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## Research Report SOEP 2011 - Documentation of person-related status and generated variables in PGEN for SOEP.v28

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SOEP - The German Socio-Economic Panel Study at DIW Berlin

111

SOEP 2011 – Documentation of Person-related Status and Generated Variables in PGEN for SOEP.v28

SOEP Group



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## **Documentation PGEN**

Person-related status and generated variables

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#### **ERWTYP\$\$**

Var Label : ERWTYP\$\$ "Type of occupation" Value Label : ERWTYP\$\$ (-1)"no answer" (1)"not employed" (2)"not employed (first-time respondent)" (3)"employed (first-time respondent)" (4)"employed, no change" (5)"employed, no info if change" (6)"employed, with change or first time employed" (7)"employed, in part-time work with approaching retirement"

19\$\$ - Year : \$\$=84..11

Comment: This variable is generated from the question on whether a respondent has changed jobs since the beginning of the previous year, which is a central filter variable in the questionnaire. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 - only employed persons who changed jobs and first-time respondents are asked to provide up-to-date information on time-invariant job characteristics. Therefore, in years with a partial survey, for persons without a job change, many of the generated variables related to the job contain information from the previous year.

The variable ERWTYP\$\$ was originally created to integrate the "blue" (first-time respondent) and "green" (follow-up respondent) questionnaires used up to 1993 to differentiate between employed persons with and without a change of job (as a central filter variable). Since the 1994 wave, there has been only one questionnaire for all respondents - both firsttime and follow-up respondents. For this reason, since the 1994 wave, Codes (2) and (3) are no longer assigned. Codes (1), (4), and (5) have been assigned since 1994 to first-time respondents (who would have previously received the blue questionnaire). The variable was recalculated for all waves and is assigned the code (6) only when the respondent started a new job since the last interview or was hired for his or her first job ever. The variable also includes a new code (7) since wave T (2003) for employed persons in a phased retirement scheme (Altersteilzeit) whose current actual working hours are zero.

An alternative variable is JOBCH\$\$ (see below), which is an improved version of ERWTYP\$\$, as it is generated in a longitudinally consistent way and contains an additional category for first-time employed persons.

#### **JOBCH\$\$**

Var Label : JOBCH\$\$ "Job change" Value Label : JOBCH\$\$ (-1)"no answer" (1)"not employed" (2)"employed, no change" (3)"employed, no info if change" (4)"employed, with change" (5)"first time employed"

Var format	:	JOCHCH\$\$	(I2)
19\$\$ - Year	:	\$\$=8411	

Comment: This variable indicates a change of job since the previous interview for respondents with a follow-up interview, whereas for first-time respondents, the information refers to a change of job since the beginning of the previous year.

> JOCHCH\$\$ is generated based on the central filter variable, which indicates whether a respondent has changed jobs since the beginning of the previous year. Information on the date of job change is then combined with interview month of the previous year's interview to identify whether a new job change has taken place since the previous interview.

> Hence, JOBCH\$\$ is a modified version of the variable ERWTYP\$\$ which indicates whether a respondent has changed jobs since the beginning of the previous year. Unlike ERWTYP\$\$, the variable is calculated for all waves, and the codes are assigned independently of the respondent being a first-time or follow-up respondent.

> In addition to ERWTYP\$\$, the variable is also designed to identify respondents who have entered employment for the first time. Up to 1993, first-time respondents did not answer the question about job change. Therefore, for first-time respondents up to 1993, the variable was generated by using the information on the start date with the current employer and the respondent's age at entrance into his/her first job.

> In addition to ERWTYP\$\$, the variable is designed to provide consistent longitudinal information on job changes. The JOBCH\$\$ variable is generated by correcting the original job change information in various ways:

> 1. We check whether the job changes stated by a respondent in two consecutives interviews refer to one and the same job change. The date of the job change and the interview month are used to correct double entries.

> 2. If the respondent indicates a job change with a date before the previous interview but did not state a job change in the previous interview, this is coded as a job change in the current interview.

> 3. If a respondent indicates no job change and was not employed at the time of the previous interview, this is coded as "no job change" despite the seeming implausibility, since there are possible explanations how this information could be plausible, e.g. if there were short-term employment spells between two interview dates.

> 4. Respondents can be "first-time employed" only once. If a respondent states being "first-time employed" for a second time, this is coded as "employed, with change".

#### EMPLST\$\$

Var Label	:	EMPLST\$\$	"Employment status"
Value Labels	:	EMPLST\$\$	<pre>(-3)"implausible answer"</pre>
			(-1)"no answer"
			(1)"full-time employment"
			(2) "regular part-time employment"
			(3) "Vocational training"
			(4) "marginal, irregular part-time employment"
Voc format		האידי השקק	
locc rroom	:	ЕМРГЭТЭЭ СМЬГЭТЭЭ	(12)
1955 - Year	•	\$\$=0497	
Var Label	:	EMPLST\$\$	"Employment status"
Value Labels	:	EMPLST\$\$	(-3)"implausible answer"
			(-1)"no answer"
			(1)"full-time employment"
			(2)"regular part-time employment"
			(3)"vocational training"
			(4)"marginal, irregular part-time employment"
			(5)"not employed"
_			(6)"sheltered workshop"
Var format	:	EMPLST\$\$	(12)
19\$\$ - year	:	\$\$=9811	

This variable is generated from the annual question on current employment status, which has a central filter Comment: function in the questionnaire to separate employed people from non-employed people for further questions. It is designed to provide consistent longitudinal data on employment status across all waves. Since the beginning of the SOEP in the year 1984, a consistent status variable has been used to differentiate among different types of employment status. The category "not employed" comprises non-working individuals, those in military/community service, those on maternity leave, and employed persons in a phased retirement scheme (Altersteilzeit) whose current actual working hours are zero. From 1998 on, the additional category "sheltered workshop" is included for disabled persons in sheltered employment. EMPLST\$\$ supplements the variable LFS\$\$, which differentiates among persons who are not employed.

#### LFS\$\$

Var Label	:	LFS\$\$	"Labor force status"
Value Label	:	LFS\$\$	(-1)"no answer"
			(1) "non-working without further information"
			(2) "non-working, and older than 65"
			(3) "non-working, in training program"
			(4) "non-working, on maternity leave"
			(5) "non-working, in military/community service"
			(6) "non-working, and registered unemployed"
			(8) "non-working, but sometimes second job"
			(9)"non-working, but working past 7 days"
			(10) "non-working, but regular second job"
			(11) "working"
			(12)"working, but non-working past 7 days"

Var format : LFS\$\$ (I2) 19\$\$ - Year : \$\$=84..11

Comment: This variable is based on the annual question on current employment status, combined with additional information on activities of non-working individuals. The number of values assigned has been based, since the beginning of the SOEP in the year 1984, on a large number of highly differentiated answer categories. It is designed to provide consistent longitudinal data on labor force participation across all waves.

> LFS\$\$ provides a differentiation between "working" (Code 11-12) and "non-working" (Code 1-10), categories which are constant over all waves. Non-employment is subdivided further in order to make it possible to efficiently apply different labor market concepts in studying the data. To calculate this variable, the variables on employment status, age, maternity leave, second jobs, registration at the employment office, participation in paid work during the past 7 days and training status are used. Code (12) was added in 2000.

> For respondents who have multiple status codes and different values for this variable, the following hierarchy was used to determine which of the values would play the determining role (increasing dominance):

11 - working

- 1 non-working without further information
- 2 non-working, and older than 65
- 3 non-working, and currently in a training program
- 6 non-working, and registered unemployed
- 4 non-working, on maternity leave
- 5 non-working, in military/community service
- 9 non-working, but working past 7 days
- 10 non-working, but regular second job
  8 non-working, but occasional second job
- 12 working, but non-working past 7 days

LFS\$\$ supplements the variable EMPLST\$\$, which differentiates among persons who are employed.

#### EXPFT\$\$

Var Label : EXPFT\$\$ "Working experience, full-time employment" Value Labels : EXPFT\$\$ (-3)"implausible answer" (-1)"no answer" Var format : EXPFT\$\$ (I3) 19\$\$ - year : \$\$=84..11

Comment: Full-time working experience: This variable reflects the total length of full-time employment in the respondent's career. The variable is created by combining monthly information on employment status from the calendar dataset ARTKALEN (which provides monthly information on activity status since an individual entered the SOEP) and annual information from the biographical dataset PBIOSPE (which provides information on activity status over the individual's life course). EXPFT\$\$ uses calendar information up to December of the previous year and gives the length of time in years with months in decimal form.

> If there is no monthly calendar data available in a given year of a respondent's career, the annual data from *PBIOSPE* is used for that year. In the most current wave the variable only uses up-to-date information from the newly answered Biography Questionnaires. If the year in which a spell started and ended is the same, and if there is no monthly data, a spell of 0.5 years is assumed. Persons without annual data (not contained in *PBIOSPE*) are only assigned a non-missing value for this variable if they joined SOEP by the age of 18 and if there is calendar data on them in *ARTKALEN*.

> Persons whose life course has been observed completely but with no spell of full-time employment are assigned the code (0). The code (-1) is assigned to all persons whose life course has not been observed completely. Persons with inconsistent information receive a (-3).

Please also see EXPPT\$\$ and EXPUE\$\$.

#### EXPPT\$\$

Var format : EXPPT\$\$ (I3) 19\$\$ - year : \$\$=84..11

Comment: Part-time working experience: This variable reflects the total length of part-time employment in the respondent's career. The variable is created by combining monthly information on employment status from the calendar dataset ARTKALEN (which provides monthly information on activity status since an individual entered the SOEP) and annual information from the biographical dataset PBIOSPE (which provides information on activity status over the life course of an individual). EXPPT\$\$ uses calendar information up to December of the previous year and gives the length of time in years with months in decimal form.

> If there is no monthly calendar data available in a given year of a respondent's career, the annual data from *PBIOSPE* is used for that year. In the most current wave the variable only uses up-to-date information from the newly answered Biography Questionnaires. If the year in which a spell started and ended is the same, and if there is no monthly data, a spell of 0.5 years is assumed. Persons without annual data (not contained in *PBIOSPE*) are only assigned a non-missing value for this variable if they joined SOEP by the age of 18 and if there is calendar data on them in *ARTKALEN*.

> Persons whose life course has been observed completely but with no spell of full-time employment are assigned the code (0). The code (-1) is assigned to all persons whose life course has not been observed completely. Persons with inconsistent information receive a (-3).

Please also see EXPFT\$\$ and EXPUE\$\$.

#### **EXPUE\$\$**

Var Label : EXPUE\$\$ "Unemployment experience" Value Labels : EXPUE\$\$ (-3)"implausible answer" (-1)"no answer"

Var format : EXPUE\$\$ (I3) 19\$\$ - year : \$\$=84..11

Comment: Unemployment experience: This variable reflects the total length of unemployment in the respondent's career. The variable is created by combining monthly information on employment status from the calendar dataset ARTKALEN (which provides monthly information on activity status since an individual entered the SOEP) and annual information from the biographical dataset PBIOSPE (which provides information on activity status over the life course of an individual). EXPUE\$\$ uses calendar information up to December of the previous year and gives the length of time in years with months in decimal form.

> If there is no monthly calendar data available on a given year in a respondent's career, the annual data from *PBIOSPE* is used for that year. In the most current wave the variable only uses up-to-date information from the newly answered Biography Questionnaires. If the year in which a spell started and ended is the same, and if there is no monthly data, a spell of 0.5 years is assumed. Persons without annual data (not contained in *PBIOSPE*) are only assigned a non-missing value for this variable if they joined SOEP by the age of 18 and if there is calendar data on them in *ARTKALEN*.

> Persons whose life course has been observed completely but with no spell of full-time employment are assigned the code (0). The code (-1) is assigned to all persons whose life course has not been observed completely. Persons with inconsistent information receive a (-3).

Please also see EXPFT\$\$ and EXPFT \$\$.

#### **\$ERWZEIT**

Var Label : \$ERWZEIT "Length of time with firm" Value Labels : \$ERWZEIT (-3)"implausible answer" (-2)"does not apply - not employed" (-1)"no answer"

Var format : \$ERWZEIT (I3) 19\$\$ - Jahr : \$\$=84..11

Comment: The variable \$ERWZEIT is designed to offer data on the length of time with the firm at the point in time of the interview for all employed persons. This variable is generated from the respondent's start date with the current employer. In the case of a job change within the firm, the full length of time with the firm is calculated. Hence, the variable describes the length of time with the same firm and not the length of time in the same position.

> The variable provides consistent longitudinal information on the length of time with the same employer. Data that show longitudinal inconsistencies are corrected.

> 1. In case of no job change, the information on the start date with the current employer given in the earliest interview available is treated as dominant and carried forward to the subsequent years.

> 2. In case of a job change between firms, the information on the start of the current position is used and carried forward to the subsequent years.

3. Up to wave Z (2009), a respondent who starts working again after a period of non-employment is assumed to have returned to the former employer if the indicated start date with the current employer was before the previous interview date. In this case, the start date with the current employer given in the previous interview is treated as dominant. Otherwise, the present information on the start date with the current employer is used and carried forward to the subsequent years. For respondents who are assumed to have returned to their former employer, the full length of time with the firm is calculated. There is no deduction for the time during which the respondent was not employed.

4. Since wave BA (2010), there is a modified answer category in the questionnaire which indicates that a respondent returns to his/her former employer after a period of nonemployment. If a respondent indicates to have started working again at a former employer, the present information on the start date with the current employer is used and carried forward to the subsequent years. Unlike before wave BA (2010), the present information is treated as dominant even if the indicated start date with the current employer was before the previous interview date. Hence, the full length of time with the firm is calculated, and there is no deduction for the time during which the respondent was not employed or employed in another firm.

5. The length of time with the firm is also provided for the East German sample since its start in 1990. Due to the massive restructuring of the economy that took place in East Germany after reunification, this variable should be dealt with cautiously in the first transition years.

Both monthly and annual information is used in the variables and rounded off as length of time in years (with months in decimal form).

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#### **ERLJOB\$\$**

Var format : ERLJOB\$\$ (I2)

19\$\$ - year : \$\$=84..11

Comment: This variable is designed to offer annual data on all employed persons, indicating whether they are working in the occupation they were trained for.

