

Make Your Publications Visible.

A Service of



Leibniz-Informationszentrum Wirtschaft Leibniz Information Centre

Grabka, Markus M.

Research Report

SOEP 2015 - Codebook for the \$PEQUIV file 1984-2015: CNEF variables with extended income information for the SOEP

SOEP Survey Papers, No. 343

Provided in Cooperation with:

German Institute for Economic Research (DIW Berlin)

Suggested Citation: Grabka, Markus M. (2016): SOEP 2015 - Codebook for the \$PEQUIV file 1984-2015: CNEF variables with extended income information for the SOEP, SOEP Survey Papers, No. 343, Deutsches Institut für Wirtschaftsforschung (DIW), Berlin

This Version is available at: https://hdl.handle.net/10419/148431

Standard-Nutzungsbedingungen:

Die Dokumente auf EconStor dürfen zu eigenen wissenschaftlichen Zwecken und zum Privatgebrauch gespeichert und kopiert werden.

Sie dürfen die Dokumente nicht für öffentliche oder kommerzielle Zwecke vervielfältigen, öffentlich ausstellen, öffentlich zugänglich machen, vertreiben oder anderweitig nutzen.

Sofern die Verfasser die Dokumente unter Open-Content-Lizenzen (insbesondere CC-Lizenzen) zur Verfügung gestellt haben sollten, gelten abweichend von diesen Nutzungsbedingungen die in der dort genannten Lizenz gewährten Nutzungsrechte.



http://creativecommons.org/licenses/by-sa/4.0/

Terms of use:

Documents in EconStor may be saved and copied for your personal and scholarly purposes.

You are not to copy documents for public or commercial purposes, to exhibit the documents publicly, to make them publicly available on the internet, or to distribute or otherwise use the documents in public.

If the documents have been made available under an Open Content Licence (especially Creative Commons Licences), you may exercise further usage rights as specified in the indicated licence.





343

SOEP Survey Papers

Series D - Variable Descriptions and Coding

 ${\sf SOEP-The\ German\ Socio\text{-}Economic\ Panel\ study\ at\ DIW\ Berlin}$

2016

SOEP 2015 – Codebook for the \$PEQUIV File 1984-2015: CNEF Variables with Extended Income Information for the SOEP

Markus M. Grabka



Running since 1984, the German Socio-Economic Panel study (SOEP) is a wide-ranging representative longitudinal study of private households, located at the German Institute for Economic Research, DIW Berlin.

The aim of the SOEP Survey Papers Series is to thoroughly document the survey's data collection and data processing. The SOEP Survey Papers is comprised of the following series:

Series A – Survey Instruments (Erhebungsinstrumente)

Series B – Survey Reports (Methodenberichte)

Series C – Data Documentation (Datendokumentationen)

Series D - Variable Descriptions and Coding

Series E – SOEPmonitors

Series F – SOEP Newsletters

Series G - General Issues and Teaching Materials

The SOEP Survey Papers are available at http://www.diw.de/soepsurveypapers

Editors:

Dr. Jan Goebel, DIW Berlin

Prof. Dr. Martin Kroh, DIW Berlin and Humboldt Universität Berlin

Prof. Dr. Carsten Schröder, DIW Berlin and Freie Universität Berlin

Prof. Dr. Jürgen Schupp, DIW Berlin and Freie Universität Berlin

Please cite this paper as follows:

Markus M. Grabka. 2016. SOEP 2015 – Codebook for the \$PEQUIV File 1984-2015: CNEF Variables with Extended Income Information for the SOEP. SOEP Survey Papers 343: Series D. Berlin: DIW/SOEP



This work is licensed under a Creative Commons Attribution-ShareAlike 4.0 International License.

© 2016 by SOEP

ISSN: 2193-5580 (online)

DIW Berlin

German Socio-Economic Panel (SOEP)

Mohrenstr. 58 10117 Berlin Germany soeppapers@diw.de SOEP 2015 - Codebook for the \$PEQUIV File 1984-2015: CNEF Variables with Extended Income Information for the SOEP

Markus M. Grabka

2016

Preface

The \$PEQUV-File is based on the Cross-National Equivalent File (CNEF) with extended income information for the SOEP. This file comprises not only the aggregated income figures provided in the CNEF but also further single income components.

The CNEF is a joint effort of researchers and staff affiliated with State Ohio University, the DIW Berlin, the University of Essex, Statistics Canada, the Melbourne Institute of Applied Economics and Social Research (MI), the Korea Labor Institute and the Swiss Foundation for research in Social Sciences (FORS) funded by the National Institute on Aging and by the DIW Berlin. For extensive documentation of the CNEF cf. https://cnef.ehe.osu.edu/ or: Joachim R. Frick, Stephen P. Jenkins, Dean R. Lillard, Oliver Lipps, and Mark Wooden (2007): The Cross-National Equivalent File (CNEF) and its Member Country Household Panel Studies. In: Schmollers Jahrbuch (Journal of Applied Social Science Studies), 127(4), p. 627-654.

General notes:

- In contrast to the original CNEF-data which is based on the 95% scientific use file of SOEP, the \$PEQUIV-files include the full 100%-sample.
- The 2016 release of the \$PEQUIV-files has been updated to include the 2015 (wave BF) SOEP data.
- Population for \$PEQUIV is made up by all members of households who were successfully interviewed (i.e., persons with \$NETTO-codes 10 to 39 in the file PPFAD and \$HNETTO-code 1 in the file HPFAD).
- For longitudinal consistency, all \$PEQUIV income variables are consistently expressed in EURO (1 Euro = 1,95583 DM) independent of the currency used in the underlying survey instruments.
- Income data is missing for Sample C in 1990 and 1991 (first 2 waves of East German sample).

An important distinction from the original CNEF data, is that the \$PEQUIV-files have been extended to also cover all single income components considered in the aggregated annual income figures of the CNEF. In principle, these single income components correspond to the originally surveyed information (which is stored in the \$P, \$PKAL and \$H files, respectively) with some important amendments:

• Income variables are harmonized with respect to the periodicity, i.e. they give annual income (as of the previous calendar year). Components which are asked at monthly level have been multiplied by the number of months with receipt of the respective income (eventually, this implies imputation of

- missing number of months in the originally surveyed data as well as a longitudinally verified correction of implausible values).
- Any missing income information due to item-non response has been imputed according to the
 longitudinal and cross-sectional imputation procedures described in: Frick, J.R. and Grabka, M.M.
 (2005): Item-Non-Response on Income Questions in Panel surveys: Incidence, Imputation and the
 Impact on the Income Distribution. Allgemeines Statistisches Archiv (AStA) 89, 49-61.
- Any missing income information due to partial unit non response (PUNR, non responding individuals in households with at least one successful interview) has been imputed according to the longitudinal and cross-sectional imputation procedures described in: Frick, J.R.; M.M. Grabka and O. Groh-Samberg (2010): Dealing with Incomplete Household Panel Data in Inequality Research. SOEP Papers on Multidisciplinary Panel Data Research at DIW Berlin, No. 290, Berlin (see: http://www.diw.de/documents/publikationen/73/diw_01.c.354683.de/diw_sp0290.pdf forthcoming in Sociological Methods and Research). Due to lacking detailed information about income receipt, only six income components have been imputed: individual labour income (I11110\$\$), social security pensions (I11108\$\$), unemployment benefits (IUNBY\$\$), maternity benefits (IMATY\$\$), student grants (ISTUY\$\$) and private transfers (IELSE\$\$). This information is also used to generate a more thorough measure for taxes and social contributions paid by private households.
- An imputation flag for each of these single income components has been specified. These flags take a value of 1 if item-non-response on the underlying income variable has been imputed and 0 otherwise.

General variable naming conventions for the \$PEQUIV-variables: (see variable list on page 4):

Variable names are longitudinally consistent using a two-digit suffix – instead of a four-digit suffix used in the original CNEF-files – indicating the survey year
 (wave A = 84, wave B = 85, ..., wave BF = 15, \$\$=84, 85, ..., 15).

Variable naming conventions for the single income components:

- Variable names related to income components at the individual level start with the prefix "I", e.g., Christmas bonus is given in variable IXMAS\$\$.
- The prefix "F" indicates the imputation flag, e.g. the flag variable for rental income (RENTY\$\$) is given by FRENTY\$\$.

For further information please contact: Markus M. Grabka (mgrabka@diw.de).

Variables in the cross-sectional \$PEQUIV Files

Label	Variable List	Page
Identifiers: Unique Person Number Household Identification Number Individual in Household at Survey Sub-sample Identifier Person in Household Interviewed	X11101LL X11102\$\$ X11103\$\$ X11104LL X11105\$\$	10 11 12 13 15
Demographics: Age of Individual Sex of Individual Race of Household Head Marital Status of Individual Relationship to Household Head Number of Persons in Household Number of Children in Household Education With Respect to High School Number of Years of Education Race of Individual	D11101\$\$ D11102LL D11103\$\$ D11104\$\$ D11105\$\$ D11106\$\$ D11107\$\$ D11108\$\$ D11109\$\$	16 17 18 19 20 21 22 23 24 25
Employment: Annual Work Hours of Individual Impute Annual Work Hours of Individual Employment Status of Individual Employment Level of Individual Primary Activity of Individual Occupation of Individual 1 Digit Industry Code of Individual 2 Digit Industry Code of Individual	E11101\$\$ E11201\$\$ E11102\$\$ E11103\$\$ E11104\$\$ E11105\$\$ E11106\$\$ E11107\$\$	26 27 28 29 30 31 32 33
Equivalence scale inputs: Number HH members age 0-14 Number HH members age 15-18 Number HH members age 0-1 Number HH members age 2-4 Number HH members age 5-7 Number HH members age 8-10 Number HH members age 11-12 Number HH members age 13-15 Number HH members age 16-18 Number HH members age 19+ or 16-18 and indep. Indicator - Wife/spouse in Household	H11101\$\$ H11102\$\$ H11103\$\$ H11104\$\$ H11105\$\$ H11106\$\$ H11107\$\$ H11108\$\$ H11109\$\$ H11112\$\$	35 35 35 35 35 35 35 35 35 35 37
Equivalence Weight algorithms: OECD Equivalence Weight Modified OECD Equivalence Weight Other Equivalence Weights		38 38 38
Location: Area of Residence Region of Residence	L11101\$\$ L11102\$\$	39 40
Macro-level Variables: Consumer Price Index	Y11101\$\$	41

Label	Variable List	Page
Aggregated Income variables:		
Household Pre-Government Income	I11101\$\$	42
Household Post-Government Income	I11102\$\$	43
Household Labor Income	I11103\$\$	44
Household Asset Income	I11104\$\$	45
Household Imputed Rental Value	I11105\$\$	46
Household Private Transfers	I11106\$\$	47
Household Public Transfers	I11107\$\$	48
Household Social Security Pensions	I11108\$\$	49
Total Household Taxes	I11109\$\$	50
Individual Labor Earnings	I11110\$\$	51
Household Federal Taxes	I11111\$\$	52
Household Social Security Taxes	I11112\$\$	53
Household Post-Government Income (TAXSIM)	I11113\$\$	54
Total Household Taxes (TAXSIM)	I11114\$\$	54
Household State Taxes (TAXSIM)	I11115\$\$	54
Household Federal Taxes (TAXSIM)	I11116\$\$	54
Household Private Retirement Income	I11117\$\$	55
Household Windfall Income	I11118\$\$	56
Imputation flag: Share of imputed Household Pre-Government Income	I11201\$\$	57
Imputation flag: Share of imputed Household Post-Government Income	I11202\$\$	58
Imputation flag: Share of imputed Household Labor	I11203\$\$	59
Imputation flag: Share of imputed Household Asset Income	I11204\$\$	60
Imputation flag: Household Imputed Rental Value	I11205\$\$	61
Imputation flag: Share of imputed Household Private Transfers	I11206\$\$	62
Imputation flag: Share of imputed Household Public Transfers	I11207\$\$	63
Imputation flag: Share of imputed Household Social Security Pensions	I11208\$\$	64
Imputation flag: Total Household Taxes	I11209\$\$	65
Imputation flag: Share of imputed Individual Labor Earnings	I11210\$\$	66
Imputation flag: Share of imputed Private Retirement Income	I11217\$\$	67
Imputation flag: Household Windfall Income	I11218\$\$	68
Single income components at the household level:		
Income from rental and leasing	RENTY\$\$	69
Operation, maintenance costs	OPERY\$\$	70
Interest, dividend income	DIVDY\$\$	71
Child allowance	CHSPT\$\$	72
Housing benefit	HOUSE\$\$	73
Nursing allowances	NURSH\$\$	74
Social assistance	SUBST\$\$	75 76
Social assistance for special circumstances	SPHLP\$\$	76
Social assistance for elderly	SSOLD\$\$	77 79
Unemployment benefit II	ALG2\$\$	78 70
Housing support for owner-occupiers	HSUP\$\$	79
Losses from renting and leasing	LOSSR\$\$	80
Losses from capital investment	LOSSC\$\$	81
Additional child benefit	ADCHB\$\$	82
Child care subsidy	CHSUB\$\$	83

Imputation flag: Income from rental and leasing Imputation flag: Operation, maintenance costs Imputation flag: Operation, maintenance costs Imputation flag: Interest, dividend income Imputation flag: Child allowance Imputation flag: Child allowance Imputation flag: Housing benefit Imputation flag: Nursing allowances Imputation flag: Social assistance Imputation flag: Social assistance Imputation flag: Social assistance Imputation flag: Social assistance for spec. circumst. Imputation flag: Social assistance for elderly Imputation flag: Unemployment benefit II Imputation flag: Housing support for owner-occupiers Imputation flag: Losses from renting and leasing Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Child care subsidy Imputation flag: Child care s
Imputation flag: Operation, maintenance costsFOPERY\$\$85Imputation flag: Interest, dividend incomeFDIVDY\$\$86Imputation flag: Child allowanceFCHSPT\$\$87Imputation flag: Housing benefitFHOUSE\$\$88Imputation flag: Nursing allowancesFNURSH\$\$89Imputation flag: Social assistanceFSUBST\$\$90Imputation flag: Social assistance for spec. circumst.FSPHLP\$\$91Imputation flag: Unemployment benefit IIFALG2\$\$93Imputation flag: Housing support for owner-occupiersFHSUP\$\$94Imputation flag: Losses from renting and leasingFLOSSR\$\$95Imputation flag: Losses from capital investmentFLOSSC\$\$96Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98Single income components at the individual level:Wages, Salary from main jobIJOB1\$\$99Income from secondary employmentIJOB2\$\$100Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Imputation flag: Interest, dividend incomeFDIVDY\$\$86Imputation flag: Child allowanceFCHSPT\$\$87Imputation flag: Housing benefitFHOUSE\$\$88Imputation flag: Nursing allowancesFNURSH\$\$89Imputation flag: Social assistanceFSUBST\$\$90Imputation flag: Social assistance for spec. circumst.FSPHLP\$\$91Imputation flag: Unemployment benefit IIFALG2\$\$93Imputation flag: Housing support for owner-occupiersFHSUP\$\$94Imputation flag: Losses from renting and leasingFLOSSR\$\$95Imputation flag: Losses from capital investmentFLOSSC\$\$96Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98Single income components at the individual level:Wages, Salary from main jobIJOB1\$\$99Income from secondary employmentIJOB2\$\$100Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Imputation flag: Child allowanceFCHSPT\$\$87Imputation flag: Housing benefitFHOUSE\$\$88Imputation flag: Nursing allowancesFNURSH\$\$89Imputation flag: Social assistanceFSUBST\$\$90Imputation flag: Social assistance for spec. circumst.FSPHLP\$\$91Imputation flag: Unemployment benefit IIFALG2\$\$93Imputation flag: Housing support for owner-occupiersFHSUP\$\$94Imputation flag: Losses from renting and leasingFLOSSR\$\$95Imputation flag: Losses from capital investmentFLOSSC\$\$96Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98Single income components at the individual level:Wages, Salary from main jobIJOB1\$\$99Income from secondary employmentIJOB2\$\$100Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Imputation flag: Nursing allowancesFNURSH\$\$89Imputation flag: Social assistanceFSUBST\$\$90Imputation flag: Social assistance for spec. circumst.FSPHLP\$\$91Imputation flag: Social assistance for elderlyFSSOLD\$\$92Imputation flag: Unemployment benefit IIFALG2\$\$93Imputation flag: Housing support for owner-occupiersFHSUP\$\$94Imputation flag: Losses from renting and leasingFLOSSR\$\$95Imputation flag: Losses from capital investmentFLOSSC\$\$96Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98Single income components at the individual level:Wages, Salary from main jobIJOB1\$\$99Income from secondary employmentIJOB2\$\$100Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Imputation flag: Social assistance Imputation flag: Social assistance for spec. circumst. Imputation flag: Social assistance for spec. circumst. Imputation flag: Social assistance for elderly Imputation flag: Unemployment benefit II Imputation flag: Unemployment benefit II Imputation flag: Housing support for owner-occupiers Imputation flag: Losses from renting and leasing Imputation flag: Losses from capital investment Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Child care subsidy Imputation fl
Imputation flag: Social assistance for spec. circumst. FSPHLP\$\$ 91 Imputation flag: Social assistance for elderly Imputation flag: Unemployment benefit II Imputation flag: Unemployment benefit II Imputation flag: Housing support for owner-occupiers Imputation flag: Losses from renting and leasing Imputation flag: Losses from capital investment Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Child care subsidy FCHSUB\$\$ 97 Imputation flag: Child care subsidy FCHSUB\$\$ 98 Single income components at the individual level: Wages, Salary from main job Income from secondary employment IJOB2\$\$ 100 Income from self-employment ISELF\$\$ 101 Combined old-age, disability, etc. pensions IOLDY\$\$ 102 Combined widows and orphans pension IWIDY\$\$ 103
Imputation flag: Social assistance for elderly Imputation flag: Unemployment benefit II Imputation flag: Housing support for owner-occupiers Imputation flag: Housing support for owner-occupiers Imputation flag: Losses from renting and leasing Imputation flag: Losses from capital investment Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Child care subsidy Imputation flag: Under the individual level: Wages, Salary from main job Income from secondary employment Income from self-employment Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Child care subsidy Imputation flag: Child care subsidy Imputation flag: Additional child benefit Imputa
Imputation flag: Unemployment benefit II Imputation flag: Housing support for owner-occupiers Imputation flag: Housing support for owner-occupiers Imputation flag: Losses from renting and leasing Imputation flag: Losses from capital investment Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Child care subsidy Single income components at the individual level: Wages, Salary from main job Income from secondary employment Income from self-employment Income from self-employm
Imputation flag: Housing support for owner-occupiersFHSUP\$\$94Imputation flag: Losses from renting and leasingFLOSSR\$\$95Imputation flag: Losses from capital investmentFLOSSC\$\$96Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98 Single income components at the individual level: Wages, Salary from main job Income from secondary employment IJOB1\$\$ IJOB2\$\$ 100 Income from self-employment ISELF\$\$ 101 Combined old-age, disability, etc. pensions IOLDY\$\$ 102 Combined widows and orphans pension IWIDY\$\$
Imputation flag: Losses from renting and leasingFLOSSR\$\$95Imputation flag: Losses from capital investmentFLOSSC\$\$96Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98 Single income components at the individual level: Wages, Salary from main job Income from secondary employment Income from self-employment IJOB2\$\$ 100 Income from self-employment ISELF\$\$ 101 Combined old-age, disability, etc. pensions Combined widows and orphans pension IWIDY\$\$ 103
Imputation flag: Losses from capital investment Imputation flag: Additional child benefit Imputation flag: Additional child benefit Imputation flag: Child care subsidy Single income components at the individual level: Wages, Salary from main job Income from secondary employment Income from self-employment Income from self-employment ISELF\$\$ I01 Combined old-age, disability, etc. pensions Combined widows and orphans pension IWIDY\$\$ I03
Imputation flag: Additional child benefitFADCHB\$\$97Imputation flag: Child care subsidyFCHSUB\$\$98 Single income components at the individual level: Wages, Salary from main job Income from secondary employment IJOB1\$\$ IJOB2\$\$ Income from self-employment ISELF\$\$ 101 Combined old-age, disability, etc. pensions IOLDY\$\$ 102 Combined widows and orphans pension IWIDY\$\$ 103
Imputation flag: Child care subsidy Single income components at the individual level: Wages, Salary from main job Income from secondary employment IJOB1\$\$ 99 Income from self-employment ISELF\$\$ 100 Combined old-age, disability, etc. pensions IOLDY\$\$ 102 Combined widows and orphans pension IWIDY\$\$ 103
Single income components at the individual level: Wages, Salary from main job Income from secondary employment IJOB2\$\$ 100 Income from self-employment ISELF\$\$ 101 Combined old-age, disability, etc. pensions IOLDY\$\$ 102 Combined widows and orphans pension IWIDY\$\$ 103
Wages, Salary from main jobIJOB1\$\$99Income from secondary employmentIJOB2\$\$100Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Income from secondary employmentIJOB2\$\$100Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Income from self-employmentISELF\$\$101Combined old-age, disability, etc. pensionsIOLDY\$\$102Combined widows and orphans pensionIWIDY\$\$103
Combined old-age, disability, etc. pensions IOLDY\$\$ 102 Combined widows and orphans pension IWIDY\$\$ 103
Combined widows and orphans pension IWIDY\$\$ 103
Combined company pension ICOMPSS IDA
Combined private pension IPRVP\$\$ 105
Unemployment benefit IUNBY\$\$ 106
Unemployment assistance IUNAY\$\$ 107
Subsistence allowance ISUBY\$\$ 108
Old-age transition benefit IERET\$\$ 109 Maternity benefit IMATY\$\$ 110
Maternity benefit IMATY\$\$ 110 Student grants ISTUY\$\$ 111
Military community service pay IMILT\$\$ 112
Alimony IALIM\$\$ 113
Advance child maintenance payment IACHM\$\$ 114
Child support, caregiver alimony ICHSU\$\$ 115
Divorce alimony, during separation ISPOU\$\$ 116
Private Transfers received IELSE\$\$ 117
13th monthly salary I13LY\$\$ 118
13th monthly salary 113L1\$\$ 119
Christmas bonus IXMAS\$\$ 120
Vacation bonus IHOLY\$\$ 121
Profit-sharing IGRAY\$\$ 122
Other bonuses IOTHY\$\$ 123
Commuting expenses, travel grant ITRAY\$\$ 124
Indemnity payments IDEMY\$\$ 125
Statutory pension insurance IGRV1\$\$ 126
Social miners insurance pension ISMP1\$\$ 127
Civil servant pension ICIV1\$\$ 128
War victim pension IWAR1\$\$ 129
Farmer Pension IAGR1\$\$ 130
Statutory accident insurance pension IGUV1\$\$ 131
Supplementary benefits for civil servants IVBL1\$\$ 132
Company pension ICOM1\$\$ 133
Private pension IPRV1\$\$ 134
Riester pension plan IRIE1\$\$ 135
Other pension ISON1\$\$ 136

