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Research Report

SOEP-Core - 2016: Household (A-L1, PAPI, with reference to variables)

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647

SOEP Survey Papers

Series A - Survey Instruments (Erhebungsinstrumente)

SOEP — The German Socio-Economic Panel at DIW Berlin

2019

SOEP-Core – 2016: Household (A-L1, PAPI, with Reference to Variables)

SOEP Group



Running since 1984, the German Socio-Economic Panel study (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing. The SOEP Survey Papers is comprised of the following series:

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SOEP-Core – 2016: Household (A-L1, PAPI, with Reference to Variables)

SOEP Group

2019

The variable names mentioned in this document belong to a collection of datasets, which is released with doi:10.5684/soep.v34.

	S	OEP	Core	study	v
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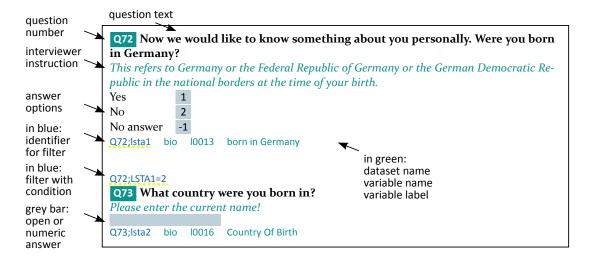
Household (PAPI) 2016

Contents

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Reading Aid

This representation of the questionnaire contains the same informations as the portal paneldata.org.



Here, in addition to the *question number*, *question text*, *interviewer instructions*, and *answer options*, you find printed in green the *file name* and the *variable name* with the *variable label*, which contains information from the question. If you see rows of green lines below the answer option, the questionnaire defines serveral variables or informations are stored in more than one data set.

The routing by filters is depicted in blue. Each variable is preceded by an identifier (which generally contains the question number, marked here with a yellow dotted line), which is given, if the variable is used in filters in a subsequent question. Such filters are usually shown (as gatekeepers) at the beginning of the question.

This reading aid does not cover a few exceptional cases: If the filter (as gatekeeper) only affects one of serveral variables for a question, the filter is printed in blue behind the variable. There you will also find a "go to" command in the form 2 @ Q73. Here, the questionnaire skips to question 73 if the variable results in value of 2.

Phrases that are not alreday translated in English are displayed in German and preceded by [de].

Intro The questions contained in this questionnaire deal with the household as a whole and not with the individuals in the household. The questionnaire should be completed by the same person in the household who did it last year if possible.

Your participation is voluntary, but the scientific relevance of this study depends crucially on the participation of every household.

We therefore cordially request that you either:

- allow our staff member to interview you
- or carefully fill out this questionnaire yourself.

0 Be	fore h	anding	in tł	e questionn	aire	e, pleaseenter in accordance with the addi	ess log:
House	ehold 1	number					
0:hnr 0:hnr	bgh hl	hhnrakt hid	Cı	ırrent Wave HH	l Nui	umber (Household ID) mber (=HHNRAKT)	
-		nnaire r	ias i	een comple	tea	by:	
First 1							
Perso	n num	ber					
0:pnr 0:pnr	bgh hl	bgpnr h_pnr				nterviewed (PNR) nterviewed (PNR)	
out w everyt other	hether hing h words,	anythinas rema	ng h ine er th	as changed I the same. T e same peopl	in y he f	re for Living in Germany, it is important to your household situation since the last so first question deals with household compore the living in the same dwelling. Which of the	survey or if osition—in
-	•			ome or apar ne person / s		ent at the same address:] with no other e people	1
[Inter	view ir	ı the saı	me a		nder	r the same address] but at least one	2
[Surve	eyed fo usehol usehol	or the fir d from d was fo	st ti Livi oun	me in this ho ng in Germa	ome iny i	e or apartment at this address] after a moved, after a new Living in Germany e or more participants in Living in	3
When	did th	is chan	ge o	ccur—in oth		words, when did you move into this new out of an existing household?	4
1:hwsit	bgh	bgh01		Change In Resi	iden	tial Situation	1 2 @ 10
1·hwsit	hl	hlf052	73	Change In Resi	ident	tial Situation	1 2 @ 10

1;hwsit=3 | 4

2 When did this change occur—in other words, when did you move into this new dwelling after a move / after moving out of an existing household?

Month			
Year			
2:hwm	bgh	bgh0201	In This Dwelling Since, Month
2:hwm	hl	hlf0106	in this dwelling since month
2:hwj	bgh	bgh0202	In This Dwelling Since, Year
2:hwj	hl	hlf0107_h	Seit wann in dieser Wohnung (harmonisiert)
2:hwj	hl	hlf0107_v2	Seit wann in dieser Wohnung (Viersteller)[1999-2017]

3 How would you describe your neighborhood?

A residential area with mostly old buildings				
A residential area with mostly newer buildings	2			
A residential and commercial area with flats, houses, shops and businesses				
A commercial area (shops, banks, offices) with few residential dwellings				
An industrial area with few residential dwellings				
2.huraha00 hah hah02 Najahharhaad Of Hayrahald				

3:hwohn08 bgh bgh03 Neighborhood Of Household 3:hwohn08 hl hlf0153 neighborhood of household

4 What kind of building do you live in?

Farm house				
Detached house containing I or 2 dwellings (one above the other)				
Row house or duplex (with one dwelling next to the other)				
Residential building containing 3 or 4 dwellings				
Residential building containing 5 to 8 dwellings				
Residential building containing 9 or more dwellings (up to 8 stories)				
High-rise building (9 or more stories)				
4:hhtyp bgh bgh04 Type Of Dwelling				

4:hhtyp bgh bgh04 Type Of Dwelling 4:hhtyp hl hlf0154 House Type Of Household

5 When, approximately, was the building in which your dwelling is located built?

Before 1919	1
1919 to 1948	2
1949 to 1971	3
1972 to 1980	4
1981 to 1990	5
1991 to 2000	6
2001 to 2010	7
2011 and later	8

7;hwohn9=4:8

6 Can you provide the exact year in which the building was built?

Please state:

No 1

6:hbauj bgh bgh0601 Mention Date of Construction 6:hbauj hl hlf0596 Mention Date of Construction

7 Is it a boarding house or similar accommodation?

No	1
[Yes] School dormitory / residence for teenagers	2
[Yes] College dormitory	3
[Yes] Residence for workers	4
[Yes] Retirement home, nursing home	5
	6
[Yes:] Hotel / guesthouse	7
[Yes:] Other home / residence	8

8 Has the size of your dwelling changed within the last year, e.g., due to remodeling or changes in usage?

Yes 1 No 2

8:1 bgh bgh08 Size of dwelling unchanged 8:1 hl hlf0018 Size of dwelling unchanged

9 How large is the total living space in this flat?

sqm

9:hqm bqh bqh09 Size Of Unit In Sq Meters

9:hqm hl hlf0019_h Size Of Unit In Sq Meters (harmonized) 9:hqm hl hlf0019_v1 Qm Wohnflaeche [1984, 1998-2017]

10 How many rooms does the dwelling have?

Include all rooms of 6m² or more but exclude kitchen and bathroom

rooms

10:hraum bgh bgh10 Number Of Rooms GE 6 Sq Meters

10:hraum hl hlf0021_h Number Of Rooms GE 6 Sq Meters (harmonized)
10:hraum hl hlf0021_v1 Number Of Rooms GE 6 Sq Meters [1998-2017]

11 What do you think about the total size of your dwelling? For the size of your household, is it ...

much too small 1
a bit too small 2
just right 3
a bit too large 4
much too large? 5

11:1 bgh bgh11 Adequacy Of Living Space In Housing Unit

11:1 hl hlf0071_h Adequacy Of Living Space In Housing Unit (harmonized)
11:1 hl hlf0071_v1 Beurteilung der Wohnungsgroesse [1984, 1998-2017]

12 What amenities does your dwelling have? Does it have -

Yes No a kitchen 2 1 floor heating (full or partial) 1 2 2 balcony, terrace, porch 1 2 own yard, garden, access to yard or garden 1 2 1 alarm system 2 air conditioner (ventilation system) 1 solar collector, solar energy system 1 2 1 2 other alternative energy source (e.g., geothermal heat pump) 1 2 windows with at least double glazing 2 thermal insulation (e.g., on the façade, roof, basement ceiling) 1 2 elevator / lift inside building 1 2 cellar, storage areas 1 2 1 garage / parking space

12:hwohn24 bgh bgh1201 Barrier Free Livin 12:hwohn24 hl hlf0438 Barrier Free Livin

