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Research Report SOEP-Core v39 - HPATHL: Household-related meta-dataset

SOEP Survey Papers, No. 1459

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SOEP-Core v39 – HPATHL: Household-Related Meta-Dataset

SOEP Group



Running since 1984, the German Socio-Economic Panel (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing. The SOEP Survey Papers is comprised of the following series:

Series A – Survey Instruments (Erhebungsinstrumente)

Series B – Survey Reports (Methodenberichte)

Series C – Data Documentation (Datendokumentationen)

Series D - Variable Descriptions and Coding

Series E - SOEPmonitors

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The SOEP Survey Papers are available at http://www.diw.de/soepsurveypapers

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SOEP Group

2025

The file hpathl is part of a collection, which is released with doi:10.5684/soep.core.v39o.

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1 General Information

The path datasets should be the building block of any analysis. Path Files indicate the total population at the household and individual level (over time) and provide all IDs necessary to access further files at different levels (Krause/Glass/Reher 2019a,b). Path-Files are delivered in three data formats – in long-format [H]P-PATHL] (as the most comprehensive version including weighting variables), in wide-format [H|P-PFAD] (the traditional version), and in a short-version [H|P-PATH] as a reduced population file (indicating the total of population of households and individuals) Household Level [HID|SYEAR] {Navigation File: H-PATH-L (long-format) Individual Level [PID|SYEAR] {Navigation File: P-PATH-L (long-format)} Household Level [HID] {Population File: H-PATH} Individual Level [PID] {Population File: P-PATH} Household Level [HID (HHNRAKT)] {Path File: HPFAD (wide-format)} Individual Level [PID (PERSNR)] {Path File: PPFAD (wide-format)}. The constituting SOEP population considers three levels - cases, households, and individuals. Due to the SOEP sampling and survey process, these levels follow an implicit hierarchy. All samples refer to primary source households - indicated by the household id at the time when the survey starts - the (fixed) Case ID [CID]. New Households may emerge from these original households during the longitudinal survey process by split-offs of family members – all (current) households are therefore indicated by a (variable) Household ID [HID]. IDs for individuals living in the households are derived from the households, where they were living when they were surveyed for the first time - the (fixed) Personal ID [PID].

2 Primary Key, Foreign Keys and Sample Information

hid - Current Wave HH Number

The members and configuration of a household with a given ID (HID) can change between years. Depending on the respective research issue it may be necessary to check alterations using PPATHL, where persons are assigned to a household in each year.

syear - Survey Year

	10363
	6142
	5878
	5512
	5403
	5213
	7270
	7335
	7359
	7334
	7431
	7717
	7529
	7423
	9403
(9 rows omitted)	131250
	12651
	16642
	(9 rows omitted)

2010	21479
2011	25896
2012	22331
2013	31231
2014	19699
2015	28293
2016	43343
2017	28242
2018	29228
2019	45577
2020	57341
2021	22724
2022	71808

Survey year (Reference Year for survey instruments)

cid - Original Houshold Number, Case ID

Case Id - Household Source Identifier (fixed). The fixed household source id point to the first SOEP ancestor households to which current households can be traced back to. This variable is relevant for sampling information and calculating the weights.

hsample - Sample Member

1	A 1984 Initial Sample (West)	124057
2	B 1984 Migration (until 1983, West)	32314
3	C 1990 Initial Sample (East)	56513
4	D 1994/5 Migration (1984-1994, West)	10074
5	E 1998 Refreshment	13236
6	F 2000 Refreshment	86857
7	G 2002 High Income	21242
8	H 2006 Refreshment	17552
9	I 2009 Innovation Sample	6499
10	J 2011 Refreshment	33421
11	K 2012 Refreshment	15863
12	L1 2010 Birth Cohort (2007-2010)	21732
13	L2 2010 Family Type (Low-Income, Single-Parent, Large Families)	24212
14	L3 2011 Family Type (Single-Parent, Large Families)	9045
15	M1 IAB-SOEP 2013 Migration (1995-2011)	28822
	(6 rows omitted)	90433
22	P 2019 Top-Shareholder	28489
23	Q 2019 Lesbian-Gay-Bisexual (LGB) persons	2250
24	M6 IAB-BAMF-SOEP 2020 Refugee	5245
25	M7 IAB-SOEP 2020 Migration	21236
26	M8 IAB-SOEP 2020 Migration Professionals	15111
27	R 2022 Refreshment	30197
28	M8b IAB-SOEP 2022 Refreshment	20647
-1	No Answer	0
-2	Does not apply	0

hpathl

Answer improbable	0
Inadmissible multiple response	0
Not included in this version of the questionnaire	0
Version of questionnaire with modified filtering	0
Only available in less restricted edition	0
Question this year not part of Survey program	0
	Inadmissible multiple response Not included in this version of the questionnaire Version of questionnaire with modified filtering Only available in less restricted edition

Unchanging sample membership at first contact with SOEP (at the point of selection of the original household into the sample).

