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Working Paper
Covid-19 and Technology

GLO Discussion Paper, No. 1001

Provided in Cooperation with:
Global Labor Organization (GLO)

Suggested Citation: Caselli, Mauro; Fracasso, Andrea (2021) : Covid-19 and Technology, GLO Discussion Paper, No. 1001, Global Labor Organization (GLO), Essen

This Version is available at:
<https://hdl.handle.net/10419/247717>

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Covid-19 and Technology*

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December 14, 2021

Abstract

This contribution reviews the rich interdisciplinary literature covering the relationship between the diffusion of COVID-19 and the adoption of technologies in various sectors of the economy, ranging from health care facilities to manufacturing companies. Besides covering the technical and technological progress achieved to enhance contact tracing, tracking and mapping with the intent of stopping the diffusion of the disease, this chapter also discusses the wide range of innovations introduced to detect the disease and treat the affected people. Finally, the analysis addresses how companies and institutions adopted various technologies (from advanced robotics to artificial intelligence) to mitigate the adverse effects of the virus on their employees, customers, and suppliers, as well as to preserve uncontaminated environments and enforce personal distancing in the workplace. In most cases, modern technologies played a key role to transform workplaces, human resource management, production and sale networks. This contribution points out that, notwithstanding its beneficial effects, the rapid and widespread diffusion of new technologies poses serious challenges as to their appropriate use once the pandemic will be over (i.e., privacy data protection and fundamental rights) and their long-lasting and transformative effects on both social and industrial relations.

JEL Classifications: O14; O31; O33; I10; J24.

Keywords: COVID-19; technology; health; labor; firms.

*A revised version of this working paper will appear as a Chapter in the "COVID-19" Section of the *Handbook of Labor, Human Resources and Population Economics*, edited by Klaus F. Zimmermann. The authors would like to thank the responsible Section Editor, Sergio Scicchitano, for insightful comments. Financial support by the University of Trento (COVID-19 strategic project "Automation in Times of Pandemics: Risks and Opportunities") is gratefully noted. All errors remain of the authors.

1 Introduction

Anecdotal evidence and a very rich empirical literature, carefully reviewed in other chapters of this Handbook, concur that COVID-19 caused havoc in all areas of society and economy. To cope with the gigantic challenges posed by this highly transmissible variant of the coronavirus disease, authorities, companies and individuals employed all the available technology at hand. Additional R&D efforts have been directed towards the development of new technological solutions and applications suitable to overcome, or at least come to terms with, the complex problems posed by the pandemic. Indeed, a vast scientific literature cutting across various disciplines has addressed the question of how modern technological advancements could help to alleviate COVID-19 pandemic and future transmissible diseases.

Such a wide and comprehensive issue can be tackled from different perspectives. For instance, one could focus on the advances in those technologies that improved treatment, medication, and protection from the virus, such as the developments in testing as well as in drugs and vaccines. This, however, would fail to account for the impressive progress made in technologies adopted for screening, contact tracing and mapping the diffusion of the disease (Yang et al., 2020), and it would also neglect the technological advances, together with new organizational solutions, introduced to improve safety conditions in the workplace. The latter technologies made it possible to increase the share of activities performed remotely, for instance by facilitating work-from-home practices in all industries and telemedicine in the health sector, and by tilting the balance between logistics and travelling in favour of the former. Advanced robotics solutions have also been introduced to carry out various risky activities in lieu of workers in health care facilities, but the adoption of robots has been generally widespread across the economy: several companies pushed the development and the adoption of sophisticated industrial and collaborative robots with a view to reducing human contact in the workplace and to decreasing the likelihood of interrupting the production process due to localized outburst of the infection. According to the 2020 McKinsey Global Survey of executives, moreover, a large share of companies accelerated the digitization of their customer and supply-chain interactions, and of their internal operations for good, even transforming their business models (Rapaccini et al., 2020) and collaborations (Kuckertz et al., 2020), when necessary. According to Jones et al. (2021), the large majority of manufacturing companies during the pandemic took advantage of this opportunity for refocusing on resilience (for instance by reducing expensive assembly line requirements), for developing digital transformation projects (by investing in education and training of the workforce), and for repurposing flexible technologies (Aghion et al., 2021; Liu et al., 2021). However, while

the combination of servitization and digitalization has the potential of making firms less dependent on human interactions (Rapaccini et al., 2020), firms need first to plan for this transformation (Jones et al., 2021) and this most often requires rethinking both internal organization and business models.

This chapter will offer an overview of the scholarly articles that analyse the most significant (and probably long-lasting) technological-related changes in the realms of business and labour brought about by the pandemic. More precisely, this chapter will address two distinct, but connected, questions. First, Section 2 discusses how health technologies have been used to identify infected individuals and prevent contagions (2.1), to model and predict the geographical and technical evolution of the disease (2.2), and to enhance treatment and medication (2.3). Second, Section 3 explores how COVID-19 pushed towards the adoption of new technological solutions in the workplace, both in the health sector (3.1) and in non-health-related sectors (3.2), with a particular focus on the governance of supply chains (3.3), and how these technologies mediated the impact of the pandemic on labour and other business outcomes. In doing so, it will address the main challenges that the rapid and widespread adoption of these technological advancements poses for various sensitive aspects of workers and businesses in the future and, conversely, the critical factors likely to affect the further development of technologies in the future.

2 Health Technologies and COVID-19

2.1 Prevention, detection and monitoring of COVID-19

The early detection and diagnosis of a transmissible disease is of utmost importance for the ordered management of the epidemic. At the individual level, early detection and diagnosis increase the chances that the treatment can be successful, with the recovery of the affected patient. At the collective level, they facilitate the containment of the diffusion of the disease in the population (Ferretti et al., 2020).

Unfortunately, as the experience of COVID-19 as shown, it may be hard to carry out timely and accurate diagnostic tests both during the early stages of a new epidemic, due to the limited knowledge of the virus, and when the disease has spread over an extended territory and across population groups. In the case of COVID-19, for instance, the need to employ accessible, fast and economically sustainable solutions to detect the virus at a massive scale led to the adoption of a diversified set of community- and self-testing procedures based on saliva and nasopharyngeal swabs, as well as blood samples. Although these alternative approaches do not have the same effectiveness, the authorities had to trade-off their effectiveness against their costs and timeliness and decided to employ various technical solutions in different contexts. This, in turn, induced the growth of

competing as well as complementary COVID-19 testing technologies.

The diffusion of COVID-19 among the medical staff and the patients in emergency rooms and hospitals is a patent example of the importance of a thorough and rapid assessment of individuals' health conditions. Hence, new digital technologies solutions have been used to supplement clinical and laboratory notification (Budd et al., 2020; Golinelli et al., 2020; Ting et al., 2020) to facilitate symptom-based case identification and to produce valuable evidence in controversial situations. Case identification by online symptom reporting, for instance, has contributed to alternative screening for symptomatic people (for examples of symptom checkers, see the CoronaMadrid symptom checking application and the UK COVID Symptom Tracker, discussed in Gasser et al., 2020, and Drew et al., 2020), and Artificial intelligence (AI) has proved helpful for the diagnosis of infected cases with medical imaging technologies (e.g., computed tomography, magnetic resonance imaging scan) (Golinelli et al., 2020; Vaishya et al., 2020) and prognostication of disease progression via clinical data and imaging (Ting et al., 2020) (see Bachtiger et al., 2020, for a critical note on the clinical effects of AI applications). Similarly, a COVID-19 detection neural network was developed in China to assess volumetric chest CT scans and to extract visual features useful to identify the disease (Li et al., 2020).

