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#### **Research Report**

SOEP-Core - 2023: Household (A-R+IAB-SOEP-M1-M8c)

SOEP Survey Papers, No. 1449

#### **Provided in Cooperation with:**

German Institute for Economic Research (DIW Berlin)

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# 1449

# **SOEP** Survey Papers

Series A - Survey Instruments (Erhebungsinstrumente)



SOEP-Core – 2023: Household (A-R+IAB-SOEP-M1-M8c)

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Running since 1984, the German Socio-Economic Panel (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing. The SOEP Survey Papers is comprised of the following series:

Series A – Survey Instruments (Erhebungsinstrumente)

Series B – Survey Reports (Methodenberichte)

Series C – Data Documentation (Datendokumentationen)

Series D - Variable Descriptions and Coding

Series E - SOEPmonitors

Series F – SOEP Newsletters

Series G - General Issues and Teaching Materials

The SOEP Survey Papers are available at http://www.diw.de/soepsurveypapers

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# SOEP-Core – 2023: Household (A-R+IAB-SOEP-M1-M8c)

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2025

# Questionnaire

# Household

#### Haushalt

#### Dear participant,

The questions contained in this questionnaire deal with the household as a whole and not with the individuals in the household.

The questionnaire should be completed by the same person in the household who did it last year if possible.

Your participation is voluntary, but the scientific relevance of this study depends crucially on the participation of every household.

We therefore cordially request that you either

- allow our staff member to interview you
- or carefully fill out this questionnaire yourself.

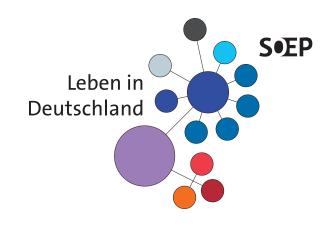
#### This questionnaire is to be filled out by

(ggf. von der Interviewerin/vom Interviewer auszufüllen):

First name:

<Vorname>





# Questionnaire

# Household

Haushalt

We also offer an online questionnaire as an alternative to the paper version.

To complete the questionnaire online, please enter the following address into your Internet browser:

<LinkCAWI>

Your personal access code is:

<PWD-CAWI>

If you completed the questionnaire online, you don't need to return this printed questionnaire.

Falls eine Interviewerin/ein Interviewer vor Ort, bitte angeben:

LFD						_
Interv	iewer	numn	ner			_

Datum (Tag. Monat. Jahr)

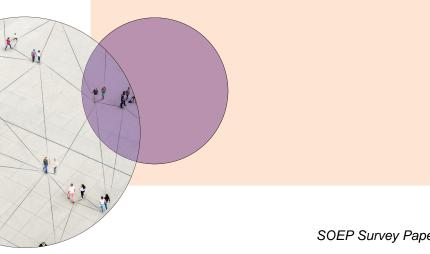
# infas

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7707/HH\_EN/2023

<LFD/Personen-Nr>



### How should the questionnaire be filled out? Make an X in the box next to the answer option that you think comes the closest. If you make a mistake, clearly cross out the wrong answer and make an X in the correct box. Example: Yes X Nο If you change your mind and decide that you want to select the answer that you just crossed out, you will need to clearly cross out the second mistake and then make a circle around the box you had crossed out first. Example: Yes No When filling out the questionnaire, please pay attention to the instructions for each question: Example: Please select one answer only. If there is a blank for you to write your answer in, please print your answer in the blank. Example: Germany Country: Sometimes you are asked to give numerical answers. Please enter your answer by aligning numbers to the right in the spaces provided:

Example:

Number:	1	5	0
nullibel:			

If you should skip certain questions, there will be specific instructions:

Example:

 $\square \rightarrow$  Continue with question 11 Yes

#### Please pay attention:

is use only a black pen to fill out the questionnaire.

that the information is clearly legible.

and that the information is inside the boxes.

This makes our work much easier. Thank you very much!

#### **Further information**

If you have any questions about filling out the questionnaire or about your participation in the study, you are welcome to contact us at infas.

You can call us during normal business hours at our toll-free number, 0800-6677876, or send us an e-mail at LiD@infas.de. We will respond to e-mails as quickly as possible. For more information on the study, please see the infas homepage at: www.leben-in-deutschland.de

My household lives in the same home or apartment at	the same address
and no one has joined or left the houshold since the	n 1 🗆
but since then at least one person has joined or left the household	Continue with question 9, page 5
My household lives in a new home or apartment at a r	new address
after the household moved or after one or more participants in "Living in Germany" moved into the household	Continue with question 2
after new household formation	4  Continue with question 2
existing household?	
ा If there is more than one reason, please indicate th	e main decisive reason!
Termination of lease or uncertain rental situation	1
	ersity study) 2
Work reasons (change of job, vocational training, unive	
Work reasons (change of job, vocational training, universamily reasons (change of relationship status, moved of	out of parents' nome, inneritance)
Family reasons (change of relationship status, moved of	
Family reasons (change of relationship status, moved of Reasons relating to the house or apartment (cost, size,	