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, ERLJOB\$\$ usually contains available information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

#### AUSB\$\$

Var Label Value Label	: AUSB\$	<pre>%Required job training" (-2) "does not apply - not employed" (-1) "no answer" (1) "no training required" (2) "brief on-the-job training" (3) "extensive on-the-job training" (4) "attended courses" (5) "completed vocational training" (7) "Fachhochschule or university degree"</pre>
Var format 19\$\$ - Year	: AUSB\$ : \$\$=84	5\$ (I2) 489
Var Label Value Label	: AUSB\$ : AUSB\$	<pre>%% "Required job training" %% (-2) "does not apply - not employed" (-1) "no answer" (1) "no training required" (2) "brief on-the-job training" (3) "extensive on-the-job training" (4) "attended courses" (5) "completed vocational training" (6) "completed technical school (East), 1990-1993" (7) "Fachhochschule or university degree"</pre>
Var format 19\$\$ - Year	: AUSB\$ : \$\$=90	3\$ (I2) )98
Var Label Value Label Var format 19\$\$ - Jahr	: AUSB\$ : AUSB\$ : AUSB\$ : AUSB\$ : \$\$=99	<pre>% "Required job training" % (-2) "does not apply - not employed" (-1) "no answer" (1) "no training required" (2) "brief on-the-job training" (3) "extensive on-the-job training" (4) "attended courses" (5) "completed vocational training" (8) "Fachhochschule degree" (9) "University degree" % (I2) &gt;11</pre>

Comment: This variable is designed to provide annual data on required job training for all employed persons. The variable is generated using questions on required formal education and required on-the-job-training which are categorized into up to seven independent variables with 0/1 coding. Out of these, the highest available level of required training is used for the generation of the status variable.

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, AUSB\$\$ usually contains available information from the previous year for persons without a job change. For some respondents without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

The answer option "completed technical school" was only used from 1990 to 1993 in the East German version of the questionnaire. Since not all employed people are asked the question about required training every year, the value (6) of the variable AUSB\$\$ is valid up to 1996. The code (-2) is assigned to all non-employed persons and also includes persons in occupational training, in occupational retraining programs, and those doing an internship at the time of the survey.

#### BETR\$\$

Var Label : BETR\$\$ "Size of company" Value Label : BETR\$\$ (-2) "does not apply - not employed" (-1) "no answer" (4) "less than 20" (8)"20 to 200" (9)"200 to 2000" (10)"2000 or more" (11) "Self-employed without other employees" Var format : BETR\$\$ (I2) 19\$\$ - Year : \$\$=84..90 Var Label : BETR\$\$ "Size of company" (-2)"does not apply - not employed" Value Label : BETR\$\$ (-1)"no answer" (1)"less than 5" (4)"up to 1990: less than 20" (5)"5 to 20" (8)"20 to 200" (9)"200 to 2000" (10)"2000 or more" (11) "Self-employed without other employees" Var format : BETR\$\$ (I2) +19\$\$ - Year : \$\$=91..98 Var Label : BETR\$\$ "Size of company" Value Label : BETR\$\$ (-2) "does not apply - not employed" (-1) "no answer" (1)"less than 5" (4) "up to 1990: less than 20" (5)"5 to 20" (6)"20 to 100" (7)"100 to 200" (8)"up to 1998: 20 to 200" (9)"200 to 2000" (10)"2000 or more" (11) "Self-employed without other employees" Var format : BETR\$\$ (I2) +19\$\$ - Year : \$\$=99..04 Var Label : BETR\$\$ "Size of company" Value Label : BETR\$\$ (-2)"does not apply - not employed" (-1) "no answer" (1)"less than 5" (2)"5 to 10" (3)"11 to 20" (4) "up to 1990: less than 20" (5) "1991-2004: 5 to 20" (6)"20 to 100" (7)"100 to 200" (8)"up to 1998: 20 to 200" (9)"200 to 2000" (10)"2000 or more" (11) "Self-employed without other employees" Var format : BETRŚŚ (I2) +20\$\$ - Year : \$\$=05..11 Comment: This variable is designed to offer annual data on company size for all employed persons.

Please pay attention to special codes 4, 5, and 8! These codes were necessary due to the differentiation of items for small and medium-sized companies over the years. In the years 1991, 1999, and 2005, respondents were asked about company size in a more detailed form, so when the data were recalculated for the years 1984-90, the original codes (1)-(5) were changed to (4)(8)(9)(10) and (11). For the years 1999 to 2004, Code (8) was differentiated into (6) and (7). From 2005 on, the prior category "5 to 20 employees" (5) has been split into the two categories "5 to 10 employees" (2) and "11 to 20 employees"(3).

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, BETR\$\$ usually contains available information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

Please also see ALLBET\$\$ for a broader categorization of the firm size, which is appropriate for analyses that include all sample years.

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Silke Anger (Tel. +49-30-89789-526)

#### **ALLBET\$\$**

19\$\$ - Year : \$\$=84..11

Comment: This variable is designed to provide annual data on the core size category of the company for all employed persons. Since respondents were asked about company size in more detailed form in the years 1991, 1999 and 2005 (see also BETR\$\$), the variable ALLBET\$\$ contains the lowest common denominator of the variable BETR\$\$, i.e., the firm size categories available across all SOEP waves. This broader categorization corresponds to the values of variables BETR84 to BETR90 and offers a variable that is consistent across all waves.

> Not all employed persons are asked the question on firm size on an annual basis. In years with a partial survey, in 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, ALLBET\$\$ usually contains available information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

### **OEFFD\$\$**

Comment: Status variable: This variable is designed to provide annual data on employment in the civil service for all employed persons.

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, OEFFD\$\$ usually contains available information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

#### STIB\$\$

Var Label :	stib\$\$
Value Labels :	stib\$\$
Var format :	STIB\$\$
19\$\$ - Year :	\$\$=8411
i car	ŶŶ 0111
(-2) Does not apply	
(-1) No Answer	
(10) Not Employed	
(11) In Education	
(12) Unemployed. Not Emp	lover
(13) Pensioner	10701
(15) Military, Community	Service
(110) Apprentice	5017100
(120) Apprentice. Trainee	Industry
Technology	
(130) Apprentice, Trainee	e Trade and
Commerce	
(140) Trainee, Intern	
(150) Research assistant	
(210) Untrained Worker	
(220) Semi-Trained Worker	
(230) Trained Worker	
(240) Foreman, Team Leade	er
(250) Foreman	
(310) Agricultural Worker	
(320) Agricultural Specia	list
(330) Agricultural Forema	in
(340) Agricultural Manage	er
(410) Self-Employed Farme	er
(411) Self-Employed Farme	er, No
Employees	
(412) Self-Employed Farme	er LE 9
Employees	
(413) Self-Employed Farme	er GT 9
Employees	
(420) Free-Lance Professi	onal
(401) The Tree Professor	

(421) Free-Lance Professional, No Employees

#### "Occupational position" (1-640)(see below) (I3) (422) Free-Lance Professional, LE 9 Employees (423) Free-Lance Professional, GT 9 Employees (430) Other Self-Employed No Or LE 9 Employees (432) Other Self-Employed LE 9 Employees (433) Other Self-Employed GT 9 Employees (440) Help In Family Business

- (431) Other Self-Employed No Employees
- (510) Foreman
- (520) Employee with Simple Tasks
- (520) W-Collar Worker with Simple Tasks
- (521) Untrained Employee with Simple Tasks
- (521) Untrained W-Collar Worker with Simple Tasks
- (522) Trained Employee with Simple Tasks
- (522) Trained W-Collar Worker with Simple Tasks
- (530) Qualified Professional
- (540) H. Qualified Professional
- (550) Managerial
- (610) Low-Level Civil Service
- (620) Middle-Level Civil Service
- (630) High-Level Civil Service
- (640) Executive Civil Service

Comment: The variable represents a compilation of all relevant information on current occupational position. It is generated by combining information on "occupational group", "unemployed (yes/no)", "military/community service", "in education (yes/no)", and "pensioner". A hierarchical scheme is used to determine which data is given precedence when a variety of divergent information exists (increasing dominance):

10 - not employed 13 - pensioner 11 - currently in education 15 - military / community service 12 - registered unemployed 110-150 - apprentice 410-440 - self-employed 210-250 - manual laborer 510-550 - employee 610-640 - civil service

The categories (150) and (310) to (340) were only assigned to respondents in East Germany in 1990. In STIB\$\$, non-working persons are only assigned to the category (13) "pensioner" if they are recipients of retirement pension or if they are recipients of widow's pension AND are older than 60 years. Moreover, if there is missing information on pension receipt, additional information from ARTKALEN (retrospective information

from the activity calendar for the previous year) is used in the generation process to determine if a person was in retirement or early retirement (*Vorruhestand*) at the time of the interview.

The code (-2) is assigned to first time respondents aged 16 or 17 who answer the youth questionnaire (since wave W (2006)).

#### KLAS\$\$

Var Label : KLAS\$\$ "StaBuA 1992 Job Classification" Value Label : KLAS\$\$ (-3)"no information for KLAS" (-1)"no answer" (-2)"not applicable - not employed"

Var format : KLAS\$\$ 19\$\$ - Year : \$\$=84..11

Comment: This variable is designed to provide annual data on job classification for all employed persons according to the classification of the German Federal Statistical Office (StaBuA). Respondents answer the question on their current occupational title in their own words, and this response is entered into a blank in the questionnaire. Due to data protection regulations, this information cannot be provided to data users and was therefore completely recoded by Infratest Sozialforschung in the year 2002. This recoding has been documented in Hartmann/Schütz 2002.

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, and 2008 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, KLAS\$\$ usually contains available information from the previous year for persons without a job change (persons with JOBCH\$\$-category (2) "employed, no change"). For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