Sensors and related technologies, such as thermal imaging cameras, have been massively employed to identify potentially infected persons, for instance before granting them access to indoor (or outdoor and crowded) areas (Wang and Wang, 2021). Although these solutions have proved to be only partially effective to detect cases of COVID-19, due to the heterogeneous symptoms that the disease causes and the large false-positive and false-negative results associated with these screening processes, such technical advances have nonetheless shown to be potentially useful during the pandemic (Bhalla et al., 2020). Indeed, temperature detection has not been employed only in hospitals, public offices, stations and airports, but it has also been adopted in small shops and in malls for the testing of potential customers; and manufacturing and service enterprises resorted to infrared cameras to assess the health conditions of their own employees. It is likely that some of these technological advancements associated with the early detection of infected people may remain in place in the future and become part of the tools used to mitigate the diffusion of other transmissible diseases in the workplace. The main problems associated with these technologies regard possible infringements of fundamental rights, privacy and data protection, as well as stigmatization in the workplace (more on this in Section 3). Given these shortcomings and their limited effectiveness, the future of these technological tools once the pandemic will be over remains uncertain.

Contact tracing, that is the process of identification of people who have been in contact with an infected person, is an indispensable component of any strategy to stop the

diffusion of a transmissible disease. After the identification of a positive case, his/her close contacts, who might become virus carriers, need be informed, tested and, possibly, temporarily isolated. Various digital contact-tracing applications leveraging advancements in mobile technology and Internet of Things (IoT), that is the networking of smart electronic devices to transmit data signals, have been employed across the globe to tackle COVID-19 (Singh et al., 2020; Thomas et al., 2020). These digital solutions have complemented the traditional approach in this field, that is manual contact tracing, whose utility has been impaired by the rapidly escalating diffusion of the new virus. Various alternative digital solutions for carrying out contact tracing have been developed, each exploiting diverse technologies and software architectures (Nazayer et al., 2021). Contact-tracing apps installed on mobile phones and other wearable technologies can help to trace individuals using either local Bluetooth (and, within indoor environments, WiFi) connections or the Global Positioning System (GPS). To this family of contact-tracing technologies, one should add also Quick Response (QR) codes, employed to make users notify directly their presence either in a building or in an outdoor crowded place over a specific period of time. The technical differences across these technologies are associated with their suitability to tackle different problems: contact tracing may be used either to inform those who had been exposed to an infected person so that they can autonomously take appropriate actions (i.e., isolation and testing), or to inform the authorities about the network of exposed individuals and risky environments. The latter, as discussed below in Section 2.2, can serve for mapping-, predicting- and surveillance-related goals.

Differences across these alternative contact-tracing methods exist in their (alleged) shortcomings, in particular as to what concerns the respect of privacy and other civil rights. The adoption of a decentralized approach based on the blockchain technology makes it possible to notify at-risk contacts without retaining any individual-specific data; on the contrary, a state-based centralized approach collecting and cross-checking individual data remains susceptible of concerns for the storage, usage and abuse of sensitive information. If technology can be both the source and the solution to this kind of problems, what set of technologies is actually adopted depends on a number of political and social factors, making these issues both state-contingent and country-specific. More in general, the effectiveness of contact-tracing tools to stop the diffusion of the virus has been questioned due to potentially high false-negative rates and the lack of official validation (Gasser et al., 2020), and also because it depends on a number of factors that the authorities cannot control perfectly (e.g., voluntary app adoption, smartphone penetration, privacy-related restrictions, individual compliance with post-notification required actions). Hence, contact tracing is likely to find further use in the future once (and if) the challenges of scalability, privacy, and user adaptability will be properly addressed

(Shahroz et al., 2021).

Tracking technologies have also played an important role in the fight against the diffusion of the virus (Verma and Gustafsson, 2020). Combining the data collected by smartphones, wearable technologies and vehicle tracking devices, the authorities put themselves in the condition of knowing and mapping the movements and the gatherings of individuals (Ferretti et al., 2020). Most often, the information obtained in this way has been used by the authorities to generate aggregate and anonymous information, and this latter, as will be discussed in Section 2.2, was employed for modelling, simulations and predictions of virus diffusion. However, when individual tracking devices and other external sources of information (such as images from surveillance cameras with an automatic facial recognition system) are used to provide information about specific individuals, then tracking can be used as a form of contact tracing as well. Whitelaw et al. (2020) report that very aggressive tools for contact tracing based on individual tracking have indeed been used in a few countries, such as South Korea, where security camera footage and facial recognition technology were adopted together with the analysis of bank card records and global positioning system data. According to Gasser et al. (2020) and Wnuk et al. (2020), Taiwan introduced an electronic system (Taiwan’s Electronic Fence) that alerted the local authorities if quarantine obligations were violated; in China, facial recognition technology has been used to identify citizens who did not wear a face mask in public spaces. Notably, and unsurprisingly, the implementation of such aggressive forms of tracking and contact tracing (that is those using granular data capable of identifying individuals or groups) did raise serious concerns about the possible violation of rights, ranging from privacy to other civil liberties, as well as possible stigmatization of particular ethnic or socioeconomic groups. The repurposing of existing apps used for data collection related to COVID-19 is an additional concern. It must be acknowledged that some of these concerns are not new, as they refer to a more general class of violations of privacy and personal autonomy associated with technological applications that do not grant users the possibility to withdraw the consent to use personal information.

Hence, if the emergency brought about by COVID-19 led to overlook some of these concerns in certain countries, it seems highly unlikely that these technologies will be employed in similar ways after normalization. As pointed out by Budd et al. (2020); Gasser et al. (2020) and Wnuk et al. (2020), the risks are several and diversified, going from abuses of individual data for commercial purposes to social control and political repression, with a number of ethical,Äillegal considerations not yet entirely explored in the literature. In fact, it is arguable that this is a general concern applying to almost all the technologies developed and employed during the pandemic. For instance, COVID-19 provided an opportunity to develop chatbots, that is applications providing information

through conversation-like interactions with users, to facilitate patient triage and clinical decisions in health care facilities (Golinelli et al., 2020). While these digital tools did help to tackle the pandemic by facilitating the detection of potential infected persons from remote (see the discussion above), they could be used as means to acquiring surreptitiously sensitive information from users for other non-public goals. Hence, as mentioned before, the future of these technologies and their scope of application remains to be determined and will probably vary across countries depending on the institutional, legal, cultural and political environment.

Technologies have also supported the development of digital vaccination certificates and immunity passports that certify that an individual has been subjected to vaccination, has recovered from the disease, or was recently tested negative to the virus (and is, thus, allegedly less likely to transmit the virus). Traditional immunization card or health certificates suffer of a number of shortcomings, such as forgery and corruption, as well as limited international validity. Hence, after vaccines for COVID-19 were approved and made available, digital technologies proved handy to develop secure electronic-based vaccination certificates or passports to regulate access to sensitive places (such as schools, transports and workplaces) and to overcome the shortcomings of traditional vaccination cards. Emerging technologies, such as AI, blockchain technology and IoT made it possible to create and to control vaccination certificates that are tamper-proof, remotely accessible, privacy-consistent and compatible across national health systems (Whitelaw et al., 2020).

The efficiency of these data-driven surveillance systems clashes with the consequences of incorrect uses and abuses of sensitive information in surveillance, as well as stigmatization from inappropriate communication strategies (Shabani et al., 2020). These issues remain, unequivocally, very serious challenges to a widespread adoption of such technologies to contain the propagation of this virus and others in the future. Moreover, immunity passports and other similar certificates impose artificial restrictions on the range of activities people may carry out, as well as their access to certain public and private services. However, immunity passports and certificates of vaccination differ considerably: the former might create a perverse incentive for individuals to lower their commitment to adopt protective measures and might create discrimination based on previous health conditions, whereas the latter are meant to push individuals to obtain vaccination (Phelan, 2020). The potential discriminatory consequences of immunity passports is a relatively new issue and not all existing legal regimes have adapted accordingly. Greely (2020), among others, discusses the ethical, social and legal issues potentially associated with the use of COVID-19 traditional and digital certificates. Instead, this chapter focuses on the issues specifically associated with the technologies related to digital certificates. For the reasons discussed before, among the primary concerns one can consider the privacy

and the safety of personal data, as well as their deletion once the purpose is achieved. In particular, there is still a lack of long-term commitments as to the use and disposal of data obtained during the pandemic. Another important concern is the guarantee of purpose limitation, that is the insurance that personal information will be used only for the purposes consented: the creation of large centralized databases of individuals' vaccination data (and other personal information) may favor data breaches and government surveillance. Digital technologies, such as big data, are indeed likely to increase the risks associated with an improper use of individual and aggregate data regarding vaccinations and associated health-related information. Against these risks, however, one has to recall that the problems with the trust-worthiness of certificates can be alleviated by the adoption of the blockchain technology and digital platforms that help addressing forgery and problems in cross-national validation. As benefits and risks of these technologies depend on the specific characteristics of data collection, storage, distribution and use, it is hard to employ the COVID-19 experience to predict whether digital health certificates may find a larger use in the future. Certainly, for this to be the case, further work on the legal, ethical and security-related aspects is warranted. In addition, it is worth noticing that the intrinsic shortcomings of these technologies are conflated with the scientific uncertainty regarding COVID-19 immunity and COVID-19 testing. It is possible that digital technologies associated with certificates and passports may be less controversial in cases where vaccination or previously contracted disease may guarantee total immunity.