12:hwohn21 bgh bgh1202 dwelling with floor heating (completely/partly)
12:hwohn21 hl hlf0029 dwelling with floor heating (completely/partly)

12:hwohn15 bgh bgh1203 Dwelling With Balcony, Terrace 12:hwohn15 hl hlf0030 dwelling with balcony, terrace

12:hwohn17 bgh bgh1204 Dwelling With Garden
12:hwohn17 hl hlf0032 dwelling with garden
12:hwohn18 bgh bgh1205 Dwelling With Alarm Device

12:hwohn18 hl hlf0033 dwelling with alarm device

12:hwohn19 bgh bgh1206 dwelling with air conditioner 12:hwohn19 hl hlf0034 dwelling with air conditioner

12:hwohn20 bgh bgh1207 dwelling with solar energy 12:hwohn20 hl hlf0035 dwelling with solar energy

12:hwohn22 bgh bgh1208 dwelling with other alternative energy 12:hwohn22 hl hlf0036 dwelling with other alternative energy

12:hwohn26 bgh bgh1209 Windows Double Glazing

12:hwohn26 hl hlf0529 Windows Double Glazing 12:hwohn27 bgh bgh1210 Thermal Insulation

12:hwohn27 hl hlf0530 Thermal Insulation
12:hwohn23 bgh bgh1211 Dwelling With Elevator

12:hwohn23 hl hlf0037 dwelling with elevator
12:hwohn16 bgh bgh1212 Dwelling With Basement, Storage Space

12:hwohn16 hl hlf0031 dwelling with basement, storage place
12:hwohn28 bgh bgh1213 Garage/Parking Space
12:hwohn28 hl hlf0531 Garage/Parking Space

13	Did this dwelling change ownership within the last year?	٥
	2 14 this 4 (thing the ball by the ball b	

Yes 1 No 2

13:1	bgh	bgh13	change in ownership last year	2 @ 2
13:1	hl	hlf0006	change in ownership last year	2 @ 2

21;hew1=1

14 What kind of change in ownership occurred? I am / we are ...

now owner(s) 1
no longer owner(s) 2

still tenants, but it is now owned by someone else 3

14:1 bgh bgh1401 Type Of Change In Ownership14:1 hl hlf0015 type of change in ownership

[now owner(s)] because I / we

purchased the dwelling

inherited or was/were given the dwelling 2

14:hew3 bgh bgh1402 Means Of Ownership

14:hew3 hl hlf0007_h Means Of Ownership (harmonized)

14:hew3 hl hlf0007_v4 Type Of Change In Ownership 1 [1999-2017]

[no longer owner(s)] because ...

I / we sold the dwelling 1 gave / bequeathed it / other 2

14:hew4 bgh bgh1403 Type of Ownership Transfer 14:hew4 hl hlf0009 Type of Ownership Transfer

15 The next questions deal with the costs of living in your dwelling. First the question: Are you the main tenant, subletter, or owner?

Main tenant 1
Subletter 2
Owner 3
Nursing Home/ Retirement Community 4

15:1	bgh	bgh15	Tenant Or Owner Of Dwelling	(3 @ 31) (4 @ 32)
15:1	hl	hlf0001_h	Tenant Or Owner Of Dwelling (harmonized)	(3 @ 31) (4 @ 32)
15:1	hl	hlf0001_v3	Miete oder Eigentum (auch Altersheim) [1999-2017]	(3 @ 31) (4 @ 32)

23;hm01=3

Do you still owe money, for example, on loans or a mortgage, for the dwelling / building you live in?

Yes 1 No 2

16:1	bgh	bgh 16	Interest, Mortgage Payment For Dwelling	2 @ 26
16:1	hl	hlf0087_h	Zins-,Tilgungszahlungen fuer Wohnung (harmonisiert)	2 @ 26
16:1	hl	hlf0087_v2	Financial Burden Interest and Repayment [1999-2017]	2 @ 26

24;he01=1

17 What are your monthly payments including interest on this or these loan or mortgage?

If you don't know the exact amount, please estimate!

Loan or mortgage payments and interest ... euros per month

17:he02 bgh bah17 Interest And Mortgage Payment Per Month

Interest And Mortgage Payment Per Month (harmonized) 17:he02 hlf0088_h hl

17:he02 hlf0088 v2 Monatl Zins-, Tilgungszahlungen (Euro)

18 Did you have to pay any rent on a hereditary lease (Erbpachtzins) for this dwelling or building where you live in the last calendar year?

```
Yes
```

2 No

18:hepz1 bgh bqh18 finanzielle Belastung Erbpachtzins finanzielle Belastung Erbpachtzins 18:hepz1 hlf0597 hl

19 How much did you have to pay in rent on a hereditary lease (Erbpachtzins) for this dwelling / building where you live in the last calendar year? What were the financial burdens that have arisen for this self-used apartment / self-used house through hereditary rent in the last calendar year?

euros in the last calendar year

19:hepz2 bgh bqh19 Betrag Erbpachtzins 2015 19:hepz2 hlf0598 Betrag Erbpachtzins 2015 hl

20 Did you have to pay for maintenance or modernization of this dwelling / building where you live in the last calendar year?

Yes 1 2

Nο

20:he17 Costs for Amount, Maintenance and Modernization bgh bqh20 20:he17 hlf0599 Costs for Amount, Maintenance and Modernization

21 What were your maintenance or modernization costs for this dwelling / building where you live in the last calendar year?

euros in the last calendar year

21:he18 bah bah21 Betraq Instandhaltung und Modernisierung 2015 21:he18 hlf0600 Betrag Instandhaltung und Modernisierung 2015 hl

How much was the property tax for this dwelling / building where you live in the last calendar year?

euros per year

22:hegs bah bgh2201 Betrag Grundsteuer fuer Grundbesitz 2015 hlf0601 Betrag Grundsteuer fuer Grundbesitz 2015 22:hegs hl

no property tax 1

22:hegsno bgh bah2202 No real estate tax hlf0602 22:hegsno hl No real estate tax

23 What was the heating costs (including hot water) in the last calendar year?

```
euros per year
23:he04
          bgh
                bqh2301
                             Heat And Hot Water Costs Previous Year
23:he04
                hlf0090 h
                             Hoehe Heizkosten letzt. Jahr (hamonisiert)
                hlf0090_v2
                             Hoehe Heizkosten letzt. Jahr (Euro)
23:he04
          hl
No heating costs
                    1
23:he04no
           bgh bgh2302 No Cost Of Heating
                  hlf0603
23:he04no
           hl
                             No Cost Of Heating
```

24 What were your electricity costs in the last calendar year?

```
euros per year
          bgh
                             electricity costs precious year
24:he16
                 bqh2401
                 hlf0084
                             electricity costs precious year
24:he16
         hl
No electricity costs
24:he16no
             bgh
                   bgh2402
                               No electricity costs
24:he16no
            hl
                   hlf0604
                               No electricity costs
```

25 And how much did you pay in the last calendar year for water, garbage removal, street cleaning, and other additional costs not mentioned above?

```
euros per year
25:he05
          bqh
                bgh2501
                              Other Costs Per Year
                hlf0091_h
                              Jaehrliche Nebenkosten (harmonisiert)
25:he05
          hl
                hlf0091 v3
                             Jaehrliche Nebenkosten (EURO)
25:he05
          hl
No other additional costs
                              No Shared Costs
25:he05no
            bgh
                   bqh2502
                  hlf0605
25:he05no
            hl
                              No Shared Costs
```

Does this owner-occupied dwelling / building have a photovoltaic system to produce solar electricity?

```
Yes 1
No 2
26:hsolst bgh bgh26 Anlage zur Erzeugung Solarstrom 2 @ 30
26:hsolst hl hlf0532 Solar Power 2 @ 30
```

How much electricity did this photovoltaic system produce in kilowatt-hours (kWh) in 2014?

```
kWh
27:hsolt3
           bgh
                 bqh2701
                            Solarstrom Ertrag 2015/kWh
                 hlf0535
27:hsolt3
          hl
                            Solar Power Returns 2015/kWh
Don't know
27:hsolt4
                 bgh2702
                            Solar Power Returns: Do Not Know
          bgh
27:hsolt4
          hl
                 hlf0536
                            Solar Power Returns: Do Not Know
```

Does this owner-occupied dwelling / building have its own solar thermal system, that is, solar collectors for heat generation?

```
Yes 1
No 2
28:1 bgh bgh28 Solar Thermal Energy
28:1 hl hlf0537 Solar Thermal Energy
```

