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### **Research Report**

SOEP-Core - 2016: Household (M1/M2, CAPI, with reference to variables)

SOEP Survey Papers, No. 648

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# 648

### **SOEP Survey Papers**

Series A - Survey Instruments (Erhebungsinstrumente)

SOEP - The German Socio-Economic Panel at DIW Berlin

2019

SOEP-Core – 2016: Household (M1/M2, CAPI, with Reference to Variables)

**SOEP Group** 



Running since 1984, the German Socio-Economic Panel (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing. The SOEP Survey Papers is comprised of the following series:

Series A – Survey Instruments (Erhebungsinstrumente)

Series B - Survey Reports (Methodenberichte)

Series C – Data Documentation (Datendokumentationen)

Series D - Variable Descriptions and Coding

Series E – SOEPmonitors

Series F – SOEP Newsletters

Series G – General Issues and Teaching Materials

The SOEP Survey Papers are available at http://www.diw.de/soepsurveypapers

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## SOEP-Core – 2016: Household (M1/M2, CAPI, with Reference to Variables)

**SOEP Group** 

2019

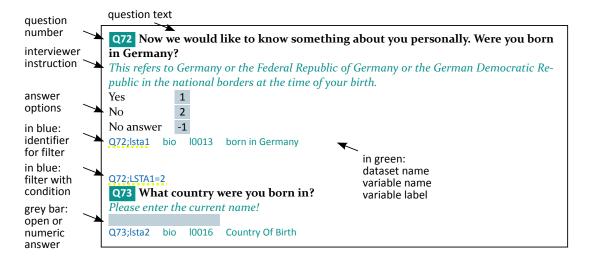
The variable names mentioned in this document belong to a collection of datasets, which is released with doi:10.5684/soep.v34.

### Contents

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### Reading Aid

This representation of the questionnaire contains the same informations as the portal paneldata.org.



Here, in addition to the *question number*, *question text*, *interviewer instructions*, and *answer options*, you find printed in green the *file name* and the *variable name* with the *variable label*, which contains information from the question. If you see rows of green lines below the answer option, the questionnaire defines serveral variables or informations are stored in more than one data set.

The routing by filters is depicted in blue. Each variable is preceded by an identifier (which generally contains the question number, marked here with a yellow dotted line), which is given, if the variable is used in filters in a subsequent question. Such filters are usually shown (as gatekeepers) at the beginning of the question.

This reading aid does not cover a few exceptional cases: If the filter (as gatekeeper) only affects one of serveral variables for a question, the filter is printed in blue behind the variable. There you will also find a "go to" command in the form 2 @ Q73. Here, the questionnaire skips to question 73 if the variable results in value of 2.

Phrases that are not alreday translated in English are displayed in German and preceded by [de].

Intro The questions contained in this questionnaire deal with the household as a whole and not with the individuals in the household. The questionnaire should be completed by the same person in the household who did it last year if possible.

Your participation is voluntary, but the scientific relevance of this study depends crucially on the participation of every household.

We therefore cordially request that you either:

- allow our staff member to interview you
- or carefully fill out this questionnaire yourself.

0 Before handing in the questionnaire, pleaseenter in accordance with the	e address log:
Household number	
O:hnr bgh hhnrakt Current Household Number (Household ID) O:hnr hl hid Current Wave HH Number (=HHNRAKT) The questionnaire has been completed by:	
First name	
Person number	
O:pnr bgh bgpnr ID number of person interviewed (PNR) O:pnr hl h_pnr ID number of person interviewed (PNR)	
1 Before completing this questionnaire for Living in Germany, it is important whether anything has changed in your household situation since the everything has remained the same. The first question deals with household other words, whether the same people are living in the same dwelling. Which applies to your household?	last survey or if composition—in
[Surveyed in the same home or apartment at the same address:] with no oth change, with the same person / same people	ner 1
[Interview in the same apartment under the same address] but at least one person has joined or has left the household	2
[Surveyed for the first time in this home or apartment at this address] after household from Living in Germany moved, after a new Living in German household was founded because one or more participants in Living in Germany joined the household	
When did this change occur—in other words, when did you move into this dwelling after a move / after moving out of an existing household?	new 4
1:hwsit bgh bgh01 Change In Residential Situation 1:hwsit hl hlf0523 Change In Residential Situation	1   2 @ 10 1   2 @ 10

#### 1;hwsit=3 | 4

### When did this change occur—in other words, when did you move into this new dwelling after a move / after moving out of an existing household?

Month			
Year			
2:hwm	bgh	bgh0201	In This Dwelling Since, Month
2:hwm	hl	hlf0106	in this dwelling since month
2:hwj	bgh	bgh0202	In This Dwelling Since, Year
2:hwj	hl	hlf0107_h	Seit wann in dieser Wohnung (harmonisiert)
2:hwj	hl	hlf0107_v2	Seit wann in dieser Wohnung (Viersteller)[1999-2017]

### 3 How would you describe your neighborhood?

A residential area with mostly old buildings

A residential area with mostly newer buildings

A residential and commercial area with flats, houses, shops and businesses

A commercial area (shops, banks, offices) with few residential dwellings

An industrial area with few residential dwellings

5

3:hwohn08 bgh bgh03 Neighborhood Of Household 3:hwohn08 hl hlf0153 neighborhood of household

### 4 What kind of building do you live in?

Farm house

Detached house containing I or 2 dwellings (one above the other)

Row house or duplex (with one dwelling next to the other)

Residential building containing 3 or 4 dwellings

4

Residential building containing 5 to 8 dwellings

5

Residential building containing 9 or more dwellings (up to 8 stories)

High-rise building (9 or more stories)

7

Athtropology based of Dwelling

4:hhtyp bgh bgh04 Type Of Dwelling
4:hhtyp hl hlf0154 House Type Of Household

### 5 When, approximately, was the building in which your dwelling is located built?

5:hwohn09 bgh bgh05 Year of Construction Estimation 5:hwohn09 hl hlf0016 Year of Construction Estimation

#### 7;hwohn9=4:8

### 6 Can you provide the exact year in which the building was built?

Please state:
6:hwohn09a bgh bgh0602 Date
6:hwohn09a hl hlf0017 Date
No 1

6:hbauj bgh bgh0601 Mention Date of Construction 6:hbaui hl hlf0596 Mention Date of Construction

### 7 Is it a boarding house or similar accommodation?

No 1
[Yes] School dormitory / residence for teenagers 2
[Yes] College dormitory 3
[Yes] Residence for workers 4
[Yes] Retirement home, nursing home 5
[Yes:] Hotel / guesthouse 7
[Yes:] Other home / residence 8

7:hheim bgh bgh07 Unterkunftsart
7:hheim hl hlf0155\_h Unterkunftsart Wohnheim (harmonisiert)
7:hheim hl hlf0155\_v1 Unterkunftsart Wohnheim [1984-2008 & 2010-2017]

8 Has the size of your dwelling changed within the last year, e.g., due to remodeling or changes in usage?

Yes 1 No 2

8:humb bgh bgh08 Size of dwelling unchanged 8:humb hl hlf0018 Size of dwelling unchanged

### 9 How large is the total living space in this flat?

sqm
9:hqm bgh bgh09 Size Of Unit In Sq Meters
9:hqm hl hlf0019\_h Size Of Unit In Sq Meters (harmonized)
9:hqm hl hlf0019\_v1 Qm Wohnflaeche [1984, 1998-2017]

### 10 How many rooms does the dwelling have?

Include all rooms of 6m<sup>2</sup> or more but exclude kitchen and bathroom

rooms

10:hraum bgh bgh10 Number Of Rooms GE 6 Sq Meters
10:hraum hl hlf0021\_h Number Of Rooms GE 6 Sq Meters (harmonized)
10:hraum hl hlf0021\_v1 Number Of Rooms GE 6 Sq Meters [1998-2017]

### 11 What do you think about the total size of your dwelling? For the size of your household, is it ...

much too small 1
a bit too small 2
just right 3
a bit too large 4
much too large? 5

11:hgr bgh bgh11 Adequacy Of Living Space In Housing Unit

11:hgr hl hlf0071\_h Adequacy Of Living Space In Housing Unit (harmonized)
11:hgr hl hlf0071\_v1 Beurteilung der Wohnungsgroesse [1984, 1998-2017]

### 12 What amenities does your dwelling have? Does it have -

Yes No a kitchen 2 1 floor heating (full or partial) 1 2 2 balcony, terrace, porch 1 2 own yard, garden, access to yard or garden 1 2 1 alarm system 2 air conditioner (ventilation system) 1 solar collector, solar energy system 1 2 1 2 other alternative energy source (e.g., geothermal heat pump) 1 2 windows with at least double glazing 2 thermal insulation (e.g., on the façade, roof, basement ceiling) 1 2 elevator / lift inside building 1 2 cellar, storage areas 1 2 1 garage / parking space

garage / parking space

12:hwohn24 bgh bgh1201 Barrier Free Livin 12:hwohn24 hl hlf0438 Barrier Free Livin