The occupational classification of the German Federal Statistical Office differentiates among six main occupational types (see next page):

```
KLAS-Codes 0100-0629 Berufe in der Land-, Tier-, Forstwirtschaft und im Gartenbau
Ι
II KLAS-Codes 0700-0809 Bergleute, Mineralgewinner
ттт
                          Fertigungsberufe
IIIa KLAS-Codes 1000-1129 Berufe in der Steinbearbeitung und Baustoffherstellung
IIIb KLAS-Codes 1200-1359 Keramik-, Glasberufe
IIIc KLAS-Codes 1400-1539 Chemie-, Kunststoffberufe
IIId KLAS-Codes 1600-1799 Berufe in der Papierherstellung, -verarbeitung und im Druck
IIIe KLAS-Codes 1800-1859 Berufe in der Holzverarbeitung, Holz- und Flechtwarenherstellung
IIIf KLAS-Codes 1900-2459 Berufe in der Metallerzeugung und -bearbeitung
IIIg KLAS-Codes 2500-3099 Metall-, Maschinenbau- und verwandte Berufe
IIIh KLAS-Codes 3100-3189 Elektroberufe
IIIi KLAS-Codes 3200-3239 MontiererInnen und Metallberufe, a.n.g.
IIIk KLAS-Codes 3300-3619 Textil- und Bekleidungsberufe
IIIl KLAS-Codes 3700-3789 Berufe in der Lederherstellung, Leder- und Fellverarbeitung
IIIm KLAS-Codes 3900-4359 Ernährungsberufe
IIIn KLAS-Codes 4400-4729 Hoch-, Tiefbauberufe
IIIo KLAS-Codes 4800-4929 Ausbauberufe, PolsterInnen
IIIp KLAS-Codes 5000-5069 Berufe in der Holz- und Kunststiffverarbeitung
IIIg KLAS-Codes 5100-5149 MalerInnen, LackiererInnen und verwandte Berufe
IIIr KLAS-Codes 5200-5239 WarenprüferInnen, VersandfertigmacherInnen
IIIs KLAS-Codes 5300-5319 HilfsarbeiterInnen ohne nähere Tätigkeitsangabe
IIIt KLAS-Codes 5400-5509 MaschinistInnen und zugehörige Berufe
τν
                          Technische Berufe
IVa KLAS-Codes 6000-6129 IngenieurInnen, ChemikerInnen, PhysikerInnen, MathematikerInnen
IVb KLAS-Codes 6200-6529 TechnikerInnen, Technische Sonderfachkräfte
v
                          Dienstleistungsberufe
Va KLAS-Codes 6600-6899 Warenkaufleute
Vb
   KLAS-Codes 6900-7069 Dienstleistungskaufleute und zugehörige Berufe
     KLAS-Codes 7100-7449 Verkehrsberufe
Vc
Vd
     KLAS-Codes 7500-7899 Organisations-, Verwaltungs-, Büroberufe
     KLAS-Codes 7900-8149 Ordnungs- und Sicherheitsberufe
Ve
     KLAS-Codes 8200-8399 Schriftwerkschaffende, -ordnende und künstlerische berufe
Vf
    KLAS-Codes 8400-8599 Gesundheitsdienstberufe
Vq
Vh KLAS-Codes 8600-8949 Sozial- und Erziehungsberufe, anderweitig nicht genannte geistes-
und sozialwissenschaftliche Berufe
    KLAS-Codes 9000-9379 Sonstige Dienstleistungsberufe
Vi
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VI KLAS-Codes 9700-9979 Sonstige Arbeitskräfte

Because of gaps in the answers provided by respondents, the following "new" codes were created:

9711 9811 9821 9911 9921 9931 9971	<ul> <li>Mithelfende Familienangehörige außerhalb der Landwirtschaft, anderweitig nicht genannt</li> <li>Auszubildende mit (noch) nicht feststehendem Ausbildungsberuf</li> <li>Praktikanten/Praktikantinnen, Volontäre/ Volontärinnen mit (noch) nicht feststehendem Beruf</li> <li>Facharbeiter/innen, ohne nähere Tätigkeitsangabe</li> <li>Heimarbeiter/innen, Gruppenleiter/innen, ohne nähere Tätigkeitsangabe</li> <li>Sonstige Arbeitskräfte, ohne nähere Tätigkeitsangabe</li> </ul>
Detailed description:	Statistisches Bundesamt (1996): Bevölkerung und Erwerbstätigkeit, Fachserie 1, Reihe 4.1.2., Beruf, Ausbildung und Arbeitsbedingung der Erwerbstätigen 1995 (Ergebnisse des Mikrozensus). Stuttgart: Metzler- Poeschel. pp. 317-323.
	Hartmann/Schütz (2002): Die Klassifikation der Berufe und der Wirtschaftzweige im Sozio-oekonomischen Panel – Neuvercodung der Daten 1984 – 2001. Infratest Sozialforschung, München.

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#### IS88\$\$

ISCO\$\$ "4-digit ISCO-88 Occupation Code" Var Label : Value Label ISCO\$\$ (-3) "no information for ISCO" : (-1) "no answer" (-2) "not applicable - not employed" Code name (Main group, group): (1000) Legislators, senior officials, and (5200) Models, salespersons, and managers demonstrators (1100) Legislators and senior officials (6000) Skilled agricultural and fishery (1200) Corporate managers Workers (1300) Managers of small enterprises (6100) Skilled agricultural and fishery (2000) Professionals workers (7000) Craft and related trades workers (2100) Physical, mathematical, and engineering science professionals (7100) Extraction and building trades (2200) Life science and health workers professionals (7200) Metal, machinery, and related trades (2300) Teaching professionals workers (2400) Other professionals (7300) Precision, handicraft, craft (3000) Technicians and associate printing and related trades workers (7400) Other craft and related trades professionals (3100) Physical and engineering science workers associate professionals (8000) Plant and machine operators and (3200) Life science and health associate assemblers professionals (8100) Stationary plant and related (3300) Teaching associate professionals operators (3400) Other associate professionals (8200) Machine operators and assemblers (4000) Clerks (8300) Drivers and mobile plant operators (4100) Office clerks (9000) Elementary occupations (4200) Customer services clerks (9100) Sales and services elementary (5000) Service Workers and shop and market occupations (9200) Agricultural, fishery, and related sales workers (5100) Personal and protective services laborers (9300) Laborers in mining, construction, workers manufacturing, and transport

Var format	:	IS88\$\$	(I4)
19\$\$ - year	:	\$\$=84 -	11

Comment:

This variable is designed to provide annual data on occupational activity for all employed persons according to the International Standard Classification of Occupations ISCO-88. Respondents answer the question on their current occupational title in their own words, and this response is entered into a blank in the questionnaire. Due to data protection regulations, this information cannot be provided to data users and was therefore completely recoded by Infratest Sozialforschung in the year 2002. This recoding has been documented in Hartmann/Schütz 2002.

ISCO-88 is a strictly four-digit classification, and this variable is therefore coded in four-digit form. In contrast to the previous version of the classification system, ISCO-68, ISCO-88 does not use blanks if there is not adequate information for specific coding, but uses zeros instead. Thus 4000 stands for an unspecified office job; 2300 stands for teachers and 2000 stands for scientists, both without closer specification. There is no conversion key since the two classifications differ significantly. The SOEP data distribution 1984-2001 replaced ALL earlier data distributions with the ISCO-88-coding.

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, and 2008 - only those employed persons who changed jobs and first-time respondents are asked to provide

up-to-date information. Therefore, in years with a partial survey, IS88\$\$ usually contains available information from the previous year for persons without a job change (persons with JOBCH\$\$-category (2) "employed, no change"). For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

Detailed description: International Labour Office (ILO) (1990): ISCO-88; International Standard Classificaton of Occupation, Genf. Hartmann/Schütz (2002): Die Klassifikation der Berufe und der

Wirtschaftzweige im Sozio-oekonomischen Panel – Neuvercodung der Daten 1984 – 2001. Infratest Sozialforschung, München.

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#### NACE\$\$

Var Label : NACE\$\$ "Two-digit NACE Industry - Sector" Value Label : NACE\$\$ (1-100) (see below) : NACE\$\$ Var format (I2) 19\$\$ - Year : \$\$=84..11 ( -2) Does not apply - not employed (-1) No Answer(1) Agriculture, Hunting, Related Service (41) Collection, Purification And Distribution Of Water Activities ( 45) Construction ( 2) Forestry, Logging, Related Service ( 50) Sale, Maint., Repair Motor Vehicles; Retail Car Gas activities (5) Fishing, Operation Of Fish Hatcheries ( 51) Wholesale Trade, Commission Trade, And Fish Farms ( 10) Mining Of Coal And Lignite; Ex. Motor Vehicles Extraction Of Peat ( 52) Retail, Ex. Motor vehicles, ( 11) Extraction Of Crude Petroleum And Motorcycles; Repair ( 55) Hotels And Restaurants Natural Gas (12) Mining Of Uranium And Thorium Ores ( 60) Land Transport; Transport Via 13) Mining Of Metal Ores Pipelines ( 61) Water Transport 14) Other Mining And Quarrying ( 15) Manuf. Food Products And Beverages ( 16) Manuf. Tobacco Products ( 62) Air Transport ( 63) Supporting, Aux. Transport (17) Manuf. Textiles (18) Manuf. Wearing Apparel; Dressing And Activities; Travel agencies ( 64) Post And Telecommunications Dyeing Of Fur ( 65) Financial Intermediation, Ex. (19) Tanning, Dressing Of Leather; Manuf. Insurance, Pension Funding luggage, Footwear ( 66) Insurance And Pension Funding, Ex. ( 20) Manuf. Wood Products, Except Compulsory SocSec ( 67) Activities Auxiliary To Financial Furniture ( 21) Manuf. Pulp, Paper And Paper Products ( 22) Publishing, Printing And Reproduction Intermediation (70) Real Estate, Property Activities (71) Renting Of Machinery, Equip Wo. Of Recorded Media Oper., Pers, HH Goods ( 23) Manuf. Coke, Refined Petroleum Prod, (72) Computer And Related Activities (73) Research And Development Nuclear Fuel ( 24) Manuf. Chemicals And Chemical ( 74) Other Business Activities
( 75) Public Administration And Defense; Products ( 25) Manuf. Rubber And Plastic Products ( 26) Manuf. Other Non-metallic Mineral Compulsory SocSec (80) Education Products ( 27) Manuf. Basic Metals
( 28) Manuf. Fabricated Metal Prod., Ex. ( 85) Health And Social Work
( 90) Sewage And Refuse Disposal, Machinery And Equip Sanitation And Related ( 29) Manuf. Machinery And Equipment NEC ( 91) Activities Of Membership ( 30) Manuf. Office Machinery And Computers ( 31) Manuf. Electrical Machinery And Organizations NEC. (92) Recreational, Cultural And Sporting Apparatus NEC Activities ( 32) Manuf. Radio, Television And ( 93) Other Service Activities Communication Equipment ( 95) Private Households With Employed ( 33) Manuf. Medical, Precision And Optical Persons ( 96) Industry - NEC
( 97) Handcraft, Trade - NEC
( 98) Services - NEC Instruments ( 34) Manuf. Motor Vehicles, Trailers And Semi-trailers ( 35) Manuf. Other Transport Equipment ( 36) Manuf. Furniture; Manufacturing NEC (99) Extra-territorial Organizations And Bodies 37) Recycling (100) Manufacturing - NEC ( (40) Electricity, Gas, Steam And Hot Water Supply This variable is designed to provide annual data on the Comment: industry of economic activity for all employed persons according to the Statistical Classification of Economic Activities in the European Community (Nomenclature

questionnaire.

des

recoding has been documented in Hartmann/Schütz 2002.

statistiques des activités économiques de la Communauté européenne - NACE). Respondents answer the question in their own words regarding the industry in which they are currently working, and this response is entered into a blank in the

In order to facilitate international comparability, the European industry standard classification system is used by Infratest Sozialforschung to recode this information. This The codes in NACE Rev.1 also correspond to ISIC Rev.3 (International Standard Classification of All Economic Activities). With the 2001 data distribution, the sector codes formerly used in the SOEP were completely recoded to the NACE classification. Please note that special codes 96-98 as well as 100 were assigned by Infratest Sozialforschung whenever respondents did not provide a more detailed answer.

Not all employed persons are asked this question on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, 2008 and 2010 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, NACE\$\$ usually contains available information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

Detailed description Hartmann/Schütz (2002): Die Klassifikation der Berufe und der Wirtschaftzweige im Sozio-oekonomischen Panel – Neuvercodung der Daten 1984 – 2001. Infratest Sozialforschung, München.

#### **ISEI\$\$**

Var Label : ISEI\$\$ "International Socio-Economic Index of Occupatioal Status" Value Label : ISEI\$\$ (-3)"No information for ISEI" (-1)"No answer" (-2)"Not applicable - not employed" Var format : ISEI\$\$ (I2) 19\$\$ - Year : \$\$=84 - 11

Comment: This variable reflects the Standard International Socio-Economic Index of Occupational Status for all employed persons. The ISEI Index was developed in 1992 by Ganzeboom, De Graaf, Treiman, and De Leew based on information about income, education, and occupation. Technically, ISEI was created by scaling the ISC088 classification. The values for the variable range between 16 and 90. In contrast to the prestige scores of Ganzeboom and Treiman (1996) and Wegener (1988), ISEI is a measure of socio-economic status.

> Not all employed persons are asked the question about occupation on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, and 2008 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, ISEI\$\$ usually contains available information from the previous year for persons without a job change (persons with JOBCH\$\$-category (2) "employed, no change"). For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

Please also see occupational prestige scores (SIOPS\$\$, MPS\$\$) and occupational class (EGP\$\$).

Detailed description:	Ganzeboom, H. B. G. / De Graaf, P .M. / Treiman, D. J. / De Leew,
	J.(1992): A Standard International Socio-Economic Index of Occupation
	Status, In: Social Science Research 21: 1-56

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#### EGP\$\$

: EGP\$\$ Var Label "Erikson and Goldthorpe Class Category" Value Label : EGP\$\$ (-2) "not employed" (-1) "no information on EGP level" (1) "high service" (2) "low service" (3 ) "routine non-manual" (4 ) "routine service-sales" (5 )"self-employed with employees" (6) "self-employed without employees" (8) "skilled manual" (9 )"semi-unskilled manual" (10)"farm labor" (11) "self-employed farmer" (15) "not working - unemployed" (18) "not working - pensioner" Var format : EGP\$\$ (I2)

19\$\$ - Year : \$\$=84 - 11

Comment: This variable gives the occupational class for all employed persons. EGP\$\$ is derived from the Standard International Socio-Economic Index of Occupational Status (ISEI). Technically, the variable was created by scaling the ISCO-88 classification. In addition, it is based on information about income, education and occupation. The EGP Index was documented by Ganzeboom/Treiman in 1996 and revised in 2003.

The values for the variable range between 1 and 11; additional categories are (15) not working - registered unemployed and (18) not working - pensioner.

Non-working persons are only assigned to the category "not working - pensioner" if they are recipients of retirement pension or if they are recipients of widow's pension AND are older than 60 years. Moreover, if there is missing information on pension receipt, additional information from ARTKALEN (retrospective information from the activity calendar for the previous year) is used in the generation process to determine if a person was in retirement or early retirement (*Vorruhestand*) at the time of the interview. Hence, the category "not working - pensioner" in the most recent wave will be updated with retrospective information of the following wave. All other non-working persons are assigned to category (-2) "does not apply" as long as they are not registered as unemployed (category 15).

As information about supervisory status is only available from wave X (2007) on, it is not used to generate the corresponding EGP\$\$ category. Hence, the potential category (7) "Manual workers with supervisory status" is not assigned.

Annual information on the occupational position is used to generate the EGP-categories for the self-employed. In case no information on the number of employees is available, the EGP\$\$-categories (5) and (6) contain information on the firm size for self-employed persons.

Based on the new classification developed by Ganzeboom/Treiman (2003), several ISCO values were recoded in EGP\$\$ as follows:

ISCO 2470 becomes EGP=1.

-	ISCO	2500	becomes	EGP=	=2.	
	тадо	1200	1100	1 - 0 0	100000	ъа

- ISCO 4300, 4400, 4500 become EGP=4.
- ISCO 7900 becomes EGP=7.
- ISCO 9910-9990 become EGP=9.

Not all employed persons are asked the question about occupation on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, and 2008 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, EGP\$\$ usually contains available ISCO88-information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

Please also see occupational status (ISEI\$\$) and occupational prestige scores (SIOPS\$\$, MPS\$\$).

 Detailed description: Ganzeboom, H. B. G. /Treiman, D. J. (1996): Internationally Comparable Measures of Occupational Status for the 1988 International Standard Classification of Occupations In: Social Science Research 25: 201-239
 Ganzeboom, H. B. G. /Treiman, D. J. (2003): Three Internationally Standardised Measures for Comparative Research on Occupational Status. In: Hoffmeyer-Zlotnik, J. H. P. Wolf, C. (eds.): Advances in Cross-National Comparison. A European Working Book for Demographic and Socio-Economic Variables. New York: Kluwer Academic/ Plenum Publishers. pp. 159-193.

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#### SIOPS\$\$

Var format : SIOPS\$\$ (I2) 19\$\$ - Year : \$\$=84..11

Comment: This variable gives the occupational prestige score index for all employed persons. SIOPS\$\$ is based on ISCO-88 and was developed by Donald Treiman et al. The scale ranges from 6 to 78.

> Not all employed persons are asked the question about occupation on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, and 2008 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, SIOPS\$\$ usually contains available information from the previous year for persons without a job change (persons with JOBCH\$\$-category (2) "employed, no change"). For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

Please also see occupational prestige scores (MPS\$\$), occupational status (ISEI\$\$), and occupational class (EGP\$\$).

Detailed description: Ganzeboom, Harry B.G. and Donald Treiman (1996): Internationally comparable Measures of Occupational Status for the 1988 International Standard Classification of Occupations. In: Social Science Research, Vol. 25, 201-239

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#### MPS\$\$

Var Label Value Label	:	MPS\$\$ MPS\$\$	<pre>"Magnitude-Prestige (-3)"no information (-2)"not working" (-1)"no answer"</pre>	<b>Scala - Wegener"</b> for MPS"
Var format 19\$\$ - year	:	MPS\$\$ \$\$=8411	(I4)	