Label	Variable List	Page
Widows and orphans stat. pension insurance	IGRV2\$\$	137
Widows / orphans social miners insurance pens.	ISMP2\$\$	138
Widows / orphans civil servant pension	ICIV2\$\$	139
Widows / orphans war victim pension	IWAR2\$\$	140
Widows / orphans farmer pension	IAGR2\$\$	141
Widows / orphans statutory accident insurance	IGUV2\$\$	142
Widows / orphans supplement. benefits	IVBL2\$\$	143
Widows / orphans company pension	ICOM2\$\$	144
Widows / orphans private pension	IPRV2\$\$	145
Widows Riester pension plan'	IRIE2\$\$	146
Other / orphans widows pension	ISON2\$\$	147
•		
Imputation flag: Wages, Salary from main job	FJOB1\$\$	148
Imputation flag: Income from secondary job	FJOB2\$\$	149
Imputation flag: Income from self-employment	FSELF\$\$	150
Imputation flag: Unemployment benefit	FUNBY\$\$	151
Imputation flag: Old-age, civil servants pens.	FOLDY\$\$	152
Imputation flag: Widows / orphans pension	FWIDY\$\$	153
Imputation flag: Combined company pension	FCOMP\$\$	154
Imputation flag: Combined private pension	FPRVP\$\$	155
Imputation flag: Unemployment assistance	FUNAY\$\$	156
Imputation flag: Subsistence allowance	FSUBY\$\$	157
Imputation flag: Old-age transition benefit	FERET\$\$	158
Imputation flag: Maternity benefit	FMATY\$\$	159
Imputation flag: Student grants	FSTUY\$\$	160
Imputation flag: Military community service pay	FMILT\$\$	161
Imputation flag: Alimony	FALIM\$\$	162
Imputation flag: Advance child maintenance payment	FACHM\$\$	163
Imputation flag: Child support, caregiver alimony	FCHSU\$\$	164
Imputation flag: Divorce alimony, during separation	FSPOU\$\$	165
Imputation flag: Private Transfers received	FELSE\$\$	166
Imputation flag: 13th monthly salary	F13LY\$\$	167
Imputation flag: 14th monthly salary	F14LY\$\$	168
Imputation flag: Christmas bonus	FXMAS\$\$	169
Imputation flag: Vacation bonus	FHOLY\$\$	170
Imputation flag: Profit-sharing	FGRAY\$\$	171
Imputation flag: Other bonuses	FOTHY\$\$	172
Imputation flag: Commuting, travel grant	FTRAY\$\$	173
Imputation flag: Indemnity	FDEMY\$\$	174
Imputation flag: Statutory pension insurance	FGRV1\$\$	175
Imputation flag: Widows stat. pension insurance	FGRV2\$\$	176
Medical/health:		
Whether spent night in hospital in last year	M11101\$\$	177
Number of nights (days) spent in hospital	M11102\$\$	178
Whether had accident that required hospital	M11103\$\$	179
Frequency of sports or exercise	M11104\$\$	180
Have had stroke	M11105\$\$	181
Have or had high blood pressure/hypertension	M11106\$\$	182
Have or had diabetes	M11107\$\$	183
Have or had cancer	M11108\$\$	184
Have or had psychiatric problems	M11109\$\$	185
Have or had arthritis	M11110\$\$	186
Have or had angina or heart condition	M11111\$\$	187
Have or had asthma or breathing difficulties	M11112\$\$	188
Have trouble climbing stairs	M11113\$\$	189

Label	Variable List	Page
Have trouble with bath	M11114\$\$	190
Have trouble dressing	M11115\$\$	191
Have trouble getting out of bed	M11116\$\$	192
Have trouble shopping	M11117\$\$	193
Have trouble walking	M11118\$\$	194
Have trouble doing housework	M11119\$\$	195
Have trouble bending, lifting, stooping	M11120\$\$	196
Health limits vigorous physical activities	M11121\$\$	197
Height (in meters)	M11122\$\$	198
Weight (in kilos)	M11123\$\$	199
Disability Status of Individual	M11124\$\$	200
Subjective Satisfaction with Health	M11125\$\$	201
Self-Rated Health Status	M11126\$\$	202
Number of doctor visits in previous year	M11127\$\$	203
Psychological information:-		
Overall life satisfaction	P11101\$\$	204
Weights:		
Individuals Cross-sectional Weight – without 1 st wave of a subsample	W11101\$\$	205
Household Weight	W11102\$\$	206
Longitudinal Weight – Respondent Individuals	W11103\$\$	207
Population Factor for W11101\$\$	W11104\$\$	208
Cross-sectional Weight – all samples	W11105\$\$	209
Cross-sectional Weight – Enumerated Individuals	W11107\$\$	210
Longitudinal Weight – Enumerated Individuals	W11108\$\$	210
Population Factor for W11103\$\$	W11109\$\$	210
Population Factor for W11107\$\$	W11110\$\$	210
Population Factor for W11108\$\$	W11111\$\$	210
References:		211

Using the \$PEQUIV File Codebook

Variable Name I11110\$\$

Name of Variable in the \$PEQUIV-File

Variable Label Labor Earnings of Individual

Unit of Observation Individual / Household / Year

Period Annual Periodicity

Description of Variable Content

Description This variable represents the labor earnings of each individual in the

household.

Method Description of Variable Creation

Labor earnings include wages and salary from all employment including training, primary and secondary jobs, and self-employment, plus income

from bonuses, overtime, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income.

Format Variable Format in the \$PEQUIV-File

Not formatted.

This variable is in current year EURO.

Algorithm I11110\$\$ = IJOB1\$\$ + IJOB2\$\$ + ISELF\$\$ + IMILT\$\$ + I13LY\$\$ +

I14LY\$\$ + IXMAS\$\$ + IHOLY\$\$ + IGRAY\$\$ + IOTHY\$\$

Variable Name X11101LL

Variable Label Unique Person Number

Unit of Observation Individual

Description This variable provides unique identification for each individual ever surveyed in the

SOEP.

Method Transcribed variable.

Format N/A

The original survey variables provided below can be found in the file PPFAD.

Algorithm X11101LL = PERSNR

Variable Name X11102\$\$

Variable Label Household Identification Number

Unit of Observation Household

This variable links individuals to the households they were living in at the time of the interview. The SOEP provides yearly household identification numbers. **Description**

Method Transcribed variable.

Format N/A

The original survey variables provided below can be found in the files HPFAD.

Algorithm (Y = a, b, ...)X11102\$\$ = Yhhnr

Variable Name X11103\$\$

Variable Label Individual in Household at Survey

Unit of Observation Individual

Description Indicates whether an individual was living in the household at the time of the inter-

view regardless of whether the individual responded to interview questions.

Method Individuals who are members of a surveyed household are given a 1. Individuals who

moved out of a SOEP household, died, or went abroad are given a 0.

Format 0 = No

1 = Yes

The original survey variables provided below can be found in the file HPFAD.

Algorithm If Ynetto >= 10 & Ynetto < 40 and Yhnetto = 1 then <math>X11103\$\$ = 1

else X11103\$\$ = 0

Variable Name

X11104LL

Variable Label

Sub-sample Identifier

Unit of Observation

Individual

Description

This variable indicates from which sub sample an individual in the SOEP drawn.

Method

The SOEP contains seven different samples.

- 1) Sample A consists of the residents of West Germany originally surveyed in 1984.
- 2) Sample B consists of a sample of foreign guest-workers of Italian, Spanish, Turkish, Yugoslavian, and Greek nationality also surveyed in 1984. The 1,400 foreign households in this original oversample were selected based on the nationality of the head of household. Foreigners who are not Italian, Spanish, Turkish, Yugoslavian, or Greek are included with the Germans in Sample A.
- 3) Sample C represents population of Germans residing in the former East Germans states in 1990.
- 4) Sample D surveyed in 1994/95 represents the population of households with at least household member who immigrated to Germany after 1984.
- 5) Sample E is a supplemental random sample that represents the population of Germany in 1998.
- 6) Sample F is an additional supplemental random sample that represents the population of Germany in 2000.
- 7) Sample G surveyed in 2002 is the so-called "high-income sample". Sampling criteria was a monthly disposable household income of more than 7.500 DM in 2001. Sample G represents about 7,3% individuals in private households with the highest income.
- 8) Sample H is an additional supplemental random sample that represents the population of Germany in 2006.
- 9) Sample I is an additional supplemental random sample that represents the population of Germany in 2009. Since 2012 (SOEPv28) Sample I is no longer part of SOEP, but it is part of the SOEP-Innovation Sample (SOEP-IS)
- 10) Sample J is an additional supplemental random sample that represents the population of Germany in 2011.
- 11) Sample K is an additional supplemental random sample that represents the population of Germany in 2012.
- 12) Sample L1 is a sample of families with children born 2007-2010 drawn in 2010.
- 13) Sample L2 is a sample of low income families, large families or single parent households drawn in 2010
- 14) Sample L3 is a sample of large families and single parent households drawn in 2011
- 15) Sample M1 is an additional supplemental of migrants who migrate to Germany between 1995-2010 drawn in 2013.
- 16) Sample M2 is an additional supplemental of migrants who migrate to Germany after 2009 drawn in 2015.

Format

```
21 = Sample A
                        22 = Sample B
                                                 23 = Sample C
24 = Sample D
                        25 = Sample E
                                                 26 = Sample F
27 = Sample G
                        28 = Sample H
                                                 29 = Sample I
30 = \text{Sample J}
                        31 = Sample K
                                                32 = Sample L1
33 = Sample L2
                        34 = Sample L3
                                                 35 = Sample M1
36 = Sample M2
```

The original survey variables provided below can be found in the file PPFAD.

Algorithm

```
if psample = 1 then X11104LL = 21
else if psample = 2 then X11104LL = 22
else if psample = 3 then X11104LL = 23
else if psample = 4 then X11104LL = 24
else if psample = 5 then X11104LL = 25
```

```
else if psample = 6 then X11104LL = 26 else if psample = 7 then X11104LL = 27 else if psample = 8 then X11104LL = 28 else if psample = 9 then X11104LL = 29 else if psample =10 then X11104LL = 30 else if psample =11 then X11104LL = 31 else if psample =12 then X11104LL = 32 else if psample =13 then X11104LL = 33 else if psample =14 then X11104LL = 34 else if psample =15 then X11104LL = 35 else if psample =16 then X11104LL = 36
```

Variable Name X11105\$\$

Variable Label Indicator of Whether Person in Household was Interviewed

Unit of Observation Individual

Description Indicates whether an individual present in the household provided interview respons-

es. Children in the household are counted as interviewed persons.

Method Individuals in the household 16 years of age and older who are members of a sur-

veyed household reject to give an interview are given a 0.

Format 0 = Didn't provide information

1 = Provided information

The original survey variables provided below can be found in the file PPFAD.

This algorithm omits individuals with survey non-responses.

Algorithm If Ynetto >= 10 & Ynetto < 30 then X11105\$\$ = 1;

else X11105\$\$ = 0;

Variable Name D11101\$\$

Variable Label Age of Individual

Unit of Observation Individual

Description Indicates the age of the individual in years.

Method The SOEP records the birth date (GEBJAHR) of each individual. The current age of

an individual is created by subtracting the year of birth from the current year.

Format -1 = Item non-response

0 =Newborn up to first birthday

The value of this variable ranges from 0 to 105.

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

Algorithm D11101\$\$ = 19\$\$ - GEBJAHR (\$\$=84-99)

D11101\$\$ = 20\$\$ - GEBJAHR (\$\$=00 ...)

Variable Name D11102LL

Variable Label Gender of Individual

Unit of Observation Individual

Description Indicates the gender of the individual.

Method The SOEP records the gender (SEX) of each individual. This information is acquired

once and is not obtained in subsequent years.

Gender is constant through time and therefore does not have a yearly suffix. This variable is missing for the few cases where information about gender was not reported

and inferences about gender could not be made.

Format -1 = Item non-response

1 = Male2 = Female

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

Algorithm if SEX ne -1 then D11102LL = SEX

Variable Name D11103\$\$

Variable Label Race of Household Head

Unit of Observation Individual

Description Indicates the race of the interviewed head of household.

Method Race is <u>not</u> available in the SOEP.

However, to separate Germans from non-Germans use the variables about o nationality (NATION\$\$) which can be found in the \$PGEN-files or

the information about whether a person was born in Germany (GERMBORN) or the country of origin (CORIGIN) whereas both can be found in the PPFAD-file.

Format -1 = no information available

Variable Name D11104\$\$

Variable Label Marital Status of Individual

Unit of Observation Individual

Description This variable indicates the marital status in the current survey year of all individuals

in the household 16 years of age and older.

Method The married category represents individuals who are legally married and individuals

who are living with a partner. Married non-German "guest workers" whose spouses remained in their native countries are given a code of 6 or 7 depending on their ages.

Format -1 = N/A - Child / Item non-response

1 = Married / Living with a Partner

2 = Single 3 = Widowed 4 = Divorced

5 = Separated (Legally Married)

The original survey variables provided below can be found in the file _PGEN. This

algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm if D11101\$\$ ge 16 then do

if Yfamstd = 1,6,7 then D11104\$\$ = 1 else if Yfamstd = 2,8 then D11104\$\$ = 5 else if Yfamstd = 3 then D11104\$\$ = 2 else if Yfamstd = 4 then D11104\$\$ = 4 else if Yfamstd = 5 then D11104\$\$ = 3

end

if D11101\$\$ lt 16 then D11104\$\$ = -1

if X11104LL=36 & i=32 then D11104\$\$ = -5 not collected for Sample M2 in 2015

Variable Name D11105\$\$

Variable Label Relationship to Household Head

Unit of Observation Individual

Description This variable indicates the individual's relationship to the current survey year's head

of household.

Method The relation to head variable is created by collapsing the SOEP relationship to head

variable into 5 categories. These categories include spouses, life-partners, children, foster children, siblings, parents, in-laws, grandchildren, other relatives, and unrelated persons. Since 2012 (wave 29) the original SOEP variable collects more detailed in-

formation about family relationships.

Format -1 = Item non-response

1 = Head
2 = Partner
3 = Child
4 = Relative
5 = Non-relative

The original survey variables provided below can be found in the file _PBRUTTO. This algorithm omits individuals with survey non-responses.

Algorithm

```
if i ge 1 and I le 28 then do;
 if Ystell = 0 then D11105$$ = 1
 else if Ystell = 1,2,13
                                   then D11105$$ = 2
 else if Ystell = 3 or 4
                                   then D11105$$ = 3
 else if Ystell = 5, 6, 7, 8, 9, 10
                                   then D11105$$ = 4
 else if Ystell =11,12,13
                                   then D11105$$ = 5
                                        D11104\$\$ = -1
 else
end;
if i ge 29 then do;
                                                     then D11105$$ =1
 if Ystell = 0
 else if Ystell in (11,12,13)
                                                     then D11105\$$ =2
 else if Ystell in (21,22,23,24)
                                                    then D11105\$\$ =3
 else if Ystell in (25,26,31,36,41,42,43,61,62,63,64) then D11105$$ =4
 else if Ystell in (27,32,33,35,45,51,52,71)
                                                     then D11105$$ = 5
 else
                                                          D11105$$ =-1
 end;
```

Variable Name D11106\$\$

Variable Label Number of Persons in Household

Unit of Observation Household

Description Indicates the number of persons in the household at the time of the interview.

Method This information is obtained from the household head or another household member

who knows about the household's composition.

Format -1 = Item non-response

The value of this variable ranges from 1 to 17.

The original survey variables provided below can be found in the file _HBRUTTO.

This algorithm omits individuals with survey non-responses.

Algorithm D11106\$\$ = Yhhgr

Variable Name D11107\$\$

Variable Label Number of Children in Household

Unit of Observation Household

Description Indicates the number of persons in the household under age of 18 at the time of the

interview.

Method This variable is created by computing the number of individuals in the household

under the age of 18.

Format -1 = Item non-response

The value of this variable ranges from 0 to 10.

The original survey variables provided below can be found in the file \$PPFAD. This

algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm if age\$\$ ge 0 and age\$\$ le 17 then sumkids\$\$=1

if age\$\$ = . and \$netto in (20, 21, 22, 23) then sumkids\$\$=1

D11107\$\$ = sum of (sumkids\$\$) in the household

Variable Name D11108\$\$

Variable Label Education With Respect to High School

Unit of Observation Individual

Description This variable indicates the highest level of education (less than high school, complet-

ed high school, or more than high school) of all individuals in the household 16 years

of age and older.

Method This variable is coded as follows:

Less than = Intermediate secondary school (Realschule)
High School Lower secondary school (Hauptschule)

Other None

High School = Upper secondary school degree giving access to university studies

Abitur)

Certificate of aptitude for specialized short-course higher education

(Fachhochschulreife) Apprenticeship (Lehre)

Specialized vocational school (Berufsfachschule)

More than = School of health care (Schule des Gesundheitswesens)

High School Specialized college of higher education, post-secondary technical

(Fachhochschule)

College

Technical university usually requiring practical training as part of

the studies (Technische Universität)

Civil service training

Format -1 = N/A - Child / Item non-response

1 = Less than High School

2 = High School

3 = More than High School

The original survey variables provided below can be found in the file _PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm if Ypsbil=.B then Ypsbil=0;

if Ypbbil01=.B then Ypbbil01=0; if Ypbbil02=.B then Ypbbil02=0; if Ypsbil in (1,2,5,6) then D11108\$\$=1; if Ypsbil in (3,4) then D11108\$\$=2; if Ypbbila in (3) then D11108\$\$=2; if Ypbbila in (4) then D11108\$\$=3; if Ypbbilo in (1) then D11108\$\$=2; if Ypbbilo in (2,3,4) then D11108\$\$=3; if Ypbbil01 in (1,2,4) then D11108\$\$=2; if Ypbbil01 in (3,5) then D11108\$\$=3; if Ypbbil02 in (1,2,3) then D11108\$\$=3; if D11108\$\$ lt 0 then D11108\$\$=.M; Variable Name D11109\$\$

Variable Label Number of Years of Education

Unit of Observation Individual

Description This variable indicates the number of years of education completed at the time survey

for all individuals in the household 16 years of age and older.

Method Individuals with a school leaving degree are assigned a minimum of between 9 and 12

years of education. Individuals with a vocational degree are assigned an additional 2 to 3.5 years of education. Individuals who attended a technical college are assigned an additional 4 years of education. If an individual received a vocational college degree or attended a university outside of the FRG then the individual is assigned a total of 18 or 19 years of education. For more information about the construction of this

variable see Couch, 1994.

Format -1 = N/A - Child / Item non-response

The value of this variable ranges from 7 to 18.

The original survey variables provided below can be found in the file _PGEN. This

algorithm omits individuals with survey non-responses.

Algorithm if Ybilzeit=.B then D11109\$\$=0;

else D11109\$\$ = Ybilzeit;

else D11109\$\$=-1;

Variable Name D11112LL

Variable Label Race of individual

Unit of Observation Individual

Description Indicates the race of each individual in the household.

Method Race is <u>not</u> available in the SOEP.

Variable Name E11101\$\$

Variable Label Annual Work Hours of Individual

Unit of Observation Individual

Description This variable reports annual hours worked in the previous year for all individuals in

the household 16 years of age and older.

Method There is no direct report of annual work hours in the SOEP. This variable was con-

structed using information on employment status in the survey year, average number of hours worked per week, and the number of months worked in the previous year

(reported in the activity calendar).

Annual hours worked in the previous year is calculated by adding together the estimated annual hours of full-time, part-time (including marginal employed), vocational training and short-time work. Annual hours of work in each of these four states is calculated by multiplying the average number of hours worked per week by the number of months worked in each of these three states for the previous year and by 4.33 (the average number of weeks per month). No correction for vacation or diseases has been

made.

When the state indicated in the employment status variable matches the state recorded in the monthly calendar file we use the reported average number of hours worked per week as our measure of weekly hours worked.

When the state indicated in the employment status variable does <u>not</u> match the state recorded in the monthly calendar file we use an imputed weekly hours value as our measure of weekly hours worked. The imputed values are based on a regression of reported log average weekly work hours separately for full-time, part-time, marginal or irregular, short-time and currently not employed individuals. Covariates are age, age squared, sex, dummy variable for children in the household, marital status, region (east or west Germany) and two education dummy variables.

There are still some cases where no annual work hours but individual labor income (I11110\$\$) can be observed. This finding can be explained by e.g. individuals who took maternity leave or did National Service.

Format -1 = N/A - Child

0 =Not employed in the previous year

The value of this variable ranges from 1 to 7457.

The original survey variables provided below can be found in the file __P. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm if D11101\$\$ ge 16 then E11101\$\$=annual work hours imputation

else E11101\$\$=0

if x11104LL=35 & i=30 then E11101\$\$=-5 not collect for M1 in 2013 if x11104LL=36 & i=32 then E11101\$\$=-5 not collect for M2 in 2015

Variable Name E11201\$\$

Variable Label Annual Work Hours of Individual Imputed

Unit of Observation Individual

Description This variable indicates whether annual hours were imputed.

Method This information is <u>not</u> available in the SOEP.

Variable Name E11102\$\$

Variable Label Employment Status of Individual

Unit of Observation Individual

Description This variable indicates employment status in the previous year for all individuals in

the household 16 years of age and older.

Method If the individual had positive wages in the previous year and worked at least 52 hours

then the individual was employed. Otherwise, the individual was not employed.

Format -1 = N/A - Child

0 = Not Employed1 = Employed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

D11101__ = Age of Individual

E11101__ = Annual Work Hours of Individual

I11110__ = Individual Labor Earnings

Algorithm if D11101\$\$ ge 16 then do

if I11110\$\$ gt 0 and E11101\$\$ ge 52 then E11102\$\$=1

else E11102\$\$=0

end

if D11101\$\$ lt 16 then E11102\$\$=-1

if x11104LL=35 & i=30 then E11102\$\$=-5 not collect for M1 in 2013 if x11104LL=36 & i=32 then E11102\$\$=-5 not collect for M2 in 2015

Variable Name E11103\$\$

Variable Label Employment Level of Individual

Unit of Observation Individual

Description This variable indicates whether any individual in the household 16 years of age and

older worked full-time, part-time, or not at all in the previous year.

Method If the individual had positive wages and worked at least 1,820 hours last year (35

hours per week on average), then the individual was employed full-time. If the individual had positive wages and worked at least 52 hours but less than 1,820 hours last year, then the individual was employed part-time. Otherwise, the individual was not

working

Format -1 = N/A - Child

1 = Full Time2 = Part Time3 = Not Working

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

D11101__ = Age of Individual

E11101__ = Annual Work Hours of Individual E11102__ = Employment Status of Individual

Algorithm if D11101\$\$ ge 16 then do

if E11102\$\$=1 then do

if E11101\$\$ ge 1,820 then E11103\$\$=1

else if E11101\$\$ ge 52 and E11101\$\$ lt 1,820 then E11103\$\$=2

end

if E11102\$\$=0 then E11103\$\$=3

end

if D11101\$\$ lt 16 then E11103\$\$=.-1

if x11104LL=35 & i=30 then E11103\$\$=-5 not collect for M1 in 2013 if x11104LL=36 & i=32 then E11103\$\$=-5 not collect for M2 in 2015

Variable Name E11104\$\$

Variable Label Primary Activity of Individual

Unit of Observation Individual

Description This variable indicates primary activity at the time of the survey for all individuals in

the household 16 years of age and older.