worse overall than the previous one?	ew aweiiing	better, about t	ne same,
্রি Please select only one per line!	Better	About the	Worse
What about	better	same	worse
costs (for example, rent)			
the size of the dwelling			
features and amenities			
neighborhood / location			
enviromental surroundings (noise, exhaust fumes, pollution)			
access to public transportation			
relationships / contact with neighbors			
relationship / contact with the landlord / property management company			
How would you describe your neighborhood?			
্রেল্ল Please select one answer only.			
A residential area with mostly old buildings			1 🔲
A residential area with mostly newer buildings			2
A residential and commercial area with flats, houses, shops, and busir	nesses		3 🔲
A commercial area (shops, banks, offices) with few residential dwellin	gs		4
An industrial area with few residential dwellings	_		5
What kind of building do you live in?			
🖅 Please select one answer only.			
Farm house			1
Detached house containing 1 or 2 dwellings (one above the other)			2
Row house or duplex (with one dwelling next to the other)			3 🔲
Residential building containing 3 or 4 dwellings			4
Residential building containing 5 to 8 dwellings			5
Residential building containing 9 or more dwellings (up to 8 stories)			6
High-rise building (9 or more stories)			7
When, approximately, was the building in which your dwelling is loca	ted built?		
Before 1919			
1919 to 1948 $\stackrel{2}{\Box}$ $\rightarrow$ Continue with question 9			
1949 to 1971			
1972 to 1980 4 🔲			
1981 to 1990 5 🔲			
1991 to 2000 6 🗆			
$ \begin{array}{c c} \hline 2001 to 2010 \end{array} $ Continue with question 8			
2011 to 2020 8 🗆			
2021 to 2023			

Yes 1	or changes in
9 Has the size of your dwelling changed within the last year, for example, due to remodeling usage?  Yes  No  Continue with question 12  How large is the total living area in this dwelling?	or changes in
9 Has the size of your dwelling changed within the last year, for example, due to remodeling usage?  Yes 1 □ No 2 □ → Continue with question 12  10 How large is the total living area in this dwelling?  □ □ □ □ □ □ □  m²  11 How many rooms does the dwelling have?	or changes in
usage?  Yes  1 □  No  2 □ → Continue with question 12  10 How large is the total living area in this dwelling?  □ □ □  m²  How many rooms does the dwelling have?	or changes in
How large is the total living area in this dwelling?  m²  How many rooms does the dwelling have?	
11 How many rooms does the dwelling have?	
11 How many rooms does the dwelling have?	
11 How many rooms does the dwelling have?	
,	
्रि Include all rooms of 6m² or more but exclude kitchen and bathroom	
rooms	
12 What do you think about the total size of your dwelling?	
For the size of your household, is it	
much too small	
a bit too small	
just right	
a bit too large	
much too large?	
13 What amenities does your dwelling have? Does it have:	
☐ Please select only one per line!	
Yes	s No
barrier-free home furnishings suitable for the elderly	
floor heating (full or partial)	
fireplace / ceramic tiled stove	
balcony, terrace, porch	
own yard, garden, access to yard or garden	
swimming pool	
alarm system	
air conditioner (ventilation system)	
solar collector, solar energy system	
other alternative energy source (for example, geothermal heat pump)	
other alternative energy source (for example, geothermal heat pump) windows with at least double glazing	
windows with at least double glazing	 ]
windows with at least double glazing  thermal insulation (for example, on the façade, roof, basement ceiling)	
windows with at least double glazing	

Which of the following apply to your household?  The Please give an answer in each line.			Is this for	ot: financial reasons?
	Yes	No	Financial reasons	Other
There is an Internet connection in the household	1	2		2
The household has financial reserves for emergencies			$\rightarrow \Box$	
I/we go away on vacation at least one week a year			$\rightarrow \Box$	
Friends are invited for a meal at least once per month			$\rightarrow \Box$	
We have a hot meal with meat, fish, or poultry at least every other day			$\rightarrow$	
We take part in leisure activities at least once a month such as going to the movies, a concert, a sporting event, etc.			$\rightarrow$	
Worn-out furniture is replaced with new furniture, even if it is still functional			$\rightarrow$	
Worn-out clothing is replaced with new clothing			$\rightarrow \Box$	
The dwelling is always kept comfortably heated in the colder months			$\rightarrow$	
Everyone in the household has a small sum of money available for personal use each week			$\rightarrow$	
Everyone in the household owns at least two pairs of outdoor shoes in the right size (including an all-weather pair)			$\rightarrow$	
Did this dwelling change ownership within the last year?				
Yes $_{1} \square \rightarrow$ Continue with question 17				
No $_2 \square \rightarrow$ Continue with question 16				

16		
	で This includes if the dwelling change —	ed ownership at the time when your household moved in.
	Yes 1 No	₂ ☐ → Continue with question 18
17	<b>V</b>	15
17	What kind of change in ownership occu	irred?
	Please select only one per column!	
	l am / we are	
	now owner(s)	₁ ☐ → because I / we
		purchased the dwelling
		inherited or was/were given the dwelling $^{-2}$
	no longer owner(s)	₂ ☐ → because
		I / we sold the dwelling
		gave / bequeathed it / other
	still tenants, but it is now	
	owned by someone else	з 🔲
18	The next questions deal with the costs	of living in your dwelling. First the question: Are you the main tenant,
10	subletter, or owner?	or name in your divening. This the question. Are you the main tenant,
	্রি If you have the right to reside there tenant.	rent-free or if you have lifelong tenancy, please answer under main
	Main tenant	<sub>1</sub> □ 1.
	Subletter	Continue with question 28, page 8
	Ourner	$\square$ $\longrightarrow$ Continue with question 19
	Owner  Nursing home / retirement home	$\square \xrightarrow{3} \square  \text{Continue with question 19}$ $4 \square  \text{Continue with question 45, page 12}$
	Nursing nome / retirement nome	4 🗀 🧡 Continue with question 45, page 12
19	Do you still owe money, for example, o	n loans or a mortgage, for the dwelling / building you live in?
	Yes 1 No	$_{2}$ $\longrightarrow$ Continue with question 21, page 8
	Ψ	
20	What are your monthly payments inclu	ding interest on this/these loan(s) or mortgage(s)?
	্রি If you don't know the exact amoun	t, please estimate!
	euros per month	

