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SOEP Survey Papers

Series A - Survey Instruments (Erhebungsinstrumente)

 $\mathsf{SOEP}-\mathsf{The}\;\mathsf{German}\;\mathsf{Socio}\text{-}\mathsf{Economic}\;\mathsf{Panel}\;\mathsf{at}\;\mathsf{DIW}\;\mathsf{Berlin}$

2020

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SOEP-Core – 2019: Individual (A-L3, M1-M2 + N-P)

Kantar Public



Running since 1984, the German Socio-Economic Panel (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing.

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SOEP-Core – 2019: Individual (A-L3, M1-M2 + N-P)

Kantar Public

München

LIVING IN GERMANY

Survey 2019

Individual Questionnaire

The questions contained in this questionnaire are for **all** household members who were **born in or before 2001**.

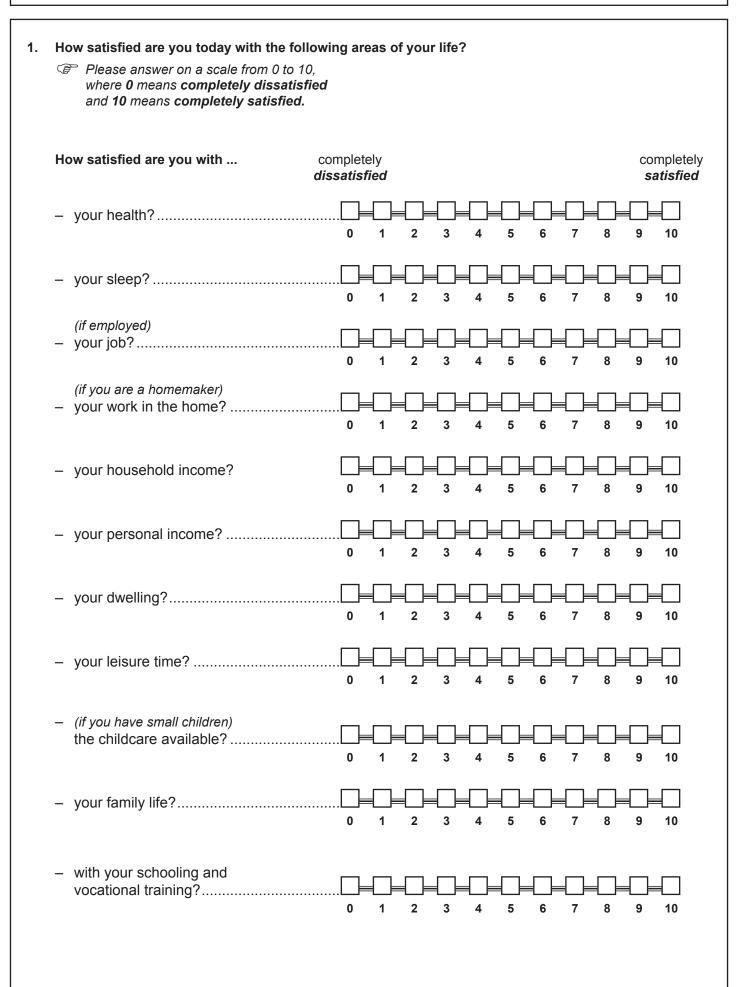
Your participation is voluntary, but the scientific relevance of this study depends crucially on the participation of **every** member of **every** household.

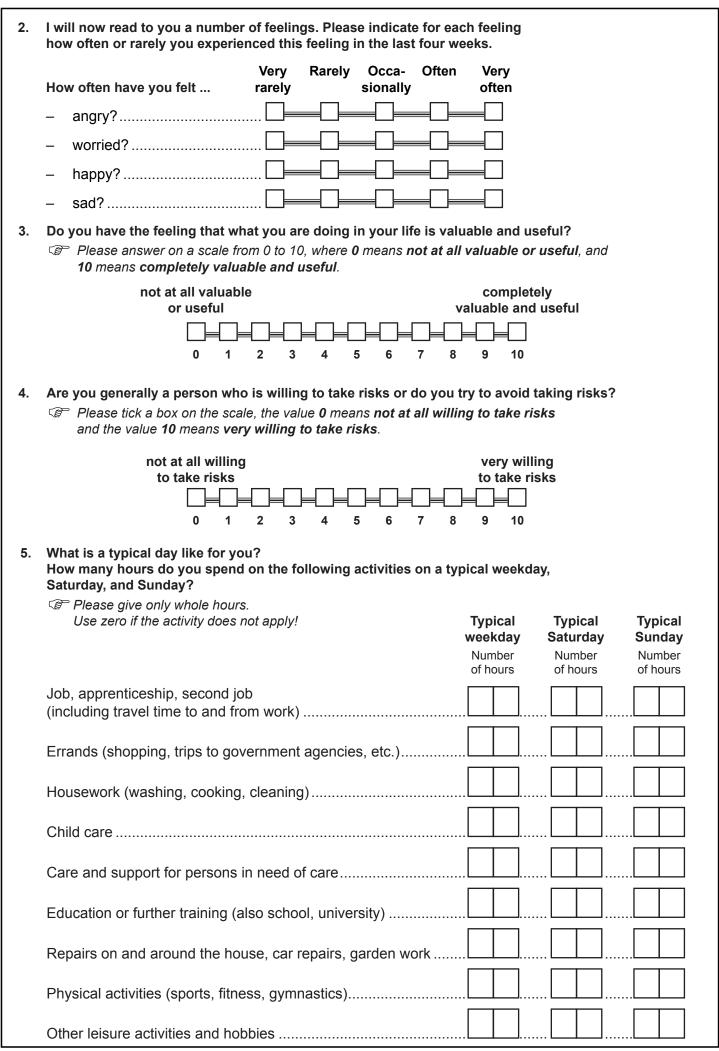
We therefore cordially request that you either:

- allow our staff member to interview you
- or carefully fill out this questionnaire yourself.