2.2 Modeling, prediction and surveillance

Avery et al. (2020) explain very clearly the reasons why, facing the COVID-19 pandemic, most economists grew an interest in the modeling work done by epidemiologists and elaborated models to predict how economic and social activities may change due to the diffusion of the virus and vice versa. Particularly in recent times, thus, epidemiologists and economists have worked together and in parallel to develop increasingly sophisticated empirical models leveraging detailed new data sources and capable of representing and predicting the spread of an infectious disease. The workhorse model in this class is the SIR model (see, for example, Acemoglu et al., 2021). The availability, precision and sophistication of data have played a paramount role in this effort to model and predict the virus. Several new technologies contributed in the production, collection and elaboration of detailed, real-time and reliable information.

Geographic Information Systems (GIS) and big data provide great opportunities also for modeling, predicting and carrying out surveillance of viral activity (Franch-Pardo et al., 2020; Kraemer et al., 2020; Wu et al., 2020; Zhou et al., 2020a). Contact tracing and tracking, as explained in the previous section, represent the primary sources of

spatio-temporal data and can, despite the problems discussed above, serve both purposes. However, as pointed out by Budd et al. (2020), any data-aggregation system using natural language processing and machine learning can also analyse publicly available online data to provide additional epidemiological insights. Analyzing the semantic and geographical evolution of public opinion on COVID-19 over time, for instance, contributed to monitor social sentiment and to predict compliance with social distancing and with other precautionary rules (Zhou et al., 2020a). These technologies have also helped the authorities to implement place-based policy measures against the virus, such as targeted lockdowns, travelling restrictions and localised mass testing.

Likely, in the future these technologies will be adopted to develop preemptive strategies. Indeed, when the viral spread is too rapid to be gauged by contact tracing, big data analytics may be used to gather information and learn about actual mechanisms through which the virus is transmitted, as well as to identify potential hotspots (Golinelli et al., 2020; Ting et al., 2020; Whitelaw et al., 2020). Indeed, the direct engagement of companies such as Google and Apple in this direction allowed the authorities worldwide to develop tracking platforms able to elaborate individual anonymous data and to deliver information about the the spread of the epidemic (e.g., Google COVID-19 Community Mobility Reports and Apple COVID-19 Mobility Trends Reports). This practice, as anticipated in Section 3.2, amounts to creating a connection between contact tracing activities, on the one hand, and modelling, prediction and surveillance, on the other hand. Similarly, data collected from the web by Google and other search engines made it possible to carry out localized analyses of search terms on topics related to well-being: for instance, Brodeur et al. (2021) and Berger et al. (2021) used Google Trends to produce information about the relationship between COVID-19, lockdowns and well-being. Differently from the Mobility reports, data from online search requests can make it possible to extract real-time information about people’s questions and states of mind, besides their current observable behaviour. Distinguishing whether collective actions are mainly motivated by fear of the disease or, rather, by compliance with public rules and orders can be of great importance to model and predict the evolution of the pandemic.

Big data, web scraping and AI-related technologies (e.g., machine learning, image recognition, and deep learning algorithms) turned out to be useful also during the early phases of the pandemic for other reasons. They helped to pick up anomalous patterns and irregular symptoms, such as unexplained clusters of respiratory syndromes deserving further attention (Vaishya et al., 2020). This kind of use may be extended in the future on a systemic basis even once the COVID-19 pandemic will come to an end because they represent effective tools for the early detection of potential epidemics that have not outburst yet. Moreover, these technologies are likely to remain helpful in the definition

of the actual extent of the community spread of any infectious disease, particularly in case of limited information about the disease. For instance, this approach has already been implemented for the dengue fever and other transmissible diseases. Crowdsourcing systems using volunteers' feedbacks are additional means of collecting emerging symptoms, and they work in a similar way as those mentioned above. Differently from them, however, this technology mainly aims at increasing individual awareness and attention about potential threats to public health, while its contribution to improve the early detection of potential epidemics is more limited. Sample selection issues, fragmentation, data over-interpretation and disconnection with public official databases are the main shortcomings of crowdsourcing, as pointed out by Budd et al. (2020).

Data dashboards have been used during the COVID-19 pandemic to spread information about the geographical distribution of new cases, hospitalizations and fatalities. Besides helping to produce time-series charts and geographic maps for decision support, these digital technologies are crucial for the diffusion of correct information among the population. The COVID-19 pandemic has shown clearly that the quality of information has effects on knowledge and trust, which in turn are fundamental determinants of compliance with the rules and with self-restraint during a pandemic (Ananyev et al., 2021; Bargain and Aminjonov, 2020; Baylis et al.; Bicchieri et al., 2021; Brodeur et al., 2021; Bursztyrn et al., 2020; Simonov et al., 2020). Accuracy and timeliness of information released to the public, for instance, may influence beliefs and behaviour, as shown by Gutierrez et al. (2022) for the case of Mexico, where delays in death reports affected individual responses to the crisis. If too little information can exert negative effects, the over-abundance of imprecise information can, in turn, create confusion and feed distrust among people. This explains why, during the COVID-19 pandemic, some large social media and search engine giants did contribute to filter information and fight infodemic, thereby reducing noise and misinformation (Verma and Gustafsson, 2020). Of course, whenever public authorities have to play with what kind and how much information is to be revealed to the public, ethical and political concerns arise.

As mentioned above, one should not disregard the problems associated with the actual source of the data used to model and predict the diffusion of the virus. Individual data obtained with contact tracing and tracking raise, as discussed, a number of controversial issues in terms of fundamental rights and abusive governmental control. For the reasons illustrated in the previous section, these concerns remain among the highest obstacles to the permanence and diffusion of the technologies adopted during the COVID-19 pandemic. In fact, as pointed out by Budd et al. (2020), mobility data with privacy-preserving aggregation steps have already been made available and these have the potential to alleviate privacy-related concerns. If the available technologies may be mod-

ified and their design can be made compliant with fundamental rights, the adoption and implementation of the more respectful approaches ultimately depends on the underlying legal and political system. As countries around the globe found idiosyncratic solutions to the trade-off between the risk of jeopardizing individual rights and the possibility of carrying out a more effective surveillance, one cannot exclude that, once the pandemic will be over, the application of the different technologies may vary across countries and over time.

2.3 Treatment

In addition to the purposes discussed in previous sections, machine learning algorithms and other AI-related technologies were adopted in the treatment of patients. For instance, they helped to predict the likelihood of developing acute respiratory distress and death among infected patients. The reader should refer to the work by Kumar et al. (2020) for a detailed review and to Abdel-Basset et al. (2021) for an example of an intelligent framework using disruptive technologies for COVID-19 analysis and clinical procedures. In sum, by identifying different types of COVID-19 patients according to the collection of an array of symptoms and clinical parameters, an intelligent system may support the diagnosis and the definition of the preferable treatment. Although promising, research in this area is still too limited to draw some conclusions about the effectiveness of the large set of different models based on machine learning, data mining and algorithms employed during the pandemic. Given the importance of tackling diseases as soon as the first symptoms appear, this represents a promising area for the development of increasingly more precise AI-related solutions.