How much power did this solar thermal energy system generate in kilowatt-hours (kWh) in 2014?

```
kWh in 2015
29:hsolw1
            bgh
                  bqh2901
                             Solarthermie Ertrag 2015/kWh
29:hsolw1
           hl
                  hlf0538
                             Solar Thermal Energy Returns 2015/kWh
Do not know
29:hsolw2
            bgh
                  bgh2902
                             Solar Thermal Energy Returns: Do not Know
                             Solar Thermal Energy Returns: Do not Know
29:hsolw2
           hl
                  hlf0539
```

Are your housing expenses, that is, loan or mortgage payments and interest and all additional costs, a high financial burden for your household, a low burden, or no problem? Are the housing costs, ie repayment / interest and additional costs for your household a high financial burden, a small burden or no problem?

```
A high financial burden.... 1
A low financial burden 2
No burden 3
30:1 bgh bgh30 Beurteilung Belastung durch Wohnkosten (Tilgung / Zinsen und Nebenkosten)
30:1 hl hlf0606 Beurteilung Belastung durch Wohnkosten (Tilgung / Zinsen und Nebenkosten)
```

intro1 For tenants only:

31 Is this dwelling government-subsidized housing (Sozialwohnung)?

```
Yes 1
No 2

31:hm03 bgh bgh31 Government Subsidized Housing
31:hm03 hl hlf0011_h Government Subsidized Housing (harmonized)
31:hm03 hl hlf0011_v4 Government Subsidized Housing [1998-2017]
```

Is the dwelling being provided to you at reduced rent by the owner, for example, your employer or a relative, or in exchange for building maintenance / janitorial work

Also include right of abode and usufruct.

```
Yes 1
No 2
32:1 bgh bgh32 Rent Reduced By Landlord 32:1 hl hlf0073 Rent Reduced By Landlord
```

33 Who is the owner of the dwelling?

```
Private owner 1
Private company 2
Professional organization or union 3
Non-profit organization (church, foundations, etc.).. 4
Municipal government . 5
My employer 6
```

```
33:hm13 bgh bgh33 Owner Of The Dwelling
33:hm13 hl hlf0013_h Owner Of The Dwelling (harmonized)
33:hm13 hl hlf0013_v3 Owner Of Dwelling [2013-2017]
```

34 What is your monthly rent?

Euros							
34:hm04	bgh	bgh3401	Amount Of Monthly Rent				
34:hm04	hl	hlf0074_h	_h Amount Of Monthly Rent (harmonized				
34:hm04	hl	hlf0074_v2	Amount of monthly rent (DM)				
Do not pay rent but do pay utilities							
Do not p	Do not pay either rent or utilities 1						
34:hm05 34:hm05	bgh hl	bgh3402 hlf0075	Do Not Pay Rent Does Not Pay Rent				

35 Are the monthly costs for heat included in your rent?

```
Yes 1
No 2
35:hheizink bgh bgh35 Heating Costs included in Rent 35:hheizink hl hlf0607 Heating Costs included in Rent
```

36 What are your average monthly heating costs (including hot water)?

```
euros per month
36:hm07
          bgh
                bqh3601
                              Cost Of Heat And Hot Water Per Month
36:hm07
          hl
                hlf0069_h
                             durchschnittlich monatliche Heizkosten (harmonisiert)
36:hm07
          hl
                hlf0069_v5
                             Amount Heating Cost/Month [2002-2017]
No heating costs
                   1
                           Cost Of Heat And Hot Water Per Month
36:hm08
                bgh3602
          bgh
36:hm08
                hlf0077
                           Cost Of Heat And Hot Water Per Month
```

37 Is electricity included in the rent stated above?

Yes 1 No 2

37:hstrink bgh bgh37 Electricity Costs included in Rent 37:hstrink hl hlf0608 Electricity Costs included in Rent

38 What are your average monthly electricity costs?

euros per month

38:hm14 bgh bgh3801 Cost Of Electricity Per Month 38:hm14 hl hlf0078 Cost Of Electricity Per Month

No electricity costs 1

38:hm15 bgh bgh3802 costs of electricity per month, do not know 38:hm15 hl hlf0079 costs of electricity per month, do not know

39 Are other additional expenses not previously mentioned such as water, garbage removal, etc. included in the rent stated above?

Yes 1 No 2

39:hnebink bgh bgh39 Shared Costs included in rent 39:hnebink hl hlf0610 Shared Costs included in rent

How much do you spend for incidentals like water, garbage disposal and all not yet mentioned cost allocation monthly on average?

Euros per month

40:hm10 bgh bgh4001 Cost Of Water, Etc. Per Month

40:hm10 hl hlf0081_h Cost Of Water, Etc. Per Month (harmonized)

40:hm10 hl hlf0081_v2 Monatl Hoehe der Umlagen (DM)

No further cost allocation 1

40:hm11 bgh bgh4002 No Shared Costs 40:hm11 hl hlf0082 No Shared Costs

41 Are your housing expenses, that is, rent and all additional costs, a high financial burden for your household, a low burden, or no problem?

A high financial burden....

A low financial burden 2

No burden 3

41:hwkbel bgh bgh41 Beurteilung Belastung durch Wohnkosten (Miete und Nebenkosten)
41:hwkbel hl hlf0611 Beurteilung Belastung durch Wohnkosten (Miete und Nebenkosten)

intro2 Now some more questions for everyone:

h2wohn1

Do you or does another member of this household have another dwelling or building besides this one where you/they reside part of the time or spend your/their vacations?

Yes 1 No 2

42:h2wohn1 bgh bgh42 Second Residence 42:h2wohn1 hl hlf0156 Second Residence

Please state the zip code of the other dwelling or building where you or another household member resides.

Don't know exactly, but can give the first two digits Don't know exactly, but can give the first digits The dwelling or building is in another country

h2wohn3

44 Which dwelling do you use the most?

In this home 1
In the other home 2

In both approximately the same 3

44:h2wohn3 bgh bgh44 bei Zweitwohnung, Nutzung ueberwiegend 38;h2wohn1=1 44:h2wohn3 hl hlf0158 Dwelling Used Predominantly 38;h2wohn1=1

Did you or someone in your household receive income from letting or leasing property (land/dwelling) last year?

Please state actual income, not the value of tax subsidies for owner-occupied housing.

Yes 1 No 2

45:hverm1bghbgh45Income From Rent Previous Year2 @ 4145:hverm1hlhlc0007Income From Rent Previous Year2 @ 41

37;hverm1=1

46 About what was your total income from letting and leasing last year?

Please state the gross amount including savings for future maintenance / renovation.

euros in the year 2014

46:hverm2 bgh bgh46 Amount Income From Rent Previous Year

46:hverm2 hl hlc0008_h Amount Income From Rent Previous Year (harmonized)

46:hverm2 hl hlc0008_v2 Miet- u.Pachteinnahmen Betrag Vorjahr (Euro)

Did you have any expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

```
Yes 1
No 2
47:hverm3a bgh bgh47 Kosten fuer Instandhaltung und Modernisierung Vorjahr
47:hverm3a hl hlc0176 Kosten fuer Instandhaltung und Modernisierung Vorjahr
```

What were your expenses for maintenance or modernization of the properties you let or leased in the last calendar year?

```
euros for the year 2015

48:hverm3 bgh bgh48 Betriebs-/Instandhaltungskosten Betrag Vorjahr
48:hverm3 hl hlc0111_h operation, Maintenance Costs Previous Year (harmonized)
48:hverm3 hl hlc0111_v2 Betriebs-/Instandhaltungskosten Betrag Vorjahr (Euro)
```

Were there any loan, mortgage, or interest payments for these properties you let or leased in the last calendar year?

```
Yes 1
No 2
49:hverm4a bgh bgh49 Tilgungszahlungen und Zinsen Vorjahr 49:hverm4a hl hlc0177 Tilgungszahlungen und Zinsen Vorjahr
```

What were the loan, mortgage, and interest payments for these properties you let or leased in the last calendar year?

```
euros for the year 2015

50:hverm4 bgh bgh50 Tilgungszahlungen und Zinsen Betrag Vorjahr

50:hverm4 hl hlc0112_h interest and mortgage payment prev year (harmonized)

50:hverm4 hl hlc0112_v2 Tilgungszahlungen und Zinsen Betrag Vorjahr (Euro)
```

Will you be able to deduct these expenses from the last year from your taxes or declare them as losses?

```
Yes 1
No 2
51:hverm5 bgh bgh51 tax deductions Previous Year
51:hverm5 hl hlc0009 tax deductions Previous Year
```

How much of these these expenses in the last calendar year can you claim as deductions or losses on your tax return?

```
euros for the year 2015
52:hverm6 bgh bgh52 tax deductions, Amount Previous Year
52:hverm6 hl hlc0010 tax deductions, Amount Previous Year
```

Are you or is someone in your household currently paying back loans and interest on loans that you took out for large purchases or other expenditures?

