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Research Report

Codebook for the \$PEQUIV File 1984-2004: CNEF Variables with Extended Income Information for the SOEP

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Markus M. Grabka

Codebook for the \$PEQUIV File 1984 - 2004

CNEF variables with extended income information for the SOEP





Data Documentation 7

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CNEF variables with extended income information for the SOEP

Berlin, July 2005

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IMPRESSUM

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PREFACE

The \$PEQUV-File is based on the Cross-National Equivalent File (CNEF) with extended income information for the SOEP. This file comprises not only the aggregated income figures provided in the CNEF but also further single income components.

The CNEF is a joint effort of researchers and staff affiliated with Cornell University, the DIW Berlin, the University of Essex, and Statistics Canada funded by the National Institute on Aging and by the DIW Berlin. For extensive documentation of the CNEF cf.

http://www.human.cornell.edu/pam/SOEP/equivfil.cfm or: Burkhauser, R.V, Butrica, B.A., Daly, M.C. and Lillard, D.R. (2001): The Cross-National Equivalent File: A product of cross-national research. In: Becker, I., Notburga, O and Rolf, G. (Eds.) Soziale Sicherung in einer dynamischen Gesellschaft (Social Insurance in a Dynamic Society). Festschrift für Richard Hauser zum 65. Geburtstag (Papers in Honor of the 65th Birthday of Richard Hauser). Campus, Frankfurt/New York.

General notes:

- In contrast to the original CNEF-data which is based on the 95% scientific use file of SOEP, the \$PEQUIV-files include the full 100%-sample.
- The 2005 release of the \$PEQUIV-files has been updated to include the 2004 (wave U) SOEP data...
- Population for \$PEQUIV is made up by all members of households who were successfully interviewed (i.e., persons with \$NETTO-codes 1 to 5 in the file PPFAD and \$HNETTO-code 1 in the file HPFAD).
- For longitudinal consistency, all \$PEQUIV income variables are consistently expressed in EURO (1 Euro = 1,95583 DM) independent of the currency used in the underlying survey instruments.
- Income data is missing for Sample C in 1990 and 1991 (first 2 waves of East German sample).
- Information for the SOEP sub-sample G ("High Income") has been incorporated for the survey years 2002-2004. However, the standard weighting schemes (i.e., variables w11101\$\$ w11111\$\$) for these waves are based on SOEP sub-samples A-F only in order to maintain a harmonized time-series.
- The Consumer Price Index (Y11101\$\$) has been updated to the reference year 2000. Former differences in the Purchasing Power parity between East and West Germany are considered as well. Thus the variable Y11104\$\$ (Purchasing Power Parity for East Germany) has been dropped.

An important distinction from the original CNEF data, is that the \$PEQUIV-files have been extended to also cover all single income components considered in the aggregated annual income figures of the CNEF. In principle, these single income components correspond to the originally surveyed information (which is stored in the \$P, \$PKAL and \$H files, respectively) with some important amendments:

- Income variables are harmonized with respect to the periodicity, i.e. they give annual income (as of
 the previous calendar year). Components which are asked at monthly level have been multiplied by
 the number of months with receipt of the respective income (eventually, this implies imputation of
 missing number of months in the originally surveyed data as well as a longitudinally verified correction of implausible values).
- Any missing income information due to item-non response has been imputed according to the longitudinal and cross-sectional imputation procedures described in: Grabka, M.M. and Frick, J.R. (2003): Imputation of Item-Non-Response on Income Questions in the SOEP 1984–2002. DIW Research Note No. 29, Berlin October 2003. (http://www.diw.de/deutsch/produkte/publikationen/materialien/docs/papers/diw_rn03-10-29.pdf). See also: Frick, J.R. and Grabka, M.M. (2005): Item-Non-Response on Income Questions in Panel surveys: Incidence, Imputation and the Impact on the Income Distribution. Allgemeines Statistisches Archiv (AStA) 89, 49-61.
- An imputation flag for each of these single income components has been specified. These flags
 take a value of 1 if item-non-response on the underlying income variable has been imputed and 0
 otherwise.

Variable naming conventions for the single income components: (see variable list on page 4):

- Variable names are longitudinally consistent using a two-digit suffix indicating the survey year (wave A = 84, wave B = 85, ..., wave U = 04).
- Variable names related to income components at the individual level start with the prefix "I", e.g., Christmas bonus is given in variable IXMAS\$\$.
- The prefix "F" indicates the imputation flag, e.g. the flag variable for rental income (RENTY\$\$) is given by FRENTY\$\$.

For further information please contact: Markus M. Grabka (mgrabka@diw.de).

Variables in the cross-sectional \$PEQUIV Files 1984-2004

Label	Variable List	Page
Identifiers: Unique Person Number Household Identification Number Individual in Household at Survey Sub-sample Identifier Person in Household Interviewed	X11101LL X1110284 - X1110204 X1110384 - X1110304 X11104LL X1110584 - X1110504	9 10 11 12 13
Demographics: Age of Individual Sex of Individual Race of Household Head Marital Status of Individual Relationship to Household Head Number of Persons in Household Number of Children in Household Education With Respect to High School Number of Years of Education Race of Individual	D1110184 - D1110104 D11102LL D1110384 - D1110304 D1110484 - D1110404 D1110584 - D1110504 D1110684 - D1110604 D1110784 - D1110704 D1110884 - D1110804 D1110984 - D1110004	14 15 16 17 18 19 20 21 22 23
Employment: Annual Work Hours of Individual Impute Annual Work Hours of Individual Employment Status of Individual Employment Level of Individual Primary Activity of Individual Occupation of Individual 1 Digit Industry Code of Individual 2 Digit Industry Code of Individual	E1110184 - E1110104 E1120184 - E1120104 E1110284 - E1110204 E1110384 - E1110304 E1110484 - E1110404 E1110584 - E1110504 E1110684 - E1110604 E1110784 - E1110704	24 25 26 27 28 29 31 32
Equivalence scale inputs: Number HH members age 0-14 Number HH members age 15-18 Number HH members age 0-1 Number HH members age 2-4 Number HH members age 5-7 Number HH members age 8-10 Number HH members age 11-12 Number HH members age 13-15 Number HH members age 16-18 Number HH members age 19+ or 16-18 and indep. Indicator - Wife/spouse in Household	H1110184 - H1110104 H1110284 - H1110204 H1110384 - H1110304 H1110484 - H1110404 H1110584 - H1110504 H1110684 - H1110604 H1110784 - H1110704 H1110884 - H1110804 H1110984 - H1110904 H1111084 - H1111004	33 33 33 33 33 33 33 33 33 33 33
Equivalence Weight algorithms: OECD Equivalence Weight Modified OECD Equivalence Weight Other Equivalence Weights		36 36 36
Location: Area of Residence Region of Residence	L1110184 - L1110104 L1110284 - L1120104	37 38
Macro-level Variables: Consumer Price Index	Y1110184 – Y1110104	39

Label	Variable List	Page
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Household Post-Government Income	I1110284 - I1110204	41
Household Labor Income	I1110384 - I1110304	42
Household Asset Income	I1110484 - I1110404	43
Household Imputed Rental Value	I1110584 - I1110504	44
Household Private Transfers	I1110684 - I1110604	45
Household Public Transfers	I1110784 - I1110704	46
Household Social Security Pensions	I1110884 - I1110804	47
Total Household Taxes	I1110984 - I1110904	48
Individual Labor Earnings	I1111084 - I1111004	49
Household Federal Taxes	I1111184 - I1111104	50
Household Social Security Taxes	I1111284 - I1111204	51
Household Post-Government Income (TAXSIM)	I1111384 - I1111304	52
Total Household Taxes (TAXSIM)	I1111484 - I1111404	52
Household State Taxes (TAXSIM)	I1111584 - I1111504	52
Household Federal Taxes (TAXSIM)	I1111684 - I1111604	52
Household Private Retirement Income	I1111784 - I1111704	53
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Impute Household Pre-Government Income	I1120184 - I1120104	55
Impute Household Post-Government Income	I1120284 - I1120204	56
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Nursing allowances	NURSH84 - NURSH04	72
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Impute Housing support for owner-occupiers	FHSUP84 - FHSUP04	84

Label	Variable List	Page
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Label	Variable List	Page
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Using the \$PEQUIV File Codebook

Variable Name I1111084 - I1111004 Name of Variable in the \$PEQUIV-File

Variable Label Labor Earnings of Individual

Unit of Observation Individual / Household / Year

Period Annual Periodicity

Description of Variable Content

Description

hold.

This variable represents the labor earnings of each individual in the house-

Method

Description of Variable Creation

Labor earnings include wages and salary from all employment including training, primary and secondary jobs, and self-employment, plus income from bonuses, overtime, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income.

Format Not formatted. Variable Format in the \$PEQUIV-File

This variable is in current year EURO.

Algorithm

1984-2004 algorithm: I11110\$\$ = IJOB1\$\$ + IJOB2\$\$ + ISELF\$\$ + IMILT\$\$ + I13LY\$\$ +

I14LY\$\$ + IXMAS\$\$ + IHOLY\$\$ + IGRAY\$\$ + IOTHY\$\$ (\$\$=84-04)

Variable Name X11101LL

Variable Label Unique Person Number

Unit of Observation Individual

Description This variable provides unique identification for each individual ever surveyed in the

SOEP.

Method Transcribed variable.

Format N/A

The original survey variables provided below can be found in the file PPFAD.

Algorithm

1984 – 2004 algorithm: X11101LL = PERSNR

Variable Name X1110284 - X1110204

Variable Label Household Identification Number

Unit of Observation Household

This variable links individuals to the households they were living in at the time of the interview. The SOEP provides yearly household identification numbers. Description

Method Transcribed variable.

Format: N/A

The original survey variables provided below can be found in the files HPFAD.

Algorithm

1984-2004 algorithm: X11102\$\$ = Yhhnr (\$\$=84-04, Y=A-U) **Variable Name** X1110384 - X1110304

Variable Label Individual in Household at Survey

Unit of Observation Individual

Description Indicates whether an individual was living in the household at the time of the inter-

view regardless of whether the individual responded to interview questions.

Method Individuals who are members of a surveyed household are given a 1. Individuals who

moved out of a SOEP household, died, or went abroad are given a 0.

Format: $0 = N_0$

1 = Yes

The original survey variables provided below can be found in the file HPFAD.

Algorithm

1984-2004 algorithm: If Ynetto = 1, 2, 3, 4, 5 and Yhnetto=1 then X11103\$\$ = 1 (Y=A-U, \$\$=84-04)

else X11103\$\$ = 0

Variable Name X11104LL

Variable Label Sub-sample Identifier

Unit of Observation Individual

Description

This variable indicates from which sub sample an individual in the SOEP drawn.

Method

The SOEP contains seven different samples.

- 1) Sample A consists of the residents of West Germany originally surveyed in 1984.
- 2) Sample B consists of a sample of foreign guest-workers of Italian, Spanish, Turkish, Yugoslavian, and Greek nationality also surveyed in 1984. The 1,400 foreign households in this original oversample were selected based on the nationality of the head of household. Foreigners who are not Italian, Spanish, Turkish, Yugoslavian, or Greek are included with the Germans in Sample A.
- 3) Sample C represents population of Germans residing in the former East Germans states in 1990.
- 4) Sample D surveyed in 1994/95 represents the population of households with at least household member who immigrated to Germany after 1984.
- 5) Sample E is a supplemental random sample that represents the population of Germany in 1998.
- 6) Sample F is an additional supplemental random sample that represents the population of Germany in 2000.
- 7) Sample G surveyed in 2002 is the so-called "high-income sample". Sampling criteria was a monthly disposable household income of more than 7.500 DM in 2001. Sample G represents about 7,3% individuals in private households with the highest income.

Format

- 21 = Sample A 22 = Sample B
- 23 = Sample C
- 24 = Sample D
- 25 = Sample E
- 26 = Sample F
- 27 = Sample G

The original survey variables provided below can be found in the file PPFAD.

Algorithm

1984-2004 algorithm:

```
if psample = 1 then X11104LL = 21
else if psample = 2 then X11104LL = 22
else if psample = 3 then X11104LL = 23
else if psample = 4 then X11104LL = 24
else if psample = 5 then X11104LL = 25
else if psample = 6 then X11104LL = 26
else if psample = 7 then X11104LL = 27
```

Variable Name X1110584 - X1110503

Variable Label Indicator of Whether Person in Household was Interviewed

Unit of Observation Individual

Description Indicates whether an individual present in the household provided interview re-

sponses. Children in the household are counted as interviewed persons.

Method Individuals in the household 16 years of age and older who are members of a sur-

veyed household reject to give an interview are given a 0.

Format 0 = Didn't provide information

1 = Provided information

The original survey variables provided below can be found in the file PPFAD.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: if Ynetto in (1,2,5) then X11105\$\$ = 1; (Y=A-U, \$=84-04)

else X11105\$\$ = 0;

Variable Name D1110184 - D1110104

Variable Label Age of Individual

Unit of Observation Individual

Description Indicates the age of the individual in years.

Method The SOEP records the birth date (GEBJAHR) of each individual. The current age of

an individual is created by subtracting the year of birth from the current year.

Format -1 = Item non-response

0 =Newborn up to first birthday

The value of this variable ranges from 0 to 105.

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

Algorithm

1984-1999 algorithm: D11101\$\$ = 19\$\$ - GEBJAHR (\$\$=84-99) **2000-2004** algorithm: D11101\$\$ = 20\$\$ - GEBJAHR (\$\$=00-04) Variable Name D11102LL

Variable Label Gender of Individual

Unit of Observation Individual

Description Indicates the gender of the individual.

Method The SOEP records the gender (SEX) of each individual. This information is acquired

once and is not obtained in subsequent years.

Gender is constant through time and therefore does not have a yearly suffix. This variable is missing for the few cases where information about gender was not reported

and inferences about gender could not be made.

Format -1 = Item non-response

1 = Male 2 = Female

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: if SEX ne -1 then D11102LL = SEX

Variable Name D1110384 - D1110304

Variable Label Race of Household Head

Unit of Observation Individual

Description Indicates the race of the interviewed head of household.

Method Race is <u>not</u> available in the SOEP.

However, to separate Germans from non-Germans use the variables about o nationality (NATION\$\$) which can be found in the \$PGEN-files or

the information about whether a person was born in Germany (GERMBORN) or the country of origin (CORIGIN) whereas both can be found in the PPFAD-file.

Format -1 = no information available

Variable Name D1110484 - D1110404

Variable Label Marital Status of Individual

Unit of Observation Individual

Description This variable indicates the marital status in the current survey year of all individuals

in the household 16 years of age and older.

Method The married category represents individuals who are legally married and individuals

who are living with a partner. All other categories represent the legal status of individuals who are not living with a partner. Married non-German "guest workers" whose spouses remained in their native countries are given a code of 6 or 7 depending

on their ages.

Format -1 = N/A - Child / Item non-response

1 = Married, Living with a Partner
2 = Single, not Living with a Partner
3 = Widowed, not Living with a Partner
4 = Divorced, not Living with a Partner

5 = Separated (Legally Married), not Living with a Partner 6 = Not Living with a Partner (Individuals age 18 and older) 7 = Not Living with a Partner (Individuals under age 18)

The original survey variables provided below can be found in the file _PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm

1984-2004 algorithm: if D11101\$\$ ge 16 then do (Y=A-U, \$\$=84-04)

if Yfamstd = 1 then D11104\$\$ = 1 else if Yfamstd = 2 then D11104\$\$ = 5 else if Yfamstd = 3 then D11104\$\$ = 2 else if Yfamstd = 4 then D11104\$\$ = 4 else if Yfamstd = 5 then D11104\$\$ = 3

else if Yfamstd = 6 and D11101\$\$ ge 18 then D11104\$\$ = 6 else if Yfamstd = 6 and D11101\$\$ lt 18 then D11104\$\$ = 7

end

if D11101\$\$ lt 16 then D11104\$\$ = -1

Variable Name D1110584 - D1110504

Variable Label Relationship to Household Head

Unit of Observation Individual

Description This variable indicates the individual's relationship to the current survey year's head

of household.

Method The relation to head variable is created by collapsing the SOEP relationship to head

variable into 5 categories. The original variable has 12 categories. These categories include spouses, life-partners, children, foster children, siblings, parents, in-laws,

grandchildren, other relatives, and unrelated persons.

Format -1 = Item non-response

1 = Head 2 = Partner 3 = Child 4 = Relative 5 = Non-relative

The original survey variables provided below can be found in the file _PBRUTTO.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: if Ystell = 0 then D11105\$\$ = 1 (Y=A-U, \$=84-04)

else if Ystell = 1 or 2 then D11105\$ = 2 else if Ystell = 3 or 4 then D11105\$ = 3

else if Ystell = 5, 6, 7, 8, 9 or 10 then D11105\$\$ = 4

else if Ystell = 11 then D11105\$\$ = 5

else D11104\$ = -1

Variable Name D1110684 - D1110604

Variable Label Number of Persons in Household

Unit of Observation Household

Description Indicates the number of persons in the household at the time of the interview.

Method This information is obtained from the household head or another household member

who knows about the household's composition.

Format -1 = Item non-response

The value of this variable ranges from 1 to 17.

The original survey variables provided below can be found in the file _HBRUTTO.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: D11106\$\$ = YHHGR (Y=A-U, \$\$=84-04)

Variable Name D1110784 - D1110704

Variable Label Number of Children in Household

Unit of Observation Household

Description Indicates the number of persons in the household under age 18 at the time of the

interview.

Method This variable is created by computing the number of individuals in the household

under the age of 18.

Format -1 = Item non-response

The value of this variable ranges from 0 to 10.

The original survey variables provided below can be found in the file PPFAD. This

algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101_ = Age of Individual

Algorithm

1984-2004 algorithm: if age\$\$ ge 0 and age\$\$ le 17 then sumkids\$\$=1

D11107\$\$ = sum of (sumkids\$\$) in the household (\$=84-04)

Variable Name D1110884 - D1110804

Variable Label Education With Respect to High School

Unit of Observation Individual

Description This variable indicates the highest level of education (less than high school, com-

pleted high school, or more than high school) of all individuals in the household 16

years of age and older.