12:hwohn21 bgh bgh1202 dwelling with floor heating (completely/partly) 12:hwohn21 hl hlf0029 dwelling with floor heating (completely/partly)

12:hwohn15 bgh bgh1203 Dwelling With Balcony, Terrace
12:hwohn15 hl hlf0030 dwelling with balcony, terrace

12:hwohn17 bgh bgh1204 Dwelling With Garden 12:hwohn17 hl hlf0032 dwelling with garden

12:hwohn18 bgh bgh1205 Dwelling With Alarm Device 12:hwohn18 hl hlf0033 dwelling with alarm device

12:hwohn19 bgh bgh1206 dwelling with air conditioner 12:hwohn19 hl hlf0034 dwelling with air conditioner

12:hwohn20 bgh bgh1207 dwelling with solar energy 12:hwohn20 hl hlf0035 dwelling with solar energy

12:hwohn22 bgh bgh1208 dwelling with other alternative energy 12:hwohn22 hl hlf0036 dwelling with other alternative energy

12:hwohn26 bgh bgh1209 Windows Double Glazing
12:hwohn26 hl hlf0529 Windows Double Glazing

12:hwohn27 bgh bgh1210 Thermal Insulation
12:hwohn27 hl hlf0530 Thermal Insulation

12:hwohn23 bgh bgh1211 Dwelling With Elevator 12:hwohn23 hl hlf0037 dwelling with elevator

12:hwohn16 bgh bgh1212 Dwelling With Basement, Storage Space 12:hwohn16 hl hlf0031 dwelling with basement, storage place

12:hwohn28 bgh bgh1213 Garage/Parking Space
12:hwohn28 hl hlf0531 Garage/Parking Space

### 13 Did this dwelling change ownership within the last year?

Yes 1 No 2

13:hew1	bgh	bgh13	change in ownership last year	2 @ 23
13:hew1	hl	hlf0006	change in ownership last year	2 @ 23

#### 21;hew1=1

### 14 What kind of change in ownership occurred? I am / we are ...

now owner(s) 1
no longer owner(s) 2
still tenants, but it is now owned by someone else 3

still tenants, but it is now owned by someone else

14:hew2 bgh bgh1401 Type Of Change In Ownership

14:hew2 hl hlf0015 type of change in ownership

[now owner(s)] because I / we ....

purchased the dwelling 1

inherited or was/were given the dwelling 2

14:hew3 bgh bgh1402 Means Of Ownership 14:hew3 hl hlf0007\_h Means Of Ownership (harmonized)

14:hew3 hl hlf0007\_v4 Type Of Change In Ownership 1 [1999-2017]

[no longer owner(s)] because ...

I / we sold the dwelling 1

gave / bequeathed it / other 2

14:hew4 bgh bgh1403 Type of Ownership Transfer 14:hew4 hl hlf0009 Type of Ownership Transfer

### 15 The next questions deal with the costs of living in your dwelling. First the question: Are you the main tenant, subletter, or owner?

Main tenant 1
Subletter 2
Owner 3
Nursing Home/ Retirement Community 4

15:hm01	bgh	bgh15	Tenant Or Owner Of Dwelling	(3 @ 31)   (4 @ 32)
15:hm01	hl	hlf0001_h	Tenant Or Owner Of Dwelling (harmonized)	(3 @ 31)   (4 @ 32)
15:hm01	hl	hlf0001_v3	Miete oder Eigentum (auch Altersheim)	(3 @ 31)   (4 @ 32)
			[1999-2017]	

#### 23;hm01=3

### 16 Do you still owe money, for example, on loans or a mortgage, for the dwelling / building you live in?

Yes 1 No 2

16:he01	bgh	bgh16	Interest, Mortgage Payment For Dwelling	2 @ 26
16:he01	hl	hlf0087_h	Zins-,Tilgungszahlungen fuer Wohnung (harmonisiert)	2 @ 26
16:he01	hl	hlf0087_v2	Financial Burden Interest and Repayment [1999-2017]	2 @ 26

#### 24;he01=1

17 What are your monthly payments including interest on this or these loan or mortgage?

If you don't know the exact amount, please estimate!

Loan or mortgage payments and interest ... euros per month

17:heO2 bgh bgh17 Interest And Mortgage Payment Per Month

17:he02 hl hlf0088\_h Interest And Mortgage Payment Per Month (harmonized)

17:heO2 hl hlfOO88\_v2 Monatl Zins-,Tilgungszahlungen (Euro)

18 Did you have to pay any rent on a hereditary lease (Erbpachtzins) for this dwelling or building where you live in the last calendar year?

```
Yes 1
No 2
```

18:hepz1 bgh bgh18 finanzielle Belastung Erbpachtzins 18:hepz1 hl hlf0597 finanzielle Belastung Erbpachtzins

19 How much did you have to pay in rent on a hereditary lease (Erbpachtzins) for this dwelling / building where you live in the last calendar year? What were the financial burdens that have arisen for this self-used apartment / self-used house through hereditary rent in the last calendar year?

euros in the last calendar year

19:hepz2 bgh bgh19 Betrag Erbpachtzins 2015 19:hepz2 hl hlf0598 Betrag Erbpachtzins 2015

20 Did you have to pay for maintenance or modernization of this dwelling / building where you live in the last calendar year?

```
Yes 1
No 2
```

20:he17 bgh bgh20 Costs for Amount, Maintenance and Modernization 20:he17 hl hlf0599 Costs for Amount, Maintenance and Modernization

21 What were your maintenance or modernization costs for this dwelling / building where you live in the last calendar year?

euros in the last calendar year

21:he18 bgh bgh21 Betrag Instandhaltung und Modernisierung 2015 21:he18 hl hlf0600 Betrag Instandhaltung und Modernisierung 2015

How much was the property tax for this dwelling / building where you live in the last calendar year?

```
euros per year
```

22:hegs bgh bgh2201 Betrag Grundsteuer fuer Grundbesitz 2015 22:hegs hl hlf0601 Betrag Grundsteuer fuer Grundbesitz 2015

no property tax 1

22:hegsno bgh bgh2202 No real estate tax 22:hegsno hl hlf0602 No real estate tax

### 23 What was the heating costs (including hot water) in the last calendar year?

```
euros per year
23:he04
          bqh
                bqh2301
                              Heat And Hot Water Costs Previous Year
23:he04
                hlf0090 h
                              Hoehe Heizkosten letzt. Jahr (hamonisiert)
                hlf0090_v2
                             Hoehe Heizkosten letzt. Jahr (Euro)
23:he04
          hl
No heating costs
                    1
23:he04no
           bgh bgh2302
                             No Cost Of Heating
                  hlf0603
23:he04no
           hl
                             No Cost Of Heating
```

### 24 What were your electricity costs in the last calendar year?

```
euros per year
          bgh
                             electricity costs precious year
24:he16
                 bqh2401
                 hlf0084
                             electricity costs precious year
24:he16
         hl
No electricity costs
24:he16no
             bgh
                   bgh2402
                               No electricity costs
24:he16no
             hl
                   hlf0604
                               No electricity costs
```

### 25 And how much did you pay in the last calendar year for water, garbage removal, street cleaning, and other additional costs not mentioned above?

```
euros per year
25:he05
          bgh
                bgh2501
                              Other Costs Per Year
                hlf0091_h
                              Jaehrliche Nebenkosten (harmonisiert)
25:he05
          hl
                hlf0091 v3
                              Jaehrliche Nebenkosten (EURO)
25:he05
          hl
No other additional costs
                              No Shared Costs
25:he05no
            bgh
                   bqh2502
                  hlf0605
25:he05no
            hl
                              No Shared Costs
```

### Does this owner-occupied dwelling / building have a photovoltaic system to produce solar electricity?

```
        Yes
        1

        No
        2

        26:hsolst
        bgh
        bgh26
        Anlage zur Erzeugung Solarstrom
        2 @ 30

        26:hsolst
        hl
        hlf0532
        Solar Power
        2 @ 30
```

### How much electricity did this photovoltaic system produce in kilowatt-hours (kWh) in 2014?

```
kWh
27:hsolst3
           bgh
                 bgh2701
                            Solarstrom Ertrag 2015/kWh
27:hsolst3
           hl
                 hlf0535
                            Solar Power Returns 2015/kWh
Don't know
27:hsolst4
                 bgh2702
                            Solar Power Returns: Do Not Know
           bgh
27:hsolst4
           hl
                 hlf0536
                            Solar Power Returns: Do Not Know
```

Does this owner-occupied dwelling / building have its own solar thermal system, that is, solar collectors for heat generation?

```
Yes 1
No 2
28:hsolw bgh bgh28 Solar Thermal Energy 28:hsolw hl hlf0537 Solar Thermal Energy
```

How much power did this solar thermal energy system generate in kilowatt-hours (kWh) in 2014?

```
kWh in 2015
29:hsolw1
            bgh
                  bqh2901
                             Solarthermie Ertrag 2015/kWh
29:hsolw1
           hl
                  hlf0538
                             Solar Thermal Energy Returns 2015/kWh
Do not know
29:hsolw2
            bqh
                  bgh2902
                             Solar Thermal Energy Returns: Do not Know
                             Solar Thermal Energy Returns: Do not Know
29:hsolw2
           hl
                  hlf0539
```