Please do not include loan, mortgage, or interest payments stated in answer to previous questions.

```
Yes 1
No 2
```

```
        53:hkred1
        bgh
        bgh53
        Pay Off Loans
        2 @ 44

        53:hkred1
        hl
        hlc0113
        Pay Off Loans
        2 @ 44
```

41:hkred1=1

54 How much do you pay per month on these loans?

If you don't know the exact amount, please estimate!

Loan repayment (including interest payments) ... euros per month

```
54:hkred2 bgh bgh54 Amount Of Loans Paid Off
```

```
54:hkred2 hl hlc0114_h Hoehe Abzahlung Kredite (harmonisiert) 54:hkred2 hl hlc0114_v2 Hoehe Abzahlung Kredite (Euro)
```

Does repaying these loans place a major burden on your household, a minor burden, or no burden at all?

Major burden 1

Minor burden 2

No burden 3

55:hkred3 bgh bgh55 Charged with loan repayment 55:hkred3 hl hlc0115 Charged with loan repayment

Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as an inheritance in the last calendar year?

Yes 1 No 2

```
56:hvw1 bgh bgh56 groessere Geldbetraege/Vermoegenswerte - Erbschaft 56:hvw1 hl hlc0178 groessere Geldbetraege/Vermoegenswerte - Erbschaft
```

57 What was the sum monetary value of the inheritance(s)?

```
euros for the year 2015
57:hvw1a bgh bgh57 Betrag/Gegenwert erbschaft 2015
57:hvw1a hl hlc0179 Betrag/Gegenwert erbschaft 2015
```

Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as a gift in the last calendar year?

Yes 1 No 2

```
58:hvw2 bgh bgh58 groessere Geldbetraege/Vermoegenswerte - Geschenk 58:hvw2 hl hlc0180 groessere Geldbetraege/Vermoegenswerte - Geschenk
```

59 What was the sum monetary value of the gift(s)?

euros for the year 2015 bgh bgh59 Betrag/Gegenwert Schenkung 2015 59:hvw2a 59:hvw2a hlc0181 Betraq/Gegenwert Schenkung 2015

60 Did you or another member of the household receive a large sum of money or other assets (house, car, etc.) as lottery winnings in the last calendar year?

Yes 1 No 2

60:hvw3 bgh groessere Geldbetraege/Vermoegenswerte - Lotteriegewinn bgh60 60:hvw3 hl hlc0182 groessere Geldbetraege/Vermoegenswerte - Lotteriegewinn

61 What was the sum monetary value of the lottery winning(s)?

euros for the year 2015

bgh bgh61 61:hvw3a Betraq/Gegenwert Lotteriegewinn 2015 61:hvw3a hl hlc0183 Betraq/Gegenwert Lotteriegewinn 2015

62 Did you or another member of the household own any of the following savings or investment securities last year?

1 Savings account (Sparbuch / Spargirokonto / Tagesgeldkonto) 1 Savings plan to build a home (Bausparvertrag) 1 Life insurance Fixed-interest securities (e.g., saving bonds, mortgage bonds, federal savings bonds) 1 Other securities (e.g., stocks, funds, bonds, equity options) 1 Company assets (in your own company, other companies) 1 No, none of these

62:hwa1 bgh bqh6201 Savings Account Previous Yr 62:hwa1 hl hlc0098 Savings Account Previous Yr 62:hwa2 bgh bgh6202 Building Society Previous Yr 62:hwa2 hl hlc0105 Savings: Building Society Previous Yr bgh6203 Life Insurance Previous Yr 62:hwa3 bgh 62:hwa3 hl hlc0106 Life Insurance Previous Yr bgh bgh6204 Fixed Interest Securities Previous Yr 62:hwa4 hlc0107 Fixed Interest Securities Previous Yr 62:hwa4 hl 62:hwa5 bgh bgh6205 Other Securities 62:hwa5 hlc0108 Other Securities hl 62:hwa6 bgh bgh6206 Operating Assets Previous Yr hlc0104 62:hwa6 Operating Assets Previous Yr hl 62:hwa7 bgh bgh6207 No Securities Previous Yr hlc0093 62:hwa7 hl No Securities Previous Yr

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1 @ 46

1 @ 46

```
(44:hwa5 = 1) | (44:hwa6 = 1)
```

63 Can you deduct loan repayments from your taxes for the last year? How much?

If you don't know the exact amount, please estimate!

```
Yes 1
No 2
```

63:hwa8 bgh bgh6301 Tax-Deductible Loan 63:hwa8 hl hlc0094 Tax-deductible loan

[Yes,] ... euros

63:hwa9 bgh bgh6302 Tax-Deductible Loan, Amount 63:hwa9 hl hlc0095 Tax-deductible loan, amount

What was your total income from interest, dividends and profits from all investments in the last calendar year?

In the last calendar year ... euro

64:hzins1 bgh bgh6401 Amt. Interest, Dividend Income Prev Yr 64:hzins1 hl hlc0013_v2 Zins-u. Dividendeneinnahmen Vorjahr (Euro)

Do not know 1

64:hzinswn bgh bgh6402 Zins-u. Dividendeneinnahmen weiss nicht 64:hzinswn hl hlc0184 Zins-u. Dividendeneinnahmen weiss nicht

65 Please estimate the amount from this list.

 Less than 250 euro
 1

 From 250 to less than 1,000 euros
 2

 From 1,000 to less than 2,500 euros
 3

 From 2,500 to less than 5,000 euros
 4

 From 5,000 to less than 10,000 euros
 5

 10,000 euros and more
 6

65:hzins2 bgh bgh65 Est. Interest, Dividend Income Prev Yr 65:hzins2 hl hlc0014 Est. Interest, Dividend Income Prev Yr

66 Did you or one of the members of your family receive any of the following benefits during the last calender year? And how is that today: Do you or one of the members of your family receive any of the following benefits now?

Please answer for each benefit for the year 2014 and for now.

Child benefit

In 2015

Yes 1

No 2

66:hlkg1 bgh bgh6601 Child Allowance Previous Year 66:hlkg1 hl hlc0039_h Child Allowance Previous Year (harmonized)

66:hlkg1 hl hlc0039_v3 Child Allowance Previous Year [1996-2017]

Number of months

Average amount per month

66:hlkg2 bgh bgh6602 Child Allowance Previous Yr. Months 48:hlkg1=1
66:hlkg2 hl hlc0041 Child Allowance In 2005, Months 48:hlkg1=1
66:hlkg3 bgh bgh6603 Child Allowance Previous Yr. Amt./Month

66:hlkg3 hl hlc0042_h Child Allowance Previous Yr. Amt./Month (harmonized)

66:hlkg3 hl hlc0042_v2 Kindergeld letzt.J Betrag(Monat) (Euro)

Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld) In 2015 Yes 1 2 No 66:hlkz1 bgh bqh6604 children's allowance prev year hl hlc0049 66:hlkz1 children's allowance prev year Number of months Average amount per month children's allowance prev year, months 66:hlkz2 bah6605 48:hlkz1=1 bgh 66:hlkz2 hlc0050 children's allowance prev year, months 48:hlkz1=1 hl bgh6606 66:hlkz3 bgh children's allowance prev year amt/mo 66:hlkz3 hl hlc0051 children's allowance prev year amt/mo Childcare supplement (compensation for families whose children are not in childcare) In 2015 Yes 1 2 No 66:hlbq1 bgh bqh6607 Child Care Subsidy Prev. Year 66:hlbq1 hl hlc0121 Child Care Subsidy Prev. Year Number of months Average amount per month 66:hlba2 bqh6608 Child Care Subsidy Prev. Year, Months 48:hlbq1=1 bgh 66:hlbq2 hl hlc0122 Child Care Subsidy Prev. Year, Months 48:hlbq1=166:hlbq3 Child Care Subsidy Prev. Year, Amount Months bgh bqh6609 66:hlbq3 hl hlc0123 Child Care Subsidy Prev. Year, Amount Months Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses In 2015 Yes 1 No 2 Unemployment Subsidy II, Social Subsidy prev year 66:hlaq1 bgh bqh6610 hlc0052 66:hlaq1 hl Unemployment Subsidy II, Social Subsidy prev year Number of months Average amount per month 66:hlaq2 48:hlaq1=1 bqh bqh6611 Unemployment Subsidy II, Social Subsidy prev year, Months 66:hlaq2 hl hlc0053 Unemployment Subsidy II, Social Subsidy prev year, 48:hlaq1=1 Months 66:hlaq3 bgh bqh6612 Unemployment Subsidy II, Social Subsidy prev year, Amt./ 66:hlaq3 hlc0054 Unemployment Subsidy II, Social Subsidy prev year, Amt./ hl Months Long-term care insurance benefits In 2015 Yes 1 2 No 66:hlpq1 bqh bqh6613 Ill Family Members Support prev year 66:hlpq1 hl hlc0077 Ill Family Members Support In 2005 Number of months