Modern technologies have also been used to accelerate the development of new drugs and vaccines. Technologies powered by AI seem to have played a very important role in producing adequate treatments for the new coronarivurs and its symptoms. Richardson et al. (2020), for instance, used a repository of structured medical information, BenevolentAI, to search for approved drugs that could work as potential treatments, and they identified Baricitinib as potentially able to prevent the virus from infecting lung cells. This drug has subsequently proved to be a useful tool in the treatment toolbox, showing how promising knowledge graphs and machine learning can be employed in this area of medical research. Indeed, in September 2021, Baricitinib, together with Anakinra and Sarilumab, was included in the list of Italian Law 648/96, which makes it possible to charge these medicines to the Italian National Health Service. Mohanty et al. (2020) illustrate how AI, together with network medicine, had a big role to play in accelerating drug repurposing (or repositioning). The pandemic has shown that this is one of the fastest and cheapest approaches to address new diseases, at least while new drug development,

pre-clinical trials and randomised controlled trials are carried out. Aylett-Bullock et al. (2020) review several applications of machine learning at the molecular scale against COVID-19 (e.g., the prediction of protein structure, which is traditionally determined through experimental approaches, the prediction of protein-ligand binding affinities and docking scores, the production of gene expression signatures, and the identification of the proteins that vaccines could target), whereas Zhou et al. (2020b) discuss the challenges in drug repurposing and the potential contribution of deep learning, medical knowledge graphs and other kinds of neural networks. Certainly, these technologies have been used before and will remain in use after COVID-19 as they represent a promising procedure to obtain new candidate therapies; yet, given the volume of failures remains large after pre-clinical and clinical trials are performed, further work is required to increase their effectiveness, including the evaluation of how the responsiveness to a drug is influenced by genetic, epigenetic, and environmental factors. Moreover, as in other fields of application, machine ethics and data privacy remain important challenges that also these AI-related technologies have to come to terms with.

It goes without saying that technological innovations have been important also in the development of the vaccines against COVID-19. In 2020, the pipeline of vaccine candidates included a broad range of technology platforms, both traditional and novel ones (Forni and Mantovani, 2021). Even though the idea of using RNA in vaccines dates back to the 1990s and the first successful applications on animals were carried out between 2013 and 2015, it was the COVID-19 pandemic that dramatically accelerated the research on genetic technology, RNA-interference therapeutics and mRNA-based platforms for vaccines. Two approved vaccines have been developed thanks to this technology, which is certainly here to stay in the future, as also signalled by the recent progress made on other transmissible diseases, such as malaria. Protein-modeling tools can be used to predict the structure of the proteins in the virus, and machine-learning tools help to predict what parts of a virus can most likely be recognized by the immune system thereby limiting researchers' efforts on a limited number of targets. While the spike protein was an obvious target for the new coronavirus, these techniques may provide more insights in more complex conditions. AI and big data, moreover, can accelerate the definition of the mRNA sequence design through gene-optimization algorithms, facilitate the pre-clinical quality-control steps and keep track of a virus's genetic changes. This said, AI cannot predict how live human beings react to certain treatment, and trials remain invaluable sources of information.

Telemedicine and telehealth are two among the most relevant digital technologies proposed in the literature to deal with COVID-19 and reduce the risk of infection. Telemedicine refers to the practice of using technology to provide remote clinical ser-

vices at a distance, whereas telehealth (or e-health) is a broader concept referring to any electronic and telecommunications technologies and services used to provide care and services from remote. They have been adopted both for the remote clinical management of patients affected by COVID-19 and for providing at-distance assistance to other patients, with a view to reducing mobility and affluence in hospitals and other sensitive locations. The scope of application of telemedicine and telehealth is extremely large, as many clinical and non-clinical procedures can be performed from remote. To be effective, however, telemedicine requires that patients' locations are properly equipped with devices capable of monitoring patients and obtaining valuable information. This entails that in-person and remote activities are more likely to co-exist and complement each other in the future, thereby reducing but not eliminating the inherent risks associated with the treatment of infectious patients. Telemedicine will be discussed again in Section 3.1, which will focus on how technologies have been used to reduce the risks of contagion at work in a specific work environment, that is health care facilities.

3 Mitigation of COVID-19's impact in the workplace

To tackle the diffusion of the new coronavirus, public institutions and business companies had to intervene so as to mitigate the adverse effects of the virus on their employees, customers, clients, buyers and suppliers. The preservation of an uncontaminated environment and the enforcement of personal distancing in the workplace have been pursued in several ways, such as giving incentives to work-from-home, screening individuals' health conditions before their entering the premises of companies and institutions, automatizing tasks that were previously performed by humans, and the like. In all these cases, modern technologies played a key role to transform workplaces, human resource management, production and sale networks, and the like (World Trade Organization, 2021). As pointed out by Korinek and Stiglitz (2021), this technology-related process of adjustment is certainly costly, but it represents the rational response to reduce the so-called "shadow cost" on labor requiring proximity, which is the dollar equivalent of all the costs associated with the increased risk of virus transmission and stemming from increased morbidity and mortality.

As health care facilities can be seen as institutions where doctors, nurses, technicians and operators intensively interact with patients and visitors, the next section discusses what technological solutions were adopted in health care facilities to mitigate the impact of COVID-19 on their own activities. This part is certainly connected with Section 2, but the discussion now addresses the issue from a business-related perspective. Section 3.2, instead, will address the non-health-related economic sectors, thereby discussing how

technologies were used to hamper the transmission of the disease in the workplace. As logistics and supply chains have been particularly hit by the pandemic, with serious ripple effects on all sectors, Section 3.3 will conclude the discussion with an overview of the changes in the governance of supply chains brought about by the adoption of modern technologies.

3.1 Health care facilities as workplaces

As anticipated in Section 2.3, telemedicine and telehealth are two digital technologies used during the COVID-19 pandemic to provide remote assistance to COVID-19 and non-COVID-19 patients with a view to limiting hospital inpatients and enforcing social distancing and ‘stay-at-home’ measures (Jnr., 2020; Wosik et al., 2020). Whitelaw et al. (2020) report that virtual care platforms have been used worldwide to deliver remote health care to patients with remarkable results in Canada, USA and Australia. The applications of the technologies have been very diverse; according to Secundo et al. (2021), in some regions of Italy, IoT technologies were used to remote monitoring diabetic and asthmatic patients, whereas other health systems used telemedicine to organize remote meetings between patients and doctors. Looking forward, the recent experience with COVID-19 has shown how rich the set of possible uses of telemedicine is. Bahl et al. (2020) discuss, for instance, its adoption in chronic disease management and in post-hospitalization care for the treatment of rural communities. Based on these cases, the COVID-19 dramatic experience with telemedicine could leave a positive legacy as it would increase access to health care for people who live far from urban agglomerations and for patients encountering problems in travelling.

Notwithstanding their beneficial effects, telemedicine technologies are clearly associated with a number of risks regarding their effectiveness, integrity and ultimate implications. First, there does not seem to be enough evidence to assess whether these methods are associated with either higher or lower rates of misdiagnoses. While this might not have been an issue during the most intense phases of the COVID-19 pandemic, as access to hospitals and other healthcare facilities was necessarily reduced to the minimum, the effectiveness (and the cost effectiveness) of these digital technologies needs to be clarified before they can be adopted in normal times on a larger scale. Equipment malfunctioning, at either ends of the connection, represents a non-negligible source of risk, requiring effective back-up solutions. Also data breaches are a major concern: the greater the amount of information and data that is recorded and transmitted, the higher is the possibility of uncontrolled leakages and abuses. Were these problems capable to compromise patients’ trust and openness, they could jeopardize the effectiveness of the procedure. But regulatory issues regarding telemedicine and telehealth do not stop at data protection and

privacy. As pointed out by Golinelli et al. (2020), the use of these technologies should be fully integrated into the international and national guidelines for public health preparedness, and the associated workflow should be encompassed into standard healthcare practices. Technical and organizational factors may indeed impact the adoption and the long-term sustainability of telemedicine (Thomas et al., 2020): further investment would be needed to train the workforce, reform the funding systems in private healthcare, and improve digital ecosystems. This implies that the diffusion of telemedicine and telehealth after the COVID-19 emergency may require a more profound systemic change ranging from practices to regulations, from financing to infrastructure development. In addition, while telemedicine has a more limited scope of application because physical contact of patients with doctors, diagnostic medical tools and equipment in the clinical treatment remains often necessary, telehealth seems to have a broader range of applications. Furthermore, the digital expertise of healthcare professionals and potential users remains another fundamental social concern: an excessive dispersion of digital awareness and proficiency may create health-related gaps in society, both in access to and in the quality of medical assistance.