Are your housing expenses, that is, loan or mortgage payments and interest and all additional costs, a high financial burden for your household, a low burden, or no problem? Are the housing costs, ie repayment / interest and additional costs for your household a high financial burden, a small burden or no problem?

```
A high financial burden.... 1
A low financial burden 2
No burden 3
30:htzbel bgh bgh30 Beurteilung Belastung durch Wohnkosten (Tilgung / Zinsen und Nebenkosten)
30:htzbel hl hlf0606 Beurteilung Belastung durch Wohnkosten (Tilgung / Zinsen und Nebenkosten)
```

### intro1 For tenants only:

31 Is this dwelling government-subsidized housing (Sozialwohnung)?

```
Yes 1
No 2

31:hm03 bgh bgh31 Government Subsidized Housing
31:hm03 hl hlf0011_h Government Subsidized Housing (harmonized)
31:hm03 hl hlf0011_v4 Government Subsidized Housing [1998-2017]
```

### Is the dwelling being provided to you at reduced rent by the owner, for example, your employer or a relative, or in exchange for building maintenance / janitorial work

Also include right of abode and usufruct.

```
Yes 1
No 2
32:hm02 bgh bgh32 Rent Reduced By Landlord 32:hm02 hl hlf0073 Rent Reduced By Landlord
```

### 33 Who is the owner of the dwelling?

```
Private owner 1
Private company 2
Professional organization or union 3
Non-profit organization (church, foundations, etc.).. 4
Municipal government . 5
My employer 6
```

```
33:hm13 bgh bgh33 Owner Of The Dwelling
33:hm13 hl hlf0013_h Owner Of The Dwelling (harmonized)
33:hm13 hl hlf0013_v3 Owner Of Dwelling [2013-2017]
```

### 34 What is your monthly rent?

Euros						
34:hm04	bgh	bgh3401	Amount Of Monthly Rent			
34:hm04	hl	hlf0074_h	Amount Of Monthly Rent (harmonized)			
34:hm04	hl	hlf0074_v2	Amount of monthly rent (DM)			
Do not p	Do not pay rent but do pay utilities					
Do not pay either rent or utilities 1						
34:hm05 34:hm05	bgh hl	bgh3402 hlf0075	Do Not Pay Rent Does Not Pay Rent			

### 35 Are the monthly costs for heat included in your rent?

```
Yes 1
No 2
35:hheizink bgh bgh35 Heating Costs included in Rent 35:hheizink hl hlf0607 Heating Costs included in Rent
```

### 36 What are your average monthly heating costs (including hot water)?

```
euros per month
36:hm07
          bgh
                bqh3601
                              Cost Of Heat And Hot Water Per Month
36:hm07
          hl
                hlf0069_h
                              durchschnittlich monatliche Heizkosten (harmonisiert)
36:hm07
          hl
                hlf0069_v5
                              Amount Heating Cost/Month [2002-2017]
No heating costs
                    1
                           Cost Of Heat And Hot Water Per Month
36:hm08
                bgh3602
          bgh
36:hm08
                hlf0077
                           Cost Of Heat And Hot Water Per Month
```

### 37 Is electricity included in the rent stated above?

Yes 1 2 No

37:hstrink bgh bqh37 Electricity Costs included in Rent 37:hstrink hlf0608 Electricity Costs included in Rent

### 38 What are your average monthly electricity costs?

euros per month

bgh3801 38:hm14 bgh Cost Of Electricity Per Month 38:hm14 hl hlf0078 Cost Of Electricity Per Month

No electricity costs

38:hm15 bgh bqh3802 costs of electricity per month, do not know costs of electricity per month, do not know 38:hm15 hl hlf0079

### 39 Are other additional expenses not previously mentioned such as water, garbage removal, etc. included in the rent stated above?

Yes

39:hnebink

2 No 39:hnebink bqh Shared Costs included in rent bqh39 hlf0610

### 40 How much do you spend for incidentals like water, garbage disposal and all not yet mentioned cost allocation monthly on average?

Shared Costs included in rent

Euros per month

40:hm10 bgh bqh4001 Cost Of Water, Etc. Per Month

40:hm10 hlf0081\_h Cost Of Water, Etc. Per Month (harmonized) hl

hlf0081 v2 Monatl Hoehe der Umlagen (DM) 40:hm10 hl

No further cost allocation 1

hl

No Shared Costs 40:hm11 bgh bgh4002 hlf0082 No Shared Costs 40:hm11

### 41 Are your housing expenses, that is, rent and all additional costs, a high financial burden for your household, a low burden, or no problem?

A high financial burden.... 1

2 A low financial burden

3 No burden

41:hwkbel bgh bgh41 Beurteilung Belastung durch Wohnkosten (Miete und Nebenkosten) hlf0611 Beurteilung Belastung durch Wohnkosten (Miete und Nebenkosten) 41:hwkbel hl

### intro2 Now some more questions for everyone:

#### h2wohn1

Do you or does another member of this household have another dwelling or building besides this one where you/they reside part of the time or spend your/their vacations?

Yes 1 No 2

42:h2wohn1 bgh bgh42 Second Residence 42:h2wohn1 hl hlf0156 Second Residence

Please state the zip code of the other dwelling or building where you or another household member resides.

Don't know exactly, but can give the first two digits Don't know exactly, but can give the first digits The dwelling or building is in another country

43:h2wplz4 bgh bgh43 Further Dwelling Abroad 43:h2wplz4 hl hlf0612 Further Dwelling Abroad

#### h2wohn3

### 44 Which dwelling do you use the most?

In this home 1
In the other home 2
In both approximately the same 3

44:h2wohn3 bgh bgh44 bei Zweitwohnung, Nutzung ueberwiegend 38;h2wohn1=1 44:h2wohn3 hl hlf0158 Dwelling Used Predominantly 38;h2wohn1=1

Did you or someone in your household receive income from letting or leasing property (land/dwelling) last year?

Please state actual income, not the value of tax subsidies for owner-occupied housing.

Yes 1 No 2

45:hverm1 bgh bgh45 Income From Rent Previous Year 2 @ 41 45:hverm1 hl hlc0007 Income From Rent Previous Year 2 @ 41

#### 37;hverm1=1

#### 46 About what was your total income from letting and leasing last year?

Please state the gross amount including savings for future maintenance / renovation.

euros in the year 2014

46:hverm2 bgh bgh46 Amount Income From Rent Previous Year

46:hverm2 hl hlc0008\_h Amount Income From Rent Previous Year (harmonized)

46:hverm2 hl hlc0008\_v2 Miet- u.Pachteinnahmen Betrag Vorjahr (Euro)

Did you have any expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

```
Yes 1
No 2
47:hverm3a bgh bgh47 Kosten fuer Instandhaltung und Modernisierung Vorjahr
47:hverm3a hl hlc0176 Kosten fuer Instandhaltung und Modernisierung Vorjahr
```

What were your expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

```
euros for the year 2015

48:hverm3 bgh bgh48 Betriebs-/Instandhaltungskosten Betrag Vorjahr
48:hverm3 hl hlc0111_h operation, Maintenance Costs Previous Year (harmonized)
48:hverm3 hl hlc0111_v2 Betriebs-/Instandhaltungskosten Betrag Vorjahr (Euro)
```

Were there any loan, mortgage, or interest payments for these properties you let or leased in the last calendar year?

```
Yes 1
No 2
49:hverm4a bgh bgh49 Tilgungszahlungen und Zinsen Vorjahr 49:hverm4a hl hlc0177 Tilgungszahlungen und Zinsen Vorjahr
```

What were the loan, mortgage, and interest payments for these properties you let or leased in the last calendar year?

```
euros for the year 2015

50:hverm4 bgh bgh50 Tilgungszahlungen und Zinsen Betrag Vorjahr

50:hverm4 hl hlc0112_h interest and mortgage payment prev year (harmonized)

50:hverm4 hl hlc0112_v2 Tilgungszahlungen und Zinsen Betrag Vorjahr (Euro)
```

Will you be able to deduct these expenses from the last year from your taxes or declare them as losses?

```
Yes 1
No 2
51:hverm5 bgh bgh51 tax deductions Previous Year
51:hverm5 hl hlc0009 tax deductions Previous Year
```

How much of these these expenses in the last calendar year can you claim as deductions or losses on your tax return?

```
euros for the year 2015
52:hverm6 bgh bgh52 tax deductions, Amount Previous Year
52:hverm6 hl hlc0010 tax deductions, Amount Previous Year
```

### Are you or is someone in your household currently paying back loans and interest on loans that you took out for large purchases or other expenditures?

Please do not include loan, mortgage, or interest payments stated in answer to previous questions.

Yes, in Germany
Yes, abroad
No
1

53:hkred1d bgh bghm\_5301 Loan Payoff in Germany 53:hkred1d hlc0126 Loan Payoff in Germany hl 53:hkred1a bghm\_5302 Kreditabzahlung im Ausland bgh 53:hkred1a hl hlc0127 Loan Payoff Abroad Pay Off Loans 53:hkred1 bgh bgh53 53:hkred1 hlc0113 Pay Off Loans hl

41;hkred1=1

### 54 How much do you pay per month on these loans?

If you don't know the exact amount, please estimate!