Comment: This variable gives the occupational prestige score developed by Wegener (1988) for all employed persons. Like the SIOPS\$\$ prestige sore, Wegener's prestige scala measures a person's occupational prestige and was developed especially for use in the Federal Republic of Germany. MPS\$\$ is assigned based on the German Federal Statistical Office's occupational classification of 1992 (KLAS\$\$). The procedure has been documented in Frietsch and Wirth (2001).

> Not all employed persons are asked the question about occupation on an annual basis. In years with a partial survey - 1985, 1986, 1987, 1988, 1990 (West), 1992 (West), 1994, 1996, 1999, 2001, 2003, 2005, 2006, and 2008 - only those employed persons who changed jobs and first-time respondents are asked to provide up-to-date information. Therefore, in years with a partial survey, MPS\$\$ usually contains available information from the previous year for persons without a job change. For some persons without a job change who updated the information on their current occupation without being asked, up-to-date information is available.

> Please also see occupational prestige scores (SIOPS\$\$), occupational status (ISEI\$\$), and occupational class (EGP\$\$).

Detailed description: Wegener, Bernd (1988): Kritik des Prestiges, Opladen.

Frietsch, Rainer, and Heike Wirth (2001): Die Übertragung der Magnitude-Prestigeskala von Wegener auf die Klassifikation der Berufe. In: ZUMA Nachrichten 48 (Jg.25): 139-165.

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#### **AUTONO\$\$**

Var Label Value Labels	:	AUTONO\$\$ AUTONO\$\$	<pre>"Autonomy in occupational activity" (-2)"does not apply - not employed" (-1)"no answer" (0)"apprentice, intern, unpaid trainee" (1)"low autonomy" (2)"low-medium autonomy" (3)"medium autonomy" (4)"medium-high autonomy" (5)"high autonomy"</pre>
Var format 19\$\$ - Year	:	AUTONO\$\$ \$\$=8411	(I2)

Comment: This variable gives the occupational autonomy for all employed persons. It offers an alternative to the ISCO-based scales on occupational status (ISEI\$\$), class (EGP\$\$), or prestige (SIOPS\$\$). AUTONO\$\$ is the simplest variable based on the scales of "occupational position" in terms of its construction, and strongly correlated with the Treiman Prestige Scale (SIOPS\$\$).

> The basis for the "autonomy in occupational activity" scale is the classification of occupational position. Self-employed persons are categorized according to the size of the company (with the exception of farmers, who are all classified within the same category of autonomy, independent of farm size in hectares). Civil servants are differentiated according to the civil service laws defining each kind of activity and the amount of autonomy connected to it. Workers are differentiated according to their vocational training, and thus categorized hierarchically according to the different tasks they can be expected to carry out and the different amounts of responsibility associated with each task. Similarly, salaried employees are classified according to how differentiated their tasks are and how much responsibility is associated with each.

> The value "1" is assigned mainly to manual workers with a low level of status and a low level of autonomy. Group 2 encompasses work in production, services demanding a minimal level of specialization, and farm work. Activities that require completion of the middle track of secondary education and entail a limited amount of responsibility are classified in Group 3. Group 4 includes activities carried out either with or without supervision that require a degree from a college of applied sciences or university, but are not very high in prestige. Managers and freelance academics are both placed in Group 5 (highest autonomy). Depending on the number of employees, self-employed are categorized in Group 3, Group 4, or Group 5.

Detailed description: Hoffmeyer-Zlotnik, Jürgen H.P., and Alfons J. Geis (2003) Berufsklassifikation und Messung des beruflichen Status/ Prestige. In: ZUMA-Nachrichten 52, Jg. 27, Mai 2003. pp. 125-138.

#### **\$VEBZEIT**

Var Label : \$VEBZEIT "Agreed weekly working hours" Value Labels : \$VEBZEIT (-3) "implausible answer" (-2)"does not apply - not employed, selfemployed, no set hours" (-1) "no answer" Var format : \$VEBZEIT (I3) 19\$\$ - Year : \$\$=84..11 This variable is designed to offer annual data on agreed Comment: weekly working hours. The variable takes into account only those persons who were in dependent employment (not self-employed) at the time of the survey. Agreed weekly working hours were asked up to 1989 only in full hours, and from 1990 on in three-digit form (counting the first digit after the decimal point). The value (-2) is assigned to non-employed people, employees without set hours and to self-employed people, including  ${\tt self-employed}$  farmers, freelancers, and other  ${\tt self-employed}$ persons. If persons helping out in family businesses report agreed weekly working hours, we assign a non-missing value. For implausible answers (agreed weekly working time of more than 80 hours per week) we assign the value (-3). The variable is rounded off and gives the number of working hours as a decimal number.

Please also see \$TATZEIT and \$UEBSTD.
## **\$TATZEIT**

employed at the time of the survey (including the selfemployed). The data are obtained by asking respondents how many hours they work on average per week. Actual weekly working hours were asked up to 1989 only in full hours, and from 1990 on as a three-digit number (counting the first digit after the decimal point).

For implausible answers (actual weekly working hours of more than 80 per week), we assign the value (-3). The variable is rounded off and gives the number of working hours as a decimal number.

Please also see \$VEBZEIT and \$UEBSTD.

For more information, contact: Silke Anger (Tel. +49-30-89789-526)

## **\$UEBSTD**

Var Label : \$UEBSTD "Overtime per week" Value Labels : \$UEBSTD (-3)"implausible answer" (-2)"does not apply - not employed, selfemployed, no set hours" (-1)"no answer"

var	Lormat	•	SOFRZID	$(\pm 3)$		
\$\$ -	Year	:	\$\$=8411	(not	in	1987)

Comment: This variable is designed to offer annual data on overtime per week for all persons in dependent employment at the time of the survey. The data is obtained by asking respondents how many overtime hours they worked in the month before the survey. The number of monthly overtime hours is then converted into weekly overtime by dividing the number given by 4.3. Since \$UEBSTD refers to weekly overtime during the *last month*, the number may deviate from the difference between average actual weekly working hours and the agreed weekly working hours.

> In the years 1984, 1985 and 1987, respondents were not asked about number of hours of overtime per week. The variables for 1984 and 1985 were therefore generated using the difference between average actual weekly working hours and agreed weekly working hours. It is not possible to create this kind of variable for the year 1987, since all values here were "missings". Respondents were asked for the number of overtime hours up to 1989 only in full hours, and from 1990 on, as a three-digit number (counting the first digit after the decimal point).

> The value (-2) is assigned to non-employed people, employees without set hours and to self-employed people, including self-employed farmers, freelancers, and other self-employed persons. If persons helping out in family businesses report overtime hours, we assign a non-missing value.

For implausible answers (agreed-upon weekly working time or actual weekly working time of more than 80 hours per week AND weekly overtime of more than 10 hours we assign the value (-3).

The variable is rounded off and gives the number of overtime hours as a decimal number.

Please also see \$VEBZEIT and \$TATZEIT.

For more information, contact: Silke Anger (Tel. +49-30-89789-526)

### PARTZ\$\$

Var Label	:	PARTZ\$\$ <b>Partner indicator</b>
Value Label	:	PARTZ\$\$
		(0)no partner, clearly
		(1)spouse, clearly
		(2)partner, clearly
		(3)probably spouse
		(4)probably partner
		(9)partner exists, identity unknown

: PARTZ\$\$ Var format (I1) 19\$\$ - year : \$\$=84..11

COMMENT: Partner indicators have the purpose of clearly defining spouse (married) and partner (unmarried) relationships in SOEP households and thus enabling analyses on the couple level. The variable PARTZ\$\$ generated in this context reveals whether a person in a SOEP household has a partner in that household, and if so, the type of relationship existing between the partners. Relationships with persons outside the SOEP household are not covered by this variable. To explain the codes: Code 0 is automatically assigned to all persons living in households in which there is clearly no partnership. These include: (a) one-person households (b) single-parent households (c) household head living together with only one parent (or parent-in-law) Codes 1 to 4 define these relationships. To assign Codes 1 and 2, the partnership has to be clearly definable from the perspective of both partners. This implies agreement between the codes of the variable \$STELL (= relationship to head of household in \$PBRUTTO) pointing to a possible partnership (e.g., the combination 0 (=head of household) and 1 (=spouse of household head)), as well as agreement between the codes for family status in that wave (e.g., married couples both have the Code 1 (=married, living together)). In case of unclarities, the marital history is taken into account as well. If there are inconsistencies between the answers

provided by the two persons, or between data on marital status and relationship to head of household, each person is examined individually within his or her household context. If uncertainty remains, the codes 3 or 4 are assigned. Code 9 is assigned if at least two other household members might potentially be a particular person's partner and thus no clear determination of partnership can be made (usually only the case among households in Sample B).

For more information, contact: Martin Kroh (Tel. +49-30-89789-678)

# PARTNR\$\$

Var Label Var format 19\$\$ - year	<ul> <li>PARTNR\$\$ Person ID number of partner</li> <li>PARTNR\$\$ (I6)</li> <li>\$\$=8411</li> </ul>
COMMENT:	<pre>Partner indicators have the purpose of clearly defining spouse (married) and partner (unmarried) relationships in SOEP households and thus to make possible analyses on the couple level. If PARTZ\$\$ is coded 0 or 9, this person has no partner or the partner cannot be identified as such. The variable PARTNR\$\$ is assigned the missing code of "-2" (=does not apply) for these persons. If PARTZ\$\$ is coded 1, 2, 3 or 4, a partnership was defined and PARTNR\$\$ is then assigned the value of the unchanging person ID number (=PERSNR) of the partner. For analyses of partner relationships, this information can be used to clearly link all persons with their respective partners, and all information on both partners can also be stored in a common dataset.</pre>

For more information, contact: Martin Kroh (Tel. +49-30-89789-678)

### **\$FAMSTD**

Var Label	:	\$FAMSTD <b>Marital status in survey year</b>
Value Label	:	\$FAMSTD
		(-1)no answer
		(-2)does not apply
		(-3)implausible
		(1)married
		(2)married, separated
		(3)single
		(4)divorced
		(5)widowed
		(6)Spouse abroad
		(7)Registered same-sex partnership
		(8)Registered same-sex partnership, separated
Var format	:	\$FAMSTD (I1)

\$\$ - year : \$\$=84..11

COMMENT:

Marital status is describing the institutional status of marriage at the time of the person interview. Marital status is based on information given by the respective person on his or her current relationship as well as on retrospective information about previous relationships asked in the biography questionnaire. Information on marital status when a child was born (provided in the biography information) is not used here, so contradicting information to BIOBIRTH might still be possible. For those whose partner was identified within the household, marital status is counter-checked with the information given by the partner. Where contradictions can be found, indication of the person information is compiled if reasonable. If no information is available, the indication by position related to head of household is deferred. Remaining contradictions are solved using information on marriage status when a child was born as well as future reports on a given relationship. Marital status is only available for people, who were interviewed. Data on marital status provided here is generated from and hence consistent with the corresponding BIOMARSY data, although value labels differ between \$FAMSTD and SPELLTYP. Note that marital status in a specific wave can be different between data distributions due to consistency checks using up-to-date information from following waves. Because of the newly introduced construction process of BIOMARSY, changes might be more than usual. Above, the partner indicator PARTZ\$\$ supplied in the \$PGEN data files as well might not match the information provided in \$FAMSTD in its entirety.

For more information, contact:

Juliana Werneburg (Tel. +49-30-89789-217)

### NATION\$\$

Var Label : NATION\$\$ Citizenship - nationality Value Label : NATION\$\$ (1)Germany

( 1)	Germany	(55)	Canada	(106)	Montenegro
(2)	Turkey	(56)	New Zealand	(107)	Belize
(3)	Ex-Yugoslavia	(57)	Tanzania	(108)	Dominican Republic
( 4)	Greece	(58)	Cyprus	(109)	Nicaragua
(5)	Italy	(59)	Cuba	(110)	Kenya
( 6)	Spain	(60)	Iraq	(111)	Libya
(7)	Ex-GDR (Only Country Of Origin)	( 61)	Brazil	(112)	Malta
( 10)	Austria	(62)	Monaco	(113)	Botswana
(11)	France	(63)	Hong Kong	(114)	Haiti
(12)	Benelux	(64)	Peru	(115)	Trinidad-Tobago
(13)	Denmark	(65)	Sri Lanka	(116)	Luxembourg
(14)	Great Britain	(66)	Nepal	(117)	Belgium
(15)	Sweden	(67)	Morocco	(118)	Holland
(16)	Norway	(68)	China	(119)	Croatia
(17)	Finland	(69)	Liechtenstein	(120)	Bosnia-Herzegovina
(18)	USA	(70)	Iceland	(121)	Macedonia
(19)	Switzerland	(71)	Ireland	(122)	Slovenia
(20)	Chile	(72)	St. Lucia	(123)	Slovakia
(21)	Romania	(73)	Moldavia	(124)	Paraquay
(22)	Poland	(74)	Kazakhstan	(125)	Guinea
(23)	Korea	(75)	Albania	(126)	Kuwait
(24)	Iran	(76)	Lebanon	(127)	Ivory Coast
(25)	Indonesia	(77)	Kvrgvzstan	(128)	Malaysia
(26)	Hungary	(78)	Ukraine	(129)	Samoa
(27)	Bolivia	(79)	Algeria	(130)	Azerbaijan
(28)	Portugal	(80)	Mozambigue	(131)	Sevchelles
(29)	Bulgaria	(81)	Eqypt	(132)	Belarus
(30)	Svria	(81)	Equpt	(133)	Uruquay
(31)	Czech Republic	(82)	Tajikistan	(134)	Bahamas
(32)	Russia	(83)	Vietnam	(135)	Uqanda
(33)	Empty (was Kurdistan)	(84)	Somalia	(136)	Oman
(34)	Mexico	(85)	Pakistan	(137)	Micronesia
(35)	Argentina	(86)	South Africa	(138)	Mali
(36)	Cap Verde Is.	(87)	UAE	(139)	Cameroon
(37)	Benin	(88)	El Salvador	(140)	Kosovo-Albania
(38)	Philippines	(89)	Eritrea	(141)	Georgia
(39)	Israel	(90)	Jordan	(142)	Sudan
(40)	Japan	(91)	Turkmenistan	(143)	Congo
(41)	Australia	(92)	Costa Rica	(144)	Togo
(42)	India	(93)	Singapore	(145)	Mongolia
(43)	Afghanistan	(94)	Burkina Faso	(146)	Lithuania
(44)	Thailand	(95)	Zambia	(147)	Chad
(45)	Jamaica	(96)	Ecuador	(148)	Armenia
(46)	Saudi Arabia	(97)	Uzbekistan	(149)	Kurdistan
(47)	Ethiopia	(98)	No Nationality	(150)	Liberia
(48)	Columbia	(99)	Puerto Rico	(151)	Yemen
(49)	Ghana	(100)	Laos	(152)	Palaestina
( 50)	Bangladesh	(101)	Estonia	(153)	Freistaat Danziq
(51)	Venezuela	(102)	Angola	(154)	Taiwan
(52)	Tunisia	(103)	Latvia	(155)	Turkmenistan
(53)	Mauritius	(104)	Malaysia		
(54)	Nigeria	(105)	Namibia		

Var format : NATION\$\$ (I2) 19\$\$ - year : \$\$=84..11

COMMENT:

This variable is designed to integrate the information on respondent's nationality for all subsamples. Since some members of Sample B (persons with Turkish, Italian, Spanish, Greek, and Yugoslavian citizenship) received the question items in their own language up to 1995, to carry out an integrated analysis with Sample B, the user must obtain this information from the corresponding \$PAUSL files and add it to the individual data. The variable NATION\$\$ thus offers a variable on nationality for all subsamples.

For more information, contact: Peter Krause (Tel. +49-30-89789-690)

# **\$PSBIL**

Var <b>edu</b>	Label Cation	:	\$PSBIL	Diplomas/degrees from secondary/tertiary
Valı	le Label	:	\$PSBIL (2)Intern (3)Techni (4)Acaden	(1)Basic-track secondary school (9 <sup>th</sup> grade) mediate-track secondary school (10 <sup>th</sup> grade) cal secondary school (12 <sup>th</sup> grade) mic-track secondary school (graduation from 13 <sup>th</sup>
grad	le)		(5)Other (6)Left s	graduation diploma school without graduating
Var \$ -	format year :	: 84.	(7)Not ye \$PSBIL .11	et graduated (I1)
Com	nent:	Al di se si pa di an up di Wi co	l respond plomas/de condary/t nce 1994 rticipate fferent d d D (see to the We d continu dated to ploma/deg th the su llected a	ents in all SOEP subsamples are asked about grees attained for completion of ertiary education (1984-1993 blue questionnaire; biographical questionnaire) the first time they in SOEP. First: to generate this variable, the iploma/degree categories provided for Subsamples B \$PSBILA) as well as C (see \$PSBILO) are integrated st German diploma/degree categories (Subsample A) ed on in this form. Second: this data is regularly take into account any changes in highest ree attained. rvey of 2000, all educational information was gain and is reflected in the variables.
Deta	iled descrip	otion Ypl	of the gene bbil01, Ypbb	eration of Ypsbil, Ypsbila, Ypsbilo, pil02, Ypbbil03, Ypbbila Ypbbilo (Survey year 2008)
set set	len = nor blank = ·	ne -2 bild	08.sav'.	
+ s	elect if yne desc var :	etto>	=10 and ynet	cto<20.
+ so. + sa + ex	ve outfile = /keep pers	pers = 'b snr h	nr il08.sav' hnr yhhnr yn	netto qpsbil to xbilzeit
* fi: + ge	nish t file =	xplu	ecke.sav'	
+ *	compute p desc var =	ue = = all	1	
+ so: + sa + ex * fi	rt cases by ve outfile = ecute nish	pers = 'b	nr il_xplue.sav	/ /keep persnr plue xp1001 to xp1008
+ ge *	t file =	yp.s	av'	
+ so	rt cases by	pers	nr	
+ sa	: ve outfile keep per؛/	= 'b snry	il_yp.sav' p16 to yp17(	06 yp8401 to yp8707
*	/keep pers	snr x snr w	p11 to xp120	06 xp8301 to xp8607 05 wp7201 to wp7507 wpa201 to wpa409
*	/keep pers	snr v	p08 to vp090	05 vp8901 to vp9207
*	/keep pers /keep pers	snr u snr t	pu/ to up080 p32 to tp330	05 Up/UU1 LO Up/LU8 05 tp8501 to tp8608
+ ex * fi	ecute nish			
+ ge *	t file =	yjug	end.sav'	
+ so	rt cases by	pers	nr	
+ sa	ve outfile = /keep pers	= 'b snr y	il_yjug.sav j26 to yj30	yj46 to yj48
* *	/keep pers /keep pers	snr x snr w	j26 to xj30 j26 to wj30	xj46 to xj48 wj46 to wj48

