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Research Report

SOEP-Core - 2018: Household (M1-M2, with reference to variables)

SOEP Survey Papers, No. 805

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805

SOEP Survey Papers

Series A – Survey Instruments (Erhebungsinstrumente)

SOEP – The German Socio-Economic Panel at DIW Berlin

2020

SOEP-Core – 2018: Household (M1-M2, with Reference to Variables)

SOEP Group

Running since 1984, the German Socio-Economic Panel (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing.

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SOEP Group

2020

The variable names mentioned in this document belong to a collection of datasets, which is released with doi:10.5684/soep-core.v35.

Contents

| | |
|--|----|
| intro1 For tenants only: | 11 |
| intro2 Now some more questions for everyone: | 13 |
| intro3 Does your household have ...? | 27 |
| intro4 Realisation of the interview | 33 |

Reading Aid

This representation of the questionnaire contains the same informations as the portal `paneldata.org`.

The diagram illustrates the structure of a questionnaire question (Q72) and its answer options. The question text is: "Q72 Now we would like to know something about you personally. Were you born in Germany?". The interviewer instruction is: "This refers to Germany or the Federal Republic of Germany or the German Democratic Republic in the national borders at the time of your birth.". The answer options are: Yes (1), No (2), and No answer (-1). The variable names and labels for the question and its answer options are: Q72:lsta1 (bio, I0013, born in Germany), Q72:lsta1=2, Q73:lsta2 (bio, I0016, Country Of Birth).

Labels on the left side of the diagram:

- question number
- question text
- interviewer instruction
- answer options
- in blue: identifier for filter
- in blue: filter with condition
- grey bar: open or numeric answer

Label on the right side of the diagram:

- in green: dataset name, variable name, variable label

Here, in addition to the *question number*, *question text*, *interviewer instructions*, and *answer options*, you find printed in green the *file name* and the *variable name* with the *variable label*, which contains information from the question. If you see rows of green lines below the answer option, the questionnaire defines several variables or informations are stored in more than one data set.

The *routing by filters* is depicted in blue.

Each variable is preceded by an identifier, which usually contains the question number and which is used when the variable is used in filters in subsequent questions. Such filters are usually placed as input filters (gatekeepers) at the beginning of a question. An identifier that is referred to in the input filter of a subsequent question is marked yellow as an example.

This reading aid does not cover a few exceptional cases: If the filter (as gatekeeper) only affects one of several variables for a question, the filter is printed in blue behind the variable. There you will also find a "go to" command in the form 2 @ Q73. Here, the questionnaire skips to question 73 if answer 2 was given.

Phrases that are not already translated in English are displayed in German and preceded by [de].

Intro The questions contained in this questionnaire deal with the household as a whole and not with the individuals in the household. The questionnaire should be completed by the same person in the household who did it last year if possible.

Your participation is voluntary, but the scientific relevance of this study depends crucially on the participation of every household.

We therefore cordially request that you either:

- allow our staff member to interview you
- or carefully fill out this questionnaire yourself.

0 Before handing in the questionnaire, please enter in accordance with the address log:

Household number

0:hnr bih bihnr Current Household Number (Household ID)

0:hnr bih hhnrakt Current Household Number (Household ID)

0:hnr hl hid Current Wave HH Number (=HHNRAKT)

The questionnaire has been completed by:

First name

Person number

0:pnr bih bipnr Seq. person number

0:pnr hl h_pnr ID number of person interviewed (PNR)

1 Before completing this questionnaire for Living in Germany, it is important to first find out whether anything has changed in your household situation since the last survey or if everything has remained the same. The first question deals with household composition—in other words, whether the same people are living in the same dwelling. Which of the following applies to your household?

[Surveyed in the same home or apartment at the same address:] with no other change, with the same person / same people 1

[Interview in the same apartment under the same address] but at least one person has joined or has left the household 2

[Surveyed for the first time in this home or apartment at this address] after a household from Living in Germany moved, after a new Living in Germany household was founded because one or more participants in Living in Germany joined the household 3

When did this change occur—in other words, when did you move into this new dwelling after a move / after moving out of an existing household? 4

1:hwsit bih bih_01 Changes in the household situation 1 | 2 @ 10

1:hwsit hl hlf0523 Change In Residential Situation 1 | 2 @ 10

1

2 When did this change occur—in other words, when did you move into this new dwelling after a move / after moving out of an existing household?

Month

Year

2:hwm bih bih_02_01 In Dwelling Since, Month
 2:hwm hl hlf0106 in this dwelling since month
 2:hwj bih bih_02_02 In Dwelling Since, Year
 2:hwj hl hlf0107_v2

3 How would you describe your neighborhood?

- | | |
|--|--------------------------------|
| A residential area with mostly old buildings | <input type="text" value="1"/> |
| A residential area with mostly newer buildings | <input type="text" value="2"/> |
| A residential and commercial area with flats, houses, shops and businesses | <input type="text" value="3"/> |
| A commercial area (shops, banks, offices) with few residential dwellings | <input type="text" value="4"/> |
| An industrial area with few residential dwellings | <input type="text" value="5"/> |

3:hwohn08 bih bih_03 Neighborhood Of Household
 3:hwohn08 hl hlf0153_v3

4 What kind of building do you live in?

- | | |
|---|--------------------------------|
| Farm house | <input type="text" value="1"/> |
| Detached house containing 1 or 2 dwellings (one above the other) | <input type="text" value="2"/> |
| Row house or duplex (with one dwelling next to the other) | <input type="text" value="3"/> |
| Residential building containing 3 or 4 dwellings | <input type="text" value="4"/> |
| Residential building containing 5 to 8 dwellings | <input type="text" value="5"/> |
| Residential building containing 9 or more dwellings (up to 8 stories) | <input type="text" value="6"/> |
| High-rise building (9 or more stories) | <input type="text" value="7"/> |

4:hhtyp bih bih_04 Type Of Residence
 4:hhtyp hl hlf0154_v3

5 When, approximately, was the building in which your dwelling is located built?

- | | |
|----------------|--------------------------------|
| Before 1919 | <input type="text" value="1"/> |
| 1919 to 1948 | <input type="text" value="2"/> |
| 1949 to 1971 | <input type="text" value="3"/> |
| 1972 to 1980 | <input type="text" value="4"/> |
| 1981 to 1990 | <input type="text" value="5"/> |
| 1991 to 2000 | <input type="text" value="6"/> |
| 2001 to 2010 | <input type="text" value="7"/> |
| 2011 and later | <input type="text" value="8"/> |

5:hwohn09 bih bih_05 Estimated year of construction
 5:hwohn09 hl hlf0016 Year of Construction Estimation

7

6 Can you provide the exact year in which the building was built?Please state: No

6:hbauj bih bih_06_01 Mention Date of Construction
 6:hbauj hl hlf0596

7 Is it a boarding house or similar accommodation?

No 1
 [Yes] School dormitory / residence for teenagers 2
 [Yes] College dormitory 3
 [Yes] Residence for workers 4
 [Yes] Retirement home, nursing home 5
 [Yes]: Retirement home / old people's home 6
 [Yes:] Hotel / guesthouse 7
 [Yes:] Other home / residence 8

7:hheim bih bih_07_01 Private Household, Institution
 7:hheim hl hlf0155_v1

[boarding house / similar accommodation]: **8 Has the size of your dwelling changed within the last year, e.g., due to remodeling or changes in usage?**Yes 1No 2

8:humb bih bih_08 Changes in the size of your dwelling
 8:humb hl hlf0018 Size of dwelling unchanged

9 How large is the total living space in this flat?sqm

9:hqm bih bih_09 Square meters of total living area
 9:hqm hl hlf0019_v1

10 How many rooms does the dwelling have?*Include all rooms of 6m² or more but exclude kitchen and bathroom*rooms

10:hraum bih bih_10 Amount of rooms in the dwelling
 10:hraum hl hlf0021_v1

11 What do you think about the total size of your dwelling? For the size of your household, is it ...

- much too small 1
- a bit too small 2
- just right 3
- a bit too large 4
- much too large? 5

11:hgr bih bih_11 Total size of dwelling
 11:hgr hl hlf0071_v1

12 On which floor is your dwelling?

In the case of multi-floor dwellings, please state the top floor.