Before handing in the question	naire, please enter in accordance with the	address log:
Household number:	First name:	Person number:
	Please print	
Birthdate and sex of responder	nt:	
		ale
Day Month Year	Male Fema	ale

Your current life situation





6.	Now some questions about your leisure time. Please indicate how often you take part in each activity: daily, at least once per week, at least once per month, selo	lom or n	iever?			
		Daily	At least once per week	At least once per month	Seldom	Never
	Going out for dinner or drinks (café, pub, restaurant)	🗅 💻				
	Visiting or being visited by neighbors, friends, or acquaintances	🗆 🗕				
	Visiting or being visited by family members or relatives	🗆 🗕				
	Keeping in touch with friends or relatives abroad (by telephone, e-mail, Internet phone, skype, etc.)	🗆 🗕				
	Using online social networks / chat services (for instance, Facebook / Instagram / Twitter / WhatsApp)					
	Going on an excursion or short trip	🕞 🗕				
	Participating in political parties, municipal politics, citizens' initiatives	🗆 🗕				=
	Doing volunteer work in clubs, associations, or social services	🗆 🗕				_
	Going to church, attending religious events	🗆 🗕				
	Watching television / films, series, or videos (including media centers / Internet live streams / DVDs / etc.)	🗆 🗕				_
	Playing games online / on a computer / game console / smart phone	🗆 🗕				_
	Reading books (including eBooks)	🕞 🗕				
	Reading (daily) newspapers (including ePapers)	🗆 🗕				
	Artistic and musical activities (painting, music, photography, theater, dance)	🗆 🗕				
	Doing repairs around the house / fixing cars / doing garden work / car maintenance	🗆 🗕				
	Taking part in sports	🗋 💻				
	Going to sporting events	🕞 🗕				
	Going to the cinema, pop concerts, dance events, clubs.	🗀 💻				
	Going to cultural events such as opera, classical concerts, theater, exhibitions	🗆 🗕				
	Doing nothing / taking it easy / daydreaming	🗆 🗕				

7.	 Have you done paid work during the last 7 days, even if only for an hour or a few hours? Please also answer "yes" if you would normally have worked in the last 7 days, but did not do so because of holidays, sickness, bad weather, or other reasons. 		
	Yes	No	
8.	Are you currently on maternity leave (Mutterso	hutz) or on statutory parental leave (Elternzeit)?	
	Yes, maternity leave		
		No	
	res, parentarieave		
9.	Are you currently using the statutory period of	care (<i>Pflegezeit</i>) to care for a relative?	
	Yes, I am taking full-time statutory care leave		
	Yes, I am taking part-time statutory care leave	e	
	Yes, I am taking short-term statutory care leave (up to 10 days)		
	No		
10.		e Federal Employment Agency <i>(Agentur für Arbeit)</i> ?	
	Yes	No	
11.		other words, are you attending a school or institution of completing an apprenticeship or vocational training, or	
	Yes	No Question 13	
12	What type of education or training are you pur	suina?	
	General education	Higher education	
	Lower secondary school (Hauptschule)		
	Intermediate secondary School (Realschule)		
	Upper Secondary School (Gymnasium)		
	Comprehensive School (Gesamtschule)	(Fachhochschule)	
	Evening intermediate (Abendrealschule) or	Other university (e.g., university of arts or music)	
	upper secondary school (<i>Abendgymnasium</i>)L Specialized upper secondary school	University / Technical university	
	(Fachoberschule)	Doctoral studies (<i>Promotion</i>)	
	Vocational training	your undergraduate or graduate studies?	
	Basic vocational training year (Berufsgrund-	If so, from what organization?	
	<i>bildungsjahr) /</i> vocational preparation year (<i>Berufsvorbereitungsjahr</i>)	☐ No	
	Vocational school <u>without</u> apprenticeship	Yes, BAföG	
	(Berufsschule ohne Lehre)	Yes, other	
	Apprenticeship (Lehre)	Please	
	Full-time vocational school (<i>Berufsfachschule</i>) / commercial college (<i>Handelsschule</i>)	State: Further training (Weiterbildung)/retraining (Umschulung):	
	Health sector school (Schule des Gesund-	Occupational retraining (<i>berufliche Umschulung</i>)	
	heitswesens)L Technical college (Fachschule,	Further occupational training <i>(berufliche Fortbildung)</i>	
	e.g., Meisterschule / Technikerschule)	Occupational rehabilitation (berufliche Rehabilitation)	
	Training for civil servants (Beamtenausbildung)	Further general or political education	
	Other	Other	
	Please state:	Please state:	

	How were things last year?	
13.	Have you completed school, vocational training, or	a university degree since January 1, 2018?
	(3) This also includes advanced academic degrees!	
	Yes No	Question 19
14.	When did you finish this school, vocational training	, or university / higher education?
	2018, in the month <u>or</u> 2019, in the	e month
15.	Did you complete this education / training with a de	gree, certificate, or diploma?
	Yes No	Question 19
16.	Did you obtain this degree / certificate / diploma in 0	Germany or in another country?
	In Germany	
		Ţ
	Yes, it is automatica Yes, it has been rec of a recognition pro	ficate / diploma recognized in Germany? ally recognized (e.g., Bachelor, Master, PhD)
18.	What type of a degree / certificate / diploma did you	obtain?
	General education certificate / diploma	Vocational degree
	Lower secondary school-leaving certificate (Hauptschulabschluss) Intermediate secondary school-leaving certificate (Mittlerer Schulabschluss e.g., Realschulabschluss)	Name of the vocation:
	Specialized upper secondary school-leaving certificate (<i>Fachhochschulreife</i>), qualification for studies at a specialized college of higher education, (<i>Fachhochschule</i>)	Name of training occupation:
	Upper secondary school-leaving certificate (Abitur)	Apprenticeship (Lehre)
	Other school-leaving certificate	Full time vessional asheal (Devideration ())
	Please state:	Full-time vocational school (Berufsfachschule) / commercial college (Handelsschule)
	Higher education degree	
	Dual university / college of advanced vocational studies (<i>Duale Hochschule / Berufsakademie</i>)	Health sector school (Schule des Gesundheitswesens)
	(Fachhochschule)	Technical college
	Other university (e.g., university of arts or music)	(e.g., Meisterschule / Technikerschule)
	University / Technical university	
	Doctorate / postdoctoral dissertation (Habilitation)	Training for civil servants (Beamtenausbildung)
	Please state <u>degree:</u>	In-service retraining (betriebliche Umschulung)
	Please also state <u>major field of study</u> :	
		Other, for example, further training

19.	Did you take part in any further vocational training programs in 2018?
	For the we are referring to all types of further vocational training measures that are designed to build on pre- vious professional training or to pave the way for a change of profession, as is the case with occupational retraining. We are also referring to continuing education programs in science or academia, such as programs offered by universities or similar institutions. The amount of time spent in the program could range from just a few hours to several months or years. The idea to pursue further training may have come from you, your employer, or a government agency such as the Federal Employment agency.
	Yes □ ► Question 23
20.	How many further vocational training programs did you take part in in 2018?
21	LI further vocational training program(s) How many days in total did you spend in these further vocational training programs?
21.	Please count each day the course took place, even if the program only lasted a few hours per day!
	22. How many days of the course were half-days or a few hours?
	day(s)
	day(s)
23.	Have you left a former position or job since January 1, 2018?
	This includes leaving a job due to a leave of absence (Beurlaubung) / maternity leave (Mutterschutz) / parental leave (Elternzeit).
	Yes □ ↓ Question 29
24.	When did you leave your last job?
0.5	2018, in the month
25.	How long were you employed at that job?
	Years Months
26.	How did that job end? © Please state one reason only!
	My place of work or office closed
	I was dismissed by my employer
	Mutual agreement with employer
	I completed a temporary job or apprenticeship
	I reached retirement age / retired
	leave (<i>Mutterschutz</i>) / parental leave (<i>Elternzeit</i>)
	I gave up self-employment / closed my business
27.	Did you receive any sort of compensation or severance package from the company?
	Yes euros
	No
28.	
	before you left your last job? Yes, a job prospect
	Yes, a new contract