Robots have also been intensively used in healthcare facilities to reduce the risk of contagion in the workplace. The range of robotics applications developed during COVID-19 to perform specialized human treatment, assistance and surgery has been reviewed by Javaid et al. (2020) and Wang and Wang (2021), among others. In the medical field, traditional industrial robots (on which much of the existing socio-economic literature has focused) are less important than surgical robots (helping surgeons to operate precisely), rehabilitation robots (supporting the recuperation process of disabled patients), biorobots (applications imitating the biological system) and exoskeletons robots (operating in hazardous and remote environments). Robot-assisted, in particular minimally invasive, surgery during the COVID-19 pandemic has become rapidly popular as it can reduce infection risks and recovery time in hospitals (see Kimmig et al., 2020 on gynaecological surgery). During the COVID-19 pandemic, robots of any kind have been employed to carry out tasks that would have required some repeated and prolonged interaction of healthcare workers with sick people and with their byproducts. For instance, robots have contributed to the supply of food and medicines to infected patients, patient examination, collections of garbage from patient bedrooms, and assistance to COVID-19 testing. Reception robots in China during the outbreak were adopted to carry out triage operations after receiving new patients. Wang and Wang (2021) illustrate various examples, among which the development of semi-automatic oropharyngeal swab robots and of robot-assisted teleultrasound to perform an early cardiopulmonary evaluation. Khan et al. (2020), instead, describe several kinds of medical robots, such as humanoid nursing

robots, and ambulance robots, already in use in certain countries before the pandemic. The sanitation of the facilities and tools has been another important branch of medical robotics, and indeed COVID-19 has boosted the development of cleaning robots (Shen et al., 2021). According to Wang and Wang (2021), the growth of disinfection robots, in particular those using ultraviolet surface disinfection, is predicted to reach 400-600%, and this likely represents a permanent change in sanitation. Cleaning robots, in fact, have been adopted also in indoor environments other than healthcare facilities, such as schools, buses, planes, business companies, and the like. Finally, although only indirectly related to this, it is worth recalling that industrial robots have been introduced to increase the scale and to speed up the production of essential medical equipment, such as personal protective equipment, thereby reducing human interactions in the manufacturing process while increasing protection elsewhere.

From a technical viewpoint, the adoption of medical robots requires tackling a number of issues regarding their control, as well as the often contrasting needs of flexibility and precision (Khan et al., 2020). Cresswell et al. (2018) develop a survey to discuss the challenges and future directions in health care robotics, and they find several barriers to the diffusion of these technologies in the field. Autonomous applications (such as humanoids) present specific socio-technical challenges when they are employed in the healthcare sector because integrating them within human-dense social environments requires to address a wider and more complex set of issues. Ethical dimensions associated with trust and acceptance are particularly important, also due to the fact that they lead to remarkable changes in the roles played by humans. Notably, Cresswell et al. (2018) report cases of excessive reliance, whereby people grow concerned of becoming too emotionally attached to a robot. While progressively more intense exposure to robots may increase their acceptance, the actual track record of problems may determine their diffusion in the future (Savela et al., 2018). Certainly, the rapid ageing of the population in most industrial countries will lead to greater demand of care and shortages of healthcare workers, and this might favour the adoption of new technologies, among which robots. Hence, while COVID-19 forced the adoption of new solutions to address in particular the risks of contagion, this experience may lead the way to a more diffuse adoption of health care robotics, also in connection with telemedicine. Soraa et al. (2021) explore the integration of welfare technology into an environment involving old adults living at home, healthcare workers and informal caregivers: they find that social bonds and different ways of using the technology can lead to very different uses and interactions with the technologies. The so-called domestication of the robots, thus, seems to remain a complex process affecting the extent to which this technology will be used in healthcare facilities and at home, as part of telemedicine. Moreover, organizational changes and

human resource management would be required: Saborowski and Kollak (2015) have shown in the past that care professionals often perceive themselves in competition with assistive technologies, unless properly involved in the process of developing these solutions. Finally, serious ethical challenges arise when care robots interact with people with reduced decision-making ability or with individuals who suffer psychologically because of the forced interaction with robots (Latikka et al., 2019).

Finally, as mentioned before, it is worth mentioning chatbots, that have been employed to facilitate patient triage and clinical decisions. As these digital health technologies do not regard exclusively the treatment of COVID-19, their use might continue also in the future, once their legal, technical and organizational shortcomings will be addressed.

3.2 Personal distancing in the workplace

Electronic-based vaccination certificates and passports, introduced in Section 2.2, have been used in various countries to discipline the access of customers to specific kinds of business locations (i.e., restaurants, cinemas, and the like) and of workers to their workplaces. The adoption of these technologies has contributed to limit the diffusion of the virus and to improve safety conditions. Yet, it is highly unlikely that they will also alter the organization of work in the long term. The problems associated with risks of discrimination and abuse of sensitive information make it very unlikely that these technologies may find a widespread use, whereas they will continue to be helpful in the face of localized epidemics. On the contrary, the technologies facilitating the diffusion of work-from-home (WFH) practices and e-commerce have allowed firms to sustain production and consumption (Strusani and Hounghonon, 2020) and have the potential to transform the organization of work and companies in complex environments. Indeed, thanks to the wider use of e-commerce, including in digital healthcare services (World Trade Organization, 2021), online business-to-consumer and business-to-business activities grew during the pandemic, including in low-income countries (Banga and te Velde, 2020; Tuthill et al., 2020).

The literature on the implication of COVID-19 on WFH has grown rapidly since the outburst of the pandemic, as it became clear soon that it would have been of fundamental importance to ensure personal distancing in the workplace and to preserve the economic activities. The adoption of WFH has both required and caused remarkable changes in labour mobility patterns, in interpersonal relationships, in the organization of human resources, in the participation of individuals in the labour market, and the like. For all these reasons, the diffusion of the WFH practices has deeply changed the social fabric of several institutions and even regions. As the issue of WFH is covered in great detail in the Chapter “Covid-19 and Working From Home” of this Handbook, what follows focuses

specifically on the technology-related issues connected with WFH, and their impact on labour and business practices.

In a very influential paper focusing on the implications of COVID-19 on workers and companies, Dingel and Neiman (2020) build some novel measures to capture the occupations' potential resort to WFH practices. In particular, they study what tasks can and cannot be performed from home in very narrow and homogeneous groups of occupations, and they conclude that 37% of jobs in the US (accounting for 46% of the national wage bill) can plausibly be performed at home. Their approach has inspired various scholars who have developed alternative methods to distinguish occupations and workers in terms of either the feasibility of WFH or their exposure to the pandemic, or both (Avdiu and Nayyar, 2020; Barbieri et al., 2021; Baylis et al.; Caselli et al., 2021b; Chernoff and Warman, 2020; Garrote Sanchez et al., 2021; Gottlieb et al., 2021; Hensvik et al., 2020; Holgersen et al., 2021; Koren and Peto, 2020; Michael and Michael, 2021; Mongey et al., 2021; Palomino et al., 2020). More importantly, this method to classify occupations has fed several strands of research.

