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RETROSPECTIVE ANALYSIS OF STATISTICAL INDICATORS FOR VEGETABLE AND ANIMAL AGRICULTURAL PRODUCTS OBTAINED IN THE CONVENTIONAL SYSTEM AND IN ECOLOGICAL AGRICULTURE

ANA URSU¹

Abstract: The aim pursued in the paper is the analysis of the transformations that took place, in the period 2007-2019, at the level of the two conventional and ecological production systems. The analysis of the statistical data series, INS Tempo-ONLINE and EUROSTAT data for conventional and organic agriculture, was used to reflect the level and trends of economic statistics in agriculture. The need to characterize the evolution and structure of agricultural phenomena also determined the calculation of statistical indicators (average, standard deviation, coefficient of variability, annual growth rate, etc.) from the perspective of cultivated areas, total yields, production yield per hectare and on the head of an animal, etc. This method responds to a well-defined goal: the data series through the calculated indicators highlight the upward / downward trend and help to determine the indicative socio-economic development of the regions taking into account the differentiated growth rates of the systems in each region. The study provides and contributes to information, by knowing the evolution over time of plant and animal agricultural products, obtained conventionally and in organic farming.

Keywords: agricultural products, statistical indicators, conventional system, ecological agriculture

JEL Classification: *D20, O5, Q01, Q13, Q17, Q17.*

INTRODUCTION

"The European Commission's Farm to Fork strategy mentions organic products as a key sector to achieve the food ambitions of the European Green Agreement. The strategy states that "The organic food market is set to grow and organic farming needs to be further promoted". With the help of an organic action plan and common agricultural policy (CAP) measures, the European Commission aims to "achieve the target of at least 25% of the EU's agricultural area in organic farming by 2030 and a significant increase in organic aquaculture" (IFOAM, 2020). Studies show that organic farming is becoming more and more important both in terms of supply and demand. (M. Dobrescu, 2017). Other studies call for consumer information and education on the confusion between "bio" and "natural", the lack of a country strategy on organic farming, Romania's under utilized natural potential, organic farming market (Word Vision Romania Study, June 2019). In Romania, organic agriculture has been officially recognized (by I. Puia and V. Soran, cited by Romulus Gruia, 1998), in studies on agricultural ecosystems. Other studies are aimed at farmers, farmers and other categories of rural entrepreneurs, as well as consumers who love nature and organic agricultural and food products, of very good quality, clean and healthy. (I. Toncea, E. Simion, G. Ioniţă, Niţu D. Alexandrescu, V. A. Toncea, 2016).

Given the European Commission's goal of achieving at least 25% organic farming in Europe by 2030, as set out in the EU's "fork to fork" and "biodiversity" strategies, research requires knowledge and studies for specific needs. the agricultural sector, the present study becoming opportune and necessary for the study of the subject on "conventional and organic farming systems" in order to "design more sustainable food systems".

RESEARCH MATERIAL AND METHOD

This paper aims to find answers to the questions: What are the areas occupied by organic farming in Romania and whether they vary significantly from the environments? What is the yield of organic crops in the yields of conventional crops and what is the coefficient of variation? What

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are the livestock, the total productions obtained and how do they vary? Is there a market for organic products in Romania? The reference data are for the time horizon 2012-2019. The research method consists in the empirical analysis of the available data.

In order to highlight the existing differences in the evolution of the mentioned indicators, the following statistical indicators were determined: minimum, maximum, average, standard deviation, coefficient of variation (CV%) and annual growth rate (%). The coefficient of variation (CV) is a relative measure of data dispersion. CV represents the evaluation of the standard deviation in relation to the arithmetic mean. In order to compare the data, the framing groups of the variability coefficient will be used to assess the homogeneity of a statistical population: CV <10% homogeneous population; 10% <CV <20% relatively homogeneous population; 20% <CV <30% relatively heterogeneous population; 30% <CV heterogeneous population. (8)