Method This variable is coded as follows:

Less than = Intermediate secondary school (Realschule)
High School Lower secondary school (Hauptschule)

Other None

High School = Upper secondary school degree giving access to university studies

Abitur) Certificate of aptitude for specialized short-course higher

education (Fachhochschulreife)

Apprenticeship (Lehre)

Specialized vocational school (Berufsfachschule)

More than = School of health care (Schule des Gesundheitswesens)

High School Specialized college of higher education, post-secondary technical

(Fachhochschule)

College

Technical university usually requiring practical training as part of

the studies (Technische Universität)

Civil service training

Format -1 = N/A - Child / Item non-response

1 = Less than High School

2 = High School

3 = More than High School

The original survey variables provided below can be found in the file PGEN. This

algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101_ = Age of Individual

Algorithm

1984-2004 algorithm: if Ypsbil=.B then Ypsbil=0; (Y=A-U, \$\$=84-04)

if Ypbbil01=.B then Ypbbil01=0; if Ypbbil02=.B then Ypbbil02=0; if Ypsbil in (1,2,5,6) then D11108\$\$=1; if Ypsbil in (3,4) then D11108\$\$=2; if Ypbbila in (3) then D11108\$\$=2; if Ypbbila in (4) then D11108\$\$=3; if Ypbbilo in (1) then D11108\$\$=3; if Ypbbilo in (2,3,4) then D11108\$\$=3; if Ypbbil01 in (1,2,4) then D11108\$\$=2; if Ypbbil01 in (3,5) then D11108\$\$=3; if Ypbbil02 in (1,2,3) then D11108\$\$=3; if D11108\$\$\$ It 0 then D11108\$\$=.M;

Variable Name D1110984 - D1110904

Variable Label Number of Years of Education

Unit of Observation Individual

Description This variable indicates the number of years of education completed at the time survey

for all individuals in the household 16 years of age and older.

Method Individuals with a school leaving degree are assigned a minimum of between 9 and 12

years of education. Individuals with a vocational degree are assigned an additional 2 to 3.5 years of education. Individuals who attended a technical college are assigned an additional 4 years of education. If an individual received a vocational college degree or attended a university outside of the FRG then the individual is assigned a total of 18 or 19 years of education. For more information about the construction of this

variable see Couch, 1994.

Format -1 = N/A - Child / Item non-response

The value of this variable ranges from 7 to 18.

The original survey variables provided below can be found in the file _PGEN. This

algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: if Ybilzeit=.B then D11109\$\$=0; (Y=A-U, \$\$=84-04)

else D11109\$\$ = Ybilzeit;

else D11109\$\$=-1;

Variable Name D11112LL

Variable Label Race of individual

Unit of Observation Individual

Description Indicates the race of each individual in the household.

Method Race is <u>not</u> available in the SOEP.

Variable Name E1110180 - E1110104

Variable Label Annual Work Hours of Individual

Unit of Observation Individual

Description This variable reports annual hours worked in the previous year for all individuals in

the household 16 years of age and older.

Method There is no direct report of annual work hours in the SOEP. This variable was con-

structed using information on employment status in the survey year, average number of hours worked per week, and the number of months worked in the previous year

(reported in the activity calendar).

Annual hours worked in the previous year is calculated by adding together the estimated annual hours of full-time, part-time (including marginal employed), vocational training and short-time work. Annual hours of work in each of these four states is calculated by multiplying the average number of hours worked per week by the number of months worked in each of these three states for the previous year and by 4.33 (the average number of weeks per month). No correction for vacation or diseases has

been made.

When the state indicated in the employment status variable matches the state recorded in the monthly calendar file we use the reported average number of hours worked per week as our measure of weekly hours worked.

When the state indicated in the employment status variable does <u>not</u> match the state recorded in the monthly calendar file we use an imputed weekly hours value as our measure of weekly hours worked. The imputed values are based on a regression of reported log average weekly work hours separately for full-time, part-time, marginal or irregular, short-time and currently not employed individuals. Covariates are age, age squared, sex, dummy variable for children in the household, marital status, region (east or west Germany) and two education dummy variables.

There are still some cases where no annual work hours but individual labor income (I11110\$\$) can be observed. This finding can be explained by e.g. individuals who took maternity leave or did National Service.

Format -1 = N/A - Child

0 =Not employed in the previous year

The value of this variable ranges from 1 to 7457.

The original survey variables provided below can be found in the file __P. This algorithm and the file __P.

rithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101_ = Age of Individual

Algorithm

1984-2004 algorithm: if D11101\$\$ ge 16 then E11101\$\$=annual work hours imputation (\$\$=84-04)

else E11101\$\$=0

Variable Name E1120180 - E1120104

Variable Label Annual Work Hours of Individual Imputed

Unit of Observation Individual

Description This variable indicates whether annual hours were imputed.

Method This information is <u>not</u> available in the SOEP.

Variable Name E1110284 - E1110204

Variable Label Employment Status of Individual

Unit of Observation Individual

Description This variable indicates employment status in the previous year for all individuals in

the household 16 years of age and older.

Method If the individual had positive wages in the previous year and worked at least 52 hours

then the individual was employed. Otherwise, the individual was not employed.

Format -1 = N/A - Child

0 = Not Employed 1 = Employed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

D11101__ = Age of Individual

E11101 = Annual Work Hours of Individual

I11110 = Individual Labor Earnings

Algorithm

1984-2004 algorithm: if D11101\$\$ ge 16 then do (\$\$=84-04)

if I11110\$\$ gt 0 and E11101\$\$ ge 52 then E11102\$\$=1

else E11102\$\$=0

end

if D11101\$\$ lt 16 then E11102\$\$=-1

Variable Name E1110384 - E1110304

Variable Label Employment Level of Individual

Unit of Observation Individual

Description This variable indicates whether any individual in the household 16 years of age and

older worked full-time, part-time, or not at all in the previous year.

Method If the individual had positive wages and worked at least 1,820 hours last year (35

hours per week on average), then the individual was employed full-time. If the individual had positive wages and worked at least 52 hours but less than 1,820 hours last year, then the individual was employed part-time. Otherwise, the individual was not

working

Format -1 = N/A - Child

> 1 = Full Time 2 = Part Time3 = Not Working

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

D11101__ = Age of Individual E11101__ = Annual Work Hours of Individual E11102 = Employment Status of Individual

Algorithm

if D11101\$\$ ge 16 then do 1984-2004 algorithm: (\$\$=84-04)

if E11102\$\$=1 then do

if E11101\$\$ ge 1,820 then E11103\$\$=1

else if E11101\$\$ ge 52 and E11101\$\$ lt 1,820 then E11103\$\$=2

if E11102\$\$=0 then E11103\$\$=3

if D11101\$\$ lt 16 then E11103\$\$=.-1

Variable Name E1110484 - E1110404

Variable Label Primary Activity of Individual

Unit of Observation Individual

Description This variable indicates primary activity at the time of the survey for all individuals in

the household 16 years of age and older.

Method This variable is based on the individual's self-reported employment status at the time

of the interview.

If the individual reported being full-time, part-time, or marginally employed, having short-time work, performing military/civilian service, on maternity leave, or being engaged in in-company training then the individual is considered to be working now. If the individual reported not being employed or being unemployed then the individual reported not being employed or being unemployed.

ual is considered to be not working now.

Unemployed is not a category in the recoded variable because in the original data individuals were able to choose unemployed as their employment status in 1984

through 1990 only.

Format -1 = N/A - Child

-2 = Item-non response 1 = Working Now 2 = Not Working Now

The original survey variables provided below can be found in the file _P. This algo-

rithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm

1984-1990 algorithm: if D11101\$\$ ge 16 or psample=3 then do

if VAR=1, 2, 3, 4 then E11104\$\$=1 else if VAR=5, 6 or 7 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=ap08, bp16, cp16, dp12, ep12, fp10, gp12, zp16, \$\$=84-90)

1991-1995 algorithm: if D11101\$\$ ge 16 then do

if VAR=1, 2, 3, 4, 5, or 6 then E11104\$\$=1 else if VAR=7, 8 or 9 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=hp15, ip15, jp15, kp25, lp21, \$\$=91-95)

1996-2004 algorithm: if D11101\$\$ ge 16 then do

if VAR=1, 2, 3, 4 then E11104\$\$=1 else if VAR=5, 6, 7, 8 then E11104\$\$=2

else E11104\$\$=-2

end

else E11104\$\$=-1

(VAR=mp15, np11, op09, pp10, qp10, rp12, sp15, tp34, up09 \$\$=96-04)

Variable Name E1110584 - E1110504

Variable Label Occupation of Individual

Unit of Observation Individual

Description This variable indicates occupation at the time of the survey for all individuals in the

household 16 years of age and older.

Method This variable is based on the individual's self-reported occupation at the time of the

interview given by ISCO-88 occupation code (IS88\$\$). Occupation is coded as not applicable for individuals who were not working at the time of the interview. To harmonize the occupation of individual across countries we recalibrate the ISCO-88

code into the former ISCO68-code.

```
Format -1 = N/A - Child
-2 = Item Non-response
```

```
0 = Not Applicable
                         30 = Office Manager
                                                  54 = Domestic Help
                                                                            80 = Shoemaker
1 = Chemist
                         31 = Administrator
                                                  55 = Janitor
                                                                            81 = Cabinet Maker
                                                  56 = Dry-Cleaner
                         32 = Stenographer
2 = Architect/Engineer
                                                                            82 = Stone Cutter
                                                  57 = Hair Stylist
3 = \text{Eng.Tech.Expert}
                         33 = Bookkeepr/Cash
                                                                            83 = Tool/Die Maker
4 = Aero/MarineEngr
                         34 = ComputerOperat
                                                  58 = SecurityServic
                                                                            84 = Machine Fitter
5 = Life/Phys. Sci.
                         35 = Transp. Attend
                                                  59 = Service Worker
                                                                            85 = Electr. Enginr
6 = Dr./Dentist/Vet
                         36 = Conductor
                                                  60 = Agriculturladm
                                                                            86 = Broadcaster
7 = RelatMedicalJob
                         37 = Mailman
                                                  61 = Farm Manager
                                                                            87 = Pipe Fitter
8 = Mathematician
                         38 = \text{Tel. Operator}
                                                  62 = Farm Hand
                                                                            88 = Jewelry Maker
9 = Economist
                         39 = Ofc. Worker Etc
                                                  63 = Forestry Work
                                                                            89 = Glazier
11 = Accountant
                         40 = BusinessManagr
                                                  64 = Fisher/Hunter
                                                                            90 = RubberProducer
12 = Lawyer
                                                   70 = Inspector
                                                                            91 = Paper Producer
                         41 = Business Oper.
                                                  71 = Miner
                                                                            92 = Printer Etc.
13 = Educator
                         42 = Buyer
                                                                            93 = Painter
14 = Cleric
                         43 = \text{Tech.Salespers}
                                                  72 = Foundry Worker
                         44 = Insurance Rep.
                                                  73 = Lumberman
                                                                            94 = Manufacturer
15 = Author
                                                  74 = Chemical Worker
                                                                            95 = Bricklay/Carpt
16 = Sculptr/Paintr
                         45 = Vendor
17 = Music/Perform
                         49 = Salesperson
                                                  75 = Spinner/Weaver
                                                                            96 = Stat.Mach.Oper
18 = Prof. Athlete
                         50 = Rest./StoreMgr
                                                  76 = Tanner/Furrier
                                                                            97 = Convey. Oper.
19 = Scientist
                         51 = Lodging Operat
                                                  77 = Food Producer
                                                                            98 = Transport.Oper
20 = Legislator
                         52 = HH Supervisor
                                                  78 = TobaccoProducr
                                                                            99 = Labor/Craftsmn
21 = Priv.Bus.Leadr
                         53 = Cook/Waiter
                                                  79 = Tailor
                                                                            101 = Soldier
```

The original survey variables provided below can be found in the file PGEN. This algorithm omits individuals with survey non-responses. Equivalent Data File Variable Definitions: E11104\$\$ = Primary Activity of Individual

Algorithm

```
1984-2004 algorithm: if X11103$$ = 1 then do
                                                                                                      (\$\$=84-04)
       E11104$$ in (2)
                                     then E11105$$=0;
else if E11104$$ in (1) and is88$$ le 0 then E11105$$=.-1;
else if E11104$$ in (1,2,3,4) and is88$$ gt 0 then do;
       is88$$ in (3,4,5,6,7,8,9,920,9930,9941,9942,9950,9960,9970,9980,7216,7510,7520,7900)then E11105$$=.-1;
 else if is88$$ in (2113,2146,3111,3116)
                                                                                            then E11105$$=1;
 else if is88$$ in (2139,2140,2141,2142,3112,3118)
                                                                                            then E11105$$=2;
 else if is88$$ in (2143,2144,2145,2147,2148,2149,3110,3113,3114,3115,3117,3119)
                                                                                            then E11105$$=3;
 else if is88$$ in (3141,3142,3143,3144,3145)
                                                                                            then E11105$$=4;
 else if is88$$ in (2111,2112,2114,2211,2212,2213,3100,3211,3212,3213)
                                                                                            then E11105$$=5;
 else if is88$$ in (2221,2222,2223)
                                                                                            then E11105$$=6;
 else if is88$$ in (2224,2229,2230)
                                                                                            then E11105$$=7:
 else if is88$$ ge 2121 and is88$$ le 2139
                                                                                            then E11105$$=8;
 else if is88$$ in (2441)
                                                                                            then E11105$$=9;
 else if is88$$ in (2411)
                                                                                            then E11105$$=11;
 else if is88$$ in (2420,2421,2422,2429)
                                                                                            then E11105$$=12;
 else if (is88$$ ge 2300 and is88$$ le 2359) or is88$$ in (3300,3310,3320,3330,3340)
                                                                                            then E11105$$=13;
                                                                                            then E11105$$=14;
 else if is88$$ in (2460,3480)
 else if is88$$ in (2450,2451)
                                                                                            then E11105$$=15;
```

```
else if is88$$ in (2452,3131,3471,5151,5152)
                                                                                           then E11105$$=16;
 else if is88$$ in (2453,2454,2455,3470,3472,3473,3474,5210)
                                                                                           then E11105$$=17;
 else if is88$$ in (3475)
                                                                                           then E11105$$=18;
 else if is88$$ in (2000.2400.2412.2419.2431.2432.2442.2410.2443.2444.2445.2446.2500.3460) then E11105$$=19:
 else if is88$$ ge 1110 and is88$$ le 1143
                                                                                            then E11105$$=20;
 else if is88$$ in (1210,1220-1223,1226-1237,1239,1200,1300,1310,1312,1313,1316-1319)
                                                                                           then E11105$=21;
 else if (is88$$ ge 3439 and is88$$ le 3449) or is88$$ in (2470,3450,3430,3432)
                                                                                           then E11105$$=31;
 else if is88$$ in (4111,4112,4113,4114,4115,4143,4144)
                                                                                           then E11105$$=32;
 else if is88$$ in (3433,3434,4212,4121,4122,4211)
                                                                                           then E11105$$=33;
 else if is88$$ in (5112)
                                                                                           then E11105$$=36;
 else if is88$$ in (4142)
                                                                                           then E11105$$=37;
 else if is88$$ in (4223)
                                                                                           then E11105$$=38;
 else if is88$$ in (3431,4000,4190,3120,3121,4200,4400,4500)
                                                                                           then E11105$$=39;
 else if is88$$ in (1224,1314)
                                                                                           then E11105$$=41;
 else if is88$$ in (3416,3410,3422)
                                                                                           then E11105$$=42;
 else if is88$$ in (3415)
                                                                                           then E11105$$=43;
 else if is88$$ in (3412,3411,3413,3421)
                                                                                           then E11105$$=44;
 else if is88$$ in (5220,5230,3414,3417,3419,3423,3429)
                                                                                           then E11105$$=45;
 else if is88$$ in (3000)
                                                                                           then E11105$$=49;
 else if is88$$ in (1225,1315)
                                                                                           then E11105$$=51:
                                                                                           then E11105$$=52:
 else if is88$$ in (5120,5121,9141)
 else if is88$$ in (5122,5123)
                                                                                           then E11105$$=53;
 else if is88$$ in (5130,5142,9131,9130)
                                                                                           then E11105$$=54:
 else if is88$$ in (7143,9132,9142)
                                                                                           then E11105$$=55;
 else if is88$$ in (9133)
                                                                                           then E11105$$=56;
 else if is88$$ in (5141)
                                                                                           then E11105$$=57;
 else if is88$$ in (3151,3152,5160,5161,5162,5163,5169,9152)
                                                                                           then E11105$$=58;
 else if is88$$ in (5131-5133,5139,5143,5149,5111,5113,4213-4215,4221,4222,4131-4133,4141,
                                                                                           then E11105$$=59:
                 3221-3229,3231,3232, 3241,3242,4220,4300,5100)
 else if is88$$ in (1311)
                                                                                           then E11105$$=60;
 else if is88$$ in (6111,6112,6113,6114,6121,6122,6123,6124,6129,6130,6120)
                                                                                           then E11105$$=61;
 else if is88$$ in (6100,9211,6210,9210)
                                                                                           then E11105$$=62;
 else if is88$$ in (6141,9212,9213,6142)
                                                                                           then E11105$$=63;
 else if is88$$ in (6150,6151,6152,6153,6154)
                                                                                           then E11105$$=64;
 else if is88$$ in (7111,7112,7113,8151,8111,8112,8113,7100,8110)
                                                                                           then E11105$$=71;
 else if is88$$ in (8120,8121,8122,8123,8124,8130,8131,8139)
                                                                                           then E11105$$=72:
 else if is88$$ in (7421,8140,8141,8142,8143,8253,8286)
                                                                                           then E11105$$=73;
 else if is88$$ in (8150,8159,8154,8155,8221,8229,8232,7344,8220)
                                                                                           then E11105$$=74;
 else if is88$$ in (8260.8264)
                                                                                           then E11105$$=75:
 else if is88$$ in (7434,7437,7441,8265)
                                                                                           then E11105$$=76;
 else if is88$$ in (7410-7415,8270-8278)
                                                                                           then E11105$$=77;
 else if is88$$ in (7416,8279)
                                                                                           then E11105$$=78;
 else if is88$$ in (7430,7431,7432,7433,7435,7436,8263,8261,8262,8269)
                                                                                           then E11105$$=79;
 else if is88$$ in (7442,7424,8266)
                                                                                           then E11105$$=80;
                                                                                           then E11105$$=81:
 else if is88$$ in (7420,7422,7423,8240)
 else if is88$$ in (7221,7222,7223,7224,7231,7232,7233,7311,7220)
                                                                                           then E11105$$=83;
 else if is88$$ in (7200,7210,7211,7212,7213,7214,7215,8211,8223,7341,7230)
                                                                                           then E11105$$=84;
 else if is88$$ in (7240,7241,7242,7243,7244,7245,7137,8282,8283)
                                                                                           then E11105$$=85;
 else if is88$$ in (3132)
                                                                                           then E11105$$=86;
 else if is88$$ in (7136)
                                                                                           then E11105$$=87;
 else if is88$$ in (7313,7312,7331,7332,7330)
                                                                                           then E11105$$=88;
 else if is88$$ in (7320,7321,7322,7323,7324,7342,7343)
                                                                                           then E11105$$=89;
 else if is88$$ in (8230,8231)
                                                                                           then E11105$$=90;
 else if is88$$ in (7345,7346,8250,8251,8252)
                                                                                           then E11105$$=92;
 else if is88$$ in (7141,7142)
                                                                                           then E11105$$=93;
 else if is88$$ in (7120,7121,7122,7123,7124,7129,7131,7132,7133,7134,7135,7139)
                                                                                           then E11105$$=95;
 else if is88$$ in (8152,8153,8160-8163,8171,8172,8212,8222,8224,8281,8280,8290,
                 8284,8285,3122,3123,3133,3139,8100,8200,8210)
                                                                                           then E11105$$=96;
 else if is88$$ in (8330)
                                                                                           then E11105$$=97;
 else if is88$$ in (8311,8312,8320,8321,8322,8323,8324,8331,8332,8333)
                                                                                           then E11105$$=98;
 else if is88$$ in (7000,8000,8334,8340,9000,9110-9113,9120,9151,9153,9160-9162,9310-9313,
                 9320-9322,9330-9333,9910)
                                                                                           then E11105$$=99;
 else if is88$$ in (1,2,110)
                                                                                           then E11105$$=101;
                                                                                                E11105$$=-1;
else
end:
else E11105$$=-2; end;
```

Variable Name E1110684 - E1110604

Variable Label 1 Digit Industry of Individual

Unit of Observation Individual

Description This variable indicates industry in which each individual in the household 16 years of

age and older is employed at the time of the survey.