```
*
      /keep persnr vj25 to vj27 vj44 to vj45e02
*
      /keep persnr uj25 to uj27 uj44 to uj45e02
*
     /keep persnr tj25 to tj27 tj44 to tj45e02
+ execute
* finish
+ get file = 'ylela.sav'
     desc var = all
+ sort cases by persnr
+ save outfile = 'bil_ylela.sav'
      /keep persnr yb3701 to yb5408
      /keep persnr xb3701 to xb5408
      /keep persnr wb3701 to wb5408
      /keep persnr vb3701 to vb5408
     /keep persnr ub3701 to ub5408
/keep persnr tb3701 to tb5408
+ execute
  finish
match files file = 'bil08.sav'
            /file = 'bil_yp.sav'
            /file = 'bil_yjug.sav'
            /file = 'bil_ylela.sav'
            /file = 'bil_xplue.sav'
           /by persnr
+ fre Xpsbil Xpsbila Xpsbilo
        Xpbbil01 to Xpbbil03 Xpbbila Xpbbilo
    select if Ynetto>=10 and Ynetto<20 or plue = 1
    select if Wnetold=1 or Wnetold=5 or Wnetold=7 or plue = 1
* desc var = all
* finish
missing values all ()
+ desc var = all
* finish
            _____
* ~~~~~ 1. Vorbesetzen der Variablen ~~~~~~~
   _____
                                       do repeat
       a = Ypsedu Ypbedu01 to Ypbedu03
           psedu pbedu01 to pbedu03
       compute a = -1
end repeat
do repeat
       b = Ypseduo Ypbeduo Ypsedua Ypbedua
        pseduo pbeduo psedua pbedua
compute b = -2
end repeat
    do repeat
+
     a = xpsbil
                  wpsbil vpsbil upsbil tpsbil spsbil rpsbil
        qpsbil
    /b = xpbbil01 wpbbil01 vpbbil01 upbbil01 tpbbil01 spbbil01 rpbbil01
        qpbbil01
    /c = xpbbil02 wpbbil02 vpbbil02 upbbil02 tpbbil02 spbbil02 rpbbil02
        qpbbil02
    /d = xpbbil03 wpbbil03 vpbbil03 upbbil03 tpbbil03 spbbil03 rpbbil03
        qpbbil03
    /e = xpsbila wpsbila vpsbila upsbila tpsbila spsbila rpsbila
        qpsbila
    /f = xpbbila wpbbila vpbbila upbbila tpbbila spbbila rpbbila
        qpbbila
    /g = xpsbilo wpsbilo vpsbilo upsbilo tpsbilo spsbilo rpsbilo
        qpsbilo
    /h = xpbbilo wpbbilo vpbbilo upbbilo tpbbilo spbbilo rpbbilo
        qpbbilo
     if (psedu
               < 0 and a gt 0 and a < 7) psedu
+
                                                     = a
     if (pbedu01 < 0 \text{ and } b \text{ gt } 0)
if (pbedu02 < 0 \text{ and } c \text{ gt } 0)
if (pbedu03 < 0 \text{ and } d \text{ gt } 0)
if (pbedu03 < 0 \text{ and } d \text{ gt } 0)
if (pbedu3 < 0 \text{ and } d \text{ gt } 0)
+
                                         pbedu01 = b
                                         pbedu02 = c
+
                                         pbedu03 = d
+
                                         psedua = e
+
     if (pbedua < 0 and f gt 0)
                                         pbedua = f
pseduo = g
+
+
     if (pseduo < 0 and
                           g gt 0)
                                         pbeduo = h
     if (pbeduo < 0 and h gt 0)
+
     end repeat
```

```
_____
                                      _____
  _____
          if (Yp1701 ge 1)
if (Yb3702 eq 1)
if (Yj26 ge 1 and Yj26 le 4)
                                               Ypsedu = 7
                                               Ypsedu = 7
+
                                              Ypsedu = 7
+
*
          if (_pa201 eq 1)
                                               Ypsedu = 7
*
  ~~~~ 3. Ueberschreiben mit Vorjahresinformationen ~~~~~~
    if
          (psedu > 0 and psedu < 7)
                                            Ypsedu = psedu
.
          (Xp1001 ge 1 and Xp1001 le 4) Ypsedu = Xp1001
     if
•
          (Xp1001 eq 5)
(Ypsedu lt 1 or Ypsedu gt 4)
  do if
if
                                           Ypsedu = 5
.
  end if
*
            _____
  ~~~~ 4. Ueberschreiben mit aktuellen Angaben ~~~~~~~~~
*
   ------
                                       [if (_xxx_ eq 1)
if (Yb42 eq 1)
if (Yb42 eq 6)
if (Yb42 eq 2)
if (Yb42 eq 3)
if (Yb42 eq 4)
if (Yb42 eq 5)
*
                             Ypsedu = 7]
                        Ypsedu = 6
Ypsedu = 6
Ypsedu = 5
Ypsedu = 1
Ypsedu = 2
Ypsedu = 3
Ypsedu = 4
+
+
+
+
+
                          Ypsedu = 4
+
     if (Yj28 eq 1)
                             Ypsedu = 6
+
              eq 5)
eq 2)
+
     if (Yj28
                             Ypsedu = 5
     if (Yj28
                             Ypsedu = 1
+
     if (Yj28
if (Yj28
+
               eq 3)
                              Ypsedu = 2
              eq 4)
                             Ypsedu = 3
+
*
     if (_pa202 ge 1)
                            Ypsedu = _pa202
*
  _____
   _____
             (psedua > 0)
          if
                                                     Ypsedua = psedua
                                                     Ypsedua = psedua
Ypsedua = Yb40
             (value(psedua) ge -2)
+
          if
              (Yb40 ge 1)
          if
          if (Ypsedua < 0 and (value(Yb40) = -1))
                                                     Ypsedua = -1
          if (Ypa205 ge 1) Ypsedua = Ypa
if (Ypsedua < 0 and (value(Ypa205) = -1)) Ypsedua = -1
                                                     Ypsedua = Ypa205
*
*
+
          if (pseduo > 0)
                                    Ypseduo = pseduo
       if (pseudo > 0)
do if (Yb38 = 2)
    if (Yb42 eq 1)
    if (Yb42 eq 6)
    if (Yb42 eq 2)
    if (Yb42 eq 3)
    if (Yb42 eq 4)
    if (Yb42 eq 5)
end if
+
                                    Ypseduo = 5
+
                                    Ypseduo = 4
+
                                    Ypseduo = 1
                                    Ypseduo = 2
                                    Ypseduo = 3
                                    Ypseduo = 3
      end if
+
          if (_pa203 eq 5)
                                 Ypseduo = 5
          if (_pa203 eq 4)
                                 Ypseduo = 4
             (_pa203 eq 1)
*
          if
                                  Ypseduo = 1
          if (_pa203 eq 2)
                                  Ypseduo = 2
          if (_pa203 eq 3)
                                  Ypseduo = 3
*
   ~~~ 5. Ueberschreiben mit neu erworbenen Abschluessen ~~~
          -----
                             _ _ _ _
                                 *
           (Yp8701 ge 1 and Yp8701 le 4)  Ypsedu = Yp8701
     if
.
  do if
          (Yp8701 eq 5)
           (Ypsedu lt 1 or Ypsedu gt 4) Ypsedu = 5
   if
. end if
   _ _ _ _ _ _ _ _
          _____
   ~~~ 6. Integration von anderen Abschluessen (_psedua/o) ~
```