- Basement 1
- 1st floor / ground floor 2
- Mezzanine / raised ground floor 3
- 1st floor 4
- 2nd floor 5
- 3rd floor 6
- 4th floor 7
- 5th floor 8
- 6th floor or above 9

12:hetage1 bih bih_12 Apartement or dwelling on floor
 12:hetage1 hl hlf0660 Apartement or dwelling on floor

13 What floor of the building is your apartment or dwelling on exactly?

In the case of multi-floor dwellings, please state the top floor again

... Floor

13:hetage2 bih bih_13 Mention: 6th floor or above
 13:hetage2 hl hlf0661 Mention: 6th floor or above

14 What amenities does your dwelling have? Does it have -

| | Yes | No |
|--|-----|----|
| a kitchen | 1 | 2 |
| floor heating (full or partial) | 1 | 2 |
| balcony, terrace, porch | 1 | 2 |
| own yard, garden, access to yard or garden | 1 | 2 |
| alarm system | 1 | 2 |
| air conditioner (ventilation system) | 1 | 2 |
| solar collector, solar energy system | 1 | 2 |
| other alternative energy source (e.g., geothermal heat pump) | 1 | 2 |
| windows with at least double glazing | 1 | 2 |
| thermal insulation (e.g., on the façade, roof, basement ceiling) | 1 | 2 |
| elevator / lift inside building | 1 | 2 |
| cellar, storage areas | 1 | 2 |
| garage / parking space | 1 | 2 |

14:hwohn24 bih bih_14_01 Barrier Free Livin
 14:hwohn24 hl hlf0438 Barrier Free Livin
 14:hwohn21 bih bih_14_02 floor heating (full or partial)
 14:hwohn21 hl hlf0029 dwelling with floor heating (completely/partly)

| | | | |
|------------|-----|-----------|--|
| 14:hwohn15 | bih | bih_14_03 | balcony / terrace |
| 14:hwohn15 | hl | hlf0030 | dwelling with balcony, terrace |
| 14:hwohn17 | bih | bih_14_04 | Garden / Garden Usage |
| 14:hwohn17 | hl | hlf0032 | dwelling with garden |
| 14:hwohn18 | bih | bih_14_05 | alarm system |
| 14:hwohn18 | hl | hlf0033 | dwelling with alarm device |
| 14:hwohn19 | bih | bih_14_06 | air condition |
| 14:hwohn19 | hl | hlf0034 | dwelling with air conditioner |
| 14:hwohn20 | bih | bih_14_07 | solar collector, solar energy system |
| 14:hwohn20 | hl | hlf0035 | dwelling with solar energy |
| 14:hwohn22 | bih | bih_14_08 | Other Alternative Energy Source |
| 14:hwohn22 | hl | hlf0036 | dwelling with other alternative energy |
| 14:hwohn26 | bih | bih_14_09 | Windows Double Glazing |
| 14:hwohn26 | hl | hlf0529 | Windows Double Glazing |
| 14:hwohn27 | bih | bih_14_10 | thermal insulation (e.g., on the facade, roof, basement ceiling) |
| 14:hwohn27 | hl | hlf0530 | Thermal Insulation |
| 14:hwohn23 | bih | bih_14_11 | Elevator |
| 14:hwohn23 | hl | hlf0037 | dwelling with elevator |
| 14:hwohn16 | bih | bih_14_12 | cellar / storage areas |
| 14:hwohn16 | hl | hlf0031 | dwelling with basement, storage place |
| 14:hwohn28 | bih | bih_14_13 | Garage/Parking Space |
| 14:hwohn28 | hl | hlf0531 | Garage/Parking Space |

15 Did this dwelling change ownership within the last year?

Yes 1

No 2

| | | | | |
|---------|-----|---------|-------------------------------|--------|
| 15:hew1 | bih | bih_15 | Change of ownership | 2 @ 23 |
| 15:hew1 | hl | hlf0006 | change in ownership last year | 2 @ 23 |

21

16 What kind of change in ownership occurred? I am / we are ...

now owner(s) 1

no longer owner(s) 2

still tenants, but it is now owned by someone else 3

16:hew2 bih bih_16_01 Type Of Change In Ownership hew1=1

16:hew2 hl hlf0015 type of change in ownership hew1=1

[now owner(s)] because I / we

purchased the dwelling 1

inherited or was/were given the dwelling 2

16:hew3 bih bih_16_02 Type Of Change In Ownership 1

16:hew3 hl hlf0007_v4

[no longer owner(s)] because ...

I / we sold the dwelling 1

gave / bequeathed it / other 2

16:hew4 bih bih_16_03 Type Of Change In Ownership 2

16:hew4 hl hlf0009 Type of Ownership Transfer

17 The next questions deal with the costs of living in your dwelling. First the question: Are you the main tenant, subletter, or owner?

Main tenant 1
 Subletter 2
 Owner 3
 Nursing Home/ Retirement Community 4

17:hm01 bih bih_17 Rent or Property (3 @ 31) | (4 @ 32)
 17:hm01 hl hlf0001_v3 (3 @ 31) | (4 @ 32)

23

18 Do you still owe money, for example, on loans or a mortgage, for the dwelling / building you live in?

Yes 1
 No 2

18:he01 bih bih_18 Financial Burden Interest and Repayment hm01=3
 18:he01 hl hlf0087_v2 hm01=3

24

19 What are your monthly payments including interest on this or these loan or mortgage?
If you don't know the exact amount, please estimate!

Loan or mortgage payments and interest ... euros per month

19:he02 bih bih_19 Amount of amortization and interest payments per month
 19:he02 hl hlf0088_v2

20 Did you have to pay for maintenance or modernization of this dwelling / building where you live in the last calendar year?