Loan repayment in Germany (include interest payments)  $\dots$  euros per month

Loan repayment abroad (include interest payments) ... euros per month

54:hkred2d bgh bghm\_5401 Loan Payoff Month in Germany 54:hkred2d hl hlc0128 Loan Payoff Month in Germany

### Does repaying these loans place a major burden on your household, a minor burden, or no burden at all?

Major burden 1
Minor burden 2
No burden 3

55:hkred3 bgh bgh55 Charged with loan repayment 55:hkred3 hl hlc0115 Charged with loan repayment

### Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as an inheritance in the last calendar year?

Yes 1 No 2

56:hvw1 bgh bgh56 groessere Geldbetraege/Vermoegenswerte - Erbschaft 56:hvw1 hl hlc0178 groessere Geldbetraege/Vermoegenswerte - Erbschaft

### 57 What was the sum monetary value of the inheritance(s)?

euros for the year 2015

57:hvw1a bgh bgh57 Betrag/Gegenwert erbschaft 2015 57:hvw1a hl hlc0179 Betrag/Gegenwert erbschaft 2015 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as a gift in the last calendar year?

Yes 1 No 2

58:hvw2 bgh bgh58 groessere Geldbetraege/Vermoegenswerte - Geschenk 58:hvw2 hl hlc0180 groessere Geldbetraege/Vermoegenswerte - Geschenk

### 59 What was the sum monetary value of the gift(s)?

euros for the year 2015

59:hvw2a bgh bgh59 Betrag/Gegenwert Schenkung 2015 59:hvw2a hl hlc0181 Betrag/Gegenwert Schenkung 2015

Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as lottery winnings in the last calendar year?

Yes 1 No 2

60:hvw3 bgh bgh60 groessere Geldbetraege/Vermoegenswerte - Lotteriegewinn 60:hvw3 hl hlc0182 groessere Geldbetraege/Vermoegenswerte - Lotteriegewinn

61 What was the sum monetary value of the lottery winning(s)?

euros for the year 2015

61:hvw3a bgh bgh61 Betrag/Gegenwert Lotteriegewinn 2015 61:hvw3a hl hlc0183 Betrag/Gegenwert Lotteriegewinn 2015

62 Did you or another member of the household own any of the following savings or investment securities last year?

Germany

Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1 Savings plan to build a home (Bausparvertrag) 1 Life insurance 1 Fixed-interest securities (e.g., saving bonds, Other securities (e.g., stocks, funds, bonds, 1 1 Company assets (in your own company, other companies) 1 No, none of these 1 [Germany] No, none of these Foreign Country Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1 Savings plan to build a home (Bausparvertrag) 1 Life insurance 1 Fixed-interest securities (e.g., saving bonds, 1 Other securities (e.g., stocks, funds, bonds, 1 1 Company assets (in your own company, other companies) 1 No, none of these [Abroad] No, none of these 1 48;hwa5d=1|48;hwa6d=1

63a	[Germany]	Can	you	deduct	losses	on	these	investments	from	your	taxes	for	the	last
vear i	in? How mu	ıch?												

If you don't know the exact amount, please estimate!

Yes 1

No 2

[Yes] ... euros

### [Foreign Country] Can you deduct losses on these investments from your taxes for the last year? How much?

If you don't know the exact amount, please estimate!

Yes 1

No 2

[Yes] ... euros

### 64 What was your total income from interest, dividends and profits from all investments in the last calendar year?

In the last year in Germany...euro

In the last year abroad... euros

[Germany] Don't know

[Abroad] Don't know

### 65 Please estimate the amount from this list.

					From 5,000	
		From 250	From 1,000	From 2,500	to less than	10,000
	Less than	to less than	to less than	to less than	10,000	euros
	250 euro	1,000 euros	2,500 euros	5,000 euros	euros	and more
[Germany]	1	2	3	4	5	6
Foreign Country	1	2	3	4	5	6

66 Did you or one of the members of your family receive any of the following benefits during the last calender year? And how is that today: Do you or one of the members of your family receive any of the following benefits now?

Please answer for each benefit for the year 2014 and for now.

Child benefit

In 2015

Yes 1 No 2

66:hlkg1 bgh bgh6601 Child Allowance Previous Year

66:hlkg1 hl hlc0039\_h Child Allowance Previous Year (harmonized) 66:hlkg1 hl hlc0039\_v3 Child Allowance Previous Year [1996-2017]

Number of months

#### Average amount per month

66:hlkg2 bgh bgh6602 Child Allowance Previous Yr. Months 48:hlkg1=1
66:hlkg2 hl hlc0041 Child Allowance In 2005, Months 48:hlkg1=1
66:hlkg3 bgh bgh6603 Child Allowance Previous Yr. Amt./Month

66:hlkg3 hl hlc0042\_h Child Allowance Previous Yr. Amt./Month (harmonized)

66:hlkg3 hl hlc0042\_v2 Kindergeld letzt.J Betrag(Monat) (Euro)

Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld)

```
In 2015
Yes
       2
No
66:hlkz1
          bqh
                bqh6604
                            children's allowance prev year
                hlc0049
66:hlkz1
          hl
                            children's allowance prev year
Number of months
Average amount per month
66:hlkz2
                bqh6605
                                                                                    48:hlkz1=1
          bgh
                            children's allowance prev year, months
                hlc0050
66:hlkz2
          hl
                            children's allowance prev year, months
                                                                                    48:hlkz1=1
66:hlkz3
          bqh
                bqh6606
                            children's allowance prev year amt/mo
                hlc0051
66:hlkz3
                            children's allowance prev year amt/mo
          hl
Childcare supplement (compensation for families whose children are not in childcare)
In 2015
Yes
       1
       2
No
66:hlbq1
          bgh
                 bqh6607
                            Child Care Subsidy Prev. Year
66:hlbq1
          hl
                 hlc0121
                            Child Care Subsidy Prev. Year
Number of months
Average amount per month
66:hlbq2
          bgh
                 bqh6608
                            Child Care Subsidy Prev. Year, Months
                                                                                    48:hlbq1=1
66:hlbq2
          hl
                 hlc0122
                            Child Care Subsidy Prev. Year, Months
                                                                                    48:hlbq1=1
                            Child Care Subsidy Prev. Year, Amount Months
66:hlbq3
          bgh
                 bgh6609
          hl
                 hlc0123
                            Child Care Subsidy Prev. Year, Amount Months
66:hlbg3
Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses
In 2015
Yes
       1
       2
No
66:hlaq1
          bqh
                 bqh6610
                            Unemployment Subsidy II, Social Subsidy prev year
66:hlaq1
          hl
                 hlc0052
                            Unemployment Subsidy II, Social Subsidy prev year
Number of months
Average amount per month
66:hlaq2
                 bqh6611
                            Unemployment Subsidy II, Social Subsidy prev year,
                                                                                    48:hlaq1=1
          bgh
                            Months
66:hlaq2
          hl
                 hlc0053
                            Unemployment Subsidy II, Social Subsidy prev year,
                                                                                    48:hlaq1=1
                            Months
66:hlaq3
                 bqh6612
          bqh
                            Unemployment Subsidy II, Social Subsidy prev year, Amt./
                            Months
66:hlaq3
                 hlc0054
          hl
                            Unemployment Subsidy II, Social Subsidy prev year, Amt./
                            Months
Long-term care insurance benefits
In 2015
Yes
       1
       2
No
66:hlpq1
          bgh
                 bqh6613
                            III Family Members Support prev year
66:hlpq1
          hl
                 hlc0077
                            Ill Family Members Support In 2005
Number of months
Average amount per month
66:hlpq2
                 bqh6614
                               Compulsory Long Term Care Insurance, prev. year,
                                                                                    48:hlpq1=1
          bqh
                               Months
66:hlpq2
                                                                                    48:hlpq1=1
          hl
                 hlc0078
                               Compulsory Long Term Care Insurance, prev. year,
                               Months
66:hlpq3
          bqh
                 bqh6615
                               III Family Members Support prev year, Amt./Mo.
```

```
66:hlpq3
          hl
                 hlc0079_h
                               Ill Family Members Support prev year, Amt./Mo.
                               (harmonized)
66:hlpq3
          hl
                 hlc0079_v2
                               Leistungen der Pflegeversicherung (Betrag pro Monat)
Monthly subsistence allowance / Assistance in special circumstances
In 2015
Yes
      1
       2
No
66:hlsh1
          bgh
                 bqh6616
                               Current Subsistence Support prev year
66:hlsh1
          hl
                 hlc0055_h
                               Hilfe Lebensunterhalt Vorjahr (harmonisiert)
66:hlsh1
                 hlc0055_v1
                               Hilfe Lebensunterhalt Vorjahr [1984 1991 2010-2017]
Number of months
Average amount per month
66:hlsh2
          bah
                 bah6617
                               Subsistence Support prev year, Months
                                                                                    48:hlsh1=1
66:hlsh2
                               Subsistence Support prev year, Months
                                                                                    48:hlsh1=1
          hl
                 hlc0057
66:hlsh3
          bqh
                 bqh6618
                               Subsistence Support prev year, Amt./Mo.
66:hlsh3
          hl
                 hlc0059_h
                               Hilfe Lebensunterhalt Vorjahr (Betrag im Monat)
                               (harmonisiert)
66:hlsh3
          hl
                 hlc0059 v2
                               Hilfe Lebensunterhalt Vorjahr (Betrag im Monat) (Euro)
Basic income support for the elderly / those with reduced earning capacity
In 2015
Yes
       2
No
          bgh
66:hlqs1
                 bqh6619
                               basic financial security in old age, prev. Year
                 hlc0061_h
                               basic financial security in old age, prev. Year (harmonized)
66:hlqs1
          hl
66:hlgs1
                 hlc0061_v2
                               basic financial security in old age, prev. Year [2010-2017]
Number of months
Average amount per month
66:hlas2
          bqh
                 bqh6620
                            basic financial security in old age prev year, months
                                                                                    48:hlqs1=1
66:hlqs2
          hl
                 hlc0062
                            basic financial security in old age prev year, months
                                                                                    48:hlqs1=1
66:hlas3
          bah
                 bah6621
                            basic financial security in old age previous, per month
66:hlqs3
          hl
                 hlc0063
                            basic financial security in old age prev year, per month
Housing allowance (Rent and Expenses benefit)
If not included in accommodation expenses under unemployment benefit II / monthly subsistence...
/ basic income support for the elderly
In 2015
Yes
       2
No
66:hlwa1
           bah
                 bah6622
                               Housing Assistance prev year
66:hlwq1
           hl
                 hlc0080 h
                               Housing Assistance prev year (harmonized)
                 hlc0080 v1
                               Wohngeld 2016 [1984, 1991-2017]
66:hlwq1
           hl
Number of months
Average amount per month
                               Housing Assistance prev year, Months
66:hlwa2
           bah
                 bah6623
                                                                                   48:hlwa1=1
66:hlwq2
           hl
                 hlc0081
                               Housing Assistance prev year, Months
                                                                                   48:hlwq1=1
66:hlwq3
           bah
                 bah6624
                               Amount Of Housing Allowance, Subsidy
                 hlc0082_h
66:hlwq3
          hl
                               Amount Of Housing Allowance, Subsidy (harmonized)
66:hlwg3
          hl
                 hlc0082_v2
                               Wohngeld, Lastenzuschuss pro Monat (Euro)
```