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29.	Are you currently employed? Which one of the following applies best to your status? Retirees or individuals in the federal volunteer service (Bundesfreiwilligendienst) who also work in addition to this, please state your job here.
	Employed full-time
	Employed part-time
	Completing in-service training (<i>betriebliche Ausbildung</i>) / apprentice Question 38 ship (<i>Lehre</i>) / in-service retraining (<i>betriebliche Umschulung</i>)
	In marginal (geringfügig) or irregular employment (unregelmäßig erwerbstätig)
	In partial retirement, phase with zero working hours (Altersteilzeit mit Arbeitszeit Null)
	Voluntary social / ecological year (freiwilliges soziales / ökologisches Jahr), federal volunteer service
	(Bundesfreiwilligendienst)
	Not employed
30.	Do you intend to obtain (or resume) employment in the future?
	No, definitely not
	Probably not
	Probably
	Yes, definitely
31.	When, approximately, would you like to start working?
	As soon as possible
	Next year
	In the next 2 to 5 years
	in more than five years
32.	Are you interested in full-time or part-time employment, or would you be satisfied with either one?
	Full-time
	Part-time
	Either
33.	If you were currently looking for a new job: Is it or would it be easy, difficult, or almost impossible to find an appropriate position?
	Easy
	Almost impossible
34.	What would your net income have to be for you to accept a position?
	euros per month income?
	Can't say, it depends
36.	If someone offered you an appropriate position <u>right now,</u> could you start working within the next two weeks?
	Yes
37.	Have you actively looked for work within the last four weeks?
	Yes
	Skip now to Question 92

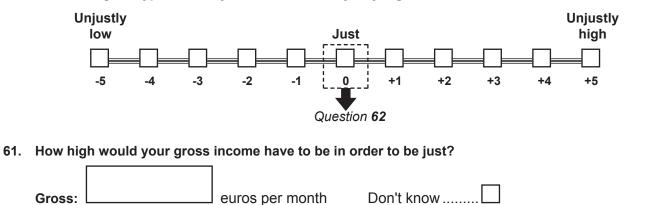
Your current job

38.	Have you changed positions or jobs since January 1, 2018, or started a new job?			
	Yes Question 46			
	$\sqrt{1-1}$			
39.	How often have you changed positions or jobs or started a new job since January 1, 2018?			
	Once More than once (please state how many times)			
40.	When did you start your current position?			
	2018, in the month <u>or</u> 2019, in the month			
41.	What type of occupational change was that?			
	If you have changed positions several times, please choose the reason for the most recent change.			
	I entered employment for the first time in my life			
	I returned to a past employer after a break in employment			
	I started a new position with a different employer (for temporary workers this includes working in an temporary workplace)			
	I have been taken on by the company in which I did my apprenticeship / worked as part of a state employmentprogram / was employed on a freelance basis			
	I changed positions within the same company			
	I became self-employed			
44.	Were you actively looking for a job when you received your current position, or did it just come up?			
	Actively looking for job			
	Just came up			

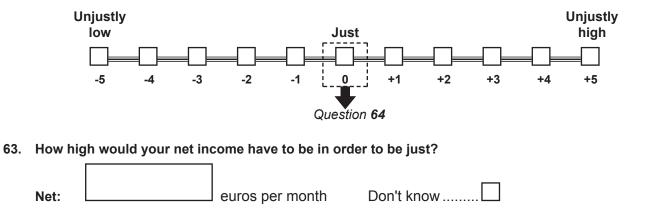
45.	How did you find out about this job?
	Please mark just one!
	Through the Federal Employment Agency (Arbeitsamt, Agentur für Arbeit)
	Through a Job Center / ARGE / social services (Sozialamt)
	Through a personnel service agency (PSA)
	Through a private recruitment agency without an activation and placement voucher
	Through a private recruitment agency with an
	activation and placement voucher
	Through an advertisement in the newspaper
	Through an advertisement on the Internet
	Through a social network on the Internet
	Through friends or acquaintances
	Through family members
	Through co-workers
	I have returned to a former employer
	Other or not applicable
46.	What is your current position / occupation?
	Please state the exact title in German. For example, do not write "kaufmännische Angestellte" (clerk), but
	"Speditionskauffrau" (shipping clerk); not "Arbeiter" (blue-collar worker), but "Maschinenschlosser" (machine metalworker). If you are a civil servant, please give your official title, for example, "Polizeimeister"
	(police chief) or "Studienrat" (secondary school teacher). If you are an apprentice or in vocational training,
	please state the occupation for which you were trained.
47.	Does this job correspond to the occupation for which you were trained?
	Yes
	No I have not been trained for a particular occupation
48.	What type of education or training is usually required for this type of work?
40.	
	No completed vocational training is required
	Completed vocational training
	Degree from a technical college <i>(Fachhochschule)</i>
	Degree from a university or other institution of higher education
49.	What sector of business or industry is your company or institution active in for the most part?
	Please state the exact sector in German. For example, do not write "Industrie" (industry), but
	"Elektroindustrie" (electronics industry); not "Handel" (trade), but "Einzelhandel" (retail trade); not "öffentlicher Dienst" (public service), but "Krankenhaus" (hospital).

 50. When did you start working for your current em If you are self-employed, please state when you In the case of temporary work, the temporary work 	bu started your current self-employed work.
Since	
Month Year	
51. What is your current occupational status?	
If you currently have more than one job, please answer the following questions for your	main job only.
Self-employed (including family members working for t	
Self-employed farmer	Number of employees
Freelance professional, Self-employed academic.	None Question 60
Other self-employed worker / entrepreneur	1 – 9 Question 56
Family member working for self-employed relative .	more
Blue-collar worker (Arbeiter) (also in agriculture)	White-collar worker <i>(Angestellte)</i>
Unskilled worker (<i>ungelernt</i>)	Salaried employee engaged in unskilled activities
Semi-skilled worker (angelernt)	(Angestellter mit einfacher Tätigkeit)
Trained worker (gelernter Arbeiter)	– without completed training / education
or skilled worker (Facharbeiter)	 with completed training / education L Salaried employee engaged in skilled activities (<i>An</i>-
Foreman / forewoman (Vorarbeiter)	gestellter mit qualifizierter Tätigkeit)
Master craftsperson (Meister)	(e.g., executive officer, bookkeeper, technical draftsman)
Civil servant (including judges and professional soldiers)	Salaried employee engaged in highly skilled
Lower level	activities (Angestellter mit hochqualifizierter
Middle level	<i>Tätigkeit)</i> or managerial function (e.g., scientist, engineer, department head,
Upper level	Industry or factory foreman / forewoman).
Executive level	Salaried employee with extensive managerial
Apprentice / trainee / intern:	duties (Angestellter mit umfassenden Führungs- funktion) (e.g., managing director, business
Apprentice / trainee in industry or technology	manager, head of a large firm or concern)
Apprentice / trainee in trade or commerce	Managing partner or similar white-collar
Volunteer, intern, etc	employee in self-owned
52. Do you work for a public sector employer?	business / company 56
Yes	
53. Is this work through a temporary employment ag	gency (Zeitarbeit, Leiharbeit)?
Yes	
54. Do you have a fixed-term or permanent employn	nent contract?
Permanent contract	
Fixed-term contract	
Not applicable, do not have an employment contract	
55. Is the job training measure sponsored by the em	ployment office or a job center (also as a "1-Euro-Job")?
Yes	
No	