21	calendar year?	maintenance or m	odernization of this (	aweiling / building where you liv	e in the last
	Yes 1	No	2 □ → α	ontinue with question 23	
22	What were your mainte calendar year?	enance or moderniz	ation costs for this d	welling / building where you live	e in the last
	雪 If you don't know t	he exact amount, p	lease estimate!		
	eu	ros in the last caler	dar year		
23	How much was the pro	perty tax for this d	welling / building wh	nere you live in the last calendar	year?
	雪 If you don't know t	he exact amount, p	lease estimate!		
		euros in the last c	alendar year	No property tax	1 🔲
24	What were your heatin	g costs (including h	ot water) in the last	calendar year?	
	If you don't know t	he exact amount, p	lease estimate!		
		euros in the last o	alendar year	No heating costs	1 🔲
25	What were your electric	city costs in the las	calendar year?		
	্রি If you don't know t	he exact amount, p	lease estimate!		
		euros in the last c	alendar year	No electricity costs	1 🔲
26	And how much did you additional costs not me		ndar year for water,	garbage removal, street cleaning	g, and other
	্রি If you don't know t	he exact amount, p	lease estimate!		
		euros in the last o	alendar year	No other additional costs	1 🔲
27	Did you receive Bauking	dergeld, a subsidy f	or first-time home b	uyers with children, in the last ca	alendar year?
	Yes 1 ☐ No 2 ☐	→ Continue with	n question 38, page 1	0	
28	Is this government-sub	sidized housing (So	zialwohnung)?		
	Yes 1				
	<b>No</b> 2 □				
29	Is the dwelling being proor in exchange for build	_	_	vner, for example, your employe	r or a relative,
	雷 This also includes d Wohnrecht (lifetim			indefinitely, for example, under tl	ne laws on
	Yes 1				
	<u>No</u> 2 □				

8

	Who or what institution is the owner of the	e aweiling:
	্রেল Please select one answer only.	
	Private owner(s)	
	Private company 2	
	Cooperatively owned	
	Charitable organisation (church, foundations, or similar)	
	Local government apartment 5	
	Company-owned apartment 6	
31	What is your current monthly rent?	
	Please list the amount you pay in rent e you know better!	either including or excluding utilities, depending on which amount
	euros	
	Don't pay rent but do pay utilities 2	
	Don't pay either rent or utilities	
32	Are the monthly heating costs included in t	the rental price you just mentioned?
72	, ,	the rental price you just memborica.
	Yes 1 L	
	<u>No</u> 2 <u>□</u>	
33	What are your average monthly heating co	sts (including hot water)?
	F If you don't know the exact amount of	
	□ If you don't know the exact amount, pie	ease state or estimate the flat rate that you are charged for heating!
		ease state or estimate the flat rate that you are charged for heating!  To heating costs
34	euros per month N	o heating costs
34	euros per month N	o heating costs
34	euros per month  Is electricity included in the monthly rent st  If rent is stated!	o heating costs
34	euros per month N  Is electricity included in the monthly rent st	o heating costs
	euros per month  Is electricity included in the monthly rent st  If rent is stated!  Yes  No  2	o heating costs
34	euros per month  Is electricity included in the monthly rent st  If rent is stated!  Yes  No  2  What are your monthly electricity costs?	tated above?
	euros per month  Is electricity included in the monthly rent st  If rent is stated!  Yes  No  2  What are your monthly electricity costs?	o heating costs
	euros per month   N	tated above?
	euros per month  Is electricity included in the monthly rent st  If rent is stated!  Yes  No  2  What are your monthly electricity costs?  If you don't know the exact amount, place electricity!  euros per month  No  No  No  No  No  No  No  No  No  N	tated above?  ease state or estimate the flat rate that you are charged for
35	euros per month  Is electricity included in the monthly rent st  If rent is stated!  Yes  No  2  What are your monthly electricity costs?  If you don't know the exact amount, place electricity!  euros per month  No  Does the monthly rent stated above included.	tated above?  ease state or estimate the flat rate that you are charged for lo electricity costs
35	euros per month  Is electricity included in the monthly rent st  If rent is stated!  Yes  No  2  What are your monthly electricity costs?  If you don't know the exact amount, place electricity!  euros per month  No  Does the monthly rent stated above include additional costs not yet mentioned?	tated above?  ease state or estimate the flat rate that you are charged for lo electricity costs
35	euros per month   N	tated above?  ease state or estimate the flat rate that you are charged for lo electricity costs

What are your mon	,	costs for v	vater, g	arbage rem	oval, etc., i	n othe	er words, a	l other	additiona	l costs
्रि If you don't kno	ow the exact	t amount,	please e	estimate. If	applicable,	state i	the flat rate	e you ar	e charged.	,
euros	per month		No oth	ner addition	al costs		1 🔲			
Which types of ene and household app Please first state w type of energy for. costs—whichever y	liances? hich types o For each typ	f energy y	our hougy	usehold use use, please	s, and the	n mark	what you	r house	hold uses	each
🖙 Please select al	l that apply!	!								
☐ For the energy	costs, please	state you	ır consu	mption cost	s including	the bo	ase fee.			
雷 If possible, pled cubic meters (n									Vh),	
	Used	Heating	Hot water	Cooking, lighting, appliances	Monthly amount in euros	or	annual amount in euros		Annual nsumption	
Electricity, night storage heati	ng 🗀	→ □	2	3		]/[				kW
Natural gas (aside f liquefied petroleun gas /biogas)		<b>→</b> □				]/[				m³
Liquefied petroleur	n gas 🔲	<b>→</b> □								] <sub>I</sub>
Heating oil		<b>→</b> □								<u> </u>
Coal		<b>→</b> □								kg
Wood, wood pellets	s 🗆	<b>&gt;</b> 🗆								m³
District heating (heat network)		<b>→</b> □								kW
Geothermal or othe ambient heat, wast heat recovery (heat pumps, heat excha	:e	<b>→</b> □				],[				kw
Biomass (aside fror wood), biogas	n <u>□</u> –	<b>→</b> □				]/[				kW
Solar heat (solar collectors)		<b>→</b> □								kW
Is this household cu		ing electr	icity at	a special ra	te for greer	powe	er?			
No :	2 🔲									