Method This variable is based on the individual's self-reported industry of occupation at the

time of the interview. This variable is created by collapsing the SOEP industry variable into 10 broad categories. Industry is coded as not applicable for individuals who

were not working at the time of the interview.

Format -1 = N/A - Child / Item Non-response

0 = Not Applicable 1 = Agriculture 2 = Energy 3 = Mining 4 = Manufacturing 5 = Construction 6 = Trade 7 = Transport

8 = Bank/Insurance

9 = Services

The original survey variables provided below (NACE\$\$) can be found in the file PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: E11104\$\$ = Primary Activity of Individual

Algorithm

1984-2004 algorithm:

```
if X11103$$ = 1 then do
                                                                    ($\$=84-04)
       E11104$$ in (5,6,7,8)
                                                   then E11106$$=0;
 else if E11104$$ in (1,2,3,4) and nace$$ le 0
                                                   then E11106$$=-1;
 else if E11104$$ in (1,2,3,4) and nace$$ gt 0 then do;
              nace\$ in (1,2,5)
                                                   then E11106$$=1;
        else if nace$$ in (40,41)
                                                   then E11106$$=2;
        else if nace$$ in (10,11,12,13,14)
                                                   then E11106$$=3:
        else if nace$$ ge 15 and nace$$ le 37
                                                   then E11106$$=4;
        else if nace$$ in (96,97,100)
                                                   then E11106$$=4;
        else if nace$$ in (45)
                                                   then E11106$$=5;
        else if nace$$ in (50,51,52)
                                                   then E11106$$=6;
        else if nace$$ in (60,61,62,63)
                                                   then E11106$=7;
        else if nace$$ in (65,66,67)
                                                   then E11106$$=8;
        else if nace$$ ge 70 and nace$$ le 95
                                                   then E11106$$=9;
        else if nace$$ in (55,64,98,99)
                                                   then E11106$$=9;
        else E11106$$=-1;
 end;
else E11106$$=-2;
end;
```

Variable Name E1110784 - E1110704

Variable Label 2 Digit Industry of Individual

Unit of Observation Individual

Description This variable indicates industry in which each individual in the household 16 years of

age and older is employed at the time of the survey.

Method This variable is based on the individual's self-reported industry of occupation at the

time of the interview. Industry is coded as not applicable for individuals who were not

working at the time of the interview.

Format The original survey variables provided below (NACE\$\$) can be found in the file

PGEN. This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

E11104 = Primary Activity of Individual

Algorithm

```
1984-2004 algorithm:
```

if X11103\$\$ = 1 then do (\$\$=84-04)

if E11104\$\$ in (5,6,7,8) then E11107\$\$=0;

else if E11104\$\$ in (1-4) and NACE\$\$ le 0 then E11107\$\$=-1;

else if E11104\$\$ in (1-) and NACE\$\$ gt 0 then do;

NACE\$\$ in (15,96,97,100) then E11107\$\$=-1; if

else if NACE\$\$ in (1,2) then E11107\$\$=1;

else if NACE\$\$ in (3) then E11107\$\$=2;

else if NACE\$\$ in (40,41) then E11107\$\$=3;

else if NACE\$\$ in (10-14) then E11107\$\$=4;

else if NACE\$\$ in (23,24) then E11107\$\$=5;

then E11107\$\$=6;

else if NACE\$\$ in (25)

else if NACE\$\$ in (26) then E11107\$\$=7; else if NACE\$\$ in (27,28,37) then E11107\$\$=8;

else if NACE\$\$ in (29,34,35) then E11107\$\$=9;

else if NACE\$\$ in (30,31,32,33) then E11107\$\$=10;

else if NACE\$\$ in (20,21,22,36) then E11107\$\$=11;

else if NACE\$\$ in (17,18,19) then E11107\$\$=12;

else if NACE\$\$ in (16) then E11107\$\$=13:

else if NACE\$\$ in (45) then E11107\$\$=14;

else if NACE\$\$ in (50,51) then E11107\$\$=16; then E11107\$\$=18; else if NACE\$\$ in (52)

else if NACE\$\$ in (60-64) then E11107\$\$=21;

else if NACE\$\$ in (65,66,67) then E11107\$\$=22;

else if NACE\$\$ in (55) then E11107\$\$=24;

else if NACE\$\$ in (90) then E11107\$\$=25;

else if NACE\$\$ in (73,80,92) then E11107\$\$=27;

else if NACE\$\$ in (85) then E11107\$\$=28;

else if NACE\$\$ in (70,71 then E11107\$\$=29;

else if NACE\$\$ in (72,74,93,98) then E11107\$\$=30;

else if NACE\$\$ in (91) then E11107\$\$=31; then E11107\$\$=32;

else if NACE\$\$ in (95) else if NACE\$\$ in (75,99) then E11107\$\$=33;

E11107\$\$=-1 else

end;

else E11107\$\$=-2;

end

Variable Name H1110184 - H1110104 Number of Household members age 0-14 H1110284 - H1110204 Number of Household members age 15-18 Number of Household members age 0-1 H1110384 - H1110304 H1110484 - H1110404 Number of Household members age 2-4 H1110584 - H1110504 Number of Household members age 5-7 H1110684 - H1110604 Number of Household members age 8-10 H1110784 - H1110704 Number of Household members age 11-12 H1110884 - H1110804 Number of Household members age 13-15 H1110984 - H1110904 Number of Household members age 16-18 H1111084 - H1111004 Number of Household members age 19+ or 16-18 years old and independent

Unit of Observation

Household

Description

These variables indicate the number of household members in the given age category living in the household at the time of the interview.

H11109\$\$ (\$\$=84-04) includes 16-18 year old youth who has not completed his or her Abitur and unmarried and living with a parent or married and separated and living with a parent.

H11110\$\$ (\$\$=84-04) includes 16-18 year old youth who have completed Abitur or is in college.

Method

These variables are the simple count of all individuals in the household whose age is in the listed category.

Format

The value of this variable ranges from 0 to 20.

The original survey variables provided below can be found in the file _P. This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: (\$\$=84-04)

```
* CREATE IN COLLEGE VARIABLE *;
*First collapse variables for waves m-o;
mp14 = 0; if mp1402 = 1 then mp14=1; if mp1403 = 1 then mp14=2;
np10 = 0; if np1002 = 1 then np10=1; if np1003 = 1 then np10=2;
op03 = 0; if op0302 = 1 then op03=1; if op0303 = 1 then op03=2;
*Next create college attendance indicator;
array col{*} ap0502 bp1502 cp1502 dp1102 ep1102 fp0902 qp1102 hp0602 ip1402
       jp1402 kp1902 lp1502 mp14
                                                pp0902 qp0902 rp1102
                                 np10 op03
       sp1402 tp3302 up0802;
array collg{*} collg84 - collg$$;
do i = 1 to dim(col);
 if col\{i\} in (1,2,3) then collg\{i\}=1;
else collg{i}=0;
end:
* CREATE AGE GROUP VARIABLE *;
array ak101{*} age84 - age$$;
                 marst84 - marst$$;
array ak102{*}
                 insch84 - insch$$;
array ak103{*}
                          - collg$$;
array ak104{*}
                 collg84
                hre184
                           - hrel$$;
array ak105{*}
                 age1484 - age14$$;
array age14{*}
array age15 18{*} age1884
                          - age18$$;
```

```
array chld018{*} chld1884 - chld18$$;
array age0 1{*} age184 - age1$$;
array age2^{-}4\{*\} age484 - age4$$;
array age5 7{*} age784 - age7$$;
array age8 10{*} age1084 - age10$$;
array age11 12{*} age1284 - age12$$;
array age13 15{*} age1584 - age15$$;
array age16 18{*} age1684 - age16$$;
                   adult84 - adult$$;
array adults(*)
do i = 1 to dim(ad101);
 if ad101{i}=1 then do;
   age14{i} = 0;
   age15 18{i} = 0;
   chld018{i} = 0;
   age0 1{i} = 0;
                = 0;
   age2_4{i} = 0;
age5_7{i} = 0;
age8_10{i} = 0;
   age11 12{i} = 0;
   age13_15{i} = 0;

age16_18{i} = 0;
   adults{i}
               = 0;
   if 0 \le ak101\{i\} \le 15 then age14\{i\}
   if 15 \le ak101\{i\} \le 19 then age15 18\{i\} = 1;
   chld018\{i\} = sum(age14\{i\}, age15 18\{i\});
   *** Code up indicators for McClements household age distribution ***;;
   if 0 <= ak101{i} < 2 then age0_1{i} = 1;
if 2 <= ak101{i} < 5 then age2_4{i} = 1;
if 5 <= ak101{i} < 8 then age5_7{i} = 1;</pre>
   if 8 \le ak101\{i\} \le 11 then age8_10\{i\} = 1;
   if 11 \le ak101\{i\} \le 13 then age11_12\{i\} = 1;
   if 13 \le ak101\{i\} < 16 then age13 15\{i\} = 1;
                              then adults{i}
   if 19 \le ak101\{i\}
   if 16 \le ak101\{i\} < 19 then do;
    if (ak102\{i\} \text{ ne } 1 \text{ and } ak103\{i\}=1 \text{ and } ak104\{i\}=0)
    or (ak102\{i\} = 5 \text{ and } ak103\{i\} = 1 \text{ and } ak104\{i\} = 0 \text{ and } ak105\{i\} = 3)
       then age16 18\{i\}=1;
     if ak102\{i\}=1 or ak103\{i\}=0 or ak104\{i\}=1 or ak105\{i\} in (1,2)
       then adults{i}=1;
   end;
 end;
end;
*All variables are then summed by household id number (X11102$$) ($$=84-04)
```

Variable Names H1111284 - H1111204

Variable Label Indicator – Wife / spouse is in Household

Unit of Observation Household

Description These variables indicate the presence of a "wife or spouse" in the household.

Method These variables are simple indicator variables that a person who is a "wife/spouse" is

present in a given year.

Format 0 = Not present

1 = Present

The variables provided below can be found in the \$PEQUIV files. This algorithm

omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: if X11103\$\$=1 then do; (\$\$=84-04)

H11112\$\$=0;

if D11105\$\$=2 then H11112\$\$=1;

end;

The following algorithms allow users to take Equivalent file variables and construct equivalence weights commonly used in various countries. To obtain equivalent household income, divide the equivalence scale weight into the household income variable. Here we present three typical example of equivalence weights:

Equivalence scale OECD Equivalence Weights

(referred to below as W11114\$\$)

(\$\$=84-04)

(\$\$=84-04)

Unit of Observation Household

Description Scale used by Organization for Economic Cooperation and Development (1982)

Method Sets a single adult to be 1.0, each additional adult to be 0.7, and each child to be 0.5.

Algorithm W11114\$\$=(1.0+0.7*(D11106\$\$-H11101\$\$-1)+0.5*H11101\$\$);

.....

Equivalence scale Modified OECD Equivalence Weights

(referred to below as W11115\$\$)

Unit of Observation Household

Description Scale used by Organization for Economic Cooperation and Development (1982), see

also Aldi, et al. (1994).

Method Sets a single adult to be 1.0, each additional adult to be 0.5, and each child to be 0.3.

Algorithm W11115\$\$=(1.0+0.5*(D11106\$\$-H11101\$\$-1)+0.3*H11101\$\$);

.....

Equivalence scale Other Equivalence Weights

(e.g. Square root of the Household size referred to below as W11116\$\$) (\$\$=84-04)

Unit of Observation Household

Description Household equivalence weight based upon a single international scale.

Method The weight is based upon a scale developed in Buhmann et al. (1988). The scale is

characterized by the following equation: $EI = D/S^e$

Where equivalent income (El) equals total disposable household income (D) divided by household size (S) raised to the power (e). The parameter (e) represents the elasticity of the scale rate with respect to household size. Recent international studies on income inequality and poverty sponsored by the OECD (e.g., Forster 1990; Atkinson et al. 1994), and the Statistical Office of the European Commission (Hagenaars et al. 1994) and the Ruggles (1990) study of the United States use this type of exponential equivalence scale. We adopt a value of a equal to 0.5, which is most commonly used

in international comparisons.

Algorithm W11116\$\$=D11106\$\$**0.5;

Variable Name L1110184 - L1110104

Variable Label State of Residence

Unit of Observation Household

Description This variable indicates the German federal state in which the household was located

at the time of the survey

Method N/A

Format -1 = Item non-response

0 = Berlin

1 = Schleswig-Holstein

2 = Hamburg 3 = Lower Saxony

4 = Bremen

5 = North-Rhine-Westfalia

6 = Hessen

7 = Rheinland-Pfalz, Saarland 8 = Baden Wuertemberg

9 = Bavaria 11 = Berlin (East)

12 = Mecklenburg-Vorpommern

13 = Branbenburg
14 = Saxony-Anhalt
15 = Thueringen
16 = Saxony

These states can be collapsed into regions. From 1984 through 1989 three regions can be defined to include the following states:

North:

Berlin (0), Schleswig-Holstein (1), Hamburg (2), Lower-Saxony (3), Bremen (4)

South:

Hessen (6), Baden-Wuertemberg (8), Bavaria (9)

West

North-Rhine-Westfalia (5), Rheinland-Pfalz, Saarland (7)

From 1990 to present four regions can be defined to include the following states: North: Schleswig-Holstein (1), Hamburg (2), Lower-Saxony (3), Bremen (4)

South: Hessen (6), Baden-Wuertemberg (8), Bavaria (9)

West: North-Rhine -Westfalia (5), Rheinland-Pfalz, Saarland (7) East: Berlin (0), Berlin East (11), Mecklenberg-Vorpommern (12),

Brandenburg (13) Saxony-Anhalt (14), Thueringen (15), Saxony (16)

This algorithm omits individuals with survey non-responses. Original variables below can be found in HBRUTTO files

Algorithm

1984-2004 algorithm: L11101\$\$=Ybula (\$\$=84-04, Y=A-U)

Variable Name L1110284 - L1110204

Variable Label Region of Residence

Unit of Observation Household

Description This variable indicates whether the household was located in the former East or West

Germany at the time of the survey

Method N/A

Format -1 = Item non-response

1 = West Germany 2 = East Germany

This algorithm omits individuals with survey non-responses.

Original variables below can be found in _HBRUTTO files

Algorithm

1984-1989 algorithm: L11102\$\$=1

1990-2004 algorithm: L11102\$\$=Ysampreg (\$\$=90-04, Y=G-U)

Variable Name Y1110184 - Y1110104

Variable Label Consumer Price Index

Unit of Observation Year

Description This variable provides consumer price indices necessary to convert current Euro

amounts into constant Euro amounts. The base income year is 2000 (survey year

2001).

Method This value of this variable is derived from the DESTATIS 2003, Preise. Verbraucher-

preisindex und Index der Einzelhandelspreise. Lange Reihe ab 1948 bis 2002. Basis-

jahr 2000.

To convert 1985 household labor income into 1992 euro, for example, multiply 1985 household labor income by the ratio of the 1992 consumer price index to the 1985

consumer price index.

Example: I1110385 * (Y1110192/Y1110185)

Format N/A

Price Index for West German States Price Index for East German States

1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995	algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm: algorithm:	Y1110184 = 72.2 Y1110185 = 74.0 Y1110186 = 75.5 Y1110187 = 75.4 Y1110188 = 75.5 Y1110190 = 78.7 Y1110191 = 80.7 Y1110192 = 83.7 Y1110193 = 87.0 Y1110194 = 90.1 Y1110195 = 92.6	N/A N/A N/A N/A N/A N/A N/A N/A
1995 1996 1997 1998 1999 2000	algorithm: algorithm: algorithm: algorithm: algorithm:	Y1110195 = 92.6 Y1110196 = 94.1 Y1110197 = 95.3 Y1110198 = 97.1 Y1110199 = 97.9 Y1110100 = 98.6	Y1110195 = 91.5 Y1110196 = 93.3 Y1110197 = 95.1 Y1110198 = 97.2 Y1110199 = 98.2 Y1110100 = 98.6
2000	aigoriann.	11110100 70.0	11110100 - 90.0

Price Index for German States

2001	algorithm:	Y1110101 = 100.0
2002	algorithm:	Y1110102 = 102.0
2003	algorithm:	Y1110103 = 103.4

Variable Name I1110184 - I1110104

Variable Label Household Pre-Government Income

Unit of Observation Household

Period Annual

Description This variable represents the combined income before taxes and government transfers

of all individuals in the household 16 years of age and older.

Method This variable is the sum of total family income from labor earnings, asset flows,

private retirement income and private transfers. Labor earnings include wages and salary from all employment including training, self-employ-ment income, and bonuses, overtime, and profit-sharing. Asset flows include income from interest, dividends, and rent. Private transfers include payments from individuals outside of the

household including alimony and child support payments.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11103__ = Household Labor Earnings I11104__ = Household Asset Income I11106__ = Household Private Transfers

I11117_ = Household Private Retirement Income

Algorithm

1984-2004 algorithm: I11101\$\$ = I11103\$\$ + I11104\$\$ + I11106\$\$+I11117\$\$ (\$\$=84-04)

Variable Name I1110284 - I1110204

Variable Label Household Post-Government Income

Unit of Observation Household

Period Annual

Description This variable represents the combined income after taxes and government transfers all

individuals in the household 16 years of age and older.