3 Survey History

hnetto - Current survey status

285
480
0
0
8
0
0
0
0
0

Wave-specific survey status: for HNETTO=1 there is a HH interview in the respective year, i.e. an entry in the file HL. For HNETTO=2 there is only an entry in the file HBRUTTO, but the HH could not be interviewed (the reason for which is given by the variable HERGS in the file HBRUTTO).HNETTO=3 indicates unrealized Households of new samples in HBRUTT-Files.

hiyear - Interview Year

1984	5921
1985	6109
1986	5838
1987	5472
1988	5365
1989	5171
1990	7225
1991	7275
1992	7264
1993	7226
1994	7373
1995	7498
1996	7447

1997		7391
1998		8330
	(11 rows omitted)	143243
2010		17355
2011		19232
2012		19223
2013		20861
2014		19572
2015		19267
2016		21065
2017		22148
2018		24109
2019		24588
2020		23501
2021		14371
2022		23876
2023		1212
-2		200519

Interview Year (indicates household interviews realized also outside of standard SYEAR)

4 Basic Demographic Information

sampreg – Current sample region

1	West Germany	513077
2	East Germany	128939
-1	No Answer	0
-2	Does not apply	73023
-3	Answer improbable	8
-4	Inadmissible multiple response	0
-5	Not included in this version of the questionnaire	0
-6	Version of questionnaire with modified filtering	0
-7	Only available in less restricted edition	0
-8	Question this year not part of Survey program	0

The variable SAMPREG tells whether a HH was located in West or East Germany in the respective year. This variable approximates also former regional differences within Berlin according to zip-codes.

hpop – Current sample membership

1	Private HH, German HH-Head	435450
2	Private HH, Foreign HH-Head	82086
3	Institutionalized HH, German HH-Head	3599
4	Institutionalized HH, Foreign HH-Head	7380
-1	No Answer	0

-2	Does not apply	186532
-3	Answer improbable	0
-4	Inadmissible multiple response	0
-5	Not included in this version of the questionnaire	0
-6	Version of questionnaire with modified filtering	0
-7	Only available in less restricted edition	0
-8	Question this year not part of Survey program	0

POP was derived from WUM2 in HBRUTTO as well as PNAT_V* and STELL_V* (nationality and relationship to head of household in PBRUTTO). Missing values were imputed based on the person's history. Thus, the only admissible missing value is –2, meaning not applicable. This variable is therefore particularly important, as it enters into the determination of cross-sectional weights. The variable corresponds with POP in PPATH/L.

5 Weighting

hbleib – Inverse Staying Probability

inverse probability weights

hhrf - PRELIMINARY: Weighting factor

standard household weight

hhrf0 – PRELIMINARY: Weighting factor for new samples (wave 1 of new sample)

household weight for first wave of new samples

hhrf1 - PRELIMINARY: Weighting factor without new samples (wave 1)

household weights without first wave of new samples

hrgroup – Random Groups

0	183843
1	66068
2	65930
3	66426
4	64056
5	66782
6	68179
7	66835
8	66928

weighted - Reason the household has no weight

1	Yes	441555
2	No: HH not completed (syear < 2021)	62828
3	No: HH not completed (syear >= 2021), see variable complete	21080
4	No: Sampled using non-random selection methods	3974
5	No: Weighted from 1995 onwards	93
6	No: Out of sample: below income threshold	436
7	No: Transferred to Innovation Sample	3251
8	No: Not eligible in first wave	334
9	No: Out of sample: households without refugees	7
10	No: Improper interviews	1
-1	No Answer	0
-2	Does not apply	181488
-3	Answer improbable	0
-4	Inadmissible multiple response	0
-5	Not included in this version of the questionnaire	0
-6	Version of questionnaire with modified filtering	0
-7	Only available in less restricted edition	0
-8	Question this year not part of Survey program	0

Indicator for a household having a weight and if not giving a reason for it

complete – Indicator for a houshold being realized completely, partial, or has missing instruments

1	Yes: HH matrix, HH interview, all PE interviews available	15866
2	Yes: HH matrix, HH interview, at least one PE interview missing	17670
3	No: HH matrix, no HH interview, at least one PE interview available	718
4	No: HH matrix, HH interview, no PE interview available	783
5	No: HH matrix, no HH interview, no PE interview available	1365
6	No: No HH matrix, HH interview, at least one PE interview available	185
7	No: No HH matrix, no HH interview, at least one PE interview available	60
8	No: No HH matrix, HH interview, no PE interview available	11
9	No: No HH matrix, no HH interview, no PE interview available	18003
-1	No Answer	0
-2	Does not apply	39871
-3	Answer improbable	0
-4	Inadmissible multiple response	0
-5	Not included in this version of the questionnaire	0
-6	Version of questionnaire with modified filtering	0
-7	Only available in less restricted edition	0
-8	Question this year not part of Survey program	620515

Vollständige oder teilweise Realisierung eines Haushaltes und fehlende Instrumente