Method This variable is based on the individual's self-reported employment status at the time

of the interview.

If the individual reported being full-time, part-time, or marginally employed, having short-time work, performing military/civilian service, on maternity leave, or being engaged in in-company training then the individual is considered to be working now. If the individual reported not being employed or being unemployed then the individual is considered to be not working now.

Unemployed is not a category in the recoded variable because in the original data individuals were able to choose unemployed as their employment status in 1984 through 1990 only.

Format -1 = N/A - Child

-2 = Item-non response 1 = Working Now 2 = Not Working Now

The original survey variables provided below can be found in the file _P. This algo-

rithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm

1984-1990: if D11101\$\$ ge 16 or psample=3 then do

if VAR=1, 2, 3, 4 then E11104\$\$=1 else if VAR=5, 6 or 7 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=ap08, bp16, cp16, dp12, ep12, fp10, gp12, zp16, \$\$=84-90)

1991-1995: if D11101\$\$ ge 16 then do

if VAR=1, 2, 3, 4, 5, or 6 then E11104\$\$=1 else if VAR=7, 8 or 9 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=hp15, ip15, jp15, kp25, lp21, \$\$=91-95)

since 1996: if D11101\$\$ ge 16 then do

if VAR=1, 2, 3, 4, 8 then E11104\$\$=1 else if VAR=5, 6, 7, 9 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=mp15, np11, op09, pp10, qp10, rp12, sp15, tp34, up09,vp10,wp07,xp13, yp19, zp09, bap09,bbp09,bcp11,bdp18,bep12,bfp32 \$\$=96-...)

Variable Name E11105\$\$

Variable Label Occupation of Individual

Unit of Observation Individual

Description This variable indicates occupation at the time of the survey for all individuals in the

household 16 years of age and older.

Method This variable is based on the individual's self-reported occupation at the time of the

interview given by ISCO-88 occupation code (IS88\$\$ = International standard classification of occupations). Occupation is coded as not applicable for individuals who

were not working at the time of the interview.

Format -1 = N/A - Child

-2 = Item Non-response

A documentation for all other values of the ISCO-88 information (IS88\$\$ is a varia-

ble with four digits) can be found at: http://www.ilo.org

The original survey variables provided below can be found in the file _PGEN. This

algorithm omits individuals with survey non-responses. Equivalent Data File Variable

Definitions: E11104\$\$ = Primary Activity of Individual

Algorithm if X11103\$\$ = 1 then do

if E11104\$\$ in (5,6,7,8) then E11105\$\$=0;

else if E11104\$\$ in (1,2,3,4) and is88\$\$ le 0 then E11105\$\$=-1;

else if E11104\$\$ in (1,2,3,4) and is88\$\$ gt 0 then E11105\$\$=IS88\$\$;

else E11105\$\$=-2;

end;

Variable Name E11106\$\$

Variable Label 1 Digit Industry of Individual

Unit of Observation Individual

Description This variable indicates industry in which each individual in the household 16 years of

age and older is employed at the time of the survey.

Method This variable is based on the individual's self-reported industry of occupation at the

time of the interview. This variable is created by collapsing the SOEP industry variable into 10 broad categories. Industry is coded as not applicable for individuals who

were not working at the time of the interview.

Format -1 = N/A - Child / Item Non-response

0 = Not Applicable 1 = Agriculture 2 = Energy

3 = Mining

4 = Manufacturing 5 = Construction 6 = Trade

7 = Transport 8 = Bank/Insurance

9 = Services

9 = Services10 = Other

The original survey variables provided below (NACE\$\$) can be found in the file _PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: E11104\$\$ = Primary Activity of Individual

Algorithm

```
if X11103$$ = 1 then do
       E11104$$ in (5,6,7,8) then E11106$$=0;
 else if E11104$$ in (1,2,3,4) and nace$$ le 0 then E11106$$=-1;
 else if E11104$$ in (1,2,3,4) and nace$$ gt 0 then do;
   if nace$$ in (1,2,5) then E11106$$=1;
   if nace$$ in (40,41) then E11106$$=2;
   if nace$$ in (10,11,12,13,14) then E11106$$=3;
   if nace$$ in (15,16,17,18,19,20,21,22,23,24,25,26,27,28,30,31,32,33
               ,37,96,97,100) then E11106$$=4;
   if nace$$ in (29,34,35,36,45) then E11106$$=5;
   if nace$$ in (50,51,52,55) then E11106$$=6;
  if nace$$ in (60,61,62,63,64) then E11106$$=7;
  if nace$$ in (65,66,67) then E11106$$=8;
  if nace$$ in (70,71,72,73,74,75,80,85,90,91,92,93,95,98,99) then E11106$$=9;
 end;
else E11106$$=-2;
end;
```

Variable Name E11107\$\$

Variable Label 2 Digit Industry of Individual

Unit of Observation Individual

Description This variable indicates industry in which each individual in the household 16 years of

age and older is employed at the time of the survey.

Method This variable is based on the individual's self-reported industry of occupation at the

time of the interview (NACE\$\$). Industry is coded as not applicable for individuals

who were not working at the time of the interview.

```
Format -1 = N/A - Child / Item Non-response
```

-2 = Survey Non-response

0 = Not Applicable 18= Retail 1= Agric., Forestry 19= Train System 2= Fisheries 20= Postal System 3 = Energy/Water21= Other Trans. 4 = Mining22= Financial Inst 5 = Chemicals23= Insurance 6= Synthetics 24= Restaurants 7= Earth/Clay/Stone 25 = Service Indust 8 = Iron/Steel26 = Trash Removal 9= Mechanical Eng 27 = Educ./Sport10= Electrical Eng 28 = Health Service 11= Wood/Paper/Print 29 = Legal Services 12= Clothing/Text 30 = Other Services13= Food Industry 31 = Volunt./Church 14= Construction 32 = Priv. Househld 15= Constr. Relate 33 = Public Administration 16= Wholesale 34 = Social Security 17= Trading Agents 99= Not attributable

The original survey variables provided below (NACE\$\$) can be found in the file _PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: E11104\$\$ = Primary Activity of Individual

Algorithm

```
if X11103$$ = 1 then do
```

if E11104\$\$ in (5,6,7,8) then E11107\$\$=0;

else if E11104\$\$ in (1,2,3,4) and NACE\$\$ le 0 then E11107\$\$=-1;

else if E11104\$\$ in (1,2,3,4) and NACE\$\$ gt 0 then do;

```
if Nace$$ in (1,2)
                                 then E11107$$=1;
if Nace$$ in (5)
                                 then E11107$$=2;
if Nace$$ in (40,41)
                                 then E11107$$=3;
if Nace$$ in (10,11,12,13,14)
                                 then E11107$$=4;
if Nace$$ in (23,24)
                                 then E11107$$=5;
if Nace$$ in (25)
                                 then E11107$$=6;
if Nace$$ in (26)
                                 then E11107$$=7;
if Nace$$ in (27,28)
                                 then E11107$$=8;
if Nace$$ in (29,30,33)
                                 then E11107$$=9:
                                 then E11107$$=10;
if Nace$$ in (31,32)
if Nace$$ in (20,21,22)
                                 then E11107$$=11;
if Nace$$ in (17,18,19)
                                 then E11107$$=12;
if Nace$$ in (45)
                                 then E11107$$=14;
if Nace$$ in (15,16)
                                 then E11107$$=13;
if Nace$$ in (34,35,36)
                                 then E11107$$=15;
if Nace$$ in (50,51,52)
                                 then E11107$$=16;
if Nace$$ in (60,61,62,63,64)
                                 then E11107$$=21;
if Nace$$ in (65)
                                 then E11107$$=22;
```

```
if Nace$$ in (66,67)
                                        then E11107$$=23;
                                        then E11107$$=24;
        if Nace$$ in (55)
        if Nace$$ in (73,74)
                                        then E11107$$=25;
        if Nace$$ in (37,95)
                                        then E11107$$=26;
        if Nace$$ in (80,92)
                                        then E11107$$=27;
        if Nace$$ in (85)
                                        then E11107$$=28;
        if NACE$$ in (70,71,72,93,98,99) then E11107$$=30;
        if NACE$$ in (91)
                                        then E11107$$=31;
        if NACE$$ in (90)
                                        then E11107$$=32;
        if NACE$$ in (75)
                                        then E11107$$=33;
        if NACE$$ in (96,97,100)
                                        then E11107$$=99;
end;
else E11107$$=-2;
end
```

Variable Name	H11101\$\$	Number of Household members age 0-14
	H11102\$\$	Number of Household members age 15-18
	H11103\$\$	Number of Household members age 0-1
	H11104\$\$	Number of Household members age 2-4
	H11105\$\$	Number of Household members age 5-7
	H11106\$\$	Number of Household members age 8-10
	H11107\$\$	Number of Household members age 11-12
	H11108\$\$	Number of Household members age 13-15
	H11109\$\$	Number of Household members age 16-18
	H11110\$\$	Number of Household members age 19+ or 16-18 years old
		and independent

Unit of Observation

Household

Description

These variables indicate the number of household members in the given age category living in the household at the time of the interview.

H11109\$\$ includes 16-18 year old youth who has not completed his or her Abitur and unmarried and living with a parent or married and separated and living with a parent. H11110\$\$ includes 16-18 year old youth who have completed Abitur or is in college, but exclude the head and the spouse. Only "residual" adults are counted in this variable.

Method

These variables are the simple count of all individuals in the household whose age is in the listed category.

Format

The value of this variable ranges from 0 to 20.

The original survey variables provided below can be found in the file _P. This algorithm omits individuals with survey non-responses.

Algorithm

*First collapse variables for waves m-o;

```
* CREATE AGE GROUP VARIABLE *;
array ak101{*}
                  age$$;
array ak102{*}
                    marst$$;
array ak105{*}
                    hrel$$;
array age14{*}
                   age14$$;
array age15_18{*} age18$$;
array chld018{*} chld18$$;
array age0_1{*}
                   age1$$;
array age2_4{*}
                    age4$$;
array age5_7{*}
                    age7$$;
array age8_10{*}
                    age10$$;
array age11_12{*}
                   age12$$;
array age13_15{*}
                   age15$$;
array age16_18{*}
                   age16$$;
array adults{*}
                      adult$$;
array psbil{*}
                       $psbil;
do i = 1 to dim(ad101);
 if ad101{i}=1 then do;
   age14{i}
             = 0; age15_18\{i\} = 0; chld018\{i\} = 0;
             = 0; age2_4{i} = 0;
   age0_1{i}
                                       age5_7{i}
   age8_10\{i\} = 0; age11_12\{i\} = 0;
   age13_15\{i\} = 0; age16_18\{i\} = 0; adults\{i\}
                                                   = 0;
   if 0 \le ak101\{i\} < 14 then age14\{i\}
   if 14 \le ak101\{i\} < 19 then age15_18\{i\} = 1;
   chld018{i} = sum(age14{i},age15_18{i});
   *** Code up indicators for McClements scale ***;;
```

```
if 0 \le ak101\{i\} \le 2 then age0_1\{i\}
   if 2 \le ak101\{i\} \le 5 then age2_4\{i\}
   if 5 \le ak101\{i\} \le 8 then age5_7\{i\}
                                                = 1;
   if 8 \le ak101\{i\} \le 11 then age8_10\{i\} = 1;
   if 11 \le ak101\{i\} \le 13 then age11_12\{i\} = 1;
   if 13 \le ak101\{i\} < 16 then age13_15\{i\} = 1;
   if 19 \le ak101\{i\}
                             then adults{i}
  if 16 \le age\{i\} < 19 then do;
    age16_18\{i\}=1;
    if ak102\{i\}=1 \mid psbil\{i\} in (3,4) then age16_18\{i\}=0;
    if ak105{i} in (1,2)
                                                  then
age16_18\{i\}=0;
   end;
   if age16_18\{i\}=0 \& (16<=age\{i\} < 19)  then adults\{i\}=1;
   if age{i} lt 0 then adults{i}=1;
   if ak105\{i\} in (1,2) then adults\{i\}=0;
   if ak102\{i\}=1 \& (16 \le age\{i\} < 19) then adults\{i\}=0;
   if age16_18\{i\}=1 then adults\{i\}=0;
 end;
end;
```

*** All variables are then summed by household id number (X11102\$\$)***

Variable Names H11112\$\$

Variable Label Indicator – Wife / spouse is in Household

Unit of Observation Household

Description These variables indicate the presence of a "wife or spouse" in the household.

Method These variables are simple indicator variables that a person who is a "wife/spouse" is

present in a given year.

Format 0 = Not present

1 = Present

The variables provided below can be found in the \$PEQUIV files. This algorithm

omits individuals with survey non-responses.

Algorithm if X11103\$\$=1 then do;

H11112\$\$=0;

if D11105\$\$=2 then H11112\$\$=1;

end;

The following algorithms allow users to take Equivalent file variables and construct equivalence weights commonly used in various countries. To obtain equivalent household income, divide the equivalence scale weight into the household income variable. Here we present three typical example of equivalence weights:

Equivalence scale OECD Equivalence Weights

Unit of Observation Household

Description Scale used by Organization for Economic Cooperation and Development (1982)

Method Sets a single adult to be 1.0, each additional adult to be 0.7, and each child to be 0.5.

Algorithm NEWVAR\$\$=(1.0+0.7*(D11106\$\$-H11101\$\$-1)+0.5*H11101\$\$);

.....

Equivalence scale Modified OECD Equivalence Weights

Unit of Observation Household

Description Scale used by Organization for Economic Cooperation and Development (1982), see

also Hagenaars et al. (1994).

Method Sets a single adult to be 1.0, each additional adult to be 0.5, and each child to be 0.3.

Algorithm NEWVAR\$\$=(1.0+0.5*(D11106\$\$-H11101\$\$-1)+0.3*H11101\$\$);

Equivalence scale Other Equivalence Weights

(e.g. Square root of the Household size)

Unit of Observation Household

Description Household equivalence weight based upon a single international scale.

Method The weight is based upon a scale developed in Buhmann et al. (1988). The scale is

characterized by the following equation: $EI = D/S^e$

Where equivalent income (El) equals total disposable household income (D) divided by household size (S) raised to the power (e). The parameter (e) represents the elasticity of the scale rate with respect to household size. Recent international studies on income inequality and poverty sponsored by the OECD (e.g., Forster 1990; Atkinson et al. 1994), and the Statistical Office of the European Commission (Hagenaars et al. 1994) and the Ruggles (1990) study of the United States use this type of exponential equivalence scale. We adopt a value of a equal to 0.5, which is most commonly used

in international comparisons.

Algorithm NEWVAR\$\$=D11106\$\$**0.5;

Variable Name L11101\$\$

Variable Label State of Residence

Unit of Observation Household

Description This variable indicates the German federal state in which the household was located

at the time of the survey

Method N/A

Format -1 = Item non-response

1 = Schleswig-Holstein

2 = Hamburg3 = Lower Saxony

4 = Bremen

5 = North-Rhine-Westfalia

6 = Hessen

7 = Rheinland-Pfalz 8 = Baden-Wuerttemberg

9 = Bavaria10 = Saarland11 = Berlin12 = Brandenburg

13 = Mecklenburg-Vorpommern

14 = Saxony15 = Saxony-Anhalt

16 = Thuringia

These states can be collapsed into regions. From 1984 through 1989 three regions can be defined to include the following states:

North: Schleswig-Holstein (1), Hamburg (2), Lower-Saxony (3), Bremen (4), Berlin (11)

South: Hessen (6), Baden-Wuerttemberg (8), Bavaria (9)

West: North-Rhine-Westfalia (5), Rheinland-Pfalz (7), Saarland (10)

From 1990 to present four regions can be defined to include the following states: North: Schleswig-Holstein (1), Hamburg (2), Lower-Saxony (3), Bremen (4)

South: Hessen (6), Baden-Wuerttemberg (8), Bavaria (9)

West: North-Rhine-Westfalia (5), Rheinland-Pfalz (7), Saarland (10) East: Berlin (11), Brandenburg (12) Mecklenburg-Vorpommern (13),

Saxony (14), Saxony-Anhalt (15), Thueringen (16),

This algorithm omits individuals with survey non-responses. Original variables below can be found in _HBRUTTO files

Algorithm L11101\$\$=Ybula Variable Name L11102\$\$

Variable Label Region of Residence

Unit of Observation Household

Description This variable indicates whether the household was located in the former East or West

Germany at the time of the survey

Method N/A

Format -1 = Item non-response

1 = West Germany 2 = East Germany

This algorithm omits individuals with survey non-responses.

Original variables below can be found in _HBRUTTO files

Algorithm L11102\$\$=1 (\$\$=84-90)

L11102\$\$=Ysampreg (\$\$=90, ...)

Variable Name Y11101\$\$

Variable Label Consumer Price Index

Unit of Observation Year

Description This variable provides consumer price indices necessary to convert current Euro

amounts into constant Euro amounts. The base income year is 2010 (survey year

2006)

Method This value of this variable is derived from the "DESTATIS 2014, Preise. Ver-

braucherpreisindex für Deutschland. Lange Reihen ab 1948. Mai 2014."

To convert 1985 household labor income into 1992 euro, for example, multiply 1985 household labor income by the ratio of the 1992 consumer price index to the 1985 consumer price index.

Example: I1110385 * (Y1110192/Y1110185)

Format N/A

Price Index for West German States Price Index for East German States

1984:	Y1110184 = 61.7	N/A
1985:	Y1110185 = 63.3	N/A
1986:	Y1110186 = 64.6	N/A
1987:	Y1110187 = 64.5	N/A
1988:	Y1110188 = 64.6	N/A
1989:	Y1110189 = 65.4	N/A
1990:	Y1110190 = 67.3	N/A
1991:	Y1110191 = 69.1	N/A
1992:	Y1110192 = 71.6	Y1110192 = 60.8
1993:	Y1110193 = 74.5	Y1110193 = 68.9
1994:	Y1110194 = 77.1	Y1110194 = 76.2
1995:	Y1110195 = 79.2	Y1110195 = 79.0
1996:	Y1110196 = 80.5	Y1110196 = 80.5
1997:	Y1110197 = 81.5	Y1110197 = 82.0
1998:	Y1110198 = 83.1	Y1110198 = 83.9
1999:	Y1110199 = 83.8	Y1110199 = 84.8
2000:	Y1110100 = 84.4	Y1110100 = 85.1

Price Index for German States

2001: Y1110101 = 85.7 2002: Y1110102 = 87.4Y1110103 = 88.62003: 2004: Y1110104 = 89.62005: Y1110105 = 91.0Y1110106 = 92.52006: 2007: Y1110107 = 93.92008: Y1110108 = 96.12009: Y1110109 = 98.6 2010: Y1110110 = 98.92011: Y1110111 = 100.02012: Y1110112 = 102.12013: Y1110113 = 104.12014: Y1110114 = 105.72015: Y1110115 = 106.6 Variable Name I11101\$\$

Variable Label Household Pre-Government Income

Unit of Observation Household

Period Annual

Description This variable represents the combined income before taxes and government transfers

of all individuals in the household 16 years of age and older.

Method This variable is the sum of total family income from labor earnings, asset flows,

private retirement income and private transfers. Labor earnings include wages and salary from all employment including training, self-employment income, and bonuses, overtime, and profit-sharing. Asset flows include income from interest, dividends, and rent. Private transfers include payments from individuals outside of the household

including alimony and child support payments.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

I11103__ = Household Labor Earnings I11104__ = Household Asset Income I11106__ = Household Private Transfers

I11117__ = Household Private Retirement Income

Algorithm I11101\$\$ = I11103\$\$ + I11104\$\$ + I11106\$\$ + I11117\$\$

Variable Name I11102\$\$

Variable Label Household Post-Government Income

Unit of Observation Household

Period Annual

Description This variable represents the combined income after taxes and government transfers in

the previous year of all individuals in the household.

Method This variable is the sum of total family income from labor earnings, asset flows,

private retirement income, private transfers, public transfers, and social security pensions minus total family taxes. Labor earnings include wages and salary from all employment including training, self-employment income, bonuses, overtime, and profit-sharing. Asset flows include income from interest, dividends, and rent. Private transfers include payments from individuals outside of the household including alimony and child support payments. Public transfers include housing allowances, child benefits, subsistence assistance from the Social Welfare Authority, special circumstances benefits from the Social Welfare Authority, government student assistance, maternity benefits, unemployment benefits, unemployment assistance, and unemployment subsistence allowance. Social security pensions include payments from old age, disability, and widowhood pension schemes. The tax burdens provided here are based upon updated and modified tax calculation routines developed by Schwarze. The tax burden includes income taxes and payroll taxes (health, unemployment, retirement insurance and nursing home insurance taxes). These routines are described in Schwarze (1995).

Household post-government income has no negative values.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

I11103__ = Household Labor Earnings I11104__ = Household Asset Income I11106__ = Household Private Transfers I11107__ = Household Public Transfers

I11108 = Household Social Security Pensions

I11109 = Total Household Taxes

I11117__ = Household Private Retirement Income

Algorithm I11102\$\$ = I11103\$\$ + I11104\$\$ + I11106\$\$ + I11107\$\$ + I11108\$\$ + I11117\$\$ - I11109\$\$

Variable Name I11103\$\$

Variable Label Household Labor Income

Unit of Observation Household

Period Annual

Description This variable represents the combined labor income of all individuals in the house-

hold 16 years of age and older.

Method Labor earnings include wages and salary from all employment including training,

primary and secondary jobs, and self-employment, plus income from bonuses, over-

time, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income. Since 1991 indemnity payments and commuting expenses or travel grants are also considered.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11110__ = Individual Labor Earnings

Algorithm I11103\$\$ = sum of I11110\$\$ over all individuals in the household

Variable Name I11104\$\$

Variable Label Household Asset Income

Unit of Observation Household

Period Annual

Description This variable represents the household asset income reported by the head of the

household.

Method Asset flows include income from interest, dividends, and rent.

After 1984 respondents who could not estimate their interest and dividend income directly were asked to select a range from a set of categories. Their choices were:

under 500 DM 500 to 2,000 DM 2,000 to 5,000 DM 5,000 to 10,000 DM 10,000 DM and over

Starting in year 2001 (wave R) an additional item was offered:

10,000 to 20,000 DM 20,000 DM and over

Since year 2002 (wave S) all items are asked for Euro:

under 250 Euro 250 to 1,000 Euro 1,000 to 2,500 Euro 2,500 to 5,000 Euro 5,000 to 10,000 Euro 10,000 Euro and over

These respondents are assigned an interest and dividend amount based on uniformly distributed random numbers within their income range.

Rental income is the amount of income from rent minus any operation and maintenance costs. Negative rental incomes that result from operating costs in excess of income from rental and leasing are not considered here but set to zero.