The first line of research, that is the more relevant for this contribution, focuses on the interaction between WFH and personal distancing, on the one hand, and the introduction of old and new technologies in the workplace. Caselli et al. (2021b) study for the first time the cross-industry relationship between robot adoption and the risk of contracting COVID-19 in the workplace in Italy. They show that industries employing more robots tend to exhibit lower risks based on detailed information on the activities and the working environment in about 800 occupations tailored to the characteristics and peculiarities of the Italian labor market. Thus, they provide empirical support for the hypothesis that robots can help mitigate the risk of contagion among workers by reducing the need for physical interactions. In addition, the work discusses a series of potential trade-offs between workplace safety and employment conditions that could arise due to a substantial increase in the rate of robot adoption (for analyses of the effects of robotization on local labour markets, see Acemoglu and Restrepo, 2020, for the US; Dauth et al., 2021, for Germany; and Caselli et al., 2021a, for Italy).

Caselli et al. (2021b)'s intuition is shared by Chernoff and Warman (2020), who identify those occupations that are potentially exposed both to automation and COVID-19 transmission risks, and Brakman et al. (2021), who maintain that the COVID-19 crisis will induce firms to accelerate the introduction of labor-saving production techniques, such as robotization. In particular, these authors claim that, in the future, the specific physical location of workers will become less and less important if they will be able to operate from remote: this form of decoupling of workers and workplaces aligns well with the projection proposed by Richard Baldwin in his recent book on the interaction of new

technologies and the globalization of services (Baldwin, 2019).

Yet, the interaction of robots and workers needs not to be labor saving, nor necessarily to decouple automated production plants and distant locations where workers operate. In the broad class of industrial robotics, in fact, the adoption of collaborative robots (i.e., cobots) has gained much attention. The advantage of cobots stems from the possibility of making these machines interact with humans in the same workplace in safe conditions. Cobots would make it possible to increase personal distancing among humans, and reduce the transmission of diseases, and would allow workers to carry out tasks that cannot be fully automated. The possibility of using cobots in the reconfiguration of traditional and non-collaborative automated assembly systems could make collaborative assembly systems among the most important drivers of robot adoption in the future (see Malik et al., 2021, for an example regarding open source ventilators). If the alleged advantage of cobots on fully automated lines is indeed flexibility, the reconfiguration of production lines is complicated and filled with problems. The pandemic has shown that redesigning efficiently the workplace and the interaction between humans and cobots to address temporary needs is a promising way to improve efficiency, robustness and safety, but it is also far from simple (see Coombs, 2020, for an example regarding the production of burgers). Finally, as pointed out by Leduc and Liu (2020), it is worth recalling that if pandemic-induced job uncertainty may favor automation, elevated business uncertainty may reduce the expected value of investment in automation, thereby making the decision to adopt technological advances on a case-by-case basis mediated by investors' beliefs and expectations regarding the characteristics of future pandemics.

Carbonero and Scicchitano (2021) combine data on advancements of AI at the occupational level with information on the required proximity in the workplace and show that AI and proximity stand in an inverse U-shape relationship at the sectoral level. This implies that also AI, to a certain extent, may facilitate personal distancing and contribute to increase preparedness to tackle future transmissible diseases. This view is shared by various scholars. As shown by Felten et al. (2018), however, AI has a remarkable transformative power on jobs and occupations, as they demonstrate by exploring how occupational descriptions changed over time due to advances in AI. It could be argued that COVID-19 has contributed to push the adoption of AI-based solutions even further: consumer preferences may have changed in favour of AI and familiarity with such technologies has certainly increased among people. Business confidence associated with AI-related opportunities has grown as well. For instance, policymakers, companies, researchers and individuals have learned to appreciate the importance of using data-driven approaches to address problems that are hard to describe by mathematical or statistical models (Picialli et al., 2021). For example, this is the case in the real estate sector, where companies

are increasingly using AI in every aspect of construction, property management, buying, selling and home financing (Drooms, 2018; Olick, 2021).

Yet, AI may not be panacea. Coombs (2020), for instance, maintains that AI technologies remain narrow in their capabilities (in that, for instance, they are unable to match human intelligence and dexterity) and they can only be applied to specific parts of a business process. Other limitations have been presented as well. According to Piccialli et al. (2021), no single AI method can replicate the human mind and its ability to consider simultaneously multiple issues, actions, decisions, and this fragments the assistance from this technology. Moreover, AI requires knowledge of the domain of work, and it enhances but does not substitute human knowledge, as in the case of diagnostic images. As AI needs big data, its relative advantages depend on the quality and credibility of these latter. Indeed, the information used to tackle the diffusion of COVID-19 is so sensitive that the adoption of AI during the pandemic made also apparent the problems associated with big data availability and reliability, with privacy and other fundamental rights, with training algorithms reflecting human biases, and with exploiting data collected in periods when the virus was not present. (Coombs, 2020; Naudé, 2020). Moreover, AI decision-making systems tend to suffer from biases inherited from artifacts and human prejudices hidden in the training data; biases that are more difficult to overcome, the more opaque are the machine learning algorithms (Guidotti et al., 2018; Guidotti, 2021). Bias and discrimination (due to the under-representation of vulnerable individuals in training datasets) risk exacerbating existing health inequality, for instance when imperfect AI tools for decision assistance are used more often and intensively to help the most vulnerable and exposed (Leslie et al., 2021).

Acemoglu (2021) argues that, despite AI's promising and wide-reaching potential, it may produce various social, economic and political harms if it continues to be deployed along its current trajectory, based on the empowerment of corporations and governments against workers and citizens, and remains largely unregulated. The harms of AI may include distortions to competition, consumer privacy and consumer choice, excessive automation leading to inequality, lower wages and no improvements in worker productivity, and impairment of political discourse. While these costs are not imminent nor inherent to AI technologies, Acemoglu (2021) suggests that it is important to make efforts to limit and reverse them before it is too late by regulating AI and providing incentives to redirect AI research rather than by just promoting competition. These issues are not necessarily linked to the COVID-19 pandemic, but it is arguable that the pandemic has made them even more relevant.

The necessity to respect personal distancing has fostered the introduction and adoption of other technologies too. Saka et al. (2021) analyse whether the exposure to the

epidemic drove a shift in financial technology usage within and across countries, and show that remote-access (online/mobile) banking and substitution from branch-based to ATM-based bank activities were higher where the effects of the pandemic were stronger and where local digital infrastructures were more developed. Also Chiou and Tucker (2020) show that the diffusion of high-speed internet was important to allow individuals to self-isolate during the pandemic, and its unequal diffusion across regions is among the factors leading to a highly differentiated propensity to stay at home. Timmer and Pierri (2020) show that where US firms adopted more IT solutions during the COVID-19 pandemic, the local unemployment rate rose less with the introduction of social distancing. To a certain extent, this line of research shows that IT may transform companies and jobs, in particular those intensively using face-to-face interactions, and contribute to make them robust and resilient to epidemics (Koren and Peto, 2020). In fact, Papadopoulos et al. (2020) explore the implications of small and medium enterprises (SMEs)' use of digital technologies for securing business continuity, and they conclude that there is limited guidance for SMEs on how to prepare organisations for such disruptions. Therefore, this introduces a potential source of heterogeneity across firms in their ability to exploit new technological solutions and in their ultimate impact on the organization of workers and on the business model. According to this view, the existing digital divide may worsen the conditions of those who cannot perform their working activities during a pandemic. The implication of these findings is that greater efforts should be spent by the authorities and the entrepreneurs to expand digital infrastructures and personnel training so as to prepare for the next, likely pandemic (World Trade Organization, 2021). However, as will be discussed below, this recommendation does not come without caveats: the concerns that a more intense and widespread adoption of new digital technologies may lead to uneven economic and social outcomes also in normal times are plausible. Indeed, as discussed in the literature on skill-biased and routine-biased technical change, the interaction of technologies and worker- and job-specific features may be conducive to higher inequality of opportunities and compensation (Acemoglu, 1999; Acemoglu and Restrepo, 2019; Akerman et al., 2015; Autor et al., 2003; Goos and Manning, 2007; Machin and Van Reenen, 1998).