56.	Approximately how many people does the company employ as a whole? This does not refer to a local unit of the company, but to the entire company.
	less than 5 people
	from 5 up to 10 people
	from 11 up to, but less than 20 people
	from 20 up to, but less than 100 people
	from 100 up to, but less than 200 people
	from 200 up to, but less than 2,000 people
	2,000 or more people
57.	In your position at work, do you supervise others? In other words, do people work under your direction? Yes
59.	
	Yes
60.	If you think about your current gross income, would you say that it is just, considering the type of work you do, or that it unjustly high or low?



62. If you think about your current net income, would you say that it is just, considering the type of work you do, or that it unjustly high or low?



64.	Nowadays, there are a number Which of the following possibi		-		ilable.		
	Fixed daily working hours						
	Working hours fixed by emplo	yer, which may var	y from day	/ to day			
	No formally fixed working hou	rs, decide my own	working ho	ours			
	Flexitime within a working hou self-determination of daily wor		-				
65.	Do your work time regulations such as emergency service, or	-		-	5		
	Yes, emergency service						
	Yes, on-call service						
	Yes, standby duty						
	No, none of the above						
66.	Do you sometimes have to wor	k in the evenings (a	after 7:00 p	o.m.) or at	night (after [,]	10:00 p.m.)?	
	If so, how often?				′es		
		No, never	Every day		On a weekly basis	Rarely (as	
				a week	(changing shifts)	needed)	
	Evenings (7 to 10 p.m.)						
	Nights (10 p.m. to 6 a.m.)						
67.	Do you have to work weekends			_	_		
	If so, how often?	No, never	Every	Every	Zes Every	Rarely	
			week	other week	3 - 4 weeks	Raiely	
	Saturdays						
	Sundays						
68.	At what time do you generally	start work?					
					_		
		Varying					
	hour minute						
69.	If you could choose your own would change according to the		ng into aco	count that	your incom	9	
	How many hours would you wa						
	hours per wee	k					
70.	How many <u>days</u> do you usually	work per week?					
		Not applicable, be	cause				
	L days per week	 the number of 		ot fixed			
		- the number of				ek	

71.	How many hours per week are stipulated in your contract (excluding overtime)?
	hours per week No set hours
72.	And how many hours do you generally work, including any overtime?
	L hours per week
	If 30 hours or less: If over 30 hours: Question 76
	$\overline{\mathbf{Q}}$
73.	Is it "marginal" part-time work in accordance with the <u>450 / 850-euro rule</u> (<i>Mini-Job / Midi-Job</i>)?
	Yes, Mini-Job (up to 450 euros)
	Yes, Midi-Job (450.01 to 850 euros)
	No
75.	Is this part-time work provided for under the Federal Parental Part-Time Work Act (<i>Bundeselterngeld und Elternzeitgesetz</i> , BEEG)?
	Yes
76.	Is an hourly wage specified in your employment contract or elsewhere?
	Yes
77.	Aside from what is specified in your employment contract:
	Was your gross wage in the last month below 10 euros per hour, or was it 10 euros or more per hour?
	10 euros per hour or above
	Below 10 euros per hour
78.	What was your actual gross wage per hour in the last month?
	euros per hour
79.	Do you have a second dwelling where you stay during your work week?
	No Question 82
	Yes
00	How for (in kilometere) is your place of work, or this second dwelling that is near your work
80.	How far (in kilometers) is your place of work, or this second dwelling that is near your work, from your main dwelling?
81.	L km How often do you commute from your main dwelling to your place of work or to your second
	dwelling that is near your work?
	Several times a week Once per week (e.g., on weekends)
	Less often
82.	How far do you travel to work on a normal workday?
	Can't say since I work in different locations
	km Workplace and dwelling are in the same building or on the same property

0.0			. 4.5		used day 2	
83.	How long does it i	take for you	I to get to work on a	normal v	work day?	
	minu	tes				
84.	Do you work over					
	· _	1		No		
	YesL	1				
	\checkmark				licable because	
85.			time in a working hou vertime within a year			
	Yes]⊏>	with the sav	ed hours	s to be used	
	No	1	 by the end 	l of the y	year	
	NO	1		•	eriod of time	
			– within a lo	nger pei	riod of time	
86.	And did you <u>work</u>	overtime ir	the last month? If so	o, how n	nany hours?	
	-	1 .				
	Yes	Plea	ase state the number:		hours	
	No	J				
87.	Did you take <u>time</u>	off in lieu o	<u>of overtime</u> in the last	month?	? If so, how many hours?	
	Yes		ase state the number:		houro	
	No				hours	
88.		ancial con	ponsation for overti	no in the	e last month? If so, for how many hours?	
00.			ipensation for overth			
	Yes	Plea	ase state the number:		hours	
	No	J				
						_
89.	What did you earn	-				
	Please do incl			ay or bac	ck pay, please do not include this.	
				nonthly ir	ncome before and after taxes.	
	Please state both:					
	 gross income social security 	•	eans income before d	eductio	n of taxes and	
				ction of	taxes, social security,	
	and unemplo	yment and	health insurance.			
	l earned:	gross		euros		
	i cumcu.	gi000 [curoo		
		net		euros		
90.	Are you paid acco	ording to a c	collectively agreed wa	age agre	eement?	
	Yes			⇒ 91.	00	
	No				fixed minimum wage?	
	Don't know				Yes□ □ ↓	
					No euros per hour	
					Don't know	

92.	Sometimes people have a side o Do you currently have one or mo			job.
	S Your main job described in the	e previous sectior	ns should not be inclu	ded!
	Yes	N	o □ ➡	Question 102
93.	How many side jobs, including v	olunteer jobs, de	o you current have?	,
	Side jobs / volunteer jo	bs		
	First side job or volunteer work		ond side job Junteer work	Third side job or volunteer work
94.	What kind of side or volunteer jo	b is it?		_
95.	What is your current occupation	al status in this i	ob?	
	Blue-collar / white-collar worker (including Mini-Job)	-		
	Self-employed /			
	freelance worker (including work on a contract basis)]		
	Helping out a family member in his / her business]		
	Other job]		
96.	Is that a volunteer job?	-	_	_
	Yes	-		
	No]		
97.	Is it "marginal" part-time work in			· · · ·
	No			
	Yes]		□
00	₹,			₹5
98.	Do you make a voluntary pensio	-	_	
	Yes			
				······ L_J
99.	How many days per month do yo	ou work at this si	ide job?	
	days per month			
100.	How many hours per week do yo	ou work at this jo	b?	
	hours per week]		
101.	What was your gross income for	this job last mo	nth?	
	euros	1		
			······ ـــــا ······	······ ــــ