Compulsory Long Term Care Insurance, prev. year,

Average amount per month

bqh6614

Months

bgh

66:hlpq2

48:hlpq1=1

```
66:hlpq2
           hl
                 hlc0078
                               Compulsory Long Term Care Insurance, prev. year,
                                                                                     48:hlpq1=1
                               Months
66:hlpq3
           bgh
                 bqh6615
                               Ill Family Members Support prev year, Amt./Mo.
66:hlpg3
           hl
                 hlc0079_h
                               Ill Family Members Support prev year, Amt./Mo.
                               (harmonized)
66:hlpq3
           hl
                 hlc0079_v2
                               Leistungen der Pflegeversicherung (Betrag pro Monat)
                               (Euro)
Monthly subsistence allowance / Assistance in special circumstances
In 2015
Yes
       1
       2
No
66:hlsh1
          bqh
                 bqh6616
                               Current Subsistence Support prev year
66:hlsh1
                 hlc0055_h
                               Hilfe Lebensunterhalt Vorjahr (harmonisiert)
                               Hilfe Lebensunterhalt Vorjahr [1984 1991 2010-2017]
66:hlsh1
                 hlc0055_v1
Number of months
Average amount per month
                               Subsistence Support prev year, Months
66:hlsh2
          bqh
                 bqh6617
                                                                                     48:hlsh1=1
66:hlsh2
          hl
                 hlc0057
                               Subsistence Support prev year, Months
                                                                                     48:hlsh1=1
66:hlsh3
          bgh
                 bqh6618
                               Subsistence Support prev year, Amt./Mo.
66:hlsh3
          hl
                 hlc0059_h
                               Hilfe Lebensunterhalt Vorjahr (Betrag im Monat)
                               (harmonisiert)
66:hlsh3
                 hlc0059 v2
                               Hilfe Lebensunterhalt Vorjahr (Betrag im Monat) (Euro)
Basic income support for the elderly / those with reduced earning capacity
In 2015
Yes
       1
       2
No
66:hlqs1
          bgh
                 bgh6619
                               basic financial security in old age, prev. Year
66:hlqs1
          hl
                 hlc0061_h
                               basic financial security in old age, prev. Year (harmonized)
66:hlas1
          hl
                 hlc0061 v2
                               basic financial security in old age, prev. Year [2010-2017]
Number of months
Average amount per month
                 bqh6620
66:hlqs2
          bgh
                            basic financial security in old age prev year, months
                                                                                     48:hlqs1=1
                            basic financial security in old age prev year, months
66:hlgs2
          hl
                 hlc0062
                                                                                     48:hlqs1=1
                            basic financial security in old age prev year, per month
66:hlas3
          bgh
                 bah6621
                            basic financial security in old age prev year, per month
66:hlqs3
          hl
                 hlc0063
Housing allowance (Rent and Expenses benefit)
If not included in accommodation expenses under unemployment benefit II / monthly subsistence...
/ basic income support for the elderly
In 2015
Yes
       1
       2
No
66:hlwq1
           bqh
                 bqh6622
                               Housing Assistance prev year
66:hlwq1
           hl
                  hlc0080 h
                                Housing Assistance prev year (harmonized)
66:hlwq1
           hl
                 hlc0080 v1
                               Wohngeld 2016 [1984, 1991-2017]
Number of months
Average amount per month
66:hlwq2
           bgh
                 bqh6623
                                Housing Assistance prev year, Months
                                                                                    48:hlwq1=1
66:hlwq2
           hl
                 hlc0081
                               Housing Assistance prev year, Months
                                                                                    48:hlwq1=1
66:hlwq3
          bgh
                 bqh6624
                               Amount Of Housing Allowance, Subsidy
66:hlwq3
          hl
                 hlc0082_h
                               Amount Of Housing Allowance, Subsidy (harmonized)
66:hlwq3
          hl
                 hlc0082_v2
                               Wohngeld, Lastenzuschuss pro Monat (Euro)
```

67 And what is the situation now? Are you or is another member of your household currently receiving any of the following types of government benefits? Child benefit Currently Yes 1 2 No 67:hdkq1 bgh bqh6701 Currently Receiving Child Benefit 67:hdkq1 hl hlc0044 h Currently Receiving Child Benefit (harmonized) 67:hdkq1 hlc0044 v1 Kindergeldbezug heute [2000/2017] Amount per month For ... children 67:hdkq2 bgh bqh6702 Child Benefit. Amount 48:hdkq1=167:hdkq2 hlc0045_h Amount Child Benefit Today/Month (harmonized) 48:hdkq1=1hl 67:hdkq2 hl hlc0045_v2 Betrag Kindergeld heute/Monat (Euro) 48:hdkq1=167:hdkg3 bqh6703 Number Children bgh Number Children 67:hdkq3 hl hlc0043 Currently Receiving Child Benefit (harmonized) 67:hdka3 hlc0044 h Supplementary child benefit (Kinderzuschlag, which is paid to low-income earners in addition to the child benefit, Kindergeld) Currently Yes 1 2 No 67:hdkz1 bqh bqh6704 currently receiving children's allowance benefit hlc0046 currently receiving children's allowance benefit 67:hdkz1 hl Amount per month 67:hdkz2 bqh bah6705 children's allowance benefit, amount 48:hdkz1=1 hlc0047 67:hdkz2 children's allowance benefit, amount 48:hdkz1=1 hl Childcare supplement (compensation for families whose children are not in childcare) Currently Yes 1 No 2 67:hdba1 bah bah6706 Currently Receiving Child Care Subsidy hlc0124 Currently Receiving Child Care Subsidy 67:hdbq1 hl Amount per month 67:hdbq2 bgh bgh6707 Amount Child Care Subsidy 48:hdbq1=1 67:hdbq2 hlc0125 Amount Child Care Subsidy 48:hdbq1=1Unemployment benefit II (Hartz IV), including social benefit and accomodation expenses Currently Yes 1 2 No 67:hdaq1 bgh bqh6708 Unemployment Subsidy Ii, Social Subsidy Today hlc0064 Unemployment Subsidy Ii, Social Subsidy Today 67:hdaq1 hl Amount per month bah6709 67:hdag2 bah Unemployment Subsidy Ii, Social Subsidy, Amt. 48:hdaq1=1 hl hlc0065 Unemployment Subsidy Ii, Social Subsidy, Amt. 48:hdaq1=1 67:hdaq2 Long-term care insurance benefits Currently Yes 1 2 No

III Family Members Support

bgh

bgh6710

67:hdpg1

```
67:hdpq1
                 hlc0085_h
                              Ill Family Members Support (harmonized)
                              Ill Family Members Support [2010-2016]
67:hdpq1
          hl
                 hlc0085_v6
Amount per month
67:hdpq2
          bgh
                 bqh6711
                              Ill Family Members Support, Amount
                                                                                48:hdpq1=1
67:hdpq2
                 hlc0090 h
                              Ill Family Members Support, Amount (harmonized)
                                                                                48:hdpq1=1
          hl
                 hlc0090_v2
                              Pflegevers. Betrag (Euro)
                                                                                48:hdpq1=1
67:hdpg2
          hl
Monthly subsistence allowance / Assistance in special circumstances
Currently
       1
Yes
       2
No
67:hdsh1
          bgh
                bqh6712
                              Social Assistance, Today
67:hdsh1
          hl
                hlc0067 h
                              Hilfe Lebensunterhalt heute (harmonisiert)
                              Laufende Hilfe heute [1995-1998, 2010-2017]
67:hdsh1
          hl
                hlc0067 v1
Amount per month
If applicable, incl. accommodation expenses
67:hdsh2
          bah
                bah6713
                              Social Assistance. Amount Today
                                                                                 48:hdsh1=1
67:hdsh2
                hlc0068 h
                              Hilfe Lebensunterhalt Betrag (harmonisiert)
                                                                                48:hdsh1=1
          hl
                              Hilfe Lebensunterhalt Betrag (Euro)
67:hdsh2
                hlc0068_v2
                                                                                48:hdsh1=1
Basic income support for the elderly / those with reduced earning capacity
Currently
Yes
      1
      2
No
67:hdqs1
                           Old- Age Basic Income Support, Today
          bgh
                bgh6714
         hl
                hlc0070
                           Old- Age Basic Income Support, Today
67:hdqs1
Amount per month
If applicable, incl. accommodation expenses
67:hdqs2
          bgh
                bgh6715
                           Old- Age Basic Income Support, Amount Today
                                                                                48:hdqs1=1
67:hdqs2
          hl
                hlc0071
                           Old- Age Basic Income Support, Amount Today
                                                                                48:hdqs1=1
Housing allowance (Rent and Expenses benefit)
If not included in accommodation expenses under unemployment benefit II / monthly subsistence...
/ basic income support for the elderly
Currently
Yes
       1
       2
No
67:hdwg1
          bgh
                 bqh6716
                               Currently Housing Assistance
67:hdwq1
           hl
                 hlc0083 h
                               Receiving Housing Benefit Today (harmonized)
                              Wohngeld heute (ja/nein) [1995-1998, 2010-2017]
67:hdwq1
          hl
                 hlc0083_v1
Amount per month
67:hdwq2
          bgh
                 bqh6717
                               Housing Assistance, Amount
                                                                                48:hdwq1=1
67:hdwq2
          hl
                 hlc0084_h
                               Housing Assistance, Amount (harmonized)
                                                                                48:hdwq1=1
67:hdwq2
          hl
                 hlc0084 v2
                              Wohngeldbezug heute Betrag (Euro)
                                                                                48:hdwq1=1
```

If you look at the total income of all of the members of your household: What is your monthly household income today?

Please state the net monthly income, which means after deductions for taxes and social security. Please include regular income such as pensions, housing allowance, child allowance, grants for higher education support payments, etc. If you do not know the exact amount, please estimate the amount per month.

Euros per month

68:hnetto bgh bgh6801 Household Net Income
68:hnetto hl hlc0005_h Monthly Household Net Income (harmonized)
68:hnetto hl hlc0005_v2 Monatliches HH-Netto-Einkommen (Euro)

Do you usually have money left over at the end of the month that you can put aside for larger purchases, emergencies, or to build savings? If so, how much?

Yes, savings for asset accumulation

69:hspar1a bgh6901 Saving: Wealth Creation bgh 69:hspar1a hlc0172 Saving: Wealth Creation hl Yes ... euros per month 69:hspar2a bgh bqh6902 **Monthly Savings** 69:hspar2a hl hlc0173 **Monthly Savings** Yes, precautionary savings 1 bqh6903 69:hspar1b bgh Saving: Provision 69:hspar1b hlc0174 Saving: Provision Yes ... euros per month 69:hspar2b bah bah6904 Monthly Savings 69:hspar2b Monthly Savings hl hlc0175 No 1 69:hspar1 bqh bqh6905 **Monthly Savings**

Overall, were your household's income and expenditures last month equal, meaning that you were not able to put away savings but you also didn't have to go into debt or use money out of savings? or was your income higher than your expenditures, meaning that you were able to put away savings? or were your expenditures higher than your income, meaning that you had to go into debt or use money out of savings?

Income was higher than expenditures, resulting in ability to put away savings Expenditures were higher than income, resulting in a deficit

Monthly Savings

2

1

Income and expenditures were equal.

hlc0119

69:hspar1

hl

70:hspar3 bgh bgh7001 Ratio Income/Expenses

70:hspar3 hl hlc0024_v2 Verhaeltnis Einnahmen zu Ausgaben (Monat) [2015-2017]

Income was higher than expenditures, resulting in ability to put away savings...euros

Income was higher than expenditures, resulting in ability to put away savings..don't know

Expenditures were higher than income, resulting in a deficit...euros

Expenditures were higher than income, resulting in a deficit..don't know

70:hspar4 bgh bgh7002 Einnahme

Einnahmeueberschuss letzter Monat Hoehe

```
70:hspar4
           hl
                 hlc0025_v2
                              Einnahmeueberschuss letzter Monat Hoehe (Monat) [2015-2017]
70:hspar5
           bgh
                 bgh7003
                              Einnahmeueberschuss weiss nicht
                              Einnahmeueberschuss weiss nicht (Monat) [2015-2017]
70:hspar5 hl
                 hlc0026_v2
70:hspar6
           bqh
                 bgh7004
                              Ausgabenueberschuss letzter Monat Hoehe
70:hspar6
          hl
                 hlc0027 v2
                              Ausgabenueberschuss letzter Monat Hoehe (Monat) [2015-2017]
70:hspar7
                              Ausgabenueberschuss weiss nicht
           bgh
                 bgh7005
                              Ausgabenueberschuss weiss nicht (Monat) [2015-2017]
70:hspar7
          hl
                 hlc0028_v2
How did you cover the deficit: by going into debt or by using your savings?
Going into debt
                   1
                   2
Using savings
                    3
Both
                   4
Don't know
70:hspar8
                              Coverage Deficit
           bgh
                 bgh7006
                              Art der Deckung des Fehlbetrages (Monat) [2015-2017]
70:hspar8
                 hlc0029 v2
```

71 How much money do you allow for groceries each week or month to feed yourself and your family in the household?

Please state the average amount either for a normal week or a normal month—whichever is easier for you to answer.

... euros for groceries in a normal week ... euros for groceries in a normal month

71:hlmk1	bgh	bgh7101	expenditures on food at home amount per week	hlmk1
71:hlmk1	hl	hlf0435_h	expenditures on food at home amount per week	hlmk1
			(harmonized)	
71:hlmk1	hl	hlf0435_v2	Ausg Lebensmittel - Woche (Euro)	hlmk1
71:hlmk2	bgh	bgh7102	expenditures on food at home amount per month	hlmk2
71:hlmk2	hl	hlf0436_h	expenditures on food at home amount per month	hlmk2
			(harmonized)	
71:hlmk2	hl	hlf0436_v2	Ausg Lebensmittel - Monat (Euro)	hlmk2

72 Do you regularly or occasionally pay someone to provide household help?

Yes, regularly 1 Yes, occasionally 2 No 3 72:1 bgh bqh72 Cleaning Lady, Household Help

72:1 hlf0261 Cleaning Lady, Household Help

69;hputz=1 | 2

73 How much do you pay per month on average?

Euros per month

73:hputz2 bgh bgh73 average costs per month 73:hputz2 hl hlf0262 average costs per month

74 Which of the following apply to your household?

——————————————————————————————————————		
	Yes	No
There is an Internet connection in the household	1	2
There are one or more cars in the household	1	2
I/we have money set aside for emergencies	1	2
I/we go away on vacation at least one week a year	1	2
I/we have friends over for dinner at least once a month	1	2
I/we eat a hot meal with meat, fish, or poultry at least every other day	1	2
We go out at least once a month for leisure activities like movies, concerts,	1	2
sporting events, etc		
I/we replace furniture that is worn out but still usable with new furniture	1	2
Worn-out clothes are replaced with new ones	1	2
I/we keep our home comfortably warm in the colder months	1	2
Everyone in the household has a small amount of weekly spending money for	1	2
his or her own personal use		
Everyone in the household has at least two pairs of outdoor shoes that fit	1	2
properly (all-weather shoes included).		

74:hh11	bgh	bgh7401	Household: Internet
74:hh11	hl	hlf0178_h	Household: Internet (harmonized)
74:hh11	hl	hlf0178_v1	Haushalt: Internet [2005, 2007, 2011, 2013, 2015-2017]
74:hh07	bgh	bgh7405	Reserves for Emergencies
74:hh07	hl	hlf0186	Reserves for Emergencies
74:hh08	bgh	bgh7407	Yearly Holiday Trip
74:hh08	hl	hlf0188	Yearly Holiday Trip
74:hh09	bgh	bgh7409	Invite Friends for Dinner 1/Month
74:hh09	hl	hlf0190	Invite Friends for Dinner 1/Month
74:hh10	bgh	bgh7411	Fresh Fish/Meat/Poultry Every 2 Day
74:hh10	hl	hlf0192	Fresh Fish/Meat/Poultry Every 2 Day
74:hh04	bgh	bgh7415	Replace Old Furniture
74·hh04	hl	hlf0194	Replace Old Furniture

	Financial reasons	Other reasons
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2
If no: is this for financial or other reasons?	1	2

74:hh11a	bgh	bgh7402	No Internet: Reasons
74:hh11a	hl	hlf0179	No Internet: Reasons
74:hh07a	bgh	bgh7406	No Reserves for Emergencies: Reasons
74:hh07a	hl	hlf0187	No Reserves for Emergencies: Reasons
74:hh08a	bgh	bgh7408	No Yearly Holiday Trip: Reasons
74:hh08a	hl	hlf0189	No Yearly Holiday Trip: Reasons
74:hh09a	bgh	bgh7410	No Invitation: Reasons

```
74:hh09a
          hl
                 hlf0191
                           No Invitation: Reasons
74:hh10a
          bgh
                bqh7412
                           No Meat
74:hh10a
         hl
                hlf0193
                           No Meat
74:hh04a
         bgh
                 bqh7416
                           No New Furniture
                 hlf0195
74:hh04a
         hl
                           No New Furniture
```

hbuch

75 How many books there are approximately in your household?

Please, don't count newspapers, magazine or schoolbooks: Mark as: a meter in bookshelf included approximately 50 books

```
below 10 books
1
10 to below 50 books
2
50 to below 100 books
3
100 to below 200 books
4
200 to below 500 books
5
500 to below 1.000 books
1.000 books and more
7
5:hbush book 500 books
7
```

75:hbuch bgh bgh75 Amt. Of Books In HH 75:hbuch hl hlf0197 Amt. Of Books In HH

76 Do you or does any other person in your household have a pet/pets?

```
Yes 1
No 2
```

76:htier bgh bgh76 Tiere im HH 76:htier hl hlf0623 Tiere im HH

77 Which pet/pets do you have in your household?

```
dog 1
cat 1
rabbit 1
guinea pig / hamster / mouse 1
bird 1
fish 1
horse / pony 1
Other Pets 1
```

```
77:htier1
          bgh
                bqh7701
                           Hund im HH
77:htier1
          hl
                hlf0254
                           Pets: Dog
77:htier2
                bgh7702
                           Katze im HH
          bqh
77:htier2
                hlf0255
                           Pets: Cat
77:htier8
                bqh7703
                           Hase im HH
          bgh
77:htier8
                           Hase im HH
          hl
                hlf0626
77:htier9
                bqh7704
                           Hamster Meerschweinchen Maeuse im HH
          bgh
                           Hamster Meerschweinchen Maeuse im HH
77:htier9
          hl
                hlf0627
77:htier3
          bgh
                bgh7705
                           Vogel im HH
77:htier3
          hl
                hlf0256
                           Pets: Bird
                bgh7706
                           Fische im HH
77:htier4
          bgh
                           Pets: fishes
77:htier4
          hl
                hlf0257
                bqh7707
                           Pferd im HH
77:htier5
          bgh
77:htier5
                hlf0196
                           Pets: horse
          hl
77:htier6
          bgh
                bgh7708
                           Other Pets
                hlf0258
                           Other Pets
77:htier6
```

intro3 Does your household have ...?

78 Does someone in your household need care or assistance on a constant basis due to age, sickness, or medical treatment? Yes 2 No 78:1 bqh bgh78 Person Requiring Help Present In HH 2@69 78:1 hlf0291 Person Requiring Help In Household Present 2 @ 69 79 How many people in need of care are there in your household? person(s) in need of care 79:hpflanz bgh bgh79 Anzahl pflegebeduerftige Personen im HH hlf0631 Anzahl pflegebeduerftige Personen im HH 79:hpflanz 63;hpfleq=1 80 Who is it, and which of the following activities does he or she need assistance in? Please state the person's first name. If there is more than one person in need of care in the household, please state the person most in need of care. person in need of care first name 80:hpnam bgh bgh8001 PNR Of 1.Person Requiring Help 80:hpnam hl hlf0292 PNR Of 1.Person Requiring Help Needs assistance with ... errands outside the home 1 1 running the household, preparing meals and drinks minor care, such as help with getting dressed, washing up, combing hair, shaving 1 major care, such as getting in and out of bed, bowel movements bgh8003 80:hhil1 bgh Help On Housework, 1. Person 80:hhil1 hlf0301 Help On Housework, 1. Person hl bgh8004 Help On Minor Care, 1. Person 80:hhil2 bgh hlf0302 80:hhil2 hl Minor Care, 1. Person Help On Major Care, 1. Person 80:hhil3 bgh bgh8005 80:hhil3 hl hlf0303 Major Care, 1. Person bgh bgh8006 Help, Item Nonresponse 80:hhil4 hlf0304 80:hhil4 Help, Item Nonresponse hl 81 Does the person in need of care receive long-term care insurance benefits (Pflegeversicherung)? Yes 1 2 No 81:hpl bgh bgh81 Person Receives Nursing Assistance Care 81:hpl hl hlf0369 Person Receives Nursing Assistance Care

```
What is the level of care for that person as it is approved by the nursing care insurance? care level o 4
```

care level 1 2 2 care level 3 3

82:hpstuf bgh bgh82 Nursing Assistance Care Level 82:hpstuf hl hlf0370_h Pflegegrade (harmonisiert) 82:hpstuf hl hlf0370_v1 Pflegestufen (2001-2016)

Was this person officially assessed and certified as having a limited ability to carry out everyday activities?

Yes 1 No 2

84:hhvon8

83:hpallko bgh bgh83 Report: Everyday Expertise 83:hpallko hl hlf0595 Report: Everyday Expertise

84 Who provides this person with the assistance he / she needs?

relatives in the household
charitable organizations (Caritas, Diakonie, ASB, DRK, AWO, etc.)
private care service
friends
relatives outside the household
other regular care providers

1

84:hhvon1 bqh8401 bgh Help From Family In HH 84:hhvon1 hl hlf0317_h Hilfe von Angehoerigen im HH (harmonisiert) 84:hhvon1 hlf0317_v3 Angehoerige im HH [1987, 1997, 1990-2017] hl bqh8404 Help From Private Care 84:hhvon7 bgh 84:hhvon7 hl hlf0320 Help From Private Care bgh8405 Help From Friends Neighbours 84:hhvon3 bgh hlf0447 Help From Friends Neighbours 84:hhvon3 hl bqh8406 Help From Family Outside HH 84:hhvon9 bgh 84:hhvon9 Hilfe von Angehoerigen ausserhalb des HH (harmonisiert) hl hlf0315_h 84:hhvon9 hl hlf0315_v3 Angehoerige ausserhalb HH [1987, 1997, 1990-2017] bqh8407 Other Help 84:hhvon6 bgh Other Help 84:hhvon6 hlf0448 hl bqh8408 Help From, Item total Nonresponse 84:hhvon8 bgh

[relatives in the household] Please give us the name of the person in the household who is the main caregiver.

hlf0321

84:hhnam bgh bgh8402 PNR Main Care Provider In HH 66:hhvon1=1 84:hhnam hl hlf0319 Main Care Provider In HH 66:hhvon1=1

Help From, Item Nonresponse

85 Does this person / do these people receive financial support for that?

Yes 1 2 No

85:hhbez bgh bgh85 Person Receives Payment 85:hhbez hlf0322 Person Receives Payment

86 Are there regular expenses for assistance or care?

If there is more than one person requiring assistance / care in the household, please state the total sum for all persons requiring assistance / care in the household.

Yes 2

No

86:1 bgh regularly costs for care bqh8601 regularly costs for care 86:1 hlf0331

Yes ... euros per month

bgh 86:hpfleq5 bqh8602 costs for care per month 86:hpfleq5 hlf0332 costs for care per month

87 Are there children born in 1999 or later living in your household?

2 No

70;hkind=1

88 What year were these children born?

Please state the years of birth separately, starting with the oldest child born in 1999 or later and then each subsequent child by age, ending with the youngest.

First name:

Year of birth:

89 What school does your child currently attend?

Does not attend school 1

Does not attend school

bak89 89:hschnoa bakind School visit

Schulbesuch/Spezifikation fuer alle Samples 89:hschnoa bgkind bqk89_a

General Education System 89:hschnoa kidlong ks_gen 89:hschnoa kidlong ks_none None of These Institutions

Elementary school (Grundschule, Including Förderstufe/schulformunabhängige

Orientierungstufe, the transition grades prior to entering secondary school)

Lower secondary school (Hauptschule) Intermediate school (Realschule)

Upper secondary school (Gymnasium)

Comprehensive school (Gesamtschule)

Vocational school (Berufsschule)

Other type of school

89:hein3a bakind Schulbesuch/Spezifikation fuer alle Samples bgk89 a

89:hein3a bakind bgk8901 **General Education System** 89:hein3a kidlong ks_gen **General Education System** 2

3 4

5

6

7

90 Is it a school with a special teaching concept such as a Waldorf school, Montessori school, etc School for children with learn difficulties (Förderschule, Sonderschule, Sprachheilschule) No, I received none of these 90:hschspa bgkind bgk90 Type Of General School 90:hschspa kidlong ks_other Other Type of School								
Yes 1 No 2 91:hein9a	bgkind	bgk91 fu	· · ·					
92 Does y Children n Sports club Music club Art club Theater club Other club No, none o 92:hakt06a 92:hakt07a 92:hakt07a 92:hakt08a 92:hakt08a 92:hakt09a 92:hakt09a 92:hakt10a 92:hakt10a 92:hakt20a 92:hakt20a	92 Does your child currently participate in any of the following activities? Children not yet attending school: Sports club Music club 1 Theater club 1 No, none of the above 1 92:hakt06a bgkind bgk9206 6 Years And Older: School Sports Club hakt06a 92:hakt07a bgkind bgk9207 6 Years And Older: School Music Club hakt07a 92:hakt08a bgkind bgk9208 6 Years And Older: School Music Club hakt07a 92:hakt08a bgkind bgk9208 6 Years And Older: School Art Club hakt07a 92:hakt08a bgkind bgk9208 6 Years And Older: School Art Club hakt08a 92:hakt09a bgkind bgk9209 6 Years And Older: School Art Club hakt08a 92:hakt09a bgkind bgk9209 6 Years And Older: School Theatre Club hakt08a 92:hakt09a bgkind bgk9209 6 Years And Older: School Theatre Club hakt09a 92:hakt09a kidlong ka16_sar 6 Years And Older: School Theatre Club hakt09a 92:hakt09a bgkind bgk9210 6 Years And Older: School Theatre Club hakt09a 92:hakt10a bgkind bgk9210 6 Years And Older: Other School Activities hakt10a 92:hakt20a bgkind bgk9220 9 None of the above							
Activities outside school: Sports, dance, gymnastics, ballet Music or singing lessons Drawing or painting lessons Youth fire department, Red Cross, or similar aid organziations Youth groups (e.g., Pathfinders, church youth groups, environmental groups) Regular visits to youth centers or youth houses No, none of the above 1 92:hakt11a bgkind bgk9211 6 Years And Older: Non School Sports Club 92:hakt11a kidlong ka16_spo 6 Years And Older: Non School Sports Club hakt11a 92:hakt12a bgkind bgk9212 6 Years And Older: Non School Music Club hakt12a 92:hakt12a kidlong ka16_mus 6 Years And Older: Non School Music Club hakt12a 92:hakt13a bgkind bgk9213 6 Years And Older: Non School Art Club hakt13a 92:hakt13a kidlong ka16_art 6 Years And Older: Non School Art Club hakt13a 92:hakt14a bgkind bgk9214 6 Years And Older: Non School Art Club hakt13a								

92:hakt14a	kidlong	ka16_org	6 Years And Older: Volunteer Fire Department, Red Cross	hakt14a
92:hakt15a	bakind	bgk9215	6 Years And Older: Youth Group	hakt15a
92:hakt15a	kidlong	ka16_yth	6 Years And Above: Youth Group Outside School	hakt15a
92:hakt16a	bgkind	bgk9216	6 Years And Older: Non School Youth Center	hakt16a
92:hakt16a	kidlong	ka16_ctr	6 Years And Older: Non School Youth Center	hakt16a
92:hakt17a	bgkind	bgk9217	Above 6 Year: No Non-school Activities	hakt17a
92:hakt17a	kidlong	ka16_non	6 Years And Above: No Activities	hakt17a

93 Does your child currently participate in any of the following activities?

Children's gymnastics, sports, swimming				
Early childhood music lessons	1			
Artistic activities (painting for children, children theater, etc.)				
Other parent-child groups	1			
No, none of the above	1			

93:hakt01a	bgkind	bgk9301	Under 6 Years: Gymnastics, Sports, Swimming	hakt01a
93:hakt01a	kidlong	ka06_spo	Under 6 Years: Children Gymnastics	hakt01a
93:hakt02a	bgkind	bgk9302	Under 6 Years: Early Music Education	hakt02a
93:hakt02a	kidlong	ka06_mus	Under 6 Years: Music Education	hakt02a
93:hakt03a	bgkind	bgk9303	Under 6 Year: Painting, Arts	hakt03a
93:hakt03a	kidlong	ka06_art	Under 6 Years: Art Class	hakt03a
93:hakt04a	bgkind	bgk9304	Under 6 Year, Parent-Children Group	hakt04a
93:hakt04a	kidlong	ka06_oth	Under 6 Years: Other Activities	hakt04a
93:hakt05a	bgkind	bgk9305	Under 6: No, None of Those Activities	hakt05a
93:hakt05a	kidlong	ka06_non	Under 6 Years: No Activities	hakt05a

94 Does the child currently attend nursery school, daycare, pre-school, creche, etc.?

No, none os these

94:hein1a	bgkind	bgk9401	pre-school	1 @ 82		
94:hein1a	bgkind	bgk9401_a	Kinderkrippe, Kindergarten, Kita, Hort/Spezifikation fuer alle Sa	1 @ 82		
94:hein1a	kidlong	kd_hrs	Hours Per Day Spend at Facility	1 @ 82		
Yes, approximately hours per day						
94:hein1sa	bgkind	bgk9402	hours per day in care			

94:hein1sa bgkind bgk9402_a Stunden pro Tag in Betreuung/Spezifikation fuer alle Samples 94:hein1sa kidlong ks_pre Pre-School

95 Are there any other people who regularly take care of the child (aside from members of the household)?

Yes, childcare provider outside the home (Tagesmutter) Yes, paid in-home childcare provider (Betreuungsperson) 1 Yes, relatives 1 Yes, friends/acquaintances/neighbors 1 1 No

110			
95:hbet5a	bgkind	bgk9501	Child Minder Outside HH
95:hbet5a	kidlong	kc_mindr	Carer: child minder
95:hbet3a	bgkind	bgk9502	Paid Person in HH
95:hbet3a	kidlong	kc_paid	Carer: paid
95:hbet1a	bgkind	bgk9503	Relatives
95:hbet1a	kidlong	kc_relat	Carer: relatives
95:hbet2a	bgkind	bgk9504	Friends, Acquintances, Neighbours
95:hbet2a	kidlong	kc_frnd	Carer: friends

```
95:hbet4a
          bgkind
                    bqk9505
                             No External Care
          kidlong
95:hbet4a
                   kc_none
                              Carer: none
96 What are your expenses for school, childcare, daycare, and the activities described above?
Average monthly cost in euros
96:hakt18a
           bgkind
                    bgk9601 Average Costs/ Month
            kidlong k_amtp
96:hakt18a
                               Average Costs/ Month
No costs
96:hakt19a
           bgkind
                    bqk9602
                               no costs
96:hakt19a
           kidlong k_cost
                               No Costs
97 How much did your child earn on his/her own in the last calendar year, 2015?
Net income in the last calendar year, sum in euros
           bgkind
                    bqk97
                            Nettoeinkommen in Euro
97:hnet1ka
           kidlong k_inco
                            Net income child
Did not have any income
97:hnet2ka bgkind
                    bgk9701
                              Kein Nettoeinkommen
97:hnet2ka kidlong k_ninco
                              No income child
```

intro4 Realisation of the interview

Day

A What date is today and at which time did you finish the survey?

,			
Month			
Hour			
Minute			
A:hdatt	bgh	bghtagin	Day Of Interview
A:hdatt	hl	hlk0059	Day Of Interview
A:hdatm	bgh	bghmonii	n Month Of Interview
A:hdatm	hl	hlk0060	Month Of Interview
A:hdatst	bgh	bghdatst	End of Interview (Hour)
A:hdatst	hl	hlk0072	End of Interview (Hour)
A:hdatmi	bgh	bghhdatr	ni End of Interview (Minutes)
A:hdatmi	hl	hlk0071	End of Interview (Minutes)

4

B How was the interview conducted?

Oral interview 1

[Respondent completed the questionnaire him/herself:] in the presence of the interviewer

[Respondent completed the questionnaire him/herself:] in the absence of the interviewer

Partly as an oral interview, partly him/herself

B:hform bgh bghinta Survey Instrument B:hform hI hlk0056 Survey instrument

Duration of the interview:

C in the presence of the interviewer ... minutes

C:hdauer1 bgh bghdauer1 Interview Length Oral C:hdauer1 hl hlk0057 Interview length oral

in the absence of the interviewer ... minutes

C:hdauer2 bgh bghdauer2 Interview Length Written
C:hdauer2 hl hlk0058 Interview length written

D Other notes:

Listen-Nr. Lfd-Nr

Abrechnungs-Nummer