40	How many vehicles are there in your household?					
	This refers to cars, motor	cycles, mopeds	, and scoo	ters.		
	Number:	We don't hav	e any of th	nese vehic	les in our h	ousehold for:
	<b>V</b>	financial reas	ons	1		
		ecological rea	isons	3	$\Box$ $\rightarrow$ $c$	ontinue with question 45, page 12
		other reasons	5	2		
41	What type of vehicle is it?					
	্রে Please list the vehicle use	ed most first, th	nen list any	other veh	nicles in ora	ler of the frequency of their use.
		First vehicle	Second vehicle	Third vehicle	Fourth vehicle	
	Compact car					
	Mid-range car					
	Luxury car					
	SUV					
	Van					
	Motorcycle / scooter / mope	d $\square$				
42	What type of fuel or fuels do How much does your househ					
42	, , , , , , , , , , , , , , , , , , ,				Fourth vehicle	per month per year
42	, , , , , , , , , , , , , , , , , , ,	old spend on f	these fuel: Second	s? Third		per month or per year
42	How much does your househ	old spend on f	these fuel: Second	s? Third		per month or per year
42	How much does your househ	First vehicle	these fuel: Second	s? Third	vehicle	per month or per year
42	How much does your househ  Super  E10	First vehicle	these fuel: Second	s? Third	vehicle	per month or per year
42	Super E10 Diesel (not including biodiese	First vehicle	these fuel: Second	s? Third	vehicle	per month or per year
42	Super  E10  Diesel (not including biodiesed Gas Biodiesel (RME), bioethanol,	First vehicle	these fuel: Second	s? Third	vehicle  4  □  □	per month or per year
42	Super E10 Diesel (not including biodiese Gas Biodiesel (RME), bioethanol, vegetable oil	First vehicle	these fuel: Second	s? Third	vehicle  4  □  □	per month or per year

		onsumption either in liters or kilowatt hours (kWh).
	If you don't know exactly, ple	ease estimate.  First Second Third Fourth
		vehicle vehicle vehicle
	Liters	
	or Kilowatt hours (kWh)	
4	What was the vehicle's mileage in the calendar year?	n 2022, that is, how many kilometers was it driven in total over the course of
	্রেল If you don't know exactly, ple	rase estimate.
	First vehicle:	km
	Second vehicle:	km
	Third vehicle:	km
	Fourth vehicle:	km
5	Did you or someone in your hous last calendar year?	ehold receive income from letting or leasing property (land/dwelling) in the
	Please state actual income, n	ot the value of tax subsidies for owner-occupied housing.
	Yes 1 □ ↓	No 2 Continue with question 53
5	About what was your total incom	ne from letting and leasing in the last calendar year?
	雪 If you don't know the exact a	•
	Please state the gross amoun	t including savings for future maintenance / renovation.
		euros in the year 2022
7	Did you have any expenses for m calendar year?	aintenance or modernization of the properties you let or leased in the last
	Yes 1 🔲	No 2 □ → Continue with question 49
8	What were your expenses for ma calendar year?	intenance or modernization of the properties you let or leased in the last
	্রি If you don't know the exact a	mount, please estimate!
		•

49	Were there any loan, mortgage, or interest payments for these properties you let or leased in the last calendaryear?
	Yes 1 $\square$ No 2 $\square$ Continue with question 51
50	What were the loan, mortgage, and interest payments for these properties you let or leased in the last calendar year?
	्रि If you don't know the exact amount, please estimate!
	euros in the year 2022
51	Will you be able to deduct these expenses from the last calendar year from your taxes or declare them as losses?
	Yes $\frac{1}{4}$ No $\frac{1}{4}$ Continue with question 53
52	How much of these expenses in the last calendar year can you claim as deductions or losses on your tax return?
	्रि If you don't know the exact amount, please estimate!
	euros in the year 2022
53	Are you or is someone in your household currently paying back loans and interest on loans that you took out for large purchases or other expenditures?
	🖙 Please do not include loan, mortgage, or interest payments stated in answer to previous questions.
	Yes $\frac{1}{4}$ No $\frac{1}{2}$ Continue with question 55
54	How much do you pay per month on these loans?
	ि If you don't know the exact amount, please estimate!
	Loan repayment (including interest payments): euros per month
55	Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as an inheritance in the last calendar year?
	The We are only referring to money or assets worth more than 500 euros!
	Yes $\frac{1}{4}$ No $\frac{1}{4}$ Continue with question 57, page 14
56	What was the amount or monetary value of the inheritance(s)?
	्रि If you don't know the exact amount, please estimate!
	euros in the year 2022