Method This variable is the sum of total family income from labor earnings, asset flows,

private retirement income, private transfers, public transfers, and social security pensions minus total family taxes. Labor earnings include wages and salary from all employment including training, self-employment income, bonuses, overtime, and profit-sharing. Asset flows include income from interest, dividends, and rent. Private transfers include payments from individuals outside of the household including alimony and child support payments. Public transfers include housing allowan-ces, child benefits, subsistence assistance from the Social Welfare Authority, special circumstances benefits from the Social Welfare Authority, government student assistance, maternity benefits, unemployment benefits, unemployment assistance, and unemployment subsistence allowance. Social security pensions include payments from old age, disability, and widowhood pension schemes. The tax burdens provided here are based upon updated and modified tax calculation routines developed by Schwarze. The tax burden includes income taxes and payroll taxes (health, unemployment, retirement insurance and nursing home insurance taxes). These routines are described in Schwarze (1995).

Household post-government income has no negative values.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

I11103__ = Household Labor Earnings I11104__ = Household Asset Income I11106__ = Household Private Transfers I11107__ = Household Public Transfers

I11108__ = Household Social Security Pensions

I11109 = Total Household Taxes

I11117 = Household Private Retirement Income

Algorithm

1984-2004 algorithm:

111102\$ = 111103\$ + 111104\$ + 111106\$ + 111107\$ + 111108\$ + 111117\$ - 111109\$ (\$\$=84-04)

Variable Name I1110384 - I1110304

Variable Label Household Labor Income

Unit of Observation Household

Period Annual

Description This variable represents the combined labor income of all individuals in the house-

hold 16 years of age and older.

Method Labor earnings include wages and salary from all employment including training,

primary and secondary jobs, and self-employment, plus income from bonuses, over-

time, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay,

holiday bonus pay, miscellaneous bonus pay, and profit-sharing income.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11110 = Individual Labor Earnings

Algorithm

1984-2004 algorithm: I11103\$ = sum of I11110\$ over all individuals in the household (\$=84-04)

Variable Name I1110484 - I1110404

Variable Label Household Asset Income

Unit of Observation Household

Period Annual

Description This variable represents the household asset income reported by the head of the

household.

Method Asset flows include income from interest, dividends, and rent.

After 1984 respondents who could not estimate their interest and dividend income directly were asked to select a range from a set of categories. Their choices were:

under 500 DM 500 to 2,000 DM 2,000 to 5,000 DM 5,000 to 10,000 DM 10,000 DM and over

Starting in year 2001 (wave R) an additional item was offered:

10,000 to 20,000 DM 20,000 DM and over

Since year 2002 (wave S) all items are asked for Euro:

under 250 Euro 250 to 1,000 Euro 1,000 to 2,500 Euro 2,500 to 5,000 Euro 5,000 to 10,000 Euro 10,000 Euro and over

These respondents are assigned an interest and dividend amount based on uniformly distributed random numbers within their income range.

Rental income is the amount of income from rent minus any operation and maintenance costs.

In 1991 income from rent and operation and maintenance costs were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having rental income or operation and maintenance costs for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having rental income or operation and maintenance costs, then rental income or operation and maintenance costs for that year are assigned to 1991.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file. This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11104\$\$ = (RENTY\$\$ - OPERY\$\$) + DIVDY\$\$ (\$\$=84-04)

Variable Name I1110584 - I1110504

Variable Label Household Imputed Rental Value

Unit of Observation Household

Period Annual

Description This variable represents the imputed rental value of owner occupied housing.

Method

The Imputed Rent (IR) information calculated for the German SOEP data is based on the so called Opportunity Cost Approach. This approach at the micro level yields information equivalent to that given by the Market Value Approach used in National account statistics for determining IR. After generating a fictitious market rent for owner-occupiers, all owner related costs are deducted including operating and maintenance costs, interest payments on mortgages, as well as property taxes (see Yates 1994 / United Nations 1977).

In more detail, the implementation of the opportunity cost approach is used here in the following way. Along the lines of Oaxaca (1973), we estimate an OLS (semilog) regression model of gross rent in terms of square meters (not including heating) actually paid by main tenants in privately financed housing (without social housing and households with reduced rent). Independent variables include indicators describing the condition of the house, the year of construction, size of dwelling, length of occupancy, community size and disposable income. Applying these regression coefficients to the population of owner occupiers yields an estimate of the gross value at market prices (without costs for heating and warm water). Further deducting owner-specific costs for taxation, maintenance and operating costs as well as interest on mortgages yields a net value which can be interpreted as the appropriate income advantage of owner-occupied housing. Information on interest and mortgage payments for the previous year from homeowners in SOEP serves as the basis for determining the level of interest payments. We assume an annuity with constant payments based on 7% annual interest and a 1% principal over the course of an average period of 30 years. In addition, we assume that mortgage payments begin at the same time in which the household moves into its new home. Thus, in the beginning of the repayment period interest payments clearly exceed the mortgage repayment. As times goes by, the share of the mortgage paid off increases, leaving an increasing income advantage from IR. For example an average interest burden of 3.29 DM/m² per month is used for West Germany in 1988 and rises to 5.52 DM/m² per month in 1998. The average interest burden in East Germany was slightly lower, at 4.14 DM/m² per month in 1998.

In case of owner related costs exceeding the income advantage (especially at the beginning of the mortgage repayment period), IR is assigned a value of zero. For further details see: Frick and Grabka (2001) and Frick and Grabka (2003):

The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

Algorithm N/a

Format

Variable Name I1110684 - I1110604

Variable Label Household Private Transfers

Unit of Observation Household

Period Annual

Description This variable represents the combined private transfers of all individuals in the house-

hold 16 years of age and older.

Method Private transfers consists of income received from persons outside of the interviewed

household. For waves A-Q

this income was not specifically identified. Starting in wave R an additional question identifies alimony separately (variable p2003 in SOEP file RAL: RR, RR). The bulk of transfer is likely to consist of alimony and child support payments.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11106\$\$ = sum of (IALM\$\$ + IELSE\$\$) over all individuals in the household

Variable Name I1110784 - I1110704

Variable Label Household Public Transfers

Unit of Observation Household

Period Annual

Description This variable represents the combined public transfers of all individuals in the house-

hold 16 years of age and older.

Method Public Transfers are the sum of individual public transfers -- student grants, maternity

benefits, unemployment benefits, unemployment assistance, subsistence allowance and transition pay -- over all individuals in the household, plus household benefits -- housing allowances, child benefits, nursing care insurance, direct housing subsidy ,

subsistence assistance, and support for special circumstances.

In 1984 the amount of child benefits is not asked. Child benefits for this year were imputed using information on the number of children in the household and the num-

ber of months the benefits were received.

In 1992 through 1994 the amounts of subsistence assistance and special circumstances benefits are not asked. These values have been filled in with imputed values for total social welfare income. In 1995 through 2000 amounts of subsistence assistance and special circumstances benefits are imputed using an algorithm developed by Peter Krause (DIW) based on the benefits received in the present survey month.

Since 1996 nursing care insurance benefits are included in the sum. In 1996 German law established direct housing subsidy payments. Starting in the 2000 survey a separate question was asked about income from this source. Direct housing subsidy payments for respondents who bought homes between 1996 and 1999 were imputed using information about the year of construction, acquisition of ownership and number

of children in the household.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I1110704 = [sum of (IUNBY\$\$ + IUNAY\$\$ + ISUBY\$\$ + IERET\$\$ + IMATY\$\$ +

ISTUY\$\$) over all individuals in the household] + HOUSE\$\$ + CHSPT\$\$ +

NURSH\$\$ + SUBST\$\$ + SPHLP\$\$ + HSUP\$\$ (\$\$=84-04)

Variable Name I1110884 - I1110804

Variable Label Household Social Security Pensions

Unit of Observation Household

Period Annual

Description This variable represents the combined social security pensions of all individuals in the

household 16 years of age and older.

Method Social security pensions are the sum of old-age, disability, and widowhood social

security pensions. This include payments of the German Pension Insurance (GRV), Miner's social Insurance (Knappschaft), Civil Servant Pension (Beamtenpension), War Victim Benefits (Kriegsopferversorgung), Farmer's Benefits and accident pen-

sion (GUV).

In 1993 through 1994 pension income from East German pensions (\$p7902o and

\$p79120) is assigned to other pension income.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985, 2002 algorithm:

I11108\$\$ = sum of (IOLDY\$\$ + IWIDY\$\$ + ICOMP\$\$ + IPRVP\$\$) over all individuals in the household (\$\$=84-85, 02)

1986-2001, 2004 algorithm:

I11108\$\$ = sum of (igrv1\$\$ + igrv2\$\$ + ismp1\$\$ + ismp2\$\$ + iciv1\$\$ + iciv2\$\$ + iwar1\$\$ + iwar2\$\$ + iagr2\$\$ + iguv1\$\$ + iguv2\$\$)

over all individuals in the household

(\$\$=86-04)

Variable Name I1110984 - I1110903

Variable Label Total Household Taxes

Unit of Observation Household

Period Annual

Description This variable includes income taxes and payroll taxes (e.g. health, unemployment,

nursing home and retirement insurance taxes) of all individuals in the household 16

years of age and older.

Method The tax estimates come from Schwarze (1995), the taxes are assigned on a household

basis. The estimated tax burdens include income taxes and payroll taxes (health, unemployment, care and retirement insurance taxes). These routines are described in Schwarze (1995). Since 1995 the solidarity surplus tax is also considered in the tax

estimates. No algorithms are provided for the tax estimates.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

Algorithm

1984-2004 algorithm: I11109\$\$ = I11111\$\$ + I11112\$\$ (\$\$=84,85,...,04)

Variable Name I11111084 - I11111004

Variable Label Individual Labor Earnings

Unit of Observation Individual

Period Annual

Description This variable represents the labor earnings of individuals in the household 16 years of

age and older.

Method Labor earnings include wages and salary from all employment including training,

primary and secondary jobs, and self-employment, plus income from bonuses, over-

time, and profit-sharing.

Specifically labor earnings is the sum of income from primary job, secondary job, self-employment, 13th month pay, 14th month pay, Christmas bonus pay, holiday bo-

nus pay, miscellaneous bonus pay, and profit-sharing income.

Since 1996 military service payments are also considered.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11110\$\$ = IJOB1\$\$ + IJOB2\$\$ + ISELF\$\$ + IMILT\$\$ + I13LY\$\$ + I14LY\$\$ +

IXMAS\$\$ + IHOLY\$\$ + IGRAY\$\$ + IOTHY\$\$ (\$\$=84-04)

Variable Name I11111184 - I1111104

Variable Label Household Federal Taxes

Unit of Observation Household

Period Annual

Description This variable includes federal income taxes of all individuals in the household 16

years of age and older.

Method The tax estimates come from Schwarze (1995). Taxes are estimated for each tax unit

within the household and then summed over all tax units within the household to arrive at a total household tax burden. The estimated tax burdens include federal income taxes and solidarity surplus tax. These routines are described in Schwarze (1995). No

algorithms are provided for the tax estimates.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

Algorithm N/a

Variable Name I1111284 - I1111204

Variable Label Household Social Security Taxes

Unit of Observation Household

Period Annual

Description This variable includes social security taxes (payroll taxes) of all individuals in the

household 16 years of age and older.

Method The tax estimates come from Schwarze (1995). Taxes are estimated for each tax unit

within the household and then summed over all tax units within the household to arrive at a total household tax burden. The estimated tax burdens include social security taxes (e.g. health, unemployment, nursing home and retirement insurance taxes). These routines are described in Schwarze (1995). No algorithms are provided for the

tax estimates.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

Algorithm N/a

Variable Name I1111384 - I1111304 Household Post-Government Income (TAXSIM)

| I1111484 - I1111404 | Total Household Taxes (TAXSIM) | I1111584 - I1111504 | Household State Taxes (TAXSIM) | I1111684 - I1111604 | Household Federal Taxes (TAXSIM)

Unit of Observation Household

Description This variable represents the combined income after taxes and government transfers,

the Total Household Taxes, the Household State Taxes and the Household Federal

Taxes of all individuals in the household 16 years of age and older.

Method Income taxes and state taxes were not estimated for the SOEP using the National

Bureau of Economic Research (NBER) TAXSIM Model. This variable is not avail-

able in the SOEP.

Format N/A

Algorithm N/a

Variable Name I1111784 - I1111704

Variable Label Household Private Retirement Income

Unit of Observation Household

Period Annual

Description This variable represents the combined retirement income from private sources of all

individuals in the household 16 years of age and older.

Method Private pension income is the sum of supplementary civil servant pension income,

company pensions, private pensions and pension income from "other" sources. See

the algorithm for I11108\$\$.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The survey variables provided below are part of the \$PEQUIV-file. This algorithm omits individuals with survey non-responses. Note also that this information is not available in 1984 and 1985.

Algorithm:

1984-1985: algorithm: N/a

2002-2003 algorithm: I11117\$\$ = sum of (ICOMP\$\$ + IPRVP\$\$) over all individuals in the household

(\$\$=02-03)

1986-2001, 2004 algorithm:

I11117\$\$ = sum of (ivbl1\$\$ + ivbl2\$\$ + icom1\$\$ + icom2\$\$ + iprv1\$\$ + iprv2\$\$

+ ison1\$\$ + ison2\$\$) over all individuals in the household

(\$\$= 86-01, 04)

Variable Name I11111884 - I1111804

Variable Label Household Windfall Income

Unit of Observation Household

Period Annual

Description This variable represents the amount of total household windfall income of all indi-

viduals in the household 16 years of age and older.

Method Windfall income consists of one-time transfers, winnings, inheritance and gifts of

money or items worth more than 5000 DM (wave Q-R) or 2500 Euro (wave S-T) . It

was asked the first time in wave Q (variable qh4505 in SOEP file QH).

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

This algorithm omits individuals with survey non-responses.

The original survey variables provided below can be found in the file _H.

Algorithm

2000- 2004 algorithm: I11118\$\$ = Ywind (\$\$=00-04)

Windfall income variable list by survey year - each entry denoted in algorithm as

Ywind: QH4505 RH4505 SH4505 TH44 UH44

Variable Name I1120184 - I1120104

Variable Label Impute Household Pre-Government Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

Household Pre-Government Income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 and -3

only.

The components of household pre-government income (I11101\$\$) are household labor income, household asset income, household private retirement income, and household private transfers. These components can be found in the Equivalent Data

File.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11201\$\$= percentage share of income that has been imputed for I11101\$\$

Variable Name I1120284 - I1120204

Variable Label Impute Household Post-Government Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household post-government income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 and -3

only.

The components of household post-government income (I11102\$\$) are household labor income, household asset income, household private retirement income, household private transfers, household public transfers, household social security pensions, and household taxes. These components can be found in the Equivalent Data File.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11202\$\$= percentage share of income that has been imputed for I11102\$\$

Variable Name I1120384 - I1120304

Variable Label Impute Household Labor Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household labor income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household labor income (I11103\$\$) are income from primary job, income from secondary job, income from self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11203\$\$= percentage share of income that has been imputed for I11103\$\$

Variable Name I1120484 - I1120404

Variable Label Impute Household Asset Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household asset income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household asset income (I11104\$\$) are interest and dividend in-

come and rental income. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11104__ = Household Asset Income

Algorithm

1984-2004 algorithm: I11204\$\$= percentage share of income that has been imputed for I11104\$\$

Variable Name I1120584 - I1120504

Variable Label Impute Household Imputed Rental Value

Unit of Observation Household

Description This variable indicates if the imputed rental value has been imputed.

Method Household imputed rental value is fully simulated in the SOEP. Thus this variable

indicates if household Imputed rental Value has been simulated and takes a value of 0 otherwise. For further details see: Frick and Grabka (2001) and Frick and Grabka

(2003).

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions:

I11105\$\$ = Household Imputed Rental Value

Algorithm

1984-2004 algorithm: I11205\$\$= 1 if I11105\$\$ > 0, else I11205\$\$ = 0. (\$\$=84-04)

Variable Name I1120684 - I1120604

Variable Label Impute Household Private Transfers

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household private transfers.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household private transfers (I11106\$\$) are income received from outside of the household and alimony. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11206\$\$= percentage share of income that has been imputed for I11106\$\$

Variable Name I1120784 - I1120704

Variable Label Impute Household Public Transfers

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household public transfers.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household public transfers (I11107\$\$) are government student assistance, maternity benefits, unemployment benefits, unemployment assistance, unemployment subsistence allowance, housing allowances, child benefits, subsistence assistance from the Social Welfare Authority, special circumstances benefits from the Social Welfare Authority, nursing home support payments, and direct housing sub-

sidy payments. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11207\$\$= percentage share of income that has been imputed for I11107\$\$

Variable Label Impute Household Social Security Pensions

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household social security pensions

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of household social security pensions (I11108\$\$) are social security pensions for old-age, disability, and widowhood. These components can be found in

the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11208\$\$= percentage share of income that has been imputed for I11108\$\$

Variable Name I1120984 - I1120904

Variable Label Impute Total Household Taxes

Unit of Observation Household

Description Total household taxes are fully simulated in the SOEP. Thus this variable indicates if

total household taxes has been simulated and takes a value of 0 otherwise.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: I11109__ = Total Household Taxes

Algorithm

1984-2004 algorithm: I11209\$\$= 1 if I11109\$\$ > 0, else I11209\$\$ = 0. (\$\$=84-04)

Variable Name I1121084 - I1121004

Variable Label Impute Individual Labor Earnings

Unit of Observation Individual

Description This variable indicates the percentage share of income that has been imputed for

individual labor earnings.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of individual labor income (I11110\$\$) are income from primary job, income from secondary job, income from self-employment, service pay, 13th month pay, 14th month pay, Christmas bonus pay, holiday bonus pay, miscellaneous bonus pay, and profit-sharing income. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11210\$\$= percentage share of income that has been imputed for I11110\$\$

Variable Name I1121784 - I1121704

Variable Label Impute Household Private Retirement Income

Unit of Observation Household

Description This variable indicates the percentage share of income that has been imputed for

household private retirement income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003)

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 or .A = no answer or do not know

-2 or .B = does not apply

-3 or .C = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

The components of private pension income (I11117\$\$) are supplementary civil servant pension income, company pensions, private pensions and pension income from

"other" sources. These components can be found in the SOEP.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I11217\$\$= percentage share of income that has been imputed for I11117\$\$

Variable Name I1121884 - I1121804

Variable Label Impute Household Windfall Income

Unit of Observation Household

Description This variable indicates if windfall income (I11118\$\$) has been imputed.

Item non response on windfall income has been imputed using the sample median in the respective observation years. For further details, see: Grabka and Frick (2003)

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 or .A = no answer or do not know

-2 or .B = does not apply

-3 or .C = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: N/a

Variable Name RENTY84 – RENTY04

Variable Label Income from rental and leasing

Unit of Observation Household

Period Annual

Description This variable represents the household income from rental and leasing.