Another strand of the literature connected to the previous ones has explored the relationship between stay-at-home orders and economic lockdowns during the pandemic, on the one hand, and workers' ability to conduct their activities from remote and jobs' required degree of physical proximity to humans, on the other hand. These studies aim to elaborate measures of individual, regional and sectoral exposure to stay-at-home orders and lockdowns, so as to model and predict the impact of restrictive policy measures on local economies, groups of workers, and sectors. These analyses are mainly concerned with

three different issues: the identification of protected and unprotected frontline workers during the pandemic (see, for instance, Barbieri et al., 2021; Goldman et al., 2021), the assessment of the risk of exposure to the virus for the so-called essential and non-essential workers (Basso et al., 2020; Caselli et al., 2021b; Garrote Sanchez et al., 2021), the contribution of WFH practices to help people respect social distancing and travel bans (Brynjolfsson et al., 2020; Caselli et al., 2020; Alipour et al., 2021a). Unsurprisingly, access to IT technologies facilitating WFH contributed to reduce both travelling and individual exposure in the workplace, whereas technologies facilitating personal distancing at work exerted a more limited impact on the extent of individual mobility.

Finally, other researchers have focused on the implications of the complex interaction between WFH practices, jobs' physical proximity, the vulnerability of individual workers (in terms of their education, skills, income and wealth), the restrictions to individual movement, and inequality (Baker, 2020; Baylis et al.; Beland et al., 2020; Bonacini et al., 2021; Delaporte et al., 2021; Forsythe et al., 2020; Garrote Sanchez et al., 2021; Gaudecker et al., 2020; Goldman et al., 2021; Montenovo et al., 2020see, for instance,). These studies have reached a widespread consensus on the highly uneven effects of the stay-at-home orders and WFH practices across individuals, jobs, sectors and regions. This, in turn, has led most observers to warn about the consequences of a too widespread diffusion of WFH practices, as these could contribute to feed social and economic inequalities, as well as discontent. While reasonable, one could wonder whether these troublesome conclusions on the impact of WFH on inequality depend on the peculiar circumstances occurred at the apex of the COVID-19 crisis, and thus cannot be projected in the future. To start, the extension of WFH practices during the pandemic was abrupt, and workers and companies had little time to adjust technological equipment, knowledge, skills, contracts and the organization of work. Furthermore, the adoption of technological solutions to boost WFH practices during the pandemic was determined both by workers' exposure to the virus and by policy restrictions on mobility, and it is hard to discriminate among the two. When policy restrictions will be entirely removed, the impact of WFH alone may be smaller than expected. Indeed, the very determinants of WFH practices may change over time: the health- and mobility-related concerns observed during the pandemic may be substituted by other objectives. While reducing personal proximity may remain a long-lasting goal so as to better prepare for the emergence of other transmissible diseases in the future, efficiency-related concerns may become the most important determinants of WFH. Also the imitation of practices adopted by the largest business companies and public administrations may raise as fundamental determinants of the new organization of work.

If this is the case, it should not be taken for granted that the adoption of WFH

practices will continue to expand. For instance, Morikawa (2021b) shows that the mean productivity of Japanese employees working at home immediately after the pandemic was lower than that recorded when the activities were performed at the usual workplace (this result, though, is highly heterogeneous across workers and firms). Even after one year, the mean WFH productivity in Japan was lower than the starting level, according to Morikawa (2021a), notwithstanding the improvement associated with progressive learning effects and the exit of workers with relatively low WFH productivity from the WFH practice. Similarly, Gibbs et al. (2021) find that communication and coordination costs increased substantially during the WFH period, and these additional costs represent an important determinant of the observed decline in productivity across Asian IT services companies. Additional studies in the business and management literature (Bloom et al., 2015; Bonet and Salvador, 2017; Choudhury, 2017), which were conducted before the pandemic forced the widespread adoption of WFH to assess the importance of physical proximity and face-to-face interactions on innovation and other firm-level strategies, also reached mixed conclusions regarding the possibility of expanding WFH without incurring into additional costs. These negative results about WFH and productivity contrast with more positive findings offered by Barrero et al. (2021) and the more neutral evidence provided by Etheridge et al. (2020) for the UK, where higher productivity is found for workers in occupations that are more suitable to WFH. Hence, shall efficiency concerns gain in importance with respect to resilience concerns, WFH may lose appeal for companies in various sectors.

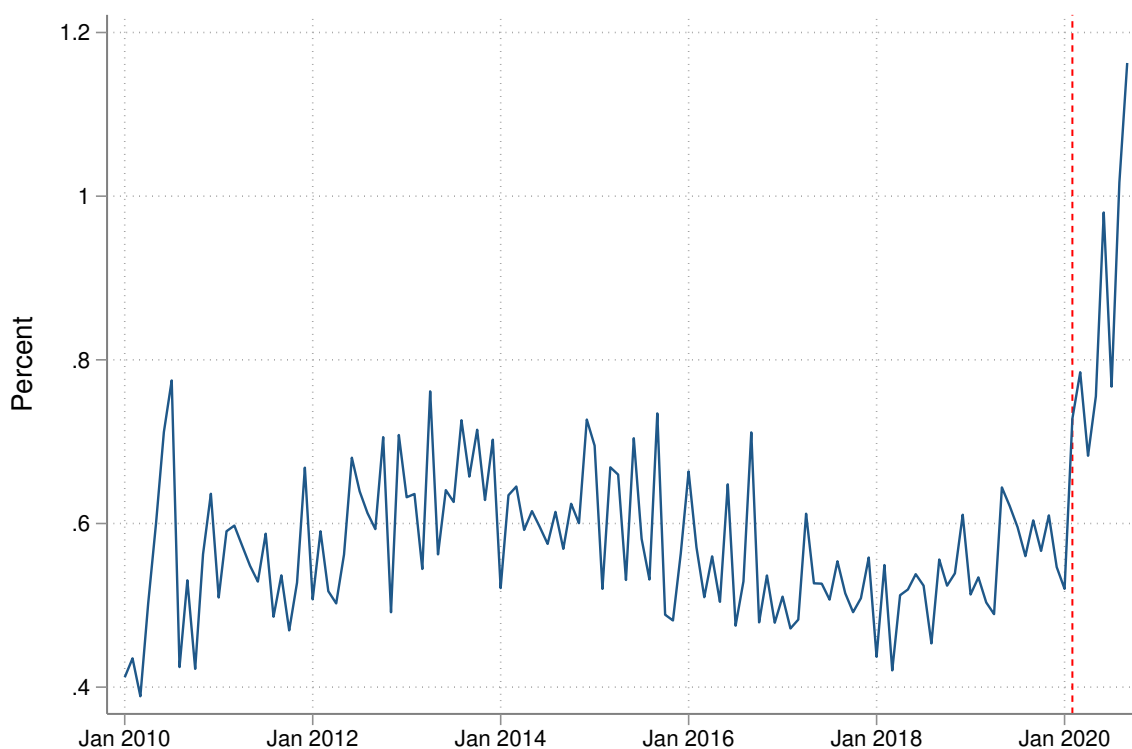
Making projections on the implications of a larger diffusion of WFH is complicated also by the fact that, as shown by Abdel-Basset et al. (2021), different work arrangements contribute to determine the final impact of the same technological solutions on heterogeneous workers and companies. For instance, the provision of greater job autonomy to employees who work from home may impact positively if appreciated and well organized, but can create malaise on the individuals who do not value autonomy and worry about discrimination (Carnevale and Hatak, 2020). As pointed out by Bellmann and Hubler (2021), the effects of remote work on job satisfaction and work-life balance may endogenously affect the adoption of WFH and related technologies; while WFH was easily accepted as the only available solution to continue working during the pandemic, individuals and companies may feel free to consider a broader set of its pleasant and unpleasant implications once the emergency period will be over. Hence, the impact and the diffusion of WFH in normal times will not only be mediated by the availability and quality of technical infrastructures, but also by psychological factors, human resource management solutions, and other individual and social conditions.

This said, the relevance of WFH for the future of work can hardly be overestimated.