#### 67 And what is the situation now? Are you or is another member of your household currently receiving any of the following types of government benefits? Child benefit Currently Yes 1 2 No 67:hdkq1 bgh bqh6701 Currently Receiving Child Benefit 67:hdkq1 hl hlc0044 h Currently Receiving Child Benefit (harmonized) 67:hdkq1 hlc0044 v1 Kindergeldbezug heute [2000/2017] Amount per month For ... children 67:hdkq2 bgh bqh6702 Child Benefit. Amount 48:hdkq1=167:hdkq2 hlc0045\_h Amount Child Benefit Today/Month (harmonized) 48:hdkq1=1hl 67:hdkq2 hl hlc0045\_v2 Betrag Kindergeld heute/Monat (Euro) 48:hdkq1=167:hdkg3 bqh6703 Number Children bgh Number Children 67:hdkq3 hl hlc0043 Currently Receiving Child Benefit (harmonized) 67:hdka3 hlc0044 h Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld) Currently Yes 1 2 No 67:hdkz1 bqh bqh6704 currently receiving children's allowance benefit hlc0046 currently receiving children's allowance benefit 67:hdkz1 hl Amount per month 67:hdkz2 bqh bah6705 children's allowance benefit, amount 48:hdkz1=1 hlc0047 67:hdkz2 children's allowance benefit, amount 48:hdkz1=1 hl Childcare supplement (compensation for families whose children are not in childcare) Currently Yes 1 2 No 67:hdba1 bah bah6706 Currently Receiving Child Care Subsidy hlc0124 Currently Receiving Child Care Subsidy 67:hdbq1 hl Amount per month 67:hdbq2 bgh bgh6707 Amount Child Care Subsidy 48:hdbq1=1 67:hdbq2 hlc0125 Amount Child Care Subsidy 48:hdbq1=1Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses Currently Yes 1 2 No 67:hdaq1 bgh bqh6708 Unemployment Subsidy Ii, Social Subsidy Today hlc0064 Unemployment Subsidy Ii, Social Subsidy Today 67:hdaq1 hl Amount per month bah6709 67:hdag2 bah Unemployment Subsidy Ii, Social Subsidy, Amt. 48:hdaq1=1 hl hlc0065 Unemployment Subsidy Ii, Social Subsidy, Amt. 48:hdaq1=1 67:hdaq2 Long-term care insurance benefits Currently

**III Family Members Support** 

bgh

bgh6710

Yes

No 2 67:hdpg1

1

```
67:hdpq1
                 hlc0085_h
                              Ill Family Members Support (harmonized)
                              Ill Family Members Support [2010-2016]
67:hdpq1
          hl
                 hlc0085_v6
Amount per month
67:hdpq2
          bgh
                 bqh6711
                              Ill Family Members Support, Amount
                                                                                48:hdpq1=1
67:hdpq2
                 hlc0090 h
                              Ill Family Members Support, Amount (harmonized)
                                                                                48:hdpq1=1
          hl
                 hlc0090_v2
                              Pflegevers. Betrag (Euro)
                                                                                48:hdpq1=1
67:hdpg2
          hl
Monthly subsistence allowance / Assistance in special circumstances
Currently
       1
Yes
       2
No
67:hdsh1
          bgh
                bqh6712
                              Social Assistance, Today
67:hdsh1
          hl
                hlc0067 h
                              Hilfe Lebensunterhalt heute (harmonisiert)
                              Laufende Hilfe heute [1995-1998, 2010-2017]
67:hdsh1
          hl
                hlc0067 v1
Amount per month
If applicable, incl. accommodation expenses
67:hdsh2
          bah
                bah6713
                              Social Assistance, Amount Today
                                                                                 48:hdsh1=1
67:hdsh2
                hlc0068 h
                              Hilfe Lebensunterhalt Betrag (harmonisiert)
                                                                                 48:hdsh1=1
          hl
                              Hilfe Lebensunterhalt Betrag (Euro)
67:hdsh2
                hlc0068_v2
                                                                                 48:hdsh1=1
Basic income support for the elderly / those with reduced earning capacity
Currently
Yes
      1
      2
No
67:hdqs1
                           Old- Age Basic Income Support, Today
          bgh
                bgh6714
         hl
                hlc0070
                           Old- Age Basic Income Support, Today
67:hdqs1
Amount per month
If applicable, incl. accommodation expenses
67:hdqs2
          bgh
                bgh6715
                           Old- Age Basic Income Support, Amount Today
                                                                                 48:hdqs1=1
67:hdqs2
          hl
                hlc0071
                           Old- Age Basic Income Support, Amount Today
                                                                                 48:hdqs1=1
Housing allowance (Rent and Expenses benefit)
If not included in accommodation expenses under unemployment benefit II / monthly subsistence...
/ basic income support for the elderly
Currently
Yes
       1
       2
No
67:hdwg1
          bgh
                 bqh6716
                               Currently Housing Assistance
67:hdwq1
           hl
                 hlc0083 h
                               Receiving Housing Benefit Today (harmonized)
                              Wohngeld heute (ja/nein) [1995-1998, 2010-2017]
67:hdwq1
          hl
                 hlc0083_v1
Amount per month
67:hdwq2
          bgh
                 bqh6717
                               Housing Assistance, Amount
                                                                                48:hdwq1=1
67:hdwq2
          hl
                 hlc0084_h
                               Housing Assistance, Amount (harmonized)
                                                                                48:hdwq1=1
67:hdwq2
          hl
                 hlc0084 v2
                              Wohngeldbezug heute Betrag (Euro)
                                                                                48:hdwq1=1
```

No

69:hspar1

69:hspar1

bqh

hl

bqh6905

hlc0119

### If you look at the total income of all of the members of your household: What is your monthly household income today?

Please state the net monthly income, which means after deductions for taxes and social security. Please include regular income such as pensions, housing allowance, child allowance, grants for higher education support payments, etc. If you do not know the exact amount, please estimate the amount per month.

Euros per month bgh6801 68:hnetto bgh Household Net Income 68:hnetto bgh bqh6802 HH Net Income Group, CAPI Only hlc0005\_h Monthly Household Net Income (harmonized) 68:hnetto hl 68:hnetto hl hlc0005\_v2 Monatliches HH-Netto-Einkommen (Euro) 68:hnetto hlc0006\_v3 HH-Nettoeinkommensgruppen [2001/2017]

Monthly Savings

**Monthly Savings** 

Do you usually have money left over at the end of the month that you can put aside for larger purchases, emergencies, or to build savings? If so, how much?