if ((Ypsedu < 0) and (Ypsedua = 1)) Ypsedu = 6 if ((Ypsedu < 0) and (Ypsedua > 1)) Ypsedu = 5 . if ((Ypsedu = 6) and (Ypsedua > 1)) Ypsedu = 5 • (Ypseduo > 0 and Ypsedu < 0) Ypsedu = Ypseduo + if do if (Ypseduo > 0 and Ypsedu > 4) + if (Ypseduo = 1 and Ypsedu > 4) Ypsedu = 1 + (Ypseduo = 2 and Ypsedu > 4) Ypsedu = 2 + if if (Ypseduo = 3 and Ypsedu > 4) Ypsedu = 4 if (Ypseduo = 4 and Ypsedu > 4) Ypsedu = 5 + + end if \* ~~~~ a. Ueberschreiben mit Xorjahresinformationen ~~~~~~ if (pbedu01 > 0 ) Ypbedu01 = pbedu01 + if (pbedu02 > 0 ) if (pbedu03 > 0 ) Ypbedu02 = pbedu02 + Ypbedu03 = 1+ if (Xp1006 eq 1) Ypbedu01 = 1 (Xp1006 eq 2 or Xp1006 eq 3) if Ypbedu01 = 2 . if (Xp1006 eq 4) Ypbedu01 = 4if (Xp1006 eq 5) Ypbedu01 = 5. do if (Xp1006 eq 6 or Xp1006 eq 7) if (Ypbedu01 lt 1 ) Ypbedu01 = 6 end if • do if (Xp1003 ge 1) if ((Xp1003 gt Ypbedu02) or Ypbedu02 lt 1) Ypbedu02 = Xp1003 . end if \* \* ~~~~ b. Ueberschreiben mit aktuellen Angaben ~~~~~~~~~ \* if (Yb4713 = 1) if (Yb4701 = 1) if (Yb4703 = 1) if (Yb4705 = 1) Ypbedu01 = 6 Ypbedu01 = 1 .  $y_{pbedu01} = 2$ . Ypbedu01 = 4 • if (Yb4707 = 1)Ypbedu01 = 5 if (Yb4709 = 1)Ypbedu02 = 1. (Yb4711 = 1)Ypbedu02 = if 2 do if + if Ypbedu02 = 4 + + if (Yb4711 = 1)Ypbedu02 = 5 + end if if (Yb46 = 2) Ypbedu03 = 1 • if (Yj4706 = 1) Ypbedu01 = 1 • if (Yj4708 = 1) Ypbedu01 = 2 if (Yj46 = 2) Ypbedu03 = 1. \* if (\_pa409 = 1) Ypbedu01 = 6 if (\_pa401 = 1 or Ypa402 = 1) if (\_pa403 = 1 or Ypa404 = 1) if (\_pa405 = 1) \* Ypbedu01 = 1 \* Ypbedu01 = 2 Ypbedu01 = 4 Ypbedu01 = 5 \* if  $(_pa406 = 1)$ Ypbedu02 = 1 Ypbedu02 = 2 if (\_pa407 = 1) if (\_pa408 = 1) if (\_pa3 = 2) Ypbedu03 = 1\_\_\_\_\_ ~~~~ b.1 Generieren von \_pbedua / \_pbeduo ~~~~~~~ ----\_\_\_\_\_ if (pbedua > 0) Ypbedua = pbedua + if (Yb5005 eq 1) if (Yb5001 eq 1) Ypbedua = 5 Ypbedua = 1

```
if (Yb5002 eq 1)
if (Yb5003 eq 1)
if (Yb5004 eq 1)
                                Ypbedua = 2
                                 Ypbedua = 3
•
                                 Ypbedua = 4
*
         if (psample eq 7)
                                 Ypbedua = -3
         if (pbeduo > 0)
                                 Ypbeduo = pbeduo
+
  do if (Yb38 = 2 and (Yb48 ge 1950 and Yb48 le 1991))
+
        (Yb4713 = 1)
                                 Ypbeduo = 4
     if
        (Yb4701 = 1)
     if
                                 Ypbeduo =
                                          1
.
     if
        (Yb4703 = 1)
                                 Ypbeduo =
                                           1
.
     if
        (Yb4705 = 1)
                                 Ypbeduo =
                                           2
.
       (Yb4707 = 1)
                                 Ypbeduo =
     if
                                           3
+ end if
         _____
  ~~~ c. Ueberschreiben mit neu erworbenen Abschluessen ~~~
          (Yp8706 eq 1)
•
 if
                                        Ypbedu01 = 1
         (Yp8706 eq 2 or Yp8706 eq 3)
(Yp8706 eq 4)
  if
                                        Ypbedu01 = 2
                                        Ypbedu01 = 4
 if
•
          (Yp8706 eq 5)
                                        Ypbedu01 = 5
  if
  do if (Yp8706 eq 6 or Yp8706 eq 7)
  ._ (100/06 eq 6 on
if (Ypbedu01 lt 1 )
end if
                                        Ypbedu01 = 6
•
 do if (Yp8702 ge 1)
      if ((Yp8702 gt Ypbedu02) or Ypbedu02 lt 1) Ypbedu02 = Yp8702
  end if
*
 *
                               _____
 if (Yp1705 ge 1)
                         Ypbedu03 = 2
+
  if (Yj4701 = 1)
                        Ypbedu03 = 2
+
    (Yj4703 = 1)
(Yj4705 = 1)
(Yj4707 = 1)
+
  if
                        Ypbedu03 = 2
+
 if
                        Ypbedu03 = 2
                        Ypbedu03 = 2
+
  if
            = 1)
  if
     (Yj4709
                        Ypbedu03 = 2
+
+
  if (Yp1702 ge 1)
                         Ypbedu03 = 3
  _____
  _____
  do if (Ypbedu01 < 0)</pre>
         (Yb5002 =1 or Yb5003 =1 or Yb5005 =1) Ypbedu01 = 6
     if
  end if
         (Ypbedu02 < 0)
  do if
     if (Ypbeduo = 3)
                                              Ypbedu02 = 4
  end if
 do if (Ypbedu02 < 0)
if (Yb5004 = 1)
                                              Ypbedu02 = 3
  end if
.
  do if
     if (Ypbedu03 < 0)
if (Yb49 = 2)
if (Yb46 = 2)
.
                                              Ypbedu03 = 1
•
                                              Ypbedu03 = 1
+
  end if
.
*
  _____
                                         _____
  if (((Ypbedu03 = -1) or (Ypbedu03 = 1)) and
        ((Ypbedu01 ge 1) or (Ypbedu02 ge 1))) Ypbedu03 = -2
if ((Ypbedu01 = -1) and ((Ypbedu02 ge 1) or (Ypbedu03 ge 1)))
.
.
                                          Ypbedu01 = -2
  if ((Ypbedu02 = -1) and ((Ypbedu01 ge 1) or (Ypbedu03 ge 1)))
.
                                          Ypbedu02 = -2
*
       _____
  _____
  _____
+ compute
            Ypsbil
                         = Ypsedu
            Ypbbil01 = Ypbedu01
Ypbbil02 = Ypbedu02
Ypbbil03 = Ypbedu03
+ compute
+ compute
+ compute
+ compute
            Ypsbila
                         = Ypsedua
```

+	compute	Ypbbila	=	Ypbedua
+	compute	Ypsbilo	=	Ypseduo
+	compute	Ypbbilo	=	Ypbeduo
*				

For more information, contact: Peter Krause (Tel. +49-30-89789-690)

## **\$PSBILO**

Var Label	: \$PSBILO Secondary school degree/diploma East Germany					
Value Label	: \$PSBILO (1)completion of 8 <sup>th</sup> grade					
	(2) completion of 10 <sup>th</sup> grade					
	(3)college entrance exam					
	(4)other degree/diploma					
	(5)dropout, no degree/diploma					
Var format	: \$PSBILO (I1)					
\$ - year	: 8411					
Comment:	As a supplement to the variable \$PSBIL the highest seconda					

As a supplement to the variable \$PSBIL the highest secondary school degree/diploma in East Germany is provided as a separate variable and updated if necessary for 1991. Since 1992, secondary degrees/diplomas are asked only in the West German version. New SOEP respondents are also asked about secondary degrees/diplomas obtained in the former GDR; and for old respondents, the same codes are carried forward.

# **\$PSBILA**

Var Label	: \$PSBILA Secondary school degrees/diplomas abroad
Value Label	: \$PSBILA (1)secondary school, no degree/diploma attained (2)secondary school, degree/diploma attained (3)vocational school
Var format \$ - year	: \$PSBILA (I1) : 8411
Comment:	As a supplement to the \$PSBIL, this variable provides annually updated data on the highest secondary school degree/diploma attained abroad.

# \$PBBIL01

Var Label Value Label	<pre>: \$PBBIL01 Vocational degree attained : \$PBBIL01 (1)apprenticeship (2)vocational school (3)health care school (since 2001 integrated into (4)) (4)technical school (5)civil service training (6)other training</pre>
Var format \$ - year	: \$PBBIL01 (I1) : 8411
Comment:	All respondents in all subsamples are asked about vocational degrees attained the first time they participate in SOEP (1984-1993 blue questionnaire; since 1994 biographical questionnaire). To generate the variable, the different vocational degrees for Subsamples B and D (cf. \$PBBILA) as well as C (cf. \$PBBILO) are integrated into the West German vocational degree categories (Subsample A). The categories that originally each constituted individual variables are combined to make them compatible with the annual question about changes in vocational degrees attained, and this data is updated annually.

Detailed	description	(cf. \$psbil)			
For more	information,	contact:	Peter Kraus	e (Tel.	+49-30-89789-690)

# **\$PBBILO**

Var Label	:	\$PBBILO Vocational degree attained - East
Value Label	:	<pre>\$PBBILO (1)vocational training</pre>
		(2)master craftsman
		(3)engineering, technical degree
		(4)other training
Var format	:	\$PBBILO (I1)
\$ - year	:	8411

Comment: To supplement the variable \$PBBIL01 the highest secondary school degree/diploma in East Germany is provided as a separate variable and updated if necessary for 1991. Since 1992 only the West German version has been used for new vocational degrees. For new SOEP respondents, vocational degrees attained in the former GDR are asked as well; for old respondents, the same codes are carried forward. From 2002 on, the questionnaire was expanded and revised, but this led to an operationalization involving more assumptions on the vocational degrees attained in the GDR; (from 2002 on, Code 3 is also listed as the additional category Code 4 in the integrated variables \$PBBIL03 if this degree has not been replaced by a more recently attained, higher-level university or college degree).

## **\$PBBIL02**

Var Label :	<pre>\$PBBIL02 Completed college education</pre>
Value Label :	<pre>\$PBBIL02 (1)technical college</pre>
	(2)university, technical university
	(3)college abroad
	(4)engineering, technical school (East)
	(5)university (East)
Var format :	\$PBBIL02 (I1)
\$ - year :	8411

Comment: All respondents in all subsamples are asked about completed college education the first time they participate in SOEP (1984-1993 blue questionnaire; since 1994 biographical questionnaire). To generate the variable, the different degrees/dimplomas for all subsamples are integrated. Category (3) "college abroad" is only defined for persons who completed a foreign-language version of the questionnaire (mainly persons from Samples B and D). Generation of the variable entails combining the categories to make them compatible with the annual question about changes in vocational degrees/diplomas attained. Since 2002, there have been two separate codes (4 and 5) for degrees/diplomas attained in the former GDR.

## **\$PBBIL03**

Var Label	:	\$PBBIL03	No vocational degree
Value Labe	1 :	\$PBBIL03	(1)no vocational degree
		(2)appren	lticeship
		(3)univer	sity
Var format	:	\$PBBIL03	(I1)
\$ - year	:	8411	

Comment: In connection with the question about vocational degrees (\$PBBIL01 and \$PBBIL02), all first-time respondents to all subsamples are explicitly asked whether they (still) do not possess a vocational degree. In the subsequent years, this data is carried forward or updated. The variable has the Missing Value Code -2 (does not apply) if one of the other two variables on vocational degree has a positive value.

# **\$PBBILA**

Var Label	: \$PBBILA Vocational degree abroad
Value Label	<pre>SPBBILA (1)on-the-job training   (2)vocational training   (3)vocational school   (4)college   (5)other</pre>
Var format \$ - year	: \$PBBILA (I1) : 8411
Comment:	As a supplement to the variable \$PBBIL01, this variable gives (and updates) the highest-level vocational degree attained abroad.

#### **\$BILZEIT** Var Label : \$BILZEIT Amount of education or training (in years) Var format : \$BILZEIT (I4) \$ - year : 84..11 Comment: The following statements describe the standard computation for schooling (including years of secondary vocational education). As can be seen, the code is not very differentiated. For example, special schools for health care professions and other kinds of specialized schools are all included in the "technical school" label. However, in Germany, this code is the most commonly used one when earnings functions based on human capital theory are estimated. \$BILZEIT is now computed for all samples. Computation The \$BILZEIT variables are computed using the education variables provided by the \$PGEN-files. The computation code is as follows: \*\*\* preset of intermediate schooling variable\*\*\*\* school = -1occupa = -1 \*\*\* preset of intermediate occupational variable\*\*\* \*\*\* computation for east-germany (mainly samples C and D) \*\*\* ifthen (xPSBILO ge 1 and school eq -1) + if (xPSBILO eq 1) school = 1+ if (xPSBILO eq 2) school = 2+ if (xPSBILO eq 3) school = 4 + if (xPSBILO eq 4) school = 2 + if (xPSBILO eq 5) school = 0 ifthen (xPBBILO ge 1 and occupa eq -1) + if (xPBBILO eq 1) occupa = 1 + if (xPBBILO eq 2) occupa = 2 + if (xPBBILO eq 3) occupa = 3 + if (xPBBILO eq 4) occupa = 2\*\*\* computation for foreigners (sample B and D) \* \* \*\*\* finished in their country of origin ifthen (xPSBILA ge 1 and school eq -1) if (xPSBILA eq 1) school = 0if (xPSBILA eq 2) if (xPSBILA eq 3) school = 1eq 3) school = 2end if ifthen (xPBBILA ge 1 and occupa eq -1) . if (xPBBILA eq 1) occupa = 0 . im (xPBBILA ge 2) occupa = 1 end if \*\*\* All samples with finished education in Germany: \*\*\*\* if (xPSBIL eq 6) school = 0if (xPSBIL ge 1 and xPSBIL le 4) school = xPSBIL if (xPSBIL eq 5) school = 2if (xpsbil eq 5 and xpsbilA eq 2) school = 1 if (xpsbil eq 5 and xpsbilA eq 3) school = 2 occupa = 0if (xPBBIL03 ge 1) if (xPBBIL01 eq 1 or xPBBIL01 eq 5) occupa = 1 if ((xPBBIL01 ge 2 and xPBBIL01 le 4) or xPBBIL01 eq 6) occupa = 2 if (xPBBIL02 eq 1) occupa = 3if (xPBBIL02 ge 2) occupa = 4

c \*\* years of education 0 \* \* \* \* \* \* c \*\* schooling c \*\* years no degree = 7 c \*\* lower school degree = 9 \* years = 9 years = 10 years c \*\* intermediary school c \*\* \* degree for a professional coll. = 12 years C \*\* = 13 years = 10 years high school degree \* c \*\* other c \*\* additional occupational training (includes universities) \* c \*\* apprenticeship \* = 1.5 years с \*\* technical schools (incl. health) = 2 years \* c \*\* civil servants apprenticeship = 1.5 years \* с \*\* \* higher technical college = 3 years c \*\* \* university degree = 5 vears \*\*\* years of education \*\*\*\* xBILZEIT = -1xBILZEIT = 7 xBILZEIT = 9 if (school eq 0) if (school eq 1) if (school eq 2) xBILZEIT = 10 xBILZEIT = 12
xBILZEIT = 13 if (school eq 3) if (school eq 4) xbilzeit = -2 /\*\*noch in Schule if (xpsbil eq 7) ifthen (xBILZEIT ge 7) xBILZEIT = xBILZEIT + 1.5 if (occupa eq 1) xBILZEIT = xBILZEIT + 2 if (occupa eq 2) xBILZEIT=xBILZEIT+3xBILZEIT=xBILZEIT+5 if (occupa eq 3) if (occupa eq 4) endif Helberger, Christof (1988): Eine Überprüfung der Linearitätsannahme Detailed description der Humankapitaltheorie. In: H.-J. Bodenhöfer (ed.): Bildung, Beruf, Arbeitsmarkt, pp. 151-170, Berlin. Schwarze, Johannes (1991): Ausbildung und Einkommen von Männern – Einkommensfunktionsschätzungen für die ehemalige DDR und die Bundesrepublik Deutschland. In: Mitteilungen aus der Arbeitsmarkt- und Berufsforschung, (24), pp. 63-69. Peter Krause (Tel. +49-30-89789-690) For more information, contact:

### \$ISCED

Var Label	:	\$ISCED	Highest	degree/diploma	attained,	ISCED-1997
classifica	tion					
Value Labe	1 :	<pre>\$ISCED (0)'in s (1)'inad (2)'gene (3)'midd (4)'voca (5)'high (6)'high</pre>	chool' equately' ral eleme le vocati tional + er vocati er educat	ntary' onal' Abi' onal' ion'		
Var format \$ - year	:	\$ISCED 8411	(I1)			

- Comment: To make the educational degrees and diplomas attained in different countries comparable, for all respondents an educational variable (\$ISCED) is generated retroactively from 1984 on using the international classification scheme ISCED-1997 (International Standard Classification of Education). It creates the highest degree/diploma attained, taking into account degrees and diplomas attained in both general schooling and in vocational and university education. Here the higher-level vocational and university override lowerlevel school diplomas. Persons who, for example, have no values for the variables on secondary school degrees/diplomas but state that they have a university degree are placed in the highest ISCED category. Please note that, due to a lack of more detailed information on tertiary degrees -- in particular on promotion -- we include all tertiary degrees in our ISCED category 6. Thus, the ICED variable provided here is not comparable one-to-one with the ISCED levels as defined by the OECD, since we have included the original ISCED level 5A in our ISCED category 6. See below for more details.
- Computation: The \$ISCED variables are computed using the education
  variables provided by the \$PGEN-files. For this we use the
  variables on secondary degrees/diplomas (\$PSBIL) and