57	Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as a gift in the last calendar year?
	referring to money or assets worth more than 500 euros!
	Yes $\frac{1}{4}$ No $\frac{1}{4}$ Continue with question 59
58	What was the amount or monetary value of the gift(s)?
	雷 If you don't know the exact amount, please estimate!
	euros in the year 2022
59	Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as lottery winnings in the last calendar year?
	☐ We are only referring to money or assets worth more than 500 euros!
	Yes $\frac{1}{}$ No $\frac{1}{}$ Continue with question 61
60	What was the amount or monetary value of the lottery winning(s)?
	्रि If you don't know the exact amount, please estimate!
	euros for the year 2022
61	Did you or another member of the household own any of the following savings or investment securities in the last calendar year?
	The Please select all that apply.
	Savings account
	(Sparbuch / Spargirokonto / Tagesgeldkonto)  Savings plan to build a home (Bausparvertrag)
	Life insurance
	Company assets (in your own company, other companies)
	Fixed-interest securities (for example, saving bonds,
	mortgage bonds, federal savings bonds)
	Other securities  (for example, stocks, funds, bonds, equity options)  Continue with question 62
	No, none of the above   Continue with question 65
62	Can you deduct losses for any of the above from your taxes for the last calendar year? How much?
	্রেল If you don't know the exact amount, please estimate!
	Yes 1 □ → euros
	No 2
63	What was your total income from interest, dividends, profits, and profit distribution from all of your investments in the last calendar year?
	In the last calendar year euros Continue with question 65  Don't know 1 Continue with question 64
	DOTI CKNOW 1 CONLINUE WITH QUESTION 04

Please estimate according to the following lis	it:					
্রে Please select one answer only.						
Less than 250 euros						
From 250 to less than 1,000 euros 2						
From 1,000 to less than 2,500 euros	]					
From 2,500 to less than 5,000 euros 4	]					
From 5,000 to less than 10,000 euros 5						
10,000 euros or more 6						
Have you or has any member of your househo calendar year?	old red	eived any	of t	he following	g benefits during	the last
雷 If you or another household member receiments it was received and the average and						e number of
r Please give an answer in each line.					In 2022	
	No	Yes		Number of months	Average amount per month	
	2	1				excl. the supplemental child benefit and child
Child benefit (Kindergeld)			$\rightarrow$			bonus, if applicable
Supplementary child benefit (Kinder-zuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld)  **The We are not referring here to benefits**		П	_			
that are part of the educational package						
Educational and participation package (compensation for families whose children are not in childcare)			$\rightarrow$			
Unemployment Benefit II (Hartz IV),						
including social benefit and accomodation expenses			$\rightarrow$			
Long-term care insurance benefits			$\rightarrow$			including
Monthly subsistence allowance / Assistance in special circumstances			$\rightarrow$			accommodation expenses
Basic income support for the elderly / those with reduced earning capacity			$\rightarrow$			including accommodation expenses
Housing allowance (rent and expenses benefit of the included in accommodation expenses under under Unemployment Benefit II / monthly subsistence / basic income support for the elderly	it)	П—	$\rightarrow$			

66	And what is the situation now? Are you or is another member of your household currently receiving any of the following types of government benefits?							
	िड If you or another household member receive a certain government benefit, please state in each case the average amount of this benefit per month.							
	☐ If you or another household member receive child benefits, please also state for how many children.							
	雪 Please give an answer in each line.							
		No	Yes		Current monthly amount	Currently for (number of children)		
	Child benefit (Kindergeld)	2	1	$\rightarrow$		not including supplementary chila benefit, if applicable		
	Supplementary child benefit (Kinder- zuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld)  We are not referring here to benefits that are part of the							
	educational package							
	Educational and participation package (compensation for families whose children are not in childcare)			$\rightarrow$				
	Citizen's income (Bürgergeld), including social benefit (Sozialgeld) and accommodation expenses			$\rightarrow$				
	Long-term care insurance benefits			$\rightarrow$				
	Monthly subsistence allowance / Assistance in special circumstances			<b>→</b> L		including accommodation expenses, if applicable		
	Basic income support for the elderly / those with reduced earning capacity			$\rightarrow$		including accommodation expenses, if applicable		
	Housing allowance (rent and expenses benefit If not included in accommodation expense under .under Unemployment Benefit II / monthly subsistence / basic income							
	support for the elderly			$\rightarrow$				
67	If you add up the total income of all of the me income today?	ember	s of your	househ	old: what is yo	our monthly household		
	Please state the net monthly income, which Please include regular income such as pen education, maintenance payments, etc. If amount per month.	sions,	housing a	llowan	ces, child bene	fits, grants for higher		
	euros per month							
68	Have you or has another member of your hou 12 months to obtain food for yourself or your			one of t	he Tafel food <sub> </sub>	pantries in the last		
	Yes 1 🔲							
	No 2 L							