In 1991 income from rent and operation and maintenance costs were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having rental income or operation and maintenance costs for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having rental income or operation and maintenance costs, then rental income or operation and maintenance costs for that year are assigned to 1991.

that year are assigned to 1771

Format

The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file. This algorithm omits individuals with survey non-responses.

Algorithm I11104\$\$ = (RENTY\$\$ - OPERY\$\$) + DIVDY\$\$

Variable Name I11105\$\$

Variable Label Household Imputed Rental Value

Unit of Observation Household

Period Annual

Description This variable represents the imputed rental value of owner occupied housing and for

renters with below markets rent.

Method The Imputed Rent (IR) information calculated for the German SOEP data is based on

the so called Opportunity Cost Approach. This approach at the micro level yields information equivalent to that given by the Market Value Approach used in National account statistics for determining IR. After generating a fictitious market rent for owner-occupiers, all owner related costs are deducted including operating and maintenance costs, interest payments on mortgages, as well as property taxes (see

Yates 1994 / United Nations 1977).

In more detail, the implementation of the opportunity cost approach is used here in the following way. Along the lines of Oaxaca (1973), we estimate an OLS (semilog) regression model of gross rent in terms of square meters (not including heating) actually paid by main tenants in privately financed housing (without social housing and households with reduced rent). Independent variables include indicators describing the condition of the house, the year of construction, size of dwelling, length of occupancy, community size and disposable income. Applying these regression coefficients to the population of owner occupiers and individuals living in households with reduced rent such as employer provided flats, social housing or rent-free households. The resulting estimate represents a gross value at market prices (without costs for heating and warm water). For owner-occupiers owner-specific costs for taxation, maintenance and operating costs as well as interest on mortgages were deducted yielding a net value which can be interpreted as the appropriate income advantage of owner-occupied housing. For rent-free households and persons living in households with below market rents no further deductions have to be made.

Information on interest and mortgage payments for the previous year from homeowners in SOEP serves as the basis for determining the level of interest payments. We assume an annuity with constant payments based on 7% annual interest and a 1% principal over the course of an average period of 30 years. In addition, we assume that mortgage payments begin at the same time in which the household moves into its new home. Thus, in the beginning of the repayment period interest payments clearly exceed the mortgage repayment. As times goes by, the share of the mortgage paid off increases, leaving an increasing income advantage from IR. For example an average interest burden of 3.29 DM/m² per month is used for West Germany in 1988 and rises to 5.52 DM/m² per month in 1998. The average interest burden in East Germany was slightly lower, at 4.14 DM/m² per month in 1998.

In case of owner related costs exceeding the income advantage (especially at the beginning of the mortgage repayment period), IR is assigned a value of zero. For further details see: Frick and Grabka (2001) and Frick and Grabka (2003):

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

Variable Name I11106\$\$ xxx

Variable Label Household Private Transfers

Unit of Observation Household

Period Annual

Description This variable represents the combined private transfers of all individuals in the house-

hold 16 years of age and older.

Method Private transfers consists of income received from persons outside of the interviewed

household. Starting in wave R an additional question identifies alimony separately (variable p2003 in SOEP file R, S, \ldots) and since 2010 advance child maintenance payment (IACHM\$\$) is asked separately. The bulk of transfer is likely

to consist of alimony and child support payments.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm I11106\$ = sum of (IALM\$ + IACHM\$ + ICHSU\$ + ISPOU\$ + IELSE\$) over

all individuals in the household

Variable Name I11107\$\$

Variable Label Household Public Transfers

Unit of Observation Household

Period Annual

Description This variable represents the combined public transfers of all individuals in the house-

hold 16 years of age and older.

Method Public Transfers are the sum of individual public transfers -- student grants, maternity

benefits, unemployment benefits, unemployment assistance, subsistence allowance and transition pay -- over all individuals in the household, plus household benefits -- housing allowances, child benefits, nursing care insurance, direct housing subsidy, subsistence assistance, support for special circumstances, social assistance for elderly

and unemployment benefit II.

In 1984 the amount of child benefits is not asked. Child benefits for this year were imputed using information on the number of children in the household and the num-

ber of months the benefits were received.

In 1992 through 1994 the amounts of subsistence assistance and special circumstances benefits are not asked. These values have been filled in with imputed values for total social welfare income. In 1995 through 2000 amounts of subsistence assistance and special circumstances benefits are imputed using an algorithm developed by Peter

Krause (DIW) based on the benefits received in the present survey month.

Since 1996 nursing care insurance benefits are included in the sum. In 1996 German law established direct housing subsidy payments. Starting in the 2000 survey a separate question was asked about income from this source. Direct housing subsidy payments for respondents who bought homes between 1996 and 1999 were imputed using information about the year of construction, acquisition of ownership and number of children in the household. In 2005 social assistance for elderly was asked the first time. In 2006 unemployment benefit II was asked the first time and replaced unemployment assistance. Since 2009 additional child benefit was asked the first time. For survey year 2010 HH-public transfers does also include 2500 Euro car scrappage scheme for households which acquired a new car in the previous year. Since 2014

child care subsidy was asked the first time in SOEP.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm I11107\$ = [sum of (IUNBY\$\$ + IUNAY\$\$ + ISUBY\$\$ + IERET\$\$ + IMATY\$\$ +

ISTUY\$\$) over all individuals in the household] + HOUSE\$\$ + CHSPT\$\$ + NURSH\$\$ + SUBST\$\$ + SPHLP\$\$ + HSUP\$\$ +

SSOLD\$\$+ ALG2\$\$ + ADCHB\$\$ +CHSUB\$\$

2010: I11107\$\$ = I11107\$\$ + 2500 if bah7101c=1

Variable Name I11108\$\$

Variable Label Household Social Security Pensions

Unit of Observation Household

Period Annual

Description This variable represents the combined social security pensions of all individuals in the

household 16 years of age and older.

Method Social security pensions are the sum of old-age, disability, and widowhood social

security pensions. This include payments of the German Pension Insurance (GRV), Miner's social Insurance (Knappschaft), Civil Servant Pension (Beamtenpension), War Victim Benefits (Kriegsopferversorgung), Farmer's Benefits and accident pen-

sion (GUV).

In 1993 through 1994 pension income from East German pensions (\$p7902o and

\$p79120) is assigned to other pension income.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985: I11108\$\$ = sum of (IOLDY\$\$ + IWIDY\$\$ + ICOMP\$\$ + IPRVP\$\$)

over all individuals in the household

2002: I11108\$ = sum of (IOLDY\$ + IWIDY\$) over all individuals in the household

1986-2001, since 2003: I11108\$\$ = sum of (igrv1\$\$ + igrv2\$\$ + ismp1\$\$ + ismp2\$\$ + iciv1\$\$ + iciv2\$\$ +

iwar1\$\$ + iwar2\$\$ + iagr1\$\$ + iagr2\$\$ + iguv1\$\$ + iguv2\$\$)

over all individuals in the household (\$\$=86-01,03,...)

Variable Name I11109\$\$

Variable Label Total Household Taxes

Unit of Observation Household

Period Annual

Description This variable includes income taxes and payroll taxes (e.g. health, unemployment,

nursing home and retirement insurance taxes) of all individuals in the household 16

years of age and older.

Method The tax estimates come from Schwarze (1995), the taxes are assigned on a household

basis. The estimated tax burdens include income taxes and payroll taxes (health, unemployment, care and retirement insurance taxes). These routines are described in Schwarze (1995). Since 1995 the solidarity surplus tax is also considered in the tax

estimates. No algorithms are provided for the tax estimates.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

Algorithm I11109\$\$ = I111111\$\$ + I11112\$\$

Variable Name I11110\$\$

Variable Label Individual Labor Earnings

Unit of Observation Individual

Period Annual

Description This variable represents the labor earnings of individuals in the household 16 years of

age and older.

Method Labor earnings include wages and salary from all employment including training,

primary and secondary jobs, and self-employment, plus income from bonuses, over-

time, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, 13th month pay, 14th month pay, Christmas bonus pay, holiday bo-

nus pay, miscellaneous bonus pay, and profit-sharing income.

Since 1991 indemnity payments, since 1996 military service payments and since 2006

commuting expenses or travel grants are also considered.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

IXMAS\$\$ + IHOLY\$\$ + IGRAY\$\$ + IOTHY\$\$ + IDEMY\$\$ +

ITRAY\$\$

Variable Name I111111\$\$

Variable Label Household Federal Taxes

Unit of Observation Household

Period Annual

Description This variable includes federal income taxes of all individuals in the household 16

years of age and older.

Method The tax estimates come from Schwarze (1995). Taxes are estimated for each tax unit

within the household and then summed over all tax units within the household to arrive at a total household tax burden. The estimated tax burdens include federal income taxes and solidarity surplus tax. These routines are described in Schwarze (1995). No

algorithms are provided for the tax estimates.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

Variable Name I11112\$\$

Variable Label Household Social Security Taxes

Unit of Observation Household

Period Annual

Description This variable includes social security taxes (payroll taxes) of all individuals in the

household 16 years of age and older.

Method The tax estimates come from Schwarze (1995). Taxes are estimated for each tax unit

within the household and then summed over all tax units within the household to arrive at a total household tax burden. The estimated tax burdens include social security taxes (e.g. health, unemployment, nursing home and retirement insurance taxes). These routines are described in Schwarze (1995). No algorithms are provided for the

tax estimates.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

Variable Name I11113\$\$ Household Post-Government Income (TAXSIM)

I11114\$\$ Total Household Taxes (TAXSIM)
I11115\$\$ Household State Taxes (TAXSIM)
I11116\$\$ Household Federal Taxes (TAXSIM)

Unit of Observation Household

Description This variable represents the combined income after taxes and government transfers,

the Total Household Taxes, the Household State Taxes and the Household Federal

Taxes of all individuals in the household 16 years of age and older.

Method Income taxes and state taxes were not estimated for the SOEP using the National

Bureau of Economic Research (NBER) TAXSIM Model. This variable is not availa-

ble in the SOEP.

Format N/A

Variable Name I11117\$\$

Variable Label Household Private Retirement Income

Unit of Observation Household

Period Annual

Description This variable represents the combined retirement income from private sources of all

individuals in the household 16 years of age and older.

Method Private pension income is the sum of supplementary civil servant pension income,

company pensions, private pensions and pension income from "other" sources. See

the algorithm for I11108\$\$.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file. This algorithm omits individuals with survey non-responses. Note also that this information is not available in 1984 and 1985.

Algorithm

1984-1985: N/a

2002-2003: I11117\$\$ = sum of (ICOMP\$\$ + IPRVP\$\$) over all individuals in the household

(\$\$=02-03)

1986-2001, 2004-2014:

I11117\$\$ = sum of (ivbl1\$\$ + ivbl2\$\$ + icom1\$\$ + icom2\$\$ + iprv1\$\$ + iprv2\$\$ +

ison1\$\$ + ison2\$\$) over all individuals in the household

(\$\$= 86-01, 04,-14)

2015-:

I11117\$\$ = sum of (ivbl1\$\$ + ivbl2\$\$ + icom1\$\$ + icom2\$\$ + iprv1\$\$ + iprv2\$\$ +

ison1\$\$ + ison2\$\$ + irie1\$\$ + irie2\$\$) over all individuals in the household

(\$\$= 15,...)

Variable Name I11118\$\$

Variable Label Household Windfall Income

Unit of Observation Household

Period Annual

Description This variable represents the amount of total household windfall income of all individ-

uals in the household 16 years of age and older.

Method Windfall income consists of one-time transfers, winnings, inheritance and gifts of

money or items worth more than 5000 DM (wave Q-R), 2500 Euro (wave S-U) or 500 Euro (since wave V). It was asked the first time in wave Q (variable qh4505 in

SOEP file QH).

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

The original survey variables provided below can be found in the file _H.

Algorithm I11118\$\$ = Ywind

Windfall income variable list by survey year - each entry denoted in algorithm as

Ywind: QH4505 RH4505 SH4505 TH44 UH44 VH47 WH47 XH47 YH48 ZH48

BAH48 BBH48 BCH48 BDH48 BEH51 BFH47

Variable Name I11201\$\$

Variable Label Share of imputed Household Pre-Government Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

Household Pre-Government Income (I11101\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 and -3

only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11201\$\$= percentage share of income that has been imputed for I11101\$\$

Variable Name I11202\$\$

Variable Label Share of imputed Household Post-Government Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household post-government income (I11102\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 and -3

only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11202\$\$= percentage share of income that has been imputed for I11102\$\$

Variable Name I11203\$\$

Variable Label Share of imputed Household Labor Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household labor income (I11103\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11203\$\$= percentage share of income that has been imputed for I11103\$\$

Variable Name I11204\$\$

Variable Label Share of imputed Household Asset Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household asset income (I11104\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11104__ = Household Asset Income

Algorithm I11204\$\$= percentage share of income that has been imputed for I11104\$\$

Variable Name I11205\$\$

Variable Label Impute Household Imputed Rental Value

Unit of Observation Household

Description This variable indicates if the imputed rental value (I11105\$\$) has been imputed.

Method Household imputed rental value is fully simulated in the SOEP. Thus this variable

indicates if household Imputed rental Value has been simulated and takes a value of 0 otherwise. For further details see: Frick and Grabka (2001) and Frick and Grabka

(2003).

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11205\$\$= 1 if I11105\$\$ > 0, else I11205\$\$ = 0.

Variable Name I11206\$\$

Variable Label Share of imputed Household Private Transfers

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household private transfers (I11106\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11206\$\$= percentage share of income that has been imputed for I11106\$\$

Variable Name I11207\$\$

Variable Label Share of imputed Household Public Transfers

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household public transfers (I11107\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11207\$\$= percentage share of income that has been imputed for I11107\$\$

Variable Name I11208\$\$

Variable Label Share of imputed Household Social Security Pensions

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household social security pensions (I11108\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11208\$\$= percentage share of income that has been imputed for I11108\$\$

Variable Name I11209\$\$

Variable Label Impute Total Household Taxes

Unit of Observation Household

Description Total household taxes are fully simulated in the SOEP. Thus this variable indicates if

total household taxes has been simulated and takes a value of 0 otherwise.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11109__ = Total Household Taxes

Algorithm I11209\$\$= 1 if I11109\$\$ > 0, else I11209\$\$ = 0.

Variable Name I11210\$\$

Variable Label Share of imputed Individual Labor Earnings

Unit of Observation Individual

Description This variable indicates the percentage share of income that has been imputed for

individual labor earnings (I11110\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11210\$\$= percentage share of income that has been imputed for I111110\$\$

Variable Name I11217\$\$

Variable Label Share of imputed Household Private Retirement Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household private retirement income (I11117\$\$).

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003)

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 or A = no answer or do not know

-2 or .B = does not apply

-3 or .C = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm I11217\$\$= percentage share of income that has been imputed for I11117\$\$

Variable Name I11218\$\$

Variable Label Impute Household Windfall Income

Unit of Observation Household

Description This variable indicates if windfall income (I11118\$\$) has been imputed.

Item non response on windfall income has been imputed using the sample median in the respective observation years. For further details, see: Grabka and Frick (2003)

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 or .A = no answer or do not know

-2 or .B = does not apply

-3 or .C = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Variable Name RENTY\$\$

Variable Label Income from rental and leasing

Unit of Observation Household

Period Annual

Description This variable represents the household income from rental and leasing in the last year.

In 1991 income from rent were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having rental income for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having rental income,

then rental income for that year are assigned to 1991.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array cm101{*} ah41 bh35 ch47 dh47 eh38 fh38 gh38 hhrenty ih41 jh41 kh41 lh41 mh41 nh41
                oh41 ph41 qh41 rh41 sh41 th39 uh39 vh38 wh38 xh38 yh39 zh39 bah39
                bbh39 bch39 bdh39 beh42 bfh38
*** imputed values due to item-non response ***
array cm102{*} xah41 xbh35 xch47 xdh47 xeh38 xfh38 xgh38 out xih41 xjh41 xkh41 xlh41
               mh41 xnh41 xoh41 xph41 xqh41 xrh41 xsh41 xth39 xuh39 xvh38 xwh38
               xxh38 xyh39 xzh39 xbah39 xbbh39 xbch39 xbdh39 xbeh42 xbfh38
array cm103{*} temp1$$;
array cm104{*} renty$$;
do i = 1 to dim(netto);
cm103\{i\}=.;
if netto{i} >= 10 \& < 20 then do;
 if cm102\{i\} lt 0 then cm102\{i\} = 0;
 if cm101\{i\} eq .A or cm101\{i\} eq .C then cm103\{i\}=cm102\{i\};
 else if cm101\{i\} eq .B then cm103\{i\}=0;
 else cm103\{i\}=cm101\{i\};
 cm104\{i\}=cm103\{i\};
end;
else cm104\{i\}=-2;
end;
```

Variable Name OPERY\$\$

Variable Label Operation, maintenance costs

Unit of Observation Household

Period Annual

Description This variable represents the household operation and maintenance costs in the last

year.

In 1991 operation and maintenance costs were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having operation and maintenance costs for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having operation and maintenance costs, then operation and maintenance costs for that year are assigned to 1991.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

array ct101{*} ah4201 bh3601 ch4801 dh4801 eh3901 fh3901 gh3901 hhopery ih4201 jh4201 kh4201 lh4201 mh4201 nh4201 oh4201 ph4201 qh4201 rh4201 sh4201 th4001 uh4001 vh3901 wh3901 xh3901 yh4001 zh4001 bah4001 bbh4001 bch4001 bdh4001 beh4301 bfh3901

*** imputed values due to item-non response ***

array ct102{*} xah4201 xbh3601 xch4801 xdh4801 xeh3901 xfh3901 xgh3901 out xih4201 xjh4201 xkh4201 xlh4201 xmh4201 xnh4201 xoh4201 xph4201 xqh4201 xrh4201 xsh4201 xth4001 xuh4001 xvh3901 xwh3901 xxh3901 xyh4001 xzh4001 x bah4001 xbbh4001 xbch4001 xbdh4001 xbeh4301 xbfh3901

array ct103{*} temp\$\$ array ct104{*} opery\$\$;

```
do i = 1 to dim(netto); ct103{i}=.; if netto{i} >= 10 & < 20) then do; if ct102{i} lt 0 then ct102{i}=0; if ct101{i} eq .A or ct101{i} eq .C then ct103{i}=ct102{i}; else if ct101{i} eq .B then ct103{i}=0; else ct103{i}=ct101{i}; ct104{i}=ct103{i}; end; else ct104{i}=.S; end;
```

Variable Name DIVDY\$\$

Variable Label Interest, dividend income

Unit of Observation Household

Period Annual

Description This variable represents the household income from interest and dividends in the last

year.

Method After 1984 respondents who could not estimate their interest and dividend income

directly were asked to select a range from a set of categories. Their choices were:

under 500 DM 500 to 2,000 DM 2,000 to 5,000 DM 5,000 to 10,000 DM 10,000 DM and over

Starting in year 2001 (wave R) an additional item was offered:

10,000 to 20,000 DM 20,000 DM and over

Since year 2002 (wave S) all items are asked for Euro:

under 250 Euro 250 to 1,000 Euro 1,000 to 2,500 Euro 2,500 to 5,000 Euro 5,000 to 10,000 Euro 10,000 Euro and over

These respondents are assigned an interest and dividend amount based on uniformly distributed random numbers within their income range.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

Algorithm

array cx101{*} ah45 bh3801 ch5001 dh5001 eh4101 fh4101 gh4101 hh4701 ih4401 jh4401

kh4401 lh4401 mh4401 nh4401 oh4401 ph4401 qh4401 rh4401 sh4401 th4201 uh4201 vh4501 wh4501 xh4501 yh4601 zh4601 bah4601 bbh4601 bch4601

bdh4601 beh4901 bfh4501

*** imputed values due to item-non response ***

array cx102{*} xah45 xbh3801 xch5001 xdh5001 xeh4101 xfh4101 xgh4101 xhh4701 xih4401

xjh4401 xkh4401 xlh4401 xmh4401 xnh4401 xoh4401 xph4401 xqh4401 xrh4401 xsh4401 xth4201 xuh4201 xvh4501 xwh4501 xxh4501 xyh4601;

xzh4601 xbah4601 xbbh4601 xbch4601 xbdh4601 xbeh4901 xbfh4501

array cx103{*} temp\$\$; array cx104{*} divdy\$\$;

if ah45=.B then ah45=0; do i = 1 to dim(netto);

 $cx103\{i\}=.;$

if netto{i} >= 10 & < 20) then do;

if $cx101\{i\}$ eq .A or $cx101\{i\}$ eq .C then $cx103\{i\}$ = $cx102\{i\}$;

else $cx103\{i\}=cx101\{i\}$; $cx104\{i\}=cx103\{i\}$; end;

else $cx104\{i\}=-2;$

end;

Variable Name CHSPT\$\$

Variable Label Child allowance

Unit of Observation Household

Period Annual

Description This variable represents the household income from child allowances in the last year.

Method In 1984 questions related to this topic were not asked. Child benefits for this year

were imputed using information on the number of children in the household and the

number of months the benefits were received.

In 1985 to 2000 there was no information regarding the number of months the children allowance was claimed. In all those cases 12 months of claim was supposed. Since 2001 child allowances is the product of the number of months the children allowance was claimed in the previous year and the average amount per month.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

array dp101{*} out bh3303 ch4503 dh4503 eh3603 fh3603 gh3603 hh4503 ih4603 jh4603 kh4603 lh4603 mh4603 nh4603 oh4603 ph4603 qh50 rh4603 sh4603 th4503 uh4503 vh4803 wh4803 xh4803 yh4903 zh4903 bah4903 bbh4903 bch4903 bdh4903 beh5203 bfh4803 *** imputed values due to item-non response *** array dp102{*} out xbh3303 xch4503 xdh4503 xeh3603 xfh3603 xgh3603 xhh4503 xih4603 xjh4603 xkh4603 xlh4603 xmh4603 xnh4603 xoh4603 xph4603 xqh50 xrh4603 xsh4603 xth4503 xuh4503 xvh4803 xwh4803 xxh4803 xyh4903 xzh4903 xbah4903 xbbh4903 x bch4903 xbdh4903 xbeh5203 xbfh4803 out out out out out out out out out array dp104{*} temp\$\$: sh4602 th4502 uh4502 vh4802 wh4802 xh4802 yh4902 zh4902 bah4902 bbh4902 bch4902 bdh4902 beh5202 bfh4802 array dp105{*} chspt\$\$;