In 1991 income from rent were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having rental income for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having rental income,

then rental income for that year are assigned to 1991.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

```
array cm101{*} ah41
                                        dh47
                                                eh38
                                                                 gh38
                       bh35
                               ch47
                                                        fh38
               hhrenty ih41
                                jh41
                                        kh41
                                                lh41
                                                        mh41
                                                                 nh41
                                       rh41
               oh41 ph41
                               qh41
                                                        th39
                                                                 uh39;
                                                sh41
*** imputed values due to item-non response ***
array cm102{*} xah41 xbh35
                               xch47
                                        xdh47
                                                xeh38
                                                        xfh38
                                                                 xgh38
               out
                       xih41
                                xjh41
                                        xkh41
                                                xlh41
                                                        xmh41
                                                                 xnh41
               xoh41
                       xph41
                                xqh41
                                        xrh41
                                                xsh41
                                                        xth39
                                                                 xuh39;
array cm103{*} temp184 - temp104;
array cm104{*} renty84 - renty04;
do i = 1 to dim(netto);
 cm103{i}=.;
 if netto{i}=1 then do;
  if cm102\{i\} lt 0 then cm102\{i\} = 0;
  if cm101\{i\} eq .A or cm101\{i\} eq .C then cm103\{i\}=cm102\{i\};
  else if cm101{i} eq .B then cm103{i}=0;
  else cm103{i}=cm101{i};
  cm104{i}=cm103{i};
 end;
 else cm104{i}=-2;
end;
```

Variable Name OPERY84 – OPERY04

Variable Label Operation, maintenance costs

Unit of Observation Household

Period Annual

Description This variable represents the household operation and maintenance costs

In 1991 operation and maintenance costs were not asked. If the respondent was interviewed in 1990, 1991, and 1992 and reported having operation and maintenance costs for 1990 and 1992, the average of the 1990 and 1992 values are assigned to 1991. If the respondent was interviewed in only two of the years, one of the years being 1991, and reported having operation and maintenance costs, then operation and maintenance

costs for that year are assigned to 1991.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array ct101{*} ah4201 bh3601 ch4801 dh4801 eh3901 fh3901
               hhopery ih4201 jh4201 kh4201 lh4201 mh4201 nh4201
               oh4201 ph4201 qh4201 rh4201 sh4201 th4001 uh4001;
*** imputed values due to item-non response ***
array ct102{*} xah4201 xbh3601 xch4801 xdh4801 xeh3901 xfh3901 xgh3901
                       xih4201 xjh4201 xkh4201 xlh4201 xmh4201 xnh4201
               xoh4201 xph4201 xqh4201 xrh4201 xsh4201 xth4001 xuh4001;
array ct103{*} temp184 - temp104
array ct104{*} opery84 - opery04;
do i = 1 to dim(netto);
 ct103{i}=.;
if netto{i}=1 then do;
  if ct102{i} lt 0 then ct102{i}=0;
  if ct101\{i\} eq .A or ct101\{i\} eq .C then ct103\{i\}=ct102\{i\};
  else if ct101\{i\} eq .B then ct103\{i\}=0;
  else ct103{i}=ct101{i};
 ct104{i}=ct103{i};
end:
else ct104{i}=.S;
end;
```

Variable Name DIVDY84 – DIVDY04

Variable Label Interest, dividend income

Unit of Observation Household

Period Annual

Description This variable represents the household income from interest and dividends.

Method After 1984 respondents who could not estimate their interest and dividend income

directly were asked to select a range from a set of categories. Their choices were:

under 500 DM 500 to 2,000 DM 2,000 to 5,000 DM 5,000 to 10,000 DM 10,000 DM and over

Starting in year 2001 (wave R) an additional item was offered:

10,000 to 20,000 DM 20,000 DM and over

Since year 2002 (wave S) all items are asked for Euro:

under 250 Euro 250 to 1,000 Euro 1,000 to 2,500 Euro 2,500 to 5,000 Euro 5,000 to 10,000 Euro 10,000 Euro and over

These respondents are assigned an interest and dividend amount based on uniformly distributed random numbers within their income range.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array cx101{*} ah45
                     bh3801 ch5001 dh5001 eh4101 fh4101 gh4101
              hh4701 ih4401 jh4401 kh4401 lh4401 mh4401 nh4401 oh4401 ph4401 qh4401 rh4401 sh4401 th4201 uh4201;
                *** imputed values due to item-non response ***
xhh4701 xih4401 xjh4401 xkh4401 xlh4401 xmh4401 xnh4401
              xoh4401 xph4401 xqh4401 xrh4401 xsh4401 xth4201 xuh4201;
array cx103{*} temp184 - temp104
array cx104{*} divdy84 - divdy04
if ah45=.B then ah45=0;
do i = 1 to dim(netto);
cx103{i}=.;
if netto{i}=1 then do;
  if cx101\{i\} eq .A or cx101\{i\} eq .C then cx103\{i\}=cx102\{i\};
 else cx103{i}=cx101{i}; cx104{i}=cx103{i}; end;
else cx104{i}=-2;
end:
```

Variable Name CHSPT84 – CHSPT04

Variable Label Child allowance

Unit of Observation Household

Period Annual

Description This variable represents the household income from child allowances.

Method In 1984 questions related to this topic were not asked. Child benefits for this year

were imputed using information on the number of children in the household and the

number of months the benefits were received.

In 1985 to 2000 there was no information regarding the number of months the children allowance was claimed. In all those cases 12 months of claim was supposed. Since 2001 child allowances is the product of the number of months the children al-

lowance was claimed in the previous year and the average amount per month.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array dp101{*} out
                      bh3303 ch4503 dh4503 eh3603 fh3603
                                                            gh3603
              hh4503 ih4603 jh4603 kh4603 lh4603 mh4603
              oh4603 ph4603 qh50 rh4603 sh4603 th4503
                                                            uh4503;
*** imputed values due to item-non response ***
array dp102{*} out
                      xbh3303 xch4503 xdh4503 xeh3603 xfh3603 xgh3603
              xhh4503 xih4603 xjh4603 xkh4603 xlh4603 xmh4603 xnh4603
              xoh4603 xph4603 xqh50 xrh4603 xsh4603 xth4503 xuh4503;
array dp103{*} kg84
                      out
                             out
                                     out
                                             out
                                                    out
              out
                      out
                             out
                                     out
                                             out
                                                     out
                                                             out.
                             out
              out
                      out
                                     out
                                             out
                                                     out
                                                             out;
array dp104{*} temp184 - temp104
out.
                                                     out.
                                                             out.
                                             out
                                                     out
                                     rh4602 sh4602 th4502 uh4502;
array dp105{*} chspt84 - chspt04
do i = 1 to dim(netto);
 dp104{i}=.;
 if netto{i}=1 then do;
  if dp102{i} lt 0 then dp102{i} = 0;
  if dp103\{i\} lt 0 then dp103\{i\} = 0;
  if dp106{i} = .A or dp106{i} = .C then dp106{i}=12;
  if dp106{i} in (.B,.)
                                  then dp106{i}=0;
  if dp101\{i\} = .A or dp101\{i\} = .C then dp104\{i\}=dp102\{i\};
  else if dp101{i} in (.B,.)
                                  then dp104{i}=0;
  else
                                       dp104{i}=dp101{i};
                             then dp105{i}=dp103{i};
                                                              * wave A
  else if (i ge 2 and i le 17) then dp105{i}=dp104{i}*12;
                                                             * wave B-Q *;
  else if (i ge 18)
                             then dp105{i}=dp104{i}*dp106{i}; * wave R ..*;
 end;
 else dp105{i}=-2; end;
```

Variable Name HOUSE84 – HOUSE04

Variable Label Housing allowance

Unit of Observation Household

Period Annual

Description This variable represents the household income from housing allowance.

Method Housing allowance is the product of the number of months that benefit was claimed in

the previous year and the average amount per month.

Format The value of this variable ranges from 0 to 5.000.000.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array dl101{*} ah29
                       bh2802 ch4002 dh4002 eh3102 fh3102
               hh4002 ih4502 jh4502 kh4502 lh4502 mh4502
               oh4502 ph4502 qh47
                                       rh4605 sh4605 th4505
array dl102{*} ah30
                       bh2803
                               ch4003
                                       dh4003
                                               eh3103
                                                       fh3103
                               jh4503 kh4503
               hh4003 ih4503
                                                       mh4503
                                               lh4503
                                                                nh4503
               oh4503 ph4503 qh48
                                       rh4606 sh4606
                                                       th4506
                                                               uh4506;
*** imputed values due to item-non response ***
                      xbh2803 xch4003 xdh4003 xeh3103 xfh3103 xgh3103
array dl103{*} xah30
               xhh4003 xih4503 xjh4503 xkh4503 xlh4503 xmh4503 xnh4503
               xoh4503 xph4503 xqh48
                                       xrh4606 xsh4606 xth4506 xuh4506;
array d1104{*} temp184 - temp104
array dl105{*} temp284 - temp204;
array dl106{*} house84 - house04;
do i = 1 to dim(netto);
dl104{i}=.;
dl105\{i\}=.;
if dl103\{i\} lt 0 then dl103\{i\} = 0;
if dl101\{i\} = .A or dl101\{i\} = .C then dl101\{i\} = 10;
 if netto{i}=1 then do;
  if dl101\{i\} eq .B then dl104\{i\}=0;
  else dl104{i}=dl101{i};
  if dl102\{i\} eq .A or dl102\{i\} eq .C then do;
   if dl101\{i\} le 0 and dl103\{i\} gt 0 then dl104\{i\}=12;
  dl105{i}=dl103{i};
  else if dl102{i} eq .B then dl105{i}=0;
  else dl105{i}=dl102{i};
  dl106{i}=dl104{i}*dl105{i};
 end;
else dl106{i}=-2;
end;
```

Variable Name NURSH84 – NURSH04

Variable Label Nursing allowances

Unit of Observation Household

Period Annual

Description This variable represents the household income from nursing allowances. Nursing

allowances was introduced in the German welfare system in 1996. In 1996-2000 questions related to this topic were only asked for the month of the interview but not for the previous year. Housing allowances for the previous year was imputed using this information. Since 2001 both the numbers of that benefit was claimed in the pre-

vious year and the average amount per month were asked.

Method Nursing allowances is the product of the number of months that benefit was claimed

in the previous year and the average amount per month.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file H.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2000 algorithm: N/a

```
array dzc101{*} rh4609 sh4609 th4509 uh4509;
*** imputed values due to item-non response ***
array dzc102{*} xrh4609 xsh4609 xth4509 xuh4509;
array dzc103{*} rh4608 sh4608 th4508 uh4508;
array dzc104{*} nursh01 nursh02 nursh03 nursh04;
do i = 1 to dim(dzc101);
if dzc103{i} eq .A or dzc103{i} = .C then dzc103{i} = 10;
if dzc101\{i\} eq .A or dzc101\{i\} eq .C then do;
  if dzc102{i} gt 0 and dzc103{i} gt 0 then dzc104{i}=dzc102{i}*dzc103{i};
end:
else if dzc101{i} eq .B then do;
 dzc104{i}=0;
end:
else do;
 dzc104{i}=dzc101{i}*dzc103{i};
end:
end;
```

Variable Name SUBST84 – SUBST04

Variable Label Social assistance

Unit of Observation Household

Period Annual

Description This variable represents the household income from social assistance.

Method Social assistance is the product of the number of months that benefit was claimed in

the previous year and the average amount per month. In 1992 through 1994 the amounts of subsistence assistance and special circumstances benefits were not asked. These values have been filled in with imputed values for total social welfare income. In 1995 through 2000 amounts of subsistence assistance and special circumstances benefits are imputed using an algorithm developed by Peter Krause (DIW) based on

the benefits received in the present survey month.

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array dt101{*} ah34
                        bh3002
                                 ch4202
                                           dh4202
                                                    eh3302
                                                              fh3302
                                                                       gh3302
               hh4202
                        out.
                                 out.
                                           011t.
                                                    011t.
                                                             out.
                                                                       out
                                           rh4702
                                                              th4602
                                                                       uh4602;
                                                    sh4702
               out
                        out
                                 out
array dt102{*} ah35
                        bh3003
                                 ch4203
                                           dh4203
                                                    eh3303
                                                              fh3303
                                                                       gh3303
               hh4203
                        011t.
                                 011t.
                                           out.
                                                    out.
                                                              out.
                                           rh4703
                                                    sh4703
                                                              th4603
                                                                       11h4603:
               out
                        out
                                 out
*** imputed values due to item-non response ***
array dt103{*} xah35
                        xbh3003 xch4203 xdh4203
                                                    xeh3303 xfh3303
                                                                       xqh3303
               xhh4203 out
                                 out
                                           out
                                                    out
                                                             out
                                                                       out.
               out
                        out
                                 out
                                          xrh4703
                                                    xsh4703
                                                             xth4603
                                                                      xuh4603;
*** imputed values due to lacking information in the questionnaire ***
array dt104{*} out out out out out
                        sozye92 sozye93 sozye94 socast95 socast96 socast97
               socast98 socast99 socast00 out
                                                    out
                                                             out
array dt105{*} temp184 - temp104
array dt106{*} temp284 - temp204;
array dt107{*} subst84 - subst04;
do i = 1 to dim(netto);
dt105{i}=.; dt106{i}=.;
 if netto{i}=1 then do;
  if dt103\{i\} lt 0 then dt103\{i\}=0;
  if dt101{i} eq .B then dt105{i}=0;
  if dt101\{i\} in (.A,.C) then dt105\{i\}=12;
                         then dt105{i}=dt101{i};
  if dt101{i} ge 0
  if dt102{i} eq .A or dt102{i} eq .C then do;
   if dt101{i} le 0 and dt103{i} gt 0 then dt105{i}=12;
  dt106{i}=dt103{i}; end;
  else if dt102\{i\} eq .B then dt106\{i\}=0;
  else dt106{i}=dt102{i};
    if i ge 9 and i le 17 then do;
  if dt104\{i\}=. then dt104\{i\}=0; end; if i ge 9 and i le 17 then dt107\{i\}=dt104\{i\};
  else dt107{i}=dt105{i}*dt106{i}; end;
 else dt107{i}=-2; end;
```

Variable Name SPHLP84 – SPHLP04

Variable Label Social assistance for special circumstances

Unit of Observation Household

Period Annual

Description This variable represents the household income from Social assistance for special

circumstances.

Method Social assistance for special circumstances is the product of the number of months

that benefit was claimed in the previous year and the average amount per month. In 1992 through 2000 the amounts of special circumstances benefits were not asked.

Format The value of this variable ranges from 0 to 99.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm 1984-2004 algorithm:

```
array dx101{*} ah3601 bh3102 ch4302 dh4302 eh3402 fh3402 gh3402
              hh4302 out out out
                                                    out
                                             out
                                                             out
              out
                      out
                             out
                                     rh4705 sh4705
                                                     th4605
                                                            uh4605;
                      bh3103 ch4303 dh4303 eh3403 fh3403
array dx102{*} ah37
                                                            gh3403
              hh4303 out
                             out
                                     out
                                             out
                                                     out
                                                             out
                                     rh4706 sh4706 th4606 uh4606;
              out
                     out
                             out
*** imputed values due to item-non response ***
array dx103{*} xah37 xbh3103 xch4303 xdh4303 xeh3403 xfh3403 xgh3403
                             out
              xhh4303 out
                                     out out out
                                     xrh4706 xsh4706 xth4606 xuh4606;
              out
                     out
                             out
array dx104(*) temp184 - temp104;
array dx105{*} temp284 - temp204;
array dx106{*} sphlp84 - sphlp=4;
do i = 1 to dim(netto);
dx104{i}=.;
dx105{i}=.;
 if netto{i}=1 then do;
  if dx103\{i\} lt 0 then dx103\{i\}=0;
  if dx101{i} eq .B then dx104{i}=0;
  if dx101{i} in (.A,.C) then dx104{i}=10;
  if dx101{i} ge 0
                       then dx104{i}=dx101{i};
  if dx102\{i\} eq .A or dx102\{i\} eq .C then do;
   if dx101\{i\} le 0 and dx103\{i\} gt 0 then dx104\{i\}=12;
  dx105{i}=dx103{i};
  end:
  else if dx102\{i\} eq .B then dx105\{i\}=0;
  else dx105{i}=dx102{i};
  dx106{i}=dx104{i}*dx105{i};
 end;
else dx106{i}=-2;
end;
```

Variable Name HSUP84 - HSUP04

Variable Label Housing support for owner-occupiers

Unit of Observation Household

Period Annual

Description This variable represents the household income from direct housing support for owner-

occupiers.

Method In 1996 German law established direct housing subsidy payments for owner-

occupiers. Starting in the 2000 survey a separate question was asked about income from this source. Direct housing subsidy payments for respondents who bought homes between 1996 and 1999 were imputed using information about the year of construction, acquisition of ownership and number of children in the household.

Format The value of this variable ranges from 0 to 9.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _H.

This algorithm omits individuals with survey non-responses.

Algorithm