	living in this household?			
	Please state the average amount either for a normal week or a normal	al month—	whichever is ea	sier for you
	to answer.			
	euros in a normal week			
	or			
	euros in a normal month			
70	What percentage of the groceries you use in your household are certified	d organic?		
	Percent Percent			
71				the <u>last</u>
	month, how many euros has your household spent on each of the follow	ving things	•	
	ि In each blank, please state an amount (whole numbers only). If you don't know the exact amount, please estimate.			
	Larger purchases (for example, car,			
	furniture, electrical appliances, etc.):	euros		
	Clothing and shoes:	euros		
	Leisure activities (for example, restaurant			
	visits, cultural events, gym memberships):	euros		
	Mobility (for example, fuel, auto loans and running expenses, train and bus tickets):	euros		
	Services (for example, hairdresser, childcare, medical expenses):	euros		
	Travel, vacations:	euros		
72	And will your household probably spend more or less on the following t	hings in the	e next 12 mont	hs than yo
72	And will your household probably spend more or less on the following to did in the last 12 months? What about			-
72		Plans to spend more	Plans to spend about as much	hs than yo Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.	Plans to spend more	Plans to spend about	Plans to spend
72	did in the last 12 months? What about  Please select one answer per line.  Larger purchases (for example, car, furniture, electrical appliances, etc.)	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  **Please select one answer per line.**  Larger purchases (for example, car, furniture, electrical appliances, etc.)  Articles of everyday use (for example, groceries, alcohol and tobacco,	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.  Larger purchases (for example, car, furniture, electrical appliances, etc.)  Articles of everyday use (for example, groceries, alcohol and tobacco, non-food goods like cleaning supplies, etc.)	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.  Larger purchases (for example, car, furniture, electrical appliances, etc.)  Articles of everyday use (for example, groceries, alcohol and tobacco, non-food goods like cleaning supplies, etc.)  Clothing and shoes  Leisure activities (for example, restaurant visits,	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.  Larger purchases (for example, car, furniture, electrical appliances, etc.)  Articles of everyday use (for example, groceries, alcohol and tobacco, non-food goods like cleaning supplies, etc.)  Clothing and shoes  Leisure activities (for example, restaurant visits, cultural events, gym memberships)  Mobility (for example, fuel, auto loans and running expenses,	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.  Larger purchases (for example, car, furniture, electrical appliances, etc.)  Articles of everyday use (for example, groceries, alcohol and tobacco, non-food goods like cleaning supplies, etc.)  Clothing and shoes  Leisure activities (for example, restaurant visits, cultural events, gym memberships)  Mobility (for example, fuel, auto loans and running expenses, train and bus tickets)	Plans to spend more	Plans to spend about as much	Plans to spend less
72	did in the last 12 months? What about  Please select one answer per line.  Larger purchases (for example, car, furniture, electrical appliances, etc.)  Articles of everyday use (for example, groceries, alcohol and tobacco, non-food goods like cleaning supplies, etc.)  Clothing and shoes  Leisure activities (for example, restaurant visits, cultural events, gym memberships)  Mobility (for example, fuel, auto loans and running expenses, train and bus tickets)  Services (for example, hairdresser, childcare, medical expenses)	Plans to spend more	Plans to spend about as much	Plans to spend less

73	And will your household save more or less in the next 12 months than you did in the last 12 months?
	Plans to save more
	Plans to save about as much 2
	Plans to save less
74	Do you regularly or occasionally pay someone to provide household help?
	Yes, regularly
	Yes, occasionally  Continue with question 75
	No 3 ☐ → Continue with question 76
75	How much do you pay per month on average?
	euros per month
76	Do you usually have money left over at the end of the month that you can put aside for larger purchases,
	emergencies, or to build savings?
	Yes
	euros per month ————————————————————————————————————
	No, my income and expenses are the same
	No, my expenses are higher than my income   3  Continue with question 77
77	How do you usually make up for the shortfall?
	T Please select all that apply.
	By taking out loans in the amount of euros per month
	By using existing savings in the amount of euros per month
	By getting help from family, friends, or acquaintances □ → in the amount of euros per month
	None of the above
78	Does someone in your household require constant assistance or care due to age, sickness, or disability?
	Yes 1 No 2 $\longrightarrow$ Continue with question 87, page 20
	<u> </u>
79	How many people in need of assistance or care are there in your household?
	person(s) in need of care

80	Please state the person's first name. If there is	s more than one person in need of care in the household,
	please state the person most in need of care.	
	First name of person in need of assistance or car	e:
	Needs assistance with	
	Tease select all that apply.	1
	shopping and errands outside the home	
	housekeeping, preparing meals and drinks	
	minor care, such as help getting dressed and ເ washing up, combing hair, shaving	indressed,
	major care, such as help getting in and out of	bed, going to the toilet $\Box$
	None of the above	
81	Does the person in need of care receive long-term	m care insurance benefits (Pflegeversicherung)?
	Yes 1 No	$_{2}$ $\longrightarrow$ Continue with question 83
	TES TO NO	
82	What level of care (Pflegegrad) was the person re	equiring assistance or care assigned?
	雷 Please select one answer only.	
	Care level 1	
	Care level 2 2 $\square$	
	Care level 3	
	Care level 4 4 $\square$	
	Care level 5 5	
83	Was this person officially assessed as having a li	mited ability to carry out everyday activities?
	Yes 1 No	2 🗆
84	Who provides the additional assistance this pers	on needs?
	雷 Please select all that apply.	
	Ву	1
	relatives in the household	
	Please give us the name of the person in the household who provides most of the ass	sistance:
	🖙 Please enter no more than one name.	_
		→ Continue with question 86, page 20
	charitable organizations (Caritas, Diakonie, ASB, DRK, AWO, etc.)	
	private care service	
	friends / acquaintances / neighbors	
	, , , ,	
	relatives outside the household	☐ → Continue with question 85, page 20

85	Does the person / do the people who provide this assistance receive financial compensation?
	Yes 1 🗆
	<u>No</u> 2 □
86	Does your household have regular expenses for the people requiring assistance or care that are not covered by health or long-term care insurance (for example, transportation, medications, technical aids, care provider,)?
	If there is more than one person requiring assistance / care in the household, please state the total sum for all persons requiring assistance / care in the household.
	Yes euros per month
	<u>No 2                                   </u>
87	Does your household have regular expenses for people who do not live in this household and require assistance or care and are not covered by health or long-term care insurance (for example, transportation, medications, technical aids, care provider,)?
	Yes 1  euros per month
88	Do you or does another member of your household provide care for someone who lives outside your household and is permanently in need of assistance or care due to age, sickness, disability, or medical treatment?
	If this applies to more than one person, please think of the person closest to you.  We are not referring to professional care activities.
	Yes $_{1} \square \rightarrow$ Continue with question 89
	No 2 1
	Does not apply, no one in the household's immediate family is in need of assistance or care  Continue with question 100, page 23
89	Please enter the first name of the person in the household who provides most of the care or assistance:
	If you provide most of the assistance, please enter your first name here.
	Please enter the first name of the person in the household who provides most of the assistance:
90	Is <u>this person</u> paid for providing the assistance?
	Yes 1 🔲
	<u>No</u> 2 <u> </u>
91	How often does this person usually assist the person who needs care or assistance?
	Once a week
	Twice a week
	More than twice a week