  secondary degrees/diplomas abroad (\$PSBILA), and the
  occupational education variables "vocational
  degree"(\$PBBIL01), "university degree" (\$PBBIL02) and
  "vocational degree abroad" (\$PBBILA).
  We refrained from integrating the GDR-specific educational
  degrees/diplomas (\$PSBIL0 und \$PBBIL0) since only the West
  German version of the question has been asked since 1992.

The computation algorithm can be summarized as follows:

isced=-1 isced=0	if netold==1   if psbil==7	netold==5	netold==7	*population *0:in school
isced=1	if psbil==5	psbil==6	psbila==1	*1:inadequately
isced=2	if psbil==1	psbil==2	psbila==2	*2:gen.element.
isced=3	if psbil==3	psbil==4	psbila==3	
	pbbil01==1	pbbil01==2	pbbil01==6	
	pbbila==2	pbbila==3		*3:middle voc.
isced=4	if(psbil==3	psbil==4	psbila==3) &	
	(pbbil01==1	pbbil01==2	pbbil01==6	
	pbbila==2	pbbila==3)		*4:voc. + Abi
isced=5	if pbbil01==3	pbbil01==4		
	(pbbil01==5 &	(psbil==3	psbil==4   psbila==3 ))	*5:higher voc.
isced=6	if pbbil02==1	pbbil02==2	pbbil02==3	
	pbbil02==4	pbbil02==5	pbbila==4	*6:higher educ.

ISCED	PSBIL	PSBILA		PBBIL01	PBBILA	PBBIL02	ISCED97 – OECD
SOEP	Schulabschluss	Schule im Ausland		Berufliche Ausbildung	Berufsbildung im Ausland	Hochschul- abschluss	
0	7.Noch kein Abschluss						0 noch kein Abschluss
1	5.Anderer Abschluss 6.Ohne Abschluss verlassen	1.Pflichtschule ohne Abschluss					<sup>1</sup> ohne Abschluss verlassen
2	1.Hauptschul- abschluss 2.Realschulabschluss	2.Pflichtschule mit Abschluss					2 Haupt/Real- schulabschluss
3	3.Fachhochschulreife 4.Abitur	3.Weiterfuehrende Schule	Ι	1.Lehre 2.Berufsfachschule 6.Sonstiger Abschluss	2.Betriebliche Ausbildung 3.Berufsbildende Schule		Beruflicher/Real- 3 schulabschluss oder (Fach)Abitur
4	3.Fachhochschulreife 4.Abitur	3.Weiterfuehrende Schule	&	1.Lehre 2.Berufsfachschule 6.Sonstiger Abschluss	2.Betriebliche Ausbildung 3.Berufsbildende Schule		Beruflicher Abschluss nach 4 absolvierter allgemeinb. Schule
5				3.Schule Gesundheitsw.(-99) 4.Fachschule, Meister			höherer 58beruflicher
5	3.Fachhochschulreife 4.Abitur	3.Weiterfuehrende Schule	&	5.Beamtenausbildung			Abschluss
6					4.Hochschule	1.Fachhochschule 2.Universitaet, TH 3.Hochschule im Ausland 4.Ingenieur/Fach- schule (Ost) 5.Hochschule (Ost)	5A FH oder + 6 Promotion

Detailed description OECD (1999): Classifying Educational Programmes: Manual for ISCED-97 Implementation in OECD Countries. Paris 1999.

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### **\$CASMIN**

Var Label classificatio	: on	\$CASMIN Hig	nest degree/diplo	na according to CASMIN
Value Label	:	\$CASMIN		
		(0)'(0)	in school'	
		(1)'(la)	inadequately comp	leted '
		(2)'(1b)	general elementar	y school'
		(3)'(1c)	basic vocational	qualification'
		(4)'(2a)	intermediate gene	ral qualification'
		(5)'(2b)	intermediate voca	tional'
		(6)'(2c_gen)	general maturity	certificate'
		(7)'(2c_voc)	vocational maturi	ty certificate'
		(8)'(3a)	lower tertiary ed	ucation'
		(9)'(3b)	higher tertiary e	ducation'

Var format : \$CASMIN (I1)

\$ - year : 84..11

- Comment: As an alternative to \$ISCED, a second educational variable is generated (\$CASMIN) that also enables comparison with international educational degrees/diplomas. Based on the modified CASMIN classification scheme (Comparative Analysis of Social Mobility in Industrial Nations), this variable has been computed retroactively from 1984 on for all respondents. Taken into account are both secondary-level and university/college-level degrees and diplomas. As with \$ISCED, the higher-level occupational degrees override the lower-level secondary school degrees.
- Computation: The \$CASMIN variables are computed using the education variables provided by the \$PGEN-files. For this we use the variables on secondary degrees/diplomas (\$PSBIL) and secondary degrees/diplomas abroad (\$PSBILA), and the occupational education variables "vocational degree"(\$PBBIL01), "university degree" (\$PBBIL02) and "vocational degree abroad" (\$PBBILA). We refrained from integrating the GDR-specific educational degrees/diplomas (\$PSBIL0 und \$PBBIL0) since only the West German version of the question has been asked since 1992.

The computation algorithm can be summarized as follows:

casmin=- casmin=	1	if netold==1 if psbil==7	netold==5	netold==7	*popu] *0:0	lation in school
casmin=	1	if psbil==5	psbil==6	psbila==1	*1:1a	inadequately completed
casmin=	2	if psbil==l	psbila==2		*2:16	general elementary school
casmin=	3	if(psbil==1	psbil==5	psbil==6	psbila==	2) &
		(pbbila==2	pbbila==3			
		(pbbil01>=1 8	pbbil01<.))		*3:1c	basic vocational
casmin=	4	if(psbil==2	psbila==3)		*4:2b	intermediate general
casmin=	5	if(psbil==2	psbila==3) &			
		(pbbila==2	pbbila==3			
		(pbbil01>=1 &	pbbil01<.))		*5:2a	intermediate vocational
casmin=	6	if(psbil==3	psbil==4)		*6:2c_	_gen general maturity cer.
casmin=	7	if(psbil==3	psbil==4) &			
		(pbbila==2	pbbila==3			
		(pbbil01>=1 &	pbbil01<.))		*7:2c_	_voc vocational maturity
casmin=	8	if pbbil02==1			*8:3a	lower tertiary education
casmin=	9	if(pbbil02>=2 &	à pbbil02<=5)	pbbila==4	*9:3b	higher tertiary education

CASMIN	PSBIL	PSBILA		PBBIL01	PBBILA	PBBIL02
	Schulabschluss	Schule im Ausland		Berufliche Ausbildung	Berufsbildung im	Hochschulabschluss
0 0	7 Nach kain Abashlusa				Ausianu	
0 - 0						
1 – 1a	6. Ohne Abschluss verlassen	1. Pflichtschule ohne Abschluss				
2 – 1b	1. Hauptschulabschluss	2. Pflichtschule mit Abschluss				
3 – 1c	1. Hauptschulabschluss 5. Anderer Abschluss 6. Ohne Abschluss verlassen	2. Pflichtschule mit Abschluss	&	1-6. Beruflicher Bildungsabschluss	2. Betriebl. Ausbildung 3. Berufsbild. Schule	
4 – 2a	2. Realschulabschluss	<ol> <li>Weiterfueh- rende Schule</li> </ol>				
5 – 2b	2. Realschulabschluss	<ol> <li>Weiterfueh- rende Schule</li> </ol>	&	1-6. Beruflicher Bildungsabschluss	2. Betriebl. Ausbildung 3. Berufsbild. Schule	
6 – 2c_gen	<ol> <li>Fachhochschulreife</li> <li>Abitur</li> </ol>					
7 – 2c_voc	<ol> <li>Fachhochschulreife</li> <li>Abitur</li> </ol>		&	1-6. Beruflicher Bildungsabschluss	2. Betriebl. Ausbildung 3. Berufsbild. Schule	
8 – 3a						1. Fachhochschule
9 – 3b					4. Hochschule	2. Universitaet, TH 3. Hochschule im Ausland 4. Ingenieur/Fachsch. Ost 5. Hochschule (Ost)

Detailed description The original version is described in: König, W./Lüttinger, P./Müller, W. (1988): A Comparative Analysis of the Development and Structure of Educational Systems. Methodological Foundations and the Construction of a Comparative Educational Scale. CASMIN Working Paper No. 12. Mannheim: Universität Mannheim. For the modified version see: Brauns, H./Steinmann, (1999): Educational Reform in France, West-Germany and the United Kingdom: Updating the CASMIN Educational Classification. In: ZUMA Nachrichten, Jg. 23, H. 44, pp. 7-44.

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# MONTH\$\$

Var Label	:	MONTH\$\$	Month of interview
Value Label	:	MONTH\$\$	(1)'January'
			(2)'February'
			(3)'March'
			(4)'April'
			(5)'May'
			(6)'June'
			(7)'July'
			(8)'August'
			(9)'September'
			(10)'October'
			(11)'November'
			(12)'December'
Var format	:	MONTH\$\$	(I1)
19\$\$ - year	:	\$\$=8411	1
Comment:	M i	onth of in ndividual	terview is generated using the answers to the questionnaire. Missing answers are filled in u
	a	ala irom l	ine subrucco rires. Incerviews chat cook place

are filled in using data from the hbrutto files. Interviews that took place in December and before the 20<sup>th</sup> of that month were recoded -3.

For more information, contact: Jürgen Schupp (Tel. +49-30-89789-238)

# MODE\$\$

Var Label	:	MODE\$\$	Interview method
Value Label	:	MODE\$\$	(100)with interviewer assistance
			(110)oral interview
			(120)written questionnaire (without interviewer)'
			(130)mixed form (with/without interviewer
assistance)			
			(131)written questionnaire (with interviewer
assistance)'			
			(132)oral and written
			(133)proxy
			(134)third person present
			(135)without third person
			(140)CAPI - Wave O onwards
			(200)with telephone assistance
			(210)written, by mail
			(220)telephone interview
Var format	:	MODE\$\$	(12)
19\$\$ - year :		\$\$=8411	
Comment:	Th qu	e intervie estions in	w method is generated via the answers to the the individual questionnaire. Missing answers
	ar	e filled i	n from the \$pbrutto files.
For more informat	tion	, contact:	Jürgen Schupp (Tel. +49-30-89789-238)

## LABGRO\$\$

Var Label : LABGRO\$\$ Current gross labor income in euros (generated)

Var format : LABGRO\$\$ (F2)

19\$\$ - year : \$\$=84..11

The variable LABGRO\$\$ represents the imputed Comment: current gross labor income generated for all SOEP respondents who are employed in each respective wave. Income details are consistently provided in euros for all waves. Item nonresponse is imputed in a two-stage procedure: first, with the "Row-and-Column" method of Little und Su (1989) using individual longitudinal data as well as cross-sectional trend data (cf. Joachim R. Frick and Markus M. Grabka (2005): Item-Non-Response on Income Questions in Panel surveys: Incidence, Imputation and the Impact on the Income Distribution. Allgemeines Statistisches Archiv (ASTA) 89, 49-61). Alternatively, if no individual longitudinal information is available, we base the imputation on a regression using different Mincer covariates, also taking into account current net labor income. If both types of income information are lacking, first we impute current net labor income and then current gross labor income. Imputed values are flagged (IMPGRO\$\$).

The original variables coming from the \$P-files and are: ap3301,bp4301,cp5201,dp4401,ep4401,fp4501,gp4301,hp5401 ip5401,jp5401,kp6401,lp5301,mp4701,np5401,op4501,pp6001 qp5601,rp5701,sp5801,tp7601,up5901,vp7101,wp5901,xp7301

For more information, contact: Markus Grabka (Tel. +49-30-89789-339 / mgrabka@diw.de )

yp6801, zp7201, bap6101

## **IMPGRO\$\$**

Var Label : IMPGRO\$\$ Imputation flag for LABGRO\$\$

Var format : IMPGRO\$\$ (I1)

19\$\$ - year : \$\$=84..11

Comment:

The variable IMPGRO\$\$ designates imputations of itemnonresponse in the variable LABGRO\$\$ (current gross labor income). IMPGRO\$\$ can take the value 0 = "no imputation", 1 = "imputed income statement" and -2 = "does not apply, not working".

For more information, contact: Markus Grabka (Tel. +49-30-89789-339 / mgrabka@diw.de )

## LABNET\$\$

Var Label : LABNET\$\$ Current net labor income (generated) in euros

Var format : LABNET\$\$ (F2)

19\$\$ - year : \$\$=84..11

Comment:

The variable LABNET\$\$ represents the generated and imputed current net labor income of all persons in SOEP working in the respective wave. Income details are consistently provided in euros for all waves. The imputation of item nonresponse takes place in a two-stage procedure: first, with the "Row-and-Column" method of Little und Su (1989) using individual longitudinal data as well as cross-sectional trend data (cf. Joachim R. Frick and Markus M. Grabka (2005): Item-Non-Response on Income Questions in Panel surveys: Incidence, Imputation and the Impact on the Income Distribution. Allgemeines Statistisches Archiv (ASTA) 89, 49-61). Alternatively, if no individual longitudinal information is available, we base the imputation on a regression using different Mincer covariates, also taking into account current gross labor income. If both types of income information are lacking, first we impute current gross labor income and then current net labor income.

Imputed values are flagged(IMPNET\$\$).

The original variables coming from the \$P-files and are: ap3302,bp4302,cp5202,dp4402,ep4402,fp4502,gp4302,hp5402, ip5402,jp5402,kp6402,lp5302,mp4702,np5402,op4502,pp6002, qp5602,rp5702,sp5802,tp7602,up5902,vp7102,wp5902,xp7302, yp6802,zp7202,bap6102

For more information, contact: Markus Grabka (Tel. +49-30-89789-339 / mgrabka@diw.de )

### **IMPNET\$\$**

Var Label : IMPNET\$\$ Impututation flag for current net labor income (LABNET\$\$)
Var format : IMPNET\$\$ (I1)
19\$\$ - year : \$\$=84..11
Comment:
The variable IMPNET\$\$ designates imputations of itemnonresponse in the variable LABNET\$\$ (current net labor income). IMPNET\$\$ can take the value
0 = "no imputation", 1 = "imputed income statement" and -2 = "does not apply, not working".

For more information, contact: Markus Grabka (Tel. +49-30-89789-339 / mgrabka@diw.de )

### FIELD\$\$

Var Label : FIELD\$\$ "Field of tertiary education" Value Label : 1-98 (see below) Var Format : FIELD\$\$ (I2) 19\$\$-Year : \$\$=85..11 [1] Sprach- und Kulturwissenschaften [39] Physik, Astronomie allgemein [2] Evang, Theologie, -Religionslehre [40] Chemie [3] Kath. Theologie, -Religionslehre [41] Pharmazie [4] Philosophie [42] Biologie [5] Geschichte [43] Geowissenschaften (ohne Geographie) [6] Bibliothekswissenschaft, [44] Geographie Dokumentation, Publizistik [7] Allgemeine und vergleichende [48] Gesundheitswissenschaften Literatur und Sprachwissenschaft allgemein [8] Altphilologie (klass. Philologie), [49] Humanmedizin (ohne Zahnmedizin) Neugriechisch [9] Germanistik (Deutsch, germanische [50] Zahnmedizin Sprachen ohne Anglistik) [10] Anglistik, Amerikanistik [51] Veterinaermedizin [57] Landespflege, Umweltgestaltung [11] Romanistik [12] Slawistik, Baltistik, Finno-[58] Agrarwissenschaften, Lebensmittel-Ugristik und Getraenketechnologie [13] Aussereuropaeische Sprach- und [59] Forstwissenschaft, Holzwirtschaft Kulturwissenschaften [14] Kulturwissenschaften i.e.S. [60] Ernaehrungs- und Haushaltswissenschaften [15] Psychologie [61] Ingenieurwesen allgemein [16] Erziehungswissenschaften [62] Bergbau, Huettenwesen [17] Sonderpaedagogik [63] Maschinenbau/Verfahrenstechnik [22] Sport, Sportwissenschaft [64] Elektrotechnik [23] Rechts-, Wirtschafts- und [65] Verkehrstechnik, Nautik Sozialwissenschaften allgemein [24] Regionalwissenschaften [66] Architektur, Innenarchitektur [25] Politikwissenschaften [67] Raumplanung [26] Sozialwissenschaften [68] Bauingenieurwesen [27] Sozialwesen [69] Vermessungswesen [28] Rechtswissenschaften [74] Kunst, Kunstwissenschaft allgemein [29] Verwaltungswissenschaften [75] Bildende Kunst [30] Wirtschaftswissenschaften [76] Gestaltung [31] Wirtschaftsingenieurwesen [77] Darstellende Kunst, Film und Fernsehen, Theaterwissenschaft [36] Mathematik, Naturwissenschaften [78] Musik, Musikwissenschaft allgemein [37] Mathematik [83] Ausserhalb der Studienbereichsgliederung [38] Informatik [98] nicht zuzuordnen

Comment: The variable is designed to provide information on the field of education of tertiary degrees which adds details to the information recorded in the variable \$PBBIL02. While the latter variable records if a person holds a degree FIELD\$\$ contains more detailed information on the type of the degree. The data of the generated variable FIELD\$\$ stem from two sources: 1. Person questionnaire: Each year since 1985 respondents are asked if they have left education since the beginning of the year prior to the survey and which degrees they have obtained. This part of the questionnaire contains an open question on the type and the field of newly obtained tertiary degrees. This information is coded and used for the generation of the variables FIELD\$\$. 2. Biography questionnaire: Since 2001 similar information is collected from respondents who fill in the biography questionnaire (usually during the first two years of participation in the panel). In contrast to the information from the person questionnaire the questions do not refer to currently obtained degrees but to degrees obtained during the time before being part of the SOEP sample.

In the variable FIELD\$\$ we combine these two types of information. However, since the retrospective information was not collected before 2001 the variable covers until 2000 only persons for whom we have prospectively observed the end of study. This explains why the number of valid observations is rather small in these years. Information on the data source is stored in the variable FDT\_F\$\$.