```
array bzc101{*} misses misses misses misses misses misses misses
                 misses misses misses misses ms3904 ns3904
                 os3904 ps3904 qh3904 rh3904 sh3904 th3504 uh3504;
*** imputed values due to item-non response ***
array bzc102{*} misses xms3904 xns3904
                 xos3904 xps3904 xqh3904 xrh3904 xsh3904 xth3504 xuh3504;
array bzc103{*} temp184 - temp104
array bzc106{*} hsup84 - hsup04;
do i = 1 to dim(netto);
 bzc103{i}=.;
 if netto{i}=1 then do;
  if bzc102{i} lt 0 then bzc102{i} = 0;
  if bzc101\{i\} eq .A or bzc101\{i\} eq .C then bzc103\{i\}=bzc102\{i\};
  else if bzc101{i} eq .B then bzc103{i}=0;
                                                bzc103{i}=bzc101{i};
  else
  bzc106{i}=bzc103{i};
 end;
 else bzc106{i}=-2;
end:
```

Variable Name FRENTY84 – FRENTY04

Variable Label Impute Income from rental and leasing

Unit of Observation Household

Description This variable indicates if income from rental and leasing (RENTY\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FOPERY84 – FOPERY04

Variable Label Impute Operation, maintenance costs

Unit of Observation Household

Description This variable indicates if operation or maintenance costs (OPERY\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FDIVDY84 – FDIVDY04

Variable Label Impute Interest, dividend income

Unit of Observation Household

Description This variable indicates if income from interest or dividends (DIVDY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FCHSPT84 – FCHSPT04

Variable Label Impute Child allowance

Unit of Observation Household

Description This variable indicates if income from child allowances (CHSPT\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FHOUSE84 – FHOUSE04

Variable Label Impute Housing benefit

Unit of Observation Household

Description This variable indicates if income from housing benefit (HOUSE\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FNURSH84 – FNURSH04

Variable Label Impute Nursing allowances

Unit of Observation Household

Description This variable indicates if income from nursing allowances (NURSH\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSUBST84 – FSUBST04

Variable Label Impute Social assistance

Unit of Observation Household

Description This variable indicates if income from social assistance (SUBST\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSPHLP84 – FSPHLP04

Variable Label Impute Social assistance for special circumstances

Unit of Observation Household

Description This variable indicates if income from social assistance for special circumstances

(SPHLP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FHSUP84 – FHSUP04

Variable Label Impute Housing support for owner-occupiers

Unit of Observation Household

Description This variable indicates if income from housing support for owner-occupiers

(HSUP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name IJOB184 – IJOB104

Variable Label Wages, Salary from main job

Unit of Observation Individual

Period Annual

Description This variable represents wages or salary from main job of individuals in the household

16 years of age and older.

Method Wages or salary from main job is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IJOB1\$\$ = (\$P2A02 * \$P2A03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name IJOB284 – IJOB204

Variable Label Income from secondary employment

Unit of Observation Individual

Period Annual

Description This variable represents income from secondary employment of individuals in the

household 16 years of age and older.

Method Income from secondary employment is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IJOB2\$\$ = (\$P2C02 * \$P2C03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name ISELF84 – ISELF04

Variable Label Income from self-employment

Unit of Observation Individual

Period Annual

Description This variable represents income from self-employment of individuals in the house-

hold 16 years of age and older.

Method Income from self-employment is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: ISELF\$\$ = (\$P2B02 * \$P2B03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name IOLDY84 – IOLDY04

Variable Label Combined old-age, disability and civil servants pensions

Unit of Observation Individual

Period Annual

Description This variable represents income from combined old-age, disability and civil servants

pensions of individuals in the household 16 years of age and older.

In 2002 and 2003 separate questions regarding income from private or company pension were asked. Thus these incomes components are not included in old-age, disabil-

ity and civil servants pensions in the those years.

Method Income from combined old-age, disability and civil servants pensions is the product

of the number of months that income was received in the previous year and the aver-

age amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IOLDY\$\$ = (\$P2D02 * \$P2D03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name IWIDY84 – IWIDY04

Variable Label Combined widows and orphans pension

Unit of Observation Individual

Period Annual

Description This variable represents income from combined widows and orphans pension of

individuals in the household 16 years of age and older.

In 2002 and 2003 separate questions regarding income from private or company pension were asked. Thus these incomes components are not included in widows and or-

phans pension in the those years.

Method Income from combined widows and orphans pension is the product of the number of

months that income was received in the previous year and the average amount per

month

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IWIDY\$\$ = (\$P2E02 * \$P2E03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name ICOMP84 – ICOMP04

Variable Label Combined company pension (surviving dependants c.p.)

Unit of Observation Individual

Period Annual

Description This variable represents income from combined company pension of individuals in

the household 16 years of age and older. In 1984-2001 and since 2004 specific questions related to this topic were not asked. Thus these income component is included in

old-age, disability and civil servants pensions (IOLDY\$\$) in the those years.

Method Income from combined company pension is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2001 algorithm: N/a

2002-2003 algorithm: ICOMP\$\$ = (\$P2P02 * \$P2P03) (\$\$=02 - 03, \$ = S-T)

2004 algorithm: N/a

Variable Name IPRVP84 – IPRVP04

Variable Label Combined private pension (old-age, accident, disability)

Unit of Observation Individual

Period Annual

Description This variable represents income from combined private pension of individuals in the

household 16 years of age and older. In 1984-2001 and since 2004 specific questions related to this topic were not asked. Thus these income component is included in old-

age, disability and civil servants pensions (IOLDY\$\$) in the those years.

Method Income from combined private pension is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2001 algorithm: N/a

2002-2003 algorithm: IPRVP\$\$ = (\$P2Q02 * \$P2Q03) (\$\$=02 - 03, \$ = S-T)

2004 algorithm: N/a

Variable Name IUNBY84 – IUNBY04

Variable Label Unemployment benefit

Unit of Observation Individual

Period Annual

Description This variable represents income from unemployment benefit of individuals in the

household 16 years of age and older.

Method Income from unemployment benefit is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IUNBY\$\$ = (\$P2F02 * \$P2F03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name IUNAY84 – IUNAY04

Variable Label Unemployment assistance

Unit of Observation Individual

Period Annual

Description This variable represents income from unemployment assistance of individuals in the

household 16 years of age and older.

Method Income from unemployment assistance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IUNAY\$\$ = (\$P2G02 * \$P2G03) (\$=84 - 04, \$=A, B, ..., U)

Variable Name ISUBY84 – ISUBY04

Variable Label Subsistence allowance

Unit of Observation Individual

Period Annual

Description This variable represents income from subsistence allowance of individuals in the

household 16 years of age and older.

Method Income from subsistence allowance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: ISUBY\$\$ = (\$P2H02 * \$P2H03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name IERET84 – IERET04

Variable Label Old-age transition benefit

Unit of Observation Individual

Period Annual

Description This variable represents income from old-age transition benefit of individuals in the

household 16 years of age and older. In 1984-1995 and since 2002 questions related

to this topic were not asked.

Method Income from old-age transition benefit is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1995 algorithm: N/a

1996-2001 algorithm: IERET\$\$ = (\$P2I02 * \$P2I03) (\$\$=96 - 01, \$ = M, N, ..., R)

2002-2004 algorithm: N/a

Variable Name IMATY84 – IMATY04

Variable Label Maternity benefit

Unit of Observation Individual

Period Annual

Description This variable represents income from maternity benefit of individuals in the house-

hold 16 years of age and older.

Method Income from maternity benefit is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IMATY\$\$ = (\$P2J02 * \$P2J03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name ISTUY84 – ISTUY04

Variable Label Student grants

Unit of Observation Individual

Period Annual

Description This variable represents income from student grants of individuals in the household

16 years of age and older.

Method Income from student grants is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: ISTUY\$\$ = (\$P2K02 * \$P2K03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name IMILT84 – IMILT04

Variable Label Military community service pay

Unit of Observation Individual

Period Annual

Description This variable represents income from military community service pay of individuals

in the household 16 years of age and older. In 1984-1995 questions related to this to-

pic were not asked.

Method Income from military community service pay is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1995 algorithm: N/a

1996-2004 algorithm: IMILT\$\$ = (\$P2L02 * \$P2L03) (\$\$=96 - 04, \$ = M, N, ..., U)

Variable Name IALIM84 – IALIM04

Variable Label Alimony

Unit of Observation Individual

Period Annual

Description This variable represents income from alimony of individuals in the household 16

years of age and older. In 1984-2000 specific questions related to this topic were not asked. Alimony is included in private transfers received (IELSE\$\$) in the those years.

Method Income from alimony is the product of the number of months that income was re-

ceived in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2000 algorithm: N/a

2001-2004 algorithm: IALIM\$\$ = (\$P2O02 * \$P2O03) (\$\$=00 - 04, \$ = Q, R, ..., U)

Variable Name IELSE84 – IELSE04

Variable Label Private Transfers received

Unit of Observation Individual

Period Annual

Description This variable represents income from private transfers of individuals in the household

16 years of age and older. In 1984-2000 alimony is included in private transfers. Since 2001 a specific question regarding alimony (IALIM\$\$) were asked, thus ali-

mony is no longer included in private transfers received.

Method Income from private transfers is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IELSE\$\$ = (P2M02 * P2M03) (\$\$=84 - 04, \$ = A, B, ..., U)

Variable Name I13LY84 – I13LY04

Variable Label 13th monthly salary

Unit of Observation Individual

Period Annual

Description This variable represents income from 13th monthly salary of individuals in the house-

hold 16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I13LY\$\$ = Y13 (\$\$=84-04)

13th monthly salary variable list by survey year - each entry denoted in algorithm as

Y13:

ap3902 bp5902 cp5902 dp5902 ep5402 fp7202 gp7202 hp6702 jp7702

 $kp7702\ lp8202\ mp6802\ np6802\ op5902\ pp7702\ qp7702\ rp7702\ sp7702\ tp9502$

up8002

Variable Name I14LY84 – I14LY04

Variable Label 14th monthly salary

Unit of Observation Individual

Period Annual

Description This variable represents income from 14th monthly salary of individuals in the house-

hold 16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: I14LY\$\$ = Y14 (\$\$=84 - 04)

14th monthly salary variable list by survey year - each entry denoted in algorithm as

Y14:

ap3904 bp5904 cp5904 dp5904 ep5404 fp7204 gp7204 hp6704 ip6704 jp7704

kp7704 lp8204 mp6804 np6804 op5904 pp7704 qp7704 rp7704 sp7704 tp9504

up8004

Variable Name IXMAS84 – IXMAS04

Variable Label Christmas bonus

Unit of Observation Individual

Period Annual

Description This variable represents income from Christmas bonus of individuals in the household

16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IXMAS\$\$ = YXMS (\$\$=84 - 04)

Christmas bonus variable list by survey year - each entry denoted in algorithm as

YXMS:

ap3906 bp5906 cp5906 dp5906 ep5406 fp7206 gp7206 hp6706 ip6706 jp7706

 $kp7706\ lp8206\ mp6806\ np6806\ op5906\ pp7706\ qp7706\ rp7706\ sp7706\ tp9506$

up8006

Variable Name IHOLY84 – IHOLY04

Variable Label Vacation bonus

Unit of Observation Individual

Period Annual

Description This variable represents income from vacation bonus of individuals in the household

16 years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IHOLY\$\$ = YHOL (\$\$=84-04)

Vacation bonus variable list by survey year - each entry denoted in algorithm as

YHOL:

ap3908 bp5908 cp5908 dp5908 ep5408 fp7208 gp7208 hp6708 ip6708 jp7708

 $kp7708\ lp8208\ mp6808\ np6808\ op5908\ pp7708\ qp7708\ rp7708\ sp7708\ tp9508$

up8008

Variable Name IGRAY84 – IGRAY04

Variable Label Profit-sharing

Unit of Observation Individual

Period Annual

Description This variable represents income from profit sharing of individuals in the household 16

years of age and older.

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: IGRAY\$ = YGRY (\$\$=84 - 04)

Profit sharing variable list by survey year - each entry denoted in algorithm as YGRY:

ap3910 bp5910 cp5910 dp5910 ep5410 fp7210 gp7210 hp6710 ip6710 jp7710 kp7710 lp8210 mp6810 np6810 op5910 pp7710 qp7710 rp7710 sp7710 tp9510

up8010

Variable Name IOTHY84 – IOTHY04

Variable Label Other bonuses

Unit of Observation Individual

Period Annual

Description This variable represents income from other bonuses of individuals in the household

16 years of age and older. In 1984 questions related to this topic were not asked. They

are included in income from profit sharing (IGRAY84).

Method Transcribed variable.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984 algorithm: N/a

1985-2004 algorithm: IOTHY\$\$ = YOTH (\$\$=85-04)

Other bonuses variable list by survey year - each entry denoted in algorithm as

YOTH:

bp5912 cp5912 dp5912 ep5412 fp7212 gp7212 hp6712 ip6712 jp7712 kp7712 lp8212

mp6812 np6812 op5912 pp7712 qp7712 rp7712 sp7712 tp9512 up8012

Variable Name IGRV184 – IGRV104

Variable Label Statutory pension insurance

Unit of Observation Individual

Period Annual

Description This variable represents income from statutory pension insurance of individuals in the

household 16 years of age and older. In 1984-1985 specific questions related to this topic were not asked. Since 2002 the statutory pension insurance did also include the

social miners insurance pension (ISMP1\$\$) and farmers pension (IAGR1\$\$).

Method Income from statutory pension insurance is the product of the number of months that

income was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IGRV1\$\$ = (\$P2D02 * YSPI) (\$\$=86 - 04, \$ = C, D, ..., U)

Statutory pension insurance variable list by survey year - each entry denoted in algo-

rithm as YSPI:

cp6101 dp6101 ep5601 fp7401 gp7401 hp6901 ip6901 jp7901 kp7901 lp8401

mp7001 np7001 op6101 pp7901 qp7901 rp7901 tp9701 up8201

Variable Name IGRV284 – IGRV204

Variable Label Widows and orphans statutory pension insurance

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans statutory pension insur-

ance of individuals in the household 16 years of age and older. In 1984-1985 specific questions related to this topic were not asked. Since 2002 the widows and orphans statutory pension insurance does also include the widows and orphans social miners insurance pension (ISMP2\$\$) and widows and orphans farmers pension (IAGR2\$\$).

Method Income from widows and orphans statutory pension insurance is the product of the

number of months that income was received in the previous year and the average

amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IGRV2\$\$ = (\$P2E02 * YWID) (\$\$=86 - 04, \$ = C, D, ..., U)

Widows and orphans statutory pension insurance variable list by survey year - each

entry denoted in algorithm as YWID:

cp6110 dp6110 ep5610 fp7410 gp7410 hp6910 ip6910 jp7911 kp7911 lp8411

mp7010 np7010 op6110 pp7910 qp7910 rp7910 tp9702 up8202;

Variable Name ISMP184 – ISMP104

Variable Label Social miners insurance pension

Unit of Observation Individual

Period Annual

Description This variable represents income from social miners insurance pension of individuals

in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is

included in the statutory pension insurance (IGRV1\$\$).

Method Income from social miners insurance pension is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2001 algorithm: ISMP1\$\$ = (\$P2D02 * YSMP) (\$\$=86 - 01, \$ = C, D, ..., R)

2002-2004 algorithm: N/a

Social miners insurance pension variable list by survey year - each entry denoted in

algorithm as YSMP:

cp6102 dp6102 ep5602 fp7402 gp7402 hp6902 ip6902 jp7903 kp7903 lp8403

mp7002 np7002 op6102 pp7902 qp7902 rp7902

Variable Name ICIV184 – ICIV104

Variable Label Civil servant pension

Unit of Observation Individual

Period Annual

Description This variable represents income from civil servant pension of individuals in the

household 16 years of age and older. In 1984-1985 specific questions related to this

topic were not asked.

Method Income from civil servant pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: ICIV1\$\$ = (\$P2D02 * YCIV) (\$\$=86 - 04, \$ = C, D, ..., U)

Civil servant pension variable list by survey year - each entry denoted in algorithm as

YCIV:

cp6103 dp6103 ep5603 fp7403 gp7403 hp6903 ip6903 jp7904 kp7904 lp8404

mp7003 np7003 op6103 pp7903 qp7903 rp7903 tp9703 up8203;

Variable Name IWAR184 – IWAR104

Variable Label War victim pension

Unit of Observation Individual

Period Annual

Description This variable represents income from war victim pension of individuals in the house-

hold 16 years of age and older. In 1984-1985 specific questions related to this topic

were not asked.

Method Income from war victim pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IWAR1\$\$ = (\$P2D02 * YWAR)

(\$\$=86-04, \$=C, D, ..., U)

War victim pension variable list by survey year - each entry denoted in algorithm as

YWAR:

cp6104 dp6104 ep5604 fp7404 gp7404 hp6904 ip6904 jp7905 kp7905 lp8405

mp7004 np7004 op6104 pp7904 qp7904 rp7904 tp9705 up8205

Variable Name IAGR184 – IAGR104

Variable Label Farmer Pension

Unit of Observation Individual

Period Annual

Description This variable represents income from farmer pension of individuals in the household

16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component is included in the statu-

tory pension insurance (IGRV1\$\$).

Method Income from farmer pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2001 algorithm: IAGR1\$\$ = (\$P2D02 * YAGR) (\$\$=86 - 01, \$ = C, D, ..., R)

2001-2004 algorithm: N/a

Farmer pension variable list by survey year - each entry denoted in algorithm as

YAGR:

cp6105 dp6105 ep5605 fp7405 gp7405 hp6905 ip6905 jp7906 kp7906 lp8406

mp7005 np7005 op6105 pp7905 qp7905 rp7905

Variable Name IGUV184 – IGUV104

Variable Label Statutory accident insurance pension

Unit of Observation Individual

Period Annual

Description This variable represents income from statutory accident insurance pension of indi-

viduals in the household 16 years of age and older. In 1984-1985 specific questions

related to this topic were not asked.

Method Income from statutory accident insurance pension is the product of the number of

months that income was received in the previous year and the average amount per

month

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IGUV1\$\$ = (\$P2D02 * YGUV) (\$\$=86 - 04, \$ = C, D, ..., U)

Statutory accident insurance pension variable list by survey year - each entry denoted

in algorithm as YGUV:

cp6106 dp6106 ep5606 fp7406 gp7406 hp6906 ip6906 jp7907 kp7907 lp8407

mp7006 np7006 op6106 pp7906 qp7906 rp7906 tp9707 up8207

Variable Name IVBL184 – IVBL104

Variable Label Supplementary benefits for civil servants

Unit of Observation Individual

Period Annual

Description This variable represents income from supplementary benefits for civil servants of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from supplementary benefits for civil servants is the product of the number of

months that income was received in the previous year and the average amount per

month

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IVBL1\$\$ = (\$P2D02 * YVBL) (\$\$=86 - 04, \$ = C, D, ..., U)

Supplementary benefits for civil servants variable list by survey year - each entry de-

noted in algorithm as YVBL:

cp6107 dp6107 ep5607 fp7407 gp7407 hp6907 ip6907 jp7908 kp7908 lp8408

mp7007 np7007 op6107 pp7907 qp7907 rp7907 tp9709 up8209

Variable Name ICOM184 – ICOM104

Variable Label Company pension

Unit of Observation Individual

Period Annual

Description This variable represents income from company pension of individuals in the house-

hold 16 years of age and older. In 1984-1985 specific questions related to this topic

were not asked.

Method Income from company pension is the product of the number of months that income

was received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: ICOM1\$\$ = (\$P2D02 * YCOM) (\$\$=86 - 04, \$ = C, D, ..., U)

Company pension variable list by survey year - each entry denoted in algorithm as

YCOM:

cp6108 dp6108 ep5608 fp7408 gp7408 hp6908 ip6908 jp7909 kp7909 lp8409

mp7008 np7008 op6108 pp7908 qp7908 rp7908 tp9711 up8211

Variable Name IPRV184 – IPRV104

Variable Label Private pension

Unit of Observation Individual

Period Annual

Description This variable represents income from private pension of individuals in the household

16 years of age and older. In 1984-2002 specific questions related to this topic were

not asked.

Method Income from private pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2002 algorithm: N/a

2003-2004 algorithm: IPRV1\$\$ = (\$P2D02 * YPRV) (\$\$=03 - 04, \$ = T, ..., U)

Private pension variable list by survey year - each entry denoted in algorithm as

YPRV:

tp9713 up8213

Variable Name ISON184 – ISON104

Variable Label Other pension

Unit of Observation Individual

Period Annual

Description This variable represents income from other pension of individuals in the household 16

years of age and older. In 1984-1985 specific questions related to this topic were not

asked.

Method Income from other pension is the product of the number of months that income was

received in the previous year and the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: ISON1\$\$ = (\$P2D02 * YSON) (\$\$=86 - 04, \$ = C, D, ..., U)

Other pension variable list by survey year - each entry denoted in algorithm as YSON:

cp6109 dp6109 ep5609 fp7409 gp7409 hp6909 ip6909 jp7910 kp7910 lp8410

mp7009 np7009 op6109 pp7909 qp7909 rp7909 tp9715 up8215

Variable Name ISMP284 – ISMP204

Variable Label Widows and orphans social miners insurance pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans social miners insurance

pension of individuals in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this in-

come component is included in the statutory pension insurance (IGRV2\$\$).

Method Income from widows and orphans social miners insurance pension is the product of

the number of months that income was received in the previous year and the average

amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2001 algorithm: ISMP2\$\$ = (\$P2E02 * YSMP) (\$\$=86 - 01, \$ = C, D, ..., R)

2002-2004 algorithm: N/a

Widows and orphans social miners insurance pension variable list by survey year -

each entry denoted in algorithm as YSMP:

cp6111 dp6111 ep5611 fp7411 gp7411 hp6911 ip6911 jp7913 kp7913 lp8413

mp7011 np7011 op6111 pp7911 qp7911 rp7911

Variable Name ICIV284 – ICIV204

Variable Label Widows and orphans civil servant pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans civil servant pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans civil servant pension is the product of the number

of months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: ICIV2\$\$ = (\$P2E02 * YCIV) (\$\$=86 - 04, \$ = C, D, ..., U)

Widows and orphans civil servant pension variable list by survey year - each entry de-

noted in algorithm as YCIV:

cp6112 dp6112 ep5612 fp7412 gp7412 hp6912 ip6912 jp7914 kp7914 lp8414

mp7012 np7012 op6112 pp7912 qp7912 rp7912 tp9704 up8204;

Variable Name IWAR284 – IWAR204

Variable Label Widows and orphans war victim pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans war victim pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans war victim pension is the product of the number of

months that income was received in the previous year and the average amount per

month

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IWAR2\$\$ = (\$P2E02 * YWAR) (\$\$=86 - 04, \$ = C, D, ..., U)

Widows and orphans war victim pension variable list by survey year - each entry de-

noted in algorithm as YWAR:

cp6113 dp6113 ep5613 fp7413 gp7413 hp6913 ip6913 jp7915 kp7915 lp8415

mp7013 np7013 op6113 pp7913 qp7913 rp7913 tp9706 up8206

Variable Name IAGR284 – IAGR204

Variable Label Widows and orphans farmer Pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans farmer pension of indi-

viduals in the household 16 years of age and older. In 1984-1985 and since 2002 specific questions related to this topic were not asked. Since 2002 this income component

is included in the statutory pension insurance (IGRV2\$\$).

Method Income from widows and orphans farmer pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2001 algorithm: IAGR2\$\$ = (\$P2E02 * YAGR) (\$\$=86 - 01, \$ = C, D, ..., R)

2001-2004 algorithm: N/a

Widows and orphans Farmer pension variable list by survey year - each entry denoted

in algorithm as YAGR:

cp6114 dp6114 ep5614 fp7414 gp7414 hp6914 ip6914 jp7916 kp7916 lp8416

mp7014 np7014 op6114 pp7914 qp7914 rp7914

Variable Name IGUV284 – IGUV204

Variable Label Widows and orphans statutory accident insurance

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans statutory accident insur-

ance pension of individuals in the household 16 years of age and older. In 1984-1985

specific questions related to this topic were not asked.

Method Income from widows and orphans statutory accident insurance pension is the product

of the number of months that income was received in the previous year and the aver-

age amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file P and PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IGUV2\$\$ = (\$P2E02 * YGUV) (\$\$=86 - 04, \$ = C, D, ..., U)

Widows and orphans statutory accident insurance pension variable list by survey year

- each entry denoted in algorithm as YGUV:

cp6115 dp6115 ep5615 fp7415 gp7415 hp6915 ip6915 jp7917 kp7917 lp8417

mp7015 np7015 op6115 pp7915 qp7915 rp7915 tp9708 up8208

Variable Name IVBL284 – IVBL204

Variable Label Widows and orphans supplement. benefits for civil servants

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans supplementary benefits for

civil servants of individuals in the household 16 years of age and older. In 1984-1985

specific questions related to this topic were not asked.

Method Income from widows and orphans supplementary benefits for civil servants is the

product of the number of months that income was received in the previous year and

the average amount per month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: IVBL2\$\$ = (\$P2E02 * YVBL) (\$\$=86 - 04, \$ = C, D, ..., U)

Widows and orphans supplementary benefits for civil servants variable list by survey

year - each entry denoted in algorithm as YVBL:

cp6116 dp6116 ep5616 fp7416 gp7416 hp6916 ip6916 jp7918 kp7918 lp8418

mp7016 np7016 op6116 pp7916 qp7916 rp7916 tp9710 up8210

Variable Name ICOM284 – ICOM204

Variable Label Widows and orphans company pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans company pension of

individuals in the household 16 years of age and older. In 1984-1985 specific ques-

tions related to this topic were not asked.

Method Income from widows and orphans company pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: ICOM2\$\$ = (\$P2E02 * YCOM) (\$\$=86 - 04, \$ = C, D, ..., U)

Widows and orphans company pension variable list by survey year - each entry de-

noted in algorithm as YCOM:

cp6117 dp6117 ep5617 fp7417 gp7417 hp6917 ip6917 jp7919 kp7919 lp8419

mp7017 np7017 op6117 pp7917 qp7917 rp7917 tp9712 up8212

Variable Name IPRV284 – IPRV204

Variable Label Widows and orphans private pension

Unit of Observation Individual

Period Annual

Description This variable represents income from widows and orphans private pension of indi-

viduals in the household 16 years of age and older. In 1984-2002 specific questions

related to this topic were not asked.

Method Income from widows and orphans private pension is the product of the number of

months that income was received in the previous year and the average amount per

month.

If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2002 algorithm: N/a

2003-2004 algorithm: IPRV2\$\$ = (\$P2E02 * YPRV) (\$\$=03 - 04, \$ = T, ..., U)

Widows and orphans private pension variable list by survey year - each entry denoted

in algorithm as YPRV:

tp9714 up8214

Variable Name ISON284 – ISON204

Variable Label Other widows or orphans pension

Unit of Observation Individual

Period Annual

Description This variable represents income from other widows or orphans pension of individuals

in the household 16 years of age and older. In 1984-1985 specific questions related to

this topic were not asked.

Method Income from other widows or orphans pension is the product of the number of months

that income was received in the previous year and the average amount per month. If the information about the number of months is missing, the sample mean of that

variable has been assigned.

Format The value of this variable ranges from 0 to 999.999.

This variable is in current year EURO.

The original survey variables provided below can be found in the file _P and _PKAL.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1985 algorithm: N/a

1986-2004 algorithm: ISON2\$\$ = (\$P2E02 * YSON) (\$\$=86 - 04, \$ = C, D, ..., U)

Other widows or orphans pension variable list by survey year - each entry denoted in

algorithm as YSON:

 $cp6118 \ dp6118 \ ep5618 \ fp7418 \ gp7418 \ hp6918 \ ip6918 \ jp7920 \ kp7920 \ lp8420$

mp7018 np7018 op6118 pp7918 qp7918 rp7918 tp9716 up8216

Variable Name FJOB184 – FJOB104

Variable Label Imputation flag: Wages, Salary from main job

Unit of Observation Individual

Description This variable indicates if income from wages or salary from main job (IJOB1\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FJOB284 – FJOB204

Variable Label Imputation flag: Income from secondary job

Unit of Observation Individual

Description This variable indicates if income from secondary job (IJOB2\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSELF84 – FSELF04

Variable Label Imputation flag: Income from self-employment

Unit of Observation Individual

Description This variable indicates if income from self-employment (ISELF\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FOLDY84 – FOLDY04

Variable Label Imputation flag: combined old-age, civil servants pensions.

Unit of Observation Individual

Description This variable indicates if income from combined old-age, civil servants pensions

(IOLDY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FWIDY84 – FWIDY04

Variable Label Imputation flag: combined widows / orphans pension

Unit of Observation Individual

Description This variable indicates if income from combined widows or orphans pension

(IWIDY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FCOMP84 – FCOMP04

Variable Label Imputation flag: Combined company pension

Unit of Observation Individual

Description This variable indicates if income from combined company pension (ICOMP\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FPRVP84 – FPRVP04

Variable Label Imputation flag: Combined private pension

Unit of Observation Individual

Description This variable indicates if income from combined private pension (IPRVP\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 =no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FUNBY84 – FUNBY04

Variable Label Imputation flag: Unemployment benefit

Unit of Observation Individual

Description This variable indicates if income from unemployment benefit (IUNBY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FUNAY84 – FUNAY04

Variable Label Imputation flag: Unemployment assistance

Unit of Observation Individual

Description This variable indicates if income from unemployment assistance (IUNAY\$\$) has

been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSUBY84 – FSUBY04

Variable Label Imputation flag: Subsistence allowance

Unit of Observation Individual

Description This variable indicates if income from subsistence allowance (ISUBY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FERET84 – FERET04

Variable Label Imputation flag: Old-age transition benefit

Unit of Observation Individual

Description This variable indicates if income from old-age transition benefit (IERET\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FMATY84 – FMATY04

Variable Label Imputation flag: Maternity benefit

Unit of Observation Individual

Description This variable indicates if income from maternity benefit (HSUP\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FSTUY84 – FSTUY04

Variable Label Imputation flag: Student grants

Unit of Observation Individual

Description This variable indicates if income from student grants (ISTUY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FMILT84 – FMILT04

Variable Label Imputation flag: Military / community service pay

Unit of Observation Individual

Description This variable indicates if income from military or community service pay (IMILT\$\$)

has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FALIM84 – FALIM04

Variable Label Imputation flag: Alimony

Unit of Observation Individual

Description This variable indicates if income from alimony (IALIM\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FELSE84 – FELSE04

Variable Label Imputation flag: Private Transfers received

Unit of Observation Individual

Description This variable indicates if income from private transfers received (IELSE\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name F13LY84 – F13LY04

Variable Label Imputation flag: 13th monthly salary

Unit of Observation Individual

Description This variable indicates if income from 13th monthly salary (I13LY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name F14LY84 – F14LY04

Variable Label Imputation flag: 14th monthly salary

Unit of Observation Individual

Description This variable indicates if income from 14th monthly salary (I14LY\$\$) has been

imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FXMAS84 – FXMAS04

Variable Label Imputation flag: Christmas bonus

Unit of Observation Individual

Description This variable indicates if income from Christmas bonus (IXMAS\$\$) has been im-

puted.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FHOLY84 – FHOLY04

Variable Label Imputation flag: Vacation bonus

Unit of Observation Individual

Description This variable indicates if income from Vacation bonus (IHOLY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRAY84 – FGRAY04

Variable Label Imputation flag: Profit-sharing / Gratifications

Unit of Observation Individual

Description This variable indicates if income from profit-sharing (IGRAY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FOTHY84 – FOTHY04

Variable Label Imputation flag: Other bonuses

Unit of Observation Individual

Description This variable indicates if income from other bonuses (IOTHY\$\$) has been imputed.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRV184 – FGRV104

Variable Label Imputation flag: statutory pension insurance

Unit of Observation Individual

Description This variable indicates if income from statutory pension insurance (IGRV1\$\$) has

been imputed. In order to reduce complexity and because of minor incidence, the imputation flag variable FGVR1 encompasses also imputation of item-non-response on

any of the considered variables related to (own) pension income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name FGRV284 – FGRV204

Variable Label Imputation flag: widows or orphans statutory pension insurance

Unit of Observation Individual

Description This variable indicates if income from widows or orphans statutory pension insurance

(IGRV2\$\$) has been imputed. In order to reduce complexity and because of minor incidence, the imputation flag variable FGVR2 encompasses also imputation of itemnon-response on any of the considered variables related to Widows and orphans pen-

sion income.

The predominant imputation technique used to fill in missing values is based on the row and column imputation procedure developed by Little and Su (1989). In the case of lacking longitudinal data purely cross-sectional imputation techniques are applied.

For further details, see: Grabka and Frick (2003).

Method In the original SOEP data there are three types of missing values. These missing

values can be interpreted as:

-1 = no answer or do not know

-2 = does not apply

-3 = original value was deleted because it was found to be implausible

The imputation procedures was used to fill in missing values represented by -1 (.A)

and -3 (.C) only.

Format 0 = Not Imputed

1 = Fully Imputed

Variable Name M1110184 - M1110104

Variable Label Whether spent night in hospital in last year

Unit of Observation Individual

Description Indicates whether person stayed overnight in a hospital at any time in previous year

In 1990 and 1993 this information was not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 = Did not stay overnight in a hospital 1 = Stayed overnight in a hospital

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