Yes 1
 No 2

20:he17 bih bih_20 Costs for Amount, Maintenance and Modernization
 20:he17 hl hlf0599 Costs for Amount, Maintenance and Modernization

21 What were your maintenance or modernization costs for this dwelling / building where you live in the last calendar year?

euros in the last calendar year

21:he18 bih bih_21 Amount of maintenance or modernization costs in 2017
 21:he18 hl hlf0600

22 How much was the property tax for this dwelling / building where you live in the last calendar year?

euros per year

22:hegs bih bih_22_01 Amount of property tax in 2017
 22:hegs hl hlf0601

no property tax 1

22:hegsno bih bih_22_02 No property tax
 22:hegsno hl hlf0602

23 What was the heating costs (including hot water) in the last calendar year?

euros per year

23:he04 bih bih_23_01 Amount of heating costs (including hot water) in 2017

23:he04 hl hlf0090_v2

No heating costs

24 What were your electricity costs in the last calendar year?

euros per year

24:he16 bih bih_24_01 Amount of electricity costs

24:he16 hl hlf0084 electricity costs precious year

No electricity costs

24:he16no bih bih_24_02 No electricity costs

24:he16no hl hlf0604

25 And how much did you pay in the last calendar year for water, garbage removal, street cleaning, and other additional costs not mentioned above?

euros per year

25:he05 bih bih_25_01 Amount for other additional costs

25:he05 hl hlf0091_v3

No other additional costs

25:he05no bih bih_25_02 No Shared Costs

25:he05no hl hlf0605

26 Are your housing expenses, that is, loan or mortgage payments and interest and all additional costs, a high financial burden for your household, a low burden, or no problem? Are the housing costs, ie repayment / interest and additional costs for your household a high financial burden, a small burden or no problem?

no problem

A high financial burden

26:htzbel bih bih_26 Evaluation of financial burden through housing expenses (Amortization / interest payments and additional costs)

26:htzbel hl hlf0632 Evaluation of financial burden through housing expenses (Amortization / interest payments and additional costs)

intro1 For tenants only:**27 Is this dwelling government-subsidized housing (Sozialwohnung)?**Yes 1No 2

27:hm03 bih bih_27 Government Subsidized Housing

27:hm03 hl hlf0011_v5

28 Is the dwelling being provided to you at reduced rent by the owner, for example, your employer or a relative, or in exchange for building maintenance / janitorial work*Also include right of abode and usufruct.*Yes 1No 2

28:hm02 bih bih_28 Dwelling Rent Reduced By Landlord

28:hm02 hl hlf0073 Rent Reduced By Landlord

29 Who is the owner of the dwelling?Private owner 1Private company 2Professional organization or union 3Non-profit organization (church, foundations, etc.).. 4Municipal government . 5My employer 6

29:hm13 bih bih_29 Private owner

29:hm13 hl hlf0013_v3

30 What is your monthly rent?Euros

30:hm04 bih bih_30_01 Amount of rent per month

30:hm04 hl hlf0074_v2

Do not pay rent but do pay utilities

Do not pay either rent or utilities 1

30:hm05 bih bih_30_02 Do not pay rent

30:hm05 hl hlf0075_v2

31 Are the monthly costs for heat included in your rent?Yes 1No 2

31:hheizink bih bih_31 Heating Costs included in Rent

31:hheizink hl hlf0607

32 What are your average monthly heating costs (including hot water)?euros per month

32:hm07 bih bih_32_01 Amount of heating costs (including hot water) per month

32:hm07 hl hlf0069_v5

No heating costs

32:hm08 bih bih_32_02 No Cost Of Heating

32:hm08 hl hlf0077_v2

33 Is electricity included in the rent stated above?Yes No

33:hstrink bih bih_33 Electricity Costs included in Rent

33:hstrink hl hlf0608 Electricity Costs included in Rent

34 What are your average monthly electricity costs?euros per month

34:hm14 bih bih_34_01 Amount of electricity costs per month

34:hm14 hl hlf0078 Cost Of Electricity Per Month

No electricity costs

34:hm15 bih bih_34_02 No electricity costs

34:hm15 hl hlf0079 costs of electricity per month, do not know

35 Are other additional expenses not previously mentioned such as water, garbage removal, etc. included in the rent stated above?Yes No

35:hnebink bih bih_35 Shared Costs included in rent

35:hnebink hl hlf0610 Shared Costs included in rent

36 How much do you spend for incidentals like water, garbage disposal and all not yet mentioned cost allocation monthly on average?Euros per month

36:hm10 bih bih_36_01 Amount of additional costs per month

36:hm10 hl hlf0081_v2

No further cost allocation

36:hm11 bih bih_36_02 No Shared Costs

36:hm11 hl hlf0082

37 Are your housing expenses, that is, rent and all additional costs, a high financial burden for your household, a low burden, or no problem?

no problem o

1

2

3

4

5

6

7

8

9

10

A high financial burden io

11

37:hwkbel bih bih_37 Evaluation of financial burden through housing expenses (rent and all additional costs)

37:hwkbel hl hlf0633 Evaluation of financial burden through housing expenses (rent and all additional costs)

intro2 Now some more questions for everyone:

38 Did you or someone in your household receive income from letting or leasing property (land/dwelling) last year?

Please state actual income, not the value of tax subsidies for owner-occupied housing.

Yes 1

No 2

38:hverm1 bih bih_38 Income from letting or leasing property in 2017

2 @ 41

38:hverm1 hl hlc0007 Income From Rent Previous Year

2 @ 41

37

39 About what was your total income from letting and leasing last year?

Please state the gross amount including savings for future maintenance / renovation.

euros in the year 2014

39:hverm2 bih bih_39 Income from letting or leasing property in 2017

39:hverm2 hl hlc0008_v2

40 Did you have any expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

Yes 1

No 2

40:hverm3a bih bih_40 Expenses for maintenance or modernization in 2017

40:hverm3a hl hlc0176

41 What were your expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

euros for the year 2016

41:hverm3 bih bih_41 Operating and maintenance costs in 2017
41:hverm3 hl hlc0111_v2

42 Were there any loan, mortgage, or interest payments for these properties you let or leased in the last calendar year?

Yes

No

42:hverm4a bih bih_42 Principal and Interest Payments
42:hverm4a hl hlc0177

43 What were the loan, mortgage, and interest payments for these properties you let or leased in the last calendar year?

euros for the year 2016

43:hverm4 bih bih_43 Amortization / Interest payments in 2017
43:hverm4 hl hlc0112_v2

44 Will you be able to deduct these expenses from the last year from your taxes or declare them as losses?

Yes

No

44:hverm5 bih bih_44 tax-deductible
44:hverm5 hl hlc0009 tax deductions Previous Year

45 How much of these these expenses in the last calendar year can you claim as deductions or losses on your tax return?

euros for the year 2016

45:hverm6 bih bih_45 Loss compensation in 2017
45:hverm6 hl hlc0010 tax deductions, Amount Previous Year

46 Are you or is someone in your household currently paying back loans and interest on loans that you took out for large purchases or other expenditures?

Please do not include loan, mortgage, or interest payments stated in answer to previous questions.

Yes

No

46:1 bih bih_46 Loan Payoff in Germany 2 @ 44
46:1 hl hlc0113_v2 2 @ 44

47 How much do you pay per month on these loans?

If you don't know the exact amount, please estimate!

Loan repayment in Germany (include interest payments) ...
 euros per month

Loan repayment abroad (include interest payments) ... euros
 per month

47:2 bih bih_47_01_q115 Loan repayment in Germany (including interest) / euros per month

47:2 hl hlc0128

47:3 bih bih_47_02_q115 Loan repayment abroad (including interest) / euros per month

47:3 hl hlc0129

48 Does repaying these loans place a major burden on your household, a minor burden, or no burden at all?

- no problem
-
-
-
-
-
-
-
-
-
- A high financial burden

48:1 bih bih_48 Assessment Burden Loan Payoff

48:1 hl hlc0187 Assessment Burden Loan Payoff

49 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as an inheritance in the last calendar year?