102.	Which of the following sources of income did you personally receive <u>in the last month</u> ? <u>For all applicable income</u> sources, please state the total gross amount <u>in the last month.</u>	 103. Which of the following sources of income did you receive in the past calendar year, 2018? For each of the income sources that apply, please state how many months of 2018 you received the income and what the average monthly income amount was.
	Gross amount means: Before deduction of taxes or social security contributions	Received in 2018Number of monthsGross amount per monthPossible add. questions
	Please answer question 102 first and then question 103!	Wages or salary as employee (including income received during training, partial retirement or sick leave)
	If you do not receive income from any of the sources mentioned,	Yes
	please state that at the end of the	Income from independent / freelance / commercial activities / including
	questions!	profit distribution
	In the last month:	
	received Gross amount	Second job, side job
		Yes□ □ □ □
	Retirement, pension	Retirement, pension
	Yes□ ➡	Yes
	Widower's pension, orphan's pension	Widower's pension, orphan's pension
	Yes□ ➡	Yes
	Unemployment benefit (also while attending further re-/training or while receiving a transitional allowance)	Unemployment benefit (also while attending further training / retrai- ning or while receiving a transitional allowance)
	Yes□ ➡	Yes□ ➡
	Unemployment benefit II / social benefit	Unemployment benefit II / social benefit
	Yes	Yes
	Parental allowance (<i>Elterngeld</i>) / maternity allowance (<i>Mutterschaftsgeld</i>)	Parental allowance (<i>Elterngeld</i>) / maternity allowance (<i>Mutterschaftsgeld</i>)
	Yes□ ➡	Yes□ ➡>
	BAföG grant / scholarship / vocational training allowance	BAföG grant / scholarship / vocational training allowance
	Yes□ ➡	Yes□ ➡
	Maintenance payments from former spouse or life partner, including child support	Maintenance payments from former spouse or life partner, including child support
	Yes□ ➡	Yes□ □ □ □
	Advance maintenance payment from child maintenance funds	Advance maintenance payment from child maintenance funds
	Yes□ ➡	Yes□ ➡
	Other financial assistance to persons who do not live in the household	Other financial assistance to persons who do not live in the household
	Yes□ ➡	Yes□ □ □ □
	No, I did not receive income from any of these sources in the last month	No, I did not receive income from any of these sources in the calendar year 2018

Additional questions for employed persons

104.	Did you receive any of the following bonuses or extra pa If yes, please state the gross amount.	y from your employer I	ast year (2018)?
	13th month salary	in total	euros
	14th month salary	in total	euros
	Additional Christmas bonus	in total	euros
	Vacation pay	in total	euros
	Profit-sharing, premiums, bonuses	in total	euros
	Other	in total	euros
	No, I received none of these		
105.	Last year (2018), did you receive money to cover travel e to cover use of local public transit (e.g., a <i>Jobticket</i>)? If so, please indicate the value thereof:	expenses or an allowan	ce
	Yes please state: e	uros	
	Additional questions for retirees / pension	oners	
106.	Who pays your retirement / pension and what were the n Please state the gross amount, <u>excluding</u> taxes. If you please mark each that applies. If you do not know the e	receive more than one	pension,
	Cormon Donaion Incurrence (Douteche	Own retirement / pension	Widower's pension (Half-) orphan's pension
	German Pension Insurance (<i>Deutsche</i> <i>Rentenversicherung</i> , formerly LVA, BfA, Knappschaft)	euro	euros

		pension	(nai	i-) orpnan s pen	ISION
	ension Insurance (<i>Deutsche</i> s <i>icherung</i> , formerly <i>LVA, BfA, Knappschaft</i>)		euros		euros
Civil servic	e pension scheme (Beamtenversorgung)		euros		euros
	ntary insurance for public sector employees sorgung des öffentlichen Dienstes, e.g., VBL)		euros		euros
	nal pension (Betriebliche Altersversorgung, spension)		euros		euros
Profession	al pension scheme		euros		euros
Riester per	nsion plan		euros		euros
	nsion scheme ng Riester pensions, but including pension]		
•	olicies provided directly by the employer)		euros		euros
	surance (<i>Unfallversicherung</i> , e.g., provided by er's insurance association (<i>Berufsgenossenschaft</i>)		euros		euros
Pensions	from another country		euros		euros
Other	Please state:		euros		euros

107. And now think back on the entire last year, that is, 2018. We have provided a kind of calendar below. Listed on the left are various employment characteristics that may have applied to you last year. Please go through the various months and check all the months in which you were employed, unemployed, etc.												
Please mark at least one for less than one month,								-	re uner	nploye	d	
						2 0	18					
I was	Jan.	Febr.	Mar.	April	Мау	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
employed full-time												
employed part-time												
working at a <i>Mini-Job</i> (up to 450 euros/month)												
in first-time in-service training (<i>betriebliche Erstausbildung</i>) / apprenticeship (<i>Lehre</i>)												
in further training <i>(Fortbildung) /</i> retraining <i>(Umschulung)</i> , further occupational training <i>(berufliche Weiterbildung)</i>												
registered unemployed												
in retirement / early retirement <i>(Vorruhestand</i>)												
on maternity leave <i>(Mutterschutz) /</i> parental leave <i>(Elternzeit)</i>												
attending school /university /or vocational school (<i>Fachschule</i>)												
in a voluntary social year (freiwilliges soziales Jahr) / voluntary ecological year (freiwilliges ökologisches Jahr) / in the federal volunteer service (Bundesfreiwilligendienst)												
Homemaker												
Other Please state:												