```
array hosp{*} AP5101
                         BP7201
                                   CP7201 DP7201
                                                       EP6901
                                                                  FP8501
                                                                            null
                                                                                       HP8001
      IP8001
                          KP8701
                                    LP9301
                                               MP7901
                                                         NP8301
                                                                     OP7201
                                                                              PP100
                 null
     QP99
                 RP99
                           SP98
                                     TP101
                                                up94;
array nhosp {*} M1110184 M1110185 M1110186 M1110187 M1110188 M1110189 M1110190 M1110191
      M1110192 M1110193 M1110194 M1110195 M1110196 M1110197 M1110198 M1110199
      M1110100 M1110101 M1110102 M1110103 M1110104;
do i = 1 to dim(netto);
if netto\{i\} in (1,5) then do;
 if i=1 and hosp\{i\}=-2 then nhosp\{i\}=0;
 if hosp\{i\} in (1,2) then nhosp\{i\}=2-hosp\{i\};
 if hosp\{i\} in (-1,-3) then nhosp\{i\}=.-1;
 if hosp{i} in (-2) then nhosp{i}=-2;
end;
else nhosp\{i\}=-2;
end;
```

Variable Name M1110284 - M1110204

Variable Label Number of nights (days) stayed in hospital overnight in past year

Unit of Observation Individual

Description Number of nights (days) person stayed overnight in a hospital in previous year

In 1990 and 1993 this information was not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 = Did not stay overnight in a hospital 1-365 = Nights (days) spent in hospital

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

array hospd{*} ap5103 bpP7203 CP7203 DP7203 EP6903 FP8503 null HP8003

IP8003 null kp8703 lp9303 mp7903 NP8303 OP7203 PP10102

QP10002 RP10001 sp9901 tpP10201 up9501;

array nhospd{*} M1110284 M1110285 M1110286 M1110287 M1110288 M1110289 M1110290 M1110291

M1110292 M1110293 M1110294 M1110295 M1110296 M1110297 M1110298 M1110299

M1110200 M1110201 M1110202 M1110203 M1110204;

do i = 1 to dim(netto);

if netto $\{i\}$ in (1,5) then do;

if $hospd\{i\} \ge 0$ then $nhospd\{i\} = hospd\{i\}$;

if $hospd\{i\}$ in (-1,-3) then $nhospd\{i\}=.M$;

if $hospd\{i\}$ in (-2) then $nhospd\{i\}=0$;

end;

else $nhospd\{i\}=.S$;

end;

Variable Name M1110384 - M1110304

Variable Label Whether had accident in past year that required hospitalization

Unit of Observation Individual

Description Indicates whether person had accident in past year that required he stay overnight

in a clinic or hospital. This information is collected for employed persons only. In 1984-1987, 1990, 1993, 2000-2004 questions related to this topic were not asked.

Method Transcribed variable.

Format -2 = N/A - Child / does not apply currently not employed

-1 = Item non-response

0 = Had no accident that required overnight stay in a hospital 1 = Had accident that required overnight stay in a hospital

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

null=.S;

array s03{*} null null DP74 EP71 FP87 null HP82

IP82 null KP89 LP95 MP81 NP87 OP76 PP104

null null null null;

array m03{*} M1110384 M1110385 M1110386 M1110387 M1110388 M1110389 M1110390 M1110391 M1110392 M1110393 M1110394 M1110395 M1110396 M1110397 M1110398 M1110399

M1110300 M1110301 M1110302 M1110303 M1110304;

do i = 1 to dim(netto);

if $netto{i}$ in (1,5) then do;

if $s03\{i\}$ in (1,2) then $m03\{i\}=1$;

if $s03\{i\}$ in (3) then $m03\{i\}=0$;

if $s03\{i\}$ in (-1,-3) then $m03\{i\}=-1$;

if $s03\{i\}$ in (-2) then $m03\{i\}=-2$;

end;

else $m03\{i\}=-2$;

end;

Variable Name M1110484 - M1110404

Variable Label Frequency play sports or exercise

Unit of Observation Individual

Description Indicates how often person plays sports, exercises or walks or swims. In 1987, 1989,

1991, 1993, 2000, 2002 and 2004 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

1 = Play sport or exercise once a year or less, almost never, or never

2 = Play sport or exercise several times a year 3 = Play sport or exercise at least once a month 4 = Play sport or exercise at least once a week

The original survey variable provided below can be found in the _P files.

This algorithm omits individuals with survey non-responses.

Algorithm

```
1984-2004 algorithm:
*** First code, generate one sport variable for east and west germans ***;
if gsampreg = 2 and zp0203 ge 0 then GP0413 = zp0203+1;
if gsampreg = 2 and zp0203 lt 0 then GP0413 = zp0203;
array sport{*} AP0202
                           BP0703
                                      CP0903
                                                            EP0903
                                                                        null
                                                                                   GP0413
                                                                                              null
                IP0703
                                      KP1203
                                                 LP0613
                                                            MP0503
                                                                       NP0303
                                                                                  OP0613
                                                                                             PP0303
                           null
                null
                           RP0303
                                      null
                                                 TP1414
                                                            null:
array nsport {*} M1110484 M1110485 M1110486 M1110487 M1110488 M1110489 M1110490 M1110491
                M1110492 M1110493 M1110494 M1110495 M1110496 M1110497 M1110498 M1110499
                M1110400 M1110401 M1110402 M1110403 M1110404;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
if sport{i}=-1 then nsport{i}=-1;
if sport\{i\}=-2 then nsport\{i\}=-2;
if i = 1 then do:
if sport{i} gt 0 then nsport{i}=sport{i};
if i in (2,3,5,9,11,13,14,16,18) then do;
if sport{i} = 1 then nsport{i} = 4;
if sport{i} = 2 then nsport{i} = 3;
if sport\{i\} = 3 then nsport\{i\} = 2;
if sport{i} = 4 then nsport{i}=1;
end;
if i in (7,12,15,20) then do;
if sport\{i\} in (1,2) then nsport\{i\}=4;
if sport\{i\} = 3 then nsport\{i\} = 3;
if sport{i} =4 then nsport{i}=2;
if sport{i} = 5 then nsport{i}=1;
end:
end;
else nsport\{i\}=-2;
end;
```

Variable Name M1111384 - M1111304

Variable Label Need help to climb stairs

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to climb stairs. In

1984-2001 and 2003 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with stairs or need help with stairs 1 = Has trouble with stairs or needs help of others with stairs

The original survey variable provided below can be found in the P files.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

```
null=.-2;  
*First set missing values for all other data;  
M1111384 - M1111301, M1111303= -2;  
array hlpstair{*} SP87 UP84;  
array hlthaffstair {*} M1111302 M1111304;  
do i=1 to dim(hlpstair);  
if hlpstair{i} in (1, 2) then hlthaffstair{i} = 1;  
if hlpstair{i} = 3 then hlthaffstair{i}=0;  
if hlpstair{i} < 0 then hlthaffstair{i}=.-1;  
end;
```

Variable Name M1111584 - M1111504

Variable Label Have difficulty or need help of others to dress

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to dress.

In 1984-1990 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to dress

1 = Has trouble with or needs help of others to dress

The variable provided below are derived from the original survey variable "multgrad"

which can be found in the file PFLEGE.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

Note that, in the original survey data the questions in the SOEP asks about differing levels of help required in different years. Please refer to the "PFLEGE.DOC" document. The question from the original survey starts in 1991 and identifies individuals who "require help only with household chores, meals, and drinking."