```
do i = 1 to dim(netto);
dp104\{i\}=.;
if netto \{i\} >= 10 \& < 20) then do;
 if dp102\{i\} lt 0 then dp102\{i\} = 0;
 if dp103\{i\} lt 0 then dp103\{i\} = 0;
 if dp106\{i\} = .A or dp106\{i\} = .C then dp106\{i\}=12;
 if dp106{i} in (.B,.)
                              then dp106\{i\}=0;
 if dp101\{i\} = .A or dp101\{i\} = .C then dp104\{i\} = dp102\{i\};
                                then dp104\{i\}=0;
 else if dp101{i} in (.B,.)
                            dp104{i}=dp101{i};
 else
                      then dp105\{i\}=dp103\{i\};
                                                       * wave A *;
    if i=1
 else if (i ge 2 and i le 17) then dp105\{i\}=dp104\{i\}*12;
                                                                * wave B-Q *;
 else if (i ge 18)
                         then dp105\{i\}=dp104\{i\}*dp106\{i\}; * wave R ..*;
end:
else dp105\{i\}=-2; end;
```

Variable Name HOUSE\$\$

Variable Label Housing allowance

Unit of Observation Household

Period Annual

Description This variable represents the household income from housing allowance in the last

year.

Method Housing allowance is the product of the number of months that benefit was claimed in

the previous year and the average amount per month.

Format The value of this variable ranges from 0 to 9,999,999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

array d1101{*} ah29 bh2802 ch4002 dh4002 eh3102 fh3102 gh3102 hh4002 ih4502 jh4502 kh4502 lh4502 mh4502 nh4502 oh4502 ph4502 qh47 rh4605 sh4605 th4505 uh4505 vh4805 wh4808 xh4808 yh4908 zh4911 bah4920 bbh4920 bch4920 bdh4920 beh5223 bfh4838

array d1102{*} ah30 bh2803 ch4003 dh4003 eh3103 fh3103 gh3103 hh4003 ih4503 jh4503 kh4503 lh4503 mh4503 nh4503 oh4503 ph4503 qh48 rh4606 sh4606 th4506 uh4506 vh4806 wh4809 xh4809 yh4909 zh4912 bah4921 bbh4921 bch4921 bdh4921 beh5224 bfh4839

*** imputed values due to item-non response ***

array dl103{*} xah30 xbh2803 xch4003 xdh4003 xeh3103 xfh3103 xgh3103 xhh4003 xih4503 xjh4503 xkh4503 xlh4503 xmh4503 xnh4503 xoh4503 xph4503 xqh48 rh4606 xsh4606 xth4506 xuh4506 xvh4806 xwh4809 xxh4809 xyh4909 xzh4912 xbah4921 xbbh4921 xbch4921 xbdh4920 xbeh5223 xbfh4839

array dl104{*} temp\$\$4 array dl105{*} temp\$\$; array dl106{*} house\$\$;

```
do i = 1 to dim(netto);
d1104\{i\}=.;
d1105\{i\}=.;
if d1103\{i\} lt 0 then d1103\{i\} = 0;
if dl101\{i\} = .A or dl101\{i\} = .C then dl101\{i\} = 10;
if netto \{i\} >= 10 \& < 20 \text{ then do};
 if d1101\{i\} eq .B then d1104\{i\}=0;
 else d1104\{i\}=d1101\{i\};
 if dl102{i} eq .A or dl102{i} eq .C then do;
 if d1101\{i\} le 0 and d1103\{i\} gt 0 then d1104\{i\}=12;
 dl105{i}=dl103{i};
 end;
 else if dl102\{i\} eq .B then dl105\{i\}=0;
 else d1105\{i\}=d1102\{i\};
 dl106{i}=dl104{i}*dl105{i};
end;
else d1106\{i\}=-2;
end;
```

Variable Name NURSH\$\$

Variable Label Nursing allowances

Unit of Observation Household

Period Annual

Description This variable represents the household income from nursing allowances. Nursing

allowances was introduced in the German welfare system in 1996. In 1996-2000 questions related to this topic were only asked for the month of the interview but not for the previous year. Nursing allowances for the previous year was imputed using this information. Since 2001 both the numbers of that benefit was claimed in the pre-

vious year and the average amount per month were asked.

Method Nursing allowances is the product of the number of months that benefit was claimed

in the previous year and the average amount per month.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2000 : N/a

since 2001:

array dzc101{*} rh4609 sh4609 th4509 uh4509 vh4809 wh4812 xh4812 yh4912 zh4915

bah4912 bbh4912 bch4912 bdh4912 beh5215 bfh4824

*** imputed values due to item-non response ***

array dzc102{*} xrh4609 xsh4609 xth4509 xuh4509 xvh4809 xwh4812 xxh4812 xyh4912

xzh4915 xbah4912 xbbh4912 xbch4912 xbdh4912 xbeh5215 xbfh4824

array dzc103{*} rh4608 sh4608 th4508 uh4508 vh4808 wh4811 xh4811 yh4911 zh4914

bah4911 bbh4911 bch4911 bdh4911 beh5214 bfh4823

array dzc104{*} nursh\$\$;

do i = 1 to dim(dzc101);

if $dzc103\{i\}$ eq .A or $dzc103\{i\}$ = .C then $dzc103\{i\}$ = 10;

if dzc101{i} eq .A or dzc101{i} eq .C then do;

if dzc102{i} gt 0 and dzc103{i} gt 0 then dzc104{i}=dzc102{i}*dzc103{i};

end:

else if dzc101{i} eq .B then do;

dzc104{i}=0;

end;

else do;

 $dzc104{i}=dzc101{i}*dzc103{i};$

end; end; Variable Name SUBST\$\$

Variable Label Social assistance

Unit of Observation Household

Period Annual

Description This variable represents the household income from social assistance in the last year.

Method Social assistance is the product of the number of months that benefit was claimed in

the previous year and the average amount per month. In 1992 through 1994 the amounts of subsistence assistance and special circumstances benefits were not asked. These values have been filled in with imputed values for total social welfare income. In 1995 through 2000 amounts of subsistence assistance and special circumstances benefits are imputed using an algorithm developed by Peter Krause (DIW) based on the benefits received in the present survey month. Since 2010 subsistence assistance

and special circumstances benefits were asked in one single item.

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

*** imputed values due to item-non response ***

array dt103{*} xah35 xbh3003 xch4203 xdh4203 xeh3303 xfh3303 xgh3303 xhh4203 out out out out out out out out xrh4703 xsh4703 xth4603 xuh4603 xvh4903 xwh4903 xxh4903 xxh4903 xzh5003 xbah4915 xbbh4915 bch4915 xbdh4914 xbeh5217 xbfh4829

*** imputed values due to lacking information in the questionnaire ***

array dt105{*} temp1\$\$ array dt106{*} temp2\$\$; array dt107{*} subst\$\$;

do i = 1 to dim(netto); $dt105{i}=.; dt106{i}=.;$ if netto{i} >= 10 & < 20 then do; if $dt103\{i\}$ lt 0 then $dt103\{i\}=0$; if dt101{i} eq .B then $dt105\{i\}=0$; if $dt101\{i\}$ in (.A,.C) then $dt105\{i\}=12$; if dt101{i} ge 0 then $dt105\{i\}=dt101\{i\};$ if $dt102\{i\}$ eq .A or $dt102\{i\}$ eq .C then do; if $dt101\{i\}$ le 0 and $dt103\{i\}$ gt 0 then $dt105\{i\}=12$; $dt106{i}=dt103{i}; end;$ else if $dt102\{i\}$ eq .B then $dt106\{i\}=0$; else $dt106\{i\}=dt102\{i\};$ if i ge 9 and i le 17 then do; if $dt104\{i\}$ =. then $dt104\{i\}$ =0; end; if i ge 9 and i le 17 then $dt107\{i\}=dt104\{i\}$; else $dt107\{i\}=dt105\{i\}*dt106\{i\}; end;$ else $dt107{i}=-2$; end;

Variable Name SPHLP\$\$

Variable Label Social assistance for special circumstances

Unit of Observation Household

Period Annual

Description This variable represents the household income from Social assistance for special

circumstances in the last year.

Method Social assistance for special circumstances is the product of the number of months

that benefit was claimed in the previous year and the average amount per month. In 1992 through 2000 and since 2010 the amounts of special circumstances benefits

were not asked.

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

Algorithm

array dx102{*} ah37 bh3103 ch4303 dh4303 eh3403 fh3403 gh3403 hh4303 out out out out out out out out out rh4706 sh4706 th4606 uh4606 vh4909 wh4909 xh4909 yh5009 zh5009 out out out out out out out

*** imputed values due to item-non response ***

array dx103{*} xah37 xbh3103 xch4303 xdh4303 xeh3403 xfh3403 xgh3403 xhh4303 out out out out out out out out xrh4706 xsh4706 xth4606 xuh4606 xvh4909 xwh4909 xxh4909 xxh4909 xzh5009 out out out out out out out

array dx104{*} temp1\$\$; array dx105{*} temp2\$\$; array dx106{*} sphlp\$\$;

```
do i = 1 to dim(netto);
dx104\{i\}=.;
dx105\{i\}=.;
if netto \{i\} >= 10 \& < 20 \text{ then do};
 if dx103\{i\} lt 0 then dx103\{i\}=0;
 if dx101\{i\} eq .B then dx104\{i\}=0;
 if dx101\{i\} in (.A,.C) then dx104\{i\}=10;
 if dx101{i} ge 0
                      then dx104\{i\}=dx101\{i\};
 if dx102\{i\} eq .A or dx102\{i\} eq .C then do;
 if dx101\{i\} le 0 and dx103\{i\} gt 0 then dx104\{i\}=12;
 dx105\{i\}=dx103\{i\};
 end:
 else if dx102\{i\} eq .B then dx105\{i\}=0;
 else dx105\{i\}=dx102\{i\};
 dx106{i}=dx104{i}*dx105{i};
end;
else dx106\{i\}=-2;
end;
```

Variable Name SSOLD\$\$

Variable Label Social assistance for elderly (Grundsicherung im Alter)

Unit of Observation Household

Period Annual

Description This variable represents the household income from Social assistance for elderly in

the last year.

Method Social assistance for elderly is the product of the number of months that benefit was

claimed in the previous year and the average amount per month. It was asked the first

time in wave V (variable vh4906 in SOEP file VH).

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

```
array dy101{*} vh4905 wh4905 xh4905 yh5005 zh5005 bah4917 bbh4917 bch4917 bdh4917
                beh5220 bfh4833
array dy102{*} vh4906 wh4906 xh4906 yh5006 zh5006 bah4918 bbh4918 bch4918 bdh4918
               beh5221 bfh4834
array dy103{*} xvh4906 xwh4906 xxh4906 xyh5006 xzh5006 xbah4918 xbbh4918 xbch4918 x
               xbdh4918 xbeh5221 x bfh4834
array dy104{*} temp1$$;
array dy105{*} temp2$$;
array dy106{*} ssold$$;
do i = 1 to dim(dy101);
dy104{i}=.; dy105{i}=.;
if aa100\{i\}=1 then do;
 if dy103\{i\} lt 0 then dy103\{i\}=0;
 if dy101{i} eq .B
                    then dy104\{i\}=0;
 if dy101\{i\} in (.A,.C) then dy104\{i\}=11;
 if dy101\{i\} ge 0 then dy104\{i\}=dy101\{i\};
 if dy102{i} in (.A,.C) then do;
 if dy101\{i\} le 0 and dy103\{i\} gt 0 then dy104\{i\}=11;
 dy105{i}=dy103{i};
 end;
 else if dy102\{i\} eq .B then dy105\{i\}=0;
 else dy105\{i\}=dy102\{i\};
 dy106{i}=dy104{i}*dy105{i};
end;
else dy106\{i\}=.S;
end;
```

Variable Name ALG2\$\$

Variable Label Unemployment benefit II

Unit of Observation Household

Period Annual

Description This variable represents the household income from unemployment benefit II includ-

ing social benefit in the last year.

Method Unemployment benefit II is the product of the number of months that benefit was

claimed in the previous year and the average amount per month. It was asked the first

time in wave W (variable wh4806 in SOEP file WH).

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

array ey101{*} wh4805 xh4805 yh4905 zh4908 bah4908 bbh4908 bch4908 bdh4908 beh5211 bfh4818 array ey
102{*} wh4806 xh4806 yh4906 zh4909 bah4909 bbh4909 bch4909 bdh4909 beh
5212 bfh4819 array ey103{*} xwh4806 xxh4806 xyh4906 xzh4909 xbah4909 xbbh4909 xbch4909 xbdh4909 xbeh5212 x bfh4819 array ey104{*} temp1\$\$; array ey105{*} temp2\$\$; array ey106{*} alg2\$\$; do i = 1 to dim(ey101); $ey104{i}=.; ey105{i}=.;$ if netto >= 10 & < 20 then do;if $ey103\{i\}$ lt 0 then $ey103\{i\}=0$; if $ey101\{i\} eq .B$ then $ey104\{i\}=0$; if $ey101\{i\}$ in (.A,.C) then $ey104\{i\}=11$; then $ey104\{i\}=ey101\{i\};$ if ey101{i} ge 0 if ey102{i} in (.A ,.C) then do; if $ey101\{i\}$ le 0 and $ey103\{i\}$ gt 0 then $ey104\{i\}=11$;

 $ey105{i}=ey103{i};$

end;

else if $ey102\{i\}$ eq .B then $ey105\{i\}=0$;

else $ey105{i}=ey102{i};$

 $ey106{i}=ey104{i}*ey105{i};$

end;

else ey $106\{i\}=.S$;

end;

Variable Name HSUP\$\$

Variable Label Housing support for owner-occupiers

Unit of Observation Household

Period Annual

Description This variable represents the household income from direct housing support for owner-

occupiers in the last year.

Method In 1996 German law established direct housing subsidy payments for owner-

occupiers. Starting in the 2000 survey a separate question was asked about income from this source. Direct housing subsidy payments for respondents who bought homes between 1996 and 1999 were imputed using information about the year of construction, acquisition of ownership and number of children in the household. Since

2015 information about this income has been no longer collected.

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

array bzc101{*} misses misses

*** imputed values due to item-non response ***

array bzc102{*} misses misses

xbbh3702 xbch3702 xbdh3702 xbeh4002 out

$$\begin{split} & \text{array bzc103}\{^*\} \text{ temp1}\$; \\ & \text{array bzc106}\{^*\} \text{ hsup$\$}; \\ & \text{do } i = 1 \text{ to dim(netto)}; \\ & \text{bzc103}\{i\} = .; \\ & \text{if netto}\{i\} >= 10 \ \& < 20 \text{ then do}; \\ & \text{if bzc102}\{i\} \text{ lt 0 then bzc102}\{i\} = 0; \\ & \text{if bzc101}\{i\} \text{ eq .A or bzc101}\{i\} \text{ eq .C then bzc103}\{i\} = \text{bzc102}\{i\}; \\ & \text{else if bzc101}\{i\} \text{ eq .B} & \text{then bzc103}\{i\} = 0; \\ & \text{else} & \text{bzc103}\{i\} = \text{bzc103}\{i\}; \\ & \text{bzc106}\{i\} = \text{bzc103}\{i\}; \\ & \text{end}; \\ & \text{else bzc106}\{i\} = -2; \\ & \text{end}; \\ \end{split}$$

Variable Name LOSSR\$\$

Variable Label Losses from renting and leasing

Unit of Observation Household

Period Annual

Description This variable represents the household tax deductible costs or losses from renting and

leasing incurred in the last.

Method Transcribed variable.

end;

It was asked the first time in wave V (variable vh4002 in SOEP file VH).

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

```
array cw101{*} vh4002 wh4002 xh4002 yh4102 zh4102 bah4102 bbh4102 bch4102 bdh4102
                beh4402 bfh4002
array cw102{*} xvh4002 xwh4002 xxh4002 xyh4102 xzh4102 xbah4102 xbbh4102 xbch4102
               xbdh4102 xbeh4402 xbfh4002
array cw103{*} temp1$$;
array cw104{*} lossr$$;
do i = 1 to dim(netto);
cw103\{i\}=.;
if netto{i} >= 10 \& < 20 then do;
 if cw102\{i\} lt 0 then cw102\{i\} = 0;
    if cw101\{i\}=.A or cw101\{i\}=.C then cw103\{i\}=cw102\{i\};
                             then cw103\{i\}=0;
 else if cw101\{i\}=.B
                          cw103\{i\}=cw101\{i\};
 else
cw104{i}=cw103{i};
end;
else cw104\{i\}=.S;
```

Variable Name LOSSC\$\$

Variable Label Losses from capital investment

Unit of Observation Household

Period Annual

Description This variable represents the household losses from capital investment in the last year.

Method Transcribed variable.

It was asked the first time in wave V (variable vh4409 in SOEP file VH).

Format The value of this variable ranges from 0 to 99.999.

else $cw204\{i\}=.S$;

end;

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

```
array cw201{*} vh4409 wh4409 xh4409 yh4509 zh4509 bah4509 bbh4509 bch4509 bdh4509
                beh4809 bfh4409
array cw202{*} xvh4409 xwh4409 xxh4409 xyh4509 xzh4509 xbah4509 xbbh4509 xbch4509
               xbdh4509 xbeh4809 xbfh4409
array cw203{*} temp1$$;
array cw204(*) lossc$$;
do i = 1 to dim(netto);
cw203\{i\}=.;
if netto{i} >= 10 \& < 20 then do;
 if cw202\{i\} lt 0 then cw202\{i\} = 0;
    if cw201\{i\} in (.A,.C) then cw203\{i\}=cw202\{i\};
                         then cw203\{i\}=0;
 else if cw201\{i\}=.B
 else
                     cw203{i}=cw201{i};
cw204\{i\}=cw203\{i\};
end;
```

Variable Name ADCHB\$\$

Variable Label Additional Child Benefit

Unit of Observation Household

Period Annual

Description This variable represents the household income from additional child benefit in the last

year.

Method Transcribed variable.

It was asked the first time in wave Z (variable ZH4906 in SOEP file ZH).

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