RESULTS AND DISCUSSIONS

Data presented by the Research Institute of Organic Agriculture (FiBL) and Agricultural Market Information Company (AM) on organic farming in the EU revealed that at the end of 2018, in the European Union there were ecological areas of 13.8 million hectares (7.7%) managed of over 325 thousand producers, Table no. 1, col 2 and col 12. The countries with the largest organic agricultural areas are Spain (2.2 million hectares), France (2 million hectares), Italy (1.9 million hectares), Germany (1.5 million hectares). Romania has an ecological agricultural area of over 326 thousand hectares (2.5%) managed by 7908 producers. The ecological areas, for the mentioned countries, are composed of pastures (21% - 60%), arable crops (35% - 74%), permanent crops (1% - 25%). Table no. 1, col 5, 7 and 9.

| | | | Percentag | | | Org | anic l | land use | | | | | |
|------------|-----------|---------------------------------------|---|-------------------|----|-------------------|--------|-----------------------------|----|------------|----|--------------------|---------------------|
| Nr. crt | Countries | Organic land area in 1000 ha | e of agricultur al land which is organic (%) | Grassland (ha) | % | Arable crops (ha) | % | Permanen t crops (ha) | % | Other (ha) | % | Produce rs (no) | Process ors (no) |
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 1 | EU- 28 | 13.8 | 7.7 | 6039434 | 44 | 6132824 | 44 | 1457093 | 11 | 0 | 1 | 327222 | 71960 |
| 2 | Austria | 638 | 24.5 | 385639 | 60 | 241101 | 38 | 10787 | 2 | 278 | 0 | 25795 | 1651 |
| 3 | Italy | 1.958 | 15.8 | 540012 | 28 | 946691 | 48 | 471342 | 24 | 0 | 0 | 69317 | 20087 |
| 4 | Spain | 2.246 | 9.6 | 1186905 | 53 | 487363 | 22 | 572207 | 25 | 0 | 0 | 39505 | 4627 |
| 5 | Germany | 1.521 | 9.1 | 809000 | 53 | 596656 | 39 | 20655 | 1 | 95003 | 6 | 31713 | 15441 |
| 6 | France | 2.035 | 7.3 | 728387 | 36 | 1166243 | 57 | 140394 | 7 | 0 | 0 | 41632 | 16651 |
| 7 | Hungary | 209 | 4.5 | 116389 | 56 | 74086 | 35 | 10937 | 5 | 7970 | 4 | 3929 | 515 |
| 8 | Bulgaria | 162 | 3.5 | 33713 | 21 | 65648 | 40 | 29478 | 18 | 33493 | 21 | 6471 | 181 |
| 9 | Poland | 485 | 3.4 | 99663 | 21 | 354793 | 73 | 30220 | 6 | 0 | 0 | 19224 | 533 |
| 10 | Romania | 326 | 2.5 | 66890 | 21 | 240800 | 74 | 18569 | 6 | 0 | 0 | 7908 | 161 |

Table no. 1: Organic agricultural areas in the EU

Source: Research Institute of Organic Agriculture (FiBL) and Agricultural Market Information Company (AM). Data compiled by Fibl based on Eurostat and national data sources. https://www.organicseurope.bio/about-us/organic-ineurope/

According to the same sources, the most developed market for organic products is occupied by Germany (5.3%), where retail sales were 10.9 billion euros, followed by France (4.8%) with sales of 9.1 billion Italy, 3.2% with sales of EUR 3.4 billion and Spain (2.8%) with sales of EUR 1.9 billion. Romania in 2018 had retail sales of organic products of 41 million euros. Compared to 76 euros / capita per EU average, the amounts spent on organic products are 205 euros in Austria, 136 euros in Germany, 132 euros in France, 7 euros in Poland, 4 euros in Bulgaria, 3 euros/capita resident in Hungary, etc. Romania spends 2 euros / capita on organic products, on average.

Organic agriculture in Romania

In Romania, 2.5% of the land used is occupied by organic farming. The paper analyzes the statistical indicators related to areas and production yields in 12 arable crops grown in conventional system and in organic farming. Areas are analyzed with the idea that lower production yields require a larger area of land to achieve conventional production yields.