- Yes
- No

49:hww1 bih bih_49 Large sum of money or other assets - inheritance

49:hww1 hl hlc0178

50 What was the sum monetary value of the inheritance(s)?

euros for the year 2016

50:hww1a bih bih_50 Sum monetary value of inheritance(s) in 2017

50:hww1a hl hlc0179

51 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as a gift in the last calendar year?

Yes 1

No 2

51:hvw2 bih bih_51 Large sum of money or other assets - gift
51:hvw2 hl hlc0180

52 What was the sum monetary value of the gift(s)?

euros for the year 2016

52:hvw2a bih bih_52 Sum monetary value of the gift(s) in 2017
52:hvw2a hl hlc0181

53 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as lottery winnings in the last calendar year?

Yes 1

No 2

53:hvw3 bih bih_53 Large sum of money or other assets - lottery win
53:hvw3 hl hlc0182

54 What was the sum monetary value of the lottery winning(s)?

euros for the year 2016

54:hvw3a bih bih_54 Sum monetary value of the lottery winning(s) in 2017
54:hvw3a hl hlc0183

55 Did you or another member of the household own any of the following savings or investment securities last year?

Germany

Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1

Savings plan to build a home (Bausparvertrag) 1

Life insurance 1

Fixed-interest securities (e.g., saving bonds, 1

Other securities (e.g., stocks, funds, bonds, 1

Company assets (in your own company, other companies) 1

No, none of these 1

[Germany] No, none of these 1

55:2 bih bih_55_02_q115 Savings account / 2017 Yes, abroad
55:2 hl hlc0131 Saving Account 2015 Abroad
55:3 bih bih_55_03_q115 Savings plan to build a home in Germany in 2017
55:3 hl hlc0132 Building Loan Contract 2015 in Germany
55:4 bih bih_55_05_q115 Life insurance in Germany in 2017
55:4 hl hlc0134 Life Insurance 2015 in Germany
55:5 bih bih_55_07_q115 Fixed-interest securities (e.g., saving bonds, mortgage bonds, federal savings bonds) in Germany in 2017
55:5 hl hlc0136 Fixed Interest Securities 2015 in Germany
55:6 bih bih_55_09_q115 Other securities (e.g., stocks, funds, bonds, equity options) in Germany in 2017
55:6 hl hlc0138 Other Securities 2015 in Germany
55:7 bih bih_55_11_q115 Company assets (in your own company, other companies) in Germany in 2017
55:7 hl hlc0140 Operating Assets 2015 in Germany

55:8 bih bih_55_13_q115 No, none of these in 2017 / No answer for all possibilities in Germany

55:8 hl hlc0142 No Securities 2015 in Germany/ Itemnonresponse

Foreign Country

Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1

Savings plan to build a home (Bausparvertrag) 1

Life insurance 1

Fixed-interest securities (e.g., saving bonds, 1

Other securities (e.g., stocks, funds, bonds, 1

Company assets (in your own company, other companies) 1

No, none of these 1

[Abroad] No, none of these 1

55:12 bih bih_55_04_q115 Savings plan to build a home abroad in 2017

55:12 hl hlc0133 Building Loan Contract 2015 Abroad

55:13 bih bih_55_06_q115 Life insurance abroad in 2017

55:13 hl hlc0135 Life Insurance 2015 Abroad

55:14 bih bih_55_08_q115 Fixed-interest securities (e.g., saving bonds, mortgage bonds, federal savings bonds) abroad in 2017

55:14 hl hlc0137 Fixed Interest Securities 2015 Abroad

55:15 bih bih_55_10_q115 Other securities (e.g., stocks, funds, bonds, equity options) abroad in 2017

55:15 hl hlc0139 Other Securities 2015 Abroad

55:16 bih bih_55_12_q115 Company assets (in your own company, other companies) abroad in 2017

55:16 hl hlc0141 Operating Assets 2015 Abroad

55:17 bih bih_55_14_q115 No, none of these abroad in 2017 / No answer for all possibilities abroad

55:17 hl hlc0143 No Securities 2015 Abroad / Itemnonresponse

56 [Germany] Can you deduct losses on these investments from your taxes for the last year in? How much?

If you don't know the exact amount, please estimate!

Yes 1

No 2

56:1 bih bih_55_15_q115 Loss compensation in Germany in 2017 48

56:1 hl hlc0144 Loss Compensation 2015 in Germany 48

[Yes] ... euros

56:2 bih bih_55_17_q115 Loss compensation in Germany in 2017

56:2 hl hlc0146 Loss Compensation 2015 in Germany

56a What was your company assets?*If you don't know the exact amount, please estimate!*

[Yes] ... euros

57 What was your total income from interest, dividends and profits from all investments in the last calendar year?*What was your total income from interest, dividends and profits from all investments in the last calendar year?*

In the last year in Germany...euro

[Germany] Last year euros

57:2 bih bih_56_01_q115 Income (assets) in Germany in 2017

57:2 hl hlc0150 Income (Securities) 2015 in Germany

[In the last year in Germany] Don't know 1

57:3 bih bih_56_02_q115 Income (assets) in Germany in 2017 / Do not know

57:3 hl hlc0185

58 Please estimate the amount from this list.*[Germany] If you don't know the exact amount, please Last year euros estimate according to the following list:*

- | | |
|--------------------------------------|---|
| Less than 250 euro | 1 |
| From 250 to less than 1,000 euros | 2 |
| From 1,000 to less than 2,500 euros | 3 |
| From 2,500 to less than 5,000 euros | 4 |
| From 5,000 to less than 10,000 euros | 5 |
| 10,000 euros and more | 6 |

58:1 bih bih_58_01_q115 Estimated income (assets) in Germany in 2017

58:1 hl hlc0152 Estimated Income (Securities) 2015 in Germany

59 Did you or one of the members of your family receive any of the following benefits during the last calendar year? And how is that today: Do you or one of the members of your family receive any of the following benefits now?*Please answer for each benefit for the year 2014 and for now.*

Child benefit

In 2017

Yes 1

No 2

59:hkg1 bih bih_59_01 Child benefit in 2017

59:hkg1 hl hlc0039_v3

Number of months

Average amount per month

59:hkg2 bih bih_59_02 Number of months received child benefit in 2017 48:hkg1=1

59:hkg2 hl hlc0041 Child Allowance In 2005, Months 48:hkg1=1

59:hkg3 bih bih_59_03 Average amount of child benefit in 2017 per month

59:hkg3 hl hlc0042_v2

Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld)

In 2017

Yes 1
 No 2

59:hkz1 bih bih_59_04 Supplementary child benefit in 2017

59:hkz1 hl hlc0049_v2

Number of months

Average amount per month

59:hkz2 bih bih_59_05 Number of months received supplementary child benefit in 2017 48:hkz1=1

59:hkz2 hl hlc0050_v2 48:hkz1=1

59:hkz3 bih bih_59_06 Average amount of supplementary child benefit in 2017 per month