```
array kp101{*} zh4906 bah4906 bbh4906 bch4906 bdh4906 beh5206 bfh4809
array kp103{*} zh4905 bah4905 bbh4905 bch4905 bdh4905 beh5205 bfh4808
array kp104(*) xzh4906 xbah4906 xbbh4906 xbch4906 xbdh4906 xbdh4906 xbfh4809
array kp105{*} adchb$$;
do i = 1 to dim(netto);
if netto=1 then do;
 kp105\{i\}=0;
 if kp103\{i\} in (.B,.) then kp103\{i\}=0;
 if kp103{i} in (.A,.C) then kp103{i}=6;
 if i ge 26 then do;
                        then kp105\{i\}=kp101\{i\}*kp103\{i\};
   if kp101{i} gt 0
   if kp101\{i\} in (.A,.C) then kp105\{i\}=kp104\{i\}*kp103\{i\};
end;
else kp105\{i\}=.S;
end;
```

Variable Name CHSUB\$\$

Variable Label Child care subsidy

Unit of Observation Household

Period Annual

Description This variable represents the household income from child care subsidy in the last

year. In 1984-2013 this information was not asked.

Method Transcribed variable.

It was asked the first time in wave BE (variable BEH5209 in SOEP file BEH).

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2013: N/a

since 2014:

array f101{*} beh5208 bfh4813 array f102{*} beh5209 bfh4814 array f103{*} xbeh5209 xbfh4814

array f104{*} temp1 array f105{*} temp2 array f106{*} chsub14;

do i = 1 to dim(netto); f104{i}=.; f105{i}=.;

 $\begin{array}{ll} \text{if } f103\{i\} \text{ lt } 0 & \text{then } f103\{i\} = 0; \\ \text{if } f101\{i\} \text{ in } (.A,.C) \text{ then } f101\{i\} = 12; \end{array}$

if $netto{i}=1$ then do;

 $\begin{array}{ll} if \ f101\{i\} = .B & then \ f104\{i\} {=}0; \\ else \ f104\{i\} = & f101\{i\}; \end{array}$

if f102{i} in (.A,.C) then do;

if $f101\{i\}$ le 0 and $f103\{i\}$ gt 0 then $f104\{i\}=12$;

 $f105{i}=f103{i};$

end;

else if $f102\{i\}$ eq .B then $f105\{i\}=0$;

else f105{i}=f102{i}; f106{i}=f104{i}*f105{i};

end;

else $f106\{i\}=.S;$

end;

Variable Name FRENTY\$\$

Variable Label Impute Income from rental and leasing

Unit of Observation Household

Description This variable indicates if income from rental and leasing (RENTY\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FOPERY\$\$

Variable Label Impute Operation, maintenance costs

Unit of Observation Household

Description This variable indicates if operation or maintenance costs (OPERY\$\$) has been imput-

ed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FDIVDY\$\$

Variable Label Impute Interest, dividend income

Unit of Observation Household

Description This variable indicates if income from interest or dividends (DIVDY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FCHSPT\$\$

Variable Label Impute Child allowance

Unit of Observation Household

Description This variable indicates if income from child allowances (CHSPT\$\$) has been imput-

ed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FHOUSE\$\$

Variable Label Impute Housing benefit

Unit of Observation Household

Description This variable indicates if income from housing benefit (HOUSE\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FNURSH\$\$

Variable Label Impute Nursing allowances

Unit of Observation Household

Description This variable indicates if income from nursing allowances (NURSH\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSUBST\$\$

Variable Label Impute Social assistance

Unit of Observation Household

Description This variable indicates if income from social assistance (SUBST\$\$) has been imput-

ed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSPHLP\$\$

Variable Label Impute Social assistance for special circumstances

Unit of Observation Household

Description This variable indicates if income from social assistance for special circumstances

(SPHLP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSSOLD\$

Variable Label Impute Social assistance for elderly

Unit of Observation Household

Description This variable indicates if income from social assistance for elderly (SSOLD\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FALG2\$\$

Variable Label Imputation flag: Unemployment benefit II

Unit of Observation Household

Description This variable indicates if income from unemployment benefit II (ALG2\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FHSUP\$\$

Variable Label Impute Housing support for owner-occupiers

Unit of Observation Household

Description This variable indicates if income from housing support for owner-occupiers

(HSUP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FLOSSR\$\$

Variable Label Impute Losses from renting and leasing

Unit of Observation Household

Description This variable indicates if losses from renting and leasing (LOSSR\$\$) has been imput-

ed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FLOSSC\$\$

Variable Label Impute Losses from capital investment

Unit of Observation Household

Description This variable indicates if losses from capital investment (LOSSC\$\$) has been imput-

ed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FADCHB\$\$

Variable Label Impute additional child benefit

Unit of Observation Household

Description This variable indicates if income from additional child benefit (ADCHB\$\$) has been

imputed. In case of item-non-response this information is imputed by applying the

maximum available amount (140 €per month per child).

In 2009 about 188 household stated that they received additional child benefit in the previous year. However, after various sensitivity checks 159 households were set to "-2". These households either did not receive any child benefit in the previous year – which is a prerequisite for eligibility – nor had incomes which made the household el-

igible for that public transfer.

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FCHSUB\$\$

Variable Label Impute child subsidy

Unit of Observation Household

Description This variable indicates if income from child subsidy (CHSUB\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name IJOB1\$\$

Variable Label Wages, Salary from main job

Unit of Observation Individual

Period Annual

Description This variable represents wages or salary from main job of individuals in the household

16 years of age and older.

Method Wages or salary from main job is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IJOB1\$\$ = (\$P2A02 * \$P2A03)

Variable Name IJOB2\$\$

Variable Label Income from secondary employment

Unit of Observation Individual

Period Annual

Description This variable represents income from secondary employment of individuals in the

household 16 years of age and older.

Method Income from secondary employment is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IJOB2\$\$ = (\$P2C02 * \$P2C03)

Variable Name ISELF\$\$

Variable Label Income from self-employment

Unit of Observation Individual

Period Annual

Description This variable represents income from self-employment of individuals in the house-

hold 16 years of age and older.

Method Income from self-employment is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm ISELF\$ = (\$P2B02 * \$P2B03)

Variable Name IOLDY\$\$

Variable Label Combined old-age, disability and civil servants pensions

Unit of Observation Individual

Period Annual

Description This variable represents income from combined old-age, disability and civil servants

pensions of individuals in the household 16 years of age and older.

In 2002 and 2003 separate questions regarding income from private or company pension were asked. Thus these incomes components are not included in old-age, disabil-

ity and civil servants pensions in the those years.

Method Income from combined old-age, disability and civil servants pensions is the product

of the number of months that income was received in the previous year and the aver-

age amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IOLDY\$\$ = (\$P2D02 * \$P2D03)

Variable Name IWIDY\$\$

Variable Label Combined widows and orphans pension

Unit of Observation Individual

Period Annual

Description This variable represents income from combined widows and orphans pension of

individuals in the household 16 years of age and older.

In 2002 and 2003 separate questions regarding income from private or company pension were asked. Thus these incomes components are not included in widows and or-

phans pension in the those years.

Method Income from combined widows and orphans pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IWIDY\$\$ = (\$P2E02 * \$P2E03)

Variable Name ICOMP\$\$

Variable Label Combined company pension (surviving dependants c.p.)

Unit of Observation Individual

Period Annual

Description This variable represents income from combined company pension of individuals in

the household 16 years of age and older. In 1984-2001 and since 2004 specific questions related to this topic were not asked. Thus these income component is included in

old-age, disability and civil servants pensions (IOLDY\$\$) in the those years.

Method Income from combined company pension is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2001: N/a

2002-2003: ICOMP\$\$ = (\$P2P02 * \$P2P03) (\$\$=02 - 03, \$ = S-T)

since 2004: N/a

Variable Name IPRVP\$\$

Variable Label Combined private pension (old-age, accident, disability)

Unit of Observation Individual

Period Annual

Description This variable represents income from combined private pension of individuals in the

household 16 years of age and older. In 1984-2001 and since 2004 specific questions related to this topic were not asked. Thus these income component is included in old-

age, disability and civil servants pensions (IOLDY\$\$) in the those years.

Method Income from combined private pension is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2001: N/a

2002-2003: IPRVP\$\$ = (P2Q02 * P2Q03) (\$\$=02 - 03, \$ = S-T)

since 2004: N/a

Variable Name IUNBY\$\$

Variable Label Unemployment benefit

Unit of Observation Individual

Period Annual

Description This variable represents income from unemployment benefit of individuals in the

household 16 years of age and older.

Method Income from unemployment benefit is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IUNBY\$\$ = (\$P2F02 * \$P2F03)

Variable Name IUNAY\$\$

Variable Label Unemployment assistance

Unit of Observation Individual

Period Annual

Description This variable represents income from unemployment assistance of individuals in the

household 16 years of age and older. In 2006 this information is no longer relevant, given that unemployment assistance has been replaced by unemployment benefit II

(ALG2\$\$)

Method Income from unemployment assistance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2005: IUNAY\$\$ = (\$P2G02 * \$P2G03)

since 2006: N/a

Variable Name ISUBY\$\$

Variable Label Subsistence allowance

Unit of Observation Individual

Period Annual

Description This variable represents income from subsistence allowance of individuals in the

household 16 years of age and older. In 2015 information about this income has no

longer been collected.

Method Income from subsistence allowance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm ISUBY\$\$ = (\$P2H02 * \$P2H03)

since 2015: N/a

Variable Name IERET\$\$

Variable Label Old-age transition benefit

Unit of Observation Individual

Period Annual

Description This variable represents income from old-age transition benefit of individuals in the

household 16 years of age and older. In 1984-1995 and since 2002 questions related

to this topic were not asked.

Method Income from old-age transition benefit is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1995: N/a

1996-2001: IERET\$\$ = (\$P2I02 * \$P2I03) (\$\$=96 - 01, \$ = M, N, ..., R)

since 2002: N/a

Variable Name IMATY\$\$

Variable Label Maternity benefit

Unit of Observation Individual

Period Annual

Description This variable represents income from maternity benefit of individuals in the household

16 years of age and older.

Method Income from maternity benefit is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IMATY\$\$ = (\$P2J02 * \$P2J03)

Variable Name ISTUY\$\$

Variable Label Student grants

Unit of Observation Individual

Period Annual

Description This variable represents income from student grants of individuals in the household

16 years of age and older.

Method Income from student grants is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm ISTUY\$\$ = (\$P2K02 * \$P2K03)

Variable Name IMILT\$\$

Variable Label Military community service pay

Unit of Observation Individual

Period Annual

Description This variable represents income from military community service pay of individuals

in the household 16 years of age and older. In 1984-1995 questions related to this topic were not asked. Since 2015 information about this income has no longer been col-

lected.

Method Income from military community service pay is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1995: N/a

since 1996: IMILT\$\$ = (\$P2L02 * \$P2L03)

since 2015: N/a

Variable Name IALIM\$\$

Variable Label Alimony

Unit of Observation Individual

Period Annual

Description This variable represents income from alimony of individuals in the household 16

years of age and older. In 1984-2000 specific questions related to this topic were not asked. Alimony is included in private transfers received (IELSE\$\$) in the those years. Since 2010 alimony and advance child maintenance payments are surveyed separately. Since 2015 information about this income has been no longer collected, but can be

found in the variables ICHSU\$\$ and ISPOU\$\$.

Method Income from alimony is the product of the number of months that income was re-

ceived in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2000: N/a

2001-2009: IALIM\$\$ = (\$P2O02 * \$P2O03) since 2010: IALIM\$\$ = (\$P2S02 * \$P2S03)

since 2015: N/a

Variable Name IACHM\$\$

Variable Label Advance child maintenance payment

Unit of Observation Individual

Period Annual

Description This variable represents income from advance child maintenance payments of indi-

viduals in the household 16 years of age and older. In 1984-2009 specific questions related to this topic were not asked. Advance child maintenance payments is included

in private transfers received (IELSE\$\$) in the those years.

Method Income from advance child maintenance payments is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2009: N/a

since 2010: IACHM\$ = (P2T02 * P2T03)

Variable Name ICHSU\$

Variable Label Child support, caregiver alimony

Unit of Observation Individual

Period Annual

Description This variable represents income from child support, caregiver alimony of individuals

in the household 16 years of age and older. In 1984-2014 specific questions related to this topic were not asked. Child support, caregiver alimony is included in private

transfers received (IELSE\$\$) in the those years.

Method Income from child support, caregiver alimony is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2014: N/a

since 2015: ICHSU\$\$ = (\$P2U02 * \$P2U03)

Variable Name ISPOU\$\$

Variable Label Divorce alimony, during separation

Unit of Observation Individual

Period Annual

Description This variable represents income from divorce alimony, during separation of individu-

als in the household 16 years of age and older. In 1984-2014 specific questions related to this topic were not asked. Divorce alimony, during separation is included in pri-

vate transfers received (IELSE\$\$) in the those years.

Method Income from divorce alimony, during separation is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2014: N/a

since 2015: ISPOU\$\$ = (\$P2V02 * \$P2V03)

Variable Name IELSE\$\$

Variable Label Private Transfers received

Unit of Observation Individual

Period Annual

Description This variable represents income from private transfers of individuals in the household

16 years of age and older. In 1984-2000 alimony is included in private transfers. Since 2001 a specific question regarding alimony (IALIM\$\$) were asked, thus alimo-

ny is no longer included in private transfers received.

Method Income from private transfers is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm IELSE\$ = (\$P2M02 * \$P2M03)

Variable Name I13LY\$\$

Variable Label 13th monthly salary

Unit of Observation Individual

Period Annual

Description This variable represents income from 13th monthly salary of individuals in the house-

hold 16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm I13LY\$\$ = Y13

13th monthly salary variable list by survey year - each entry denoted in algorithm as

Y13:

bdp9902 bep8602 bfp11502

Variable Name I14LY\$\$

Variable Label 14th monthly salary

Unit of Observation Individual

Period Annual

Description This variable represents income from 14th monthly salary of individuals in the house-

hold 16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm I14LY\$\$ = Y14

14th monthly salary variable list by survey year - each entry denoted in algorithm as

Y14:

ap3904 bp5904 cp5904 dp5904 ep5404 fp7204 gp7204 hp6704 ip6704 jp7704 kp7704 lp8204 mp6804 np6804 op5904 pp7704 qp7704 rp7704 sp7704 tp9504

up8004 vp10104 wp7804 xp9504 yp9604 zp9204 bap8304 bbp9304 bcp8104

bdp9904 bep8604 bfp11504

Variable Name IXMAS\$\$

Variable Label Christmas bonus

Unit of Observation Individual

Period Annual

Description This variable represents income from Christmas bonus of individuals in the household

16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm IXMAS\$\$ = YXMS

Christmas bonus variable list by survey year - each entry denoted in algorithm as

YXMS:

ap3906 bp5906 cp5906 dp5906 ep5406 fp7206 gp7206 hp6706 ip6706 jp7706 kp7706 lp8206 mp6806 np6806 op5906 pp7706 qp7706 rp7706 sp7706 tp9506

up8006 vp10106 wp7806 xp9506 yp9606 zp9206 bap8306 bbp9306 bcp8106

bdp9906 bep8606 bfp11506

Variable Name IHOLY\$\$

Variable Label Vacation bonus

Unit of Observation Individual

Period Annual

Description This variable represents income from vacation bonus of individuals in the household

16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm IHOLY\$\$ = YHOL

Vacation bonus variable list by survey year - each entry denoted in algorithm as

YHOL:

ap3908 bp5908 cp5908 dp5908 ep5408 fp7208 gp7208 hp6708 ip6708 jp7708 kp7708 lp8208 pp6808 pp6808 pp7208 pp7708 cp7708 cp

kp7708 lp8208 mp6808 np6808 op5908 pp7708 qp7708 rp7708 sp7708 tp9508 up8008 vp10108 wp7808 xp9508 yp9608 zp9208 bap8308 bbp9308 bcp8108

bdp9908 bep8608 bfp11508

Variable Name IGRAY\$\$

Variable Label Profit-sharing

Unit of Observation Individual

Period Annual

Description This variable represents income from profit sharing of individuals in the household 16

years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm IGRAY\$\$ = YGRY

Profit sharing variable list by survey year - each entry denoted in algorithm as YGRY:

ap3910 bp5910 cp5910 dp5910 ep5410 fp7210 gp7210 hp6710 ip6710 jp7710 kp7710 lp8210 mp6810 np6810 op5910 pp7710 qp7710 rp7710 sp7710 tp9510

up8010 vp10110 wp7810 xp9510 yp9610 zp9210 bap8310 bbp9310 bcp8110

bdp9910 bep8610 bfp11510

Variable Name IOTHY\$\$

Variable Label Other bonuses

Unit of Observation Individual

Period Annual

Description This variable represents income from other bonuses of individuals in the household

16 years of age and older. In 1984 questions related to this topic were not asked. They

are included in income from profit sharing (IGRAY84).

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984: N/a

since 1985: IOTHY\$\$

Other bonuses variable list by survey year:

bp5912 cp5912 dp5912 ep5412 fp7212 gp7212 hp6712 ip6712 jp7712 kp7712 lp8212 mp6812 np6812 op5912 pp7712 qp7712 rp7712 sp7712 tp9512 up8012 vp10112 wp7812 xp9512 yp9612 zp9212 bap8312 bbp9312 bcp8112 bdp9912

bep8612 bfp11512

Variable Name ITRAY\$\$

Variable Label Commuting expenses, travel grant

Unit of Observation Individual

Period Annual

Description This variable represents income from commuting expenses or travel grants provided

by the employer of individuals in the household 16 years of age and older. In 1984-

2005 specific questions related to this topic were not asked.

In 2010 and 2011 this information was not asked in subsamples L1, L2 and L3.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2005: N/a

since 2006: ITRAY\$\$

Commuting or travel grants variable list by survey year:

wp7902 xp9602 yp9702 zp9302 bap8402 bbp9402 bcp8202 bdp1002 bep8702

bfp11602

Variable Name IDEMY\$\$

Variable Label Indemnity payments

Unit of Observation Individual

Period Annual

Description This variable represents income from indemnity payments of individuals in the

household 16 years of age and older. In 1984-1990 specific questions related to this

topic were not asked.

In 2010-2013 this information was not asked in subsamples L1,L2,L3 and M1.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1990: N/a

since 1991: IDEMY\$\$

Indemnity payments variable list by survey year:

hp27g02 ip27g02 jp27g02 kp2402 lp2002 mp6502 np6502 op5602 pp7302 qp7302 rp7302 sp7302 tp9102 up7602 vp9702 wp8502 xp9102 yp9202 zp8802 bap7902

bbp8902 bcp7702 bcp9502 bep8202 bfp3002

Variable Name IGRV1\$\$

Variable Label Statutory pension insurance

Unit of Observation Individual

Period Annual

Description This variable represents income from statutory pension insurance of individuals in the

household 16 years of age and older. In 1984-1985 specific questions related to this topic were not asked. Since 2002 the statutory pension insurance did also include the

social miners insurance pension (ISMP1\$\$) and farmers pension (IAGR1\$\$).

Method Income from statutory pension insurance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

In case of partial unit-non responding households this information has been imputed.

For details see: Frick, Grabka & Groh-Samberg (2010).

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IGRV1\$\$ = (\$P2D02 * X)

Statutory pension insurance variable list by survey year - each entry denoted in algo-

rithm as X:

cp6101 dp6101 ep5601 fp7401 gp7401 hp6901 ip6901 jp7901 kp7901 lp8401 mp7001 np7001 op6101 pp7901 qp7901 rp7901 tp9701 up8201 vp10301 wp8001 xp9701 yp9801 zp9401 bap8601 bbp9601 bcp8301 bdp10101 bep8801 bfp11701

Variable Name ISMP1\$\$

Variable Label Social miners insurance pension

Unit of Observation Individual

Period Annual

Description This variable represents income from social miners insurance pension of individuals

in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is

included in the statutory pension insurance (IGRV1\$\$).

Method Income from social miners insurance pension is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

1986-2001: ISMP1\$ = (\$P2D02 * X)

since 2002: N/a

Social miners insurance pension variable list by survey year - each entry denoted in

algorithm as X:

cp6102 dp6102 ep5602 fp7402 gp7402 hp6902 ip6902 jp7903 kp7903 lp8403

mp7002 np7002 op6102 pp7902 qp7902 rp7902

Variable Name ICIV1\$\$

Variable Label Civil servant pension

Unit of Observation Individual

Period Annual

Description This variable represents income from civil servant pension of individuals in the

household 16 years of age and older. In 1984-1985 specific questions related to this

topic were not asked.

Method Income from civil servant pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: ICIV1\$\$ = (\$P2D02 * X)

Civil servant pension variable list by survey year - each entry denoted in algorithm as

X:

cp6103 dp6103 ep5603 fp7403 gp7403 hp6903 ip6903 jp7904 kp7904 lp8404 mp7003 np7003 op6103 pp7903 qp7903 rp7903 tp9703 up8203 vp10303 wp8003 xp9703 yp9803 zp9403 bap8603 bbp9603 bcp8303 bdp10103 bep8803 bfp11703

Variable Name IWAR1\$\$

Variable Label War victim pension

Unit of Observation Individual

Period Annual

Description This variable represents income from war victim pension of individuals in the house-

hold 16 years of age and older. In 1984-1985 specific questions related to this topic

were not asked.

Method Income from war victim pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IWAR1\$\$ = (\$P2D02 * X)

War victim pension variable list by survey year - each entry denoted in algorithm as

X:

cp6104 dp6104 ep5604 fp7404 gp7404 hp6904 ip6904 jp7905 kp7905 lp8405 mp7004 np7004 op6104 pp7904 qp7904 rp7904 tp9705 up8205 vp10305 wp8005 xp9705 yp9805 zp9413 bap8613 bbp9613 bcp8313 bdp10113 bep8813 bfp11715

Variable Name IAGR1\$\$

Variable Label Farmer Pension

Unit of Observation Individual

Period Annual

Description This variable represents income from farmer pension of individuals in the household

16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is included in the statu-

tory pension insurance (IGRV1\$\$).

Method Income from farmer pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

1986-2001: IAGR1\$\$ = (\$P2D02 * X)

since 2001: N/a

Farmer pension variable list by survey year - each entry denoted in algorithm as X:

cp6105 dp6105 ep5605 fp7405 gp7405 hp6905 ip6905 jp7906 kp7906 lp8406

mp7005 np7005 op6105 pp7905 qp7905 rp7905

Variable Name IGUV1\$\$

Variable Label Statutory accident insurance pension

Unit of Observation Individual

Period Annual

Description This variable represents income from statutory accident insurance pension of individ-

uals in the household 16 years of age and older. In 1984-1985 specific questions re-

lated to this topic were not asked.

Method Income from statutory accident insurance pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IGUV1\$\$ = (\$P2D02 * X)

Statutory accident insurance pension variable list by survey year - each entry denoted

in algorithm as X:

cp6106 dp6106 ep5606 fp7406 gp7406 hp6906 ip6906 jp7907 kp7907 lp8407 mp7006 np7006 op6106 pp7906 qp7906 rp7906 tp9707 up8207 vp10307 wp8007 xp9707 yp9807 zp9411 bap8611 bbp9611 bcp8311 bdp10111 bep8811 bfp11713

Variable Name IVBL1\$\$

Variable Label Supplementary benefits for civil servants

Unit of Observation Individual

Period Annual

Description This variable represents income from supplementary benefits for civil servants of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from supplementary benefits for civil servants is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IVBL1\$\$ = (P2D02 * X)

Supplementary benefits for civil servants variable list by survey year - each entry de-

noted in algorithm as X:

cp6107 dp6107 ep5607 fp7407 gp7407 hp6907 ip6907 jp7908 kp7908 lp8408 mp7007 np7007 op6107 pp7907 qp7907 rp7907 tp9709 up8209 vp10309 wp8009 xp9709 yp9809 zp9405 bap8605 bbp9605 bcp8305 bdp10105 bep8805 bfp11705

Variable Name ICOM1\$\$

Variable Label Company pension

Unit of Observation Individual

Period Annual

Description This variable represents income from company pension of individuals in the house-

hold 16 years of age and older. In 1984-1985 specific questions related to this topic

were not asked.

Method Income from company pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: ICOM1\$\$ = (\$P2D02 * X)

Company pension variable list by survey year - each entry denoted in algorithm as X:

cp6108 dp6108 ep5608 fp7408 gp7408 hp6908 ip6908 jp7909 kp7909 lp8409 mp7008 np7008 op6108 pp7908 qp7908 rp7908 tp9711 up8211 vp10311 wp8011 xp9711 yp9811 zp9407 bap8607 bbp9607 bcp8307 bdp10107 bep8807 bfp11707

Variable Name IPRV1\$\$

Variable Label Private pension

Unit of Observation Individual

Period Annual

Description This variable represents income from private pension of individuals in the household

16 years of age and older. In 1984-2002 specific questions related to this topic were

not asked.

Method Income from private pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2002: N/a

since 2003: IPRV1\$\$ = (\$P2D02 * X)

Private pension variable list by survey year - each entry denoted in algorithm as X:

tp9713 up8213 vp10313 wp8013 xp9713 yp9813 zp9409 bap8609 bbp9609 bcp8309

bdp10109 bep8809 bfp11711

Variable Name IRIE1\$\$

Variable Label Riester pension plan

Unit of Observation Individual

Period Annual

Description This variable represents income from Riester pension plan of individuals in the

household 16 years of age and older. In 1984-2014 specific questions related to this

topic were not asked.

Method Income from Riester pension plan is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2014: N/a

since 2015: IRIE11\$\$ = (\$P2D02 * X)

Riester pension plan variable list by survey year - each entry denoted in algorithm as

X:

bfp11709

Variable Name ISON1\$\$

Variable Label Other pension

Unit of Observation Individual

Period Annual

Description This variable represents income from other pension of individuals in the household 16

years of age and older. In 1984-1985 specific questions related to this topic were not

asked.

Method Income from other pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: ISON1\$\$ = (\$P2D02 * X)

Other pension variable list by survey year - each entry denoted in algorithm as X:

cp6109 dp6109 ep5609 fp7409 gp7409 hp6909 ip6909 jp7910 kp7910 lp8410 mp7009 np7009 op6109 pp7909 qp7909 rp7909 tp9715 up8215 vp10315 wp8015 xp9715 yp9815 zp9415 bap8615 bbp9615 bcp8315 bdp10115 bep8815 bfp11717

Variable Name IGRV2\$\$

Variable Label Widows and orphans statutory pension insurance

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans statutory pension insur-

ance of individuals in the household 16 years of age and older. In 1984-1985 specific questions related to this topic were not asked. Since 2002 the widows and orphans statutory pension insurance does also include the widows and orphans social miners insurance pension (ISMP2\$\$) and widows and orphans farmers pension (IAGR2\$\$).

Method Income from widows and orphans statutory pension insurance is the product of the

number of months that income was received in the previous year and the average

amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IGRV2\$\$ = (\$P2E02 * X)

Widows and orphans statutory pension insurance variable list by survey year - each

entry denoted in algorithm as X:

cp6110 dp6110 ep5610 fp7410 gp7410 hp6910 ip6910 jp7911 kp7911 lp8411 mp7010 np7010 op6110 pp7910 qp7910 rp7910 tp9702 up8202 vp10302 wp8002 xp9702 yp9802 zp9402 bap8602 bbp8602 bcp8302 bdp10102 bep8802 bfp11702

Variable Name ISMP2\$\$

Variable Label Widows and orphans social miners insurance pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans social miners insurance

pension of individuals in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this in-

come component is included in the statutory pension insurance (IGRV2\$\$).

Method Income from widows and orphans social miners insurance pension is the product of

the number of months that income was received in the previous year and the average

amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

1986-2001: ISMP2\$ = (\$P2E02 * X)

since 2002: N/a

Widows and orphans social miners insurance pension variable list by survey year -

each entry denoted in algorithm as X:

cp6111 dp6111 ep5611 fp7411 gp7411 hp6911 ip6911 jp7913 kp7913 lp8413

mp7011 np7011 op6111 pp7911 qp7911 rp7911

Variable Name ICIV2\$\$

Variable Label Widows and orphans civil servant pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans civil servant pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans civil servant pension is the product of the number

of months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: ICIV2\$\$ = (\$P2E02 * X)

Widows and orphans civil servant pension variable list by survey year - each entry de-

noted in algorithm as X:

cp6112 dp6112 ep5612 fp7412 gp7412 hp6912 ip6912 jp7914 kp7914 lp8414 mp7012 np7012 op6112 pp7912 qp7912 rp7912 tp9704 up8204 vp10304 wp8004 xp9704 yp9804 zp9404 bap8604 bbp8604 bcp8304 bdp10104 bep8804 bfp11704

Variable Name IWAR2\$\$

Variable Label Widows and orphans war victim pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans war victim pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans war victim pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IWAR2\$\$ = (\$P2E02 * X)

Widows and orphans war victim pension variable list by survey year - each entry de-

noted in algorithm as YWAR:

cp6113 dp6113 ep5613 fp7413 gp7413 hp6913 ip6913 jp7915 kp7915 lp8415 mp7013 np7013 op6113 pp7913 qp7913 rp7913 tp9706 up8206 vp10306 wp8006 xp9706 yp9806 zp9414 bap8614 bbp8614 bcp8314 bdp10114 bep8814 bfp11716

Variable Name IAGR2\$\$

Variable Label Widows and orphans farmer Pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans farmer pension of individ-

uals in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is

included in the statutory pension insurance (IGRV2\$\$).

Method Income from widows and orphans farmer pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

1986-2001: IAGR2\$\$ = (\$P2E02 * X)

since 2001: N/a

Widows and orphans Farmer pension variable list by survey year - each entry denoted

in algorithm as X:

cp6114 dp6114 ep5614 fp7414 gp7414 hp6914 ip6914 jp7916 kp7916 lp8416

mp7014 np7014 op6114 pp7914 qp7914 rp7914

Variable Name IGUV2\$\$

Variable Label Widows and orphans statutory accident insurance

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans statutory accident insur-

ance pension of individuals in the household 16 years of age and older. In 1984-1985

specific questions related to this topic were not asked.

Method Income from widows and orphans statutory accident insurance pension is the product

of the number of months that income was received in the previous year and the aver-

age amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IGUV2\$\$ = (\$P2E02 * X)

Widows and orphans statutory accident insurance pension variable list by survey year

- each entry denoted in algorithm as X:

cp6115 dp6115 ep5615 fp7415 gp7415 hp6915 ip6915 jp7917 kp7917 lp8417 mp7015 np7015 op6115 pp7915 qp7915 rp7915 tp9708 up8208 vp10308 wp8008 xp9708 yp9808 zp9412 bap8612 bbp8612 bcp8312 bdp10112 bep8812 bfp11714

Variable Name IVBL2\$\$

Variable Label Widows and orphans supplement. benefits for civil servants

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans supplementary benefits for

civil servants of individuals in the household 16 years of age and older. In 1984-1985

specific questions related to this topic were not asked.

Method Income from widows and orphans supplementary benefits for civil servants is the

product of the number of months that income was received in the previous year and

the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: IVBL2\$\$ = (P2E02 * X)

Widows and orphans supplementary benefits for civil servants variable list by survey

year - each entry denoted in algorithm as X:

cp6116 dp6116 ep5616 fp7416 gp7416 hp6916 ip6916 jp7918 kp7918 lp8418 mp7016 np7016 op6116 pp7916 qp7916 rp7916 tp9710 up8210 vp10310 wp8010 xp9710 yp9810 zp9406 bap8606 bbp8606 bcp8306 bdp10106 bep8806 bfp11706

Variable Name ICOM2\$\$

Variable Label Widows and orphans company pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans company pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans company pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: ICOM2\$\$ = (\$P2E02 * X)

Widows and orphans company pension variable list by survey year - each entry denot-

ed in algorithm as X:

cp6117 dp6117 ep5617 fp7417 gp7417 hp6917 ip6917 jp7919 kp7919 lp8419 mp7017 np7017 op6117 pp7917 qp7917 rp7917 tp9712 up8212 vp10312 wp8012 xp9712 yp9812 zp9408 bap8608 bbp8608 bcp8308 bdp10108 bep8808 bfp11708

Variable Name IPRV2\$\$

Variable Label Widows and orphans private pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans private pension of individ-

uals in the household 16 years of age and older. In 1984-2002 specific questions re-

lated to this topic were not asked.

Method Income from widows and orphans private pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2002: N/a

since 2003: IPRV2\$\$ = (\$P2E02 * X)

Widows and orphans private pension variable list by survey year - each entry denoted

in algorithm as X:

tp9714 up8214 vp10314 wp8014 xp9714 yp9814 zp9410 bap8610 bbp8610 bcp8310

bdp10110 bep8810 bfp11718

Variable Name IRIE2\$\$

Variable Label Widows Riester pension plan

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans Riester pension plan of

individuals in the household 16 years of age and older. In 1984-2014 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans Riester pension plan is the product of the number

of months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2014: N/a

since 2015: IRIE2\$\$ = (\$P2E02 * X)

Widows and orphans private pension variable list by survey year - each entry denoted

in algorithm as X:

bfp11710

Variable Name ISON2\$\$

Variable Label Other widows or orphans pension

Unit of Observation Individual

Period Annual

Description This variable represents income from other widows or orphans pension of individuals

in the household 16 years of age and older. In 1984-1985 specific questions related to

this topic were not asked.

Method Income from other widows or orphans pension is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-1985: N/a

since 1986: ISON2\$\$ = (P2E02 * X)

Other widows or orphans pension variable list by survey year - each entry denoted in

algorithm as X:

cp6118 dp6118 ep5618 fp7418 gp7418 hp6918 ip6918 jp7920 kp7920 lp8420 mp7018 np7018 op6118 pp7918 qp7918 rp7918 tp9716 up8216 vp10316 wp8016 xp9716 yp9816 zp9416 bap8616 bbp8616 bcp8316 bdp10116 bep8816 bfp11718

Variable Name FJOB1\$\$

Variable Label Imputation flag: Wages, Salary from main job

Unit of Observation Individual

Description This variable indicates if income from wages or salary from main job (IJOB1\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FJOB2\$\$

Variable Label Imputation flag: Income from secondary job

Unit of Observation Individual

Description This variable indicates if income from secondary job (IJOB2\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSELF\$\$

Variable Label Imputation flag: Income from self-employment

Unit of Observation Individual

Description This variable indicates if income from self-employment (ISELF\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FOLDY\$\$

Variable Label Imputation flag: combined old-age, civil servants pensions.

Unit of Observation Individual

Description This variable indicates if income from combined old-age, civil servants pensions

(IOLDY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FWIDY\$\$

Variable Label Imputation flag: combined widows / orphans pension

Unit of Observation Individual

Description This variable indicates if income from combined widows or orphans pension

(IWIDY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FCOMP\$\$

Variable Label Imputation flag: Combined company pension

Unit of Observation Individual

Description This variable indicates if income from combined company pension (ICOMP\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FPRVP\$\$

Variable Label Imputation flag: Combined private pension

Unit of Observation Individual

Description This variable indicates if income from combined private pension (IPRVP\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FUNBY\$\$

Variable Label Imputation flag: Unemployment benefit

Unit of Observation Individual

Description This variable indicates if income from unemployment benefit (IUNBY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FUNAY\$\$

Variable Label Imputation flag: Unemployment assistance

Unit of Observation Individual

Description This variable indicates if income from unemployment assistance (IUNAY\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSUBY\$\$

Variable Label Imputation flag: Subsistence allowance

Unit of Observation Individual

Description This variable indicates if income from subsistence allowance (ISUBY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FERET\$\$

Variable Label Imputation flag: Old-age transition benefit

Unit of Observation Individual

Description This variable indicates if income from old-age transition benefit (IERET\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FMATY\$\$

Variable Label Imputation flag: Maternity benefit

Unit of Observation Individual

Description This variable indicates if income from maternity benefit (HSUP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSTUY\$\$

Variable Label Imputation flag: Student grants

Unit of Observation Individual

Description This variable indicates if income from student grants (ISTUY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FMILT\$\$

Variable Label Imputation flag: Military / community service pay

Unit of Observation Individual

Description This variable indicates if income from military or community service pay (IMILT\$\$)

has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FALIM\$\$

Variable Label Imputation flag: Alimony

Unit of Observation Individual

Description This variable indicates if income from alimony (IALIM\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FACHM\$\$

Variable Label Imputation flag: Advance child maintenance payment

Unit of Observation Individual

Description This variable indicates if income from advance child maintenance payments

(IACHM\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FCHSU\$\$

Variable Label Imputation flag: Child support, caregiver alimony

Unit of Observation Individual

Description This variable indicates if income from Child support, caregiver alimony (ICHSU\$\$)

has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSPOU\$\$

Variable Label Imputation flag: Divorce alimony, during separation

Unit of Observation Individual

Description This variable indicates if income from Divorce alimony, during separation

(ISPOU\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FELSE\$\$

Variable Label Imputation flag: Private Transfers received

Unit of Observation Individual

Description This variable indicates if income from private transfers received (IELSE\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name F13LY\$\$

Variable Label Imputation flag: 13th monthly salary

Unit of Observation Individual

Description This variable indicates if income from 13th monthly salary (I13LY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name F14LY\$\$

Variable Label Imputation flag: 14th monthly salary

Unit of Observation Individual

Description This variable indicates if income from 14th monthly salary (I14LY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FXMAS\$\$

Variable Label Imputation flag: Christmas bonus

Unit of Observation Individual

Description This variable indicates if income from Christmas bonus (IXMAS\$\$) has been imput-

ed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FHOLY\$\$

Variable Label Imputation flag: Vacation bonus

Unit of Observation Individual

Description This variable indicates if income from Vacation bonus (IHOLY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRAY\$\$

Variable Label Imputation flag: Profit-sharing / Gratifications

Unit of Observation Individual

Description This variable indicates if income from profit-sharing (IGRAY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FOTHY\$\$

Variable Label Imputation flag: Other bonuses

Unit of Observation Individual

Description This variable indicates if income from other bonuses (IOTHY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FTRAY\$\$

Variable Label Imputation flag: Commuting expenses, travel grant

Unit of Observation Individual

Description This variable indicates if income from commuting expenses or travel grants

(ITRAY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FDEMY\$\$

Variable Label Imputation flag: Indemnity payments

Unit of Observation Individual

Description This variable indicates if income from indemnity payments (IDEMY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRV1\$\$

Variable Label Imputation flag: statutory pension insurance

Unit of Observation Individual

Description This variable indicates if income from statutory pension insurance (IGRV1\$\$) has

been imputed. In order to reduce complexity and because of minor incidence, the imputation flag variable FGVR1 encompasses also imputation of item-non-response on

any of the considered variables related to (own) pension income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied. For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRV2\$\$

Variable Label Imputation flag: widows or orphans statutory pension insurance

Unit of Observation Individual

Description This variable indicates if income from widows or orphans statutory pension insurance

(IGRV2\$\$) has been imputed. In order to reduce complexity and because of minor incidence, the imputation flag variable FGVR2 encompasses also imputation of itemnon-response on any of the considered variables related to Widows and orphans pen-

sion income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name M11101\$\$

Variable Label Whether spent night in hospital in last year

Unit of Observation Individual

Description Indicates whether person stayed overnight in a hospital at any time in previous year

In 1990 and 1993 this information was not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 = Did not stay overnight in a hospital1 = Stayed overnight in a hospital

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm

array hosp{*} ap5101 bp7201 cp7201 dp7201 ep6901 fp8501 null hp8001 ip8001 null kp8701 lp9301 mp7901 np8301 op7201 pp100 qp99 rp99 sp98 tp101 up94 vp107 wp98 xp101 yp111 zp98 bap100 bbp103 bcp106 bdp117

bep100 bfp134 array nhosp{*} M11101\$\$;

do i = 1 to dim(netto);

if netto $\{i\} >= 10 \& < 20$ then do;

if i=1 and $hosp{i}=-2$ then $nhosp{i}=0$; if $hosp{i}$ in (1,2) then $nhosp{i}=2-hosp{i}$;

if hosp{i} in (1,-3) then hhosp{i}=.-1;

if $hosp{i}$ in (-2) then $nhosp{i}=-2$;

end;

else $nhosp\{i\}=-2;$

end;

Variable Name M11102\$\$

Variable Label Number of nights (days) stayed in hospital overnight in past year

Unit of Observation Individual

Description Number of nights (days) person stayed overnight in a hospital in previous year

In 1990 and 1993 this information was not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 = Did not stay overnight in a hospital 1-365 = Nights (days) spent in hospital

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

array hospd{*} ap5103 bpP7203 cp7203 dp7203 ep6903 fp8503 null hp8003 ip8003

null kp8703 lp9303 mp7903 np8303 op7203 pp10102 qp10002 rp10001 sp9901 tp10201 up9501 vp10801 wp9901 xp10201 yp11201 zp9901 bap10101 bbp10401 bcp10701 bdp11801 bep10101 bfp13501

array nhospd{*} M11102\$\$;

do i = 1 to dim(netto);

if netto $\{i\} >= 10 \& < 20 \text{ then do};$

if hospd{i}>=0 then nhospd{i}=hospd{i}; if hospd{i} in (-1,-3) then nhospd{i}=.M; if hospd{i} in (-2) then nhospd{i}=0;

end;

 $else\ nhospd\{i\} = .S;$

Variable Name M11103\$\$

Variable Label Whether had accident in past year that required hospitalization

Unit of Observation Individual

Description Indicates whether person had accident in past year that required he stay overnight

in a clinic or hospital. This information is collected for employed persons only.

In several years the question related to this topic were not asked.

Method Transcribed variable.

Format -2 = N/A - Child / does not apply currently not employed

-1 = Item non-response

0 = Had no accident that required overnight stay in a hospital 1 = Had accident that required overnight stay in a hospital

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm

do i = 1 to dim(netto);

if netto{i} >= 10 & < 20 then do; if s03{i} in (1,2) then m03{i}=1; if s03{i} in (3) then m03{i}=0; if s03{i} in (-1,-3) then m03{i}=-1; if s03{i} in (-2) then m03{i}=-2;

end;

else $m03\{i\}=-2;$

Variable Name M11104\$\$

Variable Label Frequency play sports or exercise

Unit of Observation Individual

Description Indicates how often person plays sports, exercises or walks or swims. In several years

the question related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

1 = Play sport or exercise once a year or less, almost never, or never

2 = Play sport or exercise several times a year 3 = Play sport or exercise at least once a month 4 = Play sport or exercise at least once a week

The original survey variable provided below can be found in the _P files.

This algorithm omits individuals with survey non-responses.

Algorithm