```
(&year= 84, 85, ..., 04)
if erhebj=&year;
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
simp&year.=0;
if substr(char,4,1)=1 then simp&year.=1;
if multgrad in (9) then do;
simp&year.=-1;
end;
array simp{*} null
                        null
                                   null
                                              null
                                                         null
                                                                    null
                                                                               null
                                                                                         simp91
             simp92
                        simp93
                                   simp94
                                              simp95
                                                        simp96
                                                                    simp97
                                                                               simp98
                                                                                         simp99
             simp00
                        simp01
                                   simp02
                                              simp03
                                                        simp04;
array M15{*} M1111584 M1111585 M1111586 M1111587 M1111588 M1111589 M1111590 M1111591
             M1111592 M1111593 M1111594 M1111595 M1111596 M1111597 M1111598 M1111599
             M1111500 M1111501 M1111502 M1111503 M1111504;
do i = 1 to dim(netto);
if netto{i} in (1,5) then do;
m15\{i\}=0;
if simp\{i\} in (1) then m15\{i\}=1;
if simp\{i\} in (.M) then m15\{i\}=-1;
else m15\{i\} = -2;
if i in (1,2,3,4,5,6,7) then m15{i}=.-2;
end;
```

Variable Name M1111684 - M1111604

Variable Label Have difficulty or need help of others to get in/out of bed

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to get into/out

of bed. In 1984 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to get in/out of bed

1 = Has trouble with or needs help of others to get in/out of bed

The variables provided below are derived from the original survey variable "mult-

grad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

```
if erhebj=&year;
                                                                      (\&year = 84, 85, ..., 90)
if maxgrad=1 then outh&year.=1;
if maxgrad=3 then do; inh&year.=1; outh&year.=1; end;
if maxgrad=5 then do; bed&year.=1; inh&year.=1; outh&year.=1; end;
if maxgrad in (-1,-3) then do; bed&year.=-1; inh&year.=-1; outh&year.=-1; end;
end;
                                                                      (&year= 91, 92, ..., 04)
if erhebj=&year;
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
bed&year.=0;
if substr(char,5,1)=1 then bed&year. =1;
if multgrad in (9) then do;
bed&year.=-1;
end;
array bed{*} null
                         bed85
                                    - bed04:
array M16{*} M1111684 M1111685 - M1111604;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
m16\{i\}=0;
if bed\{i\} in (1) then m16\{i\}=1;
if bed\{i\} in (.M) then m16\{i\}=.M;
else m16\{i\}=.S;
if i=1 then m16\{i\}=.S;
end;
```

Variable Name M1111784 - M1111704

Variable Label Have difficulty or need help of others to shop

Unit of Observation Individual

Description Indicates whether person has trouble with or needs help of others to shop.

In 1984 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble with or need help of others to shop

1 = Has trouble with or needs help of others to shop

The variables provided below are derived from the original survey variable "mult-

grad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

Algorithm

1984 2004 algorithm:

```
if erhebj=&year;
                                                                      (\&year = 84, 85, ..., 90)
if maxgrad=1 then outh&year.=1;
if maxgrad=3 then do; inh&year.=1; outh&year.=1; end;
if maxgrad=5 then do; bed&year.=1; inh&year.=1; outh&year.=1; end;
if maxgrad in (-1,-3) then do; bed&year.=-1; inh&year.=-1; outh&year.=-1; end;
end;
if erhebj=&year;
                                                                      (\&year=91, 92, ..., 04)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
outh&year.=0;
if substr(char,1,1)=1 then outh&year.=1;
if multgrad in (9) then do;
outh&year.=-1;
end;
array outh {*} null
                          outh85
                                     - outh04:
array M17{*} M1111784 M1111785 - M1111704;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
m17\{i\}=0;
if outh\{i\} in (1) then m17\{i\}=1;
if outh\{i\} in (.M) then m17\{i\}=.M;
else m17\{i\}=.S;
if i=1 then m17\{i\}=.S;
end;
```

Variable Name M1111984 - M1111904

Variable Label Difficulty doing housework

Unit of Observation Individual

Description Indicates whether person has trouble doing housework.

In 1984 questions related to this topic were not asked.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

0 = Doesn't have trouble doing housework

1 = Has trouble doing housework.

The variables provided below are derived from the original survey variable "mult-

grad" and "maxgrad" which can be found in the file PFLEGE. This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm:

```
if erhebj=&year;
                                                                       (\&year=84, 85, ..., 90)
if maxgrad=3 then do; inh&year.=1; end;
if maxgrad in (-1,-3) then do; inh&year.=-1; end;
end;
if erhebj=&year;
                                                                      (\&year=91, 92, ..., 04)
if multgrad in (-1,-2,-3) then multgrad=9; char=put(multgrad,5.);
inh&year.=0;
if substr(char,2,1)=1 then inh&year. =1;
if multgrad in (9) then do;
inh&year.=-1;
end;
array inh{*} null
                          inh85
                                     -inh04;
array M19{*} M1111984 M1111985 – M1111904;
do i = 1 to dim(netto);
if netto{i} in (1,5) then do;
m19\{i\}=0;
if inh\{i\} in (1) then m19\{i\}=1;
if inh\{i\} in (.M) then m19\{i\}=.M;
else m19\{i\}=.S;
if i=1 then m19\{i\}=.S;
end;
```

Variable Name M1112284 - M1112204

Variable Label Height in centimeters

Individual **Unit of Observation**

Description This variable indicates each person's height in centimeters on the interview date.

In 1984-2001 and 2003 questions related to this topic were not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response

0 to 220 = Height in centimeters

The original survey variables provided below can be found in the file $_P$. This algorithm omits individuals with

Algorithm

1984-2001, 2003 algorithm: Data not available in SOEP

2002 algorithm: M1112202=sp90 **2004** algorithm: M1112204=up90 **Variable Name** M1112384 - M1112304

Variable Label Weight in kilos

Unit of Observation Individual

Description This variable indicates each person's weight in kilos on the interview date.

In 1984-2001 and 2003 questions related to this topic were not asked.

Method Transcribed variable.

Format -2 = N/A - Child

-1 = Item non-response 0 to 400 = Weight in kilos

The original survey variables provided below can be found in the file P. This algo-

rithm omits individuals with survey non-responses.

Algorithm

1984-2001, 2003 algorithm: Data not available in SOEP

2002 algorithm: M1112302=sp91 **2004** algorithm: M1112304=up91

Variable Name M1112484 - M1112404

Variable Label Disability Status of Individual

Unit of Observation Individual

Description This variable indicates disability status at the time of the survey for all individuals in

the household 16 years of age and older.

Method Disability is here defined as a share of legally attested disability of more than 30%. In 1986,

1990 and 1993 this information was in SOEP not asked. If in the following year a legally at-

tested disability existed then this information is assigned to the previous year.

Format -2 = N/A - Child

-1 = Item non-response 0 = Not disabled 1 = Disabled

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

Degree of disability variable list by survey year - each entry denoted in algorithm as Ydisab: ap5202 bp7402 cp74b02 dp0602 ep6602 fp8202 gp7702 hp7702 ip7802 jp7802 kp8402 lp9102 mp7702 np8102 op7002 pp9702 qp9702 rp9702 sp9502 tp9902 up9202

1984-2004 algorithm:

*This step is to assign a value for 1990 using 1991 degree of disability; if gnetto in (1,2,3,4) and ghnetto in (1) then do; gp7702 = 0; if hp7702 > 0 then gp7702 = hp7702; end;

*This step is to assign a value for 1993 using 1992 degree of disability; if jnetto in (1,2,3,4) and jhnetto in (1) then do; jp7802 = 0; if ip7802 > 0 then jp7802=ip7802; end;

*This step is to assign values to respondents in 1986 missing degree of disability information; if cnetto in (1,2,3,4) and chnetto in (1) then do; if cp74b02<0 then do; if bp7402>0 then cp74b02=bp7402; end;

*Next assign disability status for all individuals using the variable list shown above;

if Ydisab • 30 then D11110\$\$=1; (Y=a-u, \$\$=84-04) else D11110\$\$=0;

Variable Name M1112584 - M1112504

Variable Label Satisfaction With Health

Unit of Observation Individual

Description This variable indicates satisfaction with health at the time of the survey for all indi-

viduals in the household 16 years of age and older.

Method Individuals are asked to report how satisfied they are with their health on a scale of 0

to 10, in which 0 means totally unhappy and 10 means totally happy. Individuals reporting 0, 1, 2 or 3 are considered to be not satisfied with their health. Individuals re-

porting 4, 5, 6, 7, 8, 9, or 10 are considered to be satisfied with their health.

Format -2 = N/A - Child

-1 = Item non-response 0 = Not Satisfied 1 = Satisfied

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Equivalent Data File Variable Definitions: D11101__ = Age of Individual

Algorithm

Satisfaction With Health variable list by survey year - each entry denoted in algorithm as Ysatis

ap0301 bp0101 cp0101 dp0101 ep0101 fp0101 gp0101 hp1001 ip9801 jp0101 kp0101 lp0101 mp0101 np0101 op0101 pp0101 qp0101 rp0101 sp0101 tp0101 up0101;

if D11101\$\$ ge 16 then do

(Y=a-u, \$\$=84-04)

if Ysatis = 0,1,2, or 3 then D111111\$\$ = 0

else if Ysatis = 4, 5, 6, 7, 8, 9, or 10 then D11111\$\$ = 1

else D111111\$\$ = .M

end

if D11101\$\$ lt 16 then D11111\$\$ = .C

Variable Name M1112684 - M1112604

Variable Label Self-Rated Health Status

Unit of Observation Individual

Description This variable indicates each person's self-rated health status.

Method Transcribed variable.

Format: -2 = N/A - Child

-1 = Item non-response

1 = Excellent 2 = Very good 3 = Good 4 = Fair 5 = Poor

The original survey variables provided below can be found in the file _P.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1991 algorithm: Data not available in SOEP **1992-2004**

```
array sta1 {*} null
                        null
                                  null
                                             null
                                                        null
                                                                    null
                                                                               null
                                                                                          null
             ip77
                       null
                                  kp83
                                             lp89
                                                        mp75
                                                                    np79
                                                                               op66
                                                                                          pp95
             qp95
                       rp95
                                  sp86
                                             tp98
                                                        up83;
array stat{*} M1112684 M1112685 M1112686 M1112687 M1112688 M1112689 M1112690 M1112691
            M1112692 M1112693 M1112694 M1112695 M1112696 M1112697 M1112698 M1112699
            M1112600 M1112601 M1112602 M1112603 M1112604;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
if sta1{i} ge 0 then stat{i}=sta1{i};
if sta1\{i\} in (-1,-3) then stat\{i\}=-1;
if sta1\{i\} in (-2) then stat\{i\}=-2;
end;
else stat\{i\}=-2;
end;
```

Variable Name M1112784 - M1112704

Variable Label Number of doctor visits in previous year

Unit of Observation Individual

Description Number of doctor visits in previous year. The SOEP asked for the number of trips to

the doctor's in the last three months. This information is multiplied by 4 to get the annual figure. In the years 1984 to 1987 and 1994 the SOEP asked for various medical

specialist. This information was add up to yield one measure. In 1990 and 1993 the Number of doctor visits were not asked.

Method Transcribed variable

Format: -2 = N/A - Child

-1 = Item non-response

0 to 400 = doctors visits in previous year.

The original survey variables provided below can be found in the file P.

This algorithm omits individuals with survey non-responses.

Algorithm

```
1990 and 1993 algorithm: Data not available in SOEP 1984-1989, 1991-1992, 1994-2004 algorithm:
```

```
ap5001 = sum(ap5002-ap5012);
bp7101 = sum(bp7102-bp7112);
cp7101 = sum(cp7102-cp7112);
dp7101 = sum(dp7102-dp7112);
kp8601 = sum(kp8602-kp8612);
                                                                                         HP7901
array s100{*} ap5001
                        bp7101
                                    cp7101
                                              dp7101
                                                         EP6801
                                                                    FP8401
                                                                               null
                                                         MP7801
             IP7901
                                              LP9201
                                                                                         PP9801
                        null
                                   kp8601
                                                                    NP8201
                                                                              OP7101
             OP9801
                        RP9801
                                    SP9601
                                             TP10001
                                                         up9301;
array s101{*} M1112784 – M1112704;
do i = 1 to dim(netto);
if netto \{i\} in (1,5) then do;
 if s100\{i\} ge 0
                  then s101\{i\}=4*s100\{i\};
 if s100\{i\} in (-1,-3) then s101\{i\}=.M;
 if s100\{i\} in (-2) then s101\{i\}=0;
end;
else s101\{i\}=.S;
end;
```

Variable Name	M1110584 - M1110504	Variable Label: Have had stroke
	M1110684 - M1110604	Variable Label: High blood pressure/circulation problems
	M1110784 - M1110704	Variable Label: Have or had diabetes
	M1110884 - M1110804	Variable Label: Have or had cancer
	M1110984 - M1110904	Variable Label: Have or had psychiatric problems
	M1111084 - M1111004	Variable Label: Have or had arthritis
	M1111184 - M1111104	Variable Label: Angina or heart condition
	M1111284 - M1111204	Variable Label: Have or had asthma or breathing difficulty
	M1111484 - M1111404	Variable Label: Have difficulty or need help to bathe
	M1111884 - M1111804	Variable Label: Walk 10+ minutes difficult
	M1112084 - M1112004	Variable Label: Health limits bending, lifting, stooping
	M1112184 - M1112104	Variable Label: Health limits vigorous physical activity

Algorithm 1984-2004 algorithm: Data <u>not</u> available in SOEP **Variable Name** W1110184 - W1110104

Variable Label Individual Weight

Unit of Observation Individual

Description Indicates the individual's sample weight.

Method Individual weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: W11101\$\$ = Yphrf (\$\$=84-04, Y=a-u)

Variable Name W1110284 - W1110204

Variable Label Household Weight

Unit of Observation Household

Description Indicates the household's sample weight.

Method Household weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file HHRF.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-2004 algorithm: W11102\$\$ = Yhhrf (\$\$=84-04, Y=a-u)

Variable Name W1110384 - W1110304

Variable Label Longitudinal Weight

Unit of Observation Individual

Description Indicates the individual's longitudinal sample weight.

Method Longitudinal weights in the SOEP are constructed using inverse staying factors. The

staying factor is the inverse of the probability that an individual participated in the

named year. By themselves, W11103\$\$ are only staying factors.

To properly weight a balanced sample of individuals represented in five years of the survey (1986 through 1990), for example, create a longitudinal weight by multiplying the individual weight in 1986 by the staying factors in 1987, 1988, 1989, and 1990.

Example:

longitudinal weight = W1110186*W1110387*W1110388*W1110389*W1110390

The created longitudinal weight should be used with any longitudinal sample.

Format N/A

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm

1984 algorithm: N/A

1985-2004 algorithm: W11103\$\$ = Ypbleib (\$\$=85-04, Y=b-u)

Variable Name W1110484 - W1110404

Variable Label Population Factor

Unit of Observation Household

Description This correction factor is already integrated into W11101\$\$ and is not repeated here.

Format -1 = no information available

Variable Name W1110584 - W1110504

Variable Label Individual Weight - Immigrant Sample

Unit of Observation Individual

Description Indicates the individual's weight for the immigrant sample.

Method Individual weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

These weights should be used when analyses include only the immigrant sample (D).

For a more detailed discussion of weighting issues in the SOEP please see Desktop

Companion to the German Socio-Economic Panel Study (SOEP).

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file PHRF.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1994 N/A

1995-2004 algorithm: W11105\$\$ = Yphrfd (\$\$=95-04, Y=l-u)

Variable Name W1110684 - W1110604

Variable Label Household Weight - Immigrant Sample

Unit of Observation Household

Description Indicates the household's weight for the immigrant sample.

Method Household weights to compensate for unequal probabilities of selection and sample

attrition are necessary to obtain populations based statistics.

These weights should be used when analyses include only the immigrant sample (D).

For a more detailed discussion of weighting issues in the SOEP please see Desktop

Companion to the German Socio-Economic Panel Study (SOEP).

Format The value of this variable ranges from 0 to 80.000.

The original survey variables provided below can be found in the file HHRF.

This algorithm omits individuals with survey non-responses.

Algorithm

1984-1994 N/A

1995-2004 algorithm: W11105\$\$ = Yhhrfd*(1.05) (\$\$=95-04, Y=l-u)

Variable Name Variable Label:

W1110784 - W1110704	Cross-sectional Weight - Enumerated Individuals
W1110884 - W1110804	Longitudinal Weight - Enumerated Individuals
W1110984 - W1110904	Population Factor for W11103\$\$
W1111084 - W1111004	Population Factor for W11107\$\$
W1111184 - W1111104	Population Factor for W11108\$\$

Algorithm 1984-2004 algorithm: Data not available in SOEP

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