	The following questions are about "Your personal assets and liabilities	"
	Asset accumulation is an important topic of discussion throughout all strata of society regard to provisions for old age. We are therefore trying to gain an accurate picture of population of Germany. You are invited to take part in this project. We would like to v personal "assets and liabilities statement," which may also help you get a better picture. You can be absolutely sure that your details will be handled with confidentiality and w	y at present, especially with of asset accumulation in the vork with you to create your re of your financial situation.
108	purposes 108. Are you personally the <u>owner</u> of the house or apartment where you live?	
100.		11 1
	Yes No ↓ ♥ Question	114
109.	109. What is the market value of your residential property, that is, your apartment of it is situated on (if applicable)? The market value is what you would earn if you house up for sale.	
	If you don't know the exact amount: please estimate!	
	euros	
110.	110. Are you paying off a loan on your house or apartment?	
	Yes	
	you have left to repay on your loan (excluding Approximately how much is left to repay?	j interest).
	No	estimate!
112.	 112. Are you personally the sole owner of the house or apartment or are you a co-o (e.g., with your spouse)? 	owner?
	Co-owner	owner?
	Sole owner	
114.	114. Apart from the home you live in, do you own any other homes or land?	
	Yes Question	121
115.	115. What types of property are they?	
	Please state how many of these properties you own and where they are locate	d.
		na Ina Ina
	Amount big city mediu	um-sized small rural area city town
	Single-family home /	
	apartment (not used by you)	
	Multi-family home / apartment building	
	Vacation home / weekend home	
	in a town / city	
	Undeveloped agricultural or forest land	
	Other property	
116.	116. What do you estimate the current total market value of these properties to be housing)? The market value is what you would earn if you put the properties use of the second the second the second the second term of terms of term of terms of term of terms of	
	euros	

117.	Are you the sole owner of these properties or are you a co-owner? (e.g., with your spouse)?
	Co-owner
	Sole owner
119.	Are you paying off a loan on any of the properties you own (excluding owner-occupied housing)?
	Yes
121.	Do you personally have a building loan agreement (Bausparvertrag)?
	Yes
	No
	If you don't know the exact amount: please estimate!
	euros
123.	Do you own financial assets in the form of a savings account,
	bonds (Sparbrief / Pfandbrief), shares, or investments?
	Yes No Question 127
124.	What is the total value of your financial assets? S If you don't know the exact amount: please estimate!
	euros
125.	Are these financial assets in your name or do you share them through joint accounts, i.e., with your
	spouse?
	accounts 126. What share of the financial assets stated above do you own?
	Sole Owner
127.	Do you have a life insurance policy or private retirement plan (including Riester or Rürup pensions), with contributions paid either by you or by your employer?
	Yes 128. What is the current cash surrender value or balance of these insurance plans?
	No
	euros

I

129.	Do you have an entry in an official industry or trade registry (Gewerberegister, Handelsregister) as owner / co-owner or shareholder in a company? We are referring here to entries as an individually liable partner (Vollhafter, Komplementär), as a partner with limited liability (Teilhafter, Kommanditist) or entries in the list of shareholders in the case of individuals with a stake in a corporation? Yes
130.	Are you the sole owner or co-owner of a company (for instance, a GmbH or AG) or of a business (for instance, a legal firm, doctor's office, a commercial or agricultural enterprise)?
	We are NOT referring here to diversified shareholdings in the form of shares, options, funds, or cooperative shares!
	Yes Question 133
131.	How many companies or businesses do you own alone, and how many do you co-own?
	Sole owner of companies / businesses etc.
	Co-owner of companies / businesses etc.
132.	What would the current total value of all of your shares in companies or businesses be if you would sell them, taking into account any outstanding loans, and before taxes? If you don't know the exact amount: please estimate! euros
133.	 Do you personally own one or more vehicles such as a car, motorcycle, motor home, or privately used truck? Please list any vehicles that you own more as collector's items than for actual use in the question on tangible assets. Please do not list leased vehicles. Please list jointly owned vehicles only if they are registered in your name.
	Yes

 135. Do you own any tangible assets in the form of gold, jewelry, coins, or valuable collections?

 Yes.....
 136. If you could sell these assets, what would their total value be?

 No.....
 euros

euros

137.	To calculate total assets and liabilities, you have to have on homes or property and any building loans personally by a bank, other institution, or individuate a not including mortgages or building loans! Image: Second state and the secon	: Do you currently al and for which yo	owe money on loa ou personally are lia	ns made to you
139.	Do you currently have any student loan or BAföG o	debt?		
	Yes 140. How much do you	have left to pay of	ff on these loans?	
	No	euros		
141.	Have you personally ever received an inheritance of We are referring mainly to transfers of home or pro- and other assets or larger sums of money.	operty ownership, s		ating interests,
	YesNo .		Question 143	
142.	Please answer questions a) to d) with regard to the If you have received more than one inheritance of in the columns for the second and third inheritance	r endowment, pleas		about these Third Inheritance Endowment
a)	What year was that?			
b)	Was it an inheritance? 			
	 endowment or transfer of property? 			
c)	What type of assets did it consist of? Image: State all that apply.			
	Building and property ownership, owner-occupied housing			
	Securities (treasury bills, stocks, investment funds,			
	Cash, bank balances, etc			
	Company ownership or partial ownership			
	Other assets or non-cash gifts			
d)	What was the value of the inheritance or endowme	nt at that time?		
	In the case of building and land ownership, please state the <u>market value</u> at that time! EUROS			
	Don't kr	ש		

143.	To what extent have the following factorImage: Second stateImage: Seco	w, ed significantly,	elopment of your current ass	ets?
	My assets were by the following:	Reduced significantly	Unaffected / Does not apply	Increased significantly
		-5 -4 -3	-2 -1 0 +1 +2 +	3 +4 +5
	Self-employment / Entrepreneurship		=□=□=□=□=□=□=	
	Dependent employment		=□=□=□=□= □=□=□]=□=□
	Financial business			
	Property ownership		=D=D=D=D=D=	
	Marriage			
	Inheritance			
	Gift / transfer			
	Lottery / gambling			

Health and Illness

144.	How would you describe your current health?
	Very good
	Good
	Satisfactory
	Poor
	Bad
145.	How many hours do you sleep on average on a normal day during the working week? How many hours on a normal weekend day?
	ি Please give only whole hours.
	Normal working day hours Normal weekend day hours
146.	Over the last two weeks, how often have you been bothered by any of the following problems?
	Not Several More than (Nearly) at all days half the days every day
	Little interest or pleasure in doing things
	Feeling down, depressed, or hopeless
	Feeling nervous, anxious, or on edge
	Unable to stop or control worrying

147.	Has a doctor ever diagnosed you to have one or more of the following illnesses?
	Sleep disorder
	Thyroid disorder
	Diabetes
	Asthma
	Cardiac disease (also cardiac insufficiency, weak heart)
	Stroke
	Migraine
	High blood pressure
	Depression
	Dementia
	Joint diseases (including arthritis, rheumatism)
	Chronic back trouble
	Burnout
	Other illness
	No illness diagnosed
148	Do you have a health problem that limits you in normal everyday life?
	Yes, severely
	No, not at all
150	Have you been officially assessed as being severely disabled (Schwerbehindert) or partially incapable
100.	of work (Erwerbsgemindert) for medical reasons?
	Yes 151. What is the degree of your reduced capability to work
	(Erwerbsminderung) or disabilty (Schwerbehinderung)?
	No In type of disability do you have?
	do you have?
153.	Are you receiving a pension for partial or full reduction in earning capacity?
	Yes
154	Have you gone to a doctor within the last three months? If yes, please state how often.
104.	Number of trips to the doctor I have not gone to the doctor
	in the last three months
155.	What about hospital stays in the last year - were you admitted to a hospital
	for at least one night in 2018?
	Yes Question 157
156.	How many nights total did you spend in the hospital last year, that is, in 2018?
	And how often did you have to go to the hospital in the year 2018?
	times