Saving: Wealth Creation 69:hspar1a bah bqh6901 69:hspar1a hl hlc0172 Saving: Wealth Creation Yes ... euros per month 69:hspar2a bah bah6902 Monthly Savings Monthly Savings 69:hspar2a hl hlc0173 Yes, precautionary savings 69:hspar1b bgh bqh6903 Saving: Provision 69:hspar1b hlc0174 Saving: Provision hl Yes ... euros per month 69:hspar2b bgh bqh6904 Monthly Savings hlc0175 69:hspar2b hl Monthly Savings

Yes, savings for asset accumulation 1

Overall, were your household's income and expenditures last month equal, meaning that you were not able to put away savings but you also didn't have to go into debt or use money out of savings? or was your income higher than your expenditures, meaning that you were able to put away savings? or were your expenditures higher than your income, meaning that you had to go into debt or use money out of savings?

Income was higher than expenditures, resulting in ability to put away savings 1 2 Expenditures were higher than income, resulting in a deficit 3 Income and expenditures were equal. 70:hspar3 bgh bgh7001 Ratio Income/Expenses hlc0024\_v2 Verhaeltnis Einnahmen zu Ausgaben (Monat) [2015-2017] 70:hspar3 Income was higher than expenditures, resulting in ability to put away savings...euros Income was higher than expenditures, resulting in ability to put away savings..don't know Expenditures were higher than income, resulting in a deficit...euros Expenditures were higher than income, resulting in a

deficit..don't know

70:hspar4	bgh	bgh7002	Einnahmeueberschuss letzter Monat Hoehe			
70:hspar4	hl	hlc0025_v2	Einnahmeueberschuss letzter Monat Hoehe (Monat) [2015-2017]			
70:hspar5	bgh	bgh7003	Einnahmeueberschuss weiss nicht			
70:hspar5	hl	hlc0026_v2	Einnahmeueberschuss weiss nicht (Monat) [2015-2017]			
70:hspar6	bgh	bgh7004	Ausgabenueberschuss letzter Monat Hoehe			
70:hspar6	hl	hlc0027_v2	Ausgabenueberschuss letzter Monat Hoehe (Monat) [2015-2017]			
70:hspar7	bgh	bgh7005	Ausgabenueberschuss weiss nicht			
70:hspar7	hl	hlc0028_v2	Ausgabenueberschuss weiss nicht (Monat) [2015-2017]			
How did y	How did you cover the deficit: by going into debt or by using your savings?					
Going int	o debt	1				
Using sav	ings	2				
	-					

Both 3 Don't know 4

70:hspar8 bgh bqh7006 Coverage Deficit

70:hspar8 hl hlc0029\_v2 Art der Deckung des Fehlbetrages (Monat) [2015-2017]

### 71 How much money do you allow for groceries each week or month to feed yourself and your family in the household?

Please state the average amount either for a normal week or a normal month—whichever is easier for you to answer.

... euros for groceries in a normal week ... euros for groceries in a normal month

	_			
71:hlmk1	bgh	bgh7101	expenditures on food at home amount per week	hlmk1
71:hlmk1	bgh	bgh7103	expenditures on food at home, do not know	hlmk1
71:hlmk1	hl	hlf0435_h	expenditures on food at home amount per week	hlmk1
			(harmonized)	
71:hlmk1	hl	hlf0435_v2	Ausg Lebensmittel - Woche (Euro)	hlmk1
71:hlmk1	hl	hlf0437	expenditures on food at home, do not know	hlmk1
71:hlmk2	bgh	bgh7102	expenditures on food at home amount per month	hlmk2
71:hlmk2	hl	hlf0436_h	expenditures on food at home amount per month	hlmk2
			(harmonized)	
71:hlmk2	hl	hlf0436_v2	Ausg Lebensmittel - Monat (Euro)	hlmk2

### 72 Do you regularly or occasionally pay someone to provide household help?

Yes, regularly 2 Yes, occasionally 3 No

bgh72 72:hputz Cleaning Lady, Household Help bgh 72:hputz hl hlf0261 Cleaning Lady, Household Help

#### 69;hputz=1 | 2

### 73 How much do you pay per month on average?

Euros per month

73:hputz2 bgh bgh73 average costs per month 73:hputz2 hl hlf0262 average costs per month

### 74 Which of the following apply to your household?

There is an Internet connection in the household

Yes 1 No 2

74:hh11 bgh bgh7401 Household: Internet

74:hh11 hl hlf0178\_h Household: Internet (harmonized)

74:hh11 hl hlf0178\_v1 Haushalt: Internet [2005, 2007, 2011, 2013, 2015-2017]

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

 74:hh11a
 bgh
 bgh7402
 No Internet: Reasons
 52:hh11=2

 74:hh11a
 hl
 hlf0179
 No Internet: Reasons
 52:hh11=2

There are one or more cars in the household

Yes 1 No 2

74:hh03 bgh bgh7403 Car In HH 74:hh03 hl hlf0180 Car in HH

If no: is this for financial or other reasons?

Financial reasons

Other reasons 2

74:hh03a bgh bgh7404 kein Auto Gruende 74:hh03a hl hlf0181 No Car, Reasons

I/we have money set aside for emergencies

Yes 1

No 2

74:hh07 bgh bgh7405 Reserves for Emergencies 74:hh07 hl hlf0186 Reserves for Emergencies

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

74:hh07a bgh bgh7406 No Reserves for Emergencies: Reasons 74:hh07a hl hlf0187 No Reserves for Emergencies: Reasons

I/we go away on vacation at least one week a year

Yes 1 No 2

74:hh08 bgh bgh7407 Yearly Holiday Trip 74:hh08 hl hlf0188 Yearly Holiday Trip

If no: is this for financial or other reasons?

Financial reasons 1

Other reasons 2

74:hh08a bgh bgh7408 No Yearly Holiday Trip: Reasons 74:hh08a hl hlf0189 No Yearly Holiday Trip: Reasons

I/we have friends over for dinner at least once a month

```
Yes
      1
No
      2
74:hh09
         bgh bgh7409
                         Invite Friends for Dinner 1/Month
               hlf0190
                          Invite Friends for Dinner 1/Month
74:hh09 hl
If no: is this for financial or other reasons?
Financial reasons
                     2
Other reasons
74:hh09a bgh
                bgh7410
                          No Invitation: Reasons
74:hh09a hl
                hlf0191
                           No Invitation: Reasons
I/we eat a hot meal with meat, fish, or poultry at least every other day.
Yes
      2
No
74:hh10 bqh
               bqh7411
                         Fresh Fish/Meat/Poultry Every 2 Day
74:hh10 hl
               hlf0192
                         Fresh Fish/Meat/Poultry Every 2 Day
If no: is this for financial or other reasons?
Financial reasons
                    1
                     2
Other reasons
74:hh10a bgh bgh7412
                           No Meat
74:hh10a hl
                hlf0193
                           No Meat
We go out at least once a month for leisure activities like movies, concerts, sporting events,
etc
Yes
      1
      2
No
74:hh14 bgh bgh7413
                         monatlich Freizeitbeschaeftigung
               hlf0613
74:hh14 hl
                         monatlich Freizeitbeschaeftigung
If no: is this for financial or other reasons?
Financial reasons
                    1
                     2
Other reasons
74:hh14a bgh
                bgh7414
                           keine monatliche Freizeitbeschaeftigung Gruende
                hlf0614
                           keine monatliche Freizeitbeschaeftigung Gruende
74:hh14a hl
I/we replace furniture that is worn out but still usable with new furniture
Yes
      1
      2
No
                          Replace Old Furniture
74:hh04
         bgh
               bqh7415
74:hh04
         hl
               hlf0194
                          Replace Old Furniture
If no: is this for financial or other reasons?
Financial reasons
                     1
                     2
Other reasons
74:hh04a
          bah
                bah7416
                          No New Furniture
                hlf0195
74:hh04a
          hl
                           No New Furniture
Worn-out clothes are replaced with new one
Yes
      1
      2
No
74:hh15
               bqh7417
                         Ersetzung alter Kleidung
         bgh
               hlf0615
                         Ersetzung alter Kleidung
         hl
If no: is this for financial or other reasons?
Financial reasons
                     1
                     2
Other reasons
74:hh15a bgh bgh7418
                          keine neue Kleidung Gruende
```

```
74:hh15a hl
                hlf0616
                          keine neue Kleidung Gruende
I/we keep our home comfortably warm in the colder months
Yes
      2
No
74:hh16 bgh
               bqh7419
                         Dwelling can be heated
74:hh16
               hlf0617
                         Dwelling can be heated
        hl
If no: is this for financial or other reasons?
Financial reasons
                    1
                    2
Other reasons
74:hh16a bgh bgh7420
                         nicht beheizt Gruende
74:hh16a hl
                hlf0618
                          nicht beheizt Gruende
Everyone in the household has a small amount of weekly spending money for his or her own
personal use
Yes
     1
     2
No
74:hh17
        bgh
              bgh7421
                         kleiner Betrag fuer sich
        hl
               hlf0619
                         kleiner Betrag fuer sich
If no: is this for financial or other reasons?
Financial reasons
                    2
Other reasons
               bgh7422
74:hh17a bgh
                          kein Betrag fuer sich Gruende
74:hh17a hl
                          kein Betrag fuer sich Gruende
                hlf0620
Everyone in the household has at least two pairs of outdoor shoes that fit properly (all-weather
shoes included)...
      1
Yes
      2
No
74:hh18 bgh
               bqh7423
                         zwei paar Strassenschuhe
74:hh18 hl
               hlf0621
                         zwei paar Strassenschuhe
If no: is this for financial or other reasons?
Financial reasons
                    1
                    2
Other reasons
74:hh18a bgh
                bah7424
                          keine zwei paar Strassenschuhe Gruende
74:hh18a
                hlf0622
                          keine zwei paar Strassenschuhe Gruende
hbuch
75 How many books there are approximately in your household?
Please, don't count newspapers, magazine or schoolbooks: Mark as: a meter in bookshelf included
approximately 50 books
below 10 books
                             1
10 to below 50 books
                             2
50 to below 100 books
                             3
100 to below 200 books
                             4
                             5
200 to below 500 books
                             6
500 to below 1.000 books
```