Each year the variable contains the most recently collected information. Take for instance a person for whom we have observed a first degree in sociology in 1987 and a second degree in economics in 1991. For this person the variables FIELD\$\$ would be filled as follows:

1984-1986:	-2	does not apply
1987-1990:	26	political/social science
1991-today	30	economics

If you want to take into account that a person holds two degrees you have to combine the information from all available years. However, only a minority of the population holds more than one tertiary degree. In very few cases we encounter the problem that a respondent provides information on two different degrees in one survey year. This only happens in years when respondents fill in the person as well as the biography questionnaire. In these cases we prioritize the information from the person questionnaire as it refers to the current situation while the biography questionnaire contains retrospective information. Furthermore, there are cases who report an applied university degree and a university degree in the biography questionnaire. In these cases, the variable contains information on the university degree only.

The variable is coded according to the classification on fields of education ("Fächergruppen") provided by the Statistisches Bundesamt (2009). Until 2009 data from the person questionnaire were coded using an earlier version of this classification (1982). In the variable FIELD\$\$ we recoded the original values. As the newer version is more precise this could be done with hardly any loss of information. Some categories are collapsed. Category 3 is coded as 2 (no distinction between catholic and protestant theology), 14 as 13, 17 as 16, 24 as 23, 25 as 26 and 48 as 49. The original values of the data collected from the person questionnaire up to 2009 are stored in the respective variables in the dataset \$P.

Detailed description: Stat. Bundesamt (2009): Bildung und Kultur. Studierende an Hochschulen, Fachserie 11 Reihe 4.1, Wiesbaden: 446ff, Übersicht 1: "Fächergruppen, Studienbereiche und Studienfächer".

### **DEGREE\$\$**

Var Label : DEGREE\$\$ "Type of tertiary degree" Value Label : 11-98 (see below) Var Format : DEGREE\$\$ (I2) 19\$\$-Year : \$\$=85..11 [11] Magister [12] Diplom (Universitaet) [13] Bachelor, nicht Lehramt (Universitaet) [14] Master, nicht Lehramt (Universitaet) [15] Erstes Staatsexamen, nicht Lehramt [16] sonstige Staatsexamen, nicht Lehramt [21] Diplom (FH, Verwaltungsfachhochschule) [22] Bachelor, nicht Lehramt (FH, Verwaltungsfachhochschule) Master, nicht Lehramt (FH, Verwaltungsfachhochschule) [23] [31] Lehramt, Bachelor, Master an Grund-, Hauptschulen/Primarstufe [32] Lehramt, Bachelor, Master, Sekundarstufe I/Grundschulen/Primarstufe Lehramt,Bachelor,Master, an Realschulen/Sekundarstufe I [33] [34] Lehramt, Bachelor, Master, Sekundarstufe II und I [35] Lehramt, Bachelor, Master, Gymnasien/Sekundarstufe II, allg.bil.Schulen [36] Lehramt, Bachelor, Master, an Sonder-/Foerderschulen [37] Lehramt, Bachelor, Master, an beruflichen Schulen [38] Lehramt, sonstiges [41] kuenstlerischer Abschluss [42] Promotion [43] Habilitation

- [44] Sonstiger Abschluss
- [98] nicht zuzuordnen
- Comment: The variable is designed to provide information on the type of tertiary degree (e.g., Diploma, Bachelor, Master) which adds details to the information recorded in the variable \$PBBIL02. While the latter variable records if a persons holds a degree DEGREE\$\$ contains more detailed information on the type of the degree. The data of the generated variable DEGREE\$\$ stem from two sources: 1. Person questionnaire: Each year since 1985 respondents are asked if they have left education since the beginning of the year prior to the survey and which degrees they have obtained. This part of the questionnaire contains an open question on the type and the field of newly obtained tertiary degrees. This information is coded and used for the generation of the variables DEGREE\$\$. 2. Biography questionnaire: Since 2001 similar information is collected from respondents who fill in the biography questionnaire (usually during the first two years of participation in the panel). In contrast to the information from the person questionnaire the questions do not refer to currently obtained degrees but to degrees obtained during the time before being part of the SOEP sample.

In the variable DEGREE\$\$ we combine these two types of information. However, since the retrospective information was not collected before 2001 the variable covers until 2000 only persons for whom we have prospectively observed the end of study. This explains why the number of valid observations is rather small in these years. Information on the data source is stored in the variable FDT\_F\$\$.

Each year the variable contains the most recently collected information. Take for instance a person for whom we have observed first an applied university diploma in 1987 and a university diploma in 1991. For this person the variables DEGREE\$\$ would be filled as follows:

1984-1986: -2 does not apply 1987-1990: 21 diploma (applied university) 1991-today 12 diploma (university)

If you want to take into account that a person holds two degrees you have to combine the information from all available years. However, only a minority of the population holds more than one tertiary degree. In very few cases we encounter the problem that a respondent provides information on two different degrees in one survey year. This only happens in years when respondents fill in the person as well as the biography questionnaire. In these cases we prioritize the information from the person questionnaire as it refers to the current situation while the biography questionnaire contains retrospective information. Furthermore, there are cases who report an applied university degree and a university degree in the biography questionnaire. In these cases, the variables contain information on the university degree only.

The variable is coded according to a slightly collapsed version of the classification on types of tertiary degrees ("Prüfungsgruppen und Abschlussprüfungen") provided by the Statistisches Bundesamt (2009). Until 2009 data from the person questionnaire were coded using an earlier version of this classification (1982) which was slightly revised in 2009 (inclusion of Bachelor and Master degrees). Since 2010 the data were coded according to the classification presented here. In the variable DEGREE\$\$ we recoded the original values from years 2009 and earlier. As the newer version is more precise this could be done with hardly any loss of information. Some categories are collapsed. Category 16 was mostly likely coded as 15 in earlier years, 34 as 35 and 43 as 44. The original values of the data collected from the person questionnaire up to 2009 are stored in the respective variables in the dataset \$P.

Detailed description: Stat. Bundesamt (2009): Bildung und Kultur. Studierende an Hochschulen, Fachserie 11 Reihe 4.1, Wiesbaden: 449ff, Übersicht 2: "Prüfungsgruppen und Abschlussprüfungen".

### TRAINA\$\$

Var Label: TRAINA\$\$ "Apprenticeship - two-digit occupation KldB92"

Value Label : 1-99 (see below)

Var Format : TRAINA\$\$ (I2)

- 19\$\$-Year : \$\$=85..11
- Comment: The variable is designed to provide information on the occupation of vocational training which adds details to the information recorded in the variable \$PBBIL01. In addition to the variable TRAINA\$\$ we provide the variables TRAINB\$\$, TRAINC\$\$ and TRAIND\$\$. All these variables record the occupation of vocational training. The difference is that TRAINA\$\$ contains information on vocational training within the German dual system which combines firm-based and school-based training (apprenticeship). TRAINB\$\$ is designed to provide information on the occupation of full-time school based vocational training. TRAINC\$\$ contains information on level vocational training (e.g., Meister, Techniker). TRAIND\$\$ is designed to provide information on the occupation of the occupation of civil servant training ("Beamtenausbildung"). We describe in brief detail the construction of the variable TRAINA\$\$. TRAIND\$\$ are constructed in an analogous manner.

The data of the generated variable TRAINA\$\$ stem from two sources: 1. Person questionnaire: Each year since 1985 respondents are asked if they have left education since the beginning of the year prior to the survey and which degrees they have obtained. This part of the questionnaire contains an open question on the type and the field of newly obtained tertiary degrees. This information is coded and used for the the TRAINA\$\$. 2. Biography of variables generation questionnaire: Since 2001 similar information is collected from respondents who fill in the biography questionnaire (usually during the first two years of participation in the panel). In contrast to the information from the person questionnaire the questions do not refer to currently obtained vocational qualifications but to qualifications obtained during the time before being part of the SOEP sample.

In the variable TRAINA\$\$ we combine these two types of information. However, since the retrospective information was not collected before 2001 the variable covers until 2000 only persons for whom we have prospectively observed the end of study. This explains why the number of valid observations is rather small in these years. Information on the data source is stored in the variable FDT F\$\$.

Each year the variable contains the most recently collected information. Take for instance a person for whom we have observed a first vocational qualification as an electrician in 1987 and a second qualification as a car mechanic in 1991. For this person the variables TRAINA\$\$ would be filled as follows:

1984-1986: -2 does not apply 1987-1990: 31 electrical occupation 1991-today 28 automotive/flight industry occupation

If you want to take into account that a person holds two vocational qualifications you have to combine the information from all available years. In few cases we encounter the problem
that a respondent provides information on two different apprenticeships in one survey year. This only happens once, namely in years when respondents fill in the person as well as the biography questionnaire. In these cases we prioritize the information from the person questionnaire as it refers to the current situation while the biography questionnaire contains retrospective information.

The variable is coded according to the classification of occupations at two-digit level ("Berufsgruppen") provided by the Statistisches Bundesamt (1992). Other SOEP occupation variables are coded at four-digit level. The reason why the variable TRAINA\$\$ is provided at two-digit level only is that until 2009 the data from the two different sources were coded according two different classifications which could be combined at a higher level of aggregation only. The person questionnaire data were coded according to the classification of occupations provided by the Bundesanstalt für Arbeit (1988, four-digit level) while the biography data use the classification provided by the Statistisches Bundesamt (1992, four-digit level). Since 2010 both types of data are coded according to the latter classification. The four-digit version of the biography data can be provided upon request. The original values of the data collected from the person questionnaire up to 2009 are stored in the respective variables in the dataset \$P.

Detailed description: Hartmann/Schütz (2002): Die Klassifikation der Berufe und der Wirtschaftzweige im Soziooekonomischen Panel – Neuvercodung der Daten 1984 – 2001. Infratest Sozialforschung, München.

## **TRAINB\$\$**

Var Label: TRAINB\$\$ "Vocational school - two-digit occupation KldB92"

Value Label : 1-99 (see TRAINA\$\$)

Var Format: TRAINB\$\$ (I2) 19\$\$-Year : \$\$=85..11

Comment: The variable is designed to provide information on the occupation of full-time school based vocational training (e.g., Berufsfachschule, Schule des Gesundheitswesens, Handelsschule). See the description of variable TRAINA\$\$ for more details on the construction and the values of the variable.

### **TRAINC\$\$**

Var Label	: TRAINC\$\$ <b>"Higher vocational school - two-digit</b> occupation KldB92"
Value Label	: 1-99 (see TRAINA\$\$)
Var Format 19\$\$-Year	: TRAINC\$\$ (I2) : \$\$=8511
Comment:	The variable is designed to provide information on the occupation of higher level vocational training (e.g., Meister Techniker). See the description of variable TRAINASS for more

## **TRAIND\$\$**

Var	Label	: TRAIND\$\$	"Civil	servant	training	-	two-digit	occupation
		KldB92"						

details on the construction and the values of the variable.

Value Label : 1-99 (see TRAINA\$\$)

Var Format : TRAIND\$\$ (I2) 19\$\$-Year : \$\$=85..11

Comment: The variable is designed to provide information on the occupation of civil servant training ("Beamtenausbildung"). See the description of variable TRAINA\$\$ for more details on the construction and the values of the variable.

#### FDT\_F\$\$

Comment: This is a flag variable which provides information on the data sources used for the construction of the variables FIELD\$\$, DEGREE\$\$, TRAINA\$\$, TRAINB\$\$, TRAINC\$\$ and TRAIND\$\$ (see the description of the respective variables for details).

# Variables no longer distributed:

## ISCOU\$\$

This variable based on ISCO68 has been discontinued since 2000. Instead, all past answers provided by respondents in their own words were recoded based on the ISCO88 procedure; this hierarchically structured occupational classification scheme replaces the previous differentiation into 1-digit, 2-digit and 3-digit occupational codes.

The codes of this variable generated since 2000 can be obtained upon request from the SOEP group. Since 2001 the variables from past waves have been erased.

## ISCO\$\$

This variable based on ISCO68 has been discontinued since 2000. Instead all past answers provided by respondents in their own words were recoded based on the ISCO88 procedure; this hierarchically structured occupational classification scheme replaces the previous differentiation into 1-digit, 2-digit and 3-digit occupational codes.

The codes of this variable generated since 2000 can be obtained upon request from the SOEP group. Since 2001 the variables from past waves have been erased.

## ISCOH\$\$

This variable based on ISCO68 has been discontinued since 2000. Instead all past answers provided by respondents in their own words were recoded based on the ISCO88 procedure; this hierarchically structured occupational classification scheme replaces the previous differentiation into 1-digit, 2-digit and 3-digit occupational codes.

The codes of this variable generated since 2000 can be obtained upon request from the SOEP group. Since 2001 the variables from past waves have been erased.

## **BRANCH\$\$**

This variable is the result of the answers provided by respondents in their own words regarding economic sectors. These answers, which cannot be passed on to data users due to data protection regulations, were recoded following a survey carried out by the ZUMA Center for Survey Research and Methodology in Mannheim, according to an expanded sector list developed by DIW Berlin. This list was based on ZUMA "standard demographics" list, which is completely comparable up to Code 23. Since the classification based on NACE enables international comparison, no codes were assigned based on the earlier sectoral classification.

The codes of this variable generated up to 2000 can be obtained on request from the SOEP group. Since 2001 the variables from past waves have been erased.