157.	Were you on sick leave from work for more than 6 weeks at one time last year?
	Yes, once
	Yes, several times
	No Does not apply, I was not employed in 2018 Question 160
158.	How many days were you unable to work in 2018 due to illness?
	Please state the total number of days, not just the number of days for which you had an official note from your doctor.
	None
	A total of days
159.	Leaving aside sick leave and vacation: Was there any other point in 2018 when you did not work for other, personal reasons?
	Possible reasons may include, for example, caring for a sick child, business with the authorities
	that could not be postponed, or important family events.
	Yes, because of a sick child How many days total?
	Yes, to care for a relative
	Yes, to care for a relative How many days total?
	Yes, for other reasons How many days total?
	No
160.	Have you changed health insurance providers since January 1, 2018?
	Yes
161.	What kind of health insurance do you have: statutory health insurance or are you exclusively privately insured?
	Please also answer this question if you do not pay for the insurance yourself, but are covered by another family member. Statutory health insurance providers are listed in Question 162.
	In statutory Exclusively privately insured Question 164
162.	Which of the following is your health insurance provider?
	AOK DAK-Gesundheit IKK / BIG Knappschaft
	Barmer / GEK TK
	Other company health insurance Please state:
163	Are you personally in this health insurance
105.	
	- a compulsory, paying member
	- a voluntary, paying member
	 covered by a family member's insurance insured as a retiree (unemployed (student or as someone)
	 insured as a retiree / unemployed / student or as someone who is in voluntary military service (Wehrdienst) / voluntary social or ecological year / federal volunteer service (Bundesfreiwilligendienst)

Attitudes and opinions

164. People can have many different qualities—some are listed below. You will probably find that some of these descriptions fit you completely and that some do not fit you at all. Others may fit to a certain extent.

Please answer on a scale from 1 to 7, where
 1 means "does not describe me at all", and
 7 meaning "describes me perfectly".

	l ar		Does no describe at all	-					Describes me perfectly
			1	2	3	4	5	6	7
	-	a thorough worker					=		
	_	communicative, talkative					=		
	_	sometimes a bit rude to others					=		
	_	original, someone who comes up with new ideas					=		
	_	a worrier					=		
	_	forgiving					=		
	_	somewhat lazy							
	_	outgoing, sociable					=		
	_	someone who values artistic, aesthetic experience	s🗀				=		
	_	nervous					=		
	_	effective and efficient in completing tasks					=		
	_	reserved					=		
	_	considerate and kind to others					=		
	_	imaginative					=		
	_	relaxed, able to deal with stress		=			=		
	_	eager for knowledge					=		
65.		ople have different ideas about what makes a society at's your opinion about the following statements?	Disagree complete	ly	2		Ę	-	Agree completely
		ociety is just when people o work hard earn more than others	1 	2 =	3 	4	5 =_]=	6 ∎⊡	7
		ociety is just when people from peoted from peoted families have advantages in life	🗀 =				=		=
		ociety is just when akes care of the weak and needy	🗀 =				=		=
		ociety just when the income and wealth in ciety are equally distributed among all people	🗀 =	=			=	=	=

166.	To what extent do you personally agree with the following	ng statements?
		Disagree Agree completely completely 1 2 3 4 5 6 7
	It's good that legislators take into account that not everyone can be classified as either male or female	
	It should be accepted in our society that not everyone identifies with their biological sex	
	It's completely natural that some people are born with both male and female biological features	
	Sex assignment is not so important	
	for a person's development	
	Schools and preschools should promote non-gender-typical activities that are not typical for children's gender	
	It should be accepted in our society that	
	same-sex couples want to have children	
167.	Generally speaking, how interested are you in politics?	
	Very interested	
	Moderately interested	
	Not interested	
	Disinterested	
168.	Many people in Germany lean towards one party in the even if they occasionally vote for another party. Do you lean towards a particular party? Yes Vo	
169.	Which party do you lean toward?	
	SPD	
	CDU	
	CSU	
	FDP	
		d to what extent?
		ry strongly
		ther strongly
		mewhat
	Diagon	eakly
	state:	ry weakly
171.	In politics, people often talk about "left" and "right" wh When you think about your own political views, how we	• •
	 Please answer using the following scale: 0 means far left, 10 means far right. 	
	far left	far right
	0 1 2 3 4 5 6	7 8 9 10

172.	How would you personally rate your owr decisions at the following levels?	opportunities to ha	ive an impact	on public	
	decisions at the following levels :	No		Diverse	
	оррс	ortunities	-	pportunities	
			4 5 6	7 []	
	At the municipal levels				
	At the regional level				
	At the state (Land) level				
	At the federal level				
	At the international level				
173.	Are you a member of one of the following or unions?	g organisations	Yes	Νο	
	Trade union				
	Professional body				
	Works or staff council at your place of w	ork			
	Club or similar organisation				
	-				
174.	How concerned are you about the following issues?			Somewhat concerned	Not concerned
			_	_	at all
	The economy in general			Ц	Ц
	Your own economic situation			Ц	
	Your own retirement pension		Ц	Ц	
	Your health		Ц	Ц	
	Environmental protection		Ц	Ц	
	The impacts of climate change		Ц	Ц	
	Maintaining peace		Ц	Ц	
	Crime in Germany				
	Social cohesion in society				
	Stability of financial markets				
	Immigration to Germany				
	Hostility towards foreigners or minorities				
	If you are employed:				
	Your job security Or what else are you concerned about?				
	of what else are you concerned about?				1
175.	When you think about the future,				_
	are you –				
	optimistic				
	more optimistic than pessimistic				
	more pessimistic than optimistic				
	pessimistic?				

Background 176. Do you have German citizenship? Yes...... ↓ No ↓ 177. Do you have second citizenship in addition to German citizenship? Yes..... ↓ </

Skip now to Question 180

178.	What is your country of citizenship?	Please state:	
179.	What is your residency status in Germ	any?	
	Citizenship of a country in the EU or European Economic Area		
	Blue Card (EU)		
	Visa		
	Residence permit, that is, permanent in Germany		
	Limited residence permit (Befristete A	ufenthaltserlaubnis) 🗌	
	Temporary residence permit (Aufenth	altsgestattung)	
	Temporary suspension of deportation	(Duldung)	
180.	Now some questions about your native Is German the native language of you No		?
181.	What about you —	How well do you know <u>German</u> ?	How well do you know the language of your native country / your parents' language?

Not at all

Very well.....

Well Okay..... Badly

No.....