1.000 books and more bgh

hl

75:hbuch

75:hbuch

bgh75

hlf0197

7

Amt. Of Books In HH

Amt. Of Books In HH

### 76 Do you or does any other person in your household have a pet/pets?

Yes 1 No 2

76:htier bgh bgh76 Tiere im HH 76:htier hl hlf0623 Tiere im HH

### 77 Which pet/pets do you have in your household?

dog 1
cat 1
rabbit 1
guinea pig / hamster / mouse 1
bird 1
fish 1
horse / pony 1
Other Pets 1

77:htier1 bqh7701 Hund im HH 77:htier1 hlf0254 hl Pets: Dog 77:htier2 bgh7702 Katze im HH bgh 77:htier2 hl hlf0255 Pets: Cat bgh7703 Hase im HH 77:htier8 bgh 77:htier8 hlf0626 Hase im HH hl 77:htier9 bah bgh7704 Hamster Meerschweinchen Maeuse im HH hlf0627 Hamster Meerschweinchen Maeuse im HH 77:htier9 hl 77:htier3 bqh7705 Vogel im HH bgh hlf0256 Pets: Bird 77:htier3 hl

bgh7706 77:htier4 bgh Fische im HH Pets: fishes 77:htier4 hlf0257 hl 77:htier5 bqh bqh7707 Pferd im HH 77:htier5 hl hlf0196 Pets: horse 77:htier6 bgh bgh7708 Other Pets 77:htier6 hl hlf0258 Other Pets

### intro3 Does your household have ...?

78 Does someone in your household need care or assistance on a constant basis due to age, sickness, or medical treatment?

Yes 1 No 2

78:hpflegbghbgh78Person Requiring Help Present In HH2 @ 6978:hpfleghlhlf0291Person Requiring Help In Household Present2 @ 69

1

1

### 79 How many people in need of care are there in your household?

person(s) in need of care

79:hpflanz bgh bgh79 Anzahl pflegebeduerftige Personen im HH 79:hpflanz hl hlf0631 Anzahl pflegebeduerftige Personen im HH

#### 63;hpfleq=1

### 80 Who is it, and which of the following activities does he or she need assistance in?

Please state the person's first name. If there is more than one person in need of care in the household, please state the person most in need of care.

person in need of care first name

80:hpnam bgh bgh8001 PNR Of 1.Person Requiring Help 80:hpnam hl hlf0292 PNR Of 1.Person Requiring Help

Needs assistance with ...

errands outside the home

running the household, preparing meals and drinks

minor care, such as help with getting dressed, washing up, combing hair, shaving major care, such as getting in and out of bed, bowel movements

bgh8002 80:hhil1 bgh Help On Tasks Outside HH, 1. Person bgh8006 80:hhil1 bgh Help, Item Nonresponse 80:hhil1 hlf0300 Help On Tasks Outside HH, 1. Person hl hlf0304 80:hhil1 Help, Item Nonresponse hl 80:hhil2 bgh8003 Help On Housework, 1. Person bgh 80:hhil2 hl hlf0301 Help On Housework, 1. Person 80:hhil3 bgh bgh8004 Help On Minor Care, 1. Person 80:hhil3 hlf0302 Minor Care, 1. Person hl

80:hhil4 bgh bgh8005 Help On Major Care, 1. Person

80:hhil4 hl hlf0303 Major Care, 1. Person

### Does the person in need of care receive long-term care insurance benefits (Pflegeversicherung)?

Yes 1 No 2

81:hpl bgh bgh81 Person Receives Nursing Assistance Care 81:hpl hl hlf0369 Person Receives Nursing Assistance Care

### 82 What is the level of care for that person as it is approved by the nursing care insurance?

care level o 4 care level 1 1

care level 2 2

care level 3 3

82:hpstuf bgh bgh82 Nursing Assistance Care Level 82:hpstuf hl hlf0370\_h Pflegegrade (harmonisiert) 82:hpstuf hl hlf0370\_v1 Pflegestufen (2001-2016)

1

1

1

1

### Was this person officially assessed and certified as having a limited ability to carry out everyday activities?

Yes 1 No 2

83:hpallko bgh bgh83 Report: Everyday Expertise 83:hpallko hl hlf0595 Report: Everyday Expertise

### 84 Who provides this person with the assistance he / she needs?

relatives in the household charitable organizations (Caritas, Diakonie, ASB, DRK, AWO, etc.) private care service friends relatives outside the household

other regular care providers

84:hhvon1 bqh8401 Help From Family In HH bgh 84:hhvon1 bqh8408 Help From, Item total Nonresponse bgh 84:hhvon1 hl hlf0317\_h Hilfe von Angehoerigen im HH (harmonisiert) hlf0317\_v3 Angehoerige im HH [1987, 1997, 1990-2017] 84:hhvon1 hl Help From, Item Nonresponse 84:hhvon1 hl hlf0321 bgh bgh8403 Hilfe von Wohlfahrtsverbaenden 84:hhvon7 84:hhvon7 hlf0446 Help from Welfare Organisations hl bgh8404 Help From Private Care 84:hhvon3 bgh hlf0320 Help From Private Care 84:hhvon3 hl bgh bgh8405 Help From Friends Neighbours 84:hhvon9 84:hhvon9 hl hlf0447 Help From Friends Neighbours bgh bgh8406 Help From Family Outside HH 84:hhvon6 hlf0315\_h Hilfe von Angehoerigen ausserhalb des HH (harmonisiert) 84:hhvon6 hl Angehoerige ausserhalb HH [1987, 1997, 1990-2017] 84:hhvon6 hl hlf0315\_v3 84:hhvon8 bgh bqh8407 Other Help hlf0448 Other Help 84:hhvon8 hl

[relatives in the household] Please give us the name of the person in the household who is the main caregiver.

84:hhnam bgh bgh8402 PNR Main Care Provider In HH 66:hhvon1=1 84:hhnam hl hlf0319 Main Care Provider In HH 66:hhvon1=1

### 85 Does this person / do these people receive financial support for that?

Yes 1 No 2

85:hhbez bgh bgh85 Person Receives Payment 85:hhbez hl hlf0322 Person Receives Payment

### 86 Are there regular expenses for assistance or care?

If there is more than one person requiring assistance / care in the household, please state the total sum for all persons requiring assistance / care in the household.

Yes 1
No 2
86:hpfleg4 bgh bgh8601 regularly costs for care 86:hpfleg4 hl hlf0331 regularly costs for care Yes ... euros per month

86:hpfleg5 bgh bgh8602 costs for care per month 86:hpfleg5 hl hlf0332 costs for care per month

### 87 Are there children born in 1999 or later living in your household?

Yes 1 No 2

#### 70:hkind=1

### 88 What year were these children born?

Please state the years of birth separately, starting with the oldest child born in 1999 or later and then each subsequent child by age, ending with the youngest.