Bloom et al. (2021) show that the share of new patent applications in the US directed to advance WFH technologies more than doubled in 2020, thereby reinforcing a more slow-moving shift towards remote work that was already ongoing before the pandemic (see Figure 1 that replicates Figure 2 of Bloom et al., 2021). Using a survey on more than 30,000 Americans, Barrero et al. (2021) find that more than 20% of full workdays will be supplied from home after the pandemic ends, that is a percentage four times larger than what observed before. This trend seems to be supported by several positive experiences during the pandemic, by massive WFH-related investments, lower social stigma and greater concerns for contagion risks. As anticipated, only the latter is likely to fade with time, whereas the others seem more likely to remain. Based on a survey of managers in Germany, Erdsiek (2021) finds that many firms expect a persistent shift towards WFH induced by the COVID-19 pandemic and this shift will be more intensive in larger firms and firms with pre-COVID use of WFH. The future increase in WFH is confirmed by Alipour et al. (2021b), who analyse 35 million online job advertisements in Germany during the period 2014-2021 and find a large increase in the WFH option following the COVID-19 shock. Similar evidence from online job postings is found by Hu et al. (2021) for the case of China.

These considerations about WFH apply more in general, and to most technological advances introduced to ensure greater personal distancing and lower risks of infection during the pandemic. On the one hand, observers expect a large number of changes to be permanent. According to Riom and Valero (2020), the great majority of firms in the UK adopted immediately new technologies and adequate management practices to circumvent the problems raised by the pandemic (with a third investing in new digital capabilities), and these efforts transformed companies profoundly. On the other hand, it is often underappreciated the fact that the widespread adoption of technologies may impact on labor markets in a way that will eventually produce a backlash against their further expansion. For instance, people tend to focus on the intra-firm and intra-sectoral effects of technologies on the quantity and quality of employment, but inter-sectoral effects should not be underestimated. If WFH, AI, and robots displace some professional office time and business travels, for instance, this will have important consequences on the hospitality and travelling sectors and on the related jobs, even though they are not directly touched upon by these technologies (Autor and Reynolds, 2020). Regulatory, contractual and policy frameworks will also be key to mediate the diffusion and the persistence of certain technological innovations. For instance, it is true that COVID-19 will likely induce an increase of demand for digital services (Sheth, 2020), but competition and labour market policies are crucial in determining the ultimate distributional effects between workers, consumers and platforms, thereby contributing to affect their evolution

Figure 1: Percent of New Patent Applications that Support WFH Technologies, 2010-2020



Notes: Analysis of XML files of patent applications published by the USPTO from 7 January 2010 through 24 December 2020. The vertical red line denotes February 2020. Data sources: Bloom et al. (2021).

in the future (Dohring et al., 2021). General equilibrium effects of a massive adoption of new technologies are particularly hard to predict and quantify, but they will be essential to determine whether the technological boost brought about by the pandemic will be long lasting or not.

3.3 Supply chains

Building more resilient supply chains in the post COVID-19 environment appears to many as a necessity. Business persons and public authorities have witnessed the consequences of large and unexpected interruptions in the global production networks due to the bottlenecks created by localized outbreaks of the virus (as in the Wuhan region in China). Not only the pandemic, but also the measures adopted to limit the diffusion of the virus led to serious delays in long-haul shipping (Ivanov, 2020a). And the delays in logistics for shipments and deliveries continued also once the mobility restrictions were largely removed, mainly because of pent-up demand (Walmsley et al., 2021), ripple ef-

fects, labour shortages, port congestion, and other logistic bottlenecks. This phenomenon is not surprising in a globally integrated economic system that was built on just-in-time manufacturing and delivery. Accordingly, the argument goes, this situation may repeat itself in the case of new pandemics or due to other large shocks. Public authorities all over the world have reacted to this by relaunching internal policies to reshore businesses, shorten international production networks to the regional level, and the like. According to many observers and policymakers, stronger and more resilient economies require to be less exposed to foreign shocks.

In fact, what the COVID-19 experience implies for the future remains more controversial in practice: the strands of the literature concerning supply chain responses to emergencies and the resilience of global value chains have not reached a consensus on what adaptation strategies should be implemented (Bacchetta et al., 2021; Bonadio et al., 2021; Di Stefano, 2021; Eppinger et al., 2020; Hobbs, 2020; Hoek, 2020; Ivanov, 2020b; Orlando et al., 2021; Sharma et al., 2020; Strange, 2020; Queiroz et al., 2020). In particular, it does not seem to be clear what technological, business and organizational solutions should be adopted to start the adjustment of national and international value chains.

Some observers, for instance, claim that reshoring and nearshoring to reduce the length of the value chain and the degree of outsourcing may benefit from greater resort to automation. The reduction of production costs in advanced economies is indeed a prerequisite for reshoring, and robotization may contribute in this direction (Krenz et al., 2021). This could represent a change in the determinants of robot adoption, which have so far focused more on increasing the space of production opportunities and quality (Pfeiffer, 2016; Aghion et al., 2020; Backer et al., 2018) and less on saving labor costs (Deng et al., 2021; Fan et al., 2021; Montobbio et al., 2022). Should this be the case, COVID-19 could have altered firms' incentives and worsened the risks of technological unemployment with respect to the past (Autor and Reynolds, 2020). Additive manufacturing is another disruptive technology that could help to revisit the geographical distribution of production facilities and to address the risks of supply chain disruptions. The application of enhanced digital technologies may indeed favour the globalization of service industries even further, in particular higher value-added services, thereby leading to "lighter" global value chains and multinational companies. The possible transition from vertical efficiency-seeking manufacturing-based value chains to distributed market-seeking manufacturing networks connected through services may, in turn, lead to regionalized rather than domestic, value chains (Baldwin, 2019; Zhan, 2021).

Other experts, conversely, suggested solutions that differ from reshoring (Bonadio et al., 2021; Miroudot, 2020) and, accordingly, depend on different technological ad-

vances. Resilient supply chains, for instance, do not necessarily need (or even benefit from) reshoring of production activities into highly automatized domestic firms. Supply chain techniques to contrast dependency on few suppliers, in fact, include the use of flexible suppliers, redundant suppliers, just-in-case management, inventory buffers and backup sources. Active information sharing along the value chain is an alternative solution, and this is made possible by other novel technologies (such as blockchain technology, IoT and AI), as pointed out by Birkel and Hartmann (2020) among others. This implies that, as maintained before, industrial policies and business models will mediate the influence that the pandemic will exert on modern technologies in the long term.

4 Summary

The COVID-19 pandemic caused havoc in all areas of society and economy, but also created opportunities for alternative and innovative solutions based on new technologies to cope and recover from the pandemic itself. This contribution has reviewed the rich interdisciplinary literature studying the relationship between the diffusion of COVID-19 and the adoption of technologies in various sectors of the economy, ranging from health care facilities to manufacturing companies. The review covers the technological progress related to contact tracing, tracking and mapping with the intent of stopping the diffusion of the disease as well as the wide range of innovations introduced to detect the disease and treat the affected people. In addition, the contribution addresses how companies and institutions adopted various technologies to mitigate the adverse effects of the virus on their employees, customers, and suppliers, as well as to preserve uncontaminated environments and enforce personal distancing in the workplace.

A few key points emerge from this review. First, technologies developed for some scope often end up being used for other purposes. For example, the pandemic showed that lockdown, quarantine and social distancing measures have led firms and consumers to organize digitally a substantial part of their operations and this reorganization was made possible thanks to technologies developed for more basic remote interactions. This implies that the adoption of technologies may cause unexpected consequences and this creates uncertainty.

Second, technologies offer a large number of opportunities to recover faster and in a more inclusive way from the pandemic, but these technologies pose risks too. As mentioned before, technology can be fungible and, thus, it is not always possible to predict the direction that new technologies will take. For example, people may be worried about sharing private data even though this is supposed to be collected for mapping the spread of the virus. Another risk is related to the long-run changes in labor markets,

production processes and the management of human resources caused by the adoption of new technologies. In this context, the joint adoption of new AI applications and automation linked to robots and cobots may substantially affect the future of work. These uncertainties and risks can lead to a backlash against new technologies, especially in a context of fast adoption.

Finally, this contribution is based mainly on the review of many single new applications, while systematic data on real-time adoption of new technologies or formal forecasting of such adoption are generally not available in the literature, with the notable exception of works based on patent applications. These constitute potential venues for future research.

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