Writing

Reading

Speaking

Writing

Reading

Speaking

182.	Here in Germany, what language do you speak with your your your at mointy mainly German
183.	In the last 12 months, Yes No - have you visited people of German origin in their home?
184.	In the last 12 months, Yes No - have people of German origin visited you in your home?
185.	How strong a connection do you feel with the place or region where you live here? Very strong Strong Weak None at all
186.	Could you imagine moving away from here because of family or career reasons? Yes
187.	For those people living in the new Federal States, or East-Berlin: Could you also imagine moving to the west part of Germany, i.e. the old Federal States? For those people living in the old Federal States, or West-Berlin: Could you also imagine moving to the east part of Germany, i.e. the new Federal States? Yes, happily

188.	Do you have regular contact with friends or acquaintances abroad?
	Yes
189.	Have you ever lived longer than three months abroad, whether for professional or personal reasons?
	Yes, within the last 10 years
	Yes, but it was more than 10 years ago
	No
190.	Have you, in recent times, seriously considered moving abroad for an extended period or forever?
	Yes □ ► Question 194
191.	How long would you like to spend living abroad?
	A few months
	A few years
	Forever
192.	What country do you intend to move or emigrate to?
193.	Do you intend to move or emigrate abroad within the next 12 months?
	Yes
194.	Do you belong to a church or religious community?
	Yes, a Christian religious community
	Yes, to an Islamic religious community
	Yes, to another religious community
	Please state: Question 197
195.	state: Question 197
195.	No, I do not belong to any religious community
195.	state: Question 197 No, I do not belong to any religious community Which Christian religious community do you belong to?
195.	state: Question 197 No, I do not belong to any religious community Which Christian religious community do you belong to? The Catholic Church Image: Church church church
195.	state: No, I do not belong to any religious community Which Christian religious community do you belong to? The Catholic Church A protestant church Question 197
	state: No, I do not belong to any religious community Which Christian religious community do you belong to? The Catholic Church A protestant church Question 197 Question 197
	state: No, I do not belong to any religious community
	state: No, I do not belong to any religious community
	state: No, I do not belong to any religious community Which Christian religious community do you belong to? The Catholic Church

Family situation

197.	What is your marital status?		
	Married		
	Registered same-sex partnership, living together		Question 198
	Registration was possible up to September 2017. It may still be valid		
	Single, never been married		
	Divorced / registered same-sex partnership (eingetragene gleichgeschlechtliche Partnerschaft) annulled	•	Question 201
	Widowed / life partner from registered same-sex partnership (eingetragene gleichgeschlechtliche Partnerschaft) deceased		

198.	Do you have a marriage contract or a registered I Yes No	ife partnership contract (Lebenspartnerschaftsvertrag)?
199.	Do you live in the same household as your spous	e?
	Yes	What is the first name of your spouse? Question 204

201.	Are you in a serious / permanent relationship?
	Yes □ No □ → Question 204
202.	Does this partner live here in the household?
	Yes
	No
203.	What is this partner's first name?

204.	In the context of relationships, the question of sexual orientation arises. Would you describe yourself as …?
	Heterosexual or straight (that is, attracted to the opposite sex)
	Homosexual (gay or lesbian, that is, attracted to the same sex)
	Bisexual (attracted to both sexes)
	No answer / Prefer not to say

205.	Leaving all the obstacles aside: How many children would you ideally like to have in	ı total?
	Number of children	
	No children	
	Don't know	
206.	Do you plan to have a child in the next two years?	
	Yes, definitely	
	Yes, maybe	
	No, probably not	
	No, definitely not	
	I have never thought about it	
207.	The following is a list of personal characteristics the Please state whether and how often you personally in the last two years due to the following characteris	have been discriminated against in Germany stics?
		Frequently Occasionally Rarely Never
	Age	
	Gender	
	Income	
	Level of education	
	Sexual orientation	
	Political views	
	Religion / worldview	
	Racist reasons / (ethnic) background	
	Disability	
	Illness	
	Other reason	
	please state:	
]
208 .	In the last year, that is, in 2018, have you personally relatives or other people outside this household?	y <u>given</u> money or financial support to How much in the Where does the year 2018 as a whole? recipient live? Germany Abroad
	To parents / parents-in-law	
	To children (also son-in-law / daughter-in-law)	
	To spouse or divorced spouse	
	To other relatives	
	To non-relatives	
	No, I have not given any money or financial support of this kind	

209.	Has your family situation changed since January 1, 2018? Please indicate if any of the following apply to you and if so, when this change occurred.							
		Yes	2019 in month	2018 in month				
	Started a new relationship	🗆						
	Moved in with my partner	🗆						
	Married	🗆						
	Became a father / mother (again)							
	A child entered the household	🗆						
	My son or daughter left the household	🗆						
	I separated from my spouse / partner							
	Divorced / dissolved a registered same-sex partnership	🗆			_			
	My spouse / partner died							
	Father died	🗆			╞>	Please		
	Mother died	🗆				complete the questionnaire "The deceased		
	Child died	🗆				person"		
	Another person <u>who lived in</u> the household died							
	Other family changes							
	Please state:							
	There have been no changes in my family	🗆						
210.	In conclusion, we would like to ask you about your satistics? Please answer on a scale from 0 to 10, where 0 means completely dissatisfied and 10 means How satisfied are you with your life,	compl	etely satisfi e	ed.	ral.			
	0 1 2 3 4 5 6 completely dissatisfied		8 9 f	10 Dietely				
	The following question is for people born before 1980:							
211.	Looking back over the last 30 years since 1989, the year what would you say: Are you overall more or less satisfied with your life toda		to German r	eunificatio	n,			
	More satisfied							
	Less satisfied							
	Same							

Implementation of the interview

Α	When did you finish filling out the questionnaire?						
	Date Day Month Hour Minute						
в	How did you complete the interview?						
	Oral interview						
	Respondent completed the questionnaire him/herself						
	Please specify:						
	 in the presence of the interviewer without the interviewer present 						
	Partly as an oral interview, partly him/herself						
•							
С	Duration of the interview: The oral (part of the) interview lasted minutes						
	The oral (part of the) interview lasted						
	The respondent needed minutes to complete the questionnaire						
	(please ask respondent)						
D	Were other people present when the questionnaire was being filled out? Please tick all that apply, if applicable without interviewer!						
	Yes, spouse / life partner						
	Yes, other person who lives here in the household						
	Yes, other person who does <u>not</u> live here in the household.						
	No						
Е	Did you use a translated version of the questionnaire or did someone translate the questions for you?						
	Yes, the English translation						
	, the Turkish translation Yes, a professional interpreter						
	es, the Russian translation						
	es, the Romanian translation						
	Yes, the Polish translation						
F	Other notes:						
	Thank you for your assistance!						
	Ich bestätige die korrekte Durchführung des Interviews:						
	Listen-Nr. Lfd. Nr. Abrechnungs-Nummer Unterschrift des Interviewers						

Lfd. Nr.

Abrechnungs-Nummer

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