59:hkz3 hl hlc0051_v2

Childcare supplement (compensation for families whose children are not in childcare)

In 2017

Yes 1
 No 2

59:hbp1 bih bih_59_07 Benefits from the educational package in 2017

59:hbp1 hl hlc0188 Educational Package 2016

Number of months

Average amount per month

59:hbp2 bih bih_59_08 Number of months received benefits from the educational package in 2017 48:hbp1=1

59:hbp2 hl hlc0189 Educational Package 2016, Number of Months 48:hbp1=1

59:hbp3 bih bih_59_09 Average amount of benefits from the educational package in 2017 per month

59:hbp3 hl hlc0190 Amount Educational Package 2016/Month

Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses

In 2017

Yes 1
 No 2

59:hlag1 bih bih_59_10 Unemployment benefit 2017

59:hlag1 hl hlc0052 Unemployment Subsidy II, Social Subsidy prev year

Number of months

Average amount per month

59:hlag2 bih bih_59_11 Number of months received unemployment benefit II (Hartz IV), including social benefit and accomodation expenses in 2017 48:hlag1=1

59:hlag2 hl hlc0053 Unemployment Subsidy II, Social Subsidy prev year, Months 48:hlag1=1

59:hlag3 bih bih_59_12 Average amount of unemployment benefit II (Hartz IV), including social benefit and accomodation expenses in 2017 per month

59:hlag3 hl hlc0054 Unemployment Subsidy II, Social Subsidy prev year, Amt./ Months

Long-term care insurance benefits

In 2017

Yes 1
 No 2

59:hpg1 bih bih_59_13 Long-term care insurance benefits in 2017

59:hpg1 hl hlc0077 Ill Family Members Support In 2005

Number of months

Average amount per month

| | | | | |
|----------|-----|-----------|---|------------|
| 59:hlpg2 | bih | bih_59_14 | Number of months received Long-term care insurance benefits in 2017 | 48:hlpg1=1 |
| 59:hlpg2 | hl | hlc0078 | Compulsory Long Term Care Insurance, prev. year, Months | 48:hlpg1=1 |
| 59:hlpg3 | bih | bih_59_15 | Average amount of long-term care insurance benefits in 2017 per month | |

59:hlpg3 hl hlc0079_v2

Monthly subsistence allowance / Assistance in special circumstances

In 2017

Yes 1

No 2

| | | | | |
|----------|-----|-----------|---|--|
| 59:hlsh1 | bih | bih_59_16 | Monthly subsistence allowance / Assistance in special circumstances in 2017 | |
|----------|-----|-----------|---|--|

59:hlsh1 hl hlc0055_v1

Number of months

Average amount per month

| | | | | |
|----------|-----|-----------|---|------------|
| 59:hlsh2 | bih | bih_59_17 | Number of months received monthly subsistence allowance / Assistance in special circumstances in 2017 | 48:hlsh1=1 |
|----------|-----|-----------|---|------------|

| | | | | |
|----------|----|---------|---------------------------------------|------------|
| 59:hlsh2 | hl | hlc0057 | Subsistence Support prev year, Months | 48:hlsh1=1 |
|----------|----|---------|---------------------------------------|------------|

| | | | | |
|----------|-----|-----------|---|--|
| 59:hlsh3 | bih | bih_59_18 | Average amount of monthly subsistence allowance / Assistance in special circumstances in 2017 per month | |
|----------|-----|-----------|---|--|

59:hlsh3 hl hlc0059_v2

Basic income support for the elderly / those with reduced earning capacity

In 2017

Yes 1

No 2

| | | | | |
|----------|-----|-----------|--|--|
| 59:hlgs1 | bih | bih_59_19 | Basic income support for the elderly / those with reduced earning capacity in 2017 | |
|----------|-----|-----------|--|--|

59:hlgs1 hl hlc0061_v2

Number of months

Average amount per month

| | | | | |
|----------|-----|-----------|--|------------|
| 59:hlgs2 | bih | bih_59_20 | Number of months received basic income support for the elderly / those with reduced earning capacity in 2017 | 48:hlgs1=1 |
|----------|-----|-----------|--|------------|

| | | | | |
|----------|----|---------|---|------------|
| 59:hlgs2 | hl | hlc0062 | basic financial security in old age prev year, months | 48:hlgs1=1 |
|----------|----|---------|---|------------|

| | | | | |
|----------|-----|-----------|--|--|
| 59:hlgs3 | bih | bih_59_21 | Average amount of basic income support for the elderly / those with reduced earning capacity in 2017 per month | |
|----------|-----|-----------|--|--|

59:hlgs3 hl hlc0063 basic financial security in old age prev year, per month

Housing allowance (Rent and Expenses benefit)

If not included in accommodation expenses under unemployment benefit II / monthly subsistence... / basic income support for the elderly

In 2017

Yes 1

No 2

| | | | | |
|----------|-----|-----------|---|--|
| 59:hlwg1 | bih | bih_59_22 | Housing benefit (for rental and owner-occupied housing) in 2017 | |
|----------|-----|-----------|---|--|

59:hlwg1 hl hlc0080_v1

Number of months

Average amount per month

| | | | | |
|----------|-----|-----------|---|------------|
| 59:hlwg2 | bih | bih_59_23 | Number of months received housing benefit (for rental and owner-occupied housing) in 2017 | 48:hlwg1=1 |
|----------|-----|-----------|---|------------|

| | | | | |
|----------|----|---------|--------------------------------------|------------|
| 59:hlwg2 | hl | hlc0081 | Housing Assistance prev year, Months | 48:hlwg1=1 |
|----------|----|---------|--------------------------------------|------------|

| | | | | |
|----------|-----|-----------|---|--|
| 59:hlwg3 | bih | bih_59_24 | Average amount of housing benefit (for rental and owner-occupied housing) in 2017 per month | |
|----------|-----|-----------|---|--|

59:hlwg3 hl hlc0082_v2

60 And what is the situation now? Are you or is another member of your household currently receiving any of the following types of government benefits?

Child benefit

Currently

Yes 1

No 2

60:hdkg1 bih bih_60_01 Child benefit now

60:hdkg1 hl hlc0044_v2

Amount per month

For ... children

60:hdkg2 bih bih_60_02 Child benefit currently per month 48:hdkg1=1

60:hdkg2 hl hlc0045_v2 48:hdkg1=1

60:hdkg3 bih bih_60_03 Number of children child benefit

60:hdkg3 hl hlc0043 Number Children

Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld)

Currently

Yes 1

No 2

60:hdkz1 bih bih_60_04 Child Supplement Today

60:hdkz1 hl hlc0046_v4

Amount per month

60:hdkz2 bih bih_60_05 Supplementary child benefit currently per month 48:hdkz1=1

60:hdkz2 hl hlc0047_v2 48:hdkz1=1

Childcare supplement (compensation for families whose children are not in childcare)

Currently

Yes 1

No 2

60:hdbp1 bih bih_60_06 Educational Package Today

60:hdbp1 hl hlc0191 Educational Package Today

Amount per month

60:hdbp2 bih bih_60_07 Benefits from the educational package currently per month 48:hdbp1=1

60:hdbp2 hl hlc0192 Amount Educational Package Today/Month 48:hdbp1=1

Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses

Currently

Yes 1

No 2

60:hdag1 bih bih_60_08 Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses now