92	Who is it that lives outside your household and needs assistance or care?
	If this applies to more than one person, please continue to think of the person closest to you.
	Spouse / partner
	Mother or father 2
	Stepmother or stepfather
	Grandmother or grandfather $_4$
	Own child 5 $\square$
	Other relative 6
	Someone else who is not a relative
93	What is that person's gender?
	्रि In the following questions, we are referring to the person who is in need of assistance or care.
	Male 1
	Female 2 $\square$
	nonbinary (divers) 3
94	Does that person receive benefits through health insurance?
	Yes 1 $\square$ No 2 $\square$ $\rightarrow$ Continue with question 96
	<u> </u>
95	What level of care was that person assigned?
	雷 Please select one answer only.
	Care level 1 1 1
	Care level 2 2 D
	Care level 3 3
	Care level 4 4
	Care level 5 5
96	Where does that person live?
	In a private household
	In an institutional setting, such as assisted living,
	a nursing home, or a retirement home
97	How far away from you does <u>that person</u> live?
	ा If you don't know the exact distance, please estimate.
	In this same building but a different household
	In this same neighborhood
	In this same city or town, but more than 15 minutes away on foot
	In another city or town in Germany, but reachable within an hour
	Further away (but in Germany) 5
	In a different country

98	Does that person need help from other people, associations, or services?	
	Yes 1 $\square$ No 2 $\square$ $\longrightarrow$ Continue with qu	estion 100
99	Who is the additional assistance that person needs provided by?	
	্রেল Please select all that apply.	
	By:	1
	another person in my household	
	charitable organizations (for example, Caritas, Diakonie, ASB, DRK, AWO,)	
	private care service	
	friends / acquaintances / neighbors	
	relatives outside my household	
	mobile in-home care service	
	daytime or nighttime in-home care provider	
	long-term in-home care	
	24-hour care	

...other regular care assistance

then enter the other children in order of age, the youngest child last.  Please answer questions 101 to 118 in columns, so first, all of the questions for the first child questions for the second child, and so on.  Ist child:  2nd child:  3rd child:  Year of birth:  Year of birth:  Year of birth:  Year of birth:  Does the child have German citizenship?  Yes  No  2	Yes 1	No	2 $\square$ $ o$ Conti	nue with question A,	, page 28			
This refers to the four oldest children born in 2006 or later. Start with the oldest child born then enter the other children in order of age, the youngest child last.  Please answer questions 101 to 118 in columns, so first, all of the questions for the first child, and so on.    Start child:   2nd child:   3rd child:	<b>\</b>		_	-				
First name:  Year of birth:  Does the child have German citizenship?  Yes  No  Does the child have citizenship in another country besides Germany?  Yes  No  Question 105  Question 106  Question 106	This refers to the four oldest children born in 2006 or later. Start with the oldest child born in 2006 or later then enter the other children in order of age, the youngest child last.  Please answer questions 101 to 118 in columns, so first, all of the questions for the first child, then all of							
Year of birth:  Does the child have German citizenship?  Yes  1		1st child:	2nd child:	3rd child:	4th child:			
Does the child have German citizenship?  Yes  No  2	First name:							
German citizenship?  Yes  1	Year of birth:							
No  2 → Question 105 2 → Question 106 3								
Does the child have citizenship in another country besides Germany?  Yes  No  2	Yes	1	1 🗆	1 🔲	1 🗆			
citizenship in another country besides Germany?  Yes  No  2	No	2 — → Question 105	2 — → Question 105	2 — → Question 105	2 <b>O Q</b> uestion			
No  2 → Question 106 3	citizenship in another							
Please state the child's other country/countries of citizenship.  If the child has citizenship in three or more countries, please also state the third country after the second.  2nd country of citizenship:  3rd country of citizenship:  ———————————————————————————————————	Yes	1 🔲	1 🗆	1 🗆	1 🗆			
other country/countries of citizenship.  ☐ If the child has citizenship in three or more countries, please also state the third country after the second.  2nd country of citizenship:  ☐ Juestion 106  ☐ Question 106  ☐ Que	No	2 -> Question 106	2 — > Question 106	2 — → Question 106	5 2 □→ Question			
3rd country of citizenship:  → Question 106	other country/countries of citizenship.  If the child has citizenship in three or more countries, please also state the third country after the							
→ Question 106 → Que	2nd country of citizenship:							
Please state the child's other country/countries of citizenship.  If the child has citizenship in more than one country, please also	3rd country of citizenship:							
	other country/countries of citizenship.  If the child has citizenship in more than one country, please also state the second country	→ Question 106	→ Question 106	→ Question 106	→ Question 106			
after the first.  1st country of citizenship:								

\*\*Please state the first names of the children again:

	1st child:	2nd child:	3rd child:	4th child:
First name:				
106 What school does your				
child currently attend?				
No longer attends school	$ \begin{array}{c} 1 \\ \hline                                  $	1 → Question A, page 28	1 → Question A, page 28	1 ☐ → Question A, page 28
Does not yet attend school	2 — Question 114	$_2$ $\longrightarrow$ Question 114	$_2 \square \rightarrow Question 114$	$_1$ $\longrightarrow$ Question 114
Elementary school*	<sub>1</sub> $\square$	<sub>1</sub> $\square$	<sub>1</sub> $\square$	<sub>1</sub> $\square$
Lower secondary school	1 🗀	1 🗀	1 🗀	1 🗀
<i>(Hauptschule)</i> , middle school	2 🔲	2 🔲	2 🔲	2 🔲
Intermediate secondary school ( <i>Realschule</i> )	з 🔲	з 🔲	з 🔲	3 🔲
Upper secondary school (Gymnasium)	4	4 🔲	4 🔲	4 🔲
Comprehensive school (Gesamtschule)	5	5	5	5
Vocational school (Berufsschule)	6 🔲	6	6 🔲	6
Another kind of school	7	7	7	7
107 Is it a school with a special teaching concept such as a				
Waldorf school, Montessori school, etc.?	1 🔲	1 🔲	1 🔲	1 🗆
School for children with special needs, speech defects, etc.?	2 🔲	2 🔲	2 🔲	2 🔲
No, none of the above	3 🔲	3 🔲	3 🔲	3 🔲
Did your child receive learning materials online or attend school online in the year 2022?				
Thease select all that apply.  Yes, received learning materials online	1	1	1	1
Yes, attended school online				
No				
Does the child usually attend school all day?				
Yes No	1	1	1 <u> </u>	2 🗆

<sup>\*(</sup>Grundschule), including special needs school (Förderschule)

### Please state the first names of the children again:

	1st child:	2nd child:	3rd child:	4th child:
First name:				
Does the school or facility serve lunch to the child if you choose?  Yes  No	1	1	1	1 <u> </u>
111 What type of school is it? It is: Public (state-run) Religious Non-profit, including Free Alternative Schools Private	1	1	1	1
Does your child currently attend after-school daycare or something similar at school? If so, for how many hours per week?  Yes No	Hours per week	Hours per week	Hours per week	Hours per week
How much does the school cost you?  Average monthly cost in euros:  Nothing	□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	1 ☐  → Question 119, page 27	1 ☐  → Question 119, page 27	☐ Question 119, page 27
114 Does your child currently attend nursery school, pre-school, or daycare? If so, for how many hours per week?  Yes  No, does not go to any of these facilities	Hours per week  1	Hours per week   1	Hours per week  1	Hours per week  1

\*\*Please state the first names of the children again:

	1st child:	2nd child:	3rd child:	4th child:
First name:				
Does the school or facility serve lunch to the child if you choose?				
Yes	1 🔲	1	1 🗆	1 🗆
No	2	2 🔲	2 🔲	2 🔲
116 What type of school or facility is it? It is:				
Public (for example, state-run daycare)	1 🔲	1 🗆	1	1 🔲
Religious or other non-profit	2 🔲	2 🔲	2 🔲	2 🔲
Non-profit private school or facility founded by an association of parents	з 🔲	з 🔲	3 🔲	з 🔲
Employer-operated (for example, company daycare)	4	4 🔲	4 🔲	4 🔲
For-profit private (for example, private daycare)	5 🔲	5 🔲	5	5
How much do you pay for the school or facility? Average monthly cost in euros: Nothing				
Since what year has the child been attending this school or facility?  Since year:				

<sup>→</sup> Question 119 only applies to children who are currently attending elementary school or are too young to attend elementary school. If all your children are older, please skip to question A.

\*\*Please state the first names of the children again:

	1st child:	2nd child:	3rd child:	4th child:
First name:				
119 If you think about a normal week, which people regularly take care of the child, and how many hours do they spend per week looking after the child?				
☐ Please select all that apply. Do not count hours when the person looking after the child is sleeping.	Hours per _week_	Hours per week	Hours per _week_	Hours per _week_
You yourself				1 -> L
Spouse / partner				1□→
Child's father / mother (if that person is not your spouse / partner)	1 →		1 →	1 →
Child's grandparents				
Child's older siblings				1 □ →
Other relatives				1 □ →
Childcare provider outside the home (Tagesmutter)			1 ->	1 →
Paid in-home childcare provider (Betreuungs-person)	1 ->		1 →	1 →
Friends / acquaintances / neighbors				
No one	1 🗆	1	1 🔲	1 🔲

A Finally, please provide the following information.			
What is your date of birth?			
Day Month Year			
B Are you			
male			
female 2 $\square$			
nonbinary <i>(divers)</i>			
How many people live permanently in your household, including children and yourself?			
Tour household includes everyone who lives together with you in the same dwelling and whose living expenses are paid mainly out of the same household budget.			
Expenses are paid mainly out of the same household budget.			
persons			
D When did you finish filling out the questionnaire?			
Date: Day Month Hour Minute			
E Approximately how long did it take you to complete this questionnaire?			
Minutes			
F Was anyone else present while you were filling out the questionnaire?			
□ Please select all that apply.   1			
Yes, spouse / partner			
Yes, another person who lives here in this household $\Box$ $\rightarrow$ Continue with question G			
Yes, another person who does not live here in this household $\Box$			
No $\square \rightarrow$ End of questionnaire			
G Did any of the aforementioned people bother you while you were filling out the questionnaire?			
Yes 1			
<u>No</u> 2 □			
Thank you for taking part.			

Please give the completed questionnaire to our interviewer or send it back to infas in the enclosed postage-paid envelope:

infas Institut für angewandte Sozialwissenschaft GmbH Postfach 24 01 01 53154 Bonn