First name:
Year of birth:

### 89 What school does your child currently attend?

Does not attend school 1
Does not attend school 2

89:hschnoa bgkind bgk89 School visit
89:hschnoa bgkind bgk89\_a Schulbesuch/Spezifikation fuer alle Samples
89:hschnoa kidlong ks\_gen General Education System
89:hschnoa kidlong ks\_none None of These Institutions

Elementary school (Grundschule, Including Förderstufe/schulformunabhängige
Orientierungstufe, the transition grades prior to entering secondary school)

Lower secondary school (Hauptschule)
Intermediate school (Realschule)
Upper secondary school (Gymnasium)
Comprehensive school (Gesamtschule)

Vocational school (Berufsschule) 6
Other type of school 7

89:hein3a bgkind bgk89\_a Schulbesuch/Spezifikation fuer alle Samples 89:hein3a bgkind bgk8901 General Education System 89:hein3a kidlong ks\_gen General Education System 2

3

5

Waldorf school, Montessori so	al teaching concept such as a chool, etc difficulties (Förderschule, Sonderschule,  Type Of General School Other Type of School	
91 Does the child usually sta Yes 1 No 2		
	full-day school Time of Day of Care	
92 Does your child currently Children not yet attending scl Sports club Music club Art club 1 Theater club Other clubs No, none of the above 1 92:hakt06a bgkind bgk9206	y participate in any of the following activities? nool:  6 Years And Older: School Sports Club	hakt06a
92:hakt06a kidlong ka16_ssp 92:hakt07a bgkind bgk9207 92:hakt07a kidlong ka16_smu 92:hakt08a bgkind bgk9208 92:hakt08a kidlong ka16_sar 92:hakt09a bgkind bgk9209 92:hakt09a kidlong ka16_sth 92:hakt10a bgkind bgk9210 92:hakt10a kidlong ka16_sot 92:hakt20a bgkind bgk9220 92:hakt20a kidlong ka16_non	6 Years And Older: School Art Club 6 Years And Older: School Art Club 6 Years And Older: School Theatre Club 6 Years And Older: School Theatre Club 6 Years And Older: Other School Activities 6 Years And Older: Other School Activities 9 None of the above	hakt06a hakt07a hakt08a hakt08a hakt09a hakt09a hakt10a
Activities outside school:		
<u>*</u>	ross, or similar aid organziations rs, church youth groups, environmental groups)	1 1 1 1 1 1
92:hakt11a bgkind bgk9211 92:hakt11a kidlong ka16_spo 92:hakt12a bgkind bgk9212 92:hakt12a kidlong ka16_mus 92:hakt13a bgkind bgk9213 92:hakt13a kidlong ka16_art 92:hakt14a bgkind bgk9214	6 Years And Older: Non School Sports Club 6 Years And Older: Non School Sports Club 6 Years And Older: Non School Music Club 6 Years And Older: Non School Music Club 6 Years And Older: Non-School Art Club 6 Years And Older: Non School Art Club 6 Years And Older: Volunteer Fire Department, Red	hakt11a hakt12a hakt12a hakt13a hakt13a hakt14a

Cross

92:hakt14a	kidlong	ka16_org	6 Years And Older: Volunteer Fire De	partment, Red	hakt14a
92:hakt15a	bgkind	bgk9215	6 Years And Older: Youth Group		hakt15a
92:hakt15a	kidlong	ka16_yth	6 Years And Above: Youth Group Out	tside School	hakt15a
92:hakt16a	bgkind	bgk9216	6 Years And Older: Non School Youth	Center	hakt16a
92:hakt16a	kidlong	ka16_ctr	6 Years And Older: Non School Youth	Center	hakt16a
92:hakt17a	bgkind	bgk9217	Above 6 Year: No Non-school Activiti	es	hakt17a
92:hakt17a	kidlong	ka16_non	6 Years And Above: No Activities		hakt17a
93 Does your child currently participate in any of the following activities?					
Children's gymnastics, sports, swimming					
Early childhood music lessons					
Artistic activities (painting for children, children theater, etc.)					

Other parent-child groups No, none of the above

93:hakt01a	bgkind	bgk9301	Under 6 Years: Gymnastics, Sports, Swimming	hakt01a
93:hakt01a	kidlong	ka06_spo	Under 6 Years: Children Gymnastics	hakt01a
93:hakt02a	bgkind	bgk9302	Under 6 Years: Early Music Education	hakt02a
93:hakt02a	kidlong	ka06_mus	Under 6 Years: Music Education	hakt02a
93:hakt03a	bgkind	bgk9303	Under 6 Year: Painting, Arts	hakt03a
93:hakt03a	kidlong	ka06_art	Under 6 Years: Art Class	hakt03a
93:hakt04a	bgkind	bgk9304	Under 6 Year, Parent-Children Group	hakt04a
93:hakt04a	kidlong	ka06_oth	Under 6 Years: Other Activities	hakt04a
93:hakt05a	bgkind	bgk9305	Under 6: No, None of Those Activities	hakt05a
93:hakt05a	kidlong	ka06_non	Under 6 Years: No Activities	hakt05a

### 94 Does the child currently attend nursery school, daycare, pre-school, creche, etc.?

No, none os these

94:hein1a	bgkind	bgk9401	pre-school	1 @ 82
94:hein1a	bgkind	bgk9401_a	Kinderkrippe, Kindergarten, Kita, Hort/Spezifikation	1 @ 82
94:hein1a	kidlong	kd_hrs	fuer alle Sa Hours Per Day Spend at Facility	1 @ 82
Yes, approximately hours per day				
94:hein1sa	bgkind	bgk9402	hours per day in care	

94:hein1sa bgkind bgk9402\_a Stunden pro Tag in Betreuung/Spezifikation fuer alle Samples 94:hein1sa kidlong ks\_pre Pre-School

### 95 Are there any other people who regularly take care of the child (aside from members of the household)?

1

1

1

Yes, childcare provider outside the home (Tagesmutter) Yes, paid in-home childcare provider (Betreuungsperson) Yes, relatives Yes, friends/acquaintances/neighbors

No				1
95:hbet5a	bgkind	bgk9501	Child Minder Outside HH	
95:hbet5a	kidlong	kc_mindr	Carer: child minder	
95:hbet3a	bgkind	bgk9502	Paid Person in HH	
95:hbet3a	kidlong	kc_paid	Carer: paid	
95:hbet1a	bgkind	bgk9503	Relatives	
95:hbet1a	kidlong	kc_relat	Carer: relatives	
95:hbet2a	bgkind	bgk9504	Friends, Acquintances, Neighbours	
95:hbet2a	kidlong	kc frnd	Carer: friends	

```
95:hbet4a bgkind bgk9505 No External Care 95:hbet4a kidlong kc_none Carer: none
```

### 96 What are your expenses for school, childcare, daycare, and the activities described above?

Average monthly cost in euros

96:hakt18a bgkind bgk9601 Average Costs/ Month 96:hakt18a kidlong k\_amtp Average Costs/ Month

No costs 1

96:hakt19a bgkind bgk9602 no costs 96:hakt19a kidlong k\_cost No Costs

### 97 How much did your child earn on his/her own in the last calendar year, 2015?

Net income in the last calendar year, sum in euros

97:hnet1ka bgkind bgk97 Nettoeinkommen in Euro 97:hnet1ka kidlong k\_inco Net income child

Did not have any income 1

97:hnet2ka bgkind bgk9701 Kein Nettoeinkommen 97:hnet2ka kidlong k\_ninco No income child

### intro 18 Implementation of the interview

### A Whats' the date today?

Day
Month
Hour
Minute
Aiddatt bah bahtaain

A:hdatt bghtagin Day Of Interview bqh A:hdatt hl hlk0059 Day Of Interview Month Of Interview A:hdatm bgh bghmonin A:hdatm Month Of Interview hl hlk0060 A:hdatst bgh bqhdatst End of Interview (Hour) A:hdatst hlk0072 End of Interview (Hour) hl A:hdatmi bgh bghhdatmi End of Interview (Minutes) A:hdatmi hlk0071 End of Interview (Minutes)

### B How was the survey implemented?

Oral interview 1

B:hform bgh bghinta Survey Instrument B:hform hl hlk0056 Survey instrument

### C Duration of the interview:

The oral (complete or partial) interview lasted ... minutes

C:hdauer1 bgh bghdauer1 Interview Length Oral C:hdauer1 hl hlk0057 Interview length oral

### D Did you use a translation during the survey?

, ,	
Yes, an English translation	1
Yes, a Turkish translation	1
Yes, a Russian translation	1
Yes, a Romanian translation	1
Yes, a Polish translation	1
Yes, a German speaking person is in the household	1
Yes, a professional interpreter	1
Yes, a German speaking person outside the household (relatives or friends)	1
No	1

D:hbuh1	bgh	bghm_hbuh1	Translation Device: English
D:hbuh1	hl	hlk0062	Translation Device: English
D:hbuh2	bgh	bghm_hbuh2	Translation Device: Turkish
D:hbuh2	hl	hlk0063	Translation Device: Turkish
D:hbuh3	bgh	bghm_hbuh3	Translation Device: Russian
D:hbuh3	hl	hlk0064	Translation Device: Russian
D:hbuh4	bgh	bghm_hbuh4	Translation Device: Rumanian
D:hbuh4	hl	hlk0065	Translation Device: Rumanian
D:hbuh5	bgh	bghm_hbuh5	Translation Device: Polish
D:hbuh5	hl	hlk0066	Translation Device: Polish
D:hbuh6	bgh	bghm_hbuh6	Translation Device: German Speaking Person in HH
D:hbuh6	h h	hlk0067	Translation Device: German Speaking Person in HH
D:hbuh7	' bgh	bghm_hbuh7	Professional Interpreter
D:hbuh7	' hl	hlk0068	Professional Interpreter
D:hbuh8	8 bgh	bghm_hbuh8	Transplation Device: German Speaking Person Outside HH
D:hbuh8	l hl	hlk0069	Transplation Device: German Speaking Person Outside HH
D:hbuh9	bgh	bghm_hbuh9	No Translation Device
D:hbuh9	) hl	hlk0070	No Translation Device

### **E** Other notes