60:hdag1 hl hlc0064_v2

Amount per month

60:hdag2 bih bih_60_09 Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses currently per month 48:hdag1=1

60:hdag2 hl hlc0065 Unemployment Subsidy Ii, Social Subsidy, Amt. 48:hdag1=1

Long-term care insurance benefits

Currently

Yes 1No 2

60:hdpg1 bih bih_60_10 Compulsory Long Term Care Insurance, Current

60:hdpg1 hl hlc0085_v6

Amount per month

60:hdpg2 bih bih_60_11 Long-term care insurance benefits currently per month 48:hdpg1=1

60:hdpg2 hl hlc0090_v2

48:hdpg1=1

Monthly subsistence allowance / Assistance in special circumstances

Currently

Yes 1No 2

60:hdsh1 bih bih_60_12 Ongoing Assistance today

60:hdsh1 hl hlc0067_v1

Amount per month

*If applicable, incl. accommodation expenses*60:hdsh2 bih bih_60_13 Monthly subsistence allowance / Assistance in special 48:hdsh1=1
circumstances currently per month

60:hdsh2 hl hlc0068_v2

48:hdsh1=1

Basic income support for the elderly / those with reduced earning capacity

Currently

Yes 1No 2

60:hdgs1 bih bih_60_14 Basic Security Today

60:hdgs1 hl hlc0070_v2

Amount per month

*If applicable, incl. accommodation expenses*60:hdgs2 bih bih_60_15 Basic income support for the elderly / those with 48:hdgs1=1
reduced earning capacity currently per month

60:hdgs2 hl hlc0071 Old- Age Basic Income Support, Amount Today

48:hdgs1=1

Housing allowance (Rent and Expenses benefit)

*If not included in accommodation expenses under unemployment benefit II / monthly subsistence...
/ basic income support for the elderly*

Currently

Yes 1No 2

60:hdwg1 bih bih_60_16 Receiving Housing Benefit Today

60:hdwg1 hl hlc0083_v1

Amount per month

60:hdwg2 bih bih_60_17 Housing benefit (for rental and owner-occupied 48:hdwg1=1
housing) currently per month

60:hdwg2 hl hlc0084_v2

48:hdwg1=1

61 If you look at the total income of all of the members of your household: What is your monthly household income today?

Please state the net monthly income, which means after deductions for taxes and social security. Please include regular income such as pensions, housing allowance, child allowance, grants for higher education support payments, etc. If you do not know the exact amount, please estimate the amount per month.

Euros per month

61:hnetto bih bih_61_01 Monthly net household income

61:hnetto hl hlc0005_v2

62 Do you usually have money left over at the end of the month that you can put aside for larger purchases, emergencies, or to build savings? If so, how much?

Yes, savings for asset accumulation 1

62:hspar1a bih bih_62_01 Saving: Asset accumulation

62:hspar1a hl hlc0172 Saving: Wealth Creation

Yes ... euros per month

62:hspar2a bih bih_62_02 Savings for asset accumulation: Saved amount per month

62:hspar2a hl hlc0173 Monthly Savings

Yes, precautionary savings 1

62:hspar1b bih bih_62_03 Saving: Provision

62:hspar1b hl hlc0174 Saving: Provision

Yes ... euros per month

62:hspar2b bih bih_62_04 Precautionary savings: Saved amount per month

62:hspar2b hl hlc0175

No 1

62:hspar1 bih bih_62_05 Not Saving

62:hspar1 hl hlc0119_v2

63 How much money do you allow for groceries each week or month to feed yourself and your family in the household?

Please state the average amount either for a normal week or a normal month—whichever is easier for you to answer.

... euros for groceries in a normal week

... euros for groceries in a normal month

63:hlmk1 bih bih_63_01 Amount of money for groceries in a normal week

63:hlmk1 hl hlf0435_v2

63:hlmk2 bih bih_63_02 Amount of money for groceries in a normal month

63:hlmk2 hl hlf0436_v2

No answer -1

63:hlmkka bih bih_63_03 Amount of money for groceries - No answer for all possibilities

63:hlmkka hl hlf0437 expenditures on food at home, do not know

64 Do you regularly or occasionally pay someone to provide household help?

Yes, regularly

Yes, occasionally

No

64:hputz bih bih_64 Cleaner Domestic Help
 64:hputz hl hlf0261 Cleaning Lady, Household Help

69

65 How much do you pay per month on average?

Euros per month

65:hputz2 bih bih_65 Household help costs per month
 65:hputz2 hl hlf0262

66 The next question is about what you would consider a good or bad income in relation to your own personal circumstances and needs.

In each case, please state your net household incom.

What would you consider a ...

... a very bad income? (... EURO a month)

... a very bad income? (... EURO a month)

... still an insufficient income? (... EURO a month)

... just enough income? (... EURO a month)

... a good income? (... EURO a month)

... a very good income? (... EURO a month)

66:3 bih bih_66_01 a very bad monthly income
 66:3 hl hlc0018_v2
 66:4 bih bih_66_02 a bad monthly income
 66:4 hl hlc0019_v2
 66:5 bih bih_66_03 a somewhat inadequate monthly income
 66:5 hl hlc0020_v2
 66:6 bih bih_66_04 a barely adequate monthly income
 66:6 hl hlc0021_v2
 66:7 bih bih_66_05 a good monthly income
 66:7 hl hlc0022_v2
 66:8 bih bih_66_06 a very good monthly income
 66:8 hl hlc0023_v2

67 Which of the following apply to your household?

There is an Internet connection in the household

Yes

No

67:hh11 bih bih_67_01 Household: Internet
 67:hh11 hl hlf0178_v1

If no: is this for financial or other reasons?

Financial reasons

Other reasons

67:hh11a bih bih_67_02 No internet: Reasons 52:hh11=2
 67:hh11a hl hlf0179 No Internet: Reasons 52:hh11=2

There are one or more cars in the household

If "yes" please state how many

Yes

No

67:hh03 bih bih_67_03 Household: Car

67:hh03 hl hlf0180 Car in HH

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh03a bih bih_67_04 No car: Reasons

52:hh03=2

67:hh03a hl hlf0181

52:hh03=2

I/we have money set aside for emergencies

If "yes" please state how many are in use

Yes 1

No 2

67:hh07 bih bih_67_05 Money set aside for emergencies

67:hh07 hl hlf0186 Reserves for Emergencies

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh07a bih bih_67_06 No money set aside for emergencies: Reasons

52:hh07=2

67:hh07a hl hlf0187 No Reserves for Emergencies: Reasons

52:hh07=2

I/we go away on vacation at least one week a year

Yes 1

No 2

67:hh08 bih bih_67_07 Vacation at least one week a year

67:hh08 hl hlf0188 Yearly Holiday Trip

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh08a bih bih_67_08 No vacation at least one week a year: Reasons

52:hh08=2

67:hh08a hl hlf0189 No Yearly Holiday Trip: Reasons

52:hh08=2

I/we have friends over for dinner at least once a month

Yes 1

No 2

67:hh09 bih bih_67_09 Invite Friends for Dinner 1/Month

67:hh09 hl hlf0190 Invite Friends for Dinner 1/Month

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh09a bih bih_67_10 No invitations: Reasons

52:hh09=2

67:hh09a hl hlf0191 No Invitation: Reasons

52:hh09=2

I/we eat a hot meal with meat, fish, or poultry at least every other day

Yes 1

No 2

67:hh10 bih bih_67_11 Meat, fish or poultry at least every other day

67:hh10 hl hlf0192 Fresh Fish/Meat/Poultry Every 2 Day

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh10a bih bih_67_12 No meat: Reasons

52:hh10=2

67:hh10a hl hlf0193 No Meat

52:hh10=2

We go out at least once a month for leisure activities like movies, concerts, sporting events, etc

Yes 1

No 2

67:hh14 bih bih_67_13 Monthly: Leisure activities

67:hh14 hl hlf0613

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh14a bih bih_67_14 No monthly leisure activities: Reasons

52:hh14=2

67:hh14a hl hlf0614

52:hh14=2

I/we replace furniture that is worn out but still usable with new furniture

Yes 1

No 2

67:hh04 bih bih_67_15 Replacing furniture that is worn out

67:hh04 hl hlf0194 Replace Old Furniture

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh04a bih bih_67_16 No new furnitures: Reasons

52:hh04=2

67:hh04a hl hlf0195 No New Furniture

52:hh04=2

Worn-out clothes are replaced with new ones

Yes 1

No 2

67:hh15 bih bih_67_17 Replacing worn-out clothes

67:hh15 hl hlf0615 Replacing worn-out clothes

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh15a bih bih_67_18 No new clothes: Reasons

52:hh15=2

67:hh15a hl hlf0616

52:hh15=2

I/we keep our home comfortably warm in the colder months

Yes 1

No 2

67:hh16 bih bih_67_19 Dwelling can be heated

67:hh16 hl hlf0617 Dwelling can be heated

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

67:hh16a bih bih_67_20 Not heated: Reasons

52:hh16=2

67:hh16a hl hlf0618

52:hh16=2

Everyone in the household has a small amount of weekly spending money for his or her own personal use

Yes 1

No 2

67:hh17 bih bih_67_21 Small amount of weekly spending money for his or her own personal use

67:hh17 hl hlf0619

If no: is this for financial or other reasons?

Financial reasons 1
 Other reasons 2
 67:hh17a bih bih_67_22 No amount for his or her personal use: Reasons 52:hh17=2
 67:hh17a hl hlf0620 52:hh17=2
 Everyone in the household has at least two pairs of outdoor shoes that fit properly (all-weather shoes included)
 Yes 1
 No 2
 67:hh18 bih bih_67_23 Two pairs of outdoor shoes
 67:hh18 hl hlf0621
 If no: is this for financial or other reasons?
 Financial reasons 1
 Other reasons 2
 67:hh18a bih bih_67_24 Less than two pairs of outdoor shoes: Reasons 52:hh18=2
 67:hh18a hl hlf0622 52:hh18=2

intro3 Does your household have ...?

68 Does someone in your household need care or assistance on a constant basis due to age, sickness, or medical treatment?

Yes 1
 No 2
 68:hpflg bih bih_68 High-maintenance person in household 2 @ 69
 68:hpflg hl hlf0291 Person Requiring Help In Household Present 2 @ 69

69 How many people in need of care are there in your household?

person(s) in need of care
 69:hpflanz bih bih_69 Number of high-maintenance persons in household
 69:hpflanz hl hlf0631

63

70 Who is it, and which of the following activities does he or she need assistance in?
 Please state the person's first name. If there is more than one person in need of care in the household, please state the person most in need of care.

person in need of care first name
 Needs assistance with ...
 errands outside the home 1
 running the household, preparing meals and drinks 1
 minor care, such as help with getting dressed, washing up, combing hair, shaving 1
 major care, such as getting in and out of bed, bowel movements 1
 70:hhil1 bih bih_70_03 Errands outside the home
 70:hhil1 hl hlf0300 Help On Tasks Outside HH, 1. Person
 70:hhil2 bih bih_70_04 Running the household, preparing meals and drinks
 70:hhil2 hl hlf0301 Help On Housework, 1. Person
 70:hhil3 bih bih_70_05 Minor care, such as help with getting dressed, washing, combing hair, shaving
 70:hhil3 hl hlf0302 Minor Care, 1. Person
 70:hhil4 bih bih_70_06 Major care, such as getting in and out of bed, bowel movements

70:hhil4 hl hlf0303 Major Care, 1. Person

71 Does the person in need of care receive long-term care insurance benefits (Pflegeversicherung)?

- Yes 1
- No 2

71:hpl bih bih_71 Long-term care insurance benefits
 71:hpl hl hlf0369 Person Receives Nursing Assistance Care

72 What is the level of care for that person as it is approved by the nursing care insurance?

- level of care 1 1
- level of care 2 2
- level of care 3 3
- level of care 4 4
- level of care 5 5

72:hpstuf bih bih_72 Level of Care
 72:hpstuf hl hlf0370_v2

73 Was this person officially assessed and certified as having a limited ability to carry out everyday activities?

- Yes 1
- No 2

73:hpallko bih bih_73 Report: Everyday Expertise
 73:hpallko hl hlf0595 Report: Everyday Expertise

74 Who provides this person with the assistance he / she needs?

- relatives in the household 1
- charitable organizations (Caritas, Diakonie, ASB, DRK, AWO, etc.) 1
- private care service 1
- friends 1
- relatives outside the household 1
- other regular care providers 1

74:hhvon1 bih bih_74_01 Relatives in the household
 74:hhvon1 hl hlf0317_v3
 74:hhvon7 bih bih_74_04 Charitable organizations (Caritas, Diakonie, ASB, DRK, AWO, etc.)
 74:hhvon7 hl hlf0446 Help from Welfare Organisations
 74:hhvon3 bih bih_74_05 private care service
 74:hhvon3 hl hlf0320 Help From Private Care
 74:hhvon9 bih bih_74_06 Friends / acquaintances / neighbors
 74:hhvon9 hl hlf0447 Help From Friends Neighbours
 74:hhvon6 bih bih_74_07 Relatives outside the household
 74:hhvon6 hl hlf0315_v3
 74:hhvon8 bih bih_74_08 Other Care Assistance
 74:hhvon8 hl hlf0448 Other Help

[relatives in the household] Please give us the name of the
 person in the household who is the main caregiver.