```
*** First code, generate one sport variable for east and west germans ***;
if grampreg = 2 and zp0203 ge 0 then GP0413 = zp0203+1;
if gsampreg = 2 and zp0203 lt 0 then GP0413 = zp0203;
array sport{*} AP0202 BP0703 CP0903 null EP0903 null GP0413 null IP0703 null
               KP1203 LP0613 MP0503 NP0303 OP0613 PP0303 null RP0303 null
               TP1414 null vp0303 null xp0303 yp1815 zp0303 null bbp0303 null
             bdp11116 null bfp1103
array nsport {*} M11104$$
do i = 1 to dim(netto);
if netto{i} >= 10 \& < 20 then do;
if sport{i}=-1 then nsport{i}=-1;
if sport{i}=-2 then nsport{i}=-2;
if i = 1 then do;
if sport{i} gt 0 then nsport{i}=sport{i};
end;
if i in (2,3,5,9,11,13,14,16,18,22,24,26,28,32) then do;
if sport{i} = 1 then nsport{i}=4;
if sport{i} = 2 then nsport{i} = 3;
if sport{i} = 3 then nsport{i} = 2;
if sport{i} = 4 then nsport{i}=1;
end;
if i in (7,12,15,20,25,30) then do;
if sport{i} in (1,2) then nsport{i}=4;
if sport{i} = 3 then nsport{i} = 3;
if sport{i} =4 then nsport{i}=2;
if sport{i} = 5 then nsport{i}=1;
end;
end;
else nsport{i}=-2;
end;
```

Variable Name M11105\$\$

Variable Label Have had stroke

Unit of Observation Individual

Description Indicates whether a doctor ever diagnosed a stroke

Method Transcribed variable

Format: 0 = N/A - Child

-1 = Item non-response 1 = has had a stroke

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2008, 2010, 2012, 2014: Data not available in SOEP

null null null null null null null zp10205 null bbp10006 null

bdp11206 null bfp12906

array m05{*} m11105\$\$;

do i = 1 to dim(netto);

if netto{i} ge 10 & netto{i} le 19 then do; if $str{i}$ gt 0 then $m05{i}=str{i}$; if $str{i}$ in (-1,-3) then $m05{i}=.M$;

if $str{i}$ in (-2) then $m05{i}=0$;

end;

else $m05\{i\}=.S$;

Variable Name M11106\$\$

Variable Label High blood pressure/circulation problems

Unit of Observation Individual

Description Indicates whether a doctor ever diagnosed a with high blood pressure or circulation

problems

Method Transcribed variable

Format: 0 = N/A - Child

-1 = Item non-response

1 = Has or had problem with high blood pressure or circulation

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2008, 2010, 2012, 2014: Data not available in SOEP

 $array \ hbp\{*\} \ null \ null$

bdp11208 null bfp12908

array m06{*} m11106\$\$;

do i = 1 to dim(netto);

if netto{i} ge 10 & netto{i} le 19 then do; if hbp{i} gt 0 then m06{i}=hbp{i}; if le (i) i (1.2) then m06{i} le (i) M

if $hbp\{i\}$ in (-1,-3) then $m06\{i\}=.M$; if $hbp\{i\}$ in (-2) then $m06\{i\}=0$;

end;

else $m06\{i\}=.S$;

Variable Name M11107\$\$

Variable Label Have or had diabetes

Unit of Observation Individual

Description Indicates whether a doctor ever diagnosed diabetes

Method Transcribed variable

Format: 0 = N/A - Child

-1 = Item non-response

1 = Has or had problem with diabetes

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2008, 2010, 2012, 2014: Data not available in SOEP

null null null null null null null zp10201 null bbp10002 null

bdp11202 null bfp12902

array m07{*} m11107\$\$;

do i = 1 to dim(netto);

 $\begin{array}{lll} \mbox{if netto}\{i\} \mbox{ ge } 10 \mbox{ \& netto}\{i\} \mbox{ le } 19 \mbox{ then } do; \\ \mbox{if } dia\{i\} \mbox{ gt } 0 & \mbox{ then } m07\{i\} = dia\{i\}; \\ \mbox{if } dia\{i\} \mbox{ in } (-1,-3) & \mbox{ then } m07\{i\} = M; \\ \mbox{if } dia\{i\} \mbox{ in } (-2) & \mbox{ then } m07\{i\} = 0; \\ \end{array}$

end;

else $m07\{i\}=.S;$

Variable Name M11108\$\$

Variable Label Have or had cancer

Unit of Observation Individual

Description Indicates whether a doctor ever diagnosed cancer

Method Transcribed variable

Format: 0 = N/A - Child

-1 = Item non-response

1 = Has or had problem with cancer

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2008, 2010, 2012, 2014: Data not available in SOEP

 $array \ can \{*\} \ null \ nul$

null null null null null null null zp10204 null bbp10005 null

bdp11205 null bfp12905

array m08{*} m11108\$\$;

do i = 1 to dim(netto);

if netto{i} ge 10 & netto{i} le 19 then do; if $can{i}$ gt 0 then $m08{i}=can{i}$; if $can{i}$ in (-1,-3) then $m08{i}=.M$;

if can{i} in (-1,-5) then $m08\{i\}=0$;

end;

else $m08\{i\}=.S$;

Variable Name M11109\$\$

Variable Label Have or had psychiatric problems

Unit of Observation Individual

Description Indicates whether a doctor ever diagnosed a depressive diseases.

Method Transcribed variable

Format: 0 = N/A - Child

-1 = Item non-response

1 = Has or had problem with depressive diseases

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2008, 2010, 2012, 2014: Data not available in SOEP

1.1.1.1.200 - 11.1.5.1.2000

bdp11209 null bfp12909

array m09{*} m11109\$\$;

do i = 1 to dim(netto);

 $\begin{array}{ll} \text{if netto}\{i\} \text{ ge } 10 \text{ \& netto}\{i\} \text{ le } 19 \text{ then do;} \\ \text{if psy}\{i\} \text{ gt } 0 & \text{then m09}\{i\} = \text{psy}\{i\}; \\ \text{if psy}\{i\} \text{ in (-1,-3)} & \text{then m09}\{i\} = .M; \\ \text{if psy}\{i\} \text{ in (-2)} & \text{then m09}\{i\} = 0 \end{array}$

end;

else $m09\{i\}=.S$;

Variable Name M11110\$\$

Variable Label Have or had arthritis

Unit of Observation Individual

Description Indicates whether person has or had problems with arthritis

 $\begin{tabular}{ll} \textbf{Method} & n.a. \end{tabular}$

Format: Information is <u>not</u> available in the SOEP

Algorithm n.a.

Variable Name M11111\$\$

Variable Label Angina or heart condition

Unit of Observation Individual

Description Indicates whether a doctor ever diagnosed angina or heart condition problems

Method Transcribed variable

Format: 0 = N/A - Child

-1 = Item non-response

1 = Has or had problem with depressive diseases

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2008, 2010, 2012, 2014: Data not available in SOEP

 $array \ ang\{*\} \ null \ null$

null null null null null null null zp10203 null bbp10004 null

bdp11204 null bfp12904

array m11{*} m11111\$\$;

do i = 1 to dim(netto);

 $\label{eq:continuous_section} \begin{array}{ll} \text{if netto}\{i\} \text{ ge } 10 \text{ \& netto}\{i\} \text{ le } 19 \text{ then do;} \\ \text{if ang}\{i\} \text{ gt } 0 & \text{then m} 11\{i\} = \text{ang}\{i\}; \\ \text{if ang}\{i\} \text{ in (-1,-3)} & \text{then m} 11\{i\} = .M; \\ \end{array}$

 $if \ ang\{i\} \ in \ (\text{-}2) \qquad then \ m11\{i\} \text{=}0; \\$

end;

else $m11\{i\}=.S$;

Variable Name M11112\$\$

Variable Label Have or had asthma or breathing difficulty

Unit of Observation Individual

Description Indicates whether person has or had problems with asthma or breathing difficulties

Method n.a

Format: n.a.

Algorithm Information is <u>not</u> available in the SOEP

Variable Name M11113\$\$

Variable Label Need help to climb stairs

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to climb stairs.

In several years the question related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with stairs or need help with stairs1 = Has trouble with stairs or needs help of others with stairs

The original survey variable provided below can be found in the _P files.

This algorithm omits individuals with survey non-responses.

Algorithm

null=.-2;

*First set missing values for all other data;

M1111384 - M1111301, M1111303, M1111305, M1111307, M1111309, M1111311,

M1111313 M1111315 = -2

array hlpstair{*} sp87 up84 wp88 yp100 bap88 bcp92 bep90

array hlthaffstair {*} M1111302 M1111304 M1111306 M1111308 M1111310

M1111314;

do i = 1 to dim(hlpstair);

if $hlpstair{i}$ in (1, 2) then $hlthaffstair{i} = 1$;

if $hlpstair\{i\} = 3$ then $hlthaffstair\{i\}=0$;

if $hlpstair\{i\} < 0$ then $hlthaffstair\{i\} = .-1$;

Variable Name M11114\$\$

Variable Label Have difficulty or need help of others to bathe

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to bathe

Method n.a

Format: n.a.

Algorithm Information is <u>not</u> available in the SOEP

Variable Name M11115\$\$

Variable Label Have difficulty or need help of others to dress

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to dress.

In 1984-1990 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to dress

1 = Has trouble with or needs help of others to dress

The variable provided below are derived from the original survey variable "multgrad"

which can be found in the file PFLEGE.

This algorithm omits individuals with survey non-responses.

Algorithm Note that, in the original survey data the questions in the SOEP asks about differing

levels of help required in different years. Please refer to the "PFLEGE.DOC" document. The question from the original survey starts in 1991 and identifies individuals who "require help only with household chores, meals, and drinking."

if erhebj=&year; if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.); simp&year.=0; if substr(char,4,1)=1 then simp&year.=1; if multgrad in (9) then do; simp&year.=-1; end; array simp $\{*\}$ simp $\{*\}$; array M15 $\{*\}$ M11115 $\{*\}$; do i = 1 to dim(netto); if netto $\{i\} >= 10 \& < 20$ then do; m15 $\{i\}$ =0; if simp $\{i\}$ in (1) then m15 $\{i\}$ =1; if simp $\{i\}$ in (.M) then m15 $\{i\}$ =-1;

else $m15\{i\} = -2;$

if i in (1,2,3,4,5,6,7) then m15{i}=.-2;

end;

Variable Name M11116\$\$

Variable Label Have difficulty or need help of others to get in/out of bed

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to get into/out

of bed. In 1984 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to get in/out of bed

1 = Has trouble with or needs help of others to get in/out of bed

The variables provided below are derived from the original survey variable "mul-

tgrad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

Algorithm