Tabel nr. 2: Utilised agricultural area and arable land 2012-2019 (ha)

| Nr. crt | Specification | Minimum ha | Maximum ha | Average 2012-2019 (ha) | Ab std (ha) | CV (%) | Rate annual of growth (%) |
|------------|---|---------------|----------------|------------------------|----------------|--------|---------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| | | Utilised | agricultural a | area | | | |
| 1 | Total fully converted and under conversion to organic farming | 226309 | 395228 | 289575 | 52635 | 18.2 | 4.61 |
| 2 | Fully converted to organic farming | 103093 | 211487 | 161127 | 33567 | 20.8 | 10.81 |
| 3 | Under conversion to organic farming | 70353 | 185168 | 128448 | 45779 | 35.6 | -0.11 |
| | | A | rable land | | | | |
| 4 | Total fully converted and under conversion to organic farming | 156678 | 257664 | 192660 | 37285 | 19.4 | 5.71 |
| 5 | Fully converted to organic farming | 88627 | 164324 | 115128 | 24282 | 21.1 | 9.22 |
| 6 | Under conversion to organic farming | 49556 | 107639 | 77532 | 19461 | 25.1 | 1.17 |

Source: own processing according to EUROSTAT data

Coefficient of variability of ecological agricultural areas (18.2%), Table no. 2, col 6 line 1, is more stable compared to the coefficient of variability of the surfaces of ecological arable lands (19.4%), but has an annual growth rate of 5.71% / year compared to 4.61% / year cat it is the growth rate of ecological agricultural areas. Variability is given by fluctuations that may occur in producers' options to choose annual or perennial crops. If for the indicator the total arable area converted, the coefficient of variability is 20.8%, for the indicator arable area under conversion the coefficient of variability is 35.6%, Table 2, column 6 row 2 and row 3. The explanation is due to the trend of producers to opt for organic farming, motivated by the financial support provided for the conversion to organic farming methods, but the 5-year commitment period causes producers to give up this type of farming. Organic producers also face other determinants: volatile markets, changing policies and new societal expectations (6). Similarly, the explanation is justified for the case of arable land, where the coefficient of variability for the total converted areas is 21.1% compared to the arable areas in conversion (25.1%), Table no. 2, column 6 row 5 and row 6.

The annual growth rate of 1.17% in the areas under conversion may be an obstacle to the development of organic farming and may partially explain the stagnation of the number of conversions in recent years in Romania.

Table no. 3: Utilised agricultural area and arable land 2012-2019 - ecological

| Nr. crt | Specification | Minimum ha | Maximum ha | Average 2012-2019 (ha) | Ab std (ha) | CV (%) | Rate annual of growth (%) |
|------------|------------------------------------|---------------|---------------|------------------------------|----------------|-----------|---------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Arable land | 88627 | 164324 | 115128 | 24282 | 21.1 | 9.22 |
| 2 | Wheat and spelt | 26170 | 47820 | 34091 | 7888 | 23.1 | 7.54 |
| 3 | Barley | 2986 | 10889 | 5438 | 2853 | 52.5 | 10.58 |
| 4 | Grain maize and corn-cob-mix | 11188 | 22937 | 15583 | 3967 | 25.5 | 5.65 |
| 5 | Rice | 1518 | 2945 | 2193 | 493 | 22.5 | 3.07 |
| 6 | Potatoes (including seed potatoes) | 53 | 303 | 173 | 94 | 54.5 | -5.88 |
| 7 | Sugar beet (excluding seed) | 30 | 360 | 230 | 120 | 52.2 | -1.95 |
| 8 | Rape and turnip rape seeds | 4096 | 11759 | 9017 | 2877 | 31.9 | -19.02 |
| 9 | Sunflower seed | 15423 | 32679 | 21619 | 6277 | 29.0 | 14.65 |
| 10 | Soya | 6326 | 16361 | 10318 | 3317 | 32.1 | 20.93 |
| 11 | Fibre crops | 7 | 127 | 62 | 49 | 79.2 | -29.62 |
| 12 | Tobacco | 0 | 29 | 15 | 0 | 0.0 | 0.00 |
| 13 | Hops | 17 | 31 | 23 | 7 | 32.5 | -25.95 |

Source: own processing according to EUROSTAT data

Ecological arable land: The annual growth rate of organic arable land is 9.22%. The standard deviation (24282 ha) varies within narrow limits compared to the average (115128 ha). The value of the coefficient of variability is 21.1% which means that the dispersion of the data around the average is relatively homogeneous, and the data sample is statistically representative. In order to be able to highlight the ecological arable area indicator, the information resulting from the calculations performed reveals the following aspects:

- Higher annual growth rate of organic areas for barley crops (10.58% / year), sunflower (14.65% / year) and soybeans (20.93% / year) compared to the annual rate of increase in wheat (7.54% / year), maize grain (5.65% / year) and rice (3.07% / year) can be explained by the increased demand (social needs) for these products; Table no. 3 col 7 row 3, 9,10.
- The coefficient of variability, calculated as the ratio between standard and average deviation, defines the threshold for samples of areas cultivated with wheat and spelled (23.1%), maize (25.5%), rice (22.5%) and seed sunflower (29%), the analyzed samples being relatively heterogeneous (20% <CV <30%), the areas cultivated with these crops representing relatively large deviations from the average.
- Coefficient of variability for samples of areas cultivated with barley (52.5%), potatoes (54.4%), sugar beet (52.2%) and hemp for fiber (79.2%) in the 8 years of production , as heterogeneous groups, (CV > 30%).

| Nr. crt | Specification | Minimum ha | Maximum ha | Average 2012-2019 (ha) | Ab std (ha) | CV (%) | Rate annual of growth (%) |
|------------|-----------------------------|---------------|---------------|------------------------|----------------|-----------|---------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Arable land | 8058329 | 8737275 | 8330683 | 208765 | 2.5 | 0.98 |
| 2 | Wheat | 1997633 | 2168370 | 2099531 | 52478 | 2.5 | 1.36 |
| 3 | Barley | 206991 | 303969 | 268528 | 30211 | 11.3 | 4.76 |
| 4 | Grain maize | 2402082 | 2730157 | 2558475 | 112632 | 4.4 | 0.42 |
| 5 | Rice | 7427 | 12719 | 10162 | 1874 | 18.4 | -6.46 |
| 6 | Potatoes | 140310 | 195055 | 160107 | 19506 | 12.2 | -4.93 |
| 7 | Sugar beet (excluding seed) | 22729 | 31280 | 26863 | 2546 | 9.5 | -3.50 |
| 8 | Rape and turnip rape seeds | 105295 | 632679 | 399463 | 169815 | 42.5 | -1.34 |
| 9 | Sunflower seed | 998415 | 1282697 | 1060263 | 94637 | 8.9 | 3.23 |
| 10 | Soya | 67672 | 169422 | 121939 | 41382 | 33.9 | 10.33 |
| 11 | Fibre crops | 121 | 1688 | 876 | 631 | 72.1 | 50.98 |
| 12 | Tobacco | 745 | 1258 | 917 | 153 | 16.7 | -7.55 |
| 13 | Hops | 225 | 257 | 241 | 13 | 5.6 | 4.51 |

Table no. 4: Arable land, 2012-2019 - conventional

Source: own processing according to EUROSTAT data

In order to be able to highlight the conventional arable area indicator for the 12 crops analyzed, the information resulting from the calculations revealed the following aspects:

- The annual growth rate of conventional areas is insignificant for wheat crops (1.36% / year), barley (4.76% / year), corn grains (0.42% / year) sunflower (3.23% / year) and significantly for soybeans (10.33% / year) and fiber hemp (50% / year). In the crops of rice (-6.46% / year), potatoes (-4.93% / year), sugar beet (-3.50% / year), rapeseed (-1.34% / year) a significant reduction in areas with these crops.
- The coefficient of variability, calculated as the ratio between standard and average deviation, (10% < CV < 20%) defines the threshold for samples of areas cultivated with wheat, barley, maize, rice, potatoes, sugar beet, sunflower as homogeneous groups, the averages being representative, for the analyzed cases.
- The coefficient of variability for the samples of cultivated areas with soybeans (33.9%), rapeseed (42.5%) and hemp for fibers (72.1%), are characterized as statistically heterogeneous groups. (CV > 30%).

Table no. 5: Yield per hectare 2012-2019 in organic farming

| Nr. crt | Specification | Minimum kg/ha | Maximum kg/ha | Average 2012-2019 (kg/ha) | Ab std. (kg/ha) | CV (%) | Rate annual of growth (%) |
|------------|------------------------------------|------------------|------------------|---------------------------|--------------------|--------|---------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Wheat and spelt | 2,400 | 4,035 | 3,447 | 0,655 | 19.0 | 4.16 |
| 2 | Barley | 1,582 | 3,488 | 2,672 | 0,703 | 26.3 | 6.37 |
| 3 | Grain maize and corn-cob-mix | 2,587 | 6,004 | 4,842 | 1,297 | 26.8 | 10.18 |
| 4 | Rice | 3,199 | 5,829 | 4,378 | 0,960 | 21.9 | 4.99 |
| 5 | Potatoes (including seed potatoes) | 4,952 | 11,640 | 8,026 | 2,139 | 26.7 | -5.45 |
| 6 | Sugar beet (excluding seed) | 14,026 | 40,743 | 23,091 | 9,467 | 41.0 | -1.71 |
| 7 | Rape and turnip rape seeds | 2,117 | 2,548 | 2,340 | 0,177 | 7.6 | -1.67 |
| 8 | Sunflower seed | 1,869 | 2,353 | 2,196 | 0,177 | 8.0 | -4.46 |
| 9 | Soya | 1,892 | 2,713 | 2,163 | 0,289 | 13.4 | -6.96 |
| 10 | Fibre crops | 0,079 | 8,000 | 2,653 | 2,726 | 102.8 | 1.18 |
| 11 | Tobacco | 0,966 | 0,966 | 0,966 | 0,000 | 0.0 | 0.00 |
| 12 | Hops | 1,000 | 2,000 | 1,538 | 0,504 | 32.8 | 11.36 |

Source: own processing according to EUROSTAT data

Average production yield in organic farming (kg/ha): The annual growth rate of the average yield in organic crops varies from 1.18% / year for hemp for fiber to 11.36% / year for hops. Table no. 5, col 7. The coefficient of variability is CV <10% in rapeseed crops (7.6%) and sunflower (8.0%), which means that the dispersion of data around the average is homogeneous in wheat crops (19%) and soybeans (13.4%), the samples are relatively statistically homogeneous (10% <CV <20%), for rice crops (21.9%) and maize grains (26.8%) the samples are relatively heterogeneous (20% <CV <30%), and for hops (32.8%) and hemp for fiber (102.8%) there are very large variations in yield, samples being heterogeneous (CV > 30%). The explanation for statistically unrepresentative samples is given in the fact that production yields fluctuate from year to year due to climatic conditions. Table no. 5, col 6 and col 7.

Table no. 6: Yield per hectare 2012-2019 in conventional system

| Nr. crt | Specification | Minimum Kg/ha | Maximum Kg/ha | Average 2012-2019 (Kg/ha) | Ab std. (Kg/ha) | CV (%) | Rate annual of growth (%) |
|------------|------------------------------|------------------|------------------|---------------------------------|--------------------|--------|---------------------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Wheat and spelt | 2652 | 4888 | 3983 | 783 | 19.7 | 3.30 |
| 2 | Barley | 2613 | 5090 | 4058 | 818 | 20.1 | 3.29 |
| 3 | Grain maize and corn-cob-mix | 2180 | 7644 | 4896 | 1749 | 35.7 | 4.64 |
| 4 | Rice | 3551 | 5384 | 4640 | 558 | 12.0 | 0.56 |
| 5 | Potatoes | 10579 | 18759 | 15668 | 2707 | 17.3 | -1.13 |
| 6 | Sugar beet | 26363 | 44711 | 38427 | 5450 | 14.2 | 1.76 |
| 7 | Rape and turnip rape seeds | 1496 | 2835 | 2431 | 422 | 17.4 | 2.34 |
| 8 | Sunflower seed | 1310 | 3041 | 2244 | 613 | 27.3 | 5.72 |
| 9 | Soya | 1308 | 2748 | 2242 | 456 | 20.3 | 3.61 |
| 10 | Fibre crops | 256 | 5913 | 3170 | 2227 | 70.2 | 43.17 |
| 11 | Tobacco | 1066 | 1788 | 1455 | 213 | 14.7 | -1.47 |
| 12 | Hops | 546 | 1103 | 833 | 170 | 20.4 | 3.43 |

Source: own processing according to EUROSTAT data

Average yield of production in the conventional system (kg/ha): The annual growth rate of the average yield of crops in the conventional system varies from -1.47% / year (tobacco) to 43.17% / year (hemp for fiber) . Table no. 6, col 7. The coefficient of variability has values between 12% (rice) and 19.7% (wheat), which means relatively homogeneous production yields from one year to another (10% <CV <20%); values between 20.1% (barley) and 27.3% (sunflower) (20% <CV <30%) - production yields being relatively heterogeneous from one year to another; and values between 35.7% (grain corn) and 70.2% (hemp for fiber) - production yields being heterogeneous (CV > 30%). Table no. 6, col 6.

Table no. 7: Comparison of yields obtained in the conventional system and in organic farming, 2012-2019

| Nr. crt | Specification | Average yield Conv kg/ha | Average yield Eco kg/ha | % of conventional yield |
|---------|------------------------------------|-----------------------------|----------------------------|-------------------------|
| 0 | 1 | 2 | 3 | 4 |
| 1 | Wheat and spelt | 3983 | 3447 | 86.54 |
| 2 | Barley | 4058 | 2672 | 65.85 |
| 3 | Grain maize and corn-cob-mix | 4896 | 4842 | 98.91 |
| 4 | Rice | 4640 | 4378 | 94.35 |
| 5 | Potatoes (including seed potatoes) | 15668 | 8026 | 51.22 |
| 6 | Sugar beet (excluding seed) | 38427 | 23091 | 60.09 |
| 7 | Rape and turnip rape seeds | 2431 | 2340 | 96.25 |
| 8 | Sunflower seed | 2244 | 2196 | 97.87 |
| 9 | Soya | 2242 | 2163 | 96.46 |
| 10 | Fibre crops | 3170 | 2653 | 83.69 |
| 11 | Tobacco | 1455 | 966 | 66.40 |
| 12 | Hops | 833 | 538 | 64.58 |

Source: own processing according to EUROSTAT data

The results show that organic yields represent over 51.2% (potatoes) and 98.9% (grain corn) of conventional yields, but the variation is significant at conventional yields. Table. no. 7 col 4.

With regard to the livestock sector, analyzed for species from the conventional system and from organic farming, the changes in the sector are due to variations, both in terms of numbers and production.

Table no. 7: Livestock in the conventional system (number), by species, 2012-2019

| Nr. crt | Specification | Minimum (mii capete) | Maximum (mii capete) | Average period 2012-2019 (thousand heads) | Standard deviation (thousand heads) | Coefficient of variation (%) | Rate annual of growth (%) |
|------------|--------------------|-------------------------|----------------------------|--|--|------------------------------------|---------------------------|
| 0 | 1 | 3 | 4 | 5 | 6 | 7 | 8 |
| 1 | Cattle | 1923 | 2092 | 2019 | 298 | 14.8 | -0.42 |
| 2 | Cows and buffaloes | 1139 | 1193 | 1172 | 153 | 13.1 | -0.34 |
| 3 | Swine | 3834 | 5234 | 4657 | 797 | 17.1 | -4.11 |
| 4 | Sheep | 8834 | 10359 | 9711 | 676 | 7.0 | 2.45 |
| 5 | Goats | 1266 | 1595 | 1445 | 251 | 17.4 | 3.24 |
| 6 | Poultry | 73289 | 80136 | 76501 | 3657 | 4.8 | -0.72 |

Source: own processing according to INS TEMPO ONLINE data

Livestock in the conventional system (number): In the period 2012-2019 the annual growth rate is significant for sheep (2.45% / year) and goat species (3.24% / year). The sheep species also has a coefficient of variability of less than 10%, which means that the deviations from the average are not significant, the sample being statistically representative. A significant reduction occurs in the porcine species (-4.11% / year). The explanation is due to the appearance of swine fever which has reduced the number of species.

Table no. 8: Animal production obtained in the conventional system, by species, 2012-2019

| Nr. crt | Specificare | Minimum (mii capete) | Maximum (mii capete) | Average pe riod 2012-2019 (thousand heads) | Standard deviation (thousand heads) | Coefficient of variation (%) | Rate annual of growth (%) |
|------------|-----------------------------------|-------------------------|-------------------------|--|--|---------------------------------------|---------------------------|
| 0 | 1 | 3 | 4 | 5 | 6 | 7 | 8 |
| 1 | Milk (thousand hl) | 42113 | 46615 | 44222 | 1436 | 3.2 | -0.68 |
| 2 | Beef (thousands of tons) | 179 | 206 | 193 | 9 | 22.19 | -1.50 |
| 3 | Pork (thousands of tons) | 512 | 588 | 554 | 25 | 5.27 | -0.84 |
| 4 | Sheep and Goat Meat (thousand to) | 104 | 127 | 113 | 7 | 4.74 | 2.77 |
| 5 | Poultry meat (thousand tons) | 457 | 672 | 549 | 76 | 13.35 | 4.66 |
| 6 | Eggs (mil.) | 5564 | 6636 | 6179 | 391 | 6.3 | - 1.19 |

Source: own processing according to INS TEMPO ONLINE data

Conventional total livestock production (hl/thousand tons/mil.): The annual growth rate of animal production is significant for sheep species (2.77%/year) and poultry meat (4.66%/year). The coefficient of variability in milk products (3.2%), pork (5.27%), sheepmeat (4.74%) and eggs (6.3%) is less than 10%, which means that deviations from the average are not significant, the sample being statistically representative, except for beef production, where it is found that variations in production compared to the average are large, the CV being 22.19%.

Livestock in organic farming (number): In the period 2012-2019 the annual growth rate is significant for goat species (17.94% /year) and poultry (10.04% /year). The other species analyzed have negative annual growth rates: live cattle (-0.64% /year), dairy cows (-7.67% /year), live pigs (-40.58% /year), sows (-41.01% /year), fattening pigs (-39.63% /year), sheep (-13.09% /year), laying hens (-1.91% /year), coefficient of variability for organic herds ranging from 25.1% (dairy cows) to 141% (fattening pigs) which means that the samples are heterogeneous and not statistically representative. (**Source:** own processing according to EUROSTAT data)

Total organic livestock production (hl/ton/pc): The annual growth rate of organic livestock production is found in the product eggs (1.1% / year), milk (-1.3% /year) and butter (-1% /year). The coefficient of variability is 4.9% for the raw milk product, 24.6% for the butter and 26.8% for the egg product. The organic products analyzed were meat, raw milk, butter, cheese, eggs. (**Source:** own processing according to EUROSTAT data)

Operators in organic agriculture: In Romania, the number of organic agricultural producers is decreasing (9277 producers in 2019), the minimum is met in 2017 (7908 producers), and the maximum in 2012 (15280 producers). The average growth rate is negative (-6.88%/year). Instead, we find increases in the number of processors (8.9%/year), importers (34.6%/year) and exporters (25.8%/year). The coefficient of variability is relatively homogeneous for producers (25.5%) and processors (22.6%), the samples being unrepresentative (CV > 30%), for importers (CV = 94.6%) and exporters (CV = 88, 6%).

CONCLUSIONS

The study highlights the existence of organic farming in Romania, with areas (2.5%) and yields that vary significantly from year to year. The analysis reveals that the difference in ecological / conventional yield varies depending on the crop and can occupy weights of over 90% of the conventional. Lower production yields can be an obstacle to the development of organic farming and partly explain the reduction in conversions in recent years. The reduction in the number of conversions is also due to "difficulties encountered by organic producers in finding customers, but also insufficient revenue to cover certification fees" (4). In the conventional livestock sector, there are increases in sheep and goats, with significant reductions in pigs, and in organic farming there are increases in goats and poultry.

The study also signals the existence of processors, importers and exporters, but also the existence of the market for organic products, especially retail sales. The analysis reveals an increase in the number of importers, which means more imports due to the Romanian consumer's demand for organic food, Romania thus becoming a market for imported organic products, but also a competitor.

Future research should focus on assessing the performance of both types of agriculture, at the economic level, at the management and marketing level in organic farming.

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