75 Does this person / do these people receive financial support for that?Yes 1No 2

75:hhbez bih bih_75 Payment of Care-Taking Person

75:hhbez hl hlf0322 Person Receives Payment

76 Are there regular expenses for assistance or care?*If there is more than one person requiring assistance / care in the household, please state the total sum for all persons requiring assistance / care in the household.*Yes 1No 2

76:hpflag4 bih bih_76_01 Regular expenses for care

76:hpflag4 hl hlf0331 regularly costs for care

Yes ... euros per month

76:hpflag5 bih bih_76_02 Regular expenses for care per month

76:hpflag5 hl hlf0332 costs for care per month

77 Does the household have regular expenses for the person requiring assistance or care that are not covered by health or long-term care insurance (e.g., transportation, medications, technical aids, care provider, ...)?Yes 1No 2

77:hpflag4a bih bih_77_01 Regular expenses for people requiring assistance or care who do not live in your household

77:hpflag4a hl hle0015 Costs for Care of Persons outside of HH

Yes ... euros per month

77:hpflag5a bih bih_77_02 Regular expenses for people requiring assistance or care who do not live in your household per month

77:hpflag5a hl hle0016 Amount Costs/Month for Care of Persons outside of HH

78 Are there children born in 1999 or later living in your household?Yes 1No 2

78:hkind bih bih_78 Children born in 2002 or later living in your household 2 @ 84

78:hkind hl hlk0044 Children Under 16 Yr In Household 2 @ 84

70

79 What year were these children born?*Please state the years of birth separately, starting with the oldest child born in 1999 or later and then each subsequent child by age, ending with the youngest.*First name: Year of birth:

79:hkgeba bikind bik_79_03 Year of birth

79:hkgeba kidlong k_birthy_v2

80 Does your child attend school?Does not attend school 1Does not attend school 2

80:hschnoa bikind bik_80_01

80:hschnoa kidlong ks_none_v3

80a What school does your child currently attend?Elementary school (Grundschule, Including Förderstufe/schulformunabhängige Orientierungstufe, the transition grades prior to entering secondary school) 1Lower secondary school (Hauptschule) 2Intermediate school (Realschule) 3Upper secondary school (Gymnasium) 4Comprehensive school (Gesamtschule) 5Vocational school (Berufsschule) 6Other type of school 7

80a:hein3a bikind bik_80_02

80a:hein3a kidlong ks_gen_v4

81 Is it a school with a special teaching concept such as a ...Waldorf school, Montessori school, etc 1School for children with learn difficulties (Förderschule, Sonderschule, Sprachheilschule) 2No, I received none of these 3

81:hschspa bikind bik_81 Type Of General School

81:hschspa kidlong ks_spe Type Of General School

82 Does the child usually stay at school all day?Yes 1No 2

82:hein9a bikind bik_82

82:hein9a kidlong kd_time_v2

83 Does this child attend a day care group or similar care facility at school?Yes 1No 2

83:hhorta bikind bik_83

83:hhorta kidlong ks_asc_v2

84 Does your child currently participate in any of the following activities?

Children not yet attending school:

| | |
|-----------------------|---|
| Sports club | 1 |
| Music club | 1 |
| Art club | 1 |
| Theater club | 1 |
| Other clubs | 1 |
| No, none of the above | 1 |

| | | | |
|------|---------|-----------|-------------------|
| 84:2 | bikind | bik_84_01 | |
| 84:2 | kidlong | ka16_ssp | sports club > 6 |
| 84:3 | bikind | bik_84_02 | |
| 84:3 | kidlong | ka16_smu | music club > 6 |
| 84:4 | bikind | bik_84_03 | |
| 84:4 | kidlong | ka16_sar | arts club > 6 |
| 84:5 | bikind | bik_84_04 | |
| 84:5 | kidlong | ka16_sth | theater club > 6 |
| 84:6 | bikind | bik_84_05 | |
| 84:6 | kidlong | ka16_sot | other club > 6 |
| 84:7 | bikind | bik_84_06 | None of the above |
| 84:7 | kidlong | ka16_non2 | |

85 Activities outside school:

| | |
|---|---|
| Sports, dance, gymnastics, ballet | 1 |
| Music or singing lessons | 1 |
| Drawing or painting lessons | 1 |
| Youth fire department, Red Cross, or similar aid organizations | 1 |
| Youth groups (e.g., Pathfinders, church youth groups, environmental groups) | 1 |
| Regular visits to youth centers or youth houses | 1 |
| No, none of the above | 1 |

| | | | |
|------|---------|-----------|---|
| 85:1 | bikind | bik_85_01 | |
| 85:1 | kidlong | ka16_spo | sports, dancing, gymnastics, ballet > 6 |
| 85:2 | bikind | bik_85_02 | |
| 85:2 | kidlong | ka16_mus | musical or singing lessons > 6 |
| 85:3 | bikind | bik_85_03 | |
| 85:3 | kidlong | ka16_art | |
| 85:4 | bikind | bik_85_04 | |
| 85:4 | kidlong | ka16_org | |
| 85:5 | bikind | bik_85_05 | Youth group |
| 85:5 | kidlong | ka16_yth | youth group, e.g. pathfinder/falken > 6 |
| 85:6 | bikind | bik_85_06 | |
| 85:6 | kidlong | ka16_ctr | regularly in youth centres |
| 85:7 | bikind | bik_85_07 | |
| 85:7 | kidlong | ka16_non | |

86 Does the child currently attend nursery school, daycare, pre-school, creche, etc.?

No, none of these

86:2 bikind bik_86_01 1 @ 82

86:2 kidlong ks_pre_v7 1 @ 82

Yes, approximately ... hours per day

86:3 bikind bik_86_02

86:3 kidlong kd_hrs_v1

87 Does your child currently participate in any of the following activities?

Children's gymnastics, sports, swimming

Early childhood music lessons

Artistic activities (painting for children, children theater, etc.)

Other parent-child groups

No, none of the above

87:2 bikind bik_87_01

87:2 kidlong ka06_spo

87:3 bikind bik_87_02

87:3 kidlong ka06_mus

87:4 bikind bik_87_03

87:4 kidlong ka06_art

87:5 bikind bik_87_04

87:5 kidlong ka06_oth

87:6 bikind bik_87_05

87:6 kidlong ka06_non

88 Are there any other people who regularly take care of the child (aside from members of the household)?

Yes, childcare provider outside the home (Tagesmutter)

Yes, paid in-home childcare provider (Betreuungsperson)

Yes, relatives

Yes, friends/acquaintances/neighbors

No

88:2 bikind bik_88_01 Carer: Baby Minder Outside of HH

88:2 kidlong kc_mindr_v2

88:3 bikind bik_88_02

88:3 kidlong kc_care_v4

88:4 bikind bik_88_03 Carer: Relatives

88:4 kidlong kc_care_v2

88:5 bikind bik_88_04 Carer: Friends, Etc.

88:5 kidlong kc_care_v3

88:6 bikind bik_88_05

88:6 kidlong kc_care_v5

89 How much do you pay for the school or facility?

Average monthly cost in euros

Nothing

intro4 Realisation of the interview

A What date is today and at which time did you finish the survey?

Day

Month

Hour

Minute

- A:hdatt bih bihtagin Day of interview
- A:hdatt hl hlk0059 Day Of Interview
- A:hdatm bih bihmonin
- A:hdatm hl hlk0060 Month Of Interview
- A:hdatst bih bihstin
- A:hdatst hl hlk0072 End of Interview (Hour)
- A:hdatmi bih bihminin
- A:hdatmi hl hlk0071 End of Interview (Minutes)

B How was the interview conducted?

Oral interview

[Respondent completed the questionnaire him/herself:] in the presence of the interviewer

[Respondent completed the questionnaire him/herself:] in the absence of the interviewer

Partly as an oral interview, partly him/herself

Duration of the interview:

C in the presence of the interviewer ... minutes

- C:hdauer1 bih bihdauer1
- C:hdauer1 hl hlk0057 Interview length oral

in the absence of the interviewer ... minutes

D Other notes:

Listen-Nr.

Lfd-Nr

Abrechnungs-Nummer