```
if erhebj=&year;
                                                             (\&year = 84, 85, ..., 90)
if maxgrad=1 then outh&year.=1;
if maxgrad=3 then do; inh&year.=1; outh&year.=1; end;
if maxgrad=5 then do; bed&year.=1; inh&year.=1; outh&year.=1; end;
if maxgrad in (-1,-3) then do; bed&year.=-1; inh&year.=-1; outh&year.=-1; end;
end;
if erhebj=&year;
                                                             (\&year = 91, 92, ...)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
bed&year.=0;
if substr(char,5,1)=1 then bed&year. =1;
if multgrad in (9) then do;
 bed&year.=-1;
end;
array bed{*} bed$$;
array M16{*} M11116$$;
do i = 1 to dim(netto);
if netto{i} >= 10 \& < 20 then do;
m16{i}=0;
if bed\{i\} in (1) then m16\{i\}=1;
if bed\{i\} in (.M) then m16\{i\}=.M;
end;
else m16\{i\}=.S;
if i=1 then m16\{i\}=.S;
end;
```

Variable Name M11117\$\$

Variable Label Have difficulty or need help of others to shop

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to shop.

In 1984 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to shop

1 = Has trouble with or needs help of others to shop

The variables provided below are derived from the original survey variable "mul-

tgrad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

Algorithm

```
if erhebj=&year;
                                                             (\&year = 84, 85, ..., 90)
if maxgrad=1 then outh&year.=1;
if maxgrad=3 then do; inh&year.=1; outh&year.=1; end;
if maxgrad=5 then do; bed&year.=1; inh&year.=1; outh&year.=1; end;
if maxgrad in (-1,-3) then do; bed&year.=-1; inh&year.=-1; outh&year.=-1; end;
end;
if erhebj=&year;
                                                             (\&year = 91, 92, ...)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
outh&year.=0;
if substr(char,1,1)=1 then outh&year.=1;
if multgrad in (9) then do;
outh&year.=-1;
end;
array outh{*} outh$$
array M17{*} M11117$$;
do i = 1 to dim(netto);
if netto{i} >= 10 \& < 20 then do;
m17\{i\}=0;
if outh\{i\} in (1) then m17\{i\}=1;
if outh{i} in (.M) then m17{i}=.M;
end;
else m17\{i\}=.S;
if i=1 then m17\{i\}=.S;
end;
```

Variable Name M11118\$\$

Variable Label Walk 10+ minutes difficult

Unit of Observation Individual

Description Indicates whether person has trouble to walk unaided for 10 or more minutes

Method n.a

Format: n.a.

Algorithm Information is <u>not</u> available in the SOEP

Variable Name M11119\$\$

Variable Label Difficulty doing housework

Unit of Observation Individual

Description Indicates whether person has trouble doing housework.

In 1984 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble doing housework

1 = Has trouble doing housework.

The variables provided below are derived from the original survey variable "mul-

tgrad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

Algorithm

```
if erhebj=&year;
                                                              (&year= 84, 85, ..., 90)
if maxgrad=3 then do; inh&year.=1; end;
if maxgrad in (-1,-3) then do; inh&year.=-1; end;
end;
if erhebj=&year;
                                                              (\&year=91, 92, ...)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
inh&year.=0;
if substr(char,2,1)=1 then inh&year. =1;
if multgrad in (9) then do;
inh&year.=-1;
end;
array inh{*} inh$$;
array M19{*} M11119$$;
do i = 1 to dim(netto);
if netto{i} >= 10 \& < 20 then do;
m19\{i\}=0;
if inh\{i\} in (1) then m19\{i\}=1;
if inh\{i\} in (.M) then m19\{i\}=.M;
end;
else m19\{i\}=.S;
if i=1 then m19\{i\}=.S;
end;
```

Variable Name M11120\$\$

Variable Label Health limits bending, lifting, stooping

Unit of Observation Individual

Description Indicates whether a person's health limits his ability to bend, lift, or stoop

Method n.a

Format: n.a.

Algorithm Information is <u>not</u> available in the SOEP

Variable Name M11121\$\$

Variable Label Health limits vigorous physical activity

Unit of Observation Individual

Description Indicates whether person's health limits vigorous physical activity

Method n.a

Format: n.a.

Algorithm Information is <u>not</u> available in the SOEP

Variable Name M11122\$\$

Variable Label Height in centimeters

Unit of Observation Individual

Description This variable indicates each person's height in centimeters on the interview date.

In 1984-2001, 2003/05/07/09/11,13 questions related to this topic were not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 to 220 = Height in centimeters

The original survey variables provided below can be found in the file _P and PAGE17. This algorithm omits individuals with

Algorithm

 $array \ hg2\{*\} \ null \ null$

null null null null wj57 null yj57 null baj57null bcj57null bej57 null;

array M22{*} m1112284 m1112285 m1112286 m1112287 m1112288 m1112289 m1112290 m1112291 m1112292 m1112293 m1112294 m1112295 m1112296 m1112297 m1112298 m1112299 m1112200 m1112201 m1112202 m1112203 m1112204 m1112205 m1112206 m1112207 m1112208 m1112209 m1112211

 $m1112212\ m1112213\ m1112214\ m1112215;$

do i = 1 to dim(netto);

 $\begin{array}{lll} & \text{if netto}\{i\} \text{ ge } 10 \text{ \& netto}\{i\} \text{ le } 19 \text{ then } do; \\ & \text{if hgt}\{i\} \text{ gt } 0 & \text{then } M22\{i\} = \text{hgt}\{i\}; \\ & \text{if hgt}\{i\} \text{ in } (0,\text{-}1,\text{-}3) \text{ then } M22\{i\} = .M; \\ & \text{if hgt}\{i\} \text{ in } (\text{-}2) & \text{then } M22\{i\} = .S; \\ & \text{if hg2}\{i\} \text{ gt } 0 & \text{then } M22\{i\} = \text{hg2}\{i\}; \\ & \text{if hg2}\{i\} \text{ in } (0,\text{-}1,\text{-}3) \text{ then } M22\{i\} = .M; \\ & \text{if hg2}\{i\} \text{ in } (\text{-}2) & \text{then } M22\{i\} = .S; \\ \end{array}$

end;

else $M22\{i\}=.S$;

Variable Name M11123\$\$

Variable Label Weight in kilos

Unit of Observation Individual

Description This variable indicates each person's weight in kilos on the interview date.

In 1984-2001, 2003/05/07/09/11/13 questions related to this topic were not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response 0 to 400 = Weight in kilos

The original survey variables provided below can be found in the file _P and PAGE17. This algorithm omits individuals with survey non-responses.

Algorithm

 $array \ wg2\{*\} \ null \ null$

null null null null wj58 null yj58 null baj58 null bcj58 null bej58 null

array M23{*} m1112384 m1112385 m1112386 m1112387 m1112388 m1112389 m1112390 m1112391 m1112392 m1112393 m1112394 m1112395 m1112396 m1112397 m1112398 m1112399 m1112300 m1112301 m1112302 m1112303 m1112304 m1112305 m1112306 m1112307 m1112308 m1112309 m1112311

 $m1112312\ m1112313\ m1112314\ m1112315$

do i = 1 to dim(netto);

 $\begin{array}{lll} \text{if netto}\{i\} \ \text{ge } 10 \ \& \ \text{netto}\{i\} \ \text{le } 19 \ \text{then } \text{do}; \\ \text{if } wgt\{i\} \ \text{gt } 0 & \text{then } m23\{i\} \text{=-wgt}\{i\}; \\ \text{if } wgt\{i\} \ \text{in } (0,\text{-1},\text{-3}) \ \text{then } m23\{i\} \text{=-.N}; \\ \text{if } wgt\{i\} \ \text{in } (-2) & \text{then } m23\{i\} \text{=-wg2}\{i\}; \\ \text{if } wg2\{i\} \ \text{gt } 0 & \text{then } m23\{i\} \text{=-wg2}\{i\}; \\ \text{if } wg2\{i\} \ \text{in } (0,\text{-1},\text{-3}) \ \text{then } m23\{i\} \text{=-.N}; \\ \text{if } wg2\{i\} \ \text{in } (-2) & \text{then } m23\{i\} \text{=-.S}; \\ \end{array}$

end;

else $m23\{i\}=.S$;

Variable Name M11124\$\$

Variable Label Disability Status of Individual

Unit of Observation Individual

Description This variable indicates disability status at the time of the survey for all individuals in

the household 16 years of age and older.

Method Disability is here defined as a share of legally attested disability of more than 30%. In

1986, 1990 and 1993 this information was in SOEP not asked. If in the following year a legally attested disability existed then this information is assigned to the previous

year.

Format -2 = N/A - Child

-1 = Item non-response0 = Not disabled1 = Disabled

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm Degree of disability variable list by survey year - each entry denoted in algorithm as

Ydisab:

ap5202 bp7402 cp74b02 dp0602 ep6602 fp8202 gp7702 hp7702 ip7802 jp7802 kp8402 lp9102 mp7702 np8102 op7002 pp9702 qp9702 rp9702 sp9502 tp9902 up9202 vp10502 wp9602 xp10502 yp10902 zp9602 bap9802 bbp10102 bcp10402

bdp11402 bep9302 bfp13102

*This step is to assign a value for 1990 using 1991 degree of disability; if gnetto ge 10 & < 30 & ghnetto=1 then do; gp7702=0; if hp7702 > 0 then gp7702=hp7702; end;

*This step is to assign a value for 1993 using 1992 degree of disability;

if jnetto ge 10 & < 30 & jhnetto=1 then do; jp7802=0; if ip7802 > 0 then jp7802=ip7802; end;

*This step is to assign values to respondents in 1986 missing degree of disability information:

if cnetto >= 10 & < 30 and chnetto in (1) then do; if cp74b02<0 then do; if bp7402 > 0 then cp74b02 = bp7402; end;

*Next assign disability status for all individuals using the variable list shown above;

if Ydisab ge 30 then M11124\$\$=1; else M11124\$\$=0; Variable Name M11125\$\$

Variable Label Satisfaction With Health

Unit of Observation Individual

Description This variable indicates satisfaction with health at the time of the survey for all indi-

viduals in the household 16 years of age and older.

Method Individuals are asked to report how satisfied they are with their health on a scale of 0

to 10, in which 0 means totally unhappy and 10 means totally happy.

Format -2 = N/A - Child

-1 = Item non-response

 $0 = \text{totally unhappy}, \dots, 10 = \text{totally happy}$

The original survey variables provided below can be found in the file __P.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm

Satisfaction With Health variable list by survey year - each entry denoted in algorithm

as Ysatis

 $ap0301\ bp0101\ cp0101\ dp0101\ ep0101\ fp0101\ gp0101\ hp1001\ ip9801\ jp0101\ kp0101$

(Y=a-x, \$\$=84, ...)

lp0101 mp0101 np0101 op0101 pp0101 qp0101 rp0101 sp0101 tp0101 up0101 vp0101 wp0101 xp0101 yp0101 zp0101 bap0101 bbp0101 bcp0101 bdp0101

bep0101 bfp0101

if D11101\$\$ ge 16 then do

if Ysatis ge $\overline{0}$ then M11125\$\$ = Ysatis else M11125\$\$ = .M

end

if D11101\$\$ lt 16 then M11125\$\$ = .C

Variable Name M11126\$\$

Variable Label Self-Rated Health Status

Unit of Observation Individual

Description This variable indicates each person's self-rated health status.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

1 = Excellent 2 = Very good 3 = Good 4 = Fair 5 = Poor

The original survey variables provided below can be found in the file _P and _PAGE17. This algorithm omits individuals with survey non-responses.

Algorithm 1984-1991, 1993: Data not available in SOEP

1992, since 1994:

array sta1{*} null null null null null null null ip77 null kp83 lp89 mp75 np79

op
66 pp
95 qp
95 rp
95 sp
86 tp
98 up
83 vp
104 wp
87 xp
104 yp
99 zp
95

bap87 bbp97 bcp91 bdp110 bep89 bfp127

bej56 bfj56

array stat{*} M11126\$\$

do i = 1 to dim(netto);

if $netto{i} >= 10 & < 20 then do;$ if $sta1{i} ge 0$ then $stat{i}=sta1{i};$

if $sta1\{i\}$ in (-1,-3) then $stat\{i\}=.M$;

if $sta1\{i\}$ in (-2) then $stat\{i\}=.S$;

if $sta2\{i\}$ ge 0 then $stat\{i\}=sta2\{i\}$;

if $sta2\{i\}$ in (-1,-3) then $stat\{i\}=.M$;

if $sta2\{i\}$ in (-2) then $stat\{i\}=.S$;

end;

else stat $\{i\}$ =-2;

Variable Name M11127\$\$

Variable Label Number of doctor visits in previous year

Unit of Observation Individual

Description Number of doctor visits in previous year. The SOEP asked for the number of trips to

the doctor's in the last three months. This information is multiplied by 4 to get the annual figure. In the years 1984 to 1987 and 1994 the SOEP asked for various medical

specialist. This information was add up to yield one measure. In 1990 and 1993 the Number of doctor visits were not asked.

Method Transcribed variable

Format: -2 = N/A - Child

-1 = Item non-response

0 to 400 = doctors visits in previous year.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm 1990, 1993: Data not available in SOEP

1984-1989, 1991-1992, since 1994:

ap5001 = sum(ap5002-ap5012); bp7101 = sum(bp7102-bp7112);

cp7101 = sum(cp7102-cp7112);dp7101 = sum(dp7102-dp7112);

kp8601 = sum(kp8602-kp8612);

array s100{*} ap5001 bp7101 cp7101 dp7101 ep6801 fp8401 null hp7901 ip7901 null

kp8601 lp9201 mp7801 np8201 op7101 pp9801 qp9801 rp9801 sp9601 tp10001 up9301 vp10601 wp9701 xp10601 yp11001 zp9701

bap9901 bbp10201 bcp10501 bdp11601 bep9901 bfp13301

array s101{*} ap5001 bp7101 cp7101 dp7101 ep6802 fp8402 null hp7902 ip7902 null kp8601 lp9202 mp7802 np8202 op7102 pp9802 qp9802 rp9802 sp9602 tp10002 up9302 vp10602 wp9702 xp10002 yp11002 zp9702 bap9902

bbp10202 bcp10502 bdp11602 bep9902 bfp13302

array s101{*} M11127\$\$

do i = 1 to dim(netto);

if netto $\{i\} >= 10 \& < 20 \text{ then do};$

if $s100\{i\}$ ge 0 then $s101\{i\}=4*s100\{i\}$;

if $s100\{i\}$ in (-1,-3) then $s101\{i\}=.M$;

if $s100\{i\}$ in (-2) then $s101\{i\}=0$;

end;

else $s101\{i\}=.S;$

Variable Name P11101\$\$

Variable Label Overall life satisfaction

Unit of Observation Individual

Description This variable indicates the satisfaction with life in general at the time of the survey for

all individuals in the household 16 years of age and older.

Method Individuals are asked to report how satisfied they are with their life in general on a

scale of 0 to 10, in which 0 means completely dissatisfied and 10 means completely

satisfied.

Format -2 = N/A - Child

-1 = Item non-response

0 = completely dissatisfied,, 10 = completely satisfied

The original survey variables provided below can be found in the file __P.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm

Satisfaction With Life variable list by survey year - each entry denoted in algorithm as

Ysatis:

ap6801 bp9301 cp9601 dp9801 ep89 fp108 gp109 hp10901 ip10901 jp10901 kp10401 lp10401 mp11001 np11701 op12301 pp13501 qp14301 rp13501 sp13501 tp14201 up14501 vp154 wp142 xp149 yp15501 zp15701 bap160 bbp15201 bcp151 bdp15801

bep151 bfp174

if D11101\$\$ ge 16 then do (Y=a-x, \$\$=84, ...)

if Ysatis ge 0 then P11101\$\$ = Ysatis else $\ddot{U}11101$ \$\$ = .M

end

if D11101\$\$ lt 16 then P11101\$\$ = .C

Variable Name W11101\$\$

Variable Label Individuals Cross-sectional Weight – without 1st wave of a subsample

Unit of Observation Individual

Description Indicates the individual's population and sample weight. The individual weight pro-

vides a time-series consistent information, which might be used for analyses of income and income inequality over time. Given the selectivity built in the answering behavior of first-time respondents with respect to income questions (showing a significant higher share of item-non response which is especially true for a first wave of a new sub-sample), this weighting factor excludes every first wave of a new sub-sample of the SOEP. If all sub-samples will be used, the appropriate variable is W11105\$\$.

Method Individual weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics. The individual weights

also encompass population weights.

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm

W11101\$\$ = Yphrf

1998 W11101\$\$ = Ophrfad2000 W11101\$\$ = Qphrfae 2002 W11101\$\$ = SphrfafW11101\$\$ = Wphrfag2006 W11101\$\$ = BAphrfah 2010 2011 W11101\$\$ = BBphrfal2W11101\$\$ = BCphrfaj2012 2013 W11101\$\$ = BDphrfak2015 W11101\$\$ = BFphrfam1 Variable Name W11102\$\$

Variable Label Household Weight

Unit of Observation Household

Description Indicates the household's sample weight.

Method Household weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file HHRF.

This algorithm omits individuals with survey non-responses.

Algorithm W11102\$ = Yhhrf

Variable Name W11103\$\$

Variable Label Longitudinal Weight – Respondent Individuals

Unit of Observation Individual

Description Indicates the individual's longitudinal sample weight.

Method Longitudinal weights in the SOEP are constructed using inverse staying factors. The

staying factor is the inverse of the probability that an individual participated in the

named year. By themselves, W11103\$\$ are only staying factors.

To properly weight a balanced sample of individuals represented in five years of the survey (1986 through 1990), for example, create a longitudinal weight by multiplying the individual weight in 1986 by the staying factors in 1987, 1988, 1989, and 1990.

Example:

 $longitudinal\ weight = W1110186*W1110387*W1110388*W1110389*W1110390$

The created longitudinal weight should be used with any longitudinal sample.

Format N/A

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm 1984: N/A

since 1985: W11103\$\$ = Ypbleib

Variable Name W11104\$\$

Variable Label Population Factor

Unit of Observation Household

Description This correction factor is already integrated into W11101\$\$ and is not repeated here.

Format Data <u>not</u> available in SOEP

Variable Name W11105\$\$

Variable Label Individuals Cross-sectional Weight – all samples

Unit of Observation Individual

Description Indicates the individual's weight for all sub-samples of the SOEP.

Method Individual weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

These weights should be used when analyses include all sub-samples of the SOEP.

For a more detailed discussion of weighting issues in the SOEP please see Desktop

Companion to the German Socio-Economic Panel Study (SOEP).

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm W11105\$\$ = \$PHRF

ed Individuals
Individuals

References

- Hagenaars A.J.M., K. de Vos, M. A. Zaidi (1994): "Poverty Statistics in the late 1980's: Research Based on Micro-Data." Study carried out for Eurostat. Luxemborg, Office for Official Publications of the European Communities. Population and Social Conditions Series 3C, p. 18.
- Betson, David, and Robert Michael (1993): "A Recommendation for the Construction of Equivalence Scales." Unpublished memorandum prepared for the Panel on Poverty and Family Assistance, Committee on National Statistics, National Research Council. Department of Economics, University of Notre Dame.
- Frick, Joachim R. und Grabka, Markus M.(2001): Der Einfluß von Imputed Rent auf die personelle Einkommensverteilung. In: Jahrbücher für Nationalökonomie und Statistik, 221(3), S. 285-308.
- Frick, Joachim R. und Grabka, Markus M. (2003): Imputed Rent and Income Inequality: a Decomposition Analysis for the UK, West Germany and the USA. Review of Income and Wealth Vol. 49(4), p. 513-537.
- Frick, Joachim R., Grabka, Markus M. und Groh-Samberg, Olaf (2010): Dealing with Incomplete Household Panel Data in Inequality Research. SOEP Papers on Multidisciplinary Panel Data Research at DIW Berlin, No. 290, Berlin (see: http://www.diw.de/documents/publikationen/73/diw_01.c.354683.de/diw_sp0290.pdf forthcoming in Sociological Methods and Research)
- Grabka, M.M. and Frick, J.R. (2003): Imputation of Item-Non-Response on Income Questions in the SOEP 1984–2002. DIW Research Note No. 29, Berlin October 2003.
- Little, Roderick J.A. and Hong-Lin Su (1989): "Item Non-response in Panel Surveys." in Panel Surveys. (D. Kasprzyk, G. Duncan, and M.P. Singh, eds.). New York: John Wiley.
- Oaxaca, R. (1973): Sex Discrimination in Wages. In: Ashenfelter, O. and Rees, A. (Eds.): Discrimination in Labor Markets, Princeton, NJ: Princeton University Press, 124-151.
- Organization for Economic Cooperation and Development. (1982). The OECD List of Social Indicators. Paris: Organization for Economic Cooperation and Development.
- Schwarze, Johannes (1995): Simulating German Income and Social Security Tax Payments Using The SOEP. Cross-National Studie in Aging. Programm Project Paper No. 19. All-University Gerontology Center Maxwell School of Citizenship and Public Affairs, Syracuse University, New York.
- United Nations (1977): Provisional Guide-lines on Statistics of the Distribution of Income, Consumption and Accumulation of Households. Studies in Methods. Series M. No. 61. New York.
- Yates, Judith (1994): Imputed Rent and Income Distribution. Review of Income and Wealth, 